**This portfolio is growth-oriented with concentrated exposure to large-cap technology and momentum equities. Risk is monitored through volatility, Sharpe ratio, and tail risk (Value at Risk), with particular attention to how individual assets contribute to overall portfolio risk.**

## Performance

0.17

Portfolio Return (Ann)

## Risk

0.22

Portfolio Volatility (Ann)

## Risk-adjusted performance

0.59

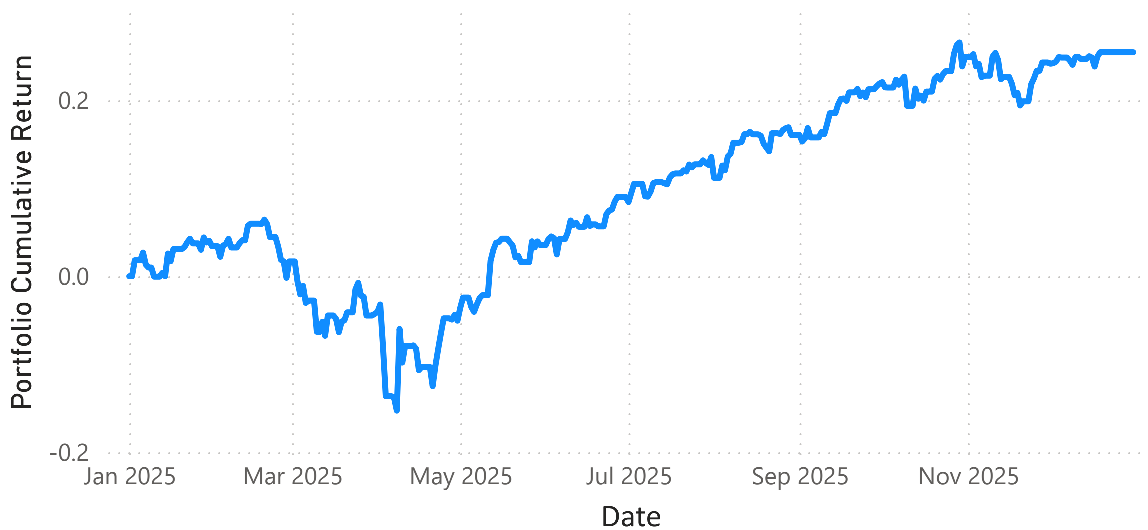
Portfolio Sharpe

## Tail risk

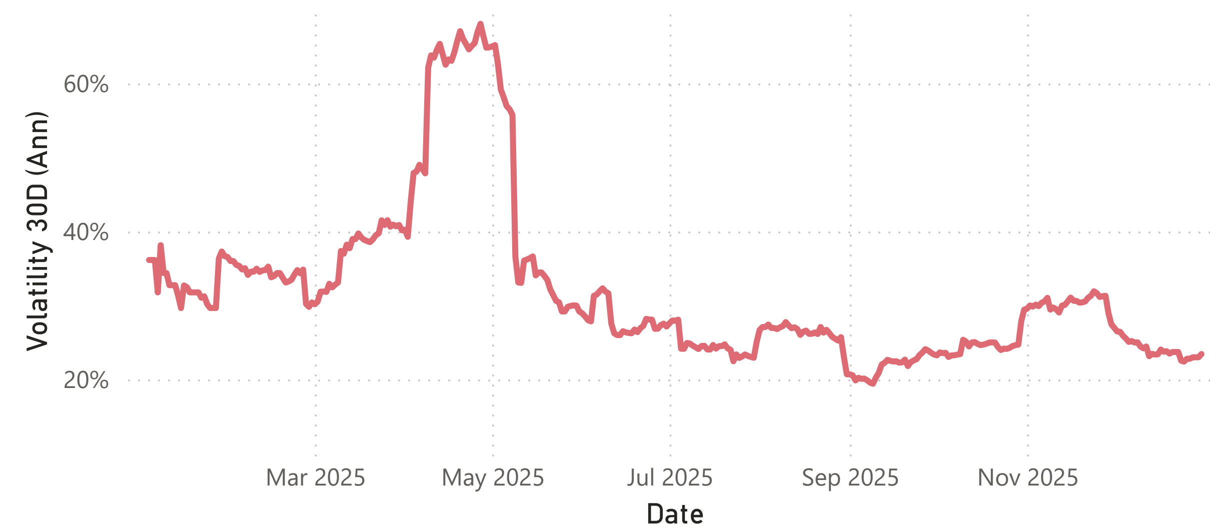
14.72%

Portfolio VaR 95% (1D)

### Portfolio Cumulative Return (2025)



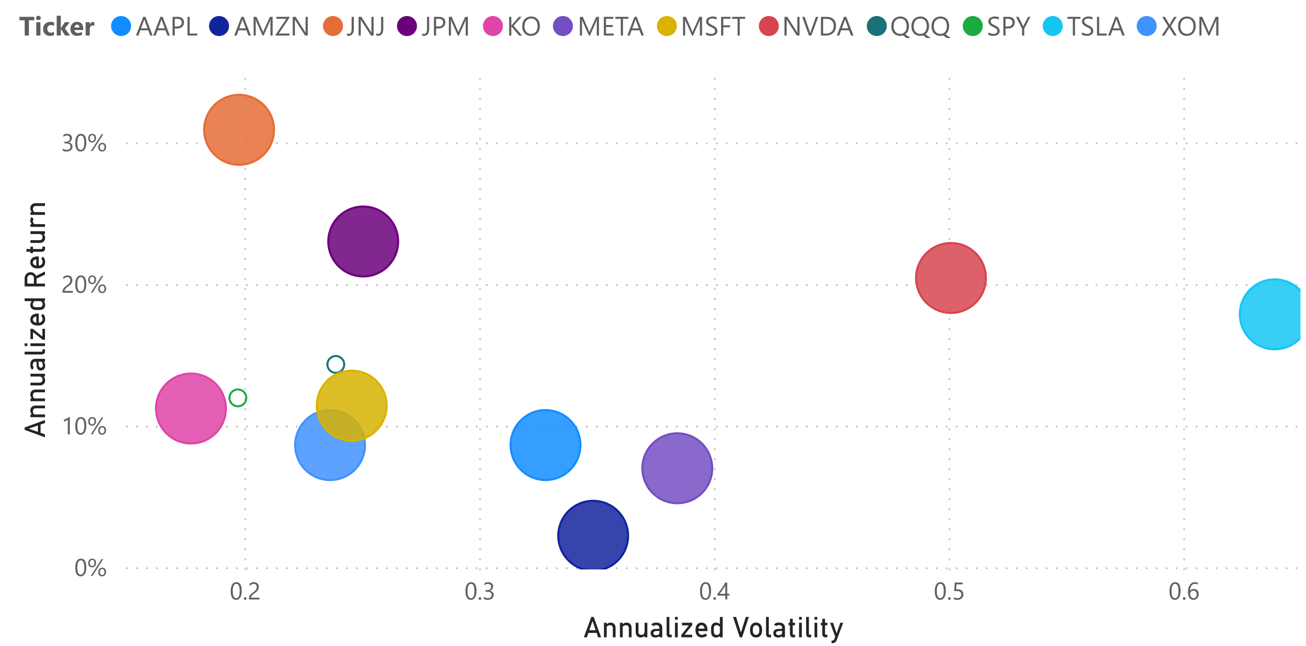

### Rolling Volatility (30D, Annualized)



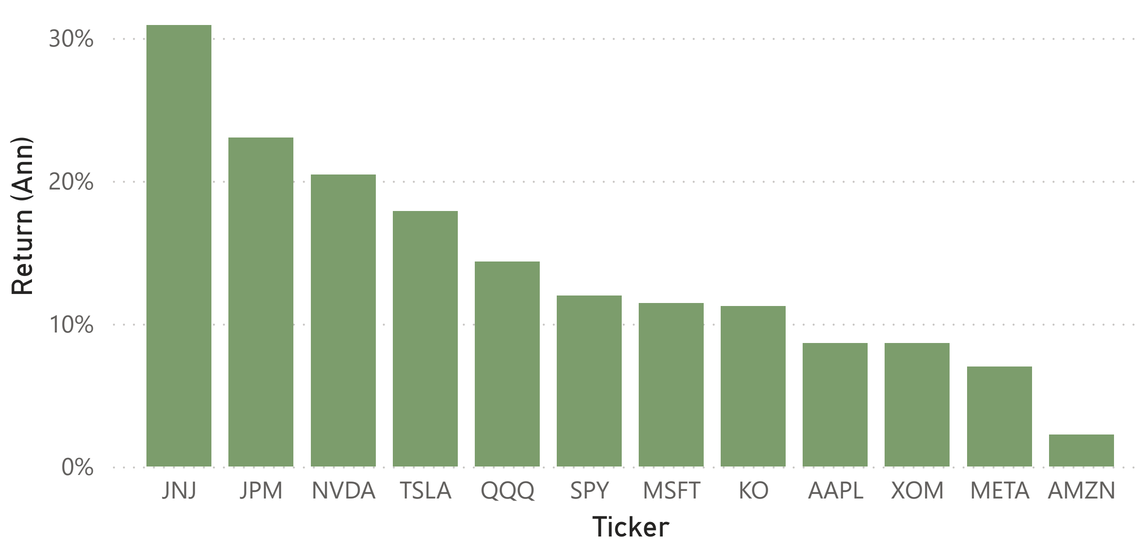
## Asset Risk & Performance Summary (2025)

| Ticker | Volatility 30D (Ann) | Return (Ann) | VaR 95% (1D) | Sharpe |
|---|---|---|---|---|
| AMZN | 18.70% | 2.22% | 2.62% | -0.05 |
| META | 24.24% | 6.99% | 2.45% | 0.08 |
| AAPL | 11.25% | 8.63% | 2.63% | 0.14 |
| XOM | 21.47% | 8.63% | 1.95% | 0.20 |
| TSLA | 39.99% | 17.86% | 5.04% | 0.22 |
| MSFT | 20.45% | 11.41% | 1.79% | 0.30 |
| NVDA | 32.24% | 20.43% | 3.67% | 0.33 |
| SPY | 9.13% | 11.96% | 1.40% | 0.40 |
| KO | 14.63% | 11.21% | 1.25% | 0.41 |
| QQQ | 14.91% | 14.32% | 1.86% | 0.43 |
| JPM | 28.51% | 23.00% | 1.73% | 0.76 |
| JNJ | 21.46% | 30.89% | 1.39% | 1.36 |
| **Total** | **23.44%** | **16.33%** | **1.48%** | **0.36** |

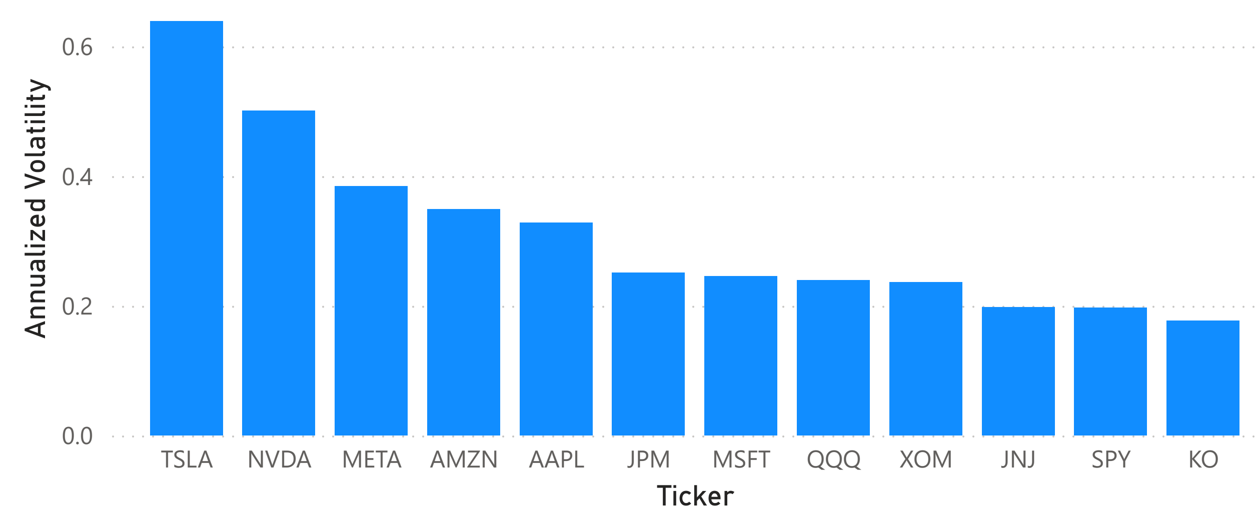
## Asset Risk vs Return (2025)




## Annualized Return by Asset (2025)




## Annualized Volatility by Asset (2025)



## Portfolio Composition & Asset-Level Risk Metrics (2025)

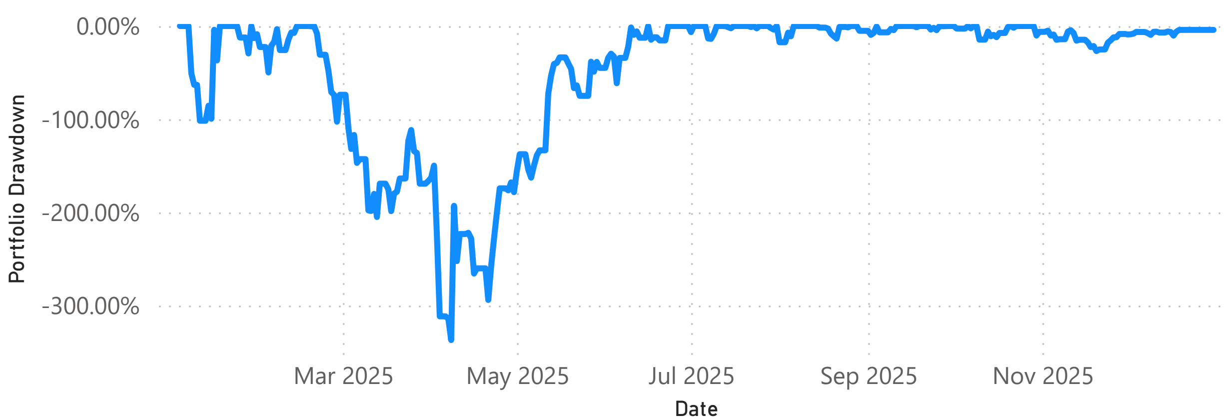
This page summarizes the portfolio's structure and compares assets across return, volatility, risk-adjusted performance, and tail risk. Metrics are computed using daily data for 2025.

### Date Range (2025)

Date

01/01/2025 | 31/12/2025

### Portfolio Drawdown Over Time




### Rolling Volatility (30D, annualized)


### Portfolio VaR 95% (1D)

**14.72%**

Portfolio VaR 95% (1D)

### Max Drawdown (2025)

**-337.18%**

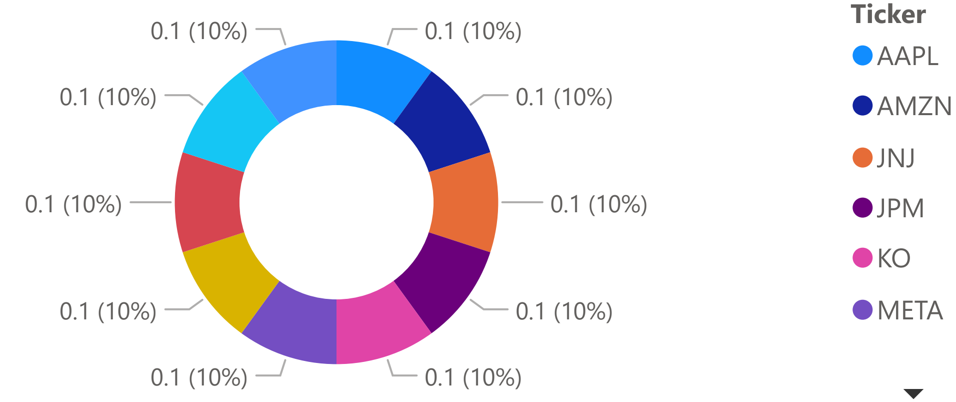
Max Drawdown

### Rolling Vol (30D, Latest)

**0.23**

Rolling Vol (Latest)

### Sum of Weight by Ticker




### Distribution of Daily Returns (Binned)