

## ITC LTD - One Page Profile



ITC Limited is an Indian conglomerate, headquartered in Kolkata. It has a presence across six business segments, namely FMCG, agribusiness, information technology, paper products, and packaging. It generates a plurality of its revenue from tobacco products.

INR (Cr\$)

Key Financial Metrics	Mar-21	Mar-22	Mar-23	Mar-24	Mar-25	Share Price						
Total Sales	49,257	60,645	70,919	67,932	75,323							
Sales Growth (y-o-y)	23.12%	16.94%	-4.21%	10.88%	4.29%							
Gross Profit Margins (%)	51.87%	49.65%	53.07%	54.58%	51.21%							
EBIDTA Margins (%)	34.64%	34.01%	36.24%	37.08%	34.30%							
EBIT Margins (%)	31.30%	31.15%	33.69%	34.84%	32.12%							
Net Profit Margins (%)	26.72%	25.13%	27.06%	30.12%	46.13%							
Earnings Per Share (In Rs)	10.69	12.37	15.44	16.39	27.77							
EPS Growth (y-o-y)	-14.13%	15.68%	24.85%	6.12%	69.44%							
Dividend Per Share (In Rs)	10.75	11.50	15.50	13.75	14.35							
DPS Growth (y-o-y)	5.91%	6.98%	34.78%	-11.29%	4.36%							
Key Financial Ratios	Mar-21	Mar-22	Mar-23	Mar-24	Mar-25	Volumn						
Price To Earnings	19.16x	19.00x	23.28x	24.50x	14.76x							
EV /EBIDTA	14.52x	13.83x	17.20x	19.63x	19.70x							
EV/SALES	5.03x	4.70x	6.24x	7.28x	6.76x							
P/B	4.18x	4.64x	6.46x	6.73x	7.32x							
ROE %	21.81%	24.41%	27.75%	27.46%	49.62%							
ROCE %	28.53%	33.73%	39.33%	37.43%	57.86%							
Top 10 Shareholders	N. Shares (in Crs)	Shareholding (%)	Market Value (in crs)			Shareholding Pattern						
Tobacco Manufacturers (India) Limited	223	17.79	1,01,062			<table border="1"><tr><td>PUBLIC &amp; GOVERNMENT</td><td>~5%</td></tr><tr><td>DII</td><td>~40%</td></tr><tr><td>FII</td><td>~55%</td></tr></table>	PUBLIC & GOVERNMENT	~5%	DII	~40%	FII	~55%
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Life Insurance Corporation of India	199	15.86	90,056									
Specified Undertaking of the Unit Trust of India	97	7.78	44,195									
Myddleton Investment Company Limited	49	3.88	22,054									
SBI Mutual Funds	41	3.26	18,502									
QIB - Insurance Company Registered	34	2.71	15,415									
ICICI Prudential Mutual Funds	29	2.28	12,941									
GOG Partners Emerging Markets Equity Fund	26	2.1	11,947									
General Insurance Corporation of India	22	1.73	9,845									
Goldman Sachs Trust II - Goldman Sachs GQQ Partne	21	1.65	9,392									

### Managerial Remuneration

	Designation	Remuneration	X of Median Salary
S Puri	CMD	2566.47	377
S Dutta	Chief Financial Officer	853.14	132
H Malik	Executive Director	494.13	99
B Suman	Executive Director	1181.4	174

### Capital Structure

Share Price as on XXX	408
Numbers Of Shares o/s	1,253
Market Capitalization	5,10,923

### Recent Update

Legal 'Gold' has indelible association with ITC's cigarettes  
 ITC to acquire 24 Mantra Organic brand in a Rs 472 crore deal to boost organic food business  
 FMCG conglomerate ITC Ltd announced a 7% year-on-year decline in its consolidated net profit  
 Sanjiv Puri, managing director of ITC, shed light on navigating businesses  
 ITC is one of India's foremost private sector companies with a Gross Revenue of ₹ 73,465 crores and EBITDA of ₹ 24,025 crores (as on 31.03.2025)  
 ITC Limited has informed the Exchange regarding Allotment of 467510 Shares.

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