



# Task guided taxonomy construction

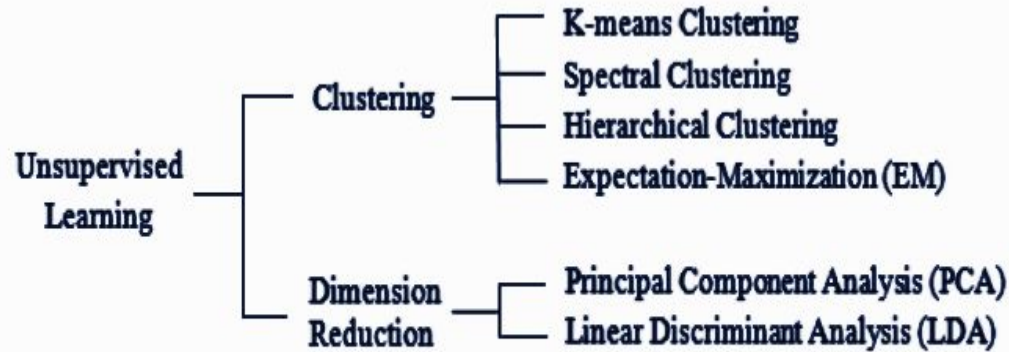
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# Introduction



- Task guided Taxonomy construction - A novel approach
  - Input : User provided seed taxonomy and domain specific corpus
  - Output : User specific application tasks taxonomy
- Model is based on
  - Weakly supervised relationship extraction
  - Set expansion

# Taxonomy Construction:



Taxonomy of unsupervised learning algorithms

Used for naming and classifying entities in a particular domain.

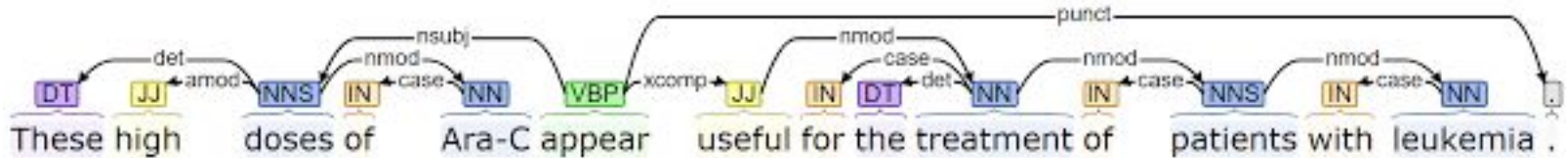
# Approaches for TC:



- Manual labour
  - Laborious and subjective
- Bag of words
  - Clustering methodologies applied
  - Relationships ignored
- Rule based
  - Leverage pattern based distributions like “Is-a” patterns
  - Variety in language makes difficult for covering all rules

# Relationship Extraction:

- Extracts semantic relationships from a given corpus/document.
- Essential for extracting structured information from unstructured data.



# Relationship extraction

Subject	Relation	Object
American Airlines	subsidiary	AMR
Tim Wagner	employee	American Airlines
United Airlines	subsidiary	UAL

‘CHICAGO (AP) — Citing high fuel prices, United Airlines said Friday it has increased fares by \$6 per round trip on flights to some cities also served by lower-cost carriers. **American Airlines**, a unit of **AMR**, immediately matched the move, **spokesman Tim Wagner** said. **United**, a unit of **UAL**, said the increase took effect Thursday night and applies to most routes where it competes against discount carriers, such as Chicago to Dallas and Atlanta and Denver to San Francisco, Los Angeles and New York. ‘

# Approaches for RE



- Rule based RE
- Supervised RE
- Weakly supervised RE
- Distantly supervised RE
- Unsupervised RE

# Approaches for RE



## Rule based RE:

Extracting relations based on predefined rules.

E.g. “USA is a country ” here \_ is a \_ would be a rule.

Advantages : Simplicity and ease of extraction of relations for a specific domain

Drawbacks : Huge variety in language a lot of human labour is required for creating rules that would all the relations from a corpus. Thus, scaling this to corpus level is difficult.



# Approaches for RE



## Supervised RE:

Makes use of ML models like binary classifiers, NN to determine presence of relationship among entities.

Advantages : High recall scores

Drawbacks : Corpus needs to be preprocessed by NLP modules to extract features.  
Expensive to obtain labelled data for domain specific corpus

# Approaches for RE



## Weakly supervised RE:

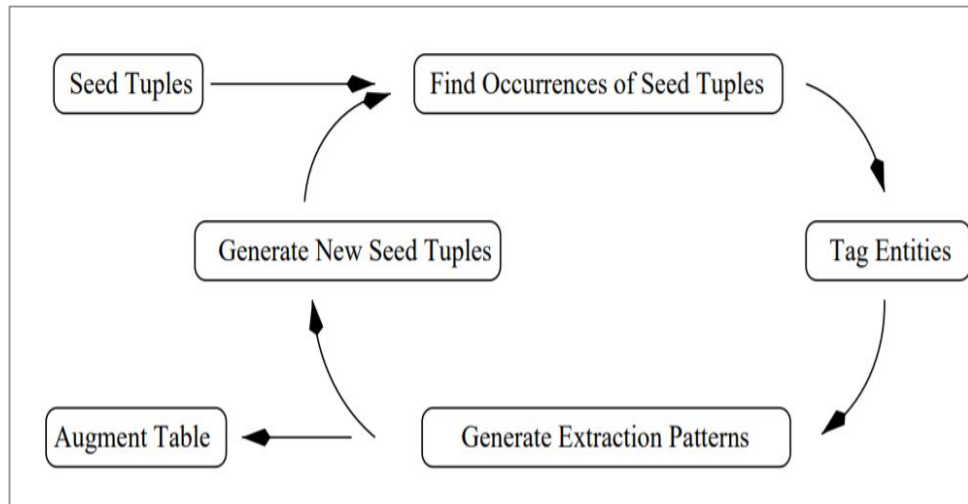
Starts out with handful of seeds and iteratively finds new ones.

Advantages : Expensive labelled data isn't required in large quantities.

Drawbacks : Seed intrusion errors can cause semantic drift if not monitored.

E.g. : Seed set - {iron, mercury, carbon} Here, mercury is a planet, element as well as Greek god.

# Approaches for RE



**Weakly supervised RE:**

The snowball method.

# Approaches for RE



## Distantly supervised RE:

Combination of Weakly supervised and supervised RE approaches. Seed set taken from existing knowledge bases like DBpedia, Yago and iteratively improved.

Advantages : Reduced effort in labelling data.

Drawbacks: Restricted to knowledge base. Also, prone to iterative errors while improving the seed set.

# Approaches for RE



## Unsupervised RE:

Uses heuristics and general rules for RE.

Advantages : Labelled data not required

Drawbacks : Completely dependent on heuristics

# Weakly supervised RE:



Two different approaches:

- Pattern based
- Distribution based

# Weakly supervised RE



## Pattern based approach:

Used to learn textual pattern for RE. Predicts relationship between entity pair from sentences including both entities.

Advantage : Simplicity.

Limitation : Faces difficulties during matching learned patterns to unseen context.

1. Beijing , the capital of China, is a megacity rich in history.
2. Tokyo , Japan's capital , was originally a small village .

Here, the pattern X the capital of Y is extracted easily. But, faces difficulty while extracting the same pattern in the second sentence due to the variety in the language.

# Weakly supervised RE



## Distributional approach

Use the corpus level co-occurrence statistics of entities.

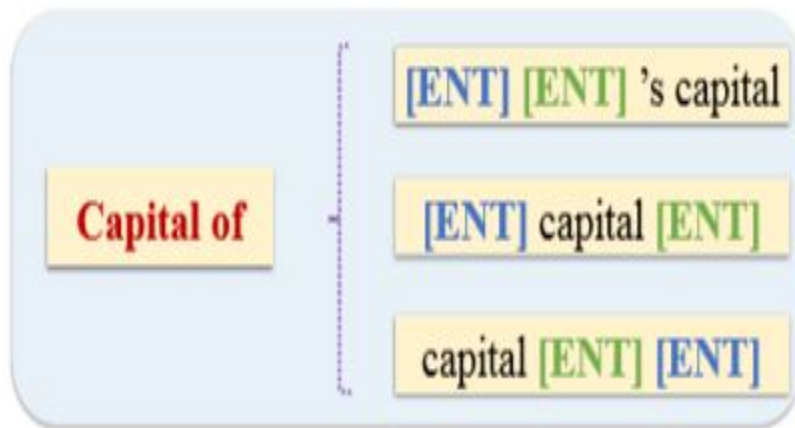
Focus on learning the low-dimensional representations to preserve these statistics which leads to entities having similar semantic meanings having similar representations.

Parameters like context type, frequency weighting, similarity measures used.

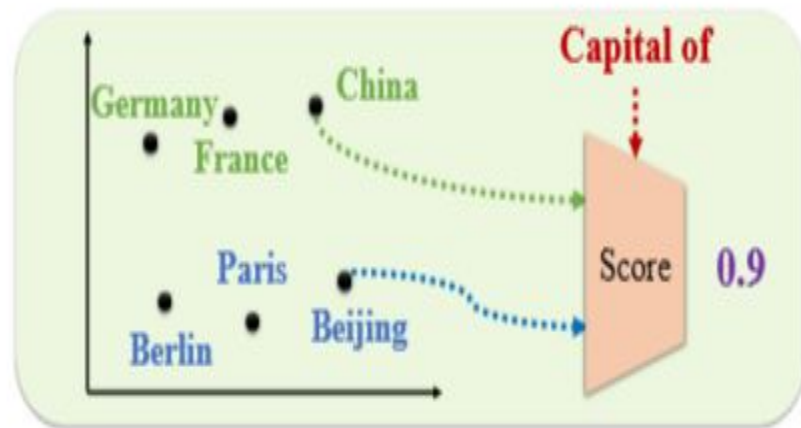


# Weakly supervised RE

*Pattern Module*



*Distributional Module*



# REPEL



## REPEL - Relation Extraction with Pattern-enhanced Embedding Learning

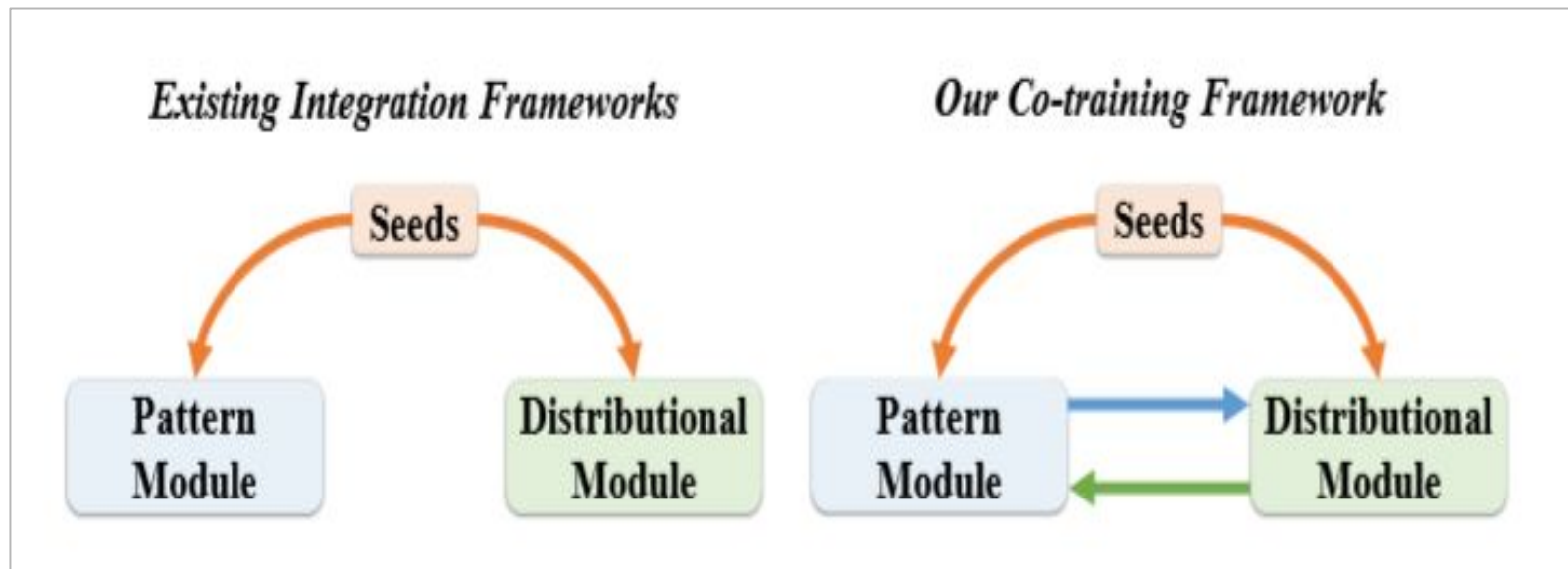
Model works by combining the perspectives of pattern and distribution based approaches via co training.

Individually, supervision of these frameworks comes completely from initially provided instances. Instead, allow both models to supervise each other.

Pattern Module - Generator - Extracts candidate seed instances from corpus

Distributional Module - Discriminator - Evaluates each instance which serve as extra signals for generator to generate highly confident instances who would act as seeds from discriminator.

# REPEL



## REPEL - Problem definition

*Definition 2.1. (Problem Definition) Given a text corpus  $D$  and some target relations  $R$ , where each target relation  $r$  is characterized by a few seed instances  $\{(e_{h_k}, e_{t_k}, r)\}_{k=1}^{N_r}$  or in other words a few seed entity pairs  $\{(e_{h_k}, e_{t_k})\}_{k=1}^{N_r}$ , the weakly-supervised relation extraction task **aims to** extract more instances  $\{(e_{h_i}, e_{t_i}, r_i)\}_{i=1}^M$  from the corpus. In other words, we aim at discovering more entity pairs  $\{(e_{h_i}, e_{t_i})\}_{i=1}^{M_r}$  under each target relation  $r \in R$ .*

# REPEL - Pattern Module



$$R(\pi) = \frac{|G(\pi) \cap S_{pair}|}{|G(\pi)|}$$

$\Pi$  - Represents the patterns

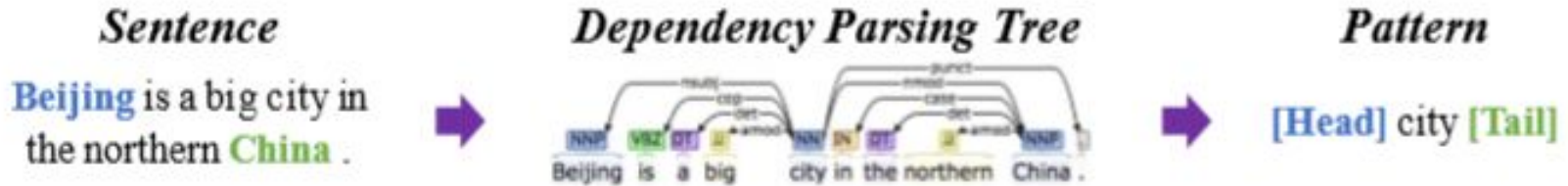
$R(\pi)$  - Represents the reliability of the p

$G(\pi)$  - Represents all the entity pairs extracted by the pattern

$S_{pair}$  - Represents the set of seed entity pairs under the target relation

If a pattern can extract many seed entity pairs under the target relation, then it will be considered reliable.

# REPEL - Pattern Module



*Target Relation*

Capital of

*Seed Pair*

Beijing China

*Pattern*  
[Head] city [Tail]

*Extracted Pairs*

Beijing China

Chicago USA

*Reliability*

1/2

# REPEL - Distributional Module

$$P(w|e) = \frac{\exp(\mathbf{x}_e \cdot \mathbf{c}_w)}{Z}$$

Both the functions of the modules are simplified to form objective functions which are optimized.

Build a bipartite network between all entities and words.

The weight between the entity and a word is defined as the number of sentences in which they co-occur. For an entity 'e' and a word 'w', the conditional probability is inferred as

$\mathbf{x}_e$  is the vector representation of entity  
 $\mathbf{c}_w$  is the embedding vector of word w  
Z is the normalization

# REPEL - Joint Optimization



Another objective function is introduced whose goal is to encourage the agreement of both the modules. This objective function is referred to as the joint optimization problem introduced in the paper.



# Set Expansion



Process of expanding the original set of seeds.

Previous studies like Google Set, SEAL and Lyretail give good quality results but seed oriented online data extraction is costly.

Offline approaches are categorized into

1. One time entity ranking
2. Iterative pattern based bootstrapping

# Set Expansion - One time entity ranking



Assumes similar entities would appear in similar contexts

Make a one time ranking of candidate entities based on their distributional similarity with the seed entities.

Context required for the algorithms brought in by wikipedia lists and free text pattern and entity-entity distributional similarity is calculated based on all context features.

Limitation: Since all the contexts are used, high chances of seed intrusion error. Also, the extractions take place based on the initial seeds provided.

# Set Expansion - Iterative pattern based bootstrapping

Starts from seed entities and extracts quality patterns, based on a predefined pattern scoring mechanism, and it then applies extracted patterns to obtain even higher quality entities using a different entity scoring method.

The process iteratively accumulates high quality patterns which are used for future iterations.

The quality of these patterns needs to be strictly maintained as seed intrusion problem can grow exponentially with each iteration causing semantic shift. Thus, the entity scoring methods are crucial and due to sensitivity towards the patterns, a huge amount of caution needs to be exercised.

Limitation: Having a perfect scoring mechanism is difficult due to diversity in the text data.

# SetExpan - Novel framework

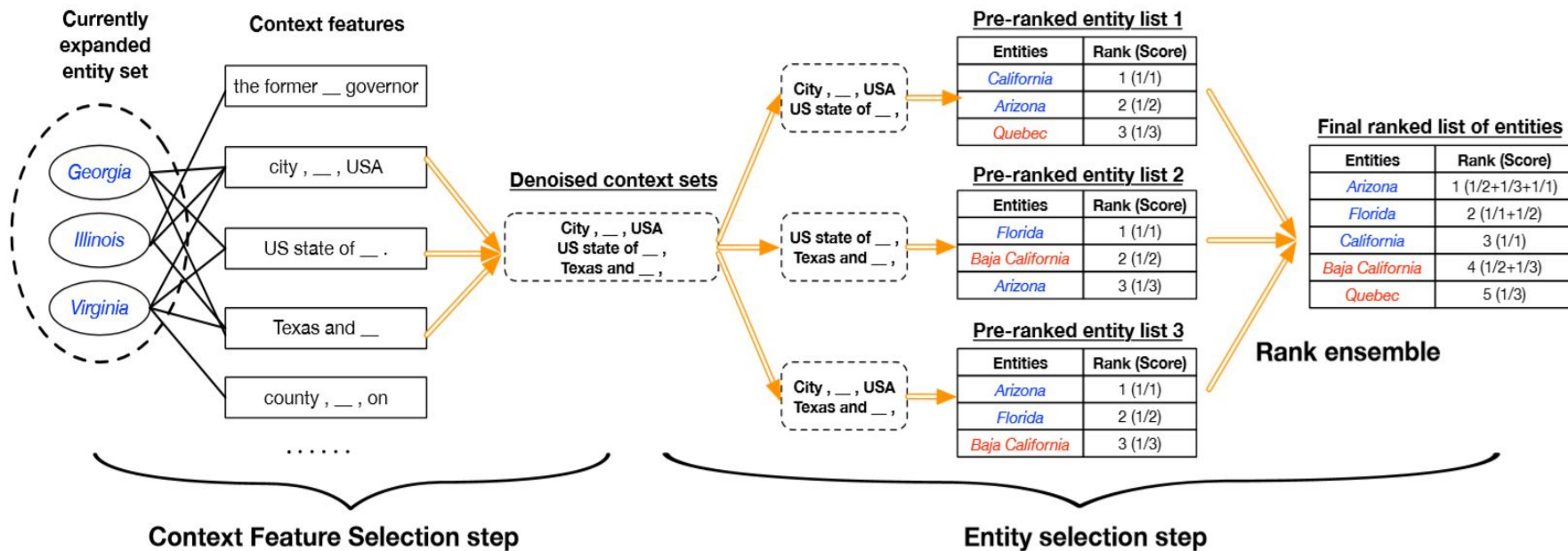


To address these challenges of previous approaches

To overcome the seed intrusion problem, it selects the context features based on distributional similarity instead of using all the available contexts.

To overcome the semantic drift problem, reset the feature pool at the beginning of each iteration. Makes use of an unsupervised ranking based ensemble method at each iteration to refine the entities.

# SetExpan - An iteration



# SetExpan:



- Data Model and Context Features
- Context dependent similarity
- Context feature selection
- Entity selection via rank ensemble

# SetExpan - Data Model and Context features

$$f_{e,c} = \log(1 + X_{e,c}) \left[ \log |E| - \log \left( \sum_{e'} X_{e',c} \right) \right]$$

$X_{e,c}$  is the raw co-occurrence count between entity  $e$  and context feature  $c$

$|E|$  is the total number of candidate entities

Here, each entity  $e$  is treated as a “document” and each of its context feature  $c$  as a “term”.

Data is modeled as a bipartite graph, with candidate entities on one side and their context features on the other. These features are obtained using skip grams and coarse grained types.

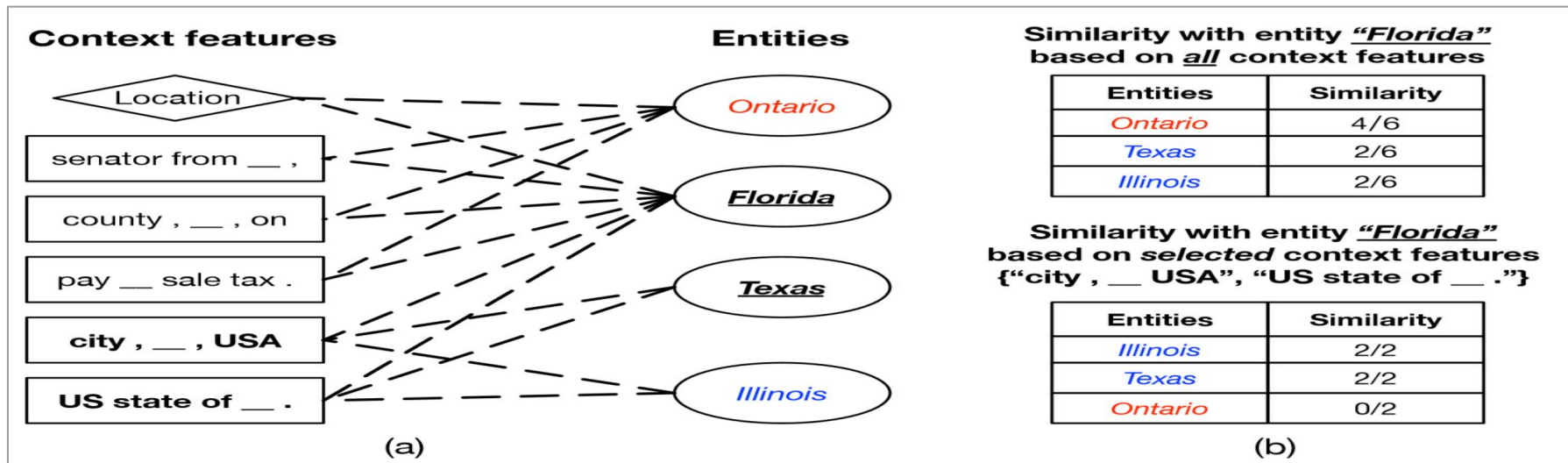
Between each pair of entity ‘ $e$ ’ and context feature ‘ $c$ ’ weight is calculated using TF-IDF transformation.

# SetExpan - Context Dependent Similarity

$$Sim(e_1, e_2 | F) = \frac{\sum_{c \in F} \min(f_{e_1, c}, f_{e_2, c})}{\sum_{c \in F} \max(f_{e_1, c}, f_{e_2, c})}.$$

To find the set of entities that are most similar to the current set. Weighted Jaccard similarity measure is used

Given a set of context features  $F$ , context-dependent similarity is calculated





# SetExpan - Context Feature Selection



Helps find a feature subset  $F^*$  of fixed size  $Q$  that best “profiles” the target semantic class.

Therefore, given such  $F^*$ , the entity-entity similarity conditioned on it can best reflect their distributional similarity with regard to the target class.

However, this is an NP hard problem. Thus, a heuristic method that first scores each context feature based on its accumulated strength with entities in  $X$  and then selects top  $Q$  features with maximum scores is used.

## SetExpan - Context Feature Selection

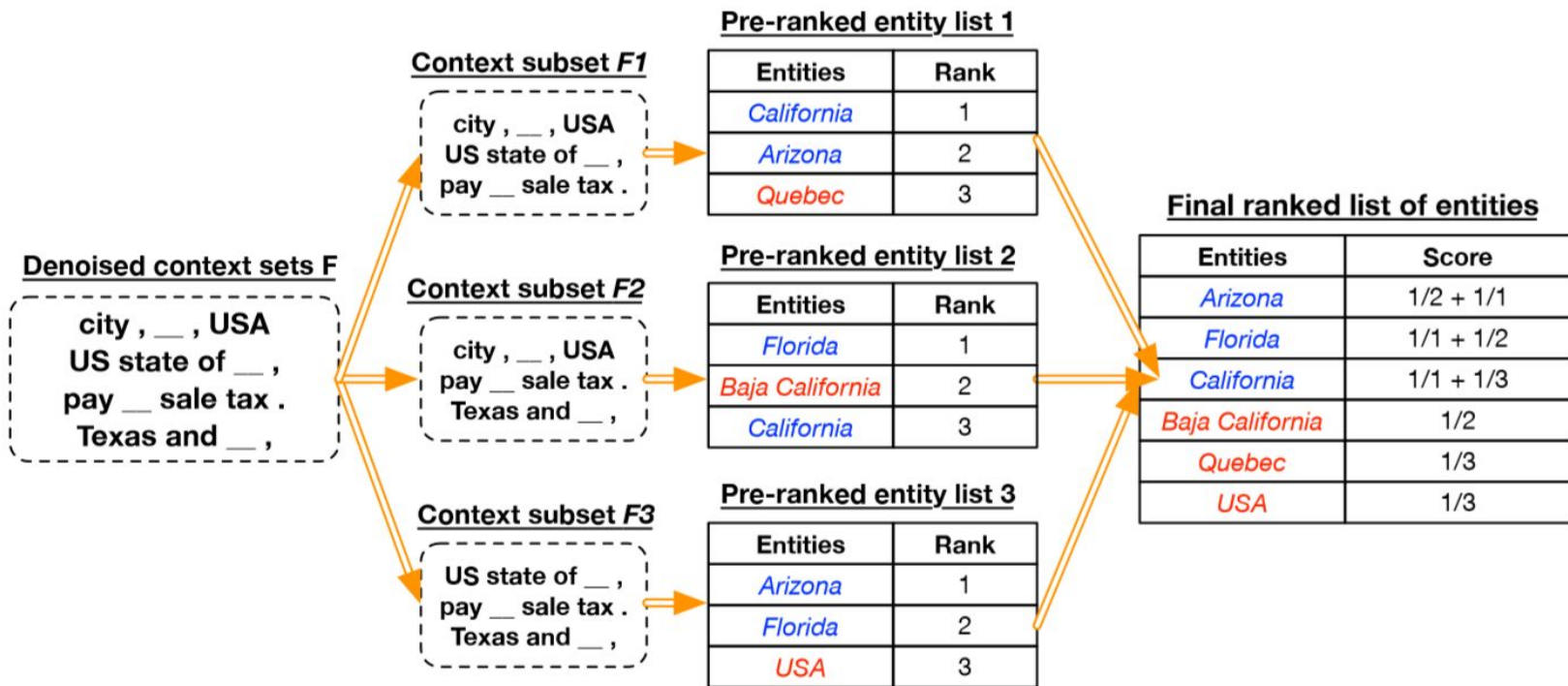
**Example 2** *For demonstration purpose, we again assume all edge weights in Figure 2(a) are equal to 1 and let the currently expanded entity set  $X$  be {“Florida”, “Texas”}. Suppose we want to select two “denoised” context features, we will first score each context feature based on its associated entities in  $X$ . The top 4 contexts will obtain a score 1 since they match only one entity in  $X$  with strength 1, and the 2 contexts below will get a score 2 because they match both entities in  $X$ . Then, we rank context features based on their scores and select 2 contexts with highest scores: “city , \_\_, USA”, “US state of \_\_ .” into  $F$ .*

## SetExpan - Entity selection via rank ensemble:

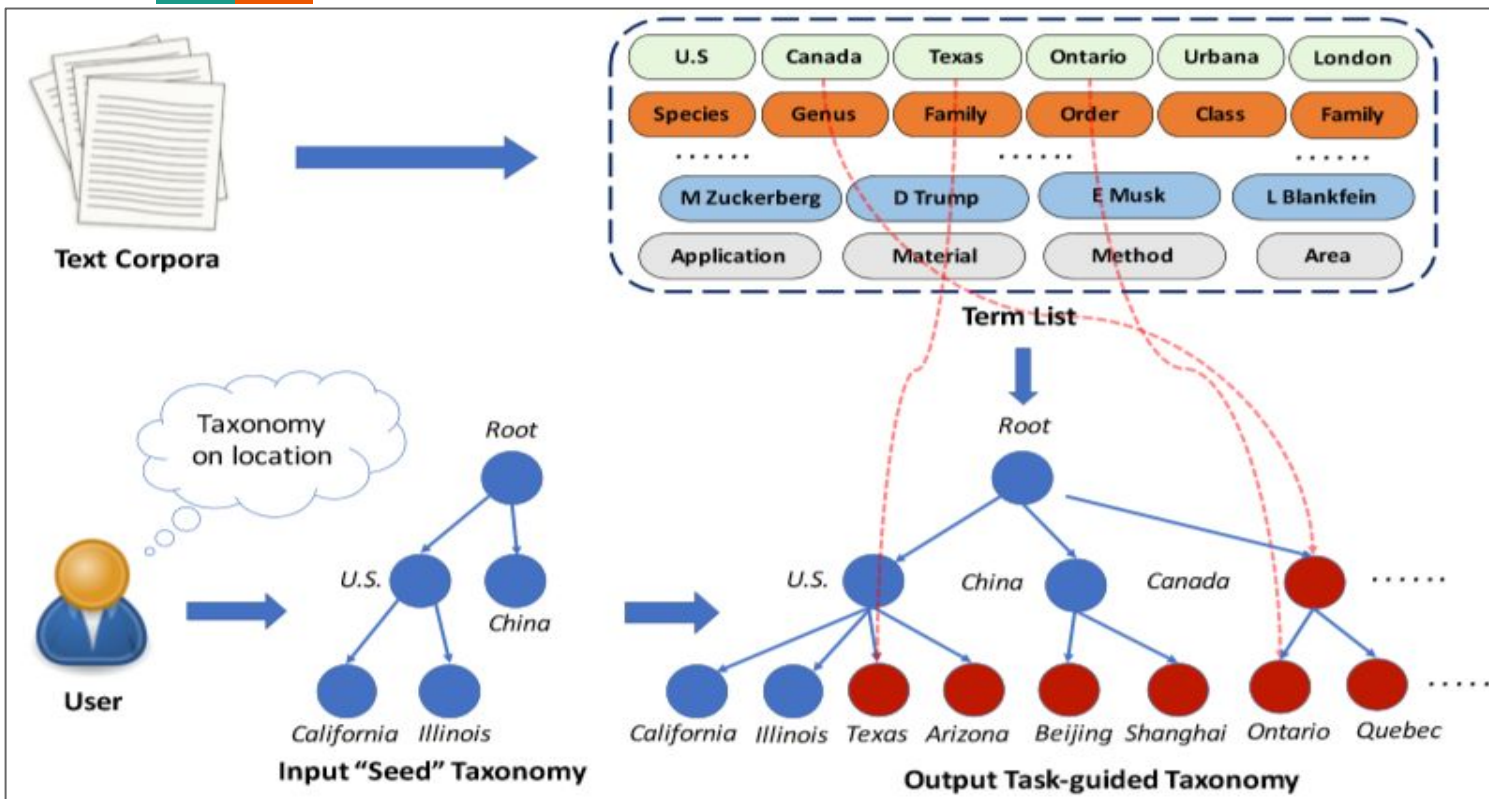
$$\text{score}(e|X, F) = \frac{1}{|X|} \sum_{e' \in X} \text{Sim}(e, e'|F).$$

The algorithm ranks each candidate entity based on its score calculated by the following formula and then adds top-ranked ones into the expanded set.

# SetExpan - Entity selection via rank ensemble:



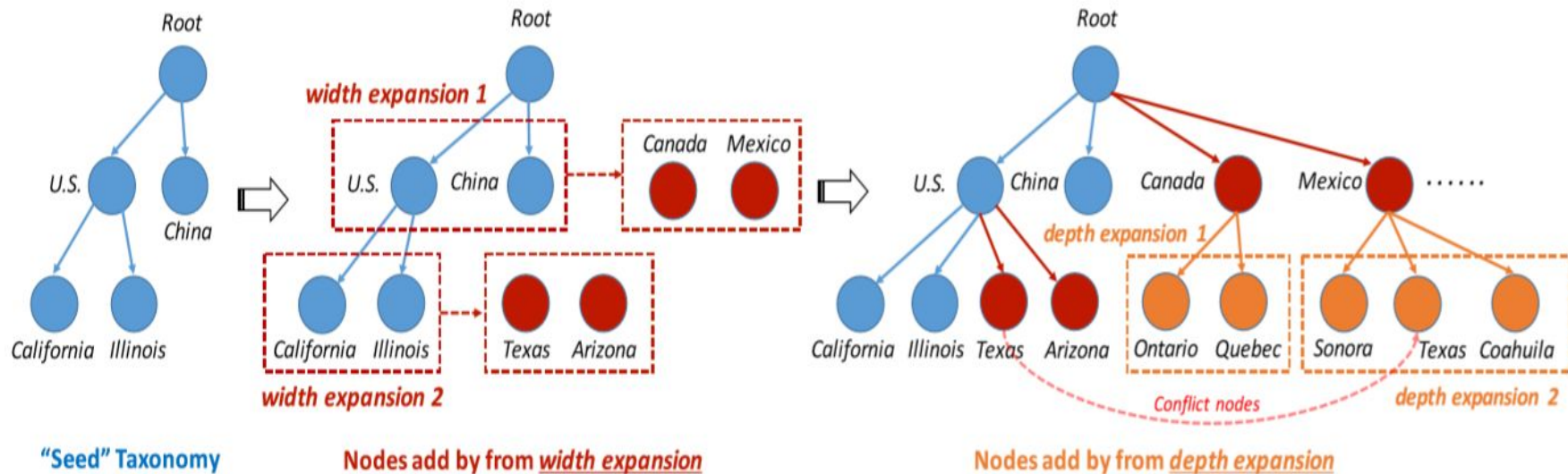
# HiExpan Taxonomy Constructor:



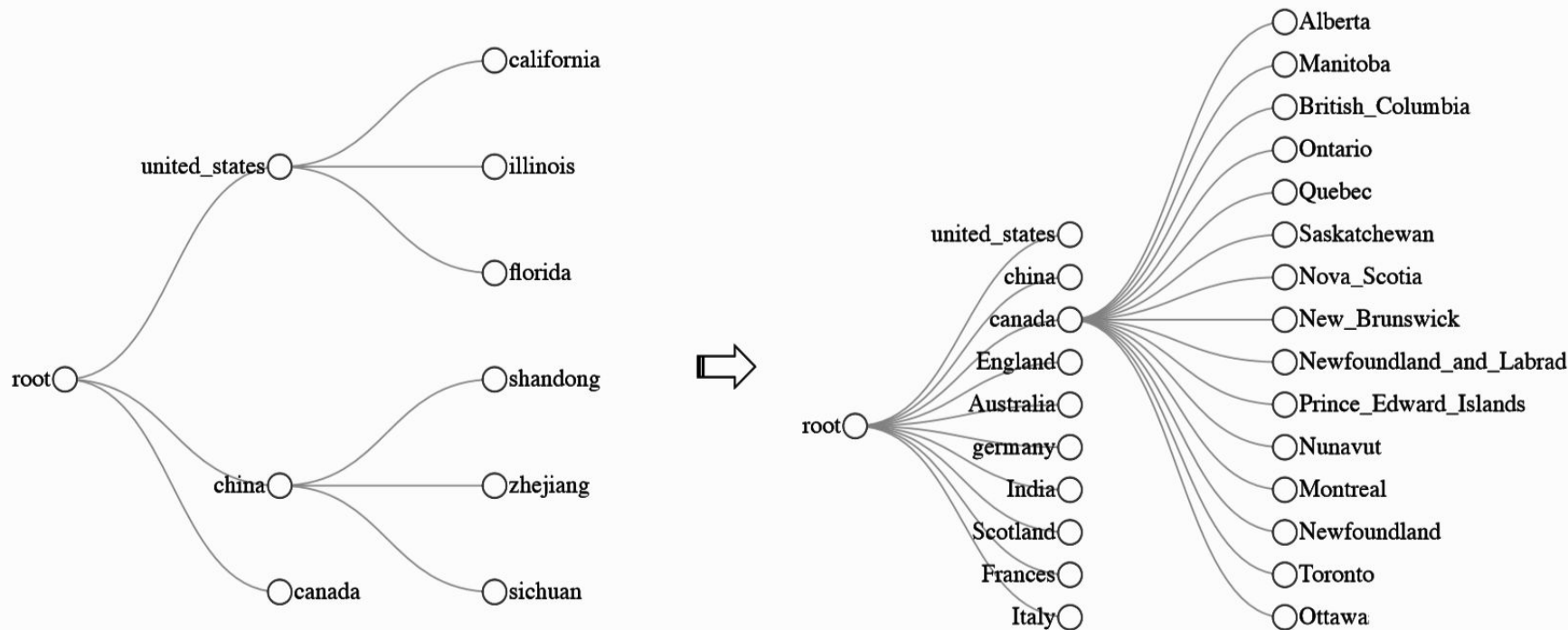
Uses SetExpan  
- Horizontal  
Expansion

Uses REPEL -  
Vertical  
Expansion

# HiExpan Taxonomy Constructor:

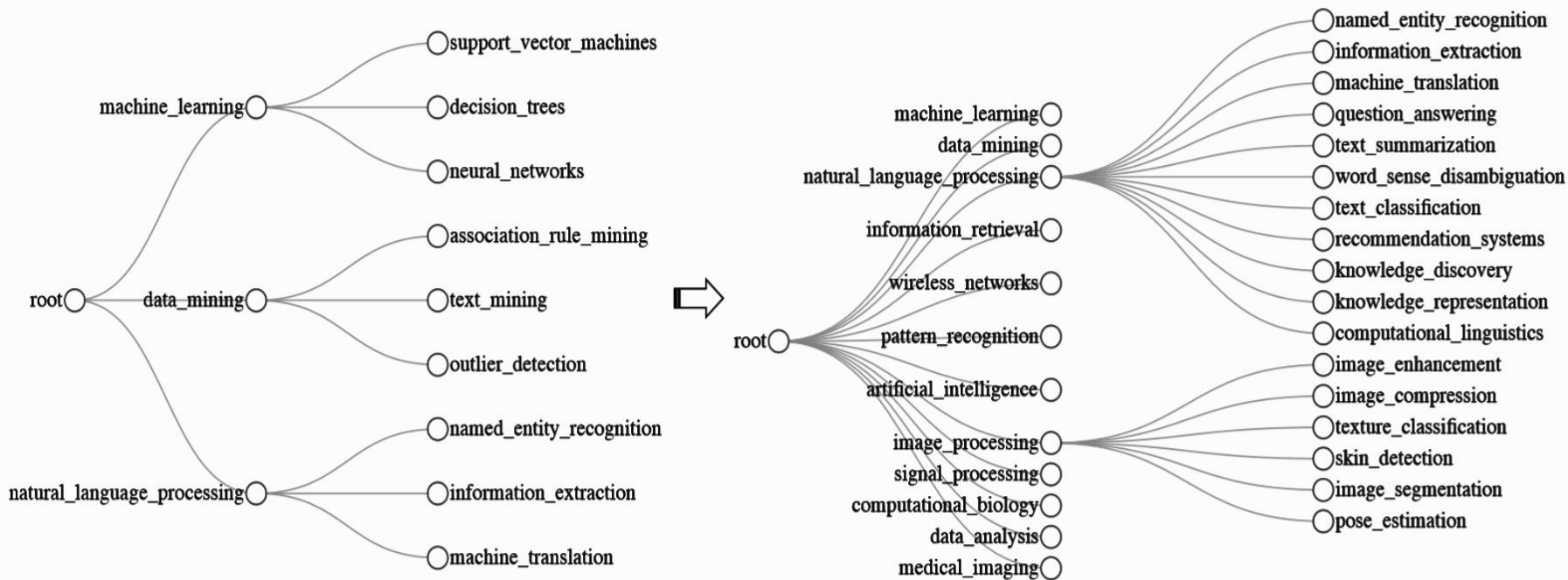


# HiExpan - Results on WikiList





# HiExpan - Results on DBLP





# HiExpan - Quantitative Results:

$$P_a = \frac{|\text{is-ancestor}_{\text{pred}} \cap \text{is-ancestor}_{\text{gold}}|}{|\text{is-ancestor}_{\text{pred}}|},$$

$$R_a = \frac{|\text{is-ancestor}_{\text{pred}} \cap \text{is-ancestor}_{\text{gold}}|}{|\text{is-ancestor}_{\text{gold}}|},$$

$$F1_a = \frac{2P_a * R_a}{P_a + R_a},$$

The quantitative results included  $P_a$ ,  $R_a$ ,  $F1_a$  denote the ancestor-Precision, ancestor-Recall, and ancestor-F1-score, respectively. Similarly, edge-based metrics are  $P_e$ ,  $R_e$ , and  $F1_e$ , respectively.

# HiExpan - Quantitative Results:

Method	Wiki						DBLP						PubMed-CVD					
	$P_a$	$R_a$	$F1_a$	$P_e$	$R_e$	$F1_e$	$P_a$	$R_a$	$F1_a$	$P_e$	$R_e$	$F1_e$	$P_a$	$R_a$	$F1_a$	$P_e$	$R_e$	$F1_e$
HSetExpan	0.740	0.444	0.555	0.759	0.471	0.581	0.743	<b>0.448</b>	<b>0.559</b>	0.739	0.448	0.558	0.524	0.438	0.477	0.513	0.459	0.484
NoREPEL	0.696	0.596	0.642	0.697	0.576	0.631	0.722	0.384	0.502	0.705	<b>0.464</b>	0.560	0.583	<b>0.473</b>	0.522	0.593	<b>0.541</b>	0.566
NoGTO	0.827	0.708	0.763	0.810	0.671	0.734	0.821	0.366	0.506	0.779	0.433	0.556	0.729	0.443	0.551	0.735	0.506	0.599
HiExpan	<b>0.847</b>	<b>0.725</b>	<b>0.781</b>	<b>0.848</b>	<b>0.702</b>	<b>0.768</b>	<b>0.843</b>	0.376	0.520	<b>0.829</b>	0.460	<b>0.592</b>	<b>0.733</b>	0.446	<b>0.555</b>	<b>0.744</b>	0.512	<b>0.606</b>

1. HSetExpan - Iteratively applies SetExpan at each level of taxonomy. For lower levels it uses the child-parent similarity for deciding the best parent to attach the node.
2. NoREPEL - The HiExpan algorithm without the REPEL module. It instead uses a skip gram model for learning term embeddings.
3. NoGTO - HiExpan algorithm without the optimization module.
4. HiExpan - The proposed framework

# What can be improved?



## Problems:

1. HiExpan tends to place synonyms at the same level of taxonomy as they share the semantic meanings and appear in similar contexts. These synonyms tend to make the generated taxonomy less informative, reducing the overall quality.
2. Domain specific corpus needs to be available for input.
  - a. Difficult with new domains coming in frequently
  - b. Corpus for domain widely available compared to corpus for subdomain causing problem in case of constructing a taxonomy of a subdomain.
3. Choice of seeds is subjective

# What can be improved?

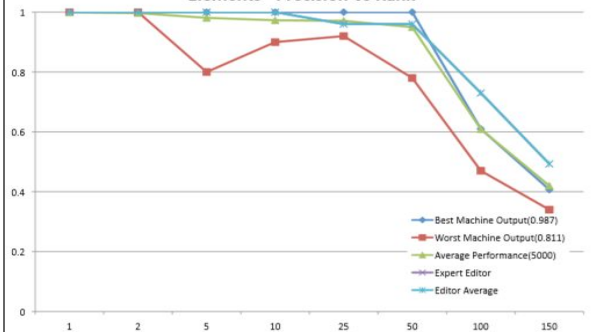


## Solutions:

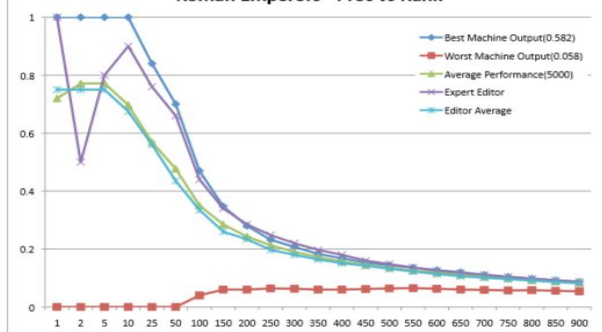
1. Need to incorporate “Knowledge + Context” in taxonomy construction. A hierarchical clustering approach for this has been proposed by Microsoft.
2. To remove the subjectivity of the seeds, need to filter them by removing,
  - a. Prototypicality - Words which are most representative of a domain. The high frequency of these words includes a lot of variety in contexts which may cause semantic drift in the generated tree.
  - b. Ambiguity - Polysemy of seed can introduce seed intrusion in the taxonomy. This can be avoided by providing a domain specific corpus like in the case of HiExpan, but when it isn't available this ambiguity needs to be removed.
  - c. Coverage - Coverage of a seed set for a concept is the amount of semantic space which the seed shares in common with the semantic space defined by the concept.

# Effect of choice of seeds:

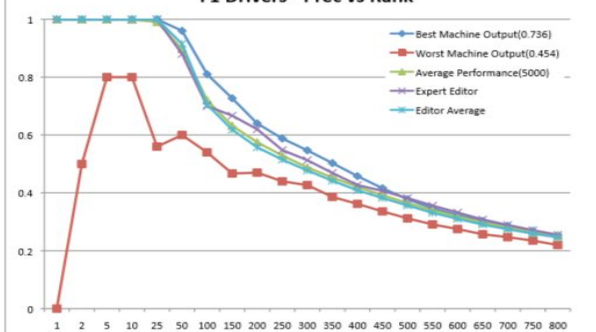
Elements - Precision Vs Rank



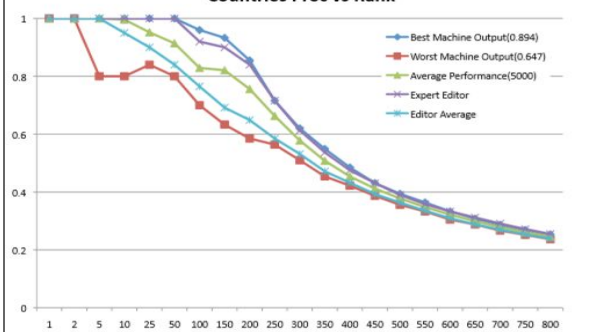
Roman Emperors - Prec vs Rank



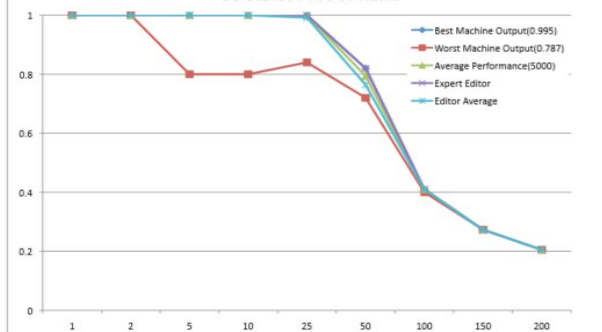
F1 Drivers - Prec vs Rank



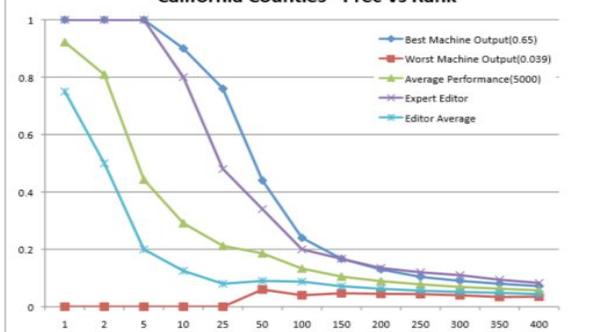
Countries Prec vs Rank



US States Prec vs Rank



California Counties - Prec Vs Rank





**Thank you!**