

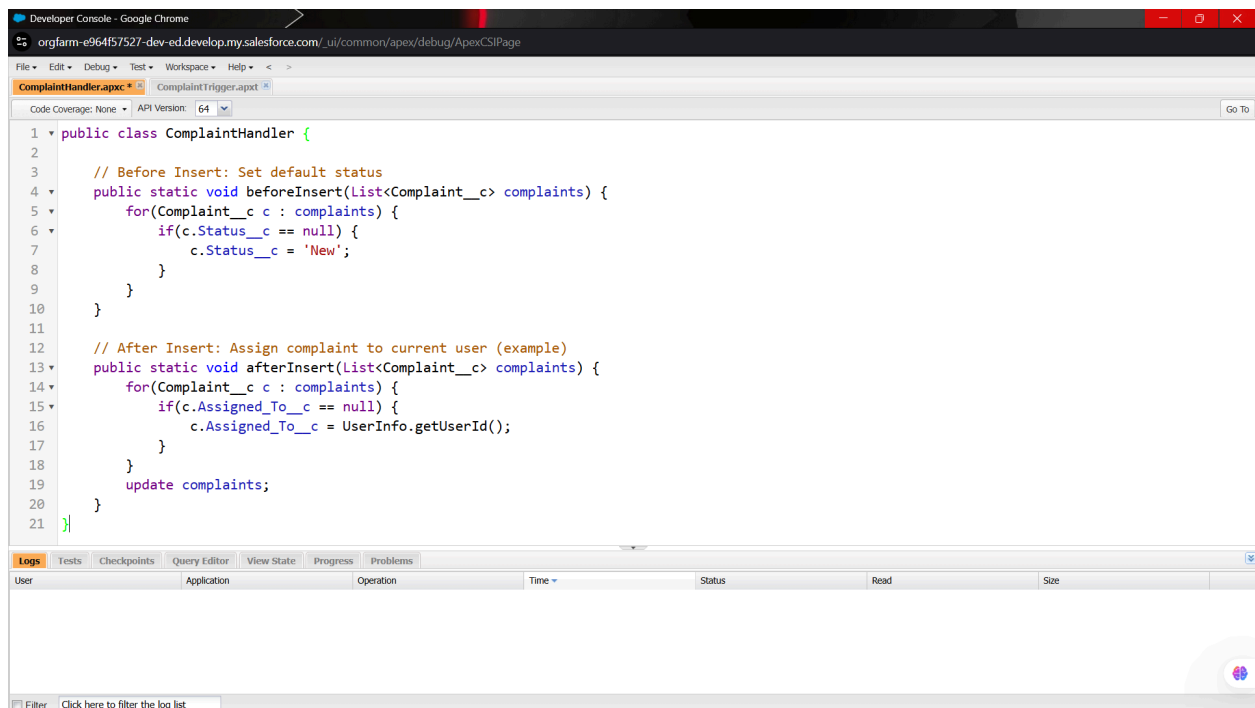
## Phase-5

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### 1 Classes & Objects

#### Use Case:

Apex **classes** are reusable blocks of code that can contain variables, methods, and logic. They help you organize code efficiently and encapsulate functionality. For example, you might have a **ComplaintHandler** class that processes complaints, validates data, and assigns tasks to support agents.



The screenshot shows the Salesforce Developer Console with the **ComplaintHandler.apex** class open. The class contains two static methods: **beforeInsert** and **afterInsert**. The **beforeInsert** method iterates through a list of complaints and sets the status to 'New' if it is null. The **afterInsert** method iterates through the list and assigns the current user to the **Assigned\_To\_\_c** field if it is null, then updates the complaints.

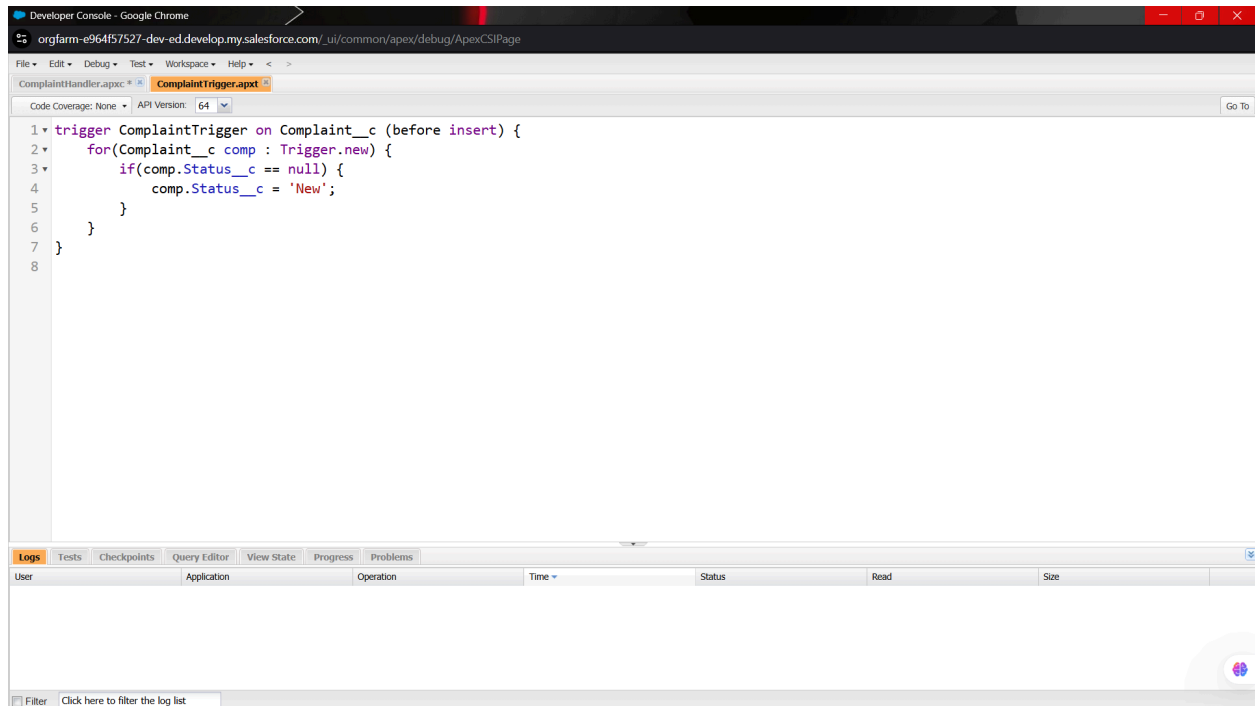
```
1 public class ComplaintHandler {
2
3     // Before Insert: Set default status
4     public static void beforeInsert(List<Complaint__c> complaints) {
5         for(Complaint__c c : complaints) {
6             if(c.Status__c == null) {
7                 c.Status__c = 'New';
8             }
9         }
10    }
11
12    // After Insert: Assign complaint to current user (example)
13    public static void afterInsert(List<Complaint__c> complaints) {
14        for(Complaint__c c : complaints) {
15            if(c.Assigned_To__c == null) {
16                c.Assigned_To__c = UserInfo.getUserId();
17            }
18        }
19        update complaints;
20    }
21 }
```

### 2 Apex Triggers (before/after insert/update/delete)

#### Use Case:

Triggers automatically execute Apex code before or after a record is **inserted, updated, deleted, or undeleted**.

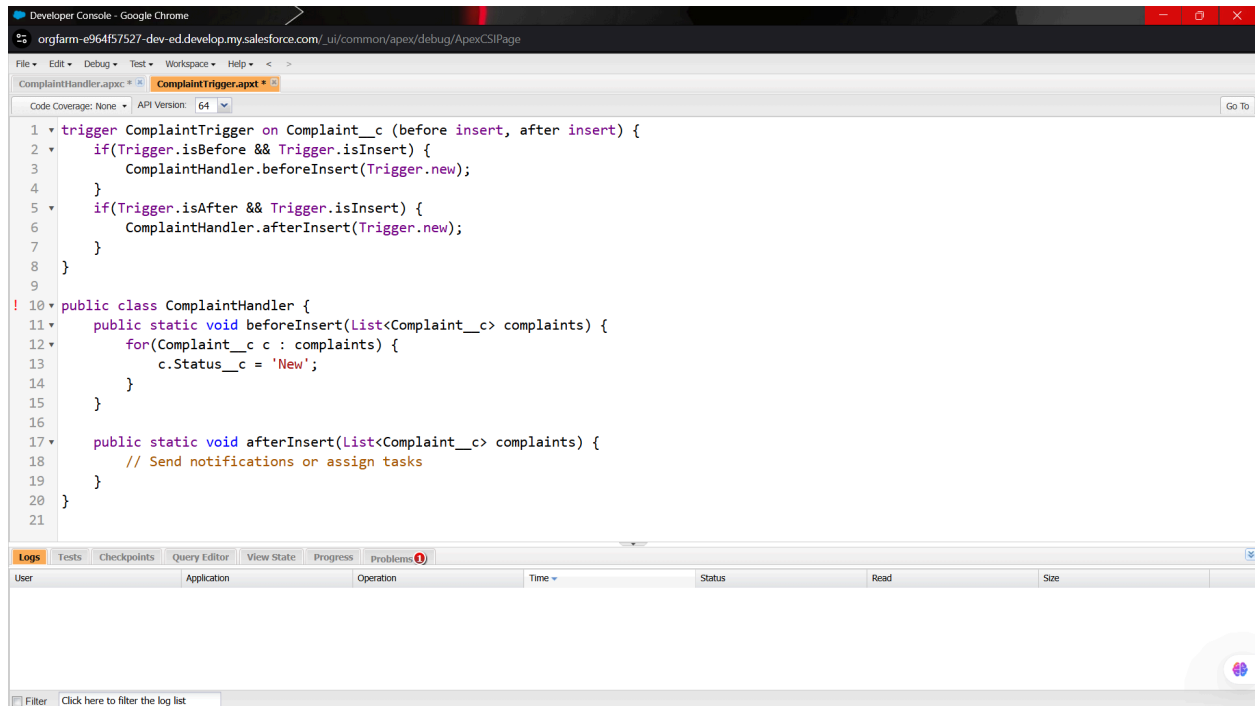
Example: When a complaint is created, you want to **auto-assign it** to a queue or agent and send a notification.



### 3 Trigger Design Pattern

#### Use Case:

Complex triggers can become messy. The **Trigger Handler Pattern** separates logic from the trigger to make it **clean, reusable, and testable**.



## 4 SOQL & SOSL

### Use Case:

- **SOQL (Salesforce Object Query Language):** Fetch specific records from Salesforce objects.  
Example: Find all complaints assigned to a particular agent.
- **SOSL (Salesforce Object Search Language):** Search for text across multiple objects and fields.

Developer Console - Google Chrome

orgfarm-e964f57527-dev-ed.develop.my.salesforce.com/\_ui/common/apex/debug/ApexCSIPage

File • Edit • Debug • Test • Workspace • Help • < • >

ComplaintHandler.apex • ComplaintTrigger.apex • ComplaintHandlerTest.apex • Log executeAnonymous @ 26/09/2025, 13:58:23 • **Log executeAnonymous @ 26/09/2025, 14:21:49**

**Execution Log**

Timestamp	Event	Details
14:21:49:296	USER_DEBUG	[4]DEBUG()

☐ This Frame ☐ Executable ☒ Debug Only ☐ Filter [Click here to filter the log](#)

**Logs** Tests Checkpoints Query Editor View State Progress Problems (0)

User	Application	Operation	Time	Status	Read	Size
Samyak Jain	Unknown	/services/data/v64.0/tooling/executeA...	26/09/2025, 14:21:49	Success		2.98 KB
Samyak Jain	Unknown	/services/data/v64.0/tooling/executeA...	26/09/2025, 13:58:23	Success		3.24 KB
Samyak Jain	Unknown	/services/data/v64.0/tooling/executeA...	26/09/2025, 13:58:04	Success	Unread	3.24 KB
Samyak Jain	Unknown	ApexTestHandler	26/09/2025, 13:52:32	Success	Unread	516 bytes
Samyak Jain	Unknown	ApexTestHandler	26/09/2025, 13:52:21	Success	Unread	2.21 KB

☐ Filter [Click here to filter the log list](#)

## 5 Collections: List, Set, Map

### Use Case:

Collections store multiple values and are heavily used in Apex logic:

- **List:** Ordered collection of records.
- **Set:** Unique values, no duplicates.
- **Map:** Key-value pairs for fast lookups.

Developer Console - Google Chrome

orgfarm-e964f57527-dev-ed.develop.my.salesforce.com/\_ui/common/apex/debug/ApexCSIPage

File Edit Debug Test Workspace Help

Log executeAnonymous @26/09/2025, 14:24:32 Log executeAnonymous @26/09/2025, 14:25:00 Log executeAnonymous @26/09/2025, 14:26:23

Execution Log

Timestamp	Event	Details
14:26:23:000	USER_INFO	[EXTERNAL]005gL000008KqV1jsjam92268@agentforce.com[(GMT-07:00) Pacific Daylight Time (America/Los_Angeles)]GMT-07:00
14:26:23:000	EXECUTION_ST...	
14:26:23:000	CODE_UNIT_ST...	[EXTERNAL]execute_anonymous_apex
14:26:23:001	VARIABLE_SCO...	[13]complaintMap[Map<Id,Complaint__c>]{true}false
14:26:23:001	VARIABLE_SCO...	[1]myComplaints[Set<Complaint__c>]{true}false
14:26:23:001	VARIABLE_SCO...	[7]uniqueSubjects[Set<String>]{true}false
14:26:23:001	HEAP_ALLOCATE	[95]Bytes:3
14:26:23:001	HEAP_ALLOCATE	[100]Bytes:152
14:26:23:001	HEAP_ALLOCATE	[417]Bytes:408
14:26:23:001	HEAP_ALLOCATE	[430]Bytes:408
14:26:23:001	HEAP_ALLOCATE	[317]Bytes:6
14:26:23:001	HEAP_ALLOCATE	[EXTERNAL]Bytes:35
14:26:23:001	STATEMENT_EX...	[1]
14:26:23:001	STATEMENT_EX...	[1]
14:26:23:001	HEAP_ALLOCATE	[1]Bytes:50
14:26:23:001	HEAP_ALLOCATE	[1]Bytes:4
14:26:23:001	HEAP_ALLOCATE	[68]Bytes:5
14:26:23:001	HEAP_ALLOCATE	[74]Bytes:5
14:26:23:001	HEAP_ALLOCATE	[82]Bytes:7
14:26:23:002	SOQL_EXECUTE...	[1](Aggregations:0)SELECT Id, Subject__c, Status__c FROM Complaint__c
14:26:23:006	SOQL_EXECUTE...	[1]Rows:0
14:26:23:006	HEAP_ALLOCATE	[1]Bytes:4
14:26:23:006	HEAP_ALLOCATE	[1]Bytes:0

☐ This Frame ☐ Executable ☒ Debug Only ☐ Filter [Click here to filter the log](#)

Logs Tests Checkpoints Query Editor View State Progress Problems

User	Application	Operation	Time	Status	Read	Size
Samyak Jain	Unknown	/services/data/v64.0/tooling/executeA...	26/09/2025, 14:26:23	Success		4.51 KB
Samyak Jain	Unknown	/services/data/v64.0/tooling/executeA...	26/09/2025, 14:26:15	List index out of bounds: 0	Unread	4.75 KB
Samyak Jain	Unknown	/services/data/v64.0/tooling/executeA...	26/09/2025, 14:25:35	List index out of bounds: 0	Unread	4.44 KB
Samyak Jain	Unknown	/services/data/v64.0/tooling/executeA...	26/09/2025, 14:25:20	List index out of bounds: 0	Unread	4.44 KB
Samyak Jain	Unknown	/services/data/v64.0/tooling/executeA...	26/09/2025, 14:25:00	Success		3.37 KB
Samyak Jain	Unknown	/services/data/v64.0/tooling/executeA...	26/09/2025, 14:24:32	Success		2.65 KB

☐ Filter [Click here to filter the log list](#)

## 6 Control Statements

### Use Case:

Used to implement decision-making and loops. Common in triggers, classes, batch jobs.

Example: Auto-escalate complaints based on priority.

```
for(Complaint__c c : complaints) {  
    if(c.Priority__c == 'High') {  
        c.Status__c = 'Escalated';  
    } else {  
        c.Status__c = 'In Progress';  
    }  
}
```


Status

In Progress

Priority

Medium

Assigned To

 Samyak Jain


Status

Escalated

Priority

High

Assigned To

 Samyak Jain

## 7 Batch Apex

### Use Case:

Handles **large data volumes (over 50k records)** asynchronously. Example: Close all resolved complaints older than 90 days every night.

The screenshot displays the Salesforce Developer Console interface. The top pane shows the Apex code for a Batch Apex class named `CloseOldComplaints` which implements `Database.Batchable<SObject>`. The code is divided into three steps: Step 1 (Query all resolved complaints), Step 2 (Process each batch of records), and Step 3 (Finish method). The bottom pane shows a log of execution for the `CloseOldComplaints` batch Apex job, indicating success.

```
1 global class CloseOldComplaints implements Database.Batchable<SObject> {
2
3     // Step 1: Query all resolved complaints
4     global Database.QueryLocator start(Database.BatchableContext bc) {
5         return Database.getQueryLocator([SELECT Id, Status__c FROM Complaint__c WHERE Status__c = 'Resolved']);
6     }
7
8     // Step 2: Process each batch of records
9     global void execute(Database.BatchableContext bc, List<Complaint__c> scope) {
10         for(Complaint__c c : scope) {
11             c.Status__c = 'Closed';
12         }
13         update scope;
14     }
15
16     // Step 3: Finish method
17     global void finish(Database.BatchableContext bc) {
18         System.debug('Batch job finished');
19     }
20 }
21
```

The log shows the following execution details:

User	Application	Operation	Time	Status	Read	Size
Samyak Jain	Unknown	Batch Apex	26/09/2025, 14:40:29	Success	Unread	3.43 KB
Samyak Jain	Unknown	Batch Apex	26/09/2025, 14:40:29	Success	Unread	3.6 KB
Samyak Jain	Unknown	/services/data/v64.0/tooling/executeA...	26/09/2025, 14:40:28	Success	Unread	3.08 KB
Samyak Jain	Unknown	/services/data/v64.0/tooling/executeA...	26/09/2025, 14:33:58	Success	Unread	9.52 KB
Samyak Jain	Browser	/aura	26/09/2025, 14:33:34	Success	Unread	11.6 KB
Samyak Jain	Unknown	common.api.soap.DirectSoap	26/09/2025, 14:33:34	Success	Unread	520 bytes

The bottom pane shows the Apex code for a scheduler class named `ScheduleCloseComplaints` which implements `Schedulable`. The code is as follows:

```
1 CloseOldComplaints batch = new CloseOldComplaints();
2 Database.executeBatch(batch, 200);
3
4
5 global class ScheduleCloseComplaints implements Schedulable {
6     global void execute(SchedulableContext sc) {
7         CloseOldComplaints batch = new CloseOldComplaints();
8         Database.executeBatch(batch, 200);
9     }
10 }
11
```

The bottom right of the console shows buttons for ☒ Open Log, Execute, and Execute Highlighted.

## 8 Queueable Apex

### Use Case:

Similar to Batch Apex but used for **smaller jobs** that need to run asynchronously. Example: Send notifications after complaint processing.

The screenshot shows the Salesforce Developer Console with the 'Execution Log' tab selected. The log displays various events such as USER\_INFO, EXECUTION\_START, CODE\_UNIT\_START, HEAP\_ALLOCATE, SYSTEM\_METHOD, STATEMENT\_EXECUTE, and SYSTEM\_METHOD\_END. An 'Enter Apex Code' dialog box is open, showing the following code:

```
1 // Replace with an existing Complaint Id
2 Id complaintId = 'a00g00000KTGib0AH';
3 System.enqueueJob(new NotifyAgentQueueable(complaintId));
4
```

Below the log, the 'Logs' tab is selected, showing a table of execution logs:

User	Application	Operation	Time	Status	Read	Size
Samyak Jain	Unknown	/services/data/v64.0/tooling/executeA...	26/09/2025, 14:50:52	Success	Unread	3.48 KB
Samyak Jain	Unknown	QueueableHandler	26/09/2025, 14:50:52	Success	Unread	3.45 KB
Samyak Jain	Unknown	/aura	26/09/2025, 14:49:08	Success	Unread	11.64 KB
Samyak Jain	Unknown	common.api.soap.DirectSoap	26/09/2025, 14:49:08	Success	Unread	515 bytes
Samyak Jain	Unknown	common.api.soap.DirectSoap	26/09/2025, 14:48:44	Success	Unread	520 bytes
Samyak Jain	Unknown	/services/data/v64.0/tooling/executeA...	26/09/2025, 14:44:49	Invalid id: a0B3000000xy2123	Unread	2.03 KB

## 9 Scheduled Apex

### Use Case:

Run Apex at a scheduled time or interval. Example: Run the batch job to close old complaints every night at 11 PM.

```
public class ScheduleCloseComplaints implements Schedulable {
    public void execute(SchedulableContext sc) {
        Database.executeBatch(new CloseOldComplaints());
    }
}
```

// Schedule in Salesforce: "0 0 23 \* \* ?" → every day at 11 PM

The screenshot shows the Salesforce Setup interface. The left sidebar contains the navigation menu with 'Setup' selected. The main content area is titled 'Apex Classes' and displays details for the class 'ScheduleCloseComplaints'. The class is active and has 0% code coverage. The class body is visible, showing a public class that implements the 'Schedulable' interface and contains a method 'execute' that calls 'Database.executeBatch' to log complaint updates. The class was created by 'Samyak Jain' on 9/26/2025 at 2:33 AM.

Apex Class  
**ScheduleCloseComplaints**

« [Back to List](#) [Email Alerts](#)

**Apex Class Detail** [Edit](#) [Delete](#) [Download](#) [Security](#) [Show Dependencies](#)

Name	Status	Active
ScheduleCloseComplaints	Active	

Namespace Prefix	Code Coverage
	0% (0/2)

Created By	Last Modified By
Samyak Jain - 9/26/2025, 2:33 AM	Samyak Jain - 9/26/2025, 2:38 AM

**Class Body** [Class Summary](#) [Version Settings](#) [Trace Flags](#)

```

1 public class ScheduleCloseComplaints implements Schedulable {
2     public void execute(SchedulableContext sc) {
3         Database.executeBatch(new CloseCICComplaints());
4     }
5 }
6 // Schedule in Salesforce: "0 0 23 * * ?" → every day at 11 PM

```

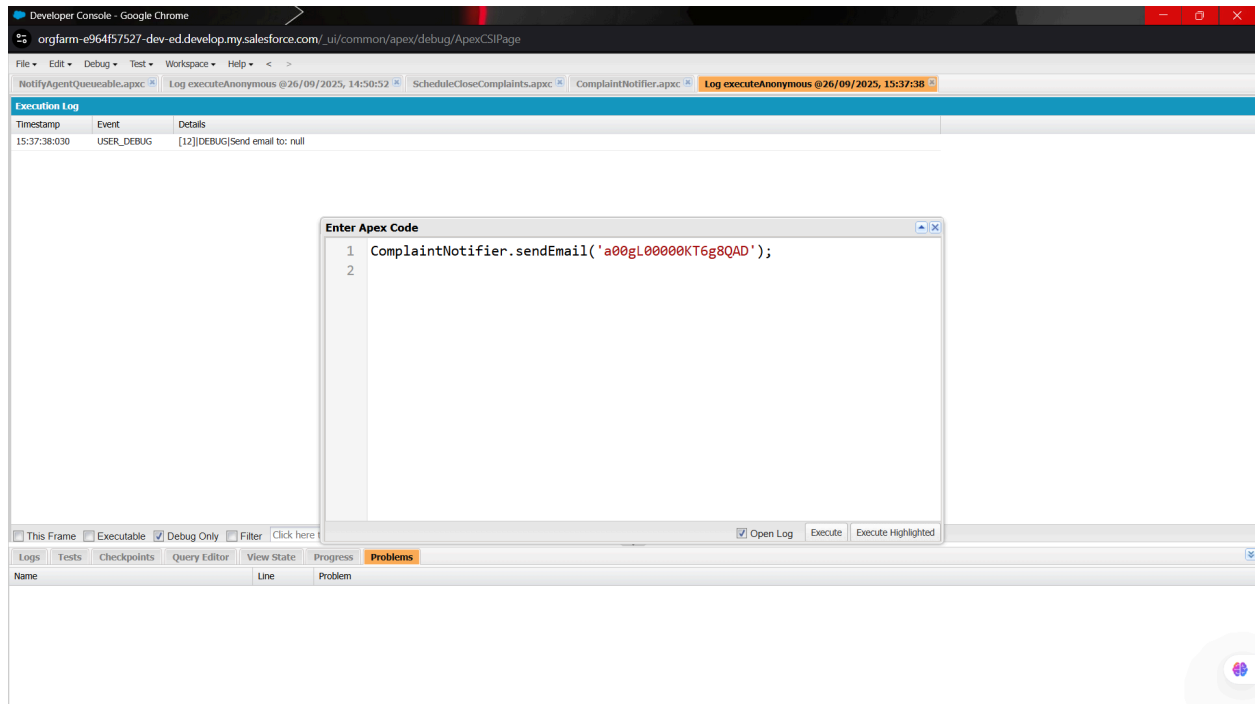
[Edit](#) [Delete](#) [Download](#) [Security](#) [Show Dependencies](#)

## 10 Future Methods

### Use Case:

Run code asynchronously **without blocking the user**. Often used to call external APIs.  
Example: Call an external system to log complaint updates.

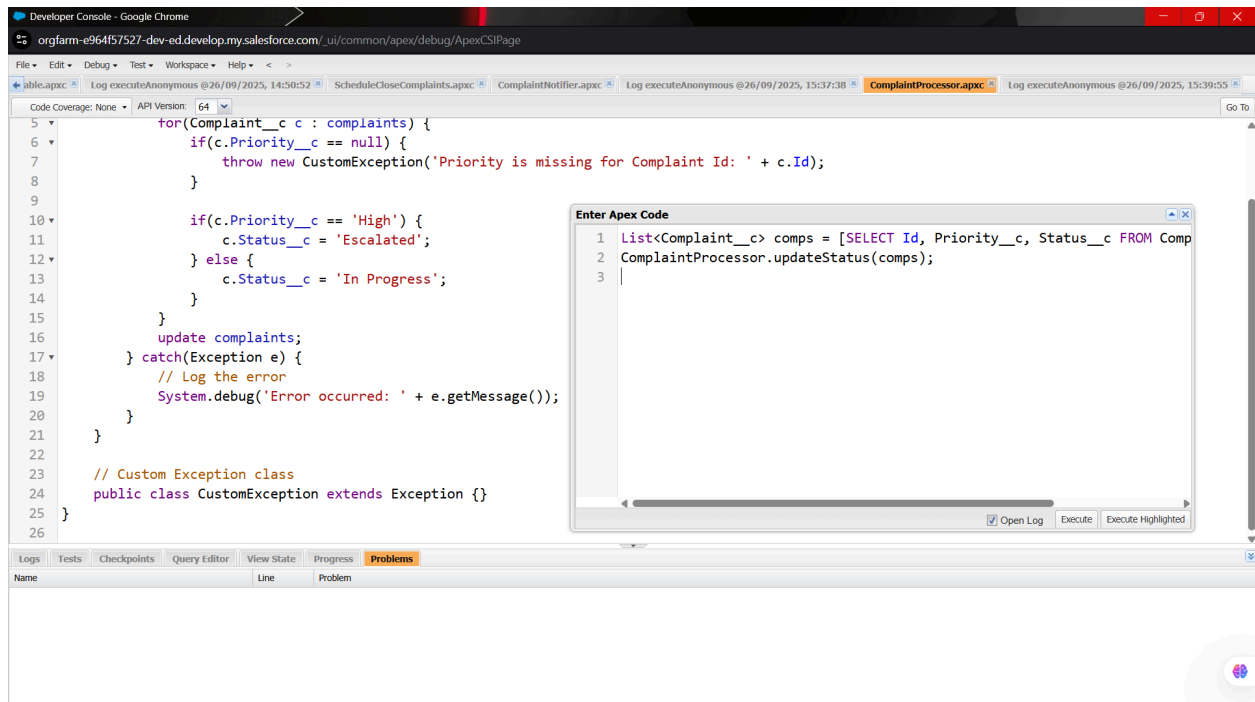




## 11 Exception Handling

### Use Case:

Prevent runtime errors from crashing code. Example: Catch an error while updating complaints.



## 12 Test Classes

### Use Case:

Ensure code coverage and validate functionality. Required for deploying to production.

The screenshot displays the Salesforce Developer Console interface. The top pane shows the source code for the `TestComplaintProcessor.apex` class. The code includes a `@isTest` annotation and a `public class TestComplaintProcessor` with a `testUpdateStatus()` method. The method performs four steps: creating test data, fetching records, calling the `updateStatus` method, and verifying results.

The bottom pane shows the 'Tests' tab with a table of test run results. The table includes columns for Status, Test Run, Enqueued Time, Duration, Failures, and Total. Below this, the 'Overall Code Coverage' table is displayed, showing coverage percentages and line counts for various classes.

Status	Test Run	Enqueued Time	Duration	Failures	Total
✖	TestRun @ 3:46:39 pm			2	2
✖	TestRun @ 3:53:20 pm			2	2
✖	TestRun @ 3:54:15 pm			1	1
✖	TestRun @ 3:59:51 pm			2	2

Overall Code Coverage		
Class	Percent	Lines
<b>Overall</b>	<b>13%</b>	
CloseOldComplaints	0%	0/7
ComplaintHandler	21%	3/14
ComplaintNotifier	0%	0/4
ComplaintProcessor	0%	0/10
ComplaintTrigger	75%	3/4
NotifyAgentQueueable	0%	0/4
ScheduleCloseComplaints	0%	0/2