SYNOPSYS®

Installing Black Duck using Kubernetes

Black Duck 2024.4.1

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04-06-2024

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Preface

Black Duck documentation

The documentation for Black Duck consists of online help and these documents:

Title	File	Description
Release Notes	release_notes.pdf	Contains information about the new and improved features, resolved issues, and known issues in the current and previous releases.
Installing Black Duck using Docker Swarm	install_swarm.pdf	Contains information about installing and upgrading Black Duck using Docker Swarm.
Installing Black Duck using Kubernetes	install_kubernetes.pdf	Contains information about installing and upgrading Black Duck using Kubernetes.
Installing Black Duck using OpenShift	install_openshift.pdf	Contains information about installing and upgrading Black Duck using OpenShift.
Getting Started	getting_started.pdf	Provides first-time users with information on using Black Duck.
Scanning Best Practices	scanning_best_practices.pdf	Provides best practices for scanning.
Getting Started with the SDK	getting_started_sdk.pdf	Contains overview information and a sample use case.
Report Database	report_db.pdf	Contains information on using the report database.
User Guide	user_guide.pdf	Contains information on using Black Duck's UI.

The installation methods for installing Black Duck software in a Kubernetes or OpenShift environment are Helm. Click the following links to view the documentation.

• Helm is a package manager for Kubernetes that you can use to install Black Duck. Black Duck supports Helm3 and the minimum version of Kubernetes is 1.13.

Black Duck integration documentation is available on:

- https://sig-product-docs.synopsys.com/bundle/integrations-detect/page/integrations/integrations.html
- https://sig-product-docs.synopsys.com/category/cicd_integrations

Customer support

If you have any problems with the software or the documentation, please contact Synopsys Customer Support.

You can contact Synopsys Support in several ways:

- Online: https://www.synopsys.com/software-integrity/support.html
- Phone: See the Contact Us section at the bottom of our support page to find your local phone number.

To open a support case, please log in to the Synopsys Software Integrity Community site at https://community.synopsys.com/s/contactsupport.

Another convenient resource available at all times is the online customer portal.

Synopsys Software Integrity Community

The Synopsys Software Integrity Community is our primary online resource for customer support, solutions, and information. The Community allows users to quickly and easily open support cases and monitor progress, learn important product information, search a knowledgebase, and gain insights from other Software Integrity Group (SIG) customers. The many features included in the Community center around the following collaborative actions:

- Connect Open support cases and monitor their progress, as well as, monitor issues that require Engineering or Product Management assistance
- Learn Insights and best practices from other SIG product users to allow you to learn valuable lessons from a diverse group of industry leading companies. In addition, the Customer Hub puts all the latest product news and updates from Synopsys at your fingertips, helping you to better utilize our products and services to maximize the value of open source within your organization.
- Solve Quickly and easily get the answers you're seeking with the access to rich content and product knowledge from SIG experts and our Knowledgebase.
- Share Collaborate and connect with Software Integrity Group staff and other customers to crowdsource solutions and share your thoughts on product direction.

Access the Customer Success Community. If you do not have an account or have trouble accessing the system, click here to get started, or send an email to community.manager@synopsys.com.

Training

Synopsys Software Integrity, Customer Education (SIG Edu) is a one-stop resource for all your Black Duck education needs. It provides you with 24x7 access to online training courses and how-to videos.

New videos and courses are added monthly.

At Synopsys Software Integrity, Customer Education (SIG Edu), you can:

- Learn at your own pace.
- Review courses as often as you wish.
- Take assessments to test your skills.
- Print certificates of completion to showcase your accomplishments.

Learn more at https://community.synopsys.com/s/education or for help with Black Duck, select Black Duck

Tutorials from the Help menu () in the Black Duck UI.

Synopsys Statement on Inclusivity and Diversity

Synopsys is committed to creating an inclusive environment where every employee, customer, and partner feels welcomed. We are reviewing and removing exclusionary language from our products and supporting customer-facing collateral. Our effort also includes internal initiatives to remove biased language from our engineering and working environment, including terms that are embedded in our software and IPs. At the same time, we are working to ensure that our web content and software applications are usable to people of varying abilities. You may still find examples of non-inclusive language in our software or documentation as our IPs implement industry-standard specifications that are currently under review to remove exclusionary language.

Synopsys Security Commitments

As an organization dedicated to protecting and securing our customers' applications, Synopsys Software Integrity Group (SIG) is equally committed to our customers' data security and privacy. This statement is meant to provide SIG customers and prospects with the latest information about our systems, compliance certifications, processes, and other security-related activities.

This statement is available at: Security Commitments | Synopsys

1. Installing Black Duck using Kubernetes

Kubernetes is an orchestration tool used for managing cloud workloads through containers.

₩arning: As of the Black Duck 2023.7.0 release, Synopsysctl is no longer supported and there will be no more updates.

2. Hardware requirements

Black Duck hardware scaling guidelines

For scalability sizing guidelines, see Black Duck Hardware Scaling Guidelines.

Black Duck database



DANGER: Do not delete data from the Black Duck database (bds_hub) unless directed to do so by a Synopsys Technical Support representative. Be sure to follow appropriate backup procedures. Deletion of data will cause errors ranging from UI problems to complete failure of Black Duck to start. Synopsys Technical Support cannot recreate deleted data. If no backups are available, Synopsys will provide support on a best-effort basis.

Disk space requirements

The amount of required disk space is dependent on the number of projects being managed, so individual requirements can vary. Consider that each project requires approximately 200 MB.

Black Duck Software recommends monitoring disk utilization on Black Duck servers to prevent disks from reaching capacity which could cause issues with Black Duck.

BDBA scaling

BDBA scaling is done by adjusting the number of binaryscanner replicas and by adding PostgreSQL resources based on the expected number of binary scans per hour that will be performed. For every 15 binary scans per hour, add the following:

- · One binaryscanner replica
- One CPU for PostgreSQL
- 4GB memory to PostgreSQL

If your anticipated scan rate is not a multiple of 15, round up. For example, 24 binary scans per hour would require the following:

- Two binaryscanner replicas,
- Two additional CPUs for PostgreSQL, and
- 8GB additional memory for PostgreSQL.

This guidance is valid when binary scans are 20% or less of the total scan volume (by count of scans).

Binary scanning

If you are licensed for binary scanning, the uploadcache container/pod memory may need to be increased because this is where the binary scanner extracts and processes the binary. By default, the memory is set to 512MB which is not adequate for large scanning. When scanning large binaries, it is recommended to increase the memory to at least 4 GB for the uploadcache container/pod. To do so, find your override yaml and update the memory limit to 4096MB.

For Swarm installations:

uploadcache:
 deploy:
 resources:

```
limits:
    cpus: ".200"
    memory: "4096M"
    reservations:
    cpus: ".100"
    memory: "4096M"

replicas: 1
```

For Kubernetes installations:

```
uploadcache:
   replicas: 1
   resources:
    limits:
       cpu: "200m"
       memory: "4096Mi"
   requests:
       cpu: "100m"
       memory: "4096Mi"
```

Note: Installing Black Duck Alert requires 1 GB of additional memory.

3. PostgreSQL versions

Black Duck 2023.10.0 supports new PostgreSQL features and functionality to improve the performance and reliability of the Black Duck service. As of Black Duck 2023.10.0, PostgreSQL 14 is the supported version of PostgreSQL for the internal PostgreSQL container.

Starting with Black Duck 2023.10.0, PostgreSQL settings will be automatically set in deployments using the PostgreSQL container. Customers using external PostgreSQL will still need to apply the settings manually.

Customers using the PostgreSQL container and upgrading from versions of Black Duck between 2022.2.0 and 2023.7.x (inclusive), will be automatically migrated to PostgreSQL 14. Customers upgrading from older versions of Black Duck will need to upgrade to 2023.7.x before upgrading to 2023.10.0.

Note: For PostgreSQL sizing guidelines, see Black Duck Hardware Scaling Guidelines.

If you choose to run your own external PostgreSQL instance, Synopsys recommends the latest version PostgreSQL 15 for new installs.

- **Note:** Black Duck 2024.4.0 adds preliminary support for using PostgreSQL 16 as an external database. This support is for *testing only*; production use IS NOT SUPPORTED.
- **CAUTION:** Do not run antivirus scans on the PostgreSQL data directory. Antivirus software opens lots of files, puts locks on files, etc. Those things interfere with PostgreSQL operations. Specific errors vary by product but usually involve the inability of PostgreSQL to access its data files. One example is that PostgreSQL fails with "too many open files in the system."

General Migration Process

The guidance here applies to upgrading from any PG 9.6 based Hub (releases prior to 2022.2.0) to 2022.10.0 or later.

- 1. The migration is performed by the blackduck-postgres-upgrader container.
- 2. If you are upgrading from a PostgreSQL 9.6-based Version of Black Duck:
 - The folder layout of the PostgreSQL data volume is rearranged to make future PostgreSQL version upgrades simpler.
 - The UID of the owner of the data volume is changed. The new default UID is 1001, but see the
 deployment-specific instructions.
- 3. The pg_upgrade script is run to migrate the database to PostgreSQL 13.
- 4. Plain ANALYZE is run on the PostgreSQL 13 database to initialize query planner statistics.
- 5. blackduck-postgres-upgrader exits.

4. Installing Black Duck using Helm

A Helm chart describes a Kubernetes set of resources that are required for Helm to deploy Black Duck. Black Duck supports Helm 3.5.4 and the minimum version of Kubernetes is 1.17.

Helm charts are available here: https://sig-repo.synopsys.com/artifactory/sig-cloudnative

Click here for instructions about installing Black Duck using Helm. The Helm chart bootstraps a Black Duck deployment on a Kubernetes cluster using Helm package manager.

Migrating on Kubernetes with Helm

If you are upgrading from a PostgreSQL 9.6-based version of Black Duck, this migration replaces the use of a CentOS PostgreSQL container with a Synopsys-provided container. Also, the synopsys-init container is replaced with the blackduck-postgres-waiter container.

On plain Kubernetes, the container of the upgrade job will run as root unless overridden. However, the only requirement is that the job runs as the same UID as the owner of the PostgreSQL data volume (which is UID=26 by default).

On OpenShift, the upgrade job assumes that it will run with the same UID as the owner of the PostgreSQL data volume.

5. Artifactory Integration

Overview

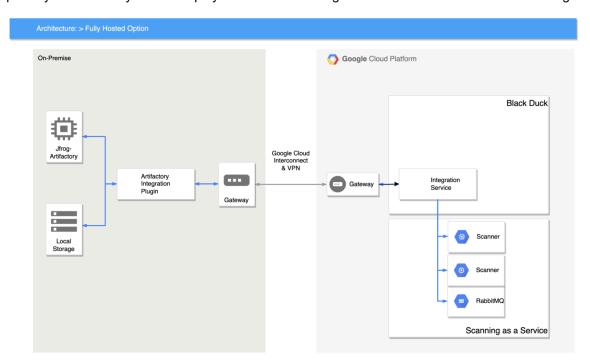
The Artifactory Integration is the Black Duck mechanism to protect the Software Supply Chain. Since Artifactory is typically one of the last links of that chain, scanning every artifact within a configured set of Artifactory Repositories allows customers to have control of their individual supply chain. By default, this version of the Artifactory Integration automatically blocks downloads from scanned Artifactory Repositories that have a Black Duck Policy Violation. Black Duck policies that are defined as Rapid or Both will be applied to the Artifactory Integration.



Note: If you're using the older version of the Artifactory Integration plugin, the plugin disables the Scanner and Inspector functions of the Artifactory Integration plugin. In the current version of Artifactory Integration, the functionality is offloaded to the SCASS scan farm which assists with scan performance and accuracy.

Architecture

The architectural approach for Artifactory Integration has been refined in Black Duck 2023.10.0 to support a primary focus on fully hosted deployments. These changes are reflected in the architecture diagram below.



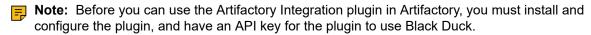
Operation

The Artifactory Integration periodically checks the repositories configured for artifacts that have not yet been scanned, have been updated since the last successful scan, or previously had scan errors and compiles a list.

Files are sent to your hosted Black Duck instance to be scanned and evaluated against policies defined in Black Duck. The Artifactory Integration polls your Black Duck instance for results and, when available, annotates the artifact with results including, but not limited to:

- Scan result (success/failure).
- URL to the scan results on the Black Duck instance.
- Names of any policies that were found to be violated.

Additionally, the ability to block downloads of artifacts found in violation of Black Duck policies can be configured per repository.



Basic workflow

Use the following workflow to start using Black Duck plugin in Artifactory:

- 1. Ensure that you satisfy the requirements.
- 2. Configure an Artifactory Server under Integration in your Black Duck instance.
- Create an API Token for Artifactory Integration in your Black Duck instance and copy it to your clipboard.
- 4. Install the Black Duck Artifactory Integration plugin in JFrog Artifactory.
- 5. Configure the following in the Artifactory Integration plugin:
 - a. Black Duck server instance to use.
 - b. API Token for that Black Duck instance.
 - c. Name of the Artifactory Server configuration.
- 6. Restart the Artifactory instance or each node in a HA configuration.
- 7. Following a scan, examine the resulting artifact properties or follow the link (if configured) to view the results on the Black Duck instance.

Artifactory Integration prerequisites

enableIntegration: true

Note: You must have Artifactory Integration enabled on your registration key to take advantage of this feature. Once enabled, add the following in your values.yaml file:

Category Requirements

Helm and Kubernetes

- Kubernetes 1.9+
- - Add the Synopsys repository to Helm repository:

\$ helm repo add synopsys https://sig-repo.synopsys.com/ artifactory/sig-cloudnative

Cluster Sizing

The cluster sizing information below is for information purposes as exact hosted configurations may differ. The data is provided to convey the sizing required to support the default maximum artifact size of 5 GB.

Category Requirements

Table 1: Cores

	Cores Required	Total Cores
1 Manager	2 per Manager	2
1 Message Handler	1 per Message Handler	1
5 Scanners and BDBA workers	1 per Scanner & BDBA worker	5
		8

Table 2: Memory

	Memory Required	Total Memory
1 Manager	4 GB per Manager	4 GB
1 Message Handler	4 GB per Message Handler	4 GB
5 Scanners	5 GB per Scanner	25 GB
5 BDBA workers	5 GB per BDBA worker	25 GB
		58 GB

Storage:

Hosted environments include at least 100 GB of disk space (with scanner replicas set to 5).

Storage Class

Artifactory Integration deployment requires a fully provisioned storage class that supports persistent volumes.

Persistent Volumes

Artifactory Integration deployment requires enough physical disk space available for the scanner to be able to download artifacts for scanning. At least 100 GB of disk space will be provided on Hosted systems (with scanner replicas set to 5).

Other Requirements

Artifactory Integration Plugin

- JFrog Artifactory Pro version 7.x or later
 - Black Duck Artifactory Integration plugin installed in the target JFrog Artifactory Pro Server.
- Java version 11 for Artifactory 7.X.
- Black Duck instance. Refer to Black Duck Release Compatibility for the supported versions of Black Duck.
- Black Duck API token for the plugin to access a Black Duck instance.
- The plugin requires the Global Code Scanner, Project Creator, and Global Project Viewer user roles in Black Duck.
 - The Super User role can be used, but is not required for the plugin.
 - The Global Code Scanner and Project Creator roles only allow you to view projects that you scanned using your Black Duck user account.
 - The Global Project Viewer role is required to view all projects.

Docker Deployments

If permission issues are encountered while deploying via Docket, a workaround of deploying as root may help in some instances. Permissions issues when deploying the plugin are particularly an issue with older versions of Artifactory.

Order of installation

The following provides a summary of ordered steps in which the Artifactory Integration is installed:

- 1. Obtain an Access Token from your Black Duck instance and store in a safe location.
- 2. Obtain an Access Token from your Artifactory instance and store in a safe location.
- 3. Prepare your Kubernetes environment:
 - a. Pull the latest Artifactory Integration deployment chart from sig-cloudnative.
 - b. Create a namespace in Kubernetes for your deployment.
 - c. Create secrets in the newly created namespace for the Black Duck and Artifactory Access Tokens.
- 4. Edit values.yaml with Artifactory Integration parameters.

Property	Details
BLACKDUCK_SCA_ENGINE_SCHEME	Description: Protocol to use to connect to Artifactory Integration instance. Default value: N/A Required: Yes Used by:
	scaaas-scanner
BLACKDUCK_SCA_ENGINE_HOST	Description: Name of the Artifactory Integration's manager instance. Default value: N/A Required: Yes Used by:
	• scaaas-scanner
BLACKDUCK_SCA_ENGINE_PORT	Description: Port on which the Artifactory Integration's manager instance is running. Default value: N/A Required: Yes Used by: • scaaas-scanner

- 5. Install Artifactory Integration into the namespace.
- 6. Prepare the Artifactory Integration Plugin for installation:
 - a. Download the plugin from GitHub.
 - b. Decompress the downloaded file.
 - c. Move the plugin file to the appropriate directories in your Artifactory installation.
- 7. Edit the Artifactory Integration Plugin blackDuckPlugin.properties file as needed.
- 8. Restart your Artifactory server.

Installing Artifactory Integration

Artifactory Integration deployment via Helm

- 1. Download Artifactory Integration from the following location:
 - Black Duck 2023.4.x or older users, pull down the latest deployment chart from sig-cloudnative repository. This downloads the deployment archive (tar.gz) that should be unpacked for further deployment steps.

To download the latest chart:

```
$ helm repo update
$ helm pull synopsys/sca-as-a-service
```

To unpack and access the chart:

```
$ tar xvf sca-as-a-service-x.x.x.tgz
$ cd sca-as-a-service
```

- Black Duck 2023.7.x and newer users, download Artifactory Integration from https://sigrepo.synopsys.com/artifactory/bds-integrations-release/com/synopsys/integration/artifactoryintegration/
- 2. Create the namespace if the namespace has not been created already.

```
$ BD_NAME="bd"
$ kubectl create ns ${BD_NAME}
```

3. Create secrets for access tokens for both Artifactory and Black Duck instances.

```
$ BD_NAME="bd"
$ kubectl create secret generic ${BD_NAME}-scaaas-secret-store -n ${BD_NAME} --from-
literal=scaaas-artifactory-token=<artifactory_token> --from-literal=scaaas-blackduck-
token=<blackduck_token>
```

<u>Artifactory Access Token Scope</u>: Can be "User", instead of "Admin" as long as the minimum permissions (listed below) are satisfied:

Pe	ermissions	Repositories
•	READ ANNOTATE	Any local or remote cache repositories that need to be scanned by Artifactory Integration.
•	Deploy/Cache	Only "Local" repository where scan reports would be uploaded to.

- Configure your Artifactory Integration deployment.
 - a. Prior to installing Artifactory Integration helm chart, update the values.yaml file.
 - b. Set the proper values for the following environment variables (Refer to Artifactory Integration Application Configuration section below for more details).

```
environs:

BLACKDUCK_SCAAAS_BLACKDUCK_HOST: ""

BLACKDUCK_SCAAAS_BLACKDUCK_SCHEME: ""

BLACKDUCK_SCAAAS_STRUCTURED_LOGGING: ""

BLACKDUCK_SCA_ENGINE_SCHEME:

BLACKDUCK_SCA_ENGINE_HOST:
```

```
BLACKDUCK_SCA_ENGINE_PORT:
```

- Note: If you have any unset environment variables from the list above, it is recommended to either comment it out by adding a hashtag (#) in front it or simply deleting it.
- c. Ensure the "secrets" section is updated in order to access the secrets previously created:

```
secrets:
    artifactory:
    token:
        name: bd-scaaas-secret-store
        key: scaaas-artifactory-token
    basicAuth:
        user: {}
        password: {}
    blackduck:
        token:
        name: bd-scaaas-secret-store
        key: scaaas-blackduck-token
```

5. Deploy Artifactory Integration using helm chart.

```
$ BD_NAME="bd" && SCAAAS_NAME="scaaas"
$ helm install ${SCAAAS_NAME} sca-as-a-sevice/ --namespace ${BD_NAME}
```

Installing the Artifactory Integration plugin

The following steps describe the process for installing and configuring the Artifactory Integration plugin.

Downloading and extracting the Artifactory plugin

Download the Black Duck Artifactory Integration plugin archive (.zip or .tgz) distribution from the Black Duck Artifactory Synopsys external SIG repository.

After downloading the distribution, extract the archive file. Note the following file structure:

```
artifactory-integration-<version number>/
--blackDuckArtifactoryIntegration.groovy
- lib/
- -- artifactory-integration-common-<version number>.jar
- -- blackDuckArtifactoryIntegration.properties
- -- synopsysArtifactoryVersion.txt
```

The components of the distribution are as follows:

- blackDuckArtifactoryIntegration.groovy: The plugin.
- lib: The library folder containing the dependencies for the plugin.
- blackDuckArtifactoryIntegration.properties: The configuration file for the plugin.

Obtaining and configuring Black Duck credentials

Obtain a Black Duck API token to use for credentials in the blackDuckArtifactoryIntegration.properties file.

Configure the Black Duck credentials using the blackDuckArtifactoryIntegration.properties file, which is in the artifactory-integration-<version>/lib folder.

Last steps

Copy the artifactory-integration-<version>/blackDuckArtifactoryIntegration.groovy file and the artifactory-integration-<version>/lib folder into \${ARTIFACTORY_HOME}/var/etc/plugins/.

Change the user for the following folders:

- chown -R 1030:1030 \${ARTIFACTORY_HOME}/var/etc/plugins/blackDuckArtifactoryIntegration.groovy
- chown -R 1030:1030 \${ARTIFACTORY_HOME}/var/etc/plugins/lib

Restart your Artifactory server.

Artifactory installed with Docker

Perform a Docker cp command to move the plugin groovy file and the lib folder from the extracted location to \${ARTIFACTORY_HOME}/var/etc/plugins/.

Configuring the Artifactory Integration plugin

You must modify the blackDuckArtifactoryIntegration.properties file before the plugin can function, which you configure by manually editing the property file using any text editor.

The following is an overview of important settings the blackDuckArtifactoryIntegration.properties file.

Black Duck connection credentials

You require a connection to Black Duck that you configure in the properties file.

You must add a Black Duck the token blackduck.api.token=<BD API token> and the Black Duck URL under Black Duck credentials in the property file.

```
# BlackDuck credentials
blackduck.url=
blackduck.username=
blackduck.password=
blackduck.api.token=
```

If you are using an access token and are not using a Proxy for Black Duck, this is all the information you need for the Credentials section in the properties file.

Artifactory configuration name

You must set the configuration name to match the name given to the Artifactory Integration configuration in your Black Duck instance. When Artifactory Integration is initialized, it will connect to the Black Duck instance, configured above, and retrieve the Integration settings based on following configuration:

```
blackduck.artifactory.config.name=
```

If no configuration exists in the Black Duck instance for the given

blackduck.artifactory.config.name, an error will be logged and Artifactory Integration will not be loaded into your Artifactory instance. You will need to modify the name and restart your Artifactory instance.

General properties

The date time pattern used by Artifactory can be configured to display the scan/inspection timestamp. The Artifactory plugin accepts any valid Java 8 Zoneld. For more information, refer to https://docs.oracle.com/javase/8/docs/api/java/time/Zoneld.html.

```
# blackduck.artifactory.scan.cutoff.date must comply to this pattern
blackduck.date.time.pattern=yyyy-MM-dd'T'HH:mm:ss.SSS
blackduck.date.time.zone=
```

The following is a list of short IDs:

ID	Value
EST	• 05:00
HST	• 10:00
MST	• 07:00
ACT	Australia/Darwin
AET	Australia/Sydney
AGT	America/Argentina/Buenos_Aires
ART	Africa/Cairo
AST	America/Anchorage
BET	America/Sao_Paulo
BST	Asia/Dhaka
CAT	Africa/Harare
CNT	America/St_Johns
CST	America/Chicago
CTT	Asia/Shanghai
EAT	Africa/Addis_Ababa
ECT	Europe/Paris
IET	America/Indiana/Indianapolis
IST	Asia/Kolkata
JST	Asia/Tokyo
MIT	Pacific/Apia
NET	Asia/Yerevan
NST	Pacific/Auckland
PLT	Asia/Karachi
PNT	America/Phoenix
PRT	America/Puerto_Rico

5. Artifactory Integration • Artifactory Integration tasks

PST	America/Los_Angeles
SST	Pacific/Guadalcanal
VST	Asia/Ho_Chi_Minh

Testing the connection

When you install and configure the Black Duck plugin, Synopsys recommends that you test the connection and make sure the plugin works properly. Use the following curl command to test the connection:

Artifactory Integration tasks

Upgrading Artifactory Integration

1. Before upgrading to new version, run the commands below to pull the latest version of charts from chart museum:

```
$ helm repo update
$ helm pull synopsys/sca-as-a-service
```

2. Upgrade Artifactory Integration

```
$ helm upgrade ${SCAAAS_NAME} sca-as-a-service/ --namespace ${BD_NAME}
```

Updating Artifactory Integration

Updating is a specific type of upgrade which allows for making changes, such as adding ENV variables, to the same version. When updating it is acceptable to use the --reuse-values flag.

```
$ helm upgrade ${SCAAAS_NAME} sca-as-a-service/ --reuse-values --namespace ${BD_NAME}
```

Restarting Artifactory Integration

To restart the Artifactory Integration service, following options are available:

1. Scale down pods to "0" and then scale back to desired replicas.

To stop:

```
$ kubectl scale deployment <deployment-name> --replicas=0
```

To start:

```
$ kubectl scale deployment <deployment-name> --replicas=1
```

2. Edit status in values.yaml.

Change status from "Running" to "Stopped" and then run "helm upgrade":

```
$ helm upgrade ${SCAAAS_NAME} sca-as-a-service/ --reuse-values --set status="Stopped" --
namespace ${BD_NAME}
```

Change status from "Stopped" to "Running" and then run "helm upgrade":

Removing Artifactory Integration

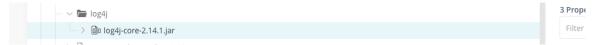
To uninstall/delete the deployment:

```
$ helm delete ${SCAAAS_NAME} --namespace ${BD_NAME}
```

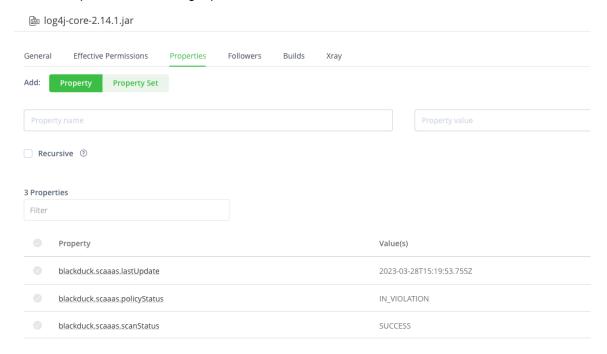
Manual Override of Blocked Download

If the case should arise where an item in Artifactory violates a Policy you have defined in BlackDuck, but you wish to override and allow the item to be downloaded, please follow these instructions:

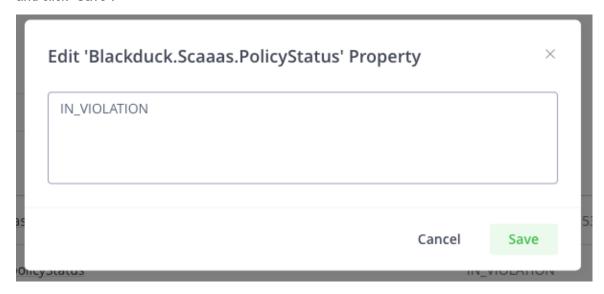
1. Log into the Artifactory UI and locate the in-violation item you wish to override.



2. Select "Properties" from the right pane.



3. Select the blackduck.scaaas.policyStatus property and modify its value to NOT_IN_VIOLATION and click "Save".





You should now be able to download the item regardless of the Blocking Strategy set in the Artifactory Integration Plugin.



Note: If the item is updated (eg. a new version is uploaded), it will be rescanned and the policyStatus could be set to IN_VIOLATION again. You will need to perform these steps again to override and allow the file to be downloaded.

Disabling binary and container scans

If your license does not permit binary and container scanning, please disable BDBA in your values.yaml file. This will cause the bdbaworker container to not be loaded or unloaded if it is already loaded. Only signature scanning will be supported.

To disable binary and container scanning, edit the "bdbaworker" section of your values.yaml file and set:

enabled: false

Save the file and follow the steps in the Updating Artifactory Integration section above to make the changes to your deployment.

Configuring Artifactory Integration

The following table lists the configurable parameters of the Artifactory Integration chart and their default values.

Artifactory Integration application configuration

The following table describes the configuration items for Artifactory Integration:

Property Name	Details
BLACKDUCK_RABBIT_SSL	Description: Use SSL for rabbit communication. Default value: false Required: No Used by:
	scaaas-managerscaaas-scannerrabbitmq
BLACKDUCK_SCAAAS_BLACKDUCK_HOST	Description: Name of the Blackduck instance. Default value: N/A Required: Yes Used by:
	scaaas-scanner
BLACKDUCK_SCAAAS_BLACKDUCK_PORT	Description: Port on which the Black Duck instance is running. Default value: N/A Required: Yes Used by:
	scaaas-scanner
BLACKDUCK_SCAAAS_BLACKDUCK_SCHEME	Description: Protocol to use to connect to Blackduck instance. Default value: N/A Required: Yes Used by: • scaaas-scanner
BLACKDUCK_SCAAAS_BLACKDUCK_TOKEN	Description: Blackduck API token for scan authentication, Dev deployment only. Default value: N/A Required: No Used by:
	scaaas-scanner
BLACKDUCK_SCAAAS_COMPRESS_ALL_ MQ_MESSAGES	Description : When enabled all rabbitMQ messages will be compressed. Default value : false

Property Name	Details
	Required: No Used by:
	scaaas-managerscaaas-scanner
BLACKDUCK_SCAAAS_DETECT_ BDBA_TIMEOUT	Description: Detect BDBA scan timeout in seconds. Default value: 3600 Required: No Used by:
	scaaas-scanner
BLACKDUCK_SCAAAS_DETECT_TIMEOUT	Description: Detect scan timeout in seconds. Default value: 600 Required: No Used by:
	scaaas-scanner
BLACKDUCK_SCAAAS_DOWNLOAD_ TIMEOUT_MINUTES	Description: If the scanner download ends in an exception and it took longer than this time timeout, the item will be marked as FAILED. Default value: 30 minutes Required: No Used by:
	• scaaas-scanner
BLACKDUCK_SCAAAS_STALL_ON_FAILURE	Description: By running java in the background and monitoring it we can optionally stall if java has problems launching or crashing. When enabling this option, it still have the ability to connect to the container for debugging and analysis. Default value: false Required: No Used by:
	scaaas-managerscaaas-scanner
DETECT_LATEST_RELEASE_VERSION	Description: Version of detect to use to scan, Artifactory Integration needs detect 8.2.0 and above. Default value: <value as="" configured="" dependency="" from="" synopsysdetect=""> Required: No Used by:</value>
	scaaas-scanner
RABBIT_MQ_PORT	Description: Port used for rabbitMQ communication. Default value: 5672 Required: Yes Used by:
	scaaas-manager

Property Name	Details
	scaaas-scannerrabbitmq

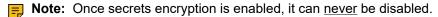
6. Administrative Tasks

Configuring secrets encryption in Kubernetes

Black Duck supports encryption at rest of critical data within the system. This encryption is based upon a secret provisioned to the Black Duck installation by the orchestration environment (Docker Swarm or Kubernetes). The process to create and manage this secret, create a backup secret, and rotate the secret based upon your own organization's security policies is outlined below.

The critical data being encrypted are the following:

- · SCM Integration OAuth tokens
- · SCM Integration provider OAuth application client secrets
- · LDAP credentials
- SAML private signing certificates



What is an encryption secret?

An encryption secret is a random sequence used to generate an internal cryptographic key in order to unlock resources within the system. The encryption of secrets in Black Duck is controlled by 3 symmetric keys, the root, backup and previous keys. These three keys are generated by seeds passed into Black Duck as Kubernetes and Docker Swarm secrets. The three secrets are named:

- crypto-root-seed
- crypto-backup-seed
- crypto-prev-seed

In normal conditions, all three seeds will not be in active use. Unless a rotation action is in progress, the only seed active will be the root seed.

Securing the root seed

It is important to protect the root seed. A user possessing your root seed along with a copy of the system data could unlock and read the protected contents of the system. Some Docker Swarm or Kubernetes systems do not encrypt their secrets at rest by default. It is strongly advised to configure these orchestration systems to be encrypted internally so that secrets created afterwards in the system remain secure.

The root seed is necessary to recreate the system state from backup as part of a disaster recovery plan. A copy of the root seed file should be stored in a secret location separate from the orchestration system so that the combination of the seed plus the backup can recreate the system. Storing the root seed in the same location as the backup files is not advised. If one set of files is leaked or stolen – both will be, therefore, having separate locations for backup data and seed backups is recommended.

Enabling secrets encryption in Kubernetes

To enable secrets encryption in Kubernetes, you must change the value of enableApplicationLevelEncryption to true in the values.yaml orchestration file:

```
# if true, enables application level encryption
enableApplicationLevelEncryption: true
```

Key seed administration scripts

You can find sample administration scripts in the Black Duck GitHub public repository:

https://github.com/blackducksoftware/secrets-encryption-scripts

These scripts are not meant to be used for administering Black Duck secrets encryption, but rather to illustrate the use of the low-level Docker and Kubernetes commands documented here. There are two sets of scripts, each in its own sub-directory, corresponding to use on Kubernetes and Docker Swarm platforms. There is a one-to-one correspondence between the individual scripts, where applicable, for Kubernetes and Docker Swarm. For example, both sets of scripts contain a script called:

createInitialSeeds.sh

Generating seeds in Kubernetes

Generating seeds in OpenSSL

The content of the seeds can be generated using any mechanism that generates secure random contents at least 1024 bytes long. As soon as a seed has been created and saved in a secret, it should be removed from your file system and saved in a private, secure location.

The OpenSSL command is as follows:

```
openssl rand -hex 1024 > root_seed
```

Generating seeds in Kubernetes

There are many Kubernetes command lines that will create a secret. The command listed below allows better tracking of the secret and whether it changes or not, and ensures compatibility with being able to manipulate secrets with an online system. Secrets can be created and deleted in Kubernetes with Black Duck actively running.

```
kubectl create secret generic crypto-root-seed -n $NAMESPACE --save-config --dry-run=client --from-file=crypto-root-seed=./root_seed -o yaml | kubectl apply -f -
```

In order to delete the prev key secret in Kubernetes:

```
kubectl delete secret crypto-prev-seed -n $NAMESPACE
```

Configuring a backup seed

Having a backup root seed is recommended to ensure the system can be recovered in a disaster recovery scenario. The backup root seed is an alternative root seed that can be put in place in order to recover a system. Consequently, it must be stored securely in the same way as a root seed.

The backup root seed has some special features in that once it is associated with the system, it remains viable even across root seed rotations. Once a backup seed is processed by the system, it should be removed from the secrets to limit its exposure to attacks and leakage. The backup root seed may have a different (less often) rotation schedule as the secret should not be "active" in the system at any point in time.

When you need or want to rotate a root seed, you first need to define the current root seed as the previous root seed. You can then generate a new root seed and put that in place.

When the system processes these seeds, the previous root key will be used to rotate resources to use the new root seed. After this processing, the previous root seed should be removed from the secrets to complete the rotation and clean up the old resources.

Creating a backup root seed

Once created initially, the backup seed/key wraps the TDEK (tenant decrypt, encrypt key) low-level key. The sample script <code>createInitialSeeds.sh</code> will create both a root and a backup seed. Once Black Duck is running, it uses both keys to wrap the TDEK.

After that operation is complete and both the root and backup seeds are securely stored elsewhere, the backup seed secret should be deleted; see sample script cleanupBackupSeed.sh.

If the root key is lost or leaked, the backup key can be used to replace the root key; see sample script useRootSeed.sh.

Rotating the backup seed

Similarly to the root key, the backup seed should be rotated periodically. Unlike for the root seed, where the old root seed is stored as a previous seed secret and a new root seed secret presented to the system, the backup seed is rotated just by creating a new backup seed. See the sample script rotateBackupSeed.sh.

After the rotation is complete, the new backup seed should be stored securely and removed from the Black Duck host file system.

Managing secret rotation in Kubernetes

It is good practice to rotate the root seed in use on a periodic basis according to your organization's security policy. In order to do this, an additional secret is necessary to perform the rotation. To rotate the root seed, the current root seed is configured as the "previous root seed", and a newly generated root seed is generated and configured as the root seed. Once the system processes this configuration (specifics below), the secrets will have been rotated.

At that point in time both the old and the new seeds are able to unlock the system contents. By default, the new root seed will be used, allowing you to test and make sure the system is working as intended. Once everything has been verified, you complete the rotation by removing the "previous root seed".

Once the previous root seed is removed from the system it can no longer be used to unlock the contents of the system and can be discarded. The new root seed is now the proper root seed which should be backed up and secured appropriately.

The root key is used to wrap the low-level TDEKs (tenant decrypt, encrypt key) that actually encrypt and decrypt Black Duck secrets. Periodically, at times convenient for Black Duck administrators and conforming to user organization rules, the root key should be rotated.

The procedure to rotate the root key would be create a previous seed secret with the contents of current root seed. Then a new root seed should be created and stored in the root seed secret.

Secret rotation in Kubernetes

For Kubernetes the three operations can be done with the Black Duck running. The Kubernetes sample script rotateRootSeed.sh will extract the root seed into prev_root, create a new root seed and then recreate the previous and root seeds.

After the rotation completes the previous seed secret should be removed; see sample script cleanupPreviousSeed.sh. Again, this cleanup can be performed on a running Kubernetes Black Duck instance.

The state of the rotation can be tracked by looking at crypto diagnostics tab, in the user interface by going to Admin > System Information > crypto.

Configuring custom volumes for Blackduck Storage

The storage container may be configured to use up to three (3) volumes for the storage of file based objects. In addition, the configuration can be set up to migrate objects from one volume to another.

Why more than one volume?

By default, the storage container uses a single volume to store all objects. This volume is sized based on typical customer usage for stored objects. As each customer is different, it may become necessary to have more space available than the volume can provide. Since not all volumes are expandable, it may become necessary to add a different, larger volume and migrate the data to the new volume.

Another reason why multiple volumes may become necessary is if the volume is hosted on a remote system (NAS or SAN) and that remote system is due to be decommissioned. A second volume hosted on a new system would need to be created and the content moved to it.

Configuring multiple volumes

To configure custom storage providers in Kubernetes, create an override file containing the following:

```
storage:
 providers:
    - name: "file-1"
     enabled: true
     index: 1
     type: "file"
     preference: 20
     readonly: false
     migrationMode: "none"
     existingPersistentVolumeClaimName: ""
       size: "100Gi"
       storageClass: ""
       existingPersistentVolumeName: ""
     mountPath: "/opt/blackduck/hub/uploads"
     name: "file-2"
     enabled: true
     index: 2
     type: "file"
     preference: 10
     readonly: false
     migrationMode: "none"
     existingPersistentVolumeClaimName: ""
     pvc:
       size: "200Gi"
       storageClass: ""
       existingPersistentVolumeName: ""
     mountPath: "/opt/blackduck/hub/uploads2"
    - name: "file-3"
     enabled: false
      index: 3
     type: "file"
     preference: 30
     readonly: false
     migrationMode: "none"
     existingPersistentVolumeClaimName: ""
     pvc:
       size: "100Gi"
```

```
storageClass: ""
  existingPersistentVolumeName: ""
mountPath: "/opt/blackduck/hub/uploads3"
```

In the above override file both providers 1 and 2 are enabled with provider 2 having a higher priority (lower preference number) and so all new content is directed there.

The possible settings for each provider are as follows:

Setting	Details
name	Default: none. Valid values: any. Notes: This is a cosmetic label to assist in administration of these providers.
enabled	Default: true for provider 1, false for others. Valid values: true or false. Notes: Indicates if the provider is enabled or not.
index	Default: none. Valid values: 1, 2, 3. Notes: Indication of the provider number. The sequence in the configuration file does not matter.
type	Default: file. Valid values: file. Notes: "file" is the only supported provider type.
preference	Default: index times 10. Valid values: 0-999. Notes: Sets the preference of the provider. Providers with the highest priority (lowest preference number) will have new content added to them. NOTE: All provider preferences must be unique, Two providers cannot share the same value.
readonly	Default: false. Valid values: true or false. Notes: Indicates a provider is read-only. The highest priority (lowest preference number) provider cannot be read-only or the system cannot function. A read only provider will not have the storage volume altered by addition of data or removal of data, however metadata in the database will be manipulated to record object deletions and other changes.
migrationMode	Default: none. Valid values: none, drain, delete, duplicate. Notes: Configures the migration mode for the provider, Details of what this mode is and how to use it are provided in the migration section of this document.
existingPersistentVolumeClaimName	Default: " ". Valid values: any valid k8s identifier.

Setting	Details
	Notes : Allows you to specify a specific persistence volume claim name for this volume.
pvc.size	Default: none. Valid values: any valid size. Notes: Allows you to specify the amount of space available to the volume.
pvc.storageClass	Default: "". Valid values: any valid k8s identifier. Notes: Allows you to specify a specific storage class for this volume.
pvc.existingPersistentVolumeName	Default: "". Valid values: any valid k8s identifier. Notes: Allows you to specify a specific persistence volume name for this volume.
mountPath	Default: specific to index - see notes. Valid values: /opt/blackduck/hub/uploads2 /opt/blackduck/hub/uploads3 Notes: Sets the mount point for a specific provider. A provider with index one (1) must specify the mount point /opt/blackduck/hub/uploads. A provider with index two (2) must specific the mount point /opt/blackduck/hub/uploads2. A provider with index three (3) must specify the mount point /opt/blackduck/hub/uploads3

Migrating Between Volumes

With multiple volumes configured, it is possible to migrate content from one or more provider volumes to a new provider volume. This can only be done for providers that are not the highest priority (lowest preference). To do this, configure the volumes with one of the following migration modes. Once configured, Black Duck needs to be restarted in order to initiate the migration which is performed by a job in the background until it is completed.

Migration Mode	Details
none	Purpose: To indicate no migration is in progress. Notes: The default migration mode.
drain	Purpose: This mode moves content from the configured provider to the highest priority (lowest preference number) provider. Once content is moved, it is removed immediate from the source provider. Notes: This is a straight move operation - adding it to the target provider and removing it from the source.

Migration Mode	Details
delete	Purpose: This mode copies content from the configured provider to the highest priority (lowest preference number) provider. Once content is copied, it is marked for deletion in the source provider. The standard deletion retention periods apply - after that period the content is removed. Notes: This is a move that allows for the ability for the system to be recovered from backup within the retention window so that content in the source provider remains viable. The default retention period is 6 hours.
duplicate	Purpose: This mode copies content from the configured provider to the highest priority (lowest preference number) provider. Once content is copied, the source is left unaltered, including the metadata. Notes: After the duplicate migration, you will have two volumes with all of the content and the metadata in the database. If you take the next step in the "duplicate and dump" process and unconfigure the original volume, the files will be deleted but the metadata will remain in the database - referencing an unknown volume generating a warning in the pruner jobs (a job error). To resolve the error, use the following property to enable the pruning of the orphaned metadata records: storage.pruner.orphaned.data.pruning.enable=t

Configuring jobrunner thread pools

In Black Duck, there are two job pools - one that runs scheduled jobs (called the periodic pool) and one that runs jobs that are initiated from some event, including API or user interactions (called the ondemand pool).

Each pool has two settings: max threads, and prefetch.

Max threads is the maximum number of jobs a jobrunner container can run at the same time. Adding together periodic and ondemand max threads should never be larger than 32 as most jobs use the database and there are at most 32 connections. It is very easy to saturate the jobrunner memory, so the default thread counts are set very low.

Prefetch is the number of jobs each jobrunner container with grab in each round trip to the database. Setting this higher is more efficient, but setting it lower will spread the load more evenly across multiple jobrunners (although even load is not a design goal of jobrunner in general).

In Kubernetes, you can override the thread counts settings using the following override file:

```
jobrunner:
   maxPeriodicThreads: 2
   maxPeriodicPrefetch: 1
   maxOndemandThreads: 4
   maxOndemandPrefetch: 2
```

Configuring readiness probes

You can enable or disable the readiness probes by editing the following boolean flags in values.yaml:

enableLivenessProbe: true
enableReadinessProbe: true
enableStartupProbe: true

Configuring HUB_MAX_MEMORY setting

The configuration parameter HUB_MAX_MEMORY is automatically set for relevant containers in Kubernetes-based deployments. The value is computed as a percentage of the memory limit, with 90% being the default.

In the gen04 deployment sizings, the maxRamPercentage controls the percentage used; the values for this setting were chosen so that HUB_MAX_MEMORY has the same values as before.