# Lecture 26

Explaining Recommendations

IT492: Recommendation Systems (AY 2023/24) — Dr. Arpit Rana

# **Recommendation Explanation**

An explanation of a recommendation is any content additional to the recommendation itself that justifies the recommended item to the user.

We recommend you the movie "A Beautiful Mind" because it has features 'drama' and 'biography' that you liked before.

This textual description justifies the movie "A Beautiful Mind" to the user by means of its features 'drama' and 'biography' which she liked before.

# Goal of Explanation

#### Recommender systems provide explanations to -

- reveal how a recommender has reached its conclusions (transparency),
- help users to modify or correct the assumptions (scrutability),
- help users make better decisions (effectiveness),
- increase user trust in the system (trust),
- help users make decisions more quickly (efficiency),
- influencing user behaviour (persuasiveness), and
- improve user acceptance of recommendations (satisfaction).

# Goal of Explanation

In addition to supporting end-users, explanations of recommendations may have a role in issues such as:

- detecting shilling attacks;
- detecting bias and discrimination; and
- contesting algorithmic decisions on personal data
   (as allowed for in government legislation such as GDPR in Europe (2016) and PDPB in India (2019))

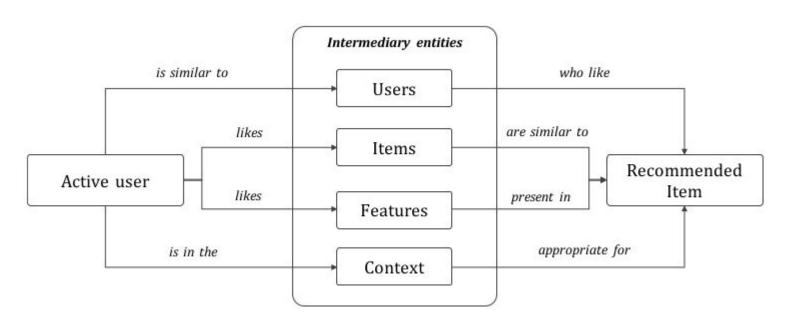
### Characterizing Explanations of Recommendations

Explanations of recommendations can be characterized in a variety of different ways such as:

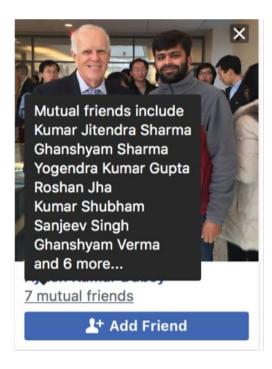
- the type of knowledge they use (e.g. user demographics, item descriptions, etc.)
- their fidelity to the recommender (i.e. white-box vs. black-box), and
- their role in producing recommendations.

Explanations of recommendations often relate the recommended item to the user through intermediary entities,

e.g. other users, other items, item features, or context



#### **User-based Explanations**





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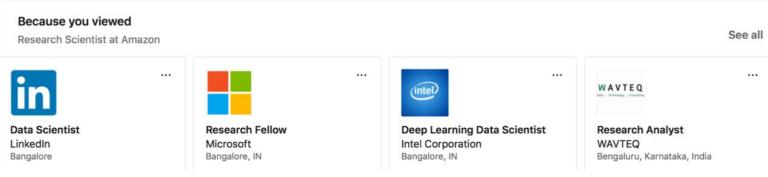
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#### **Item-based Explanations**





#### **Feature-based Explanations:**

- Attribute-value pairs
   A movie based on the user's most preferred actor, genres and director
- Item content
   News, books, articles or blogs based on the keywords extracted from their textual content
- User-generated tags
   Items using tags that users assign to the items
- User-reviews
   Items using information extracted from user reviews
- Linked data
   Items using linked open data on DBpedia

### **Contextual Explanations:**

- Time, location, weather, or companions, can influence how a person perceives a product or service.
- Such observable contextual factors are used to explain the recommended items to the user.

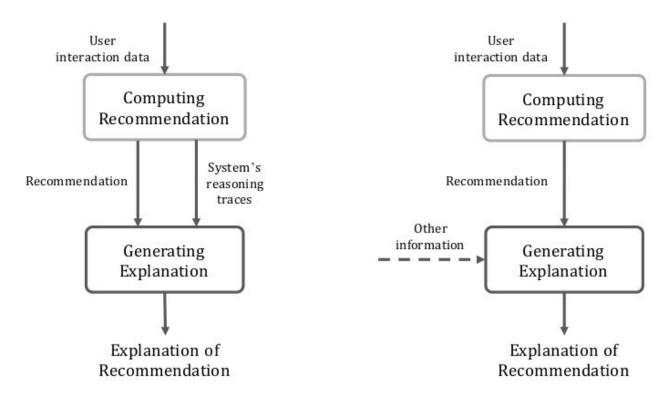
## Based on their Fidelity

#### In Artificial Intelligence in general, explanations are sometimes categorized as

- White-box (a.k.a. *model-based*)

  These are built from traces of the system's reasoning, e.g. content-based methods
- Black-box (a.k.a. model-agnostic)
   These explanations make no use of knowledge of how the system produced its decision, e.g. matrix factorization for recommendation

# Based on their Fidelity



(a) White-box explanations

(b) Black-box explanations

## Based on their Role in Producing Recommendations

Classical Approaches

Compute and Rank Recommendations

Generate Explanations Re-ranked Recommendations

Compute Recommendations

> Generate Explanations

Rank Recommendations Recommendationby-Explanation

Generate reasons to Recommend (Explanations)

Recommend those with the best Reasons

# **Evaluating Explanations of Recommendations**

#### **Explanations are user-centric.**

- Offline experiments are of very limited use; for example, we can measure the size of a system's explanation (e.g. how many items or features they contain).
- To evaluate the subjective perception of the users and their impact on user behaviour really requires either <u>user trials</u> or online evaluation with a deployed system.

## **Evaluating Explanations of Recommendations**

### Satisfaction vs. Promotion [Bilgic & Mooney, 2005]

- A user is initially asked to rate a recommendation where she is given only the explanation and not the identity of the item. This is called the <u>explanation-rating</u>.
- The user is asked later to re-rate the recommended item in the case where she is not given the explanation but she is given information about the item, including its identity. This is called the <u>actual-rating</u>.
- Explanations are effective if both the ratings are close to each other.
- Explanations are persuasive if explanation-rating is higher than the actual-rating.

# **Explanations Dimensions**

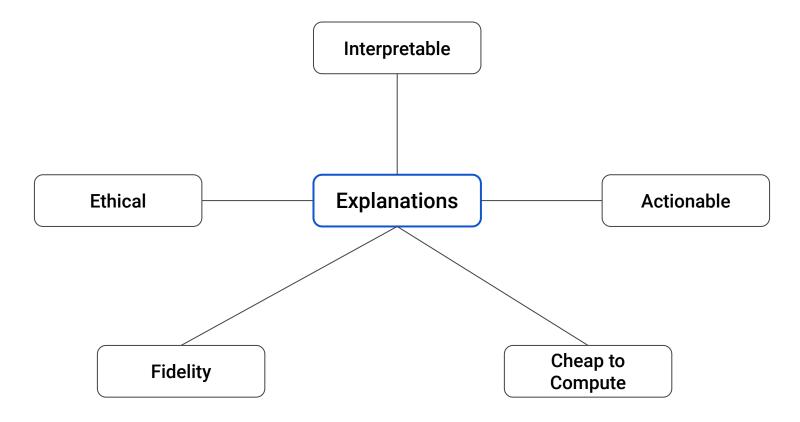


Diagram is taken from Derek Bridge's talk on Fidelity vs. Interpretability.

### **Next Lecture**

Sequential Recommendations