

Welcome to Insurance weekly branch dashboard

Home

DASHBOARD



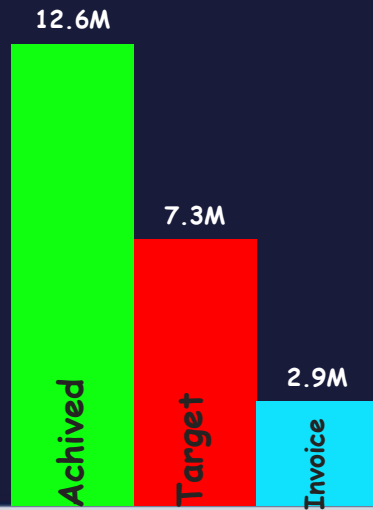
Weekly Branch Dashboard

Account Executive ▾

All ▾

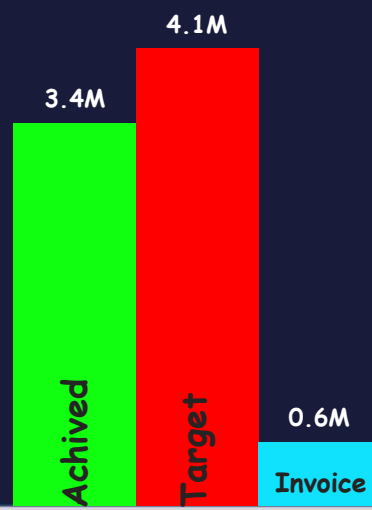
Cross sell Plcd Achived
173.45% ▲
Crss Sell Inv Achived
39.15% ▼

Cross sell



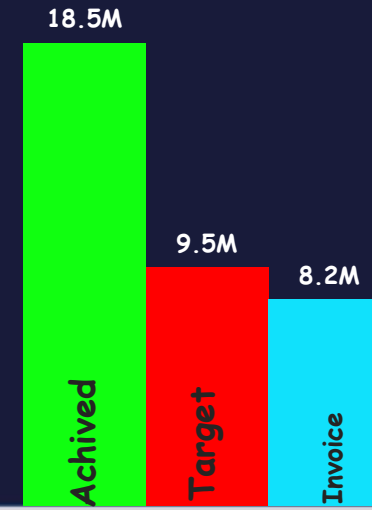
New Plcd Achived
83.70% ▼
New Inv Achived
13.90% ▼

New



Reneval sell Plcd Achived
194.21% ▲
Renewal Inv Achived
86.60% ▼

Reneval



Weekly Branch Dashboard

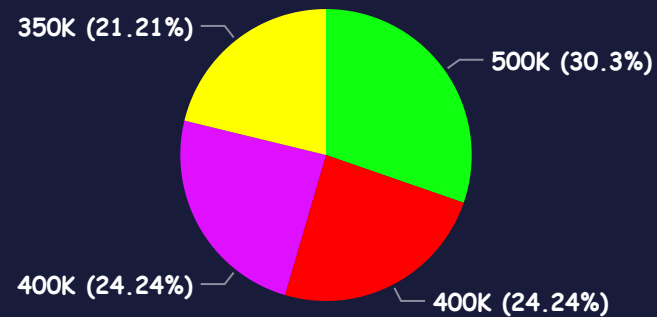
Account Executive

All



Total Open oppty -Top 4

● Fire ● DB -Mega Policy ● EL-Group Me... ● CVP GMC

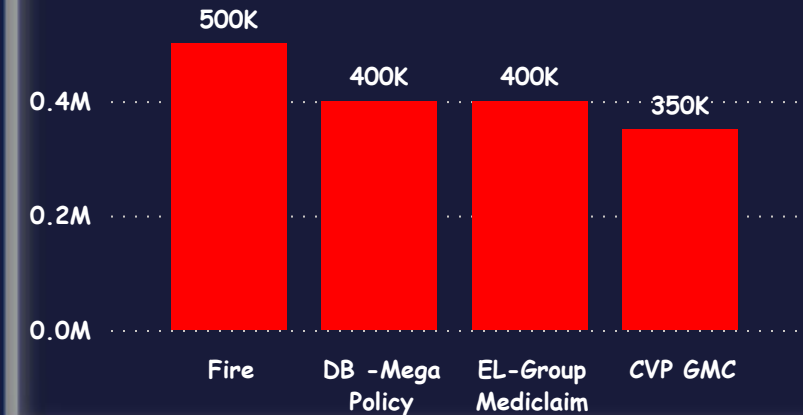


No of inv by Account Excutive

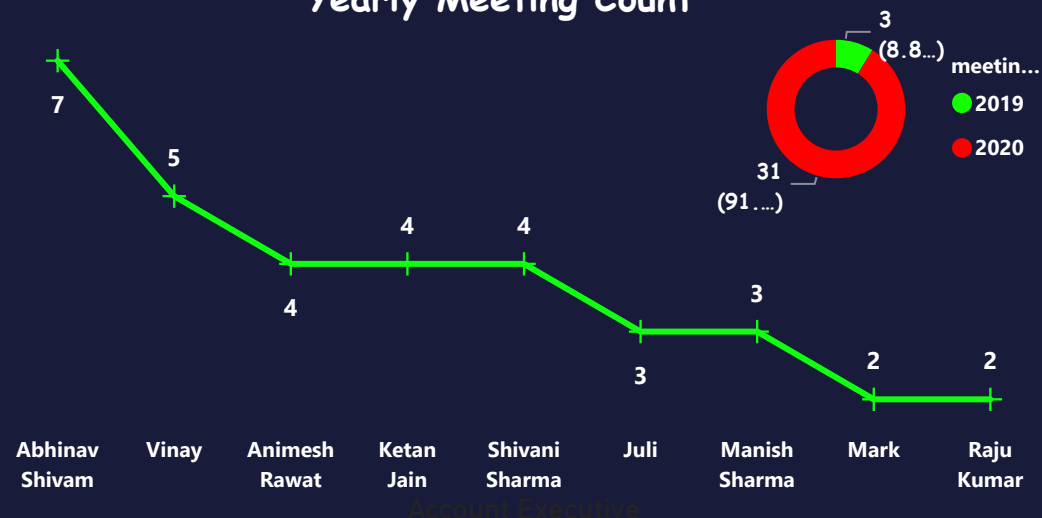
● Cross Sell ● New ● Renewal



Oppty By Revenue - Top 4

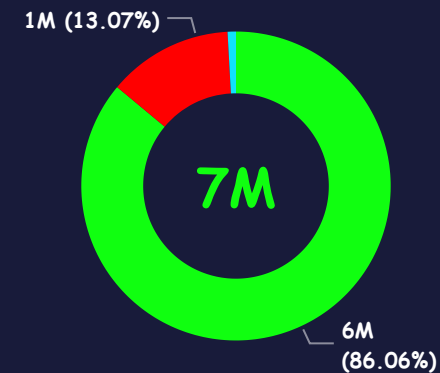


Yearly Meeting Count



Stage By Revenue

● Qualify Opport... ● Negotiate ● Propose Soluti...



Oppty Product Distribution

