

# Coffee Management System: The Ultimate User Quest ☕🏆

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Welcome, Coffee Adventurer! 🌟 You've just unlocked the gateway to mastering the Coffee Management System – a magical Odoo module that turns chaotic coffee chaos into a smooth, traceable brew of efficiency. Think of this manual as your interactive quest log. You'll level up through challenges, earn virtual badges, and conquer workflows like a pro barista battling a stubborn espresso machine.

**Your Mission:** Transform from a Coffee Novice to a Grand Master Roaster by completing quests, following step-by-step maps, and collecting tips along the way. Each section is a level – complete them in order for the best experience, or jump around if you're feeling bold!

**Pro Tip:** Bookmark this manual in your browser. Use emojis as your guides: ☕ for coffee facts, 🏆 for badges, 📋 for checklists, and ⚠️ for warnings.

## Quest Rewards:

- **Full Traceability:** Track every bean like a detective!
- **Epic Efficiency:** Save time and avoid mix-ups.
- **Data Power-Ups:** Reports that make you feel like a wizard.

## System Requirements (Your Gear Check):

- Odoo Enterprise v16.0+ (your enchanted platform)
- 4GB RAM minimum (8GB for boss-level operations)
- PostgreSQL 12+ (the database dragon)
- Modern browser (Chrome, Firefox, Edge – your trusty steed)

## Supported Languages & Regions (Global Adventure Mode):

- English ☕, Amharic, Spanish, French, Arabic
- Customize dates, numbers, units (metric/imperial), and currencies (USD, EUR, ETB) in Settings > Translations > Languages.

## Training Treasures (Power-Up Your Skills):

- Watch video tutorials: [Getting Started Playlist](#) – Short, fun clips!
- Join webinars or forums for community quests.

- Earn certifications: [Coffee Management Certification Course](#) – Become a legend!

Ready? Let's brew this! ☕

## Level 1: Setup Your Base Camp – Master Data Configuration ⚙️



**Quest Objective:** Build your foundation. This is a one-time setup (or rare updates) done by an admin. Complete this to unlock all other levels!

**Why It Matters:** Like planting coffee seeds – get this right, and everything grows smoothly.

### Step-by-Step Checklist: 📋

#### 1. Geographical Zones & Districts:

- Go to `Coffee Management > Configuration > Zones/Province`.
- Add your operational areas (e.g., Guji Zone). 🌍
- Then, `Coffee Management > Configuration > Woredas/District` – Add districts within zones.

#### 2. Coffee Classifications:

- In `Configuration`, define:
- **Coffee Types** (e.g., Washed ☕, Unwashed).
- **Coffee Origins** (e.g., Sidamo, Yirgacheffe).
- **ECX Coffee Grades** (official grades like G1, G2).

#### 3. ECX Product Templates:


- `Configuration > ECX Coffee Products`.
- Create combos like "Guji-Washed-G1" – These are your magic templates for arrivals.

#### 4. Finished Goods & Recipes (BoMs):

- `Inventory > Products > Products`.
- Create storable products (e.g., "Roasted Guji G1 Coffee").
- Add a **Bill of Materials (BoM)**: List raw materials (e.g., raw beans) – This powers auto-production!

### User Permissions (Your Party Roles):

Role	Powers Unlocked
Coffee Management: User	Create arrivals & basics
Quality Technician	Evaluate beans like a pro
Warehouse Operator	Record weights & stock
Inventory: User	Receive into inventory
Sales: User	Create contracts
Administrator	Change configs & rule the realm

**Level Complete?**  Badge Earned: Base Camp Builder! You've set the stage. If issues arise, check FAQ for troubleshooting.

**Quick Quiz (Self-Test):** What happens if you skip templates? (Hint: Arrivals get stuck – no auto-products!)



Level 2: Explore the Map – Core Workflows Overview   

**Quest Objective:** Get the big picture. Understand the two main paths: Procurement (buying raw coffee) and Sales (selling finished brews).

**Procurement Path: From Truck to Treasure (Raw Coffee Arrival)**

- **Steps Teaser:** Arrival → Quality Check → Weigh → Stock It!
- **Goal:** Turn raw beans into graded inventory with full traceability.
- **Fun Fact:** Every batch gets a unique name – no more generic "coffee" mix-ups! ☕

## Sales Path: From Deal to Delivery (Finished Product Sales)

- **Steps Teaser:** Create Contract → Confirm → Auto-Orders → Ship & Produce!
- **Goal:** Sell roasted magic with linked deliveries and manufacturing.
- **Power-Up:** System auto-creates orders – less clicking, more sipping!


## Workflow Visuals (Your Treasure Maps):

### Procurement Workflow

*Figure 1: Coffee Procurement Workflow - From arrival to graded stock*

### Sales Workflow

*Figure 2: Coffee Sales Workflow - From contract to production*

**Level Complete?**  Badge Earned: Map Master! Now you're oriented. Pro Tip: Print these diagrams for your desk – instant cheat sheets!

**Challenge:** Spot the key automation in each workflow. (Answer: Quality eval creates products; Contract confirm spawns orders.)



Level 3: Embark on Daily Quests – Detailed Step-by-Step Guides 



**Quest Objective:** Hands-on adventures! Follow these like a recipe – complete one per day to level up fast.

1. Go to `Coffee Management > Operations > Coffee Arrival`.
2. Click **New** – Your adventure begins!
3. Fill in: Supplier, Vehicle Plate, ECX Product (from templates), Woreda/District.
4. **Save** – Status: Draft. Product field? Empty for now – magic incoming!

**Mini-Challenge:** Create a test arrival. Time yourself – under 2 minutes? +1 Speed Badge!

1. From Draft arrival, click **Evaluate Quality**.
2. Popup: Enter Moisture %, Defects, Cup Scores (Acidity, Body, Flavor – rate 1-10!).
3. **Save** – Boom! System calculates Grade (e.g., G1), creates/names product (e.g., "Raw-Guji-Washed-G1-Coffee"), updates status to `Quality Evaluated`.

⚠ **Boss Alert:** If grade is "UG" (Under Grade), quest fails – reject and retry!

**Fun Twist:** Pretend you're a coffee critic. High scores? Celebrate with a real cup! ☕

1. From Evaluated arrival, click **Record Weight**.
2. Popup: Bags, Gross Weight (KG), Truck Weight.
3. **Confirm** – Status: `Weight Recorded`. Data logged!


**Pro Tip:** Double-check numbers – accuracy wins the game!

1. `Coffee Management > Operations > Stock Receiving > New`.
2. **Select Arrival** – Auto-fills product/weight.
3. **Choose Warehouse & Block** (location).

4. **Save > Receive Stock** – Inventory updates, Arrival to **Done!**

**Victory Dance:** Check inventory – your graded coffee is now "On Hand"!

1. Coffee Management > Contracts > Coffee Contracts > New.
2. Fill: Buyer, Warehouse, Date.
3. Add Line: Select finished product, Quantity (Tons), Price (USD/LB) – Subtotal auto-calcs!
4. **Save (Draft) > Confirm** – Auto-creates Delivery & Manufacturing Orders. Status: Confirmed.
5. Use smart buttons to view orders – one-click access!

**Level Complete?**  **Badge Earned: Workflow Warrior!** You've conquered the core quests. Repeat daily to grind levels (pun intended).

**Gamified Tip:** Track your completions in a journal. 10 arrivals? Unlock "Arrival Ace" title!



Level 4: Unlock Insights – Reporting and Analytics 



**Quest Objective:** Turn data into decisions. No more guessing – become a data detective!


### Sub-Quest 4.1: Wizard-Based PDF Reports (Printable Power-Ups)

- Coffee Management > Reporting.
- Pick type (e.g., Arrival & Quality), date range, **Generate PDF**.
- Reports: Arrivals summary, Stock movements, Contract progress, Manufacturing overviews.

**Fun Element:** Share PDFs in team meetings – who has the best quality scores?  
Leaderboard time!

## Sub-Quest 4.2: On-Screen Analytics (Interactive Dashboards)

- Coffee Management > Reporting > Analytics & Reports.
- Pivot/Graph views: Filter by supplier, grade, etc.
- Export to Excel for custom magic.

**Level Complete?**  Badge Earned: Analytics Alchemist! **Pro Tip:** Set up favorites for quick access.



### Level 5: Boss Battles – FAQ & Troubleshooting

**Quest Objective:** Defeat common glitches. Use this as your potion kit!

- **Q: No Manufacturing Order on contract confirm?**  
**A:** Check: Selling finished product? BoM defined? "Manufacture" & "MTO" routes enabled?  
Fix and retry!
- **Q: Negative stock balance?**  
**A:** Product type must be "Storable" – not Consumable. Update in Inventory.
- **Q: Can't select supplier/product?**  
**A:** Suppliers need a Purchase Order first. Products need "Is a Coffee Product" checked.
- **Q: System slow during peaks?**  
**A:** Schedule reports off-peak, boost server resources, use batch mode.
- **Q: Fix wrong quality eval?**  
**A:** Cancel receiving, reset to Draft, re-eval, redo workflow.

**Level Complete?**

 Badge Earned: Troubleshooting Titan!

If stumped, contact support – they're your allies.




Epilogue: Your Coffee Legacy ✨



Congratulations, Grand Master! You've completed the quest. Now, implement in real life:

- Start small: One arrival, one contract.
- Gather feedback: What quests need tweaks?
- Case Study Inspiration: Like the Ethiopian Cooperative (40% faster processing) or USA Roaster (25% less waste) – you can achieve epic wins too!

**Final Badge:**  Coffee Conqueror! Share this manual, train your team, and keep brewing success. Questions? Dive back in or reach out.

Happy Managing! 🚀🏆

