

TARGETS

TARGET 1

TARGET 2

TARGET 3

TARGET4

Data insights and usage trends

Factors influencing consumption

Recommendations

Initiatives

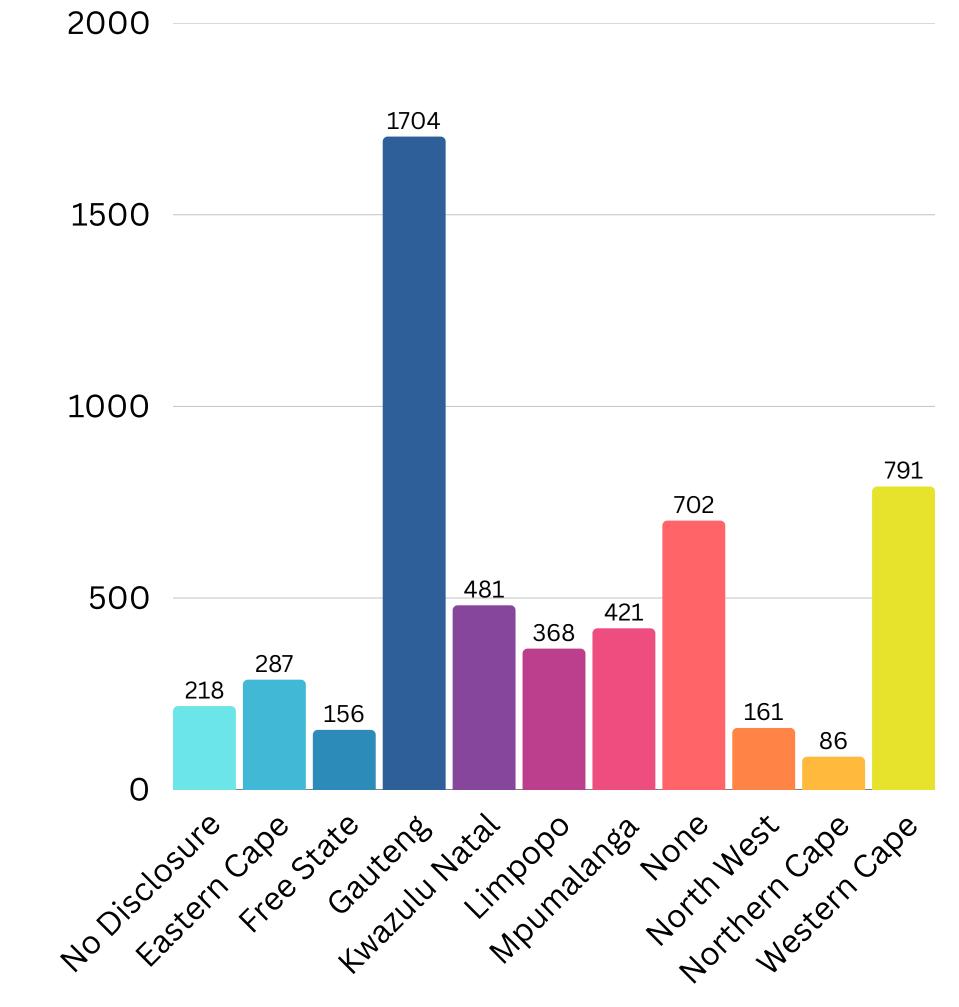
ANALYTICS PERIOD

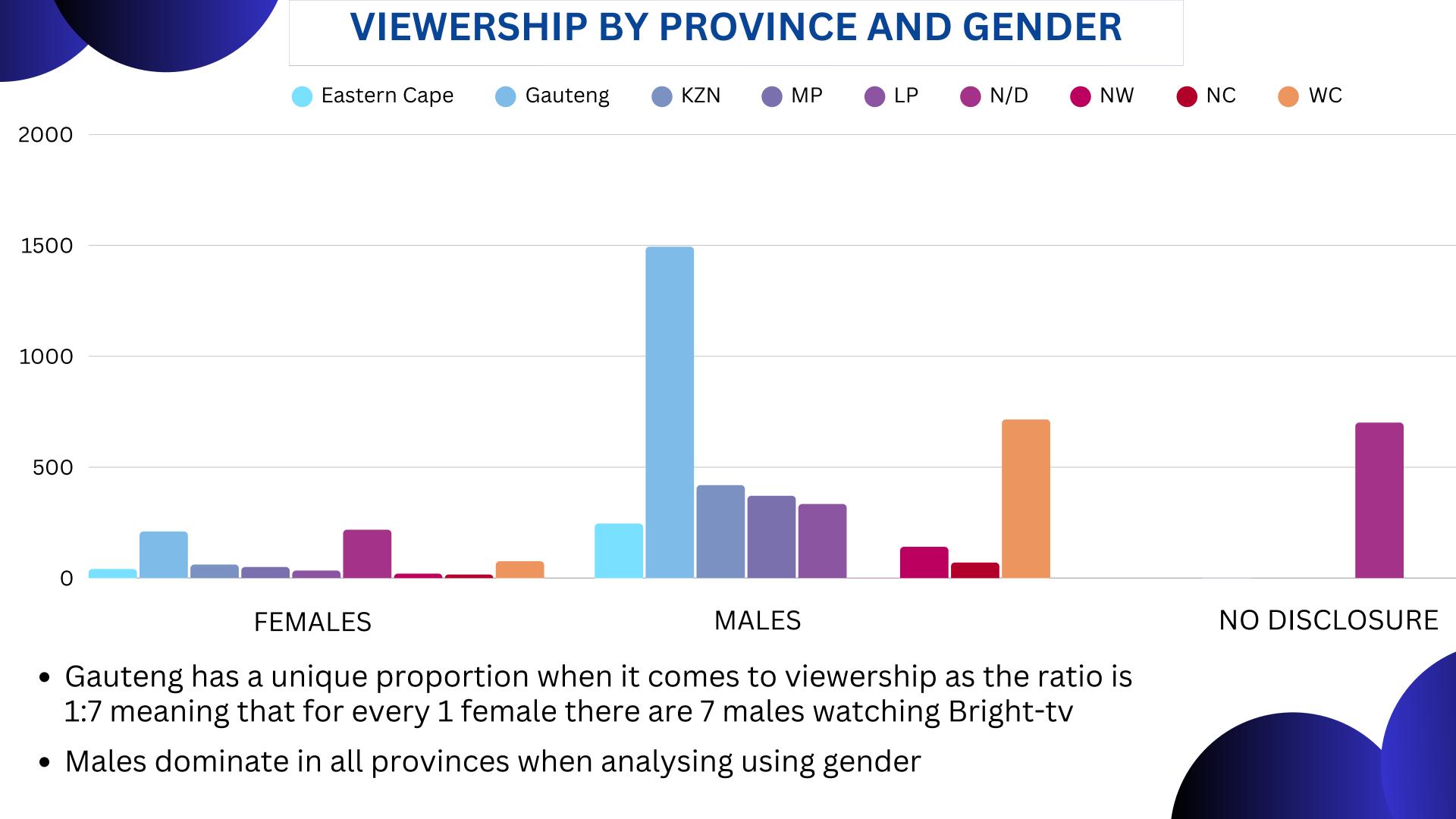
1 JANUARY 2016 - 31 MARCH 2016

NUMBER OF VIEWERS BY PROVINCE

BREAKDOWN

- BRIGHT-TV has a total of 10000 views across all channels.
- There are about 5375 different customers that subscribe to BRIGHT-TV.
- The biggest contributor to BRIGHT-TV according to province contribution is Gauteung.
- NONE (702) number also did not disclose their province.



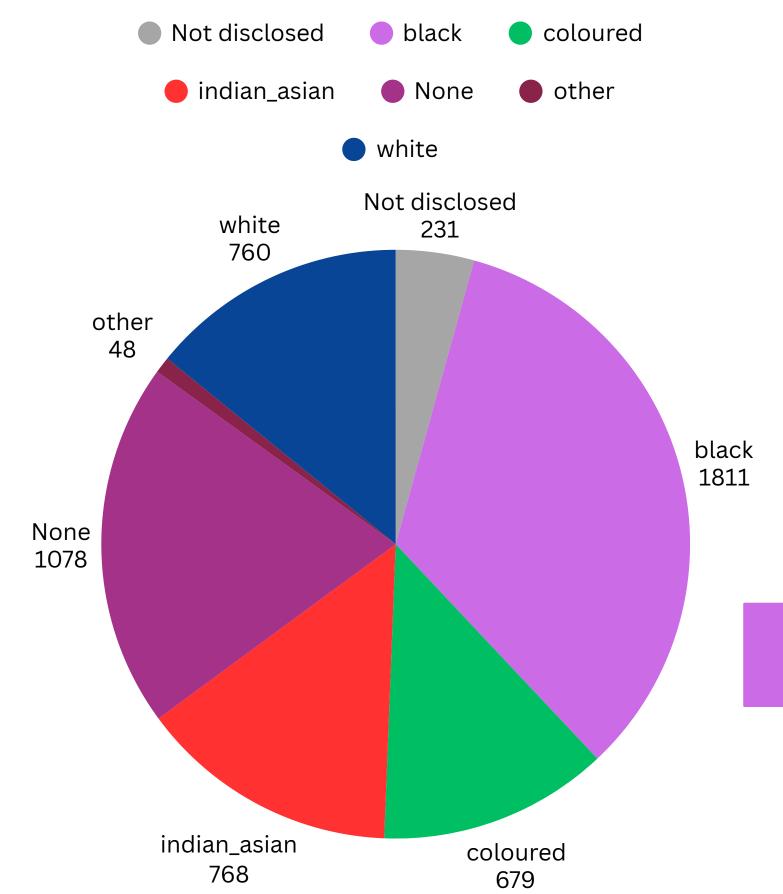


VIEWERSHIP BY RACE

There are four main race categories mainly White, Indian-Asian, and Black

1078 represents viewers whose race is not black, coloured, white, or indian_asian

Indian_Asian is the second largest contributor

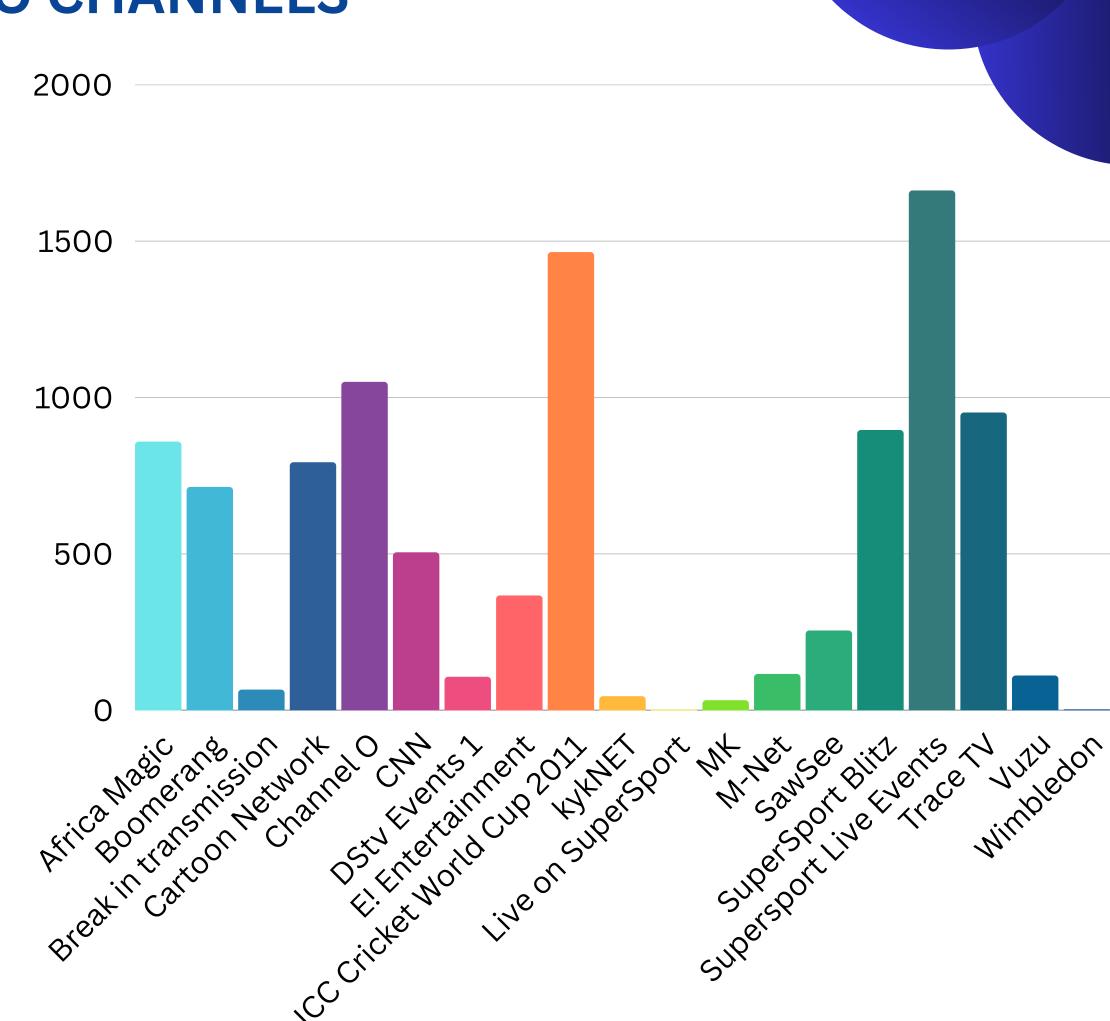


The race split besides the black population is relatively proportionate to each other

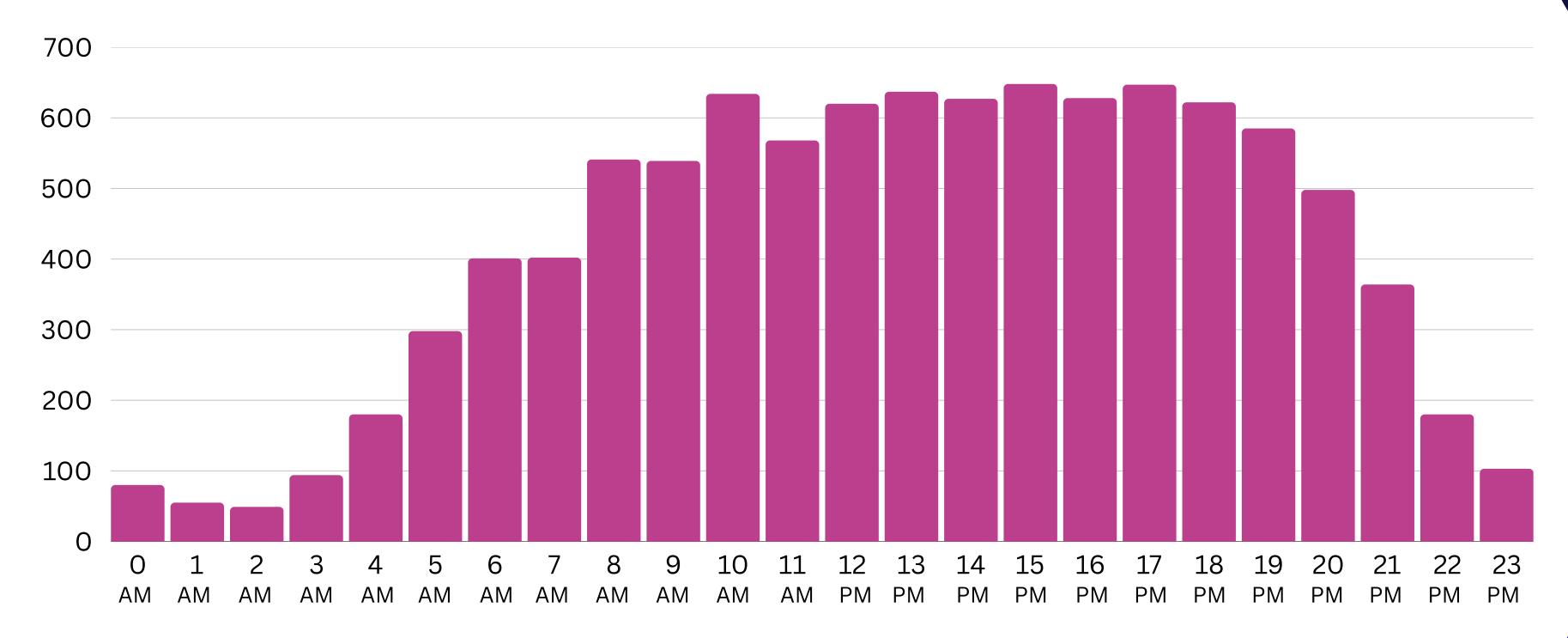
Black people make up the majority of the viewers

VIEWERSHIP ACCORDING TO CHANNELS

- Live sports is the most viewed channel whether ICC World Cup and Live sports events.
- ICC Cricket World Cup saw a sharp rice in terms a of viewership.
- The lowest viewed channels consist of Live on SuperSports, and Wimbledon.

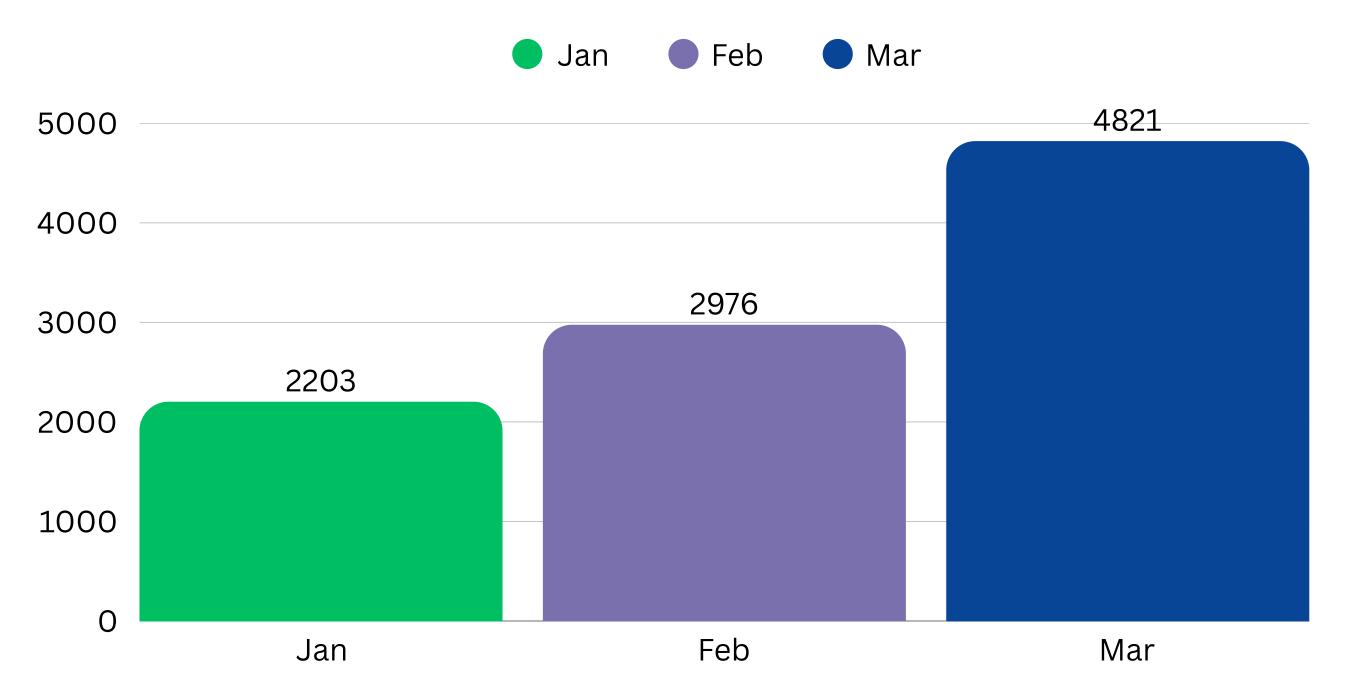


VIEWRSHIP PEAK TIME FOR BRIGHT-TV (SA-TIME)

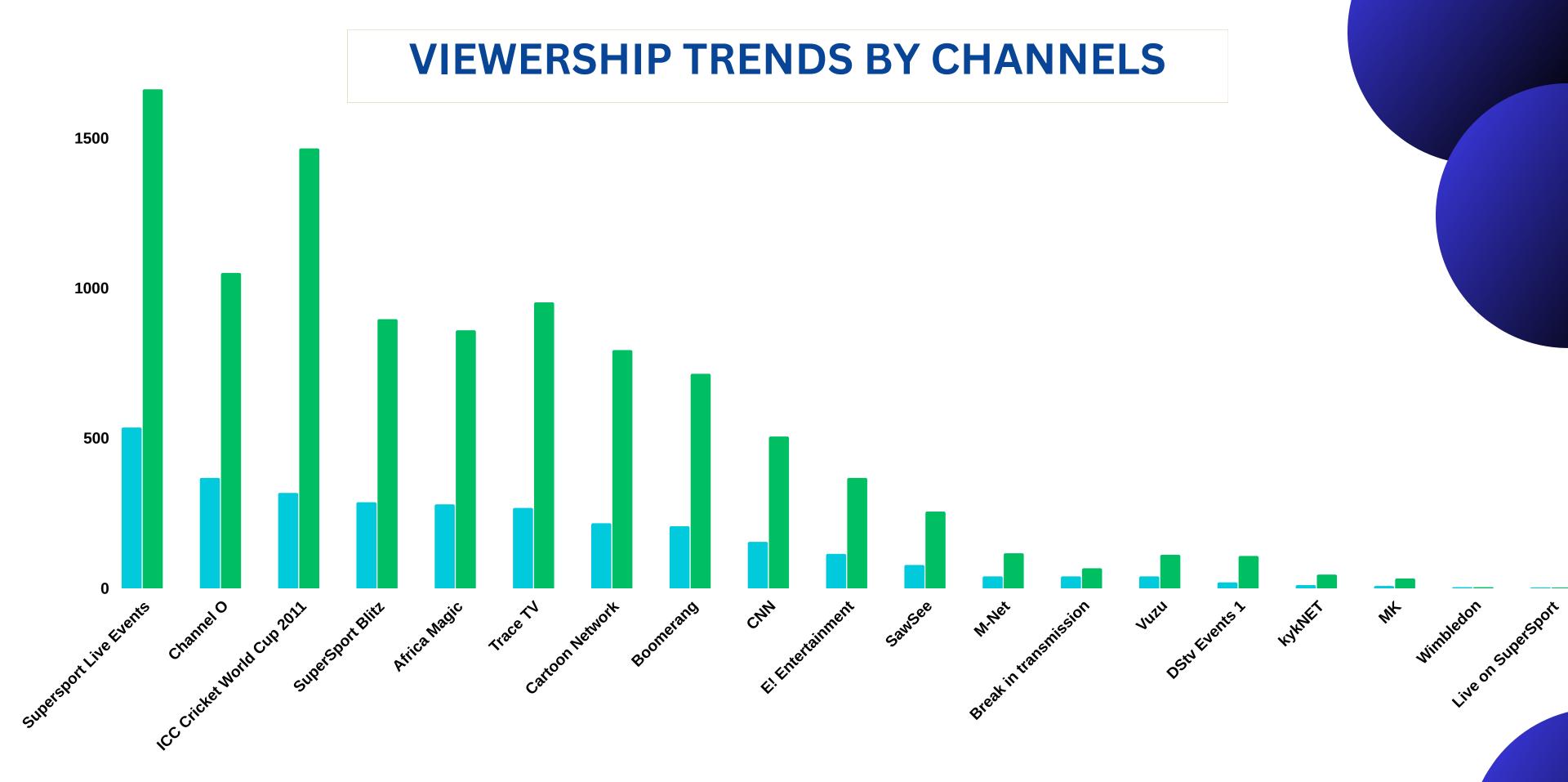


- Bright-TV maintains a unique viewership trend throughout the course of the day, Bright-TV is able to maintain their viewers to stay watching for a long period of time.
- Bright-TV is able to maintain relatively the same the number of views from around 8 am to 20 pm
- ICC Cricket World Cup may the reason for this unique trend as it is long format content that plays for hours.

VIEWERSHIP TRENDS AND USAGE



• March saw a rice in viewership and was the same period the ICC Cricket World Cup 2011 was streaming.



• March is the peak month for most channels when it comes to viewership .

FACTORS INFLUENCING CONSUMPTION

• Live Sports

The sporting season contributes to the sharp rise in viewership for Bright-TV. This is evident by the ICC Cricket World Cup and SuperSport Live Events.

Provinces

Gauteng is a unique contributor especially that male viewership in Gauteng dominates or outperforms female viewership by a very big margin. Gauteng also outperforms other provinces with views.

Age

Age groups that significantly contribute to Bright-TV viewers are adults and senior people. Low views from children and teenagers is due lack of childfriendly channels or options.

• Race split

When data is split according to race, black people make up most viewership specifically black males. The race split between Whites and Indian-Asians is almost similar.

RECOMMENDATIONS FOR VIEWERSHIP INCREASE

- OFFER MORE SPORTING EVENTS AND EXTEND THE SPORTING SEASON THROUGH OTHER SPORTING CODES.
- ADD MORE CHILD-FRIENDLY CHANNELS TO INCREASE VIEWERSHIP FROM KIDS AND TEENAGERS.
- INTRODUCE A TIME-FRAME WHERE NEW CONTENT IS INTRODUCED AND ASSESS WHICH PERFORMS BETTER AND RECREATE SIMILAR CONTENT.
- TARGET OTHER PROVINCES NOT PERFORMING WELL AND CONDUCT LOCAL MARKET RESEARCH ON THEIR PREFERENCES.
- INTRODUCE ATTRACTIVE PACKAGES TO ATTRACT CUSTOMERS THAT ARE UNSERVICED IN THE MARKET.
- RECONFIGURE SOME CONTENT THAT IS CONSTANTLY DECLINING BY PROVIDING FRESH AND EXCLUSIVE CONTENT.
- STRATEGISE TIME SLOTS AND DISTRIBUTE WELL-CONSUMED CONTENT ACROSS VARIOUS CHANNELS.
- EMBARK ON A CAMPAIGN DRIVE TO ADVERTISE THE SERVICES AND BENEFITS OFFERED BY BRIGHT-TV.

INITIATIVES FOR BRIGHT-TV

INTRODUCE A STREAMING PLATFORM

BRAND AMBASSADORS

SPONSORSHIP

CORPORATE SOCIAL RESPONSIBILITY

INVEST IN BEING
DIVERSE AS AN
ORGANISATION TO BE
ABLE TO CATER TO A
DIVERSE AUDIENCE

CREATE A TALENT POOL

INVEST IN CREATING
RELATIONSHIP WITH
CONTENT CREATORS
FOR EXCLUSIVE
CONTENT

INVEST IN INFRASTRUCTURE