The final project has been completed using various topics learned in class, like classes, functions, etc. Data structures used: classes, doubly linked list, arrays.

Stated below are the different classes used, as well as the functions they contain and the use of the functions.

## **CLASS: ACCOUNT**

## Functions:

getBalance - this function is used to get the current balance of the account

setBalance - this function is used to set the balance of the account

printHistory - this function will print the entire transaction history for the account

### **CLASS: BANK ACCOUNT**

# Functions:

printDetails - this function will print all the details corresponding to the bank account printHistory - this is the function that will print the entire transaction history for the bank account addHistory - this function will be used to add transaction history to the file for the bank account depositMoney - function to deposit money into the bank account withdrawMoney - function to withdraw money from the bank account

## **CLASS: DOUBLY LINKED LIST**

### Functions:

getHead - returns a pointer to the empty head of the linked list

getTail - returns a pointer to the empty tail of the linked list

getSize - returns the size of the linked list in terms of the number of nodes in it (exclusing the head and tail nodes)

insertNode - insert a node before the tail

deleteNode - delete a node given a certain name

findNode - find a node with a certain name

findNodeByPosition - this function will find a node given the position of the node

swapNode - swaps the nodes at position 1 and 2

printList - prints the entire linked list

#### **CLASS: HELPER FUNCTION**

### Functions:

convertToString - Convert a double to string, with two decimal points convertTimetoString - Converts a long to string directly getDate - returns date in mm/dd/yyyy format getTime - returns time in hh:mm:ss format checkFile - checks whether file exists or not

clearFile - clears the entire file searchFile - Search the file to find the line that has the certain string getLineNum - returns the number of lines in the file printAllLines - prints all the content of the file addToLastLine - add a string to the last of the file getLastLine - prints the last line of the file

#### **CLASS: NODE**

## Functions:

set\_num\_stock - this function helps to set the number of stocks get\_num\_stock - this function will return the number of stocks get\_name\_stock - returns the name of the stock getPrice - returns the price of the stock

## **CLASS: SORT STRATEGY**

Contains two derived classes: SelectionSort and BubbleSort to determine which type of sorting technique to use. These classes contain the functions

<u>Functions</u>:

sortDoublyLinkedList - to sort the linked list

## **CLASS: STOCK ACCOUNT**

### **Functions:**

get\_portfolio\_from\_file - get portfilio value from file
set\_portfolio - set portfolio value and store it to file
get\_portfolio - get portfolio value
printDetails - prints all the properties and details of the stock account
printHistory - prints all the transactions of the stock account
getAllStock - get all stock from file and store it to doubly linked list
findPriceByName - find the price of a stock randomly from files by using its name
showStockDetails - show the detail of a stock
sellShares - function used to sell stocks
buyShares - function used to buy stocks
updateStockFile - this function writes the new stock information to file
updatePortfolio - this function writes the new portfolio value along with the time to file
addHistory - add history transactions to file

The program displays the menu and based on the user's input, performs various different actions (like buying a share, selling a share, etc.). The out put obtained from this project is shown below:

Welcome to the Account Management System. Please select an account to access: Stock Portfolio Account 2. Bank Account Settings (Design Pattern: Strategy) 4. Exit Option: 1 Stock Portfolio Account Please select an option : 1. Display the price for a stock symbol 2. Display the current portfolio 3. Buy shares 4. Sell shares 5. View a graph for the portfolio value 6. View transaction history 7. Return to previous menu Option: 1 Please enter the stock symbol: GOOG Company Symbol Price per share GOOG \$569.96

Stock Portfolio Account Please select an option :

- 1. Display the price for a stock symbol
- 2. Display the current portfolio
- 3. Buy shares
- 4. Sell shares
- 5. View a graph for the portfolio value
- 6. View transaction history
- 7. Return to previous menu

Option: 2 Using bubble sort.

Cash balance = \$10000
CompanySymbol Number PricePerShare TotalValue
You do not have any stock yet.
Total portfolio value: \$10000

```
Stock Portfolio Account
Please select an option :
1. Display the price for a stock symbol
2. Display the current portfolio
3. Buy shares
4. Sell shares
5. View a graph for the portfolio value
6. View transaction history
7. Return to previous menu
Option: 3
Please enter the stock symbol you wish to purchase:
Please enter the number of shares:
Please enter the maximum amount you are willing to pay per share:
You have purchased 5 shares of GOOG at $569.96 for a total of $2849.82.
Stock Portfolio Account
Please select an option :
1. Display the price for a stock symbol
2. Display the current portfolio
3. Buy shares
4. Sell shares
5. View a graph for the portfolio value
6. View transaction history
7. Return to previous menu
Option: 3
Please enter the stock symbol you wish to purchase:
Please enter the number of shares:
Please enter the maximum amount you are willing to pay per share:
$100
```

Transaction failed: Your price is too low.

```
Stock Portfolio Account
Please select an option:

1. Display the price for a stock symbol

2. Display the current portfolio

3. Buy shares

4. Sell shares

5. View a graph for the portfolio value

6. View transaction history

7. Return to previous menu

Option: 3
Please enter the stock symbol you wish to purchase:
AAPL
Please enter the number of shares:

5
Please enter the maximum amount you are willing to pay per share:
$500
You have purchased 5 shares of AAPL at $199.92 for a total of $999.60.
```

```
Stock Portfolio Account
Please select an option :
1. Display the price for a stock symbol
2. Display the current portfolio
3. Buy shares
4. Sell shares
5. View a graph for the portfolio value
6. View transaction history
7. Return to previous menu
Option: 4
Please enter the stock symbol you wish to sell:
Please enter the number of shares:
Please enter the minimum amount you are willing to sell per share:
Transaction failed: Price per stock is lower than what you want to sell for
Stock Portfolio Account
Please select an option :
1. Display the price for a stock symbol
2. Display the current portfolio
3. Buy shares
4. Sell shares
5. View a graph for the portfolio value
6. View transaction history
7. Return to previous menu
Option: 4
Please enter the stock symbol you wish to sell:
Please enter the number of shares:
Please enter the minimum amount you are willing to sell per share:
You have sold 2 shares of GOOG at $568.96 for a total of $1137.93.
```

Stock Portfolio Account

Please select an option :

- Display the price for a stock symbol
   Display the current portfolio
- 3. Buy shares 4. Sell shares
- 5. View a graph for the portfolio value
- 6. View transaction history
- 7. Return to previous menu

Option: 2

Using bubble sort.

Cash balance = \$7288.51

CompanySymbol Number PricePerShare TotalValue GOOG 3 \$569.96 \$1709.89 \$199.92 AAPL 5 \$999.60

Total portfolio value: \$9998.00

# Stock Portfolio Account

Please select an option :

- 1. Display the price for a stock symbol
- 2. Display the current portfolio
- 3. Buy shares
- 4. Sell shares
- 5. View a graph for the portfolio value 6. View transaction history
- 7. Return to previous menu

Option: 6

Event	CompSymbol	Number	PricePerShare	TotalValue	Time
Buy	GOOG	5	\$569.96	\$2849.82	22:45:0
Buy	AAPL	5	\$199.92	\$999.60	22:45:40
Sell	GOOG	2	\$568.96	\$1137.93	22:46:58

```
Stock Portfolio Account
Please select an option :
1. Display the price for a stock symbol
2. Display the current portfolio
3. Buy shares
4. Sell shares
5. View a graph for the portfolio value
6. View transaction history
7. Return to previous menu
Option: 7
Welcome to the Account Management System.
Please select an account to access:
1. Stock Portfolio Account
2. Bank Account
3. Settings (Design Pattern: Strategy)
4. Exit
Option: 2
Stock Portfolio Account
Please select an option :
1. View account balance
2. Deposit money
3. Withdraw money
4. Print out history
5. Return to previous menu
Option: 1
You have $7288.51 in your bank account.
Stock Portfolio Account
Please select an option :
1. View account balance
2. Deposit money
3. Withdraw money
4. Print out history
5. Return to previous menu
```

Option: 2

Please enter the amount you wish to deposit:

\$3000

You have successfully deposit \$3000.00. You have \$10288.51 in your bank account.

Stock Portfolio Account
Please select an option :

- 1. View account balance
- 2. Deposit money
- 3. Withdraw money
- 4. Print out history
- 5. Return to previous menu

Option: 4

Event	Amount	Date	Balance
BuyStk	\$2849.82	12/23/2022	\$7150.18
BuyStk	\$999.60	12/23/2022	\$6150.58
SellStk	\$1137.93	12/23/2022	\$7288.51
Deposit	\$3000.00	12/23/2022	\$10288.51

Stock Portfolio Account Please select an option :

- 1. View account balance
- 2. Deposit money
- 3. Withdraw money
- 4. Print out history
- 5. Return to previous menu

Option: 5

