

# INVESTED - Comprehensive Financial Summary

Your Complete Financial Intelligence Report

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## Executive Summary

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INVESTED is your AI-powered financial companion that helps you:

- Track your net worth and financial health score
- Get AI-powered insights from Oracle, Guardian, Catalyst, and Strategist
- Set and monitor financial goals
- Analyze investments and portfolio performance
- Detect anomalies and security threats
- Receive personalized growth recommendations

## Net Worth Overview

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Total Net Worth: ■ 658,305

### Asset Breakdown:

## Financial Goals Progress

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- santorini: ■ 15,000.0 / ■ 250,000.0 (6.0%)
- greece: ■ 15,000.0 / ■ 250,000.0 (6.0%)
- london: ■ 15,000.0 / ■ 250,000.0 (6.0%)
- nyc: ■ 15,000.0 / ■ 250,000.0 (6.0%)
- hawaii: ■ 5,000.0 / ■ 25,000.0 (20.0%)

## AI-Powered Features Available

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- Oracle: AI-powered financial advice and tax planning
- Guardian: Anomaly detection and security monitoring
- Catalyst: Growth insights and investment opportunities
- Strategist: Portfolio analysis and stock recommendations

## INVESTED - Let AI Talk to Your Money

Your comprehensive financial intelligence platform