LO 5 – tasks Mix 22 May 2022

1. Client Module / Client category / Add edit client category
   1. Need another check box “Not a Court Case”.
   2. If this check box is selected,
      1. “On behalf of” functionality will not work.
      2. In the Client category List / On behalf of column, need to show as “General customer”. and should not show as either Plaintiff or Opposite

Graphical user interface, text, application, chat or text message

Description automatically generated

1. Need a new tab page “Help URL” in the “settings Module / General Settings page. In this tab page, user to enter the help page URL. (may me external or internal url)
   1. Need a “Help” button on the top belt. Once this is clicked, need to open in a new tab the above entered URL (help URL)
2. When the system URL is sent via skype or any other mode, showing a text and a logo/image. Super admin need to change these text and image. Need to work on.
3. Client Login Module is already there in the system under Module file manager. Image below to see the Module location, which is to show in the Client Module.

Table

Description automatically generated

When enabled, client can login and view his case or service details, amount charged, amount paid, amount due, documents uploaded by the user (subject to the permission enabled at the time of uploading or editing the related pages), could upload documents for users to view.