



**My SIP GOAL**☐

Buying Home

☐

Child's Education

☐

Retirement Planning

☐

Wealth Creation

(Select Any One Goal)

**My Goal Amount :** ₹. \_\_\_\_\_

## Instructions

1. UMRN is auto generated during mandate creation and is mandatory to be updated during amendment and cancellation of mandate. (Maximum length – 20 Alpha Numeric Characters).
2. Date in DD/MM/YYYY format.
3. Sponsor Bank IFSC / MICR code, le padded with zeroes where necessary (Maximum length – 11 Alpha Numeric Characters).
4. Utility Code of the Service Provider (Maximum length – 18 Alpha Numeric Characters).
5. Name of the entity to whom the mandate is being given
6. Tick on box to select type of actions to be initiated.
7. Tick on box to select type of actions to be affected.
8. Customer's legal account number, le pad
9. IFSC / MICR code of customer bank. (Maximum length – 11 Alpha Numeric Characters).
10. Amount payable for service or maximum amount per transaction that could be processed, in words.
11. Amount in figures, similar to the amount mentioned in words (Maximum length 13 digit Numeric, in paise).
12. Tick on box to select frequency of transaction.
13. Validity of mandate with dated in DD/MM/YYYY format.
14. Names of customer/s and signatures as well as seal of Company (where required).
15. Telephone no. with STD code of customer.
16. Email ID of customer.

TOLL FREE  
1800 425 0090NON TOLL FREE  
+91 40 23001181SMS  
IQ to 5757590WEBSITE  
www.edelweissmf.comEMAIL : INVESTORS  
emfhelp@edelweissfin.com

**Mutual Fund Investment are subject to market risks, read all scheme related documents carefully.**