

# HyperMap: Analyzing large collections of documents with hypergraphs

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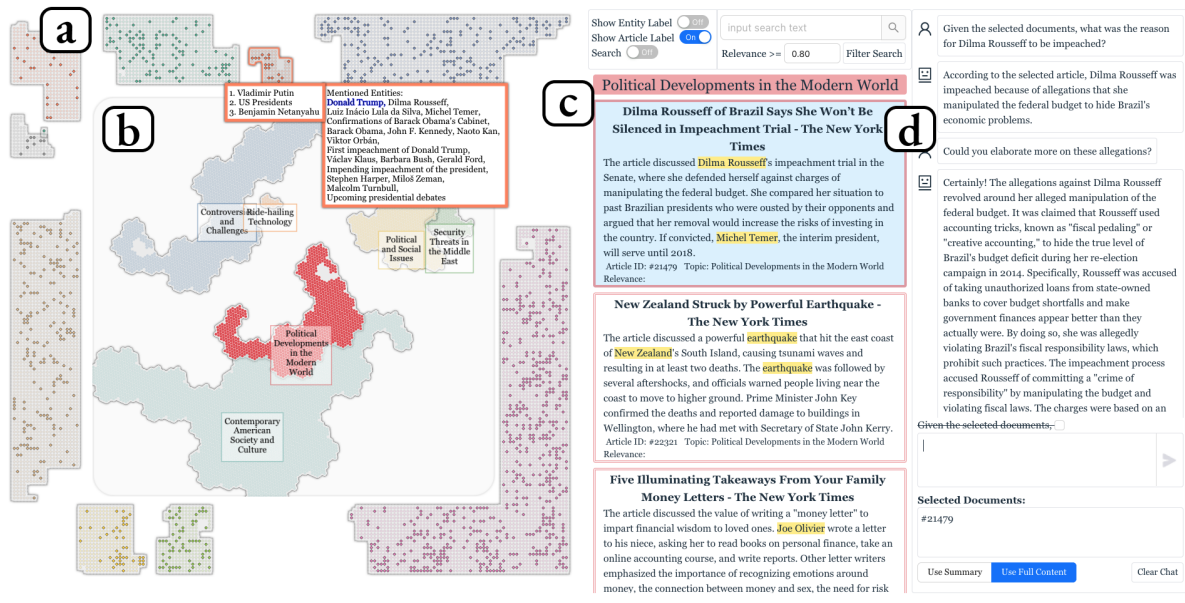


Figure 1: The HyperMap system. (a) The peripheral area of Cluster View shows the mentioned characters of highlighted documents using Gilbert curves. (b) The center area of Cluster View shows the topic structure of the corpus using Gosper curves. (c) The Document View shows a list of selected documents. (d) The Chatbot View provides a chatbot interface to answer user questions with the option to insert selected documents in the prompt.

## ABSTRACT

Sensemaking on large collections of documents (corpus) is a challenging task that analysts often have to perform. Previous works approach this problem either from a topic- or entity-based perspective, but they lack interpretability and trust due to poor model alignment. In this paper, we propose HyperMap, a visual analytics approach that combines topic- and entity-based techniques seamlessly. By leveraging the capability of Large Language Models (LLMs), we model the corpus as a hypergraph that matches the user’s mental model when analyzing a corpus. The hypergraph is then hierarchically clustered with an agglomerative clustering algorithm by combining semantic and connectivity similarity. The system is designed to emphasize Model Alignment to foster interpretability and trust. To demonstrate the generalizability and effectiveness of the HyperMap system, we present two case studies on two different datasets: a news article dataset and a visualization publication dataset. We discuss limitations and future work of combining visualization and LLMs to enhance analysts’ ability to analyze a corpus.

## 1 INTRODUCTION

Text data is ubiquitous. From news articles and social media posts to scientific publications, the tremendous amount of text data that is produced poses not only opportunities but also a great challenge to

anyone who needs to analyze them. Visual analytics (VA) mitigates this challenge by combining mathematical models and visualizations to automate the sensemaking process and reduce the cognitive load. Chuang et al. [14] proposed that *Model alignment*, the alignment of analysis tasks, visual encodings and model decisions, greatly affects users’ interpretation and trust in visual analytic systems. However, in text analysis, the available models often align poorly with analysis tasks. For example, topic models are commonly used to model the topical structure of text documents. Most topic models characterize *topic* as a probabilistic distribution spanning a given vocabulary [47]. This transformation from a *topic*, a high-level concept that the user seeks to understand, to a *probabilistic distribution*, a low-level concept that mathematical models can operate on, prevents proper model alignment. The misalignment between analysis tasks and models limits the usage of visual analytics systems for users who are not familiar with the underlying models. Previous works that support users to analyze large collections of documents adopt separate models for analyzing topics and entities, but they are often intertwined in the user’s mental model. Model alignment requires the model to operate on documents and entities simultaneously, a capability that existing text analysis models lack.

Recent advances in large language models (LLM) present a promising solution to this problem. LLMs have proven successful in various natural language processing (NLP) tasks, especially in question-answering tasks due to their strong capability to understand user intent. Researchers in visualization have adopted LLMs to assist data transformation [49] or directly generate visualization [31]. However, they all assumed a clean data format, where the data to be visualized is already in a table format. For unstructured text analysis

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though, this is rarely the case. Topics [4], sentiments [9], concepts and entities [11, 37] are common analysis targets in text analysis that require a data preparation stage to extract them from unstructured text. The capability of LLMs to extract information from documents according to user intent eliminates the need to carefully align the analysis tasks and models in VA systems, because a specific model is no longer needed to prepare the data for the analysis task. In the previous example, instead of relying on abstruse and unfathomable probabilistic models, LLMs can directly process the text data and summarize the topics of the documents. A user can ask a LLM: ‘What are the topics of these articles?’, and the LLM would give a human-like response, such as ‘The articles are about Covid-19’.

In this work, we designed a VA system that models a corpus as a hypergraph, where the nodes are documents and characters (salient entities) extracted from the document using LLMs. We showcase how LLMs are used flexibly to align the data, analysis task and visualization during our design process. The hypergraph is then hierarchically clustered and visualized with enhanced space-filling curve layouts [32]. The system supports interactive exploration, reorganization and analysis of the documents. To the best of our knowledge, no published visual analytics system has adopted LLMs to align the data, analysis task and visualization. Using the system, we demonstrate how proper model alignment can be achieved using LLMs.

The contributions of our work are as follows:

- We introduce an LLM-based information extraction pipeline that is capable of extracting topics and salient entities from a given corpus in a way that fosters interpretation.
- We extend space-filling curve layouts to visualize clusters in large hypergraphs.
- We develop a novel VA system that allows users to effectively explore, reorganize and analyze a corpus.

## 2 RELATED WORKS

### 2.1 Data preparation for large collections of text

**Topic-based approaches** Topic-based approaches employ certain variations of topic models to organize the documents in a meaningful way. Each topic is often presented as a ‘bag of words’, which can be in the form of a sequence of words [3, 12, 19, 22, 27, 51, 52] or word clouds [12, 35]. The modeling result provides an overview of the dataset for subsequent analysis tasks. Despite their popularity, the use of topic models as an overview, as well as its ‘bag-of-word’ visualization, is reported by Lee et al. [28] to be problematic, especially for non-expert users, in a comprehensive user study. Chuang et al. [14] concluded that these problems arise from a misalignment between the analysis task, visual encoding and model. The sensemaking process becomes challenging without a basic understanding of the model because the ‘bag-of-words’ representation is too far away from the user’s mental model of a topic. This misalignment limits the usage of topic models for non-expert users and makes the system prone to produce false positives.

**Entity-based approaches** A line of work that makes successful model alignments is the entity-based approach. ‘Entities’ usually include named entities (people, organizations, locations), or meaningful concepts known to an existing knowledge base. The earliest of such approaches is Jigsaw [44], where entities are linked if they appear in the same document. FacetAtlas [11] generalizes the idea of entity to ‘facets’ which can be entities or any keywords or user’s interest. ConceptVector [37] uses ‘concept’ to represent a similar idea. Generally, entity-based approaches exhibit better model alignments than topic-based approaches [14], but the polysemy of natural language makes them prone to produce false positives [37]. In our work, we use *Characters* to represent entities or concepts that are discussed in the documents. Characters distinguish themselves from previous works in that they are not only mentioned in a document, but they must also be significantly discussed.

**Embedding-based approaches** Finally, an important line of work organizes documents by directly modeling their semantic similarity [45]. Documents are first projected into a high-dimensional vector space where similarity can be measured, and then a dimensionality reduction technique (e.g. t-SNE) is used to project the dataset onto a two-dimensional space for visualization. Earlier works construct a sparse vector using term-frequency based scores such as *TF-IDF* or BM25 [13, 43]. More recently, the success of pre-trained language models like BERT [18] popularizes the idea of embedding documents in a dense vector space [33, 40, 46]. The embedding can then be used for document retrieval [24, 25] or visualization. Embedding-based approaches also exhibit healthy model alignment, as the vector space directly models the analysis task (finding similar documents). However, the result often lacks explainability and prevents users from trusting the result. Recently, Raval et al. [41] proposed to use LLMs to provide explainability to embeddings-mappings visualizations. We adopt a similar approach in our system to provide interpretability to the clustering result.

### 2.2 LLMs for Information Extraction

Information Extraction aims to identify structured information of interest from unstructured text data. Some of its subtasks include Named Entity Recognition (NER), Relation Extraction (RE) and Event Extraction (EE) [34, 50]. Although LLMs have proven successful in many NLP tasks, their application to IE is non-trivial. First, the *faithfulness* of LLMs needs to be carefully evaluated. Faithfulness refers to the ability of a model to adhere to the provided information and not use parametric knowledge learned during training to answer user questions [54]. When conducting information extraction, it is necessary to ensure that the extracted information is actually from the provided text and not from the model’s parametric knowledge. Second, LLMs are known to produce *hallucination*, where LLMs provide answers factually contradicting to input text (intrinsic) or even factually false (extrinsic). In the context of IE, we mainly focus on the intrinsic hallucination problem. A recent evaluation conducted by Bang et al. [8] found that ChatGPT rarely exhibits intrinsic hallucinations, including the abstractive summarization task from which neural models usually suffer.

More specifically, Li et al. [29] comprehensively evaluated the capabilities of ChatGPT for common IE tasks. They found that ChatGPT excels under the Open-IE setting, where the model relies solely on user input to extract information from documents, but performs poorly under the Standard-IE setting, where ChatGPT is instructed to choose a correct label. Their findings agree with Zhang et al. [53] where ChatGPT is reported to perform poorly on extractive summarization. A common reason for the poor performance of ChatGPT in these tasks is that they are essentially supervised learning tasks, and ChatGPT is not trained to perform them. To make the best use of ChatGPT (or more generally, LLMs) for IE tasks, we need to carefully design the extraction tasks as question-answering tasks instead of supervised learning tasks.

## 3 DESIGN RATIONALE

HyperMap is designed for analysts to explore and reorganize a corpus for their analysis. Our design rationale to foster interpretation is based on the design guidelines proposed by Chuang et al. [14]. We reuse their definitions of *Model Alignment*, *Progressive Disclosure*, and *Unit of Analysis* when describing our design rationale. We first identify common analysis tasks from previous works. Then, we derive our design considerations (DC) from the analysis tasks. We take the DCs into account during the model and visualization design process in Sect. 4.

### 3.1 Analysis Tasks

We derive our target analysis tasks from topic- and entity-based approaches. Topic-based approaches aim to support document un-

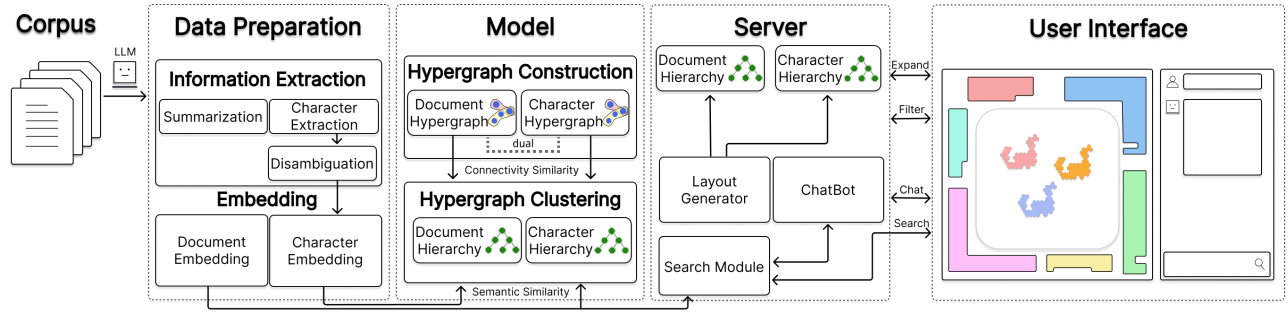


Figure 2: Data processing pipeline of HyperMap. Starting from a corpus of unstructured texts, each document goes through the data preparation stage to extract the main characters. Then the documents and characters are both embedded into a vector space. The model stage constructs a document hypergraph and a character hypergraph, which are then clustered separately by combining connectivity similarity and semantic similarity. The clustered hypergraphs are hosted on the server and visualized in the user interface. Users can expand, filter, or search the hypergraphs to explore the corpus and select documents to be analyzed with a chatbot.

derstanding by visualizing the topic structure of the documents. Entity-based approaches support investigative analysis by visualizing entities and their relations. We first generalize entities to *Characters*, which are the core entities or concepts discussed in the documents. For example, in a news article, the characters can be named entities that appear in the title or are involved in the news event. In a research article, the characters can be the concepts or models proposed by the described work. Similarly, the investigation of the characters seeks to answer the question: *What characters are discussed in the corpus, and how are they related?*. We aim to support both tasks simultaneously as they are fundamental to subsequent tasks and intertwined in a real-world scenario.

### 3.2 Design Considerations

To support the aforementioned analysis tasks, we derive the following design considerations (DCs):

- **DC1: Overview of topic structures and character connections.** Given a corpus, the topic structures and character connections can be complex and cover a wide range of documents and characters. The overview seeks to cover all the documents and characters while hiding the details. This sets the ground for the user to discover their targets of interest.
- **DC2: Progressive Disclosure.** To facilitate investigation, it is important to support users to drill down from a high-level overview to intermediate abstractions. This includes disclosure of a specific topic’s sub-structure, the containing documents, and the connections to characters. Users also reorganize a corpus during this process.
- **DC3: Model Alignment.** Our choice of models should align well with the analyst’s mental model when conducting the analysis tasks for better interpretability. This means our model should directly operate on the units of analysis, which are documents and characters.
- **DC4: Detailed analysis of the target of interest.** The investigation of topic structures and character connections often leads to a target of interest, which can be a topic or a character. After such investigation, previous works usually only provide the user with a list of documents that are relevant to the target of interest. This is perhaps due to the lack of a unified way to analyze the target of interest under different contexts. The advance of LLMs presents a promising solution to this problem by transforming almost any analysis task into a question-answering task. We thus include this task to fill the gap in previous works.

## 4 METHODOLOGY

As shown in Fig. 2, starting from a corpus of unstructured texts, we first use LLMs to extract the main characters from each document. The characters are disambiguated and linked to a knowledge base if available. We create and store the document embeddings and character embeddings for further usage. All LLM-based preprocessing used OpenAI’s<sup>1</sup> ‘gpt-3.5-turbo-16k-0613’ model. We provide all our prompts in supplemental material. In the next stage, we construct a document hypergraph and a character hypergraph, which are then clustered separately by combining connectivity similarity and semantic similarity. The clustering result is hosted on the server and visualized in an interactive user interface. Below, we describe each component in detail.

### 4.1 Data Preparation

#### 4.1.1 Datasets

The scope of this research paper is to visualize unstructured data conveying any type of information. We evaluate our system on two different datasets: the *All The News* dataset [1] and a visualization publication dataset (VisPub) [23].

- **All The News** This dataset contains 2.7 million articles from 27 American publications. It typically includes metadata such as headlines, publication dates, and the full text of the articles. For our purpose, we only use the full text of the articles in our pipeline. We down-sampled the dataset to contain only 10 percent of articles published in 2016. This resulted in a dataset of 8192 articles. We used this subset to evaluate our system in a case study.
- **Visualization Publications Dataset (VisPub)** This dataset contains 3620 IEEE visualization publications from 1990 to 2022. We removed 79 articles that do not have abstracts available. These research papers cover a wide variety of research topics in visualization, which is not necessarily known to LLMs. We tested our system on this dataset to show that our system does not rely on the parametric knowledge learned by LLMs during training.

#### 4.1.2 Summarization

Unstructured text documents can contain a vast amount of information, among which certain information is more important than others. Summarization helps condense the content into a concise form, making it easier for users to make sense of and LLMs to process and extract the most important information. Zhang et al [53] reported that human users found the summaries generated by ChatGPT to

<sup>1</sup><https://platform.openai.com>

be more interpretable and trustworthy than traditional approaches, which makes LLMs a better choice for our purpose. For the VisPub dataset, the abstracts of research papers already convey the main research idea in a condensed form, therefore the abstracts were used as a summary of the document. We employed an instruction-based zero-shot prompt, where the model is instructed to act as a text summarizer given the document’s content, as shown in the following: *‘You are a summarization system that summarizes the events that happened between the main characters of a news article. The user will provide you with a news article to summarize. Try to summarize the article with no more than three sentences. Reply starts with ‘The article discussed ...’.* Although we instructed the model to generate a summary with no more than three sentences, we found that the model often does not adhere to that instruction. It is simply a signal to the model that the summary should be concise. These summaries are used in subsequent preprocessing stages as well as in the user interface.

#### 4.1.3 Character Extraction

The character extraction builds upon the summaries generated in the previous step. We define a character as entities or concepts that are significantly discussed in the documents. For news articles, a character can be a person, place or location. For research papers, a character can be a model, a technique or an algorithm proposed or used by the paper. Previous works use computational metrics such as TF-IDF or *saliency* to extract characters. However, computational metrics often cannot well encode high-level semantics. Instead, we rely on LLMs’ ability to understand natural language to identify significant characters from unstructured texts.

We broke down the process of character extraction into two steps to avoid the problem of extrinsic hallucination as discussed by Bang et al. [8]. First, a sentence describing the most important event is generated from the summary. The event should be the primary focus of the news article and should describe the major objective of the news article, such as a geopolitical event like the G20 summit. An instruction-based prompt with a few-shot learning approach was adopted to give the LLM an example of what kind of events would be described as the main event. Next, all the main characters involved in that event are extracted with an opinion-based few-shot prompt. The prompt transforms an extraction task into an opinion-seeking task. An example prompt used in the *All The News* dataset is ‘A major event is reported by a news article: {event}, what are the main characters that are majorly involved in the event?’. This step yields better results if the model already knows what event is happening. Also, since the event is given as context for this step, the chances of generating a hallucinated output are reduced. The extracted characters will then be disambiguated and used to construct the hypergraph.

#### 4.1.4 Character Disambiguation

Once the main characters are extracted, a disambiguation step is done to create connections between documents. In early experiments, we found that LLMs do not excel at disambiguating characters. We thus prioritize using an entity linking model to disambiguate characters. Entity linking is the task of mapping a named entity text mentions to their corresponding entities in a knowledge base [42]. Existing models adopt a supervised learning approach, where a large amount of training data is required, so they are usually limited to a specific domain. For datasets that an existing entity-linking model is available, we use it to disambiguate characters. For example, to process the *All The News* dataset, we used ReFinED [6], an entity linking model that maps text mentions to entities in Wikipedia or Wikidata. In cases where the characters cannot be linked to an external knowledge base, like the *VisPub* dataset, we employ a matching algorithm based on embeddings. The algorithm is straightforward: For every main character extracted in the previous step, we embed them and

create a pair-wise similarity matrix. Then the pairs of characters with a similarity score above a threshold are considered to be the same character. We then use LLMs to generate a unified title for the matched characters, which is used as the character’s label in the user interface.

#### 4.1.5 Document and Character Embedding

Embeddings are dense vectors that can be used to measure similarities between objects. In text analysis, embeddings are often created on words, sentences or documents. We adopted a similar approach here for both documents and characters. For documents, we embed the summaries generated in Sect. 4.1.2. For characters that can be linked to an external knowledge base, we embed the description section of the character in the knowledge base. Otherwise, we embed all text mentions that appear in the corpus and average them to generate the embedding for a disambiguated character. We used OpenAI’s ‘text-embedding-ada-002’ model for all embeddings. This allows us to measure the semantic similarity between documents, characters and user queries in the same vector space.

#### 4.1.6 Topic Label Generation

Later in the preprocessing pipeline, we will use a hierarchical clustering algorithm to cluster the documents and characters (described in Sect. 4.2.2). The algorithm outputs a hierarchy, where leaf nodes are documents or characters and internal nodes are clusters. The clustering result faces a similar problem with embedding-based approaches, where the clusters are not interpretable. To address this issue, we use LLMs to assign human-like labels to each cluster. Our approach is similar to a recent work done by Raval et al. [41], where they use LLMs to generate explanations for a user-selected set of points. However, our task is more complicated because the prompt needs to (1) consider the hierarchical information, and (2) be able to process large clusters containing thousands of documents without breaking the token limit.

We describe our topic label generation process in a bottom-up manner: (1) At the bottom level (one level above the leaf nodes), assign topic labels to the clusters using the document summaries; (2) At any level above, assign labels to the clusters using the labels of their children and randomly sampled document summaries.

The first step is straightforward, where we simply use the document to generate labels for each cluster. The bottom-level clusters usually contain only a few documents, so the token limit is unlikely to be exceeded. We insert the summarization generated in Sect. 4.1.2 into the prompt template. The prompt instructs the LLM to generate a label composed of a single noun phrase for the given documents.

Then at any level above, the cluster size increases dramatically and the token limit is likely to be exceeded. To solve this problem, we first insert the labels of a cluster’s children instead of the document. This guarantees that the token limit will not be exceeded. In early experiments, we found that the children’s labels alone were not enough to generate a meaningful label for the parent cluster. Therefore, we also insert documents randomly sampled from the cluster. We enforce that each child has at least one article being sampled, and distribute the remaining token space proportionally to the size of each child.

### 4.2 Models

#### 4.2.1 Hypergraph Construction

A hypergraph is a generalization of a graph in which an edge can connect any number of nodes [20]. A hyperedge thus represents a multi-way relationship between nodes. In our work, we model two types of hypergraphs: document hypergraph and character hypergraph. In a document hypergraph, the nodes are documents and the hyperedges are characters. Similarly, in a character hypergraph, the nodes are characters and the hyperedges are documents. Analyzing the document hypergraph and character hypergraph correspond to



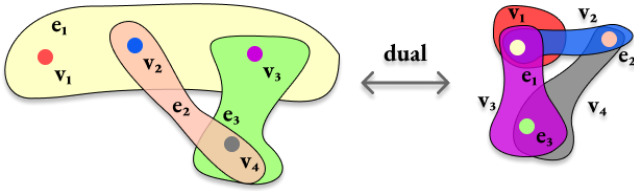


Figure 3: Illustration of the dual of a hypergraph. Left: a hypergraph with 4 nodes  $v_1, v_2, v_3, v_4$  and 3 hyperedges  $e_1 = (v_1, v_2, v_3), e_2 = (v_2, v_3), e_3 = (v_3, v_4)$ . Right: the dual of the hypergraph, where the nodes and hyperedges are interchanged. Nodes in the dual hypergraph are now  $e_1, e_2, e_3$  and hyperedges are  $v_1 = (e_1), v_2 = (e_1, e_2), v_3 = (e_1, e_3), v_4 = (e_2, e_3)$ .

topic-based and entity-based analysis, respectively. By modeling the corpus as hypergraphs, the system supports users to conduct both types of analysis simultaneously under a unified framework (DC1). Below, we explain the relation between these two types of hypergraphs and how they are constructed.

Following the definition of a hypergraph node, a hyperedge can be used to represent two types of multi-way relationships: In a document hypergraph, a hyperedge (connecting document nodes) can be constructed between documents that mention the same character. In this case, the hyperedge represents the co-mention of a character. In a character hypergraph, a hyperedge (connecting character nodes) can be constructed between characters if they are mentioned together in the same document. In this case, the hyperedge represents a co-occurrence relationship between characters. This means the two hypergraphs are both built from the same corpus, using the same relationship information, but from different perspectives. Once the two hypergraphs are constructed, we further separately cluster them hierarchically. Clusters in the document hypergraph represent topics that are discussed in the dataset. Clusters in the character hypergraph represent characters (entities or concepts) that are similar to each other. For better interpretability of the clustering result, we further assign *labels* to each cluster, as explained in Sect. 4.1.6.

Although these two types of hypergraphs are constructed from different perspectives, we utilize the *dual* of a hypergraph to simplify the construction process. The dual of a hypergraph is simply another hypergraph, where the nodes and hyperedges are interchanged, as shown in Fig. 3. Using the duality feature, we first model the documents as nodes and characters as hyperedges to construct the document hypergraph  $H_D$ . The character hypergraph  $H_C$  can then be easily constructed by taking the dual of  $H_D$ . This construction process also allows us to map user interactions on documents and characters to operations on a single hypergraph (DC1). Even better, the duality feature between documents and characters matches the user’s mental model (DC3), making the visualization and interaction intuitive.

## 4.2.2 Hierarchical Clustering

Common clustering algorithms for graphs consider only graph connectivity. However, for the best interpretability of the clustering result, the node embeddings must be also used in the clustering process. This limits our choice of clustering algorithms to attributed node clustering algorithms. Although there are existing approaches that can cluster attributed nodes on graphs such as EVA [15] and iLouvain [16], they are not designed for hypergraphs. In general, hypergraphs can be clustered in two different ways: (1) Directly operate on the hyperedges by generalizing the graph clustering algorithms. For example, Kamiński et al. [10] generalizes the modularity metric for graphs to hypergraphs; (2) First transform the hypergraph into a graph and then apply normal graph clustering algorithms [26]. Although the first approach is more intuitive, it is less scalable and hard to incorporate node attributes. Thus, we have decided to design our clustering algorithm following the second approach.

Considering all the above, we implemented our hierarchical clustering algorithm by first transforming the hypergraph into a graph following the edge re-weighting process proposed by Kumar et al. [26]. Then an agglomerative clustering algorithm [45] is applied on the re-weighted graph. In agglomerative clustering, the key is to define node similarity and cluster similarity. We can easily incorporate node attributes into the clustering process by defining the similarity between nodes and clusters as a weighted sum of attribute similarity  $S_s$  and connectivity similarity  $S_c$ . Since we’re dealing with texts, we refer to the attribute similarity between nodes as semantic similarity.

The semantic similarity  $S_s(i, j)$  is the cosine similarity of the embeddings (dense vectors) of the two nodes, denoted as  $vec_i$  and  $vec_j$ . The connectivity similarity  $S_c$  is the weighted Topological Overlap (wTO) [21], which is a weighted generalization of the Overlap Coefficient [48], as shown in Equation 1.

$$S_s(i, j) = \frac{vec_i \cdot vec_j}{||vec_i|| \cdot ||vec_j||}, \quad S_c(i, j) = \frac{\sum_{u=1}^N w_{i,u} w_{u,j} + w_{i,j}}{\min(k_i, k_j) + 1 - |w_{i,j}|} \quad (1)$$

where  $k_i = \sum_{j=1}^N |w_{i,j}|$  is the total weight of the edges connected to node  $i$ . Finally, a weighting factor  $\alpha$  is used to balance the two similarities, as shown in Equation 2.

$$S = \alpha S_s + (1 - \alpha) S_c \quad (2)$$

For the similarity between clusters, we used centroid similarity, i.e. the similarity between two clusters is the similarity between the centroids of the two clusters. The algorithm takes a hypergraph  $H = (V, E)$  and the embeddings of each node  $Vec$  as input, and outputs a sequence of partitions  $P = P_1, P_2, \dots, P_k$ . Each partition corresponds to a level in the hierarchy, as shown in Algorithm 1.

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### Algorithm 1 Agglomerative Clustering

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**Input:**  $H = (V, E), Vec = \{vec_i | i \in V\}$

**Output:** Sequence of partitions  $P = P_1, P_2, \dots, P_k$

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1: while  $|V| > 1$  do
2:    $P_k = \text{init\_partition}(V)$   $\triangleright$  Initialize each node as a cluster
3:    $S_s = \text{cosine\_similarity}(V \times V, Vec)$ 
4:    $S_c = \text{wTO}(V \times V, E)$ 
5:   for  $i \in V$  do
6:      $j = \text{most\_similar\_node}(i, S_s, S_c)$ 
7:      $P_k = \text{merge\_clusters}(i, j)$   $\triangleright$  Merge the two clusters
8:   end for
9:    $H' = (V', E') = \text{construct\_hypergraph}(P_k)$   $\triangleright$  clusters are the new nodes
10:   $Vec' = \text{centroid\_similarity}(V')$ 
11:   $V = V', E = E', Vec = Vec'$   $\triangleright$  Update for next iteration
12: end while
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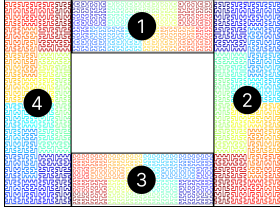
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## 5 VISUALIZATION OF HYPERMAP

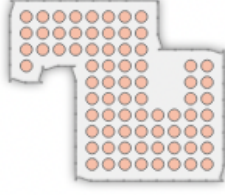
### 5.1 SFC for HyperGraph

In the design guidelines derived by Abdelaal et al. [2] in a recent network visualization evaluation study, node-link-based approaches are recommended when: (1) tasks involve the identification of network clusters, and (2) the network is sparse. Condition (1) is fulfilled as explained in Sect. 3, and (2) is guaranteed by the character extraction process described in Sect. 4.1.3. Therefore, we decided to use node-link-based approaches for our system.

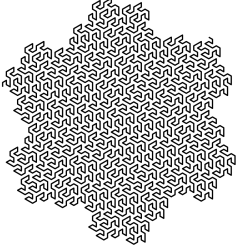
Although there are a variety of node-link-based approaches for hypergraph visualization [20], we find the extra-node representation introduced by Ouvrad et al. [36] most flexible and intuitive. An extra-node representation improves existing clique-expansion of hypergraphs by adding extra nodes to represent hyperedges. The



(a) Four concatenated Gilbert curves. Color transitions from dark blue to dark red indicate the traverse direction.



(b) An example cluster in Gilbert curve filling layout



(c) An order-4 Gosper curve



(d) An example cluster in Gosper curve filling layout

Figure 4: Illustrations of the space-filling curves and example clusters formed by the curves.

extra-node representation effectively transforms the hypergraph visualization problem into a bipartite graph visualization problem. After that, any node-link-based graph visualization method can be applied. In our system, we use the space-filling curve (SFC) layout method to lay out the extra-node representation of the hypergraph. The SFC layout method uses pre-computed clustering to order nodes in a sequence and then applies a space-filling curve on the node sequence to map it to a two-dimensional screen space [32]. SFC approaches are known for their efficiency and aesthetics in visualizing large graphs [30]. Moreover, SFC layouts support progressive disclosure (DC2) organically, as the layout is generated based on the clustering result (DC3). After the preprocessing and modeling stage described in Sect. 4, we have two hypergraphs: the document hypergraph  $H_D$  and the character hypergraph  $H_C$ , each having its hierarchical cluster. Combining the extra-node representation and SFC layout, we visualize the  $H_D$  and  $H_C$  as two separate SFCs, as shown in Fig. 1.

Specifically, we divide the layout space into two parts: the peripheral and the center area. For the peripheral area, we concatenate four Gilbert curves [55]. A Gilbert curve is a generalized version of the Hilbert curve, which instead of filling a squared area, can traverse any rectangular region in a way similar to the Hilbert Curve. In Fig. 4a, the first Gilbert curve starts from the lower left (dark blue) and ends at the lower right (dark red). Through rotation and flipping, the start and end curve points for neighboring Gilbert curves can be concatenated smoothly. The use of concatenated Gilbert curves allows us to fill the peripheral space while having the efficiency and aesthetics of SFC layouts.

The curve to be used for the center area is technically unbounded. In early prototyping, we found that using the same curve as the peripheral region was confusing for the user, as it was hard to distinguish between the peripheral and center areas. We decided to use a simple Gosper curve (Fig. 4c) to lay out the nodes for better aesthetics. The resulting visualization looks similar to GosperMap [5], but we did not employ the advanced techniques proposed in GosperMap. The interactions to support the exploration and reorganization of the

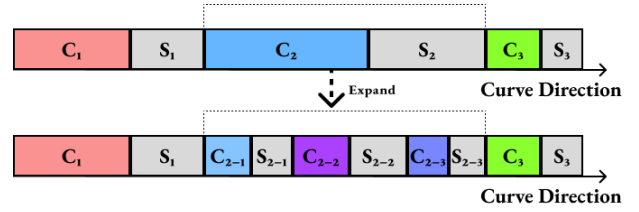


Figure 5: Spacing strategy of the SFC layouts. The space of each cluster  $S_i$  is proportional to the cluster size. When  $C_i$  is expanded, its sub-clusters redistribute  $S_i$  to ensure the expansion only affects locally.

dataset are the main focus of the system, which are also not limited to any specific curve.

After the curves are generated, we can apply the curves on the node sequences to generate the two-dimensional layout. We chose to put the document hypergraph in the center area because the documents are the main analysis targets for the user. Consequently, the character hypergraph is put in the peripheral area.

## 5.2 Improving the readability

**Automatic Cluster Expansion** In most cases, the default clustering result is not optimal for the user’s targeted analysis tasks. We identify two common problems in early prototyping: (1) clusters may be too big, weakening the semantic meaning that the clusters can convey. (2) clusters may have only one sub-cluster, which makes the parent cluster redundant. Both problems can be mitigated by automatically expanding a cluster, i.e. breaking the cluster into sub-clusters Fig. 6-d. We employ rule-based detection to identify clusters that need to be expanded. For a cluster  $C$ , we expand it if the following conditions are met: (1)  $C$  has only one sub-cluster  $C_s$ ; (2)  $C$  has more than  $n = kN$  nodes, where  $k \in [0, 1]$  and  $N$  is the size of the hypergraph. Through trial and error, we find that  $k = 0.3$  gives the most balanced results.

**Spacing Strategy** Spacing between each node is important for the readability and aesthetics of SFC layouts. To highlight different clusters, we employ our spacing strategy on clusters instead of nodes. Given a space-filling curve of a specific order, we first calculate the length of the curve  $L$ .  $L$  represents the total amount of space available for the nodes and thus,  $L - N$  represents the amount of space to be redistributed, where  $N$  is the size of the hypergraph. Our goal is to distribute the space between clusters to ensure the best readability. In early prototyping, we found that distributing the space proportional to the cluster size gives the best readability as well as stability. Specifically, we define the space of a cluster as the blank space it has behind it on the curve, which is calculated by  $(L - N) \frac{N_c}{N}$ , where  $N_c$  is the size of the cluster (Fig. 5). Another consideration when designing our spacing strategy is stability. We want to ensure that the layout change is minimized when clusters are expanded. Naively, when a cluster is expanded, the whole layout needs to be recalculated because now the cluster sequence is changed. To avoid such recalculation, we design our spacing strategy in this way so that the sub-clusters can simply take over the space of their parent cluster, as shown in Fig. 5. Since the total volume of the sub-clusters is the size of the parent cluster and the space is proportional, the sub-clusters can take over exactly the space of the parent cluster without any overflow or underflow. This ensures a local change in the layout when a cluster is expanded.

**Concave hull approximation** After applying the SFC layout, we use a concave hull algorithm [38] to generate an approximation polygon for each cluster. The polygons are used to generate borders and calculate label positions for the clusters. The concave hull is generated based on a cluster of points, in our case, the nodes

in a cluster. This means that the algorithm can be applied to any curve we used for the SFC layout. This is a desirable property because we are using two different curves in our system, and the center area curve choice is flexible. Using the same algorithm guarantees a unified aesthetic across curves.

The original concave hull algorithm is designed for approximating points, but we need to approximate circles. Naively we can use the center of the circles as the points for the algorithm, but this would result in a polygon that is too small and crosses the circles on the boundary. To address this issue we use a simple trick: we add extra points to the cluster by extrapolating the original points. For example, a Gilbert curve moves perpendicularly, so the resulting polygon would have perpendicular corners. We can therefore add eight extra points around each original point so that the extrapolation forms a three-by-three grid. On the boundary of the cluster, these extra points prevent the concave hull from passing across the original points. Since the concave hull algorithm has an  $O(n \log n)$  time complexity, the performance overhead introduced by the extra points is negligible.

**Borders** The borders are generated by applying a smoothing algorithm on the polygons. For Gosper curves, we use the polygon as control points to generate a cubic basis spline as the border. For Gilbert curves, we use a similar approach but with a cubic Bezier curve. More specifically, for each pair of consecutive points, we use a smoothing factor to interpolate the control point. This results in a sketchy style at the border corners. Two examples are given in Fig. 4.

**Labeling** Labeling the clusters is essential for users to explore the dataset. We use the topic assignment described in Sect. 4.1.6 to label the clusters. When using SFC layouts, determining the label position automatically is challenging because the shape of the clusters can be irregular. For a cluster, the label position is simply the centroid of the polygon. When a cluster is expanded through user interaction, the sub-clusters within need to be clearly labeled as well. Using the centroid of the sub-cluster as the label position is not a good choice because the label would cause a serious cluttering issue. Therefore, for a sub-cluster, we first calculate its centroid, and then we extend the line from the parent cluster centroid to the sub-cluster centroid. Once the intersection point of the extended line and the parent border is found, we extend the line by a fixed amount to avoid any overlapping issues. This results in a radial layout for the sub-cluster labels, as shown in Fig. 6-d. The generalizability of the concave hull algorithm makes our labeling position calculation applicable to any curve we use for the SFC layout.

## 6 HYPERMAP SYSTEM DESIGN

Below, we describe the HyperMap frontend system, including the views, visualizations and interactions, and how they assist exploration and reorganization of a corpus. The HyperMap system consists of three main views: Cluster View, Article View and Analysis View. The Cluster View visualizes the corpus as two hypergraphs using the SFC layout described in Sect. 5. The Document View shows the articles along with necessary statistics when the user makes a selection in the Cluster View. The Analysis View integrates an LLM-based chatbot to assist the user in analyzing the selected articles.

### 6.1 Cluster View

Cluster View is the main view of the HyperMap system (Fig. 1-a and -b). It visualizes the corpus as two hypergraphs using the SFC layout described in Sect. 5. Using the Cluster View, users can explore the topic structure and character connections simultaneously (DC1). Below, we mainly discuss user interactions and the coordination with other views.

#### 6.1.1 Interactions

**Hover and click** By default, the cluster labels are hidden to reduce clutter. Hovering over the clusters will trigger a highlight effect and show the cluster label, indicating to users that it is an interactive object. Users can select a cluster by clicking on the cluster label. This will trigger the Article View to show articles in the cluster and the mentioned characters (DC1). Additionally, clicking on the cluster will temporarily expand the cluster to expose its sub-structure (DC2), as shown in Fig. 6-b. The sub-structure is colored in different colors while maintaining the original cluster’s shape. The labels of each sub-cluster are also shown radially. When the user clicks on any cluster or cluster label, the mentioned characters are highlighted and others fade out. Under such cases, hovering over the character clusters will show not only the cluster label but also the highlighted characters in a list, as shown in Fig. 1-a. Users can also click on the mentioned characters to filter the articles in the Article View.

**Expansion** The expansion operation breaks a cluster into smaller clusters. This operation is necessary because the agglomerative clustering result is not always semantically optimal, and some clusters may be too vague for the user. By breaking down a cluster, users can investigate a level deeper into the topic structure (DC2). We use (Cmd + Click) or (Ctrl + Click) to expand a cluster. When clicked, a smooth animation triggers showing how the parent cluster is broken down into smaller pieces. The sub-clusters will redistribute the spacing of their parent cluster proportionally to their size. This ensures that only local changes in the layout need to be made when expanding a cluster.

**Filtering** At any point in the exploration when users find that they have found the target of interest, they can click the filter button to remove irrelevant documents and characters from the view. The filtering functionality effectively creates a sub-hypergraph based on node selection, supporting any interactions that are available in the original hypergraph. Note that we only support filtering based on document node selection, and character nodes that are not mentioned in the selected documents are filtered accordingly. Although filtering based on character nodes is technically possible, we do not find the operation intuitive. We decided to remove this feature to prevent users from losing themselves in the exploration process.

**Searching** HyperMap supports searching by document embeddings. Users can create any query in natural language, and the system will return the most relevant documents (above Fig. 1-c). The search functionality is implemented by ranking the documents based on their relevancy to the query using cosine similarity. The user query is first embedded into the same vector space as the documents, then the relevancy score between the query and each document is calculated. The server returns the documents sorted by relevancy score to the front end, and the user can control the number of documents to be highlighted by a relevancy threshold. The highlighted documents and mentioned characters are visually distinguished in the Cluster View (Fig. 6-b).

### 6.2 Document View

The Document View displays a list of selected articles (Fig. 1-c). It can be a list of documents in a cluster or a list of documents that are returned by the search functionality. Each document is an interactive card, with the title, summary, ID and relevancy score (if available) shown. The main characters of the document are highlighted in yellow in the summary to assist quick browsing. If the user is under search mode, documents are sorted according to relevancy and those above the relevancy threshold are highlighted. Users can click any document card to add or remove it as ‘query documents’. The query documents can then be used to ask questions in the Analysis View.

### 6.3 Analysis View

The Analysis View (Fig. 1-d) is a chatbot that assists users in analyzing the selected documents (DC4). We designed the interface by mimicking a typical chatbot interface like ChatGPT. We use the OpenAI ‘gpt-3.5-turbo-16k-0613’ to generate responses. All chat history is included in the prompt unless the user clears the chat history. In addition to common chatbot functionalities, we support inserting selected documents into the user prompt. Users can click on any document card in the Document View to add it to the prompt. The chatbot can then give answers to user questions based on the selected documents. They can also select if they want to insert the summary or the full content of the document.

## 7 EVALUATION

We illustrate the use of HyperMap for two usage scenarios: collecting materials for a news story and conducting a literature review on text visualization. We chose two different domains to demonstrate the flexibility of HyperMap.

### 7.1 Scenario 1: Collecting materials for a news story

In this scenario, we use the *All The News* [1] dataset to demonstrate the effectiveness of HyperMap in assisting the exploration of the topics and characters covered in news articles during a specific time period. We randomly sampled 8192 news articles published in 2016 from the dataset for this case study.

Alice is a journalist currently working on a story the US presidential election. She wants to collect articles about the 2016 election as materials for her story. She can only vaguely remember certain events back when the election was happening, so she wants to freshen up her memory and find real evidence to reference. Alice begins by opening the HyperMap system displaying the All The News dataset and searches ‘US presidential election’. The Cluster View highlights relevant articles in each of the six topics with clear labels and colors (Fig. 6-a), and she can easily identify topics that are not related to the election, such as ‘**Ride-hailing Technology**’. Before she filters the whole corpus with current search results, she wants to make sure that the relevancy threshold is reasonable so that she does not miss too any relevant articles. The topic ‘**Security Threats in the Middle East**’ caught her attention because she reckons that the seemingly unrelated topic might be related to the election since foreign policy towards the middle east has always been a hot topic in the election. She clicks on the topic label to highlight the topic and mentioning characters. She hovers over each of the highlighted character clusters, but she does not find any characters related to the election. Upon quickly scanning through the titles of the highlighted articles, she confirms that the topic is not related to the election and raises the threshold until the cluster is filtered out.

After that, she finds the remaining topics are too vague to tell what they are about. She decides to first drill down the topic ‘**Controversies and Challenges**’ by clicking and expanding it (Fig. 6-b). She finds that ‘**Criminal Justice**’ and ‘**Political Protests against the Trump election**’ are clearly two sub-topics that are related to the election. Upon reading the summaries of the articles, she confirms the accuracy of these two sub-topic labels and marks them down.

After such an inspection, she is quite confident with the current relevancy threshold. She then clicks the ‘Filter Search’ button to reorganize the corpus based on the search results (Fig. 6-c). Once again, the topic **Concerns and Controversies in the United States** seems to contain a lot of related articles, but she could not tell what the topic is about. To dive deeper, she splits the cluster into smaller, separated sub-clusters (Fig. 6-d). The sub-clusters contain a wide range of topics, one of which being ‘**The 2016 US Presidential Election and Controversies**’. Upon inspecting the mentioned characters, she becomes curious about how ‘Vladimir Putin’ is related to the election, so she clicks the character label to inspect the articles. She also finds several interesting topics, such as ‘**Presidential Eligibility**

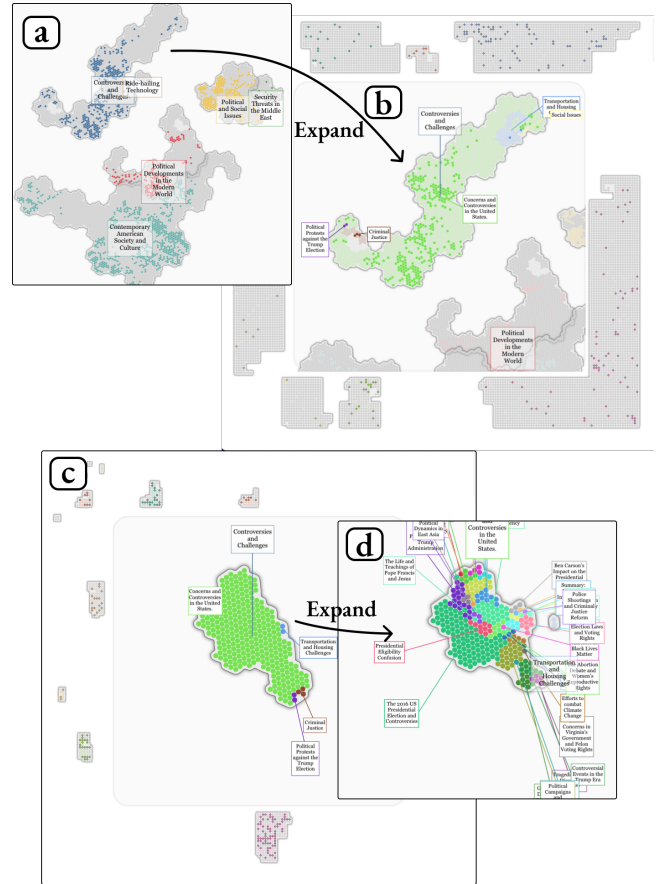


Figure 6: User interactions in usage scenario (a) The search result of ‘US presidential election’. Relevant articles are highlighted. (b) The user expands the topic ‘Controversies and Challenges’, showing the sub-topics within and mentioned characters in the peripheral area. (c) After clicking ‘Filter Search’, irrelevant articles are removed, and the layout is regenerated. (d) The user expands a sub-topic ‘Concerns and Controversies in the United States’.

**Confusion**. She could not remember such controversies at first, but by browsing the highlighted characters and reading the titles of the articles, she understands that it was a controversy between Donald Trump and Ted Cruz. The wide range of topics brings her memory back, and she continues to click on every topic she deems relevant to the election to collect materials for her own story.

This case study demonstrates that HyperMap provides highly interpretable visualization of the topic structure and character connections in a corpus. Alice can quickly understand the topic if the labels are accurate, and she can always drill down to a deeper level to find more specific topics if the labels are too vague. The character connections as well as article cards provide her with enough information to decide whether a topic is relevant to her story. In the next case study, we demonstrate how the Analysis View can assist users in analyzing the selected documents.

### 7.2 Scenario 2: Literature Review

In this usage scenario, we use the visualization publication dataset (VisPub) [23] to demonstrate how HyperMap can assist users in conducting literature research.

Bob is a Ph.D. student who is currently working on literature research in text analysis in visualization for his research project. Bob starts by loading the VisPub dataset into HyperMap. Scanning



through the topic structure, he can easily understand the topics like ‘Visualization of 3D Models, Volumes and Data’, ‘Visualization of Medical Imaging and Blood Vessel Structures’, and ‘Visualizations of Hierarchical Structures’. Since he is only interested in text visualization, he can quickly eliminate those clusters solely based on the topic labels. After a quick scan through all the topics presented, he proceeds to search ‘text analysis’ and applies the filter. The search result shows that there are three related topics: ‘Visualization of Complex Data and Information Spaces’, ‘Visualization of Web Data, Textual Data and Social Media Information’, and ‘Visualization of Graphs and Networks’. From there, he starts to scan through each topic to decide if it should be included in his literature research. The mentioned characters (author keywords) are particularly helpful in this process. They include data types, model names and visualization techniques, providing rich information about the topic. He can already get a gist of the research problems in text visualization, such as ‘Reasoning’, ‘Topic Models’ or ‘Temporal Patterns’. He finds those topics interesting, but not all of them are directly related to his research. By clicking on the keywords and roughly reading the abstracts, he can quickly decide whether to include it in his literature research. He expands and eliminates topics until he is satisfied with the reorganization result (Fig. 7). After he feels confident about the overall picture, he starts to investigate the reorganized corpus in detail.

First, he finds a rather general cluster ‘Visualization of Web Data, Textual Data ...’ in the result, talking about the design space of text visualization. He selects the cluster, inserts the summaries to the prompt template, and prompts in the Analysis View: ‘Given the selected documents, what should I consider when designing text visualization?’. The chatbot responds with 10 bullet points, such as ‘Amount of text’, ‘Placement of text’ and ‘Customizability’ while referencing the articles. The natural language explanation with references helps him quickly gain a basic understanding of the topic. He then proceeds to ask questions in more detail while inserting the full content, such as ‘What is considered a balanced ratio of text and charts?’. In the response, one key point that the chatbot emphasizes is that users are found to prefer charts with more textual annotations, as long as the placement of text is well-designed. By inserting the article, the chatbot is able to provide accurate answers tailored to the selected article, rather than replying generically. Bob continues this process by selecting other topics he is unfamiliar with and asking the chatbot questions. By the end, he is able to develop a clear understanding of the topics in text visualization and how researchers address them. The complete chat history can be found in supplemental materials.

## 8 LIMITATIONS AND FUTURE WORK

The case studies demonstrate that HyperMap provides highly interpretable visualization of the topic structure and character connections and flexible interaction to reorganize and analyze a corpus. During the usage, the clusters and borders help users clearly distinguish different clusters. The topic labels assigned by LLMs coupled with character connections provide rich semantic information for users to make sense of the topics. Most importantly, the user is able to focus on their domain-specific analysis tasks and does not need to understand the underlying model. Analysts from all disciplines are not expected to understand LLMs, hypergraphs or clustering algorithms, but they can still explore, reorganize and analyze the corpus. We attribute this outcome to a good model alignment. Hypergraphs allow us to directly map user interactions on both documents and characters, two seemingly unrelated units of analysis, to operations on one unified model. LLMs assist in generating clean and interpretable preprocessed data for the modeling process. Combined, the visualization can be designed in a way that all preprocessing and model details are irrelevant to the user during analysis.

However, there are still several limitations in the current approach.

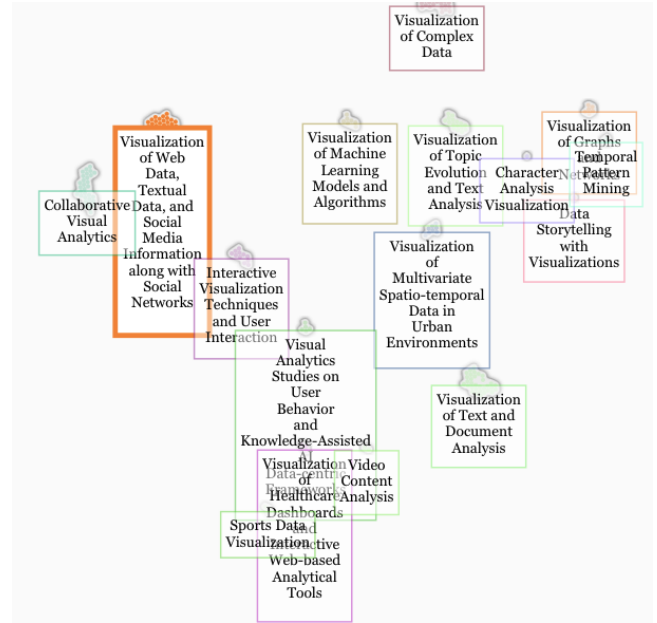


Figure 7: The VisPub corpus visualization filtered by the keyword ‘text analysis’ and reorganized by the user in usage scenario 2. After expansion and filtering, the remaining topics are at a reasonable level of granularity. The user is currently selecting the orange cluster ‘Visualization of Web Data, Textual Data and Social Media Information’ to prompt the Analysis View for more detail.

To use LLMs for information extraction, the prompts need to be redesigned for every dataset. Although the general template structure is the same, optimizing prompts is a time-consuming trial-and-error process. To make it worse, the evaluation of the accuracy of a prompt relies on human judgment. This means that the preprocessing result is not guaranteed to be error-free. Addressing the evaluation challenge is a promising direction for future work. We envision a combination of LLMs, computational evaluation metrics and visualizations to assist prompt evaluation. Another limitation is the amount of user interactions needed to converge on a satisfying corpus organization. Although previous studies [7] suggest that users gain more trust and confidence while interacting with the system, it would be better if the system could automatically generate a satisfying organization based on user feedback. Our current automatic cluster expansion strategy only deals with expansion, and it does not consider user intent. We believe LLM’s ability to understand user intent can be utilized to address this limitation. Finally, the Analysis View can adopt approaches from the prompt engineering facilitation tools [17, 39], or integrate more advanced document retrieval techniques [40] to provide better support for analysis. Overall, with high interpretability and generalizability, it is possible to posit the users as the center of the analysis, opening up many possibilities for future work.

## 9 CONCLUSION

In this paper, we propose HyperMap, a visual analytics system that assists users in exploring, reorganizing and analyzing a corpus. Previous works have shown that topic- and entity-based analysis are essential to sensemaking on a corpus, but existing text analysis tools do not provide a unified interface for both types of analysis. We fill in this gap by combining state-of-the-art large language models and hypergraph analysis and visualization techniques. We introduce an LLM-based pipeline to extract topics and characters from unstructured text documents. We model the corpus as hypergraphs and

apply an agglomerative clustering algorithm. The clusters are visualized by building upon existing space-filling curve layouts, which exhibit a high level of visual scalability and aesthetics. Moreover, we emphasize the importance of Model Alignment in the design of visual analytics systems. The generalizability and effectiveness of HyperMap are demonstrated in two case studies, analyzing datasets from two different domains. Our future research aims to utilize the capabilities of LLMs to understand user intent to support more advanced analysis tasks.

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Task	Dataset	Prompt
Summarization	All The News	<pre>{   Role: 'system'   Content: 'You are a summarization system that summarizes events happened between the main characters of a news article. The user will provide you with a news article to summarize. Try to summarize the article with no more than three sentences. Reply starts with 'The article discussed ...' }</pre>
Character Extraction	All The News	<pre>Sub-task 1: Extract event {   Role: 'system'   Content: 'You are a state-of-the-art event extraction system. Your task is to extract only the most important event from news articles. Strictly extract only one event. This event should be the most important event in the article. Also extract the trigger that indicates the occurrence of the event. The events should be human-readable. Reply in this format: [event – trigger] ' }, {   Role: 'user', Content: 'This is the news article:{sentence}' }  Sub-task2: Extract characters {   Role: 'system'   Content: 'You are a named entity recognition model. You will be given an article and the event recognized in that article by the user. The format of the input defining event in article will be: [event - category]; Extract the main characters involved in that event. The number of main characters should be 2 or less strictly. Ignore any other characters other than the two main characters. Be as concise as possible. Reply with the following format: [character 1],[character 2] ...' }, {   Role: 'system', Name: 'example_user'   Content: 'Article: The article discussed the extensive history of doping in Russia, dating back to 1983 Soviet Union's detailed instructions to inject top athletes with anabolic steroids in order to ensure dominance at the Los Angeles Olympics. ... Event: [Russia's doping scandal - sports scandal] }, {   Role: 'system', Name: 'example_system', Content: [Russia], [Dr.Sergei Portugalov] }, {   Role: 'user', Content: 'Article: {sentence} Event: {event}' },</pre>
Character Disambiguation	VisPub	<pre>{   Role: 'system'   Content: 'User will provide a list of keywords from research paper abstracts.'   The input will be in the format: keyword 1, keyword 2, ...   Which phrase would best describe the list of keywords?   The phrase should be very specific and similar to the keywords and less than 5 words.   If the words are too similar to each other, simply assign one of the words as the topic.   Strictly assign one topic to a list of keywords.   Reply in the format: [research topic]; }, {   Role: 'system', Name: 'example_user', Content: '[storytelling, data storytelling]' }, {   Role: 'system', Name: 'example_system', Content: '[data storytelling]' }, {   Role: 'user', Content: '[keywords]' }</pre>



Task	Dataset	Prompt
Topic Label Generation for documents	All The News	<p><i>Bottom Level:</i></p> <pre>{   <b>Role:</b> 'system'   <b>Content:</b> 'You are a news article summarization system.   The user will provide you with a set of summarized news articles, your job is to further   summarize them into one noun phrase.   Use words that are already in the articles, and try to use as few words as possible. }, {   <b>Role:</b> 'system'   <b>Name:</b> 'example_user'   <b>Content:</b> 'Article 1: The article discussed an engineering company that creates mobile research   robots for the military, which released a new video showcasing the 'next generation' of its   humanoid Atlas robot. The footage showed the robot escaping and being tormented with a hock-   ey stick, but it quickly recovered. In December 2013, Google bought Boston, the company be-   hind the robots, ...   Article 2: The article discussed the rise of robots and artificial intelligence (AI) in various   industries, including Amazon's commercial delivery to a customer in Cambridge, England and   the testing of driverless vehicles and drones. It also mentioned the potential job losses due to   automation, but argued that the panic is exaggerated and that new jobs will be created.   Article 3: {summary of article 3 ...}   Article 4: {summary of article 4 ...}' }, {   <b>Role:</b> 'system', <b>Name:</b> 'example_system'   <b>Content:</b> 'Robotic Advancements and Concerns' }, {   <b>Role:</b> 'user', <b>Content:</b> 'Article 1: {article summary 1}, Article 2: {article summary 2} ...' } {   <b>Role:</b> 'system'   <b>Content:</b> 'You are a news article categorization system.   The user will provide you with a list of sub-topics of news articles and a few examples from the   sub-topics. Your job is to further categorize the sub-topics into a single noun phrase that best   summarizes all the sub-topics. Try to reuse the words in the examples. }</pre> <hr/> <p><i>Intermediate Level:</i></p> <pre>{   <b>Role:</b> 'system'   <b>Name:</b> 'example_user'   <b>Content:</b> 'Sub-Topics: Increasing Gun Violence in Chicago, Crime Rates and Policing Tactics,   Misconceptions about Crime in the United States, Global Events and Optimism   Article 1: The article discussed the major events of 2016, including the Orlando nightclub shoot-   ing, Bastille Day attack in Nice, French priest assassination, and cafe attack in Dhaka. ...   Article 2: The article discussed how serious crimes in the city increased last year while the   number of arrests decreased ... }, {   <b>Role:</b> 'system'   <b>Name:</b> 'example_system'   <b>Content:</b> 'Crimes in the United States' },</pre>

	VisPub	<p><i>Bottom Level:</i></p> <pre> {   <b>Role:</b> 'system'   <b>Content:</b> 'You are a visualization research paper summarization system. The user will provide you with a set of abstracts of visualization research papers. They are manually categorized by another person, so they are discussing the same topic. Your job is to find out what that topic is. Reply with less than five words.' }, {   <b>Role:</b> 'system'   <b>Name:</b> 'example_user'   <b>Content:</b> 'Abstract 1: Many datasets such as scientific literature collections contain multiple heterogeneous facets which derive implicit relations, as well as explicit relational references between data items ... Abstract 2: We present PivotPaths, an interactive visualization for exploring faceted information resources ... ', {   <b>Role:</b> 'system'   <b>Name:</b> 'example_system'   <b>Content:</b> 'Faceted browsing visualization' }, {   <b>Role:</b> 'user'   <b>Content:</b> 'Abstract 1: {abstract 1}, Abstract 2: {abstract 2} ...' } </pre> <hr/> <p><i>Intermediate Level:</i></p> <pre> {   <b>Role:</b> 'system'   <b>Content:</b> 'You are a visualization research paper summarization system. You generate topics for a set of visualization research papers. The user will provide you with a list of sub-topics and a few example abstracts from the sub-topics. Your job is to further categorize the sub-topics into a single noun phrase that best summarizes all the sub-topics. Try to reuse the words in the sub-topics. Reply with a single noun phrase without any line breaks. Be as concise as possible.' }, {   <b>Role:</b> 'system'   <b>Name:</b> 'example_user'   <b>Content:</b> 'Sub-Topics: Underwater 3D scene reconstruction from acoustic imaging sonar data, Visualization of Sound Propagation in Room Acoustics, Underwater seabed visualization; Abstract 1: The development of a high speed multi-frequency continuous scan sonar at Sonar Research Development Ltd has resulted in the acquisition of extremely accurate, high resolution bathymetric data. ... Abstract 2: ...' }, {   <b>Role:</b> 'system'   <b>Name:</b> 'example_system'   <b>Content:</b> 'Visualization of Underwater Acoustic Scenes and Sound Propagation' }, {   <b>Role:</b> 'user'   <b>Content:</b> 'Sub-Topics: {sub topics}, Abstract 1: {abstract 1}, Abstract 2: {abstract 2}, ...' } </pre>
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Task	Dataset	Prompt
Topic Label Generation for characters	All The News	<pre> {   <b>Role:</b> 'system'   <b>Content:</b> 'You are an entity summarization system.   The user will provide you with a list of entities, they can be people, places, or things.   The user wants to get a gist of what entities are in the list.   First, split the entities into different categories.   Then, assign each category a human-readable name.   If entities in a category are all related to a specific entity, use that entity as the category.   Limit the number of categories to be less than 5 by keeping only the important categories.   Reply with the following format: Category 1, Category 2, Category 3, ...   Do not reply more than 5 categories.' }, {   <b>Role:</b> 'system', <b>Name:</b> 'example_user.1'   <b>Content:</b> 'Entities: Refugee, Refugee camp, Internally displaced person, Asylum seeker' }, {   <b>Role:</b> 'system', <b>Name:</b> 'example_system.1', <b>Content:</b> 'Refugee' }, {   <b>Role:</b> 'system', <b>Name:</b> 'example_user.2'   <b>Content:</b> 'Entities: JetBlues, American Airlines, Delta Airlines, Southwest Airlines, United Airlines, Alaska Airlines' }, {   <b>Role:</b> 'system', <b>Name:</b> 'example_system.2', <b>Content:</b> 'US airline companies' }, {   <b>Role:</b> 'user', <b>Content:</b> 'Entities: {Entity List}' }, </pre>
	VisPub	<pre> {   <b>Role:</b> 'system'   <b>Content:</b> 'You are a visualization research paper keyword summarization system.   The user will provide you with a list of keywords, they are terminologies in visualization research papers. The user wants to get a gist of what keywords are in the list, but the list is too long.   Pick out only a few keywords that best represents the list. Avoid picking out overlapping keywords.   Limit the number of picked keywords to be less than 5 by keeping only the important ones.   Reply with the following format: Keyword_1, Keyword_2, Keyword_3, ... }, {   <b>Role:</b> 'user', <b>Content:</b> 'Keywords: {keyword list}' } </pre>

## A CHAT RESPONSES FOR USAGE SCENARIO 2

*Q:* Given the selected documents, what should I consider when designing text visualization?

*A:* When designing text visualization, here are some key considerations based on the selected articles:

When designing text visualization, you should consider the following aspects based on the selected articles:

1. Amount of text: Determine the appropriate amount of text to include in the visualization. The articles suggest that adding text annotations to visualizations can enhance understanding and should not be penalized. Participants preferred charts with more textual annotations over charts with fewer annotations or text alone.
2. Semantic content: Consider the type of information conveyed by the text. Text that describes statistical or relational components of a chart leads to more takeaways referring to statistics or relational comparisons.
3. Placement of text: Text should be placed strategically within the visualization. Different kinds of information are best placed in the title or closer to the data, depending on the semantic level.
4. Integration of text and charts: Aim for a tight coupling between text and charts to support the synthesis of information. Investigate ways to establish interactive references between text and charts, allowing users to construct connections effortlessly.
5. Real-time analysis: If dealing with real-time data, consider the scalability and adaptiveness of the visualization. Develop interactive systems that enable visual analysis of streaming social media data or dynamically cluster posts related to relevant topics.
6. Support for specific tasks: Tailor the visualization to specific tasks such as clinical chart review, argument structure analysis, or anomaly detection in social media. Incorporate insights from domain experts and conduct iterative design processes to ensure usability.
7. Enhancement of comprehension: Explore techniques that facilitate enhanced comprehension of complex documents by coupling text content with data visualizations. Generate on-demand visualizations based on the reader's focus within the document and evaluate their effectiveness against traditional reading experiences.
8. Customizability and integration with existing workflows: Provide tools that are customizable to the needs of users, such as healthcare providers and physicians, while preserving and extensively linking to the original text. Avoid obscuring or substituting the original clinical text that contains qualitative and rhetorical flavors.
9. Facilitating analysis of complex textual differences: Develop visual analytics environments that support the alignment of complex textual differences, prevailing in medieval text traditions or other literature domains. Provide interactive visualizations for investigating repetition, variance, and other textual hierarchies.
10. Evaluation and validation: Perform user studies, expert reviews, and evaluations to validate the effectiveness and utility of the visualization techniques. Collect feedback from users and iterate designs based on their needs and preferences. Consider these guidelines when designing text visualizations to ensure effective communication and comprehension of information.

*Q:* Given the selected documents, what is considered a balanced ratio of text and charts?

*A:* Based on the selected article, it is suggested that a balanced ratio of text and charts can vary depending on the context and purpose of the visualization. The article mentions that heavily annotated charts were not penalized and participants preferred charts with more textual annotations. However, it also emphasizes the importance of considering the qualitative properties and placement of the text within the chart. Overall, it is recommended to use a combination of text and charts that provides additional context, guidance, and relevant information to the readers without overwhelming or distracting them from the visualizations.

## B AGGLOMERATIVE CLUSTERING

The algorithm takes a hypergraph  $H = (V, E)$  and the embeddings of each node  $Vec$  as input, and outputs a sequence of partitions  $P = P_1, P_2, \dots, P_k$ . Each partition corresponds to a level in the hierarchy.

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### Algorithm 2 Agglomerative Clustering

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*Input:*  $H = (V, E)$ ,  $Vec = \{vec_i | i \in V\}$

*Output:* Sequence of partitions  $\mathbf{P} = P_1, P_2, \dots, P_k$

---

```

1: while  $|V| > 1$  do
2:    $P_k = \text{init\_partition}(V)$   $\triangleright$  Initialize each node as a cluster
3:    $S_s = \text{cosine\_similarity}(V \times V, Vec)$ 
4:    $S_c = \text{wTO}(V \times V, E)$ 
5:   for  $i \in V$  do
6:      $j = \text{most\_similar\_node}(i, S_s, S_c)$ 
7:      $P_k = \text{merge\_clusters}(i, j)$   $\triangleright$  Merge the two clusters
8:   end for
9:    $H' = (V', E') = \text{construct\_hypergraph}(P_k)$   $\triangleright$  clusters are the new nodes
10:   $Vec' = \text{centroid\_similarity}(V')$ 
11:   $V = V', E = E', Vec = Vec'$   $\triangleright$  Update for next iteration
12: end while

```

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