

## Let's talk cities

56%

Of the world's population live in cities

 By 2050, with the current number of city dwellers doubling, almost seven out of every ten people in the world will be living in urban areas. 78%

of the world's energy consumption

+60%

of greenhouse gas emissions

+9%

CAGR global last mile delivery market **\$133 Billion** in 2022

2024

# Pains of micro-mobility sector

80%

of electric scooters have less than 60 km of range.

25%

Of total delivery cost is for fuel.

**3**x

Times risk of accidents while using the phone.

10%

Of software cost for B2B.

11x

Times thermal scooters emit CO2 than new cars. x6 for Nitrogen.

15%

Of cost for fleet maintenance.

High cost to access adaptive technologies.



We make **all-in-one solutions** for urban micro-mobility.





Pixii Motors' first smart electric scooter.



Watch Teaser

## SHADOW

Charging

3 Hours

45km/h

Top Speed

Range

120km

Fleet Management



**P** PULSE



**Battery Swap Station** 

Anti-Theft System Blind spots

**Built-in Navigation** Anti-Collision

Integrated E-Sim 2 kW Motor Power

Regenerative braking Integrated Cockpit



Shadow also comes with a fleet management software subscription, our Saas PULSE.

Live Tracking
Reports
Predictive Maintenance
Orders & Ticketing
Geofencing
Analysis
Cost & Energy optimization

And more!







Anis Fekih - CEO

## All the data, all the time.

Before landing the world of entrepreneurship, I was an airline pilot, a profession I was unable to practice, but it has served me well in many ways, especially in this project.

I drew a lot of inspiration from aviation in the design of the scooter, because in human mobility, nothing is safer than an airplane:) so as you can see, the Shadow dashboard is inspired by the Modern Aviation cockpits, but not only that, even the communication that links the vehicle to the various compartments.



#### **Operational Cost Reduction**

Integrating Shadow into the delivery fleet can reduce operational expenses by up to 40% compared to conventional petrol scooters. This is achieved through lower maintenance costs, estimated at \$50 per month per scooter (a reduction of 70% compared to average petrol scooter maintenance costs), and energy costs as low as \$0.01 per km (compared to \$0.05 per km for petrol scooters).

#### **Efficiency Optimization**

The smart cockpit and SaaS fleet management platform, featuring geofencing and cloud data recovery, enable real-time monitoring and optimization of fleet operations. Delivery companies can expect a 25% improvement in delivery times due to optimized routing and decreased downtime, enhancing customer satisfaction and repeat business.

#### **Environmental Impact**

By transitioning to Pixii Motors' electric scooters, companies can significantly contribute to reducing urban pollution. Each Shadow scooter reduces CO2 emissions by approximately 2 tonnes per year compared to a petrol scooter, aligning with global sustainability goals and increasingly stringent emissions regulations.

#### Flexibility and Scalability

Understanding the dynamic nature of delivery services, our subscription model offers unparalleled flexibility, allowing companies to scale their fleet up or down based on demand, without the financial burden of ownership. This model is designed to cater to businesses of all sizes, ensuring accessibility to our cutting-edge technology.









Our innovative approach not only addresses the economic and operational challenges faced by delivery companies but also propels them towards a sustainable future.

Our subscription service, along with our technologically advanced *Shadow* scooter, presents a compelling case for companies aiming to stay competitive, reduce environmental impact, and meet the evolving expectations of their customers.

Let's ride the future.

## **Prototype V1**







## **Prototype V1**





## **Opportunity Market Size**

2 and 3 Wheelers

The global electric two-wheeler market size reached **US\$ 39.9 Billion** in 2023.

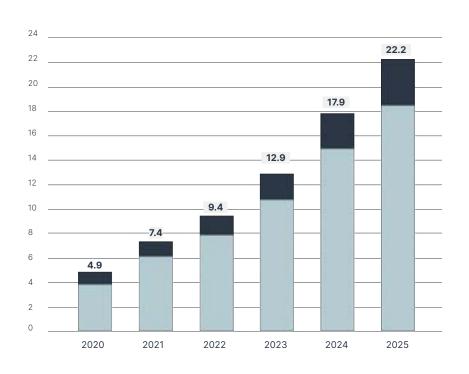
Looking forward, IMARC Group expects the market to reach**US\$ 109.5 Billion** by 2032, exhibiting a growth rate (CAGR) of **11.5**% during 2024-2032.

https://shorturl.at/mDLX8



#### **Market Size**

#### Vehicle as a service



# Subscription share of new vehicle registrations in EU5 markets for private and corporate customers

in Billion Euros

By 2025, the automotive industry is anticipated to witness a substantial shift, with over €22 billion in new annual auto financing transitioning towards the subscription segment.

Approximately 8% of all new vehicle registrations within relevant customer segments are expected to be rooted in subscription models by 2025.

https://shorturl.at/nBGM7

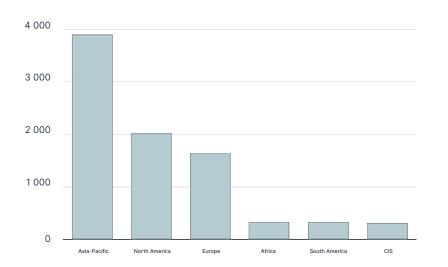


#### **Market Size**

#### Logistics and last mile delivery

#### Size of the global logistics market in 2020

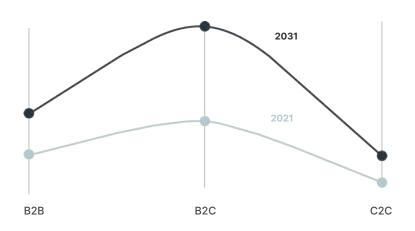
By region, in Billion USD



The global last mile delivery market was valued at \$131.5 billion in 2021, and is projected to reach \$288.9 billion by 2031, growing at a CAGR of 8.13% from 2022 to 2031.

#### **Last Mile Delivery Market**

By service type



Last-Mile Delivery Market Size, Share, Report, Analysis, Trends (allied market research.com)

## **Competition: Specific Features**

We conducted a thorough analysis to identify and evaluate the distinctive features of our product. This involved a comprehensive examination of key parameters such as full connection, integrated dashboard, possibility of fleet management and third party API, Built in navigation, and unique integrated features. The aim was to gain insights into what sets our product apart in the market and how we can strategically leverage these distinctive features to enhance our competitive position.

	Integrated Dashboard	Full Connection	Mobile App	Anti-theft	Fleet Management	Smart Assistance	Third-Party API	Built-in Navigation	Blind spot	Swappable Battery Station
PIXII MOTORS										
A ATHER			*		×		*			*
SILENCE O					*	*	*			
OLA	*	*			×		×			*
₩nıu				×	×	×	×	×		*
PIAGGIO				×	×	×	×	×		*

## We're merging the best in their fields.

Vehicle as a service

Saas

Manufacturer













**2019:** \$2M/Seed

**2023:** Last Funding Round Series B

Total funding Amount:

71 M \$

**2014:** \$2M/Seed

**2022:** Last Funding Round Series B

Total Funding Amount :

82 M\$

2014: \$1M/Seed

2022: Last Funding

Round Series E

Total funding Amount:

342 M\$

## Invest to boost your performance and save your city!

#### Subscription

B2B - B2B2C

Companies can access transportation services without owning a fleet, reducing costs and commitments. This approach lets them focus on core competencies while benefiting from specialized transportation partners (Delivery entities, Tourism Companies, etc.)

#### Rental: Subscription by packs

24 Month engagement

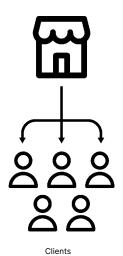


+ Fleet Management SaaS

**P** PULSE

70 \$/month Basic 110 \$/month Standard 199 \$/month Pro

#### Rental: Renting Business



#### **Direct Sale**

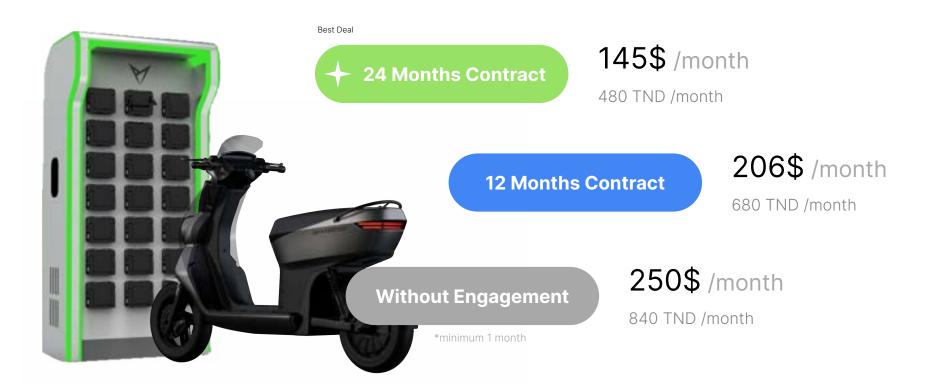
B2B short Term B2C Mid, Long Term



For Cash/Lease

2.900\$

## **Scooter Subscription Pricing**



## **Scooter Subscription Pricing**

Including **P** PULSE







12 Months 1 Battery 120 Km Range 3 Months free Trial

150 TND /month





#### **5** Scooters

12 Months 1 Battery 120 Km Range 3 Months free trial

210 TND /month



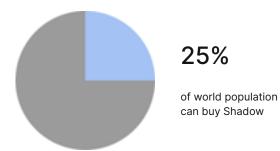
120\$/Month\*

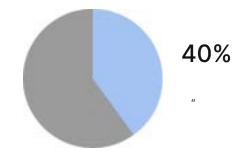
#### **10** Scooters

12 Months 1 Battery 120 Km Range 3 Months free trial

360 TND /month

## Masterplan



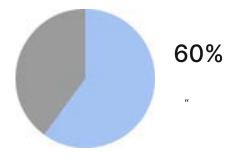


# ► Low Volume: Premium Price

A lower volume, premium priced product that is still affordable by a quarter of the world's population. It helps build our brand and establish ourselves as a high quality Tunisian automotive company.

### ► Mid Volume: Medium Price

Medium volume, mid priced scooter, affordable by up to 40% of the world's population.



# ► **High Volume:**Affordable Price

A high volume scooter affordable by roughly 60% of the world's population.

A great alternative to all petrol vehicles.

## Masterplan

1st Batch 2023

Q1 to Q3

### 140k \$ Raised , 100k \$ Grants

Pre-Seed // Business Angels, Grants, Competitions

#### **Market Validation**

MVP **Done** 

Secure +25 Pre-Orders Done

Make traction with future customers **Done** 

#### **Public Reveal**

Q4

Engineering Shadow **Done** 

Alpha Prototype Product validation **Done** 

Product Validation - homologation EEC & Certification CE Start

## Masterplan

2nd Batch 2024-2025

1.5m \$ Raise for scaling

Large Scale Market Validation

Mid. Volume Prod

Validate Features Colors & Roadmap

Pre-series Prod. 120 Units

Secure +100 paid pre-orders

Durability Tests & Feedback

## Masterplan

3rd Batch 2026

Q1 to Q3

Raise XXm \$
Pre-Serie A

Serie A

1.5K units sold by the end of 2026 (Africa + France)

To be present in minimum of 2 African countries

Introduce Shadow new version 125.cc
Start R&D of Electric Micro city car by the end of 2026

A high volume scooter affordable by roughly 60% of the world's population.

2024

## **Target Markets**

We're working on operating in these markets:



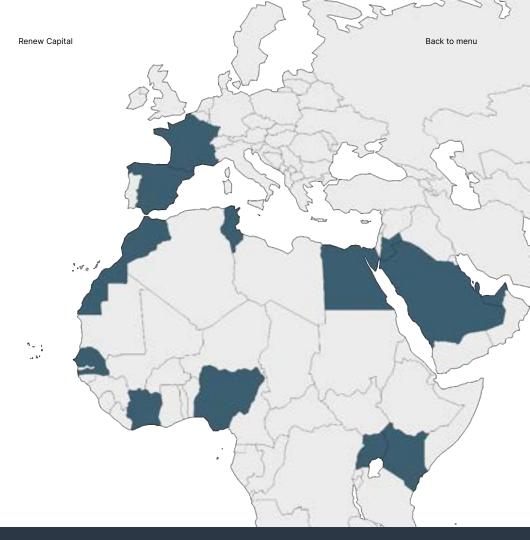
France, Tunisia, Morocco, Spain.



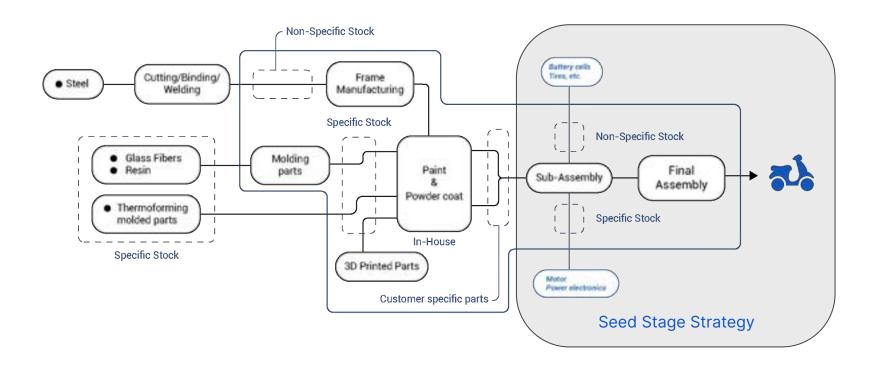
Kenya, Ivory Coast, Rwanda, Sénégal, Nigeria



KSA, Egypt, UAE, Qatar, Jordan.



## How we see our factory evolving up to Serie A



### **Traction** 2021-2022





Euratechnologies Lille

France Incubation



Obtaining Flywheel Smart capital

10K Euro







Opening a Pre-Seed Fundraising



**OST Program Investment** readiness program

An honorary loan

#### Alumni:

7k Euros









2023







Obtaining the label by Startup Act Tunisia



Financing of the certification at **UTAC France by the Giz** 



GITEX 2023 Morocco



A letter of intent to purchase our scooters for the Moroccan market (5 major cities)



We have obtained a confirmed purchase order for 24 scooters sold, from our partner SMTP.

#### Traction 2024



Pixii Motors France HQ Office



The first africain E-mobility startup to integrate the prestigious NXP startup program in Netherlands



**Web Summit Qatar** 



2024 participation



Pre-order from the best tunisian B2B last mile delivery Kool company



Marketing partnership with Ooredoo Telecommunication for a campaign





second time



#### The Team



Anis Fekih - CEO

Finance Licence HEC | Airline Pilot Transport License +8 years' experience as a General Manager in Group of graphics industry.









Wafa Dhifi - COO

+12 experience years as General Manager of Energy industry Master Degree of Marketing Intelligence Auditor in quality management systems









Imed Mlawah - CTO

+5 Years of experience in embedded systems development, web development, and data science.





Wissem Yaakoubi Embedded Sys Engineer Low level and drivers



Bassem Abidli Embedded Sys Engineer SW & HW Integration



**Avoub Skhana** Embedded Sys Engineer User interface / QT specialist



#### Hassene Ben Hammouda

Automotive Designer +17 years' experiences: Eon Motors / Wallys iris / Catecar 1 / Catecar Dragonfly / Oryx Motors









Mansour Mohamed Mechanical Engineer



Omar Jemai Senior FullStack Dev.





**Taher Rzigui** 

Lead Designer +3 Years experience in visual design and Illustration. Design, Art, Brand and Image management







## Our Interns this year



Rania Taabouri Embedded System



Oussama Jemaa Data Science



Amal Dayekh
Business Development



**Takwa Ben Hassine**Embedded System



Eya Jbeli Full Stack



Omar Ghorbel
Financial Officer



Mariem Zouaoui
Embedded System



Radhouane Touil
Embedded System



Mohamed Achref Belgacem
Embedded System



Said Mnari Embedded System



Wassim Abdallah
Embedded System



Ala Eddine Khanchouch
Embedded System

## **Advisors**



### **Noureddine Hajji**



Chief Executive Officer EY Tunisia - 22 Years

Noureddine.hajji@tn.ey.com

+21623303163



**Selim Fekih** 



DevOps Technical Lead Hermès

Senior Devops Architect, ex BforBank, ex 'société général', ex Pernod-Ricard.



**Hakim Khelifa** 



Senior Partner Africinvest Group - 25 Years



**Sofiane Sayahi** 



R&D Senior Manager Actia Engineering services - 25 Years

#### **Advisors**



**Houda Ghozi** 



PhD, Founder
OPEN STARTUP (OST) - 8 Years

OST an NGO in the MEA region fostering innovation, education, and cultural exchange. Developed with Columbia Engineering and Business Schools, in collaboration with partners like the US Embassy in Tunis, Columbia Global Centers, Africinvest, Drosos Foundation, and others.

Houda.ghozzi@open-startup.org



**Omar Guiga** 



CEO, Co-Founder Wallyscar-12 years



**Douja Gharbi** 



CEO & Co-Founder RedStart Tunisie - 4 Years

President and cofounder
DAMYA- Women Business Angels Network Tunisia

RedStart Tunisia - Accelerator- Active member of the Tunisian entrepreneurial ecosystem aiming to contribute to the acceleration of Tunisian innovative SMEs with high potential and startups. It's the result of a Tuniso-French partnership, aims to strengthen cooperation between the entrepreneurial ecosystem in Europe and Africa.

Douja.gharbi@redstart.tn +216 20311223

#### **Partners**

Giz (Germany)

NXP (Netherland)

OST (Tunisia)

Redstart (Tunisia, France)

Magic Lane (Netherland)

Euratechnologies (Lille, France)

Paris Saclay Accélérateur Hardware (Paris, France)

Orange Fab (Tunisia)

Actia engineering services (Tunisia, France)





















We Ask

Seed Round

1.5M \$

Admin 30% Product

54%

Business Dev. 16%

Hiring

Wages

Rent

Utilities

Legal Fees

Insurance

R&D

Production

Pre-Series

Mold

Design

Testing

Sustainable Customer Base

Partnerships

**Brand Awareness** 

Marketing



Problems

Our Solution

Prototype V1

Market

**Business Model** 

Our factory

Traction

Team

Partners

Our Ask