



# REPORT ON FINANCIAL ANALYSIS OF



SUMMARY  
DASHBOARD

INCOME STATEMENT  
DASHBOARD

BALANCESHEET  
DASHBOARD

FINANCIAL  
DASHBOARD

INCOME STATEMENT  
ANALYSIS DASHBOARD

BALANCESHEET ANALYSIS  
DASHBOARD

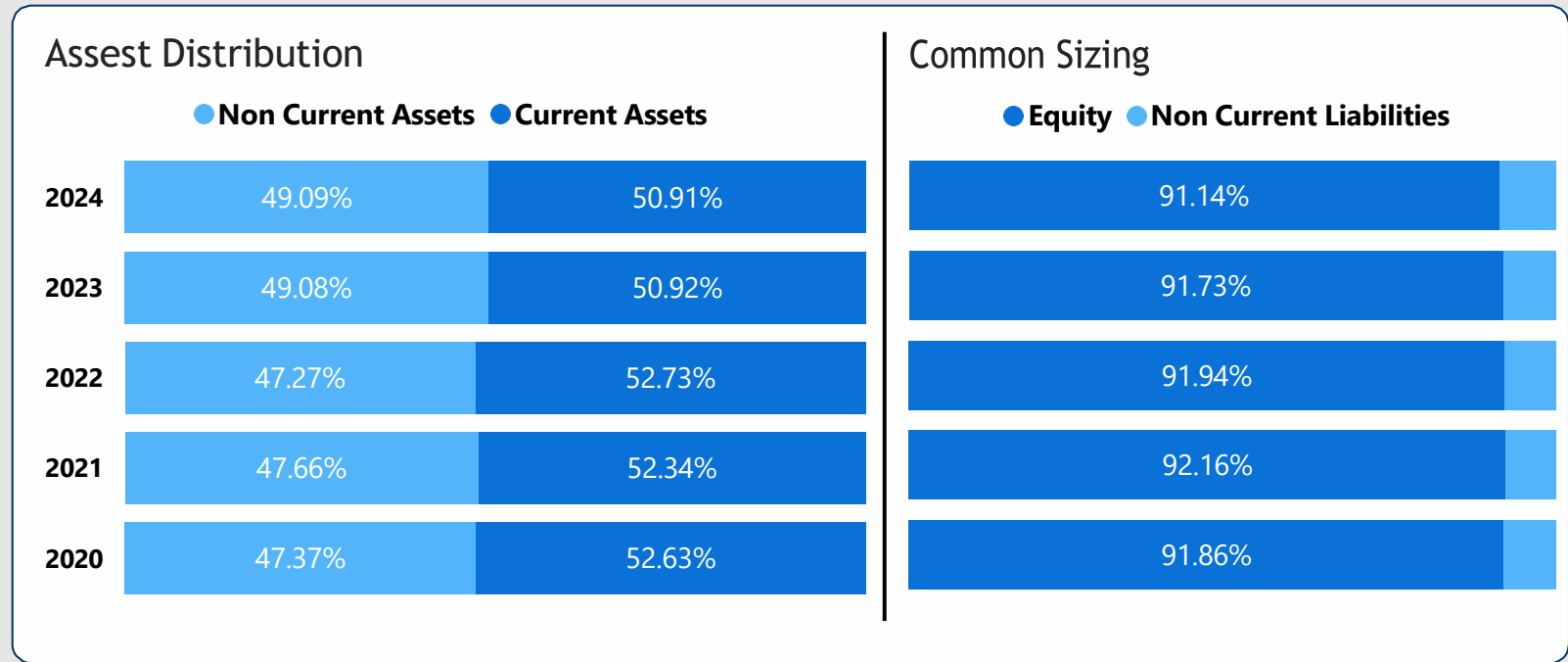
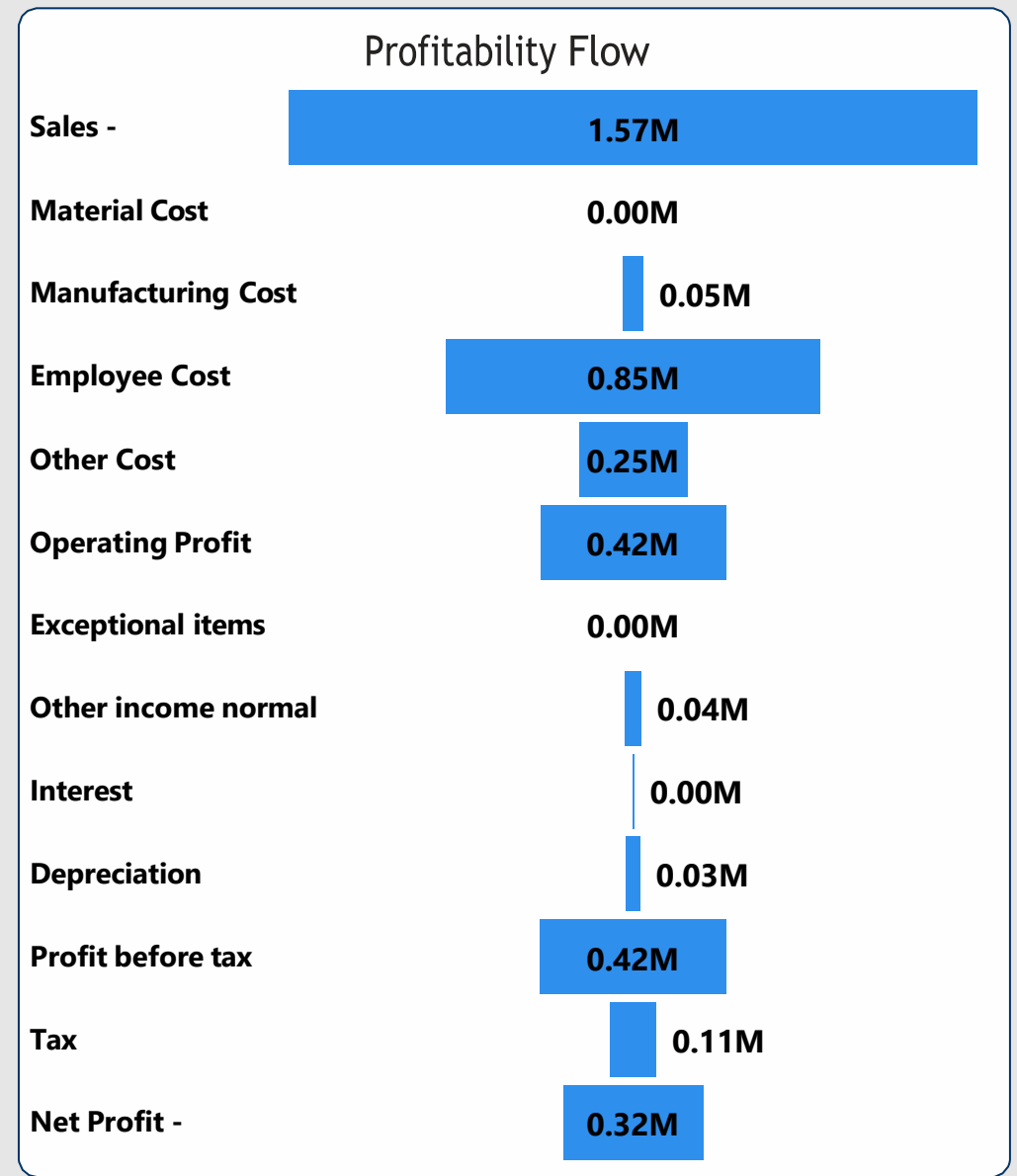
CASH FLOW  
DASHBOARD

RATIO ANALYSIS  
DASHBOARD



2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
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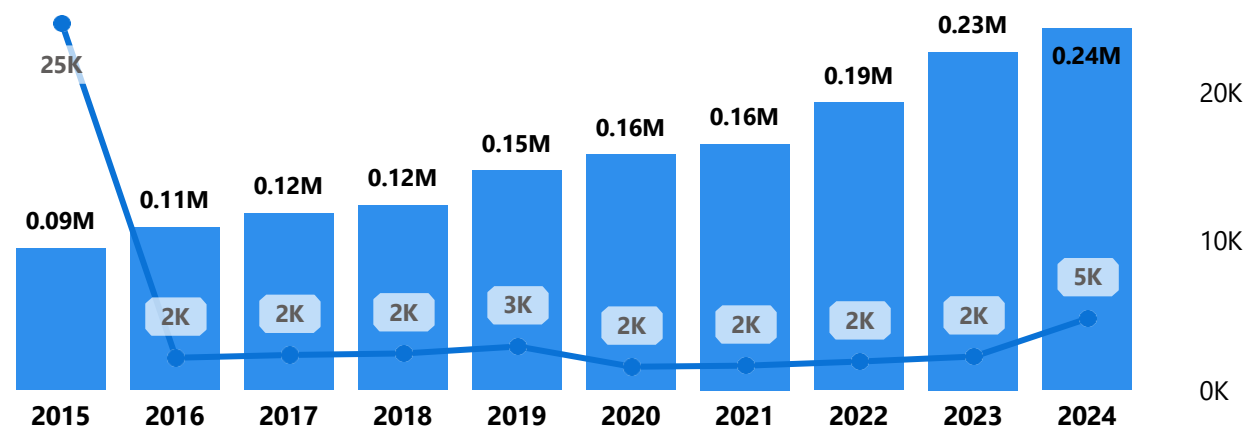
Sales	COGS	EBITDA	PAT
1.57M	46.73K	423.30K	319.06K
YOY % change	YOY % change	YOY % change	YOY % change
18.12%	11.49%	17.37%	16.79%





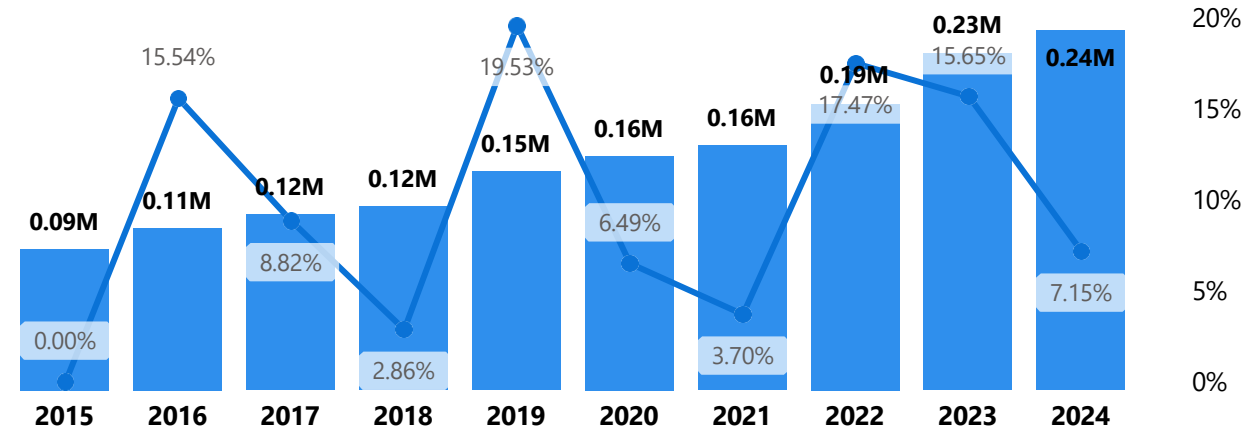
## Sales Vs COGS

● Total sales ● Actual Total COGS



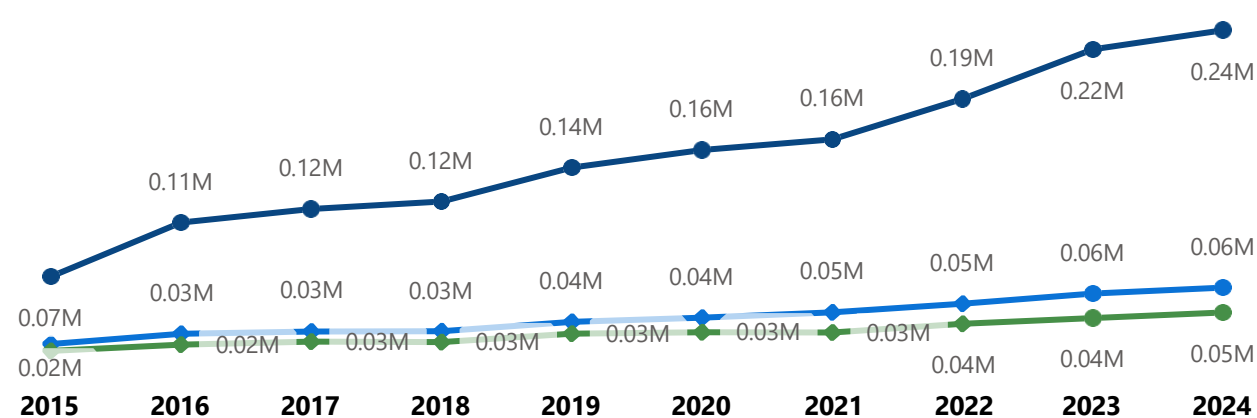
## Sales Trend

● Total sales ● % change



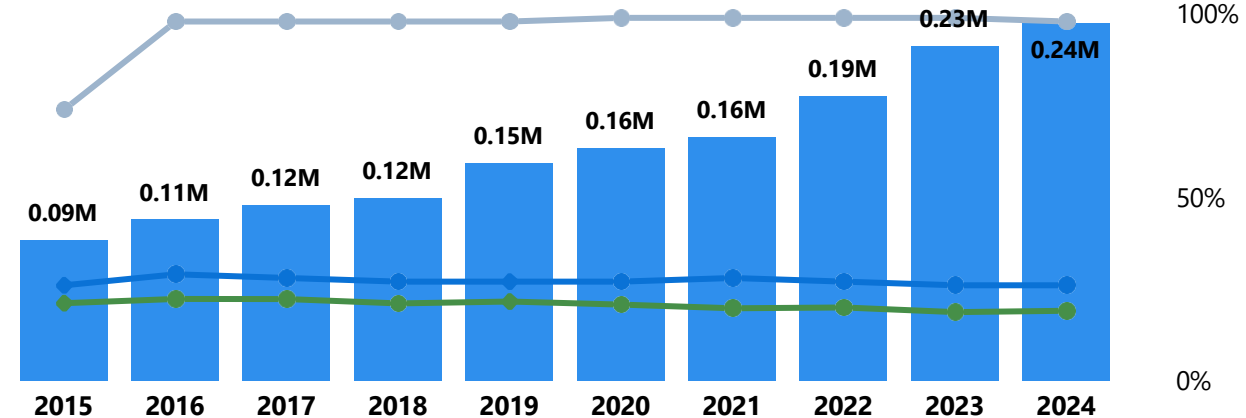
## GP Vs EBITDA Vs PAT

● Gross profit ● Actual Total EBITDA ● Actual Total PAT



## SALES Vs EBITDA Vs GP Vs PAT

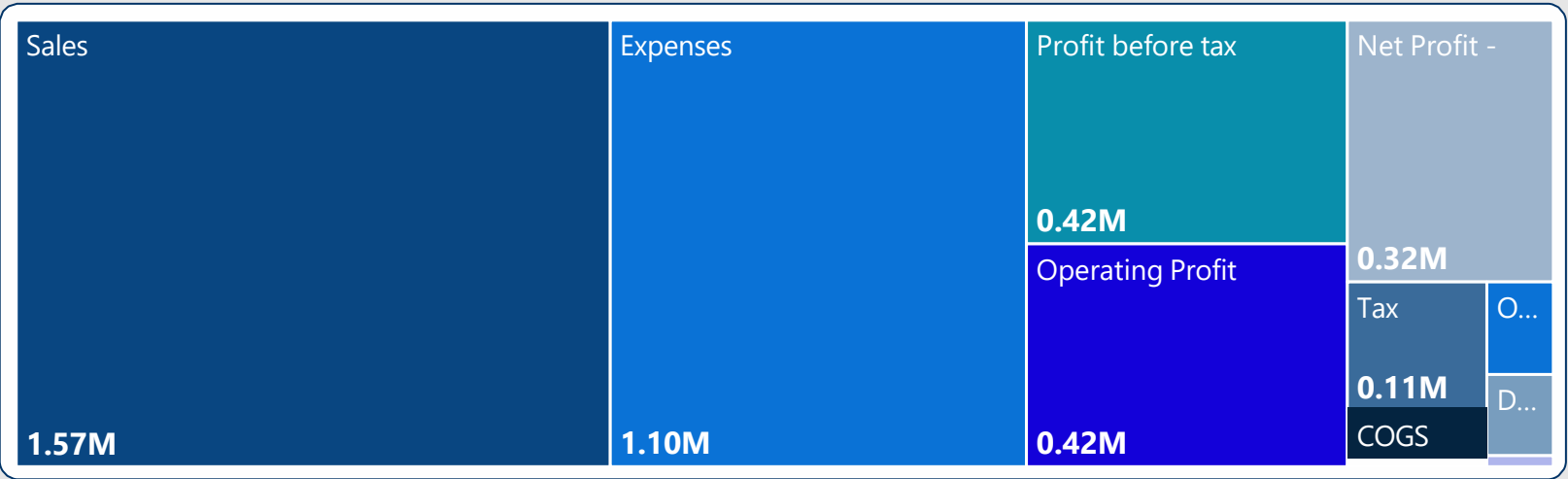
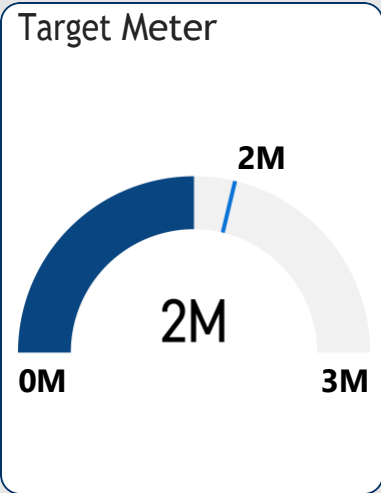
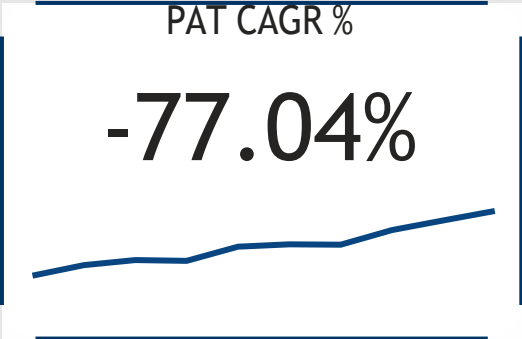
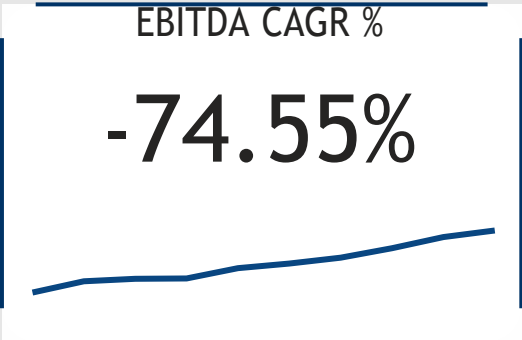
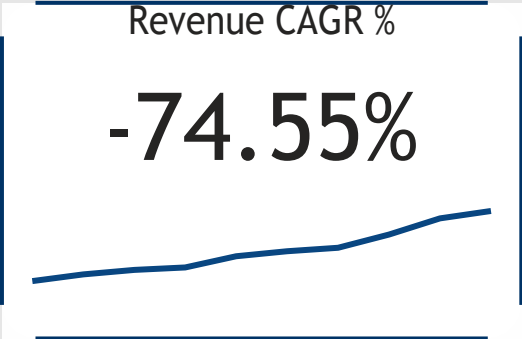
● Total sales ● GP % ● EBITDA % ● PAT %



tcs INCOME STATEMENT DASHBOARD



2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
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Profit & Loss Sheet										
P&L_Main_Head	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
[-] Sales										
Sales -	94648	108646	117966	123104	146463	156949	164177	191754	225458	24
[+] COGS	24608	2173	2359	2462	2929	1569	1642	1918	2255	
[+] Expenses	45431	74965	82576	87404	103988	113003	116566	138063	164584	17
[+] Operating Profit	24608	31507	33030	33238	39545	42376	45970	51774	58619	6
[+] Other Income	3719	3084	4221	3642	4311	4592	1916	4018	3449	
[+] Interest	104	33	32	52	198	924	637	784	779	
[+] Depreciation	1799	1888	1987	2014	2056	3529	4065	4604	5022	
Profit before tax	26298	31840	34513	34092	41563	42248	43760	51687	56907	6

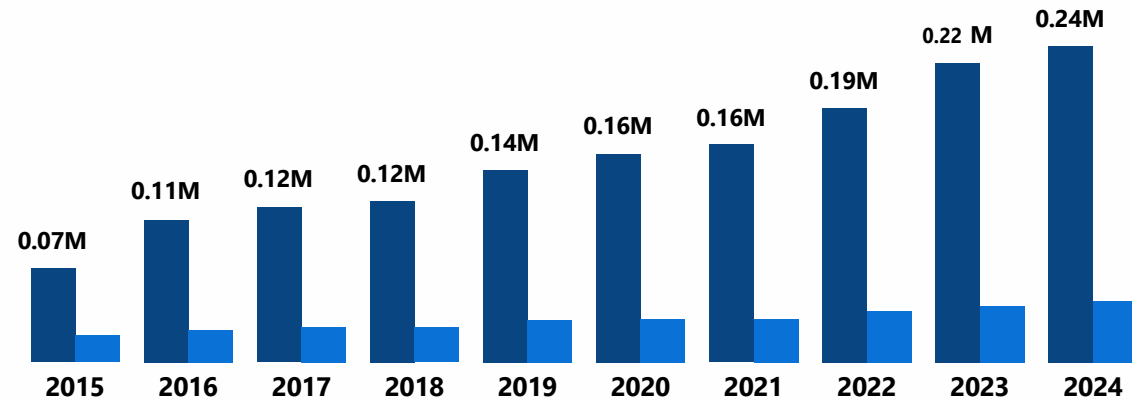
CAGR % - Compound Annual Growth Rate

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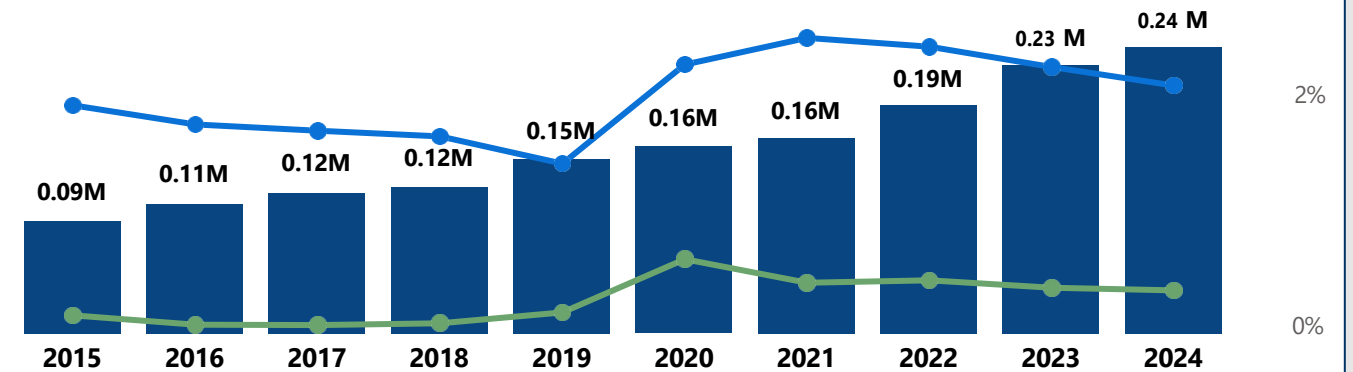
## Gross profit Vs PAT

● Gross profit ● Actual Total PAT



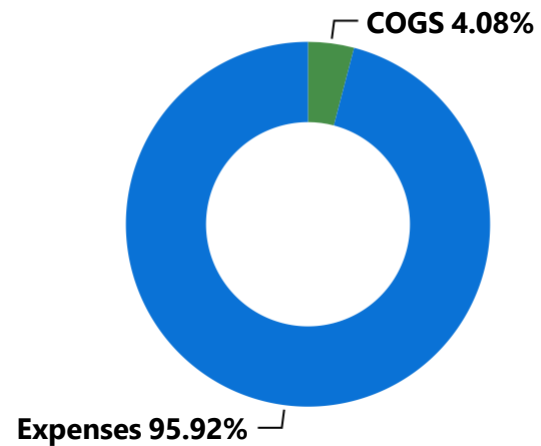
## Sales Vs Depreciation % and Interest %

● Total sales ● Depreciation % ● Interest %



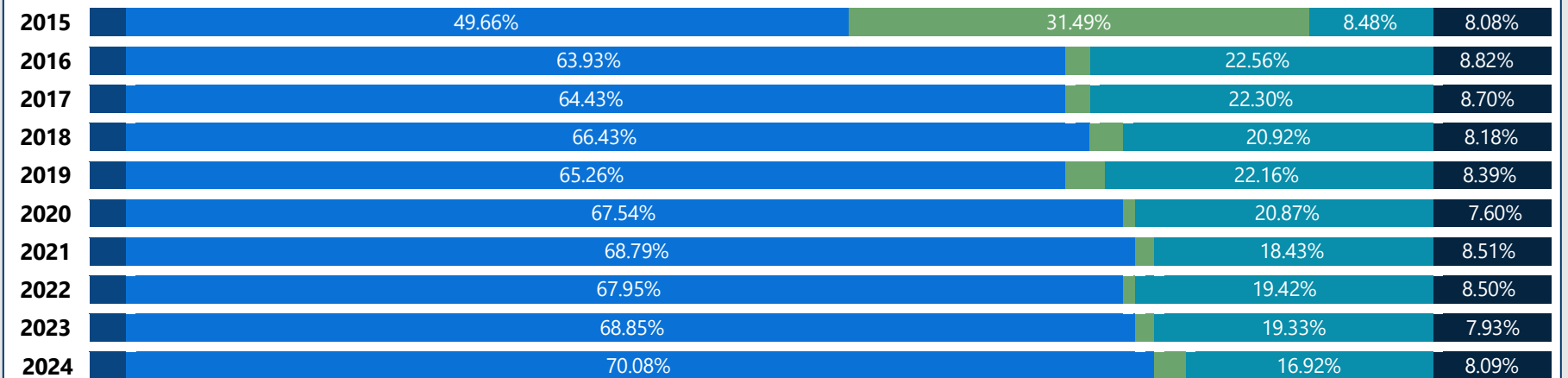
## COGS Vs Expense

● COGS ● Expenses



## Expense Distribution

● Depreciation ● Employee Cost ● Manufacturing Cost ● Material Cost ● Other Cost ● Tax



2015

2016

2017

2018

2019

2020

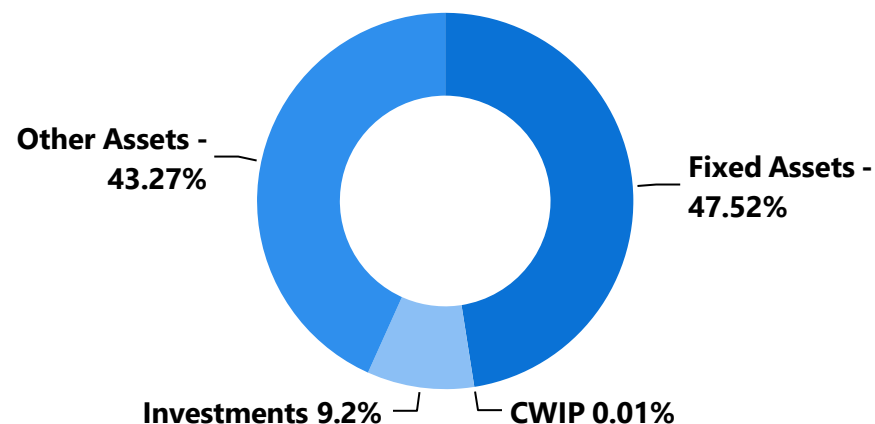
2021

2022

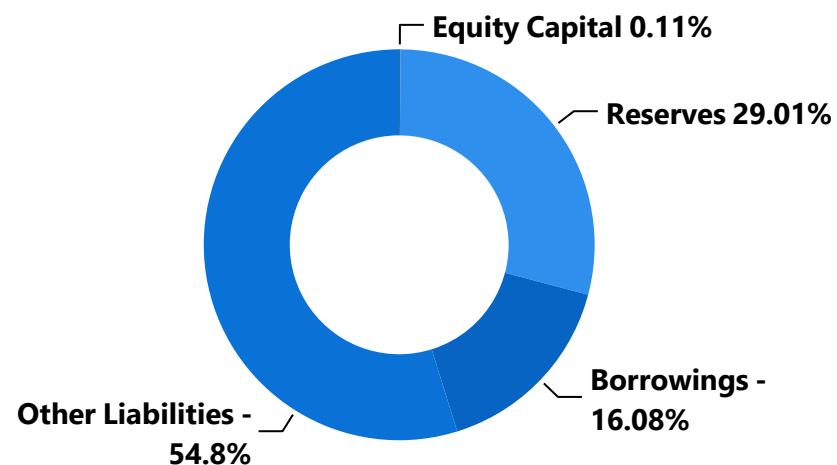
2023

2024

### Assets Bifurcation

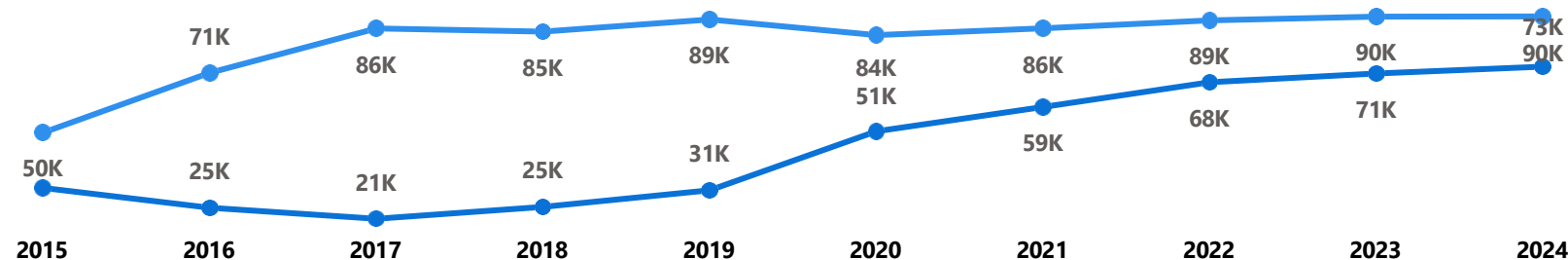


### Expense Bifurcation



### Reserves Vs Borrowings

● Reserves ● Borrowings -



### Balance Sheet

BS_MainHead	2015	2016	2017	2018	2019	2020	2021
Shareholder Equity & Liabilities							
Equity							
Equity Capital	196	197	197	191	375	375	370
Reserves	50439	70875	86017	84937	89071	83751	86063
Non Current Liabilities	22741	17268	16137	20010	24473	44168	51354
Current Liabilities	106719	117032	129846	136796	150476	169286	187143
Total Liabilities	6508	7959	8681	9359	9832	18645	18524
Assests							
Non Current Assets	101196	121194	138866	146482	158923	172530	189738
Current Assets	130182	139238	149042	160547	184792	191720	208394

CWIP - Capital Work In Progress

# tcs BALANCE SHEET ANALYSIS



2015

2016

2017

2018

2019

2020

2021

2022

2023

2024

Working Capital

256K

Current Ratio

1.14

Debt : Equity

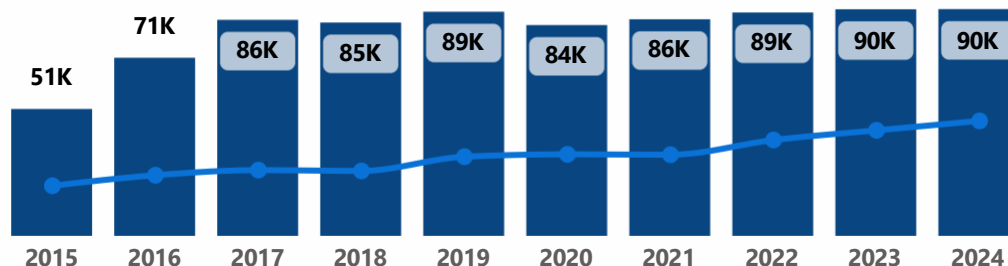
0.05

Assest Turnover

1.35

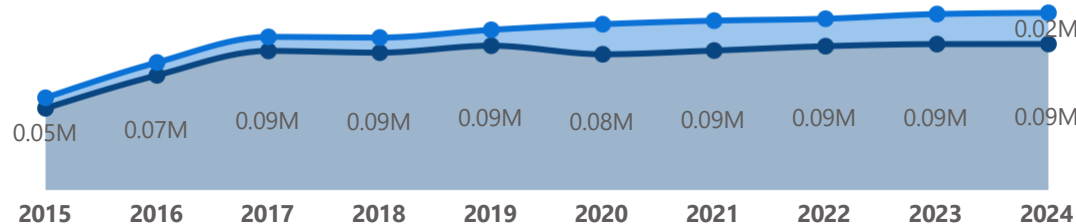
Equity Vs PAT

● Sum of Value ● Actual Total PAT



Liabilities Vs Equity Vs Assest

● Equity ● Total Liabilities



Reserves

Investments

820K

325K

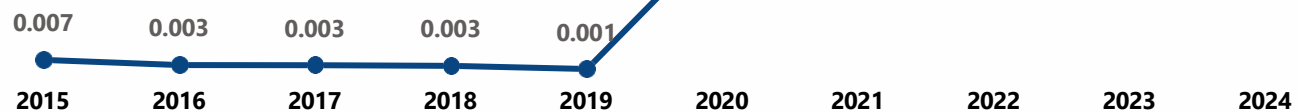
Other Assets -

Borrowi...

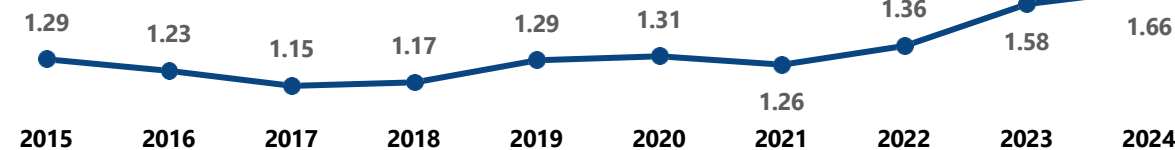
111K

41K

Debt:Equity Trend



Assest Turnover Trend



# tcs CASH FLOW DASHBOARD

2015

2016

2017

2018

2019

2020

2021

2022

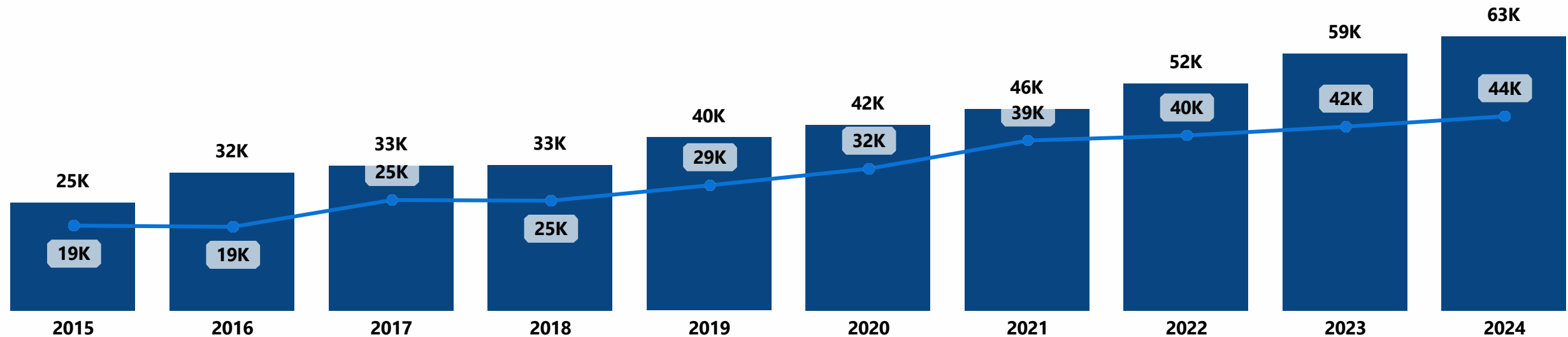
2023

2024

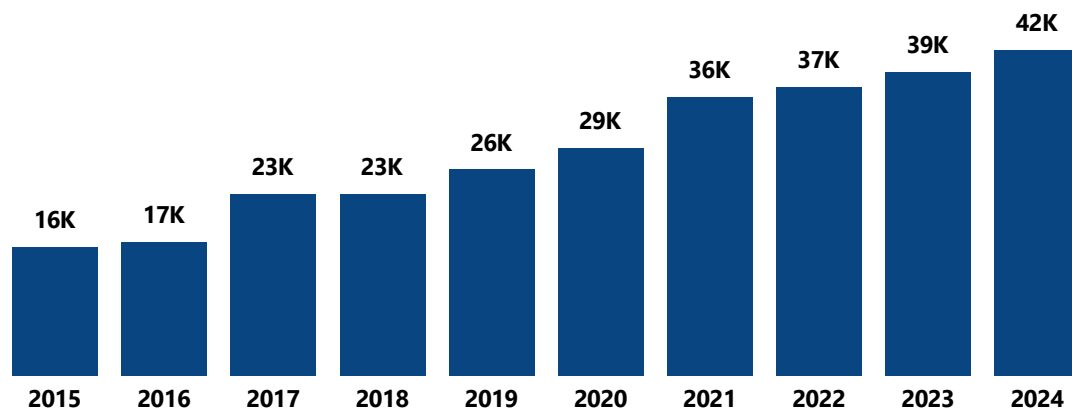


## EBITDA Vs CFO

● Actual Total EBITDA ● CFO



## Free Cash Flow Trend



CF_MainHead	2015	2016	2017	2018	2019	2020
Cash from Operating Activity -	39484	33274	49815	49925	55017	60
Cash from Investing Activity -	-3615	-10020	-33790	6208	3290	17
Cash from Financing Activity -						
Cash from Financing Activity -	-17168	-9666	-11026	-26885	-27897	-39
Proceeds from shares	0	2	0	0	0	
Proceeds from borrowings	43	0	87	0	0	
Repayment of borrowings	0	-73	0	-19	-181	

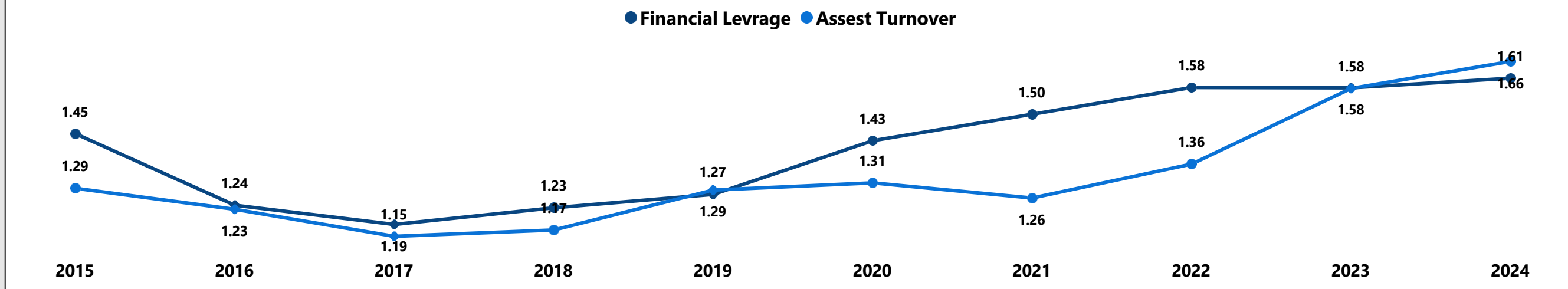
CFO - Cash Flow from Operations



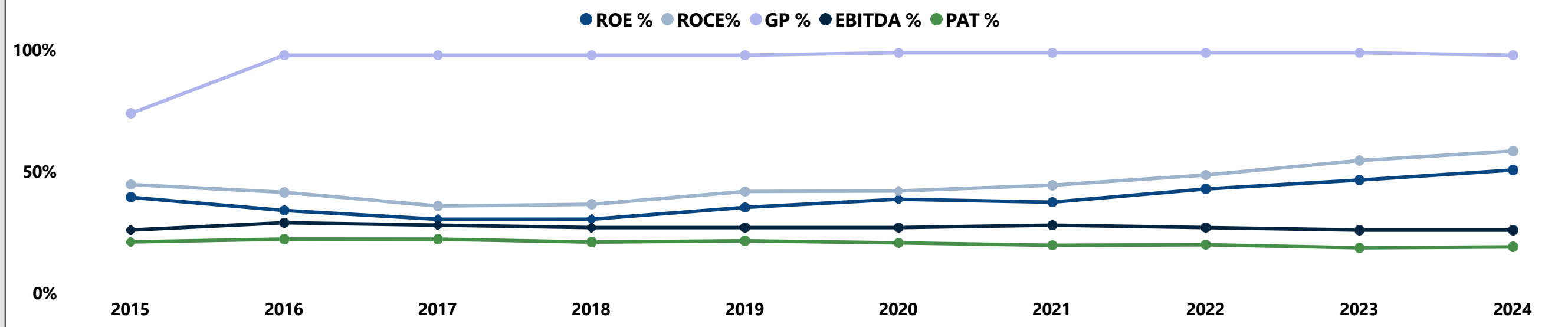
# tcs RATIO ANALYSIS DASHBOARD



## Financial Leverage Vs Assest Turnover



## ROE% Vs ROCE% Vs GP% Vs EBITDA% Vs PAT%



ROE - Return On Equity | ROCE - Return On Capital Employed