Looking for help getting started? Check out our Getting Started Guide (http://trello.com/guide).

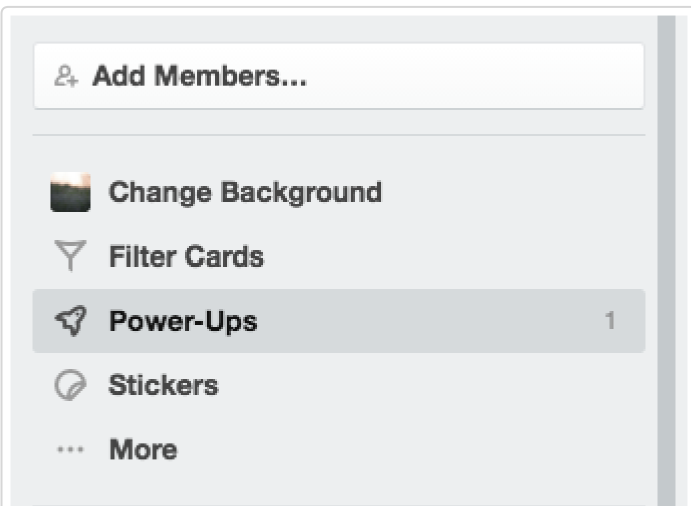
Using the Salesforce Power-Up

Using the Salesforce Power-Up, you can attach leads, contacts, opportunities, and cases to cards in Trello.

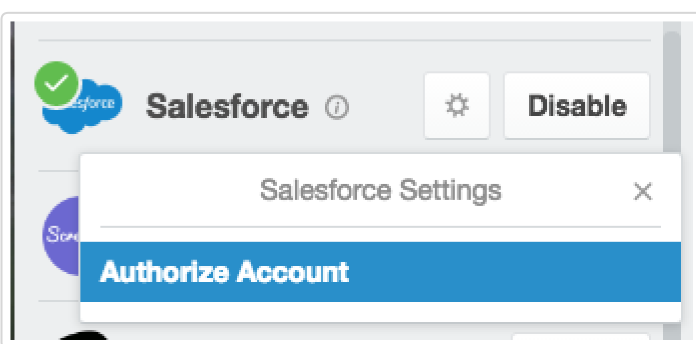
For now, our Salesforce Power-Up only works with the the Salesforce Enterprise, Unlimited, Developer, and Performance tiers, as well as Professional Edition with the optional API access enabled. This integration is only one-way—information from Salesforce will be published in Trello, but not the other way around.

Enabling the Salesforce Power-Up

To enable the Salesforce Power-Up, find it in the Power-Ups menu and click "Enable".



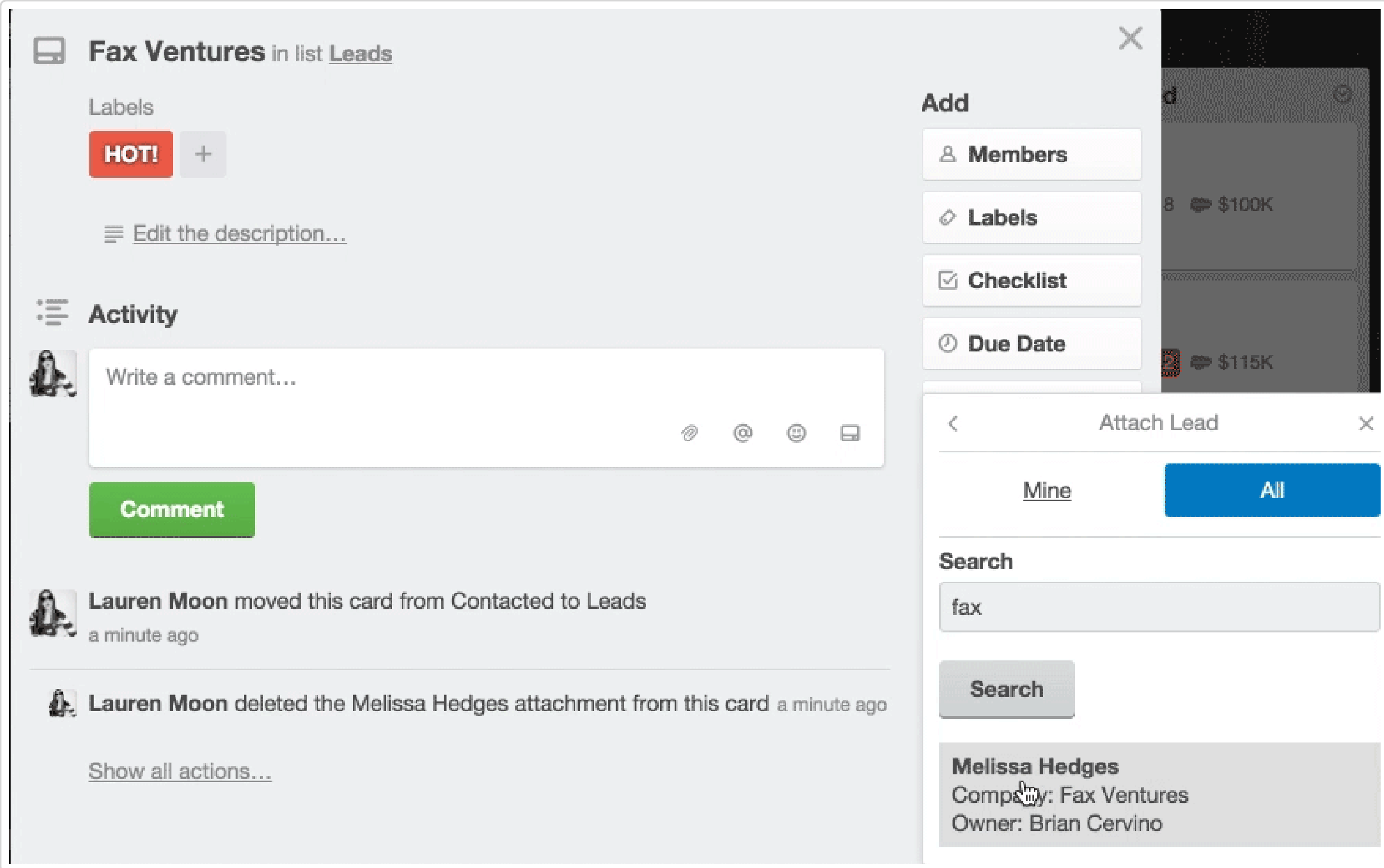
Once the Salesforce Power-Up has been added to your board, each Trello user will need to authorize their Salesforce account to see Salesforce information in Trello:



Attaching Salesforce Objects to a Trello Card

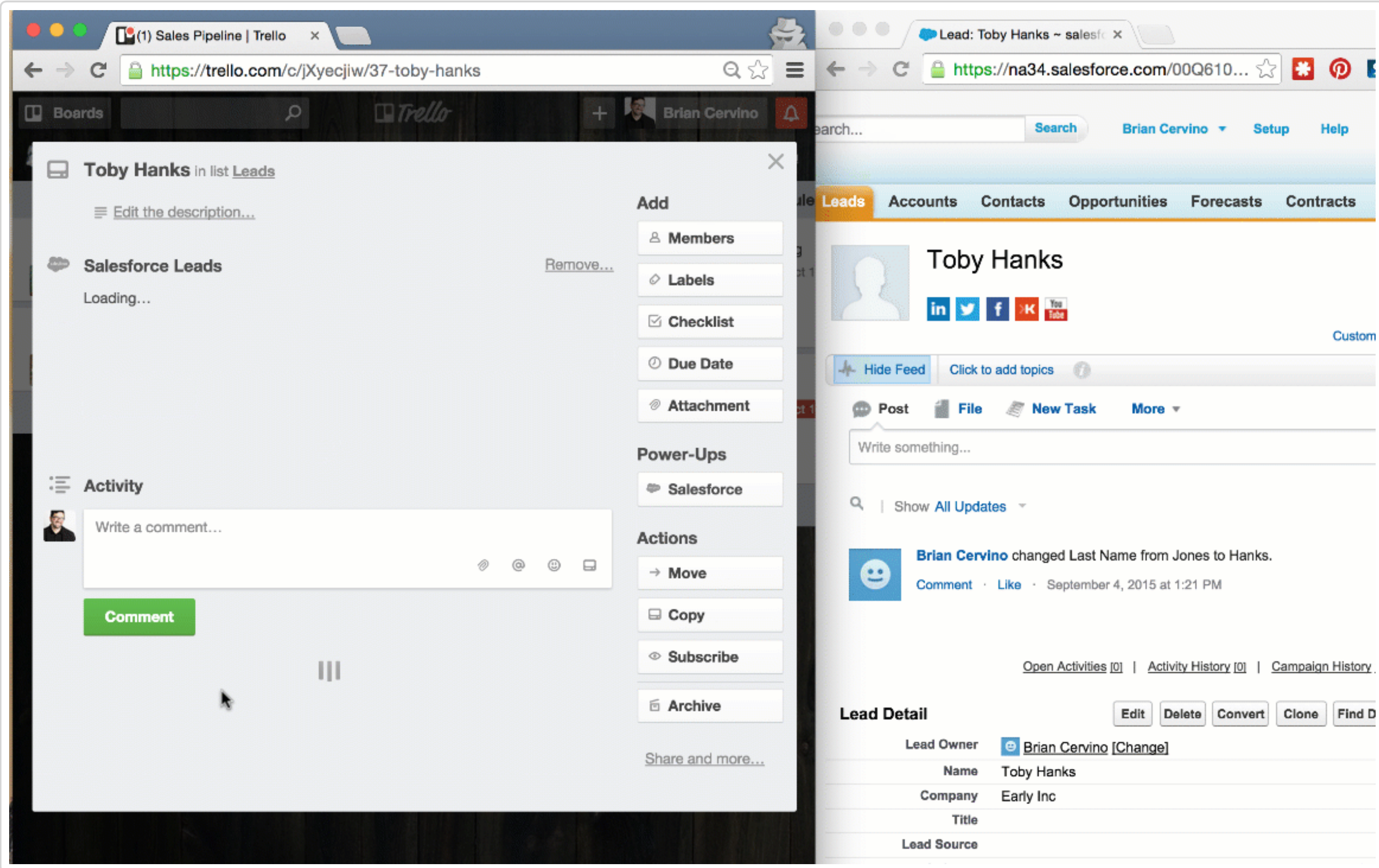
There are two ways to attach an object to a card. The first is to use the "Salesforce" button on the card back:

English



You can also drag or copy-paste the URL of your Salesforce object into a card:

English



Once a lead, contact, opportunity, or case is attached to a card, their details will be pulled into the card back. This will let your project manager or sales team check information without needing to access Salesforce.

Salesforce Cases Remove...

Power generation below stated level	
Case #	00001020
Owner	IT Team
Contact	Jack Rogers
Account	Burlington Textiles Corp of America
Status	Closed
Priority	Medium
Type	Electrical
Origin	Phone
Opened	7/2/2015, 3:12:56 PM

View case on Salesforce

Currently, custom attributes will not show up on the card back.

English