

# JEONG MIN KIM

195, Mapo-daero, Mapo-gu, Seoul, Republic of Korea

## CERTIFICATION

Korean Institute of Certified Public Accounts (KICPA), License issued by Financial Supervisory Service, August 2016

Certified Investment Manager (CIM), License issued by Korea Financial Investment Association, February 2022

## WORK EXPERIENCE

### KB ASSET MANAGEMENT.

SEOUL, KR

Assistant Manager – Infrastructure Division, Infra Investment Team

May 2022 – Present

- Performed deal evaluation: assisted writing investment memorandum and building financial models, in-depth research on target assets and market dynamics.
- Performed day-to-day operations, fund administration duties and other administrative tasks as necessary
- Selected Experience
- **IPO executing process of KB Balhae Infrastructure Fund Initial Public Offering**
- **Investment of senior/subordinated loan and equity on New Daegu Busan Expressway Co., Ltd.**
- **Fund in charge: New Daegu Busan Expressway, Busan Sanseong Tunnel, West Seoul Urban Expressway, Palyong Tunnel**

### KPMG SAMJONG ACCOUNTING CORP.

SEOUL, KR

Senior Analyst – Infrastructure, Deal Advisory 6

July 2020 – May 2022

- Performed comprehensive valuation analysis for feasibility study including Project Finance model, funding structure, loan schedule, and others.
- Performed economic, profitability and sustainability reviews on the project including NPV and IRR analysis based on the financial model.
- Contributed to the execution of financial due diligence including quality of assets/liabilities, quality of earnings, NAV adjustments, cash flows related party transactions, business value chains
- Selected Experience
- **Advised Kohygen for feasibility study on hydrogen station construction project in Korea**
  - Constructed Project Finance model to value the target and respond to any financial inquiries from investors
  - Conducted financial due diligence and industry research focusing on subsidy, regulation, technical part, capital expenditures and others
  - Communicated directly with CEO and CFO of target and participants related to the hydrogen industry value chain regarding discussions of operating, marketing, business strategic plans
- **Advised NH Investment & Securities and Pine Street Assets for investment on Healthcare PFI in United Kingdom**
  - Constructed Fund model for IRR analysis and respond to any financial inquiries from investors
  - Review the sensitivity analysis to determine the impact of the changes to certain key variables as specified by the Client
  - Review and evaluate all relevant documents including concession agreement, loan agreements, EPC contract and shareholder agreements
  - Review on the risk plan of the project provided by the Client and suggest the ways to mitigate the risks in financial model perspectives
- **Advised Genesis Private Equity Management for majority share investment in waste treatment companies in Korea**
  - Constructed Project Finance models to value the target and respond to any financial inquiries from investors
  - Contributed to the execution of financial due diligence including quality of assets/liabilities and quality of earnings
  - Communicated directly with CEO and CFO of target and client regarding discussions of operating, marketing, business strategic plans
  - Support the client on the preparation for Information Memorandum

### KPMG SAMJONG ACCOUNTING CORP.

SEOUL, KR

Senior Analyst – Valuation, Deal Advisory 3

September 2017 – June 2020

- Performed comprehensive valuation analysis for transactions including three statement operating model, discounted cash flow, discounted dividend model, public trading comparables and public/private transactions comparables
- Conducted asset/equity share impairment testing and purchase price allocation for companies in financial services, manufacturing, and natural resources industries according to K-IFRS issue No.1036 and No.1103
- Drafted valuation specialist memorandum for goodwill and investment equity impairment testing as part of financial audit process
- Selected Experience
- **Advised Kookmin Bank for majority share investment in PRASAC Cambodia**
  - Utilized market approach by using comparable company analysis and comparable transaction analysis to derive potential price range
  - Analyzed synergy effects of merger including operational synergies and financial synergies to produce merged financial statements
  - Communicated directly with CEO and CFO of target and client regarding discussions of operating, marketing, business strategic plans

### SAMIL PRICEWATERHOUSECOOPERS

SEOUL, KR

Associate – Assurance Service Group

December 2016 – March 2017

- Performed year-end audit of KT Corporation, leading telecommunication company with over KRW 25,000 Billion of sales
- Executed analytical procedures and substantive testing for significant balance sheet, income statement accounts related items including investment securities, derivatives, realized gains and losses, interest income/expenses, loan payables, dividend income, management fees
- Prepared detailed analytical reports analyzing the client's financial statements by benchmarking key ratios and cash flows across industry standards while considering economic events for the year

## EDUCATION

### Yonsei UNIVERSITY

SEOUL, KR

B.A. in Library and Information Science

March 2012 – February 2018