

VASU

Vision
2020



Claim Module

- **4 types of Claim :**

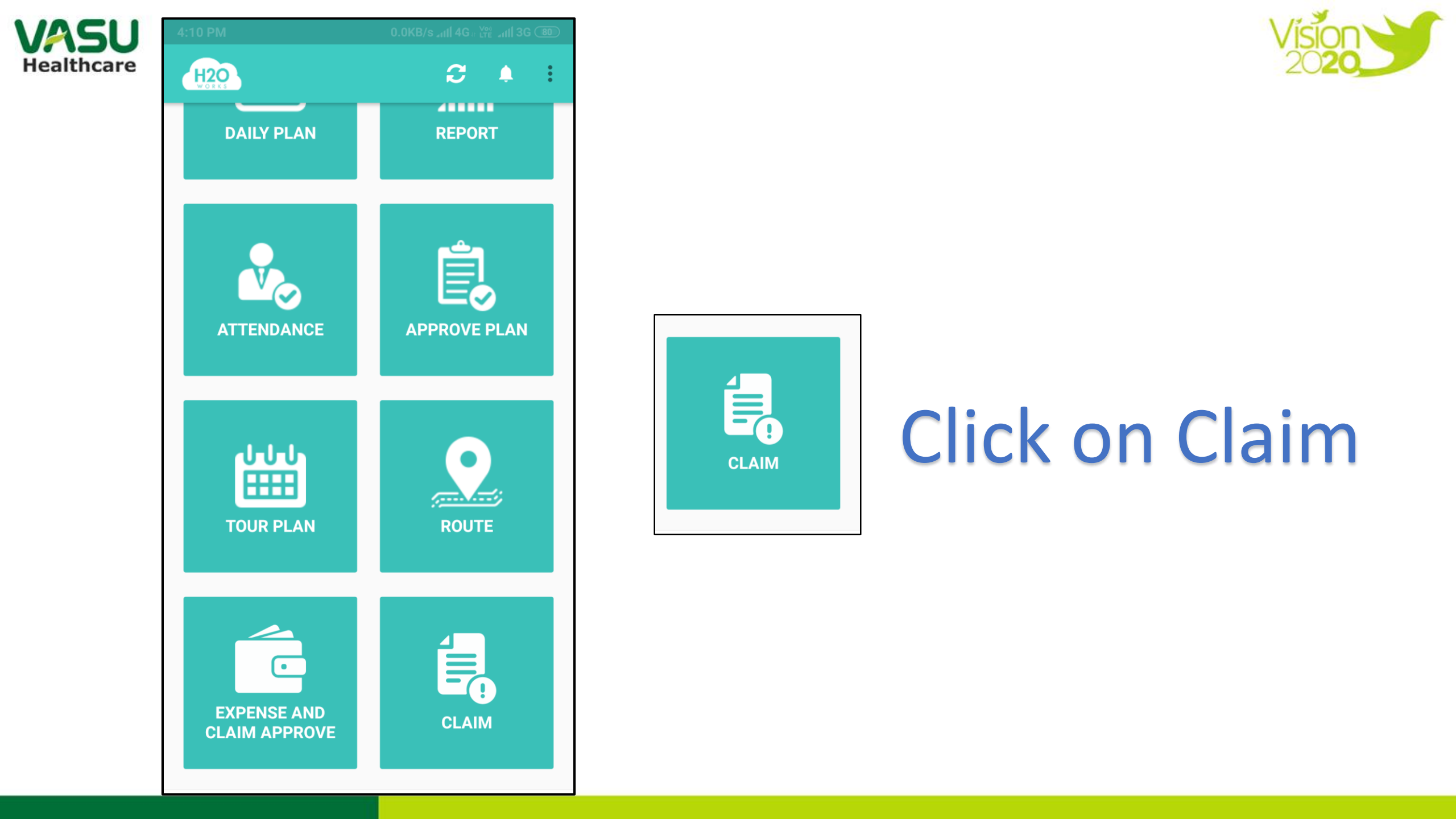
1. Return Product Claim
2. Display Claim
3. Product Bill Claim
4. Slab Gift Claim

- **Approval level :**

1. All hierarchy have approval rights.

- **Claim Approval/Reject option :**

1. Through mobile one by one claim
2. Through excel upload



DAILY PLAN

REPORT

ATTENDANCE

APPROVE PLAN

TOUR PLAN

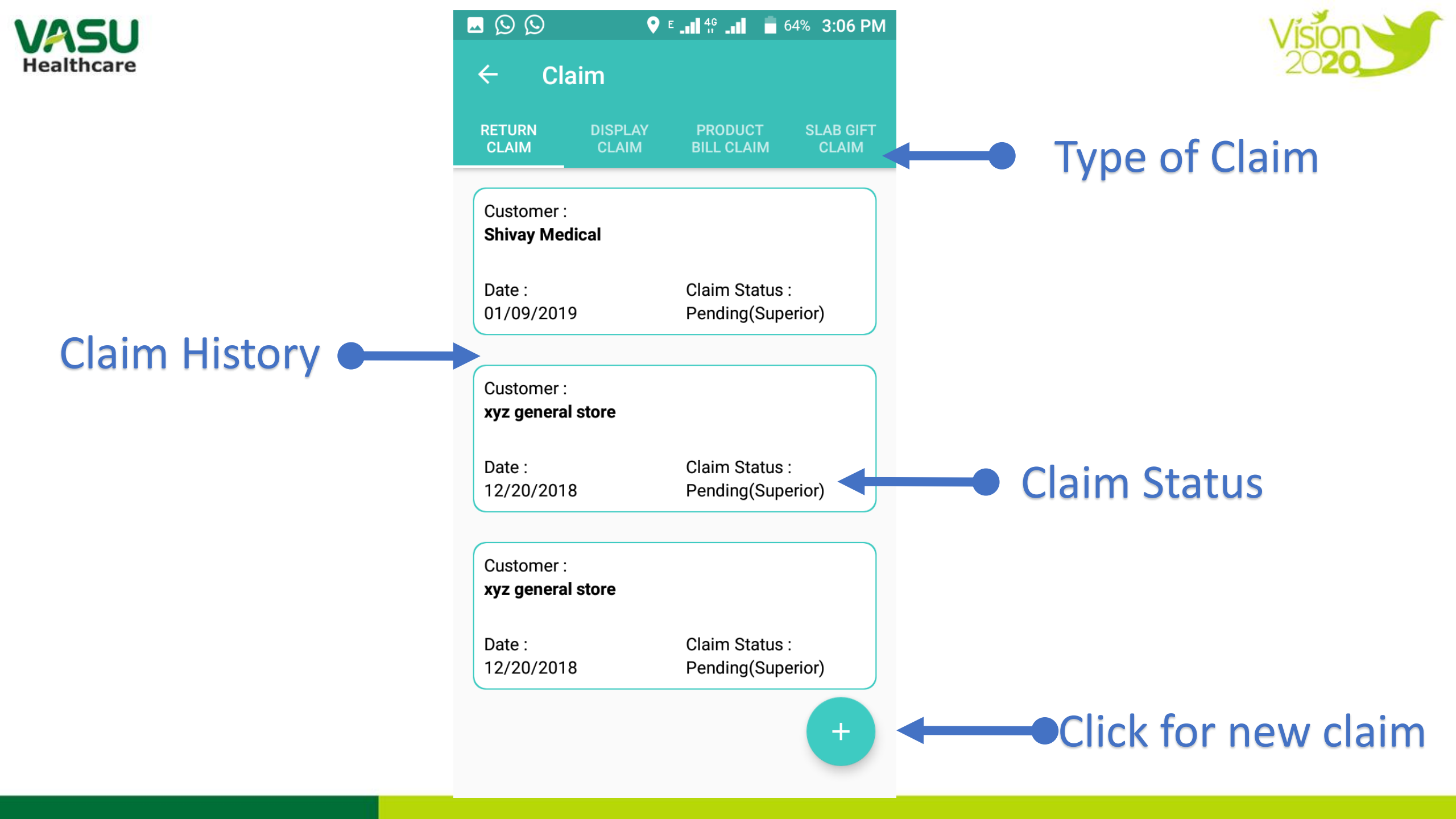
ROUTE

EXPENSE AND
CLAIM APPROVE

CLAIM

CLAIM

Click on Claim



← Claim

- RETURN CLAIM
- DISPLAY CLAIM
- PRODUCT BILL CLAIM
- SLAB GIFT CLAIM

Customer :
Shivay Medical

Date :
01/09/2019

Claim Status :
Pending(Superior)

Customer :
xyz general store

Date :
12/20/2018

Claim Status :
Pending(Superior)

Customer :
xyz general store

Date :
12/20/2018

Claim Status :
Pending(Superior)



Type of Claim

Claim History

Claim Status

Click for new claim

VASU
Healthcare

Vision
2020

Customers

Filter

Plan

Total Claim3

0

abc ent

Stockist

RAJKOT- 1

>

0

ABC ENTERPRISES

Stockist

RAJKOT- 1

>

0

Jalaram Medico

Stockist

RAJKOT- 1

>

0

R.K.Enterprise

Stockist

RAJKOT- 1

>

0

Shivalay Distributors

Stockist

RAJKOT- 1

>

0

Shivay Medical

Chemist

Goldal

>

0

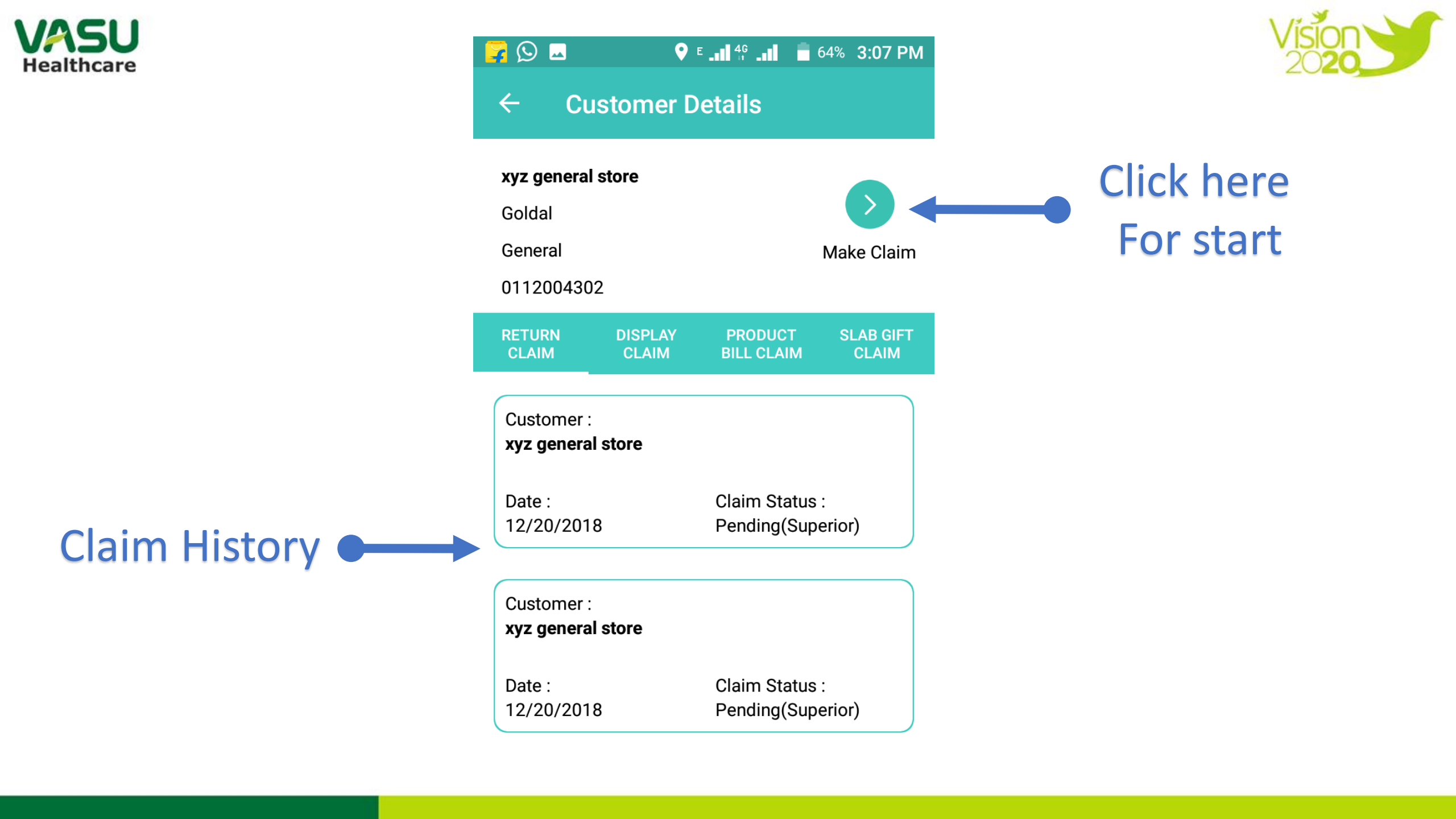
xyz general store

General

Goldal

>

Select outlets
for which
you want to
submit claim



Customer Details

xyz general store

Goldal

General

0112004302

Make Claim

Click here
For start

RETURN
CLAIM

DISPLAY
CLAIM

PRODUCT
BILL CLAIM

SLAB GIFT
CLAIM

Customer :
xyz general store

Date :
12/20/2018

Claim Status :
Pending(Superior)

Customer :
xyz general store

Date :
12/20/2018

Claim Status :
Pending(Superior)

Claim History

1. PRODUCT RETURN CLAIM

```
graph LR; A[Save] --> B[SELECT PRODUCT]; B --> C[FILL REQUIRED DETAILS];
```

Note :

1. Add one option for selection of which period claims (drop down – below the Product_return_claim option).
2. Remove “Select SPS” option.

● Capture product image

2. DISPLAY CLAIM

← Add Claim

DISPLAY_CLAIM

INVOICE NO

+

PRODUCT

+


DISPLAY AMOUNT OFFER

DISPLAY AMOUNT OFFER

DISPLAY DATE DURATION


START DATE

START DATE



END DATE

END DATE



STOCKIST

Select stockist

 Save

← ADD REQUIRED DETAILS

Note :

1. Add one option for selection of which period claims (drop down – below the Display_claim option)
2. Add second option for “Business commitment” (Manual entry).

Select type of claim

SELECT STOCKIST

← Capture invoice image



3. PRODUCT BILLED CLAIM

Save

ADD REQUIRED DETAILS

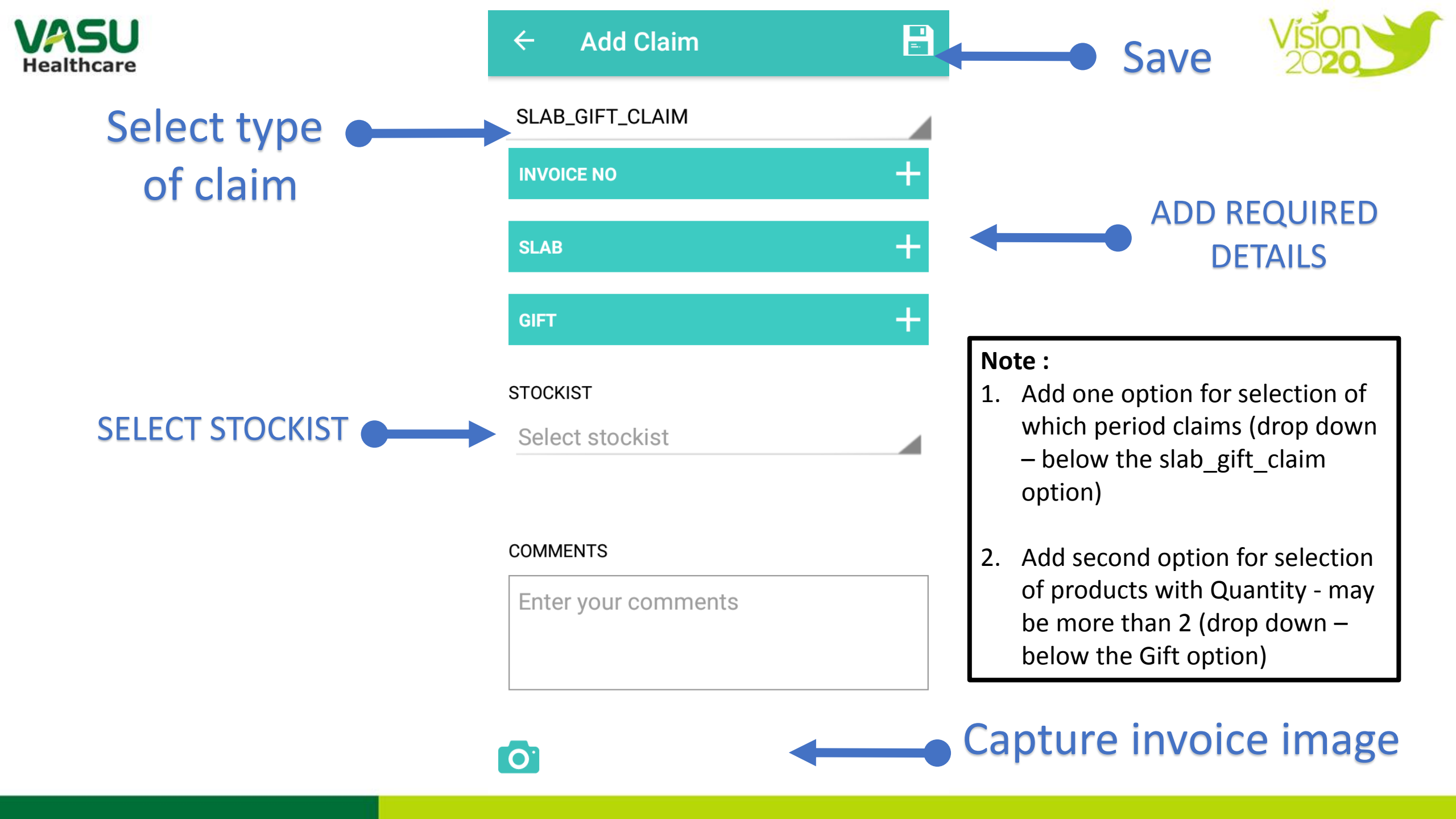
1. Add one option for selection of which period claims (drop down – below the Product_Billed_claim option)
2. Add second option for “Comments” (Manual entry).
3. Remove “Select SPS” option.

Capture invoice image






4. SLAB GIFT CLAIM



←

Add Claim



←


Save

SLAB_GIFT_CLAIM

INVOICE NO


Invoice#

Invoice amt




Invoice#

Invoice amt



SLAB


Select Slab



GIFT

STOCKIST

Select stockist



Capture invoice image from here

Add invoice details

Select stockist

Select SLAB

Select Gift

VASU Healthcare

Vision 2020



**YES,
WE
CAN.**