

(14) WhatsApp | Student - Skill Wallet | Verify your identity in Salesforce | Object Manager | Salesforce | Google Password Manager

orgfarm-e9eec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/home

Object Manager

Search Setup

Setup Home Object Manager

SETUP Object Manager

52+ Items, Sorted by Label

Quick Find Schema Builder Create

Custom Object

Custom Object from Spreadsheet

LABEL	API NAME	TYPE	DESCRIPTION	LAST MODI
Account	Account	Standard Object		
Activity	Activity	Standard Object		
Address	Address	Standard Object		
Agent Work	AgentWork	Standard Object		
Alternative Payment Method	AlternativePaymentMethod	Standard Object		
API Anomaly Event Store	ApiAnomalyEventStore	Standard Object		
Appointment Category	AppointmentCategory	Standard Object		
Appointment Invitation	AppointmentInvitation	Standard Object		
Appointment Invitee	AppointmentInvitee	Standard Object		
Appointment Topic Time Slot	AppointmentTopicTimeSlot	Standard Object		
Approval Submission	ApprovalSubmission	Standard Object		
Approval Submission Detail	ApprovalSubmissionDetail	Standard Object		
Approval Work Item	ApprovalWorkItem	Standard Object		

https://orgfarm-e9eec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/new

Type here to search

24°C Light rain ENG IN 5:06 PM 10/18/2025

(14) WhatsApp Student - Skill Wallet New Custom Object | Salesforce Google Password Manager

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/new

Search Setup

Setup Home Object Manager

SETUP New Custom Object

Custom Object Definition Edit

Save Save & New Cancel

Custom Object Information | Required Information

The singular and plural labels are used in tabs, page layouts, and reports.

Label Example: Account

Plural Label Example: Accounts

Starts with vowel sound

The Object Name is used when referencing the object via the API.

Object Name Example: Account

Description

Context-Sensitive Help Setting

Open the standard Salesforce.com Help & Training window
 Open a window using a Visualforce page

Content Name

Enter Record Name Label and Format

The Record Name appears in page layouts, key lists, related lists, lookups, and search results. For example, the Record Name for Account is "Account Name" and for Case it is "Case Number". Note that the Record Name field is always called "Name" when referenced via the API.

Record Name Example: Account Name

Data Type Warning: If you plan to insert a high volume of records in this object, via the API for example, use the Text data type.

Type here to search Thunderstorm warn... ENG 5:09 PM IN 10/18/2025

(14) WhatsApp Student - Skill Wallet New Custom Object | Salesforce Google Password Manager

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/new

Search Setup

Setup Home Object Manager

SETUP New Custom Object

New Custom Object

Help for this Page ?

Permissions for this object are disabled for all profiles by default. You can enable object permissions in permission sets or by editing custom profiles. [Tell me more!](#) [Don't show this message again](#)

Custom Object Definition Edit Save Save & New Cancel

Custom Object Information Required Information

The singular and plural labels are used in tabs, page layouts, and reports.

Label Example: Account

Plural Label Example: Accounts

Starts with vowel sound

The Object Name is used when referencing the object via the API.

Object Name Example: Account

Description

Context-Sensitive Help Setting Open the standard Salesforce.com Help & Training window Open a window using a Visualforce page

Content Name

Type here to search Thunderstorm warn... ENG IN 5:11 PM 10/18/2025

(14) WhatsApp Student - Skill Wallet Task | Salesforce Google Password Manager

orgfarm-e9eec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWmX/Details/view

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER Task

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

Scoping Rules

Description

API Name

Task_c

Custom

Singular Label

Task

Plural Label

Tasks

Enable Reports

✓

Track Activities

✓

Track Field History

✓

Deployment Status

Deployed

Help Settings

Standard salesforce.com Help Window

Edit Delete

https://orgfarm-e9eec49f8d-dev-ed.develop.my.salesforce-setup.com/one/one.app#/setup/...

Type here to search

Heavier rain soon

ENG IN 5:12 PM 10/18/2025

(14) WhatsApp Student - Skill Wallet Volunteer | Salesforce Google Password Manager

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWpl/Details/view

Cloud Search Setup Home Object Manager

SETUP > OBJECT MANAGER

Volunteer

Details

Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules

Description

API Name: **Volunteer_c**

Custom
✓
Singular Label: **Volunteer**

Plural Label: **Volunteers**

Enable Reports
✓
Track Activities
✓
Track Field History
✓
Deployment Status: **Deployed**
Help Settings: **Standard salesforce.com Help Window**

Edit Delete

Type here to search Sunset coming ENG IN 5:14 PM 10/18/2025

(14) WhatsApp Student - Skill Wallet Execution Detail | Salesforce Google Password Manager

orgfarm-e9eec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWrN/Details/view

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Execution Detail

Details

Description

API Name: Execution_Detail_c

Custom

Singular Label: Execution Detail

Plural Label: Execution Details

Enable Reports: ✓

Track Activities: ✓

Track Field History: ✓

Deployment Status: Deployed

Help Settings: Standard salesforce.com Help Window

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

Scoping Rules

Edit Delete

Type here to search

24°C Light rain ENG IN 5:16 PM 10/18/2025

(14) WhatsApp | Student - Skill Wallet | Execution Detail | Salesforce | Home | Salesforce | Google Password Manager

orgfarm-e9eec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/SetupOneHome/home

Search Setup

Setup Home Object Manager

tabs

User Interface

Rename Tabs and Labels

Tabs

Didn't find what you're looking for? Try using Global Search.

Welcome, Sanjana

Manage and customize Salesforce from Setup. Browse suggestions, explore features, and more.

Recent Items

NAME	TYPE	OBJECT
Execution Detail	Custom Object Definition	
Volunteer	Custom Object Definition	
Task	Custom Object Definition	
Drop-Off Point	Custom Object Definition	
Venue	Custom Object Definition	

https://orgfarm-e9eec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/CustomTabs/home

Type here to search

24°C Light rain

ENG IN 5:19 PM 10/18/2025

(14) WhatsApp Student - Skill Wallet Execution Detail | Salesforce Tabs | Salesforce Google Password Manager

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/CustomTabs/page?address=%2Fsetup%2Fui%2FobjectCustomTabWizard.jsp%3FretURL%3D%252Fsetup%252Fui%2...

Search Setup

Setup Home Object Manager

tabs

User Interface

Rename Tabs and Labels

Tabs

Didn't find what you're looking for? Try using Global Search.

SETUP Tabs

New Custom Object Tab

Step 1. Enter the Details Step 1 of 3

Choose the custom object for this new custom tab. Fill in other details.

New Custom Object Tab * Required Information

Select an existing custom object or [create a new custom object now](#).

Object: Venue

Tab Style: Airplane Airplane

(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab.

Splash Page Custom Link:

Enter a short description.

Description:

Next Cancel

Type here to search Thunderstorm warn... ENG IN 5:22 PM 10/18/2025

Screenshot of the Salesforce Setup interface showing the configuration of a new custom object tab.

The browser tabs at the top include: (14) WhatsApp, Student - Skill Wallet, Execution Detail | Salesforce, Tabs | Salesforce, Google Password Manager, and a blank tab.

The Salesforce header includes the classic cloud icon, the word "Setup", and a search bar labeled "Search Setup".

The left sidebar shows the "User Interface" section with "Rename Tabs and Labels" and "Tabs" selected.

The main content area has a title "New Custom Object Tab" and a subtitle "Step 2. Add to Profiles". It says: "Choose the user profiles for which the new custom tab will be available. You may also examine or alter the visibility of tabs from the detail and edit pages of each profile."

A radio button group indicates "Apply one tab visibility to all profiles" (selected) and "Apply a different tab visibility for each profile".

A table lists user profiles and their tab visibility settings:

Profile	Tab Visibility
Analytics Cloud Integration User	Default On
Analytics Cloud Security User	Default On
Anypoint Integration	Default On
Authenticated Website	Default On
Authenticated Website	Default On
B2B Reordering Portal Buyer Profile	Default On
Contract Manager	Default On
Cross Org Data Proxy User	Default On
Custom: Marketing Profile	Default On
Custom: Sales Profile	Default On
Custom: Support Profile	Default On

The "Custom: Sales Profile" row is highlighted with a blue background.

The bottom of the screen shows the Windows taskbar with icons for File Explorer, Edge, and other applications, along with system status indicators like battery level, signal strength, and date/time (5:23 PM, 10/18/2025).

Salesforce Setup interface showing the 'Tabs' configuration page.

The top navigation bar includes tabs for WhatsApp, Student - Skill Wallet, Execution Detail | Salesforce, Tabs | Salesforce, and Google Password Manager.

The main header features the Salesforce logo, a search bar labeled "Search Setup", and various global navigation icons.

The left sidebar is titled "Setup" and includes links for Home, Object Manager, and a search bar. It also lists "User Interface" sections: "Rename Tabs and Labels" (selected) and "Tabs". A note at the bottom encourages using Global Search.

The central content area is titled "SETUP Tabs" and displays a list of standard tabs:

- Analytics Studio (standard__Insights)
- Sales Console (standard__LightningSalesConsole)
- Service Console (standard__LightningService)
- Sales (standard__LightningSales)
- Lightning Usage App (standard__LightningInstrumentation)
- Digital Experiences (standard__SalesforceCMS)
- Queue Management (standard__QueueManagement)
- Data Manager (standard__DataManager)
- Subscription Management (standard__RevenueCloudConsole)
- Sales Cloud Mobile (standard__SalesCloudMobile)
- Bolt Solutions (standard__LightningBolt)
- Data Cloud (standard__Audience360)
- Approvals (standard__Approvals)
- My Service Journey (standard__MSJApp)
- Salesforce Scheduler Setup (standard__LightningScheduler)
- Automation (standard__FlowsApp)

A checkbox at the bottom left is checked, labeled "Append tab to users' existing personal customizations".

At the bottom right are buttons for "Previous", "Save", and "Cancel".

Salesforce Setup interface showing the 'Tabs' wizard for creating a new custom object tab.

The browser tabs include: (14) WhatsApp, Student - Skill Wallet, Execution Detail | Salesforce, Tabs | Salesforce, Google Password Manager.

The Salesforce header includes: Search Setup, Home, Object Manager, Setup, and various icons.

The left sidebar shows: User Interface, Rename Tabs and Labels, and Tabs (selected).

The main content area displays:

- Step 1. Enter the Details** (Step 1 of 3)
- Choose the custom object for this new custom tab. Fill in other details.
- New Custom Object Tab**
- Select an existing custom object or [create a new custom object now](#).
- Object:** Drop-Off Point (selected from dropdown).
- Tab Style:** Bank (selected from dropdown).
- (Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab. Splash Page Custom Link: -None-.
- Enter a short description.
- Description: (Empty text area).

Buttons at the bottom right: Next, Cancel.

(14) WhatsApp | Student - Skill Wallet | Execution Detail | Salesforce | Tabs | Salesforce | Google Password Manager

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/CustomTabs/page?address=%2Fsetup%2Fui%2FobjectCustomTabWizard.jsp%3FretURL%3D%252Fsetup%252Fui%2...

Search Setup

Setup Home Object Manager

tabs

User Interface

Rename Tabs and Labels

Tabs

Didn't find what you're looking for? Try using Global Search.

SETUP Tabs

Analytics Studio (standard__Insights)

Sales Console (standard__LightningSalesConsole)

Service Console (standard__LightningService)

Sales (standard__LightningSales)

Lightning Usage App (standard__LightningInstrumentation)

Digital Experiences (standard__SalesforceCMS)

Queue Management (standard__QueueManagement)

Data Manager (standard__DataManager)

Subscription Management (standard__RevenueCloudConsole)

Sales Cloud Mobile (standard__SalesCloudMobile)

Bolt Solutions (standard__LightningBolt)

Data Cloud (standard__Audience360)

Approvals (standard__Approvals)

My Service Journey (standard__MSJApp)

Salesforce Scheduler Setup (standard__LightningScheduler)

Automation (standard__FlowsApp)

Append tab to users' existing personal customizations

Previous Save Cancel

Salesforce Setup interface showing the 'Tabs' wizard.

Tab Bar:

- (14) WhatsApp
- Student - Skill Wallet
- Execution Detail | Salesforce
- Tabs | Salesforce
- Google Password Manager

Header:

- Cloud icon
- Search bar: Search Setup
- Setup Home icon
- Object Manager icon
- Cloud, Plus, Minus, Question, Gear, Bell, User icons

Left Sidebar:

- Setup Home
- Object Manager
- Search bar: tabs
- User Interface
 - Rename Tabs and Labels
 - Tabs** (selected)
- Didn't find what you're looking for? Try using Global Search.

Main Content Area:

New Custom Object Tab

Step 1. Enter the Details Step 1 of 3

Choose the custom object for this new custom tab. Fill in other details.

New Custom Object Tab

Select an existing custom object or [create a new custom object now](#).

Object: Execution Detail

Tab Style: Books

(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab.

Splash Page Custom Link: -None-

Enter a short description.

Description: (Empty text area)

Buttons:

- Next
- Cancel

Salesforce Setup interface showing the 'Tabs' configuration page.

The top navigation bar includes tabs for WhatsApp, Student - Skill Wallet, Execution Detail | Salesforce, Tabs | Salesforce, and Google Password Manager.

The main header features the Salesforce logo, a search bar labeled "Search Setup", and various global navigation icons.

The left sidebar is titled "Setup" and includes links for Home, Object Manager, and a search bar. It also lists "User Interface" sections: "Rename Tabs and Labels" and "Tabs". A note at the bottom encourages using Global Search.

The central content area is titled "SETUP Tabs" and displays a list of standard tabs:

- Analytics Studio (standard__Insights)
- Sales Console (standard__LightningSalesConsole)
- Service Console (standard__LightningService)
- Sales (standard__LightningSales)
- Lightning Usage App (standard__LightningInstrumentation)
- Digital Experiences (standard__SalesforceCMS)
- Queue Management (standard__QueueManagement)
- Data Manager (standard__DataManager)
- Subscription Management (standard__RevenueCloudConsole)
- Sales Cloud Mobile (standard__SalesCloudMobile)
- Bolt Solutions (standard__LightningBolt)
- Data Cloud (standard__Audience360)
- Approvals (standard__Approvals)
- My Service Journey (standard__MSJApp)
- Salesforce Scheduler Setup (standard__LightningScheduler)
- Automation (standard__FlowsApp)

A checkbox at the bottom left is checked, labeled "Append tab to users' existing personal customizations".

At the bottom right are buttons for "Previous", "Save", and "Cancel".

Salesforce Setup interface showing the 'Tabs' wizard for creating a new custom object tab.

The browser tabs at the top include: (14) WhatsApp, Student - Skill Wallet, Execution Detail | Salesforce, Tabs | Salesforce, Google Password Manager, and a blank tab.

The Salesforce header includes the classic cloud icon, a search bar labeled "Search Setup", and various global navigation icons.

The left sidebar shows the "Setup" menu with "Home" and "Object Manager" selected. A search bar for "tabs" is present. Under "User Interface", "Rename Tabs and Labels" is expanded, and "Tabs" is selected.

The main content area displays the "New Custom Object Tab" wizard, Step 1 of 3. The title is "New Custom Object Tab".

Step 1. Enter the Details: Choose the custom object for this new custom tab. Fill in other details.

New Custom Object Tab

Select an existing custom object or [create a new custom object now](#).

Object: Task (dropdown menu)

Tab Style: Dice (selected style)

(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab.

Splash Page Custom Link: -None- (dropdown menu)

Enter a short description.

Description: (Empty text area)

Buttons at the bottom right: Next (highlighted), Cancel.

Salesforce Setup interface showing the 'Tabs' configuration page.

The top navigation bar includes tabs for WhatsApp, Student - Skill Wallet, Execution Detail | Salesforce, Tabs | Salesforce, and Google Password Manager.

The main header features the Salesforce logo, a search bar labeled "Search Setup", and various global navigation icons.

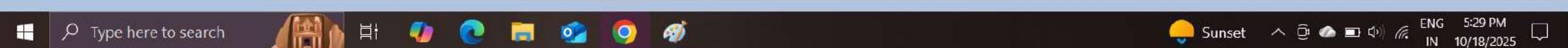
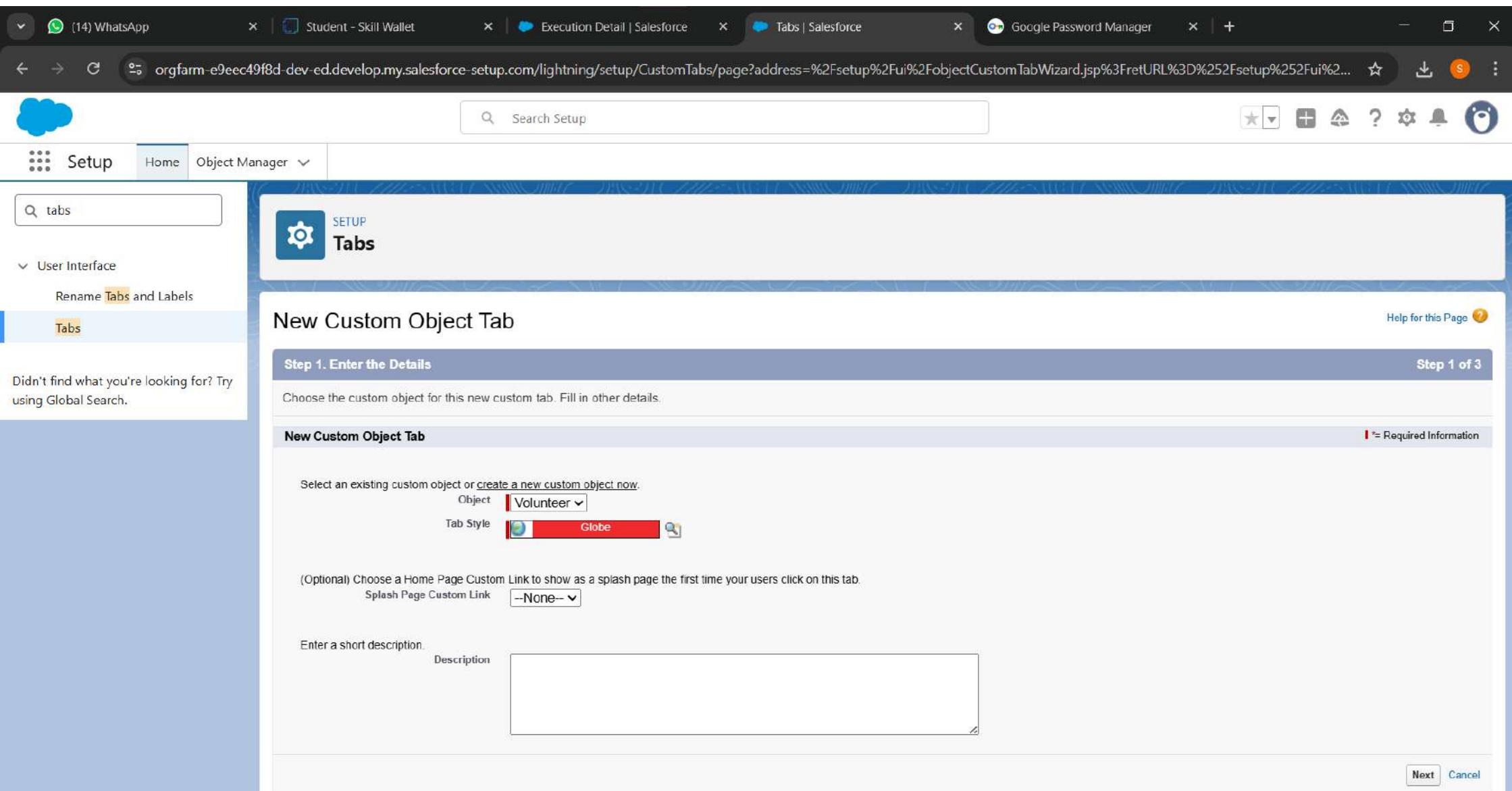
The left sidebar contains a "Setup" button, "Home", "Object Manager", and a search bar with the query "tabs". It also lists "User Interface" sections: "Rename Tabs and Labels" (selected) and "Tabs". A message encourages using Global Search.

The central content area is titled "SETUP Tabs". It displays a list of standard tabs with checkboxes for selection:

- Analytics Studio (standard__Insights)
- Sales Console (standard__LightningSalesConsole)
- Service Console (standard__LightningService)
- Sales (standard__LightningSales)
- Lightning Usage App (standard__LightningInstrumentation)
- Digital Experiences (standard__SalesforceCMS)
- Queue Management (standard__QueueManagement)
- Data Manager (standard__DataManager)
- Subscription Management (standard__RevenueCloudConsole)
- Sales Cloud Mobile (standard__SalesCloudMobile)
- Bolt Solutions (standard__LightningBolt)
- Data Cloud (standard__Audience360)
- Approvals (standard__Approvals)
- My Service Journey (standard__MSJApp)
- Salesforce Scheduler Setup (standard__LightningScheduler)
- Automation (standard__FlowsApp)

A checked checkbox at the bottom indicates "Append tab to users' existing personal customizations".

At the bottom right are buttons for "Previous", "Save", and "Cancel".



Salesforce Setup interface showing the 'Tabs' configuration page.

The top navigation bar includes tabs for WhatsApp, Student - Skill Wallet, Execution Detail | Salesforce, Tabs | Salesforce, and Google Password Manager.

The main header features the Salesforce logo, a search bar labeled "Search Setup", and various global navigation icons.

The left sidebar is titled "Setup" and includes links for Home, Object Manager, and a search bar. It also lists "User Interface" sections: "Rename Tabs and Labels" (selected) and "Tabs". A note at the bottom encourages using Global Search.

The central content area is titled "SETUP Tabs" and displays a list of standard tabs:

- Analytics Studio (standard__Insights)
- Sales Console (standard__LightningSalesConsole)
- Service Console (standard__LightningService)
- Sales (standard__LightningSales)
- Lightning Usage App (standard__LightningInstrumentation)
- Digital Experiences (standard__SalesforceCMS)
- Queue Management (standard__QueueManagement)
- Data Manager (standard__DataManager)
- Subscription Management (standard__RevenueCloudConsole)
- Sales Cloud Mobile (standard__SalesCloudMobile)
- Bolt Solutions (standard__LightningBolt)
- Data Cloud (standard__Audience360)
- Approvals (standard__Approvals)
- My Service Journey (standard__MSJApp)
- Salesforce Scheduler Setup (standard__LightningScheduler)
- Automation (standard__FlowsApp)

A checkbox at the bottom left is checked, labeled "Append tab to users' existing personal customizations".

At the bottom right are buttons for "Previous", "Save", and "Cancel".

Salesforce Setup interface showing the Custom Tabs page.

Header:

- (14) WhatsApp
- Student - Skill Wallet
- Execution Detail | Salesforce
- Tabs | Salesforce
- Google Password Manager

Search bar: Search Setup

Cloud icon: Cloud

Setup menu: Home Object Manager

Search bar: tabs

User Interface section:

- Rename Tabs and Labels
- Tabs** (selected)

Message: Didn't find what you're looking for? Try using Global Search.

Custom Tabs section:

Custom Tabs

You can create new custom tabs to extend Salesforce functionality or to build new application functionality.

Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external web applications and content within the Salesforce window. Visualforce tabs allow you to embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.

Action	Label	Tab Style	Description
Edit Del	Drop-Off Points	Bank	
Edit Del	Execution Details	Books	
Edit Del	Tasks	Dice	
Edit Del	Venues	Airplane	
Edit Del	Volunteers	Globe	

Custom Object Tabs

New What Is This?

Action	Label	Tab Style	Description
Edit Del	Drop-Off Points	Bank	
Edit Del	Execution Details	Books	
Edit Del	Tasks	Dice	
Edit Del	Venues	Airplane	
Edit Del	Volunteers	Globe	

Web Tabs

New What Is This?

No Web Tabs have been defined

Visualforce Tabs

New What Is This?

No Visualforce Tabs have been defined

System tray:

- Type here to search
- Windows icon
- File Explorer icon
- Recycle Bin icon
- Google Chrome icon
- Paint icon
- Speaker icon
- Sunset icon
- Network icon
- Power icon
- Speaker icon
- Signal strength icon
- ENG IN
- 5:30 PM
- 10/18/2025

(13) WhatsApp | Student - Skill Wallet | Object Manager | Salesforce | App Manager | Salesforce

orgfarm-e9eec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/NavigationMenus/home

Cloud icon, Search Setup, Home, Object Manager, Setup, Apps, App Manager, External Client Apps, Lightning Out 2.0 Apps, Didn't find what you're looking for? Try using Global Search.

Lightning Experience App Manager

27 items • Sorted by App Name • Filtered by All appmenuitems - TabSet Type, App Type

	App Name ↑	Developer Name	Description	Last Modified Date	App Ty...	Visibl...
1	All Tabs	AllTabSet		2/24/2025, 1:10 AM	Classic	▼
2	Analytics Studio	Insights	Build CRM Analytics dashboards and apps	2/24/2025, 1:10 AM	Classic	✓
3	App Launcher	AppLauncher	App Launcher tabs	2/24/2025, 1:10 AM	Classic	✓
4	Approvals	Approvals	Manage approvals and approval flows	2/24/2025, 1:10 AM	Lightning	✓
5	Automation	FlowsApp	Automate business processes and repetitive tasks.	2/24/2025, 1:15 AM	Lightning	✓
6	Bolt Solutions	LightningBolt	Discover and manage business solutions designed for your industry.	2/24/2025, 1:10 AM	Lightning	✓
7	Community	Community	Salesforce CRM Communities	2/24/2025, 1:10 AM	Classic	✓
8	Content	Content	Salesforce CRM Content	2/24/2025, 1:10 AM	Classic	✓
9	Data Cloud	Audience360	Build a thorough and complete understanding of your customers.	2/24/2025, 1:10 AM	Lightning	✓
10	Data Manager	DataManager	Use Data Manager to view limits, monitor usage, and manage recipes.	2/24/2025, 1:10 AM	Lightning	✓
11	Developer Edition	Get_Started_with_Agentforce	Get started with Agentforce.	2/24/2025, 1:10 AM	Lightning	✓
12	Digital Experiences	SalesforceCMS	Manage content and media for all of your sites.	2/24/2025, 1:10 AM	Lightning	✓
13	Lightning Usage App	LightningInstrumentation	View Adoption and Usage Metrics for Lightning Experience	2/24/2025, 1:10 AM	Lightning	✓
14	Marketing CRM Classic	Marketing	Track sales and marketing efforts with CRM objects.	2/24/2025, 1:10 AM	Classic	✓

https://orgfarm-e9eec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/NavigationMenus/home

Type here to search, Weather (22°C Light rain), ENG IN, 9:50 PM, 10/18/2025

(13) WhatsApp | Student - Skill Wallet | Object Manager | Salesforce | App Manager | Salesforce

orgfarm-e9eec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/NavigationMenus/home

New Lightning App

App Name: FoodConnect

Image:  Primary color: #0070D2

* Developer Name: FoodConnect

Description: Enter a description...

Org Theme Options: Use the app's image and color instead of the org's custom theme

App Launcher Preview:

FoodConnect

Next

	Service Console	LightningService	(Lightning Experience) Lets support agents work with multiple records a...	2/24/2025, 1:10 AM	Lightning	✓
25	Site.com	Sites	Build pixel-perfect, data-rich websites using the drag-and-drop Site.co...	2/24/2025, 1:10 AM	Classic	▼
26	Subscription Management	RevenueCloudConsole	Get started automating your revenue processes	2/24/2025, 1:10 AM	Lightning	✓
27						▼

Type here to search

Rain coming

ENG IN 9:57 PM 10/18/2025

(13) WhatsApp | Student - Skill Wallet | Object Manager | Salesforce | App Manager | Salesforce

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/NavigationMenus/home

New Lightning App

App Options

Navigation and Form Factor

***Navigation Style**

- Standard navigation
- Console navigation

***Supported Form Factors**

- Desktop and phone
- Desktop
- Phone

Setup and Personalization

Setup Experience

- Setup (full set of Setup options)
- Service Setup
- Data Cloud Setup

App Personalization Settings

- Disable end user personalization of nav items in this app
- Disable temporary tabs for items outside of this app
- Use Omni-Channel sidebar

Back Next

Order	App Name	Service	Description	Created Date	Type	Status
25	Service Console	LightningService	(Lightning Experience) Lets support agents work with multiple records a...	2/24/2025, 1:10 AM	Lightning	✓
26	Site.com	Sites	Build pixel-perfect, data-rich websites using the drag-and-drop Site.co...	2/24/2025, 1:10 AM	Classic	✗
27	Subscription Management	RevenueCloudConsole	Get started automating your revenue processes	2/24/2025, 1:10 AM	Lightning	✓

Type here to search

Rain coming

ENG IN 9:59 PM 10/18/2025

(13) WhatsApp | Student - Skill Wallet | Task | Salesforce | Tabs | Salesforce | App Manager | Salesforce

orgfarm-e9eec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/NavigationMenus/home

New Lightning App

Search Setup: das

	Home	Venues	Tasks	Drop-Off Points	Execution Details	Volunteers	Reports	Dashboards
Next								
Back								

PLATFOR

Back Next

25	Service Console	LightningService	(Lightning Experience) Lets support agents work with multiple records a...	2/24/2025, 1:10 AM	Lightning	✓
26	Site.com	Sites	Build pixel-perfect, data-rich websites using the drag-and-drop Site.co...	2/24/2025, 1:10 AM	Classic	▼
27	Subscription Management	RevenueCloudConsole	Get started automating your revenue processes	2/24/2025, 1:10 AM	Lightning	✓

Type here to search

22°C Mostly cloudy ENG IN 10:03 PM 10/18/2025

(13) WhatsApp | Student - Skill Wallet | Task | Salesforce | Tabs | Salesforce | App Manager | Salesforce

orgfarm-e9eec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/NavigationMenus/home

New Lightning App

Search Setup

System Administrator

Salesforce API Only System Integrations

Next Step

Back Step

Save & Finish

Platform	App Name	Description	Created Date	Type	Status	
Subscription Management	Service Console	LightningService	(Lightning Experience) Lets support agents work with multiple records a...	2/24/2025, 1:10 AM	Lightning	✓
Apps	Site.com	Sites	Build pixel-perfect, data-rich websites using the drag-and-drop Site.co...	2/24/2025, 1:10 AM	Classic	✗
App Manager	Subscription Management	RevenueCloudConsole	Get started automating your revenue processes	2/24/2025, 1:10 AM	Lightning	✓

Type here to search

22°C Mostly cloudy

ENG IN 10:05 PM 10/18/2025

(13) WhatsApp | Student - Skill Wallet | App Manager | Salesforce | Volunteer | Salesforce

orgfarm-e9ecc49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWpl/FieldsAndRelationships/view

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Volunteer

Details

Fields & Relationships

4 Items, Sorted by Field Label

FIELD LABEL FIELD NAME DATA TYPE CONTROLLING FIELD INDEXED

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	Lookup(User)		
Last Modified By	LastModifiedById	Lookup(User)		
Owner	OwnerId	Lookup(User,Group)		✓
Volunteer Name	Name	Text(80)		✓

Quick Find New Deleted Fields Field Dependencies Set History Tracking

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

Scoping Rules

Type here to search

22°C Mostly cloudy ENG IN 10:08 PM 10/18/2025

(13) WhatsApp | Student - Skill Wallet | App Manager | Salesforce | Volunteer | Salesforce

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWpl/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER
Volunteer

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout
- Restriction Rules
- Scoping Rules

Auto Number
A system-generated sequence number that uses a display format you define. The number is automatically incremented for each new record.

Formula
A read-only field that derives its value from a formula expression you define. The formula field is updated when any of the source fields change.

Roll-Up Summary i
A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.

Lookup Relationship
Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.

Master-Detail Relationship
Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:

- The relationship field is required on all detail records.
- The ownership and sharing of a detail record are determined by the master record.
- When a user deletes the master record, all detail records are deleted.
- You can create rollup summary fields on the master record to summarize the detail records.

The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.

External Lookup Relationship
Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.

Checkbox
Allows users to select a True (checked) or False (unchecked) value.

Currency
Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.

Date
Allows users to enter a date or pick a date from a popup calendar.

Date/Time
Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.

Email
Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.

Geolocation
Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.

Number
Allows users to enter any number. Leading zeros are removed.

Percent
Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.

Type here to search

22°C Mostly cloudy

ENG IN 10:08 PM 10/18/2025

(13) WhatsApp | Student - Skill Wallet | App Manager | Salesforce | Volunteer | Salesforce

orgfarm-e9ecc49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWpl/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Volunteer

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout
- Restriction Rules
- Scoping Rules

Volunteer
New Relationship

Step 2. Choose the related object Step 2 of 6

Select the other object to which this object is related.

Related To

Help for this Page

Previous Next Cancel

Type here to search 22°C Mostly cloudy ENG IN 10:09 PM 10/18/2025

Setup Home Object Manager

SETUP > OBJECT MANAGER
Volunteer

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Search Layouts List View Button Layout Restriction Rules Scoping Rules

Volunteer New Relationship

Step 3. Enter the label and name for the lookup field Step 3 of 6

Field Label: Drop-Off Point

Field Name: Drop_Off_Point

Description:

Help Text:

Child Relationship Name: Volunteers

Sharing Setting:

Select the minimum access level required on the Master record to create, edit, or delete related Detail records:

Read Only: Allows users with at least Read access to the Master record to create, edit, or delete related Detail records.

Read/Write: Allows users with at least Read/Write access to the Master record to create, edit, or delete related Detail records.

Allow reparenting: Child records can be reparented to other parent records after they are created

Auto add to custom report type: Add this field to existing custom report types that contain this entity

Type here to search 22°C Mostly cloudy ENG IN 10:10 PM 10/18/2025

(13) WhatsApp | Student - Skill Wallet | App Manager | Salesforce | Volunteer | Salesforce | Execution Detail | Salesforce

orgfarm-e9eec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWrN/FieldsAndRelationships/view

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Execution Detail

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

Scoping Rules

Fields & Relationships

4 Items, Sorted by Field Label

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	Lookup(User)		
Execution Detail Name	Name	Text(80)		▼
Last Modified By	LastModifiedById	Lookup(User)		
Owner	OwnerId	Lookup(User,Group)		▼

Quick Find New Deleted Fields Field Dependencies Set History Tracking

https://orgfarm-e9eec49f8d-dev-ed.develop.my.salesforce-setup.com/one/one.app#/setup/ObjectManager/01lgL000002sWrN/FieldsAndRelationships/view

Type here to search

22°C Mostly cloudy ENG IN 10:14 PM 10/18/2025

(13) WhatsApp | Student - Skill Wallet | App Manager | Salesforce | Volunteer | Salesforce | Execution Detail | Salesforce

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWrN/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER
Execution Detail

Help for this Page ?

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout
- Restriction Rules
- Scoping Rules

Execution Detail
New Custom Field

Step 1. Choose the field type Step 1

Specify the type of information that the custom field will contain.

Data Type

None Selected Select one of the data types below.

Auto Number A system-generated sequence number that uses a display format you define. The number is automatically incremented for each new record.

Formula A read-only field that derives its value from a formula expression you define. The formula field is updated when any of the source fields change.

Roll-Up Summary ⓘ A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.

Lookup Relationship Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.

Master-Detail Relationship Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:

- The relationship field is required on all detail records.
- The ownership and sharing of a detail record are determined by the master record.
- When a user deletes the master record, all detail records are deleted.
- You can create rollup summary fields on the master record to summarize the detail records.

The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.

External Object Relationship Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.

Next Cancel

Type here to search

22°C Mostly cloudy

ENG IN 10:14 PM 10/18/2025

(13) WhatsApp | Student - Skill Wallet | App Manager | Salesforce | Volunteer | Salesforce | Execution Detail | Salesforce

orgfarm-e9ecc49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWrN/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Execution Detail

Execution Detail
New Relationship

Help for this Page

Step 2 of 6

Step 2. Choose the related object

Select the other object to which this object is related.

Related To: Volunteer

Previous Next Cancel

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout
- Restriction Rules
- Scoping Rules

Type here to search

22°C Mostly cloudy

ENG IN 10:15 PM 10/18/2025

(13) WhatsApp | Student - Skill Wallet | App Manager | Salesforce | Volunteer | Salesforce | Execution Detail | Salesforce

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWrN/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER
Execution Detail

Execution Detail
New Relationship Help for this Page

Step 6 of 6

Step 6. Add custom related lists

Field Label: Volunteer
Data Type: Master-Detail
Field Name: Volunteer
Description:

Specify the title that the related list will have in all of the layouts associated with the parent.
Related List Label: **Execution Details**

These are the page layouts that will include this field. Because this is a Master-Detail relationship, the field is required.

Add Related List Page Layout Name
 Volunteer Layout
 Append related list to users' existing personal customizations

Previous Save & New Save Cancel

Details

Fields & Relationships

Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules

Type here to search

22°C Mostly cloudy ENG IN 10:16 PM 10/18/2025

(13) WhatsApp | Student - Skill Wallet | App Manager | Salesforce | Volunteer | Salesforce | Execution Detail | Salesforce | Execution Detail | Salesforce

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWrN/FieldsAndRelationships/new

Setup Home Object Manager

SETUP > OBJECT MANAGER
Execution Detail

Execution Detail
New Custom Field

Help for this Page

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout
- Restriction Rules
- Scoping Rules

Step 1. Choose the field type Step 1

Specify the type of information that the custom field will contain.

Data Type

None Selected Select one of the data types below.

Auto Number A system-generated sequence number that uses a display format you define. The number is automatically incremented for each new record.

Formula A read-only field that derives its value from a formula expression you define. The formula field is updated when any of the source fields change.

Roll-Up Summary ⓘ A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.

Lookup Relationship Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.

Master-Detail Relationship Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:

- The relationship field is required on all detail records.
- The ownership and sharing of a detail record are determined by the master record.
- When a user deletes the master record, all detail records are deleted.
- You can create rollup summary fields on the master record to summarize the detail records.

The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.

External Object Relationship Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.

Next Cancel

Type here to search

22°C Mostly cloudy

ENG IN 10:17 PM 10/18/2025

Setup Home Object Manager

SETUP > OBJECT MANAGER Execution Detail

Execution Detail New Relationship

Step 2 of 6

Related To Task

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Search Layouts List View Button Layout Restriction Rules Scoping Rules

Type here to search 22°C Mostly cloudy ENG IN 10:17 PM 10/18/2025

(13) WhatsApp | Student - Skill Wallet | App Manager | Salesforce | Volunteer | Salesforce | Execution Detail | Salesforce | Execution Detail | Salesforce

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWrN/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER
Execution Detail

Execution Detail
New Relationship Help for this Page

Step 6 of 6

Step 6. Add custom related lists

Field Label: Task
Data Type: Master-Detail
Field Name: Task
Description:

Specify the title that the related list will have in all of the layouts associated with the parent.
Related List Label: **Execution Details**

These are the page layouts that will include this field. Because this is a Master-Detail relationship, the field is required.

Add Related List Page Layout Name
 Task Layout
 Append related list to users' existing personal customizations

Previous Save & New Save Cancel

Details

Fields & Relationships

Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules

Type here to search

22°C Mostly cloudy ENG IN 10:18 PM 10/18/2025

Setup Home Object Manager

SETUP > OBJECT MANAGER

Drop-Off Point

Details Fields & Relationships

4 Items, Sorted by Field Label

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	Lookup(User)		
Drop-Off Point Name	Name	Text(80)		✓
Last Modified By	LastModifiedById	Lookup(User)		
Owner	OwnerId	Lookup(User,Group)		✓

Quick Find New Deleted Fields Field Dependencies Set History Tracking

Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Search Layouts List View Button Layout Restriction Rules Scoping Rules

22°C Mostly cloudy ENG IN 10:19 PM 10/18/2025

Setup Home Object Manager

SETUP > OBJECT MANAGER Drop-Off Point

Drop-Off Point New Custom Field

Step 1. Choose the field type Step 1

Specify the type of information that the custom field will contain.

Data Type

None Selected Select one of the data types below.

Auto Number A system-generated sequence number that uses a display format you define. The number is automatically incremented for each new record.

Formula A read-only field that derives its value from a formula expression you define. The formula field is updated when any of the source fields change.

Roll-Up Summary A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.

Lookup Relationship Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.

Master-Detail Relationship Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:

- The relationship field is required on all detail records.
- The ownership and sharing of a detail record are determined by the master record.
- When a user deletes the master record, all detail records are deleted.
- You can create rollup summary fields on the master record to summarize the detail records.

The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.

External Object Relationship Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.

Help for this Page ?

Next Cancel

Type here to search

22°C Mostly cloudy ENG IN 10:20 PM 10/18/2025

Cloud icon

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Drop-Off Point

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout
- Restriction Rules
- Scoping Rules

Drop-Off Point
New Relationship

Step 2. Choose the related object Step 2

Select the other object to which this object is related.

Related To

Help for this Page

Previous Next Cancel

Windows taskbar: Type here to search, File Explorer, Task View, Taskbar icons, Weather (22°C), Network (IN), Date (10/18/2025), Time (10:20 PM)

Cloud icon

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Drop-Off Point

Details Fields & Relationships

Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Search Layouts List View Button Layout Restriction Rules Scoping Rules

New Relationship

Step 3. Enter the label and name for the lookup field Step 3 of 6

Field Label: Help

Field Name: Help

Description:

Help Text:

Child Relationship Name: Help

Required: Always require a value in this field in order to save a record
 Clear the value of this field. You can't choose this option if you make this field required.
 Don't allow deletion of the lookup record that's part of a lookup relationship.
 Add this field to existing custom report types that contain this entity Help

What to do if the lookup record is deleted?

Auto add to custom report type

Lookup Filter

Type here to search

Cloud icon 22°C Mostly cloudy ENG IN 10:21 PM 10/18/2025

Setup Home Object Manager

SETUP > OBJECT MANAGER

Drop-Off Point

Drop-Off Point New Relationship

Step 6 of 6

Field Label: Venue
Data Type: Lookup
Field Name: Venue_c
Description:

Specify the title that the related list will have in all of the layouts associated with the parent.
Related List Label: Drop-Off Points

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.
To change the location of this field on the page, you will need to customize the page layout.

Add Related List: Page Layout Name
 Venue Layout
 Append related list to users' existing personal customizations

Previous Save & New Save Cancel

Type here to search

22°C Mostly cloudy ENG IN 10:21 PM 10/18/2025

Cloud icon

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Task

Details

Fields & Relationships
4 Items, Sorted by Field Label

Quick Find New Deleted Fields Field Dependencies Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	Lookup(User)		
Last Modified By	LastModifiedById	Lookup(User)		
Owner	OwnerId	Lookup(User,Group)		✓
Task Name	Name	Text(80)		✓

Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules

Windows Taskbar: Type here to search, File Explorer, Task View, Taskbar icons, Weather (22°C), Network (ENG IN), Date (10/18/2025), Time (10:22 PM), Notifications.

(13) WhatsApp | Student - Skill W. | App Manager | Volunteer | Sales | Execution Detail | Drop-Off Point | Task | Salesforce | Execution Detail | +

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWmX/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER Task

Task New Custom Field Help for this Page

Step 1. Choose the field type Step 1

Specify the type of information that the custom field will contain.

Data Type

None Selected Select one of the data types below.

Auto Number A system-generated sequence number that uses a display format you define. The number is automatically incremented for each new record.

Formula A read-only field that derives its value from a formula expression you define. The formula field is updated when any of the source fields change.

Roll-Up Summary A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.

Lookup Relationship Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.

Master-Detail Relationship Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:

- The relationship field is required on all detail records.
- The ownership and sharing of a detail record are determined by the master record.
- When a user deletes the master record, all detail records are deleted.
- You can create rollup summary fields on the master record to summarize the detail records.

The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.

External Object Relationship Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.

Next Cancel

Type here to search

22°C Mostly cloudy ENG IN 10:23 PM 10/18/2025

Cloud icon

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Task

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout
- Restriction Rules
- Scoping Rules

Task
New Relationship

Step 2. Choose the related object

Select the other object to which this object is related.

Related To:

Help for this Page

Step 2

Previous Next Cancel

Windows taskbar: Type here to search, File Explorer, Task View, Start button, Google Chrome, System tray: 22°C Mostly cloudy, ENG IN, 10:24 PM, 10/18/2025

Cloud icon

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER Task

Help for this Page

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout
- Restriction Rules
- Scoping Rules

Task New Relationship

Step 3 of 6

Step 3. Enter the label and name for the lookup field

Previous Next Cancel

Field Label: Sponsored By

Field Name: Sponsored_By

Description: Sponsored By

Help Text:

Child Relationship Name: Tasks

Required: Always require a value in this field in order to save a record
 Clear the value of this field. You can't choose this option if you make this field required.
 Don't allow deletion of the lookup record that's part of a lookup relationship.
 Add this field to existing custom report types that contain this entity

Lookup Filter

Type here to search

22°C Mostly cloudy

ENG IN 10:25 PM 10/18/2025

Setup Home Object Manager

SETUP > OBJECT MANAGER Task

Task New Relationship

Step 6 of 6

Step 6. Add custom related lists

Field Label: Sponsored By
Data Type: Lookup
Field Name: Sponsored_By
Description:

Specify the title that the related list will have in all of the layouts associated with the parent.
Related List Label: Tasks

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.
To change the location of this field on the page, you will need to customize the page layout.

Add Related List: Page Layout Name
 Venue Layout
 Append related list to users' existing personal customizations

Previous Save & New Save Cancel

Type here to search

22°C Mostly cloudy ENG IN 10:25 PM 10/18/2025

Cloud icon

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Task

Specify the type of information that the custom field will contain.

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout
- Restriction Rules
- Scoping Rules

Data Type

None Selected Select one of the data types below.

Auto Number A system-generated sequence number that uses a display format you define. The number is automatically incremented for each new record.

Formula A read-only field that derives its value from a formula expression you define. The formula field is updated when any of the source fields change.

Roll-Up Summary A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.

Lookup Relationship Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.

- The relationship field is required on all detail records.
- The ownership and sharing of a detail record are determined by the master record.
- When a user deletes the master record, all detail records are deleted.
- You can create rollup summary fields on the master record to summarize the detail records.

The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.

Master-Detail Relationship Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:

- The relationship field is required on all detail records.
- The ownership and sharing of a detail record are determined by the master record.
- When a user deletes the master record, all detail records are deleted.
- You can create rollup summary fields on the master record to summarize the detail records.

External Lookup Relationship Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.

Checkbox Allows users to select a True (checked) or False (unchecked) value.

Currency Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.

Date Allows users to enter a date or pick a date from a popup calendar.

Date/Time Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.

Email Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an

Cloud icon

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Task

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout
- Restriction Rules
- Scoping Rules

Task
New Relationship

Step 2. Choose the related object

Select the other object to which this object is related.

Related To

Help for this Page

Step 2

Previous Next Cancel

Previous Next Cancel

Cloud icon

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER Task

Help for this Page

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout
- Restriction Rules
- Scoping Rules

Task New Relationship

Step 3 of 6

Step 3. Enter the label and name for the lookup field

Previous Next Cancel

Field Label: Drop-Off Point

Field Name: Drop_Off_Point

Description:

Help Text:

Child Relationship Name: Tasks

Required: Always require a value in this field in order to save a record
 Clear the value of this field. You can't choose this option if you make this field required.
 Don't allow deletion of the lookup record that's part of a lookup relationship.
 Add this field to existing custom report types that contain this entity

Lookup Filter

Type here to search

Windows icon

Cloud icon

File icon

Home icon

Folder icon

Google Sheets icon

Google Chrome icon

2 cm of rain Wed

ENG IN 10:28 PM 10/18/2025

[13] WhatsApp | Student - Skill | App Manager | Volunteer | Setup | Execution Dev | Drop-Off Point | Task | Salesforce | Task | Salesfo | Execution Dev | +

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWmX/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER Task

Help for this Page

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout
- Restriction Rules
- Scoping Rules

Task New Relationship

Step 6 of 6

Step 6. Add custom related lists

Previous Save & New Save Cancel

Field Label: Drop-Off Point
Data Type: Lookup
Field Name: Drop_Off_Point
Description:

Specify the title that the related list will have in all of the layouts associated with the parent.
Related List Label: Tasks

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.
To change the location of this field on the page, you will need to customize the page layout.

Add Related List Page Layout Name
 Drop-Off Point Layout
 Append related list to users' existing personal customizations

Previous Save & New Save Cancel

Type here to search

Rainy days ahead

ENG IN 10:29 PM 10/18/2025

(13) WhatsApp | Student - Skill Wallet | Task | Salesforce | Venue | Salesforce

orgfarm-e9eec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWjJ/FieldsAndRelationships/view

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Venue

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

Scoping Rules

Fields & Relationships

4 Items, Sorted by Field Label

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	Lookup(User)		
Last Modified By	LastModifiedById	Lookup(User)		
Owner	OwnerId	Lookup(User,Group)		✓
Venue Name	Name	Text(80)		✓

Quick Find New Deleted Fields Field Dependencies Set History Tracking

https://orgfarm-e9eec49f8d-dev-ed.develop.my.salesforce-setup.com/one/one.app#/setup/...

Type here to search Rain coming ENG IN 10:33 PM 10/18/2025

(13) WhatsApp | Student - Skill Wallet | Task | Salesforce | Venue | Salesforce

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWjJ/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Venue

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout
- Restriction Rules
- Scoping Rules

Currency

Date

Date/Time

Email

Geolocation

Number

Percent

Phone

Picklist

Picklist (Multi-Select)

Text

Text Area

Text Area (Long)

Text Area (Rich)

Text (Encrypted)

Time

URL

Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.

Allows users to enter a date or pick a date from a popup calendar.

Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.

Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.

Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.

Allows users to enter any number. Leading zeros are removed.

Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.

Allows users to enter any phone number. Automatically formats it as a phone number.

Allows users to select a value from a list you define.

Allows users to select multiple values from a list you define.

Allows users to enter any combination of letters and numbers.

Allows users to enter up to 255 characters on separate lines.

Allows users to enter up to 131,072 characters on separate lines.

Allows users to enter formatted text, add images and links. Up to 131,072 characters on separate lines.

Allows users to enter any combination of letters and numbers and store them in encrypted form.

Allows users to enter a local time. For example, "2:40 PM", "14.40", "14:40:00", and "14:40:50.600" are all valid times for this field.

Allows users to enter any valid website address. When users click on the field, the URL will open in a separate browser window.

Next Cancel

Type here to search

Rain coming

ENG 10:33 PM IN 10/18/2025

(13) WhatsApp | Student - Skill Wallet | Task | Salesforce | Venue | Salesforce

orgfarm-e9eec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWjI/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Venue

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Search Layouts List View Button Layout Restriction Rules Scoping Rules

New Custom Field

Step 2. Enter the details Step 2 of 4

Field Label: Contact Email

Field Name: Contact_Email

Description:

Help Text:

Required: Always require a value in this field in order to save a record

Unique: Do not allow duplicate values

External ID: Set this field as the unique record identifier from an external system

Auto add to custom report type: Add this field to existing custom report types that contain this entity

Default Value: Show Formula Editor

Use formula syntax: Enclose text and picklist value API names in double quotes: ("the_text"), include numbers without quotes: (25), show percentages as decimals: (.10), and express date calculations in the standard format: (Today() + 7). To reference a field from a Custom Metadata type record use: \$CustomMetadata.Type__mdt.RecordAPIName.Field__c

Einstein

Type here to search

Avatar: Fire and Ash... ENG IN 10:34 PM 10/18/2025

(13) WhatsApp | Student - Skill Wallet | Task | Salesforce | Venue | Salesforce

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWjJ/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Venue

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout
- Restriction Rules
- Scoping Rules

Venue
New Custom Field

Step 4. Add to page layouts Step 4 of 4

Field Label: Contact Email
Data Type: Email
Field Name: Contact_Email
Description:

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

Add Field Page Layout Name
 Venue Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Einstein

Type here to search

22°C Mostly cloudy

ENG IN 10:35 PM 10/18/2025

(13) WhatsApp | Student - Skill Wallet | Task | Salesforce | Venue | Salesforce

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWjJ/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Venue

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

Scoping Rules

External Lookup Relationship

- Checkbox
- Currency
- Date
- Date/Time
- Email
- Geolocation
- Number
- Percent
- Phone
- Picklist
- Picklist (Multi-Select)
- Text
- Text Area
- Text Area (Long)
- Text Area (Rich)

When a user deletes the master record, all detail records are deleted.

You can create rollup summary fields on the master record to summarize the detail records.

The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.

Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.

Type here to search

22°C Mostly cloudy

ENG IN 10:35 PM 10/18/2025

(13) WhatsApp | Student - Skill Wallet | Task | Salesforce | Venue | Salesforce

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWjJ/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Venue

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout
- Restriction Rules
- Scoping Rules

New Custom Field

Step 2. Enter the details Step 2 of 4

Field Label: Contact Phone

Field Name: Contact_Phone

Description:

Help Text:

Required: Always require a value in this field in order to save a record

Auto add to custom report type: Add this field to existing custom report types that contain this entity

Default Value: Show Formula Editor

Use formula syntax: Enclose text and picklist value API names in double quotes : ("the_text"), include numbers without quotes : (25), show percentages as decimals: (.10), and express date calculations in the standard format: (Today() + 7). To reference a field from a Custom Metadata type record use: \$CustomMetadata.Type__mdt RecordAPIName.Field__c

Einstein

Type here to search

22°C Mostly cloudy

ENG IN 10:36 PM 10/18/2025

(13) WhatsApp | Student - Skill Wallet | Task | Salesforce | Venue | Salesforce

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWjJ/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Venue

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout
- Restriction Rules
- Scoping Rules

Venue
New Custom Field

Step 4. Add to page layouts Step 4 of 4

Field Label: Contact Phone
Data Type: Phone
Field Name: Contact_Phone
Description:

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

Add Field Page Layout Name
 Venue Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Einstein

Type here to search

22°C Mostly cloudy 10:36 PM IN 10/18/2025

(13) WhatsApp | Student - Skill Wallet | Task | Salesforce | Venue | Salesforce

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWjJ/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Venue

Details

Fields & Relationships

- Date
- Date/Time
- Email
- Geolocation
- Number
- Percent
- Phone
- Picklist
- Picklist (Multi-Select)
- Text
- Text Area
- Text Area (Long)
- Text Area (Rich)
- Text (Encrypted) ⓘ
- Time
- URL

Allows users to enter a date or pick a date from a popup calendar.

Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.

Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.

Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.

Allows users to enter any number. Leading zeros are removed.

Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.

Allows users to enter any phone number. Automatically formats it as a phone number.

Allows users to select a value from a list you define.

Allows users to select multiple values from a list you define.

Allows users to enter any combination of letters and numbers.

Allows users to enter up to 255 characters on separate lines.

Allows users to enter up to 131,072 characters on separate lines.

Allows users to enter formatted text, add images and links. Up to 131,072 characters on separate lines.

Allows users to enter any combination of letters and numbers and store them in encrypted form.

Allows users to enter a local time. For example, "2:40 PM", "14:40", "14:40:00", and "14:40:50.600" are all valid times for this field.

Allows users to enter any valid website address. When users click on the field, the URL will open in a separate browser window.

Next Cancel

Type here to search

22°C Mostly cloudy

ENG IN 10:38 PM 10/18/2025

(13) WhatsApp | Student - Skill Wallet | Task | Salesforce | Venue | Salesforce

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWjJ/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Venue

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout
- Restriction Rules
- Scoping Rules

Venue New Custom Field

Step 2. Enter the details Step 2 of 4

Field Label: Location

Enter the name of the location, such as Main Office. Be descriptive and specific, and remember that one record may have multiple locations, such as West Coast Sales Office and East Coast Sales Office.

Latitude and Longitude Display Notation: Degrees, Minutes, Seconds Decimal

Decimal Places: 4

Number of digits to the right of the decimal point

Field Name: Location

Description: Enter Geolocation of your venue

Help Text

Required: Always require a value in this field in order to save a record

Help for this Page

Previous Next Cancel

Type here to search

22°C Mostly cloudy ENG IN 10:41 PM 10/18/2025

(13) WhatsApp | Student - Skill Wallet | Task | Salesforce | Venue | Salesforce

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWjJ/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Venue

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout
- Restriction Rules
- Scoping Rules

Venue
New Custom Field

Step 4. Add to page layouts Step 4 of 4

Field Label: Location
Data Type: Geolocation
Field Name: Location
Description: Enter Geolocation of your venue

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

Add Field Page Layout Name

Venue Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Previous Save & New Save Cancel

Type here to search

22°C Mostly cloudy ENG IN 10:41 PM 10/18/2025

(13) WhatsApp | Student - Skill Wallet | Task | Salesforce | Venue | Salesforce

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWjJ/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Venue

Details

Fields & Relationships

- Date
- Date/Time
- Email
- Geolocation
- Number
- Percent
- Phone
- Picklist
- Picklist (Multi-Select)
- Text
- Text Area
- Text Area (Long)
- Text Area (Rich)
- Text (Encrypted)
- Time
- URL

Allows users to enter a date or pick a date from a popup calendar.

Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.

Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.

Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.

Allows users to enter any number. Leading zeros are removed.

Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.

Allows users to enter any phone number. Automatically formats it as a phone number.

Allows users to select a value from a list you define.

Allows users to select multiple values from a list you define.

Allows users to enter any combination of letters and numbers.

Allows users to enter up to 255 characters on separate lines.

Allows users to enter up to 131,072 characters on separate lines.

Allows users to enter formatted text, add images and links. Up to 131,072 characters on separate lines.

Allows users to enter any combination of letters and numbers and store them in encrypted form.

Allows users to enter a local time. For example, "2:40 PM", "14:40", "14:40:00", and "14:40:50.600" are all valid times for this field.

Allows users to enter any valid website address. When users click on the field, the URL will open in a separate browser window.

Next Cancel

Type here to search

22°C Mostly cloudy

ENG IN 10:42 PM 10/18/2025

(13) WhatsApp Student - Skill Wallet Task | Salesforce Venue | Salesforce

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWjJ/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Venue

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout
- Restriction Rules
- Scoping Rules

Help for this Page

Venue New Custom Field

Step 2. Enter the details Step 2 of 4

Previous Next Cancel

Field Label: [i](#)

You are currently using 0 out of 1,638,400 characters on this object. You have 1,638,400 additional characters to allocate to this field.

Length: [i](#)
(Max 131,072)

Visible Lines: [i](#)

Field Name: [i](#)

Description:

Help Text:

Auto add to custom report type: Add this field to existing custom report types that contain this entity [i](#)

Default Value: [Show Formula Editor](#)

Einstein

Type here to search

22°C Mostly cloudy ENG IN 10:43 PM 10/18/2025

(13) WhatsApp | Student - Skill Wallet | Task | Salesforce | Venue | Salesforce

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWjJ/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Venue

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout
- Restriction Rules
- Scoping Rules

Venue
New Custom Field

Step 4. Add to page layouts Step 4 of 4

Field Label: Venue Location
Data Type: Long Text Area
Field Name: Venue_Location
Description:

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

Add Field Page Layout Name
 Venue Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Einstein

Type here to search

22°C Mostly cloudy 10:43 PM 10/18/2025

(13) WhatsApp | Student - Skill Wallet | Task | Salesforce | Venue | Salesforce | Drop-Off Point | Salesforce

orgfarm-e9eec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWkv/FieldsAndRelationships/view

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Drop-Off Point

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

Scoping Rules

Fields & Relationships

5 Items, Sorted by Field Label

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	Lookup(User)		
Drop-Off Point Name	Name	Text(80)		✓
Last Modified By	LastModifiedById	Lookup(User)		
Owner	OwnerId	Lookup(User,Group)		✓
Venue	Venue_c__c	Lookup(Venue)		✓

Quick Find New Deleted Fields Field Dependencies Set History Tracking

https://orgfarm-e9eec49f8d-dev-ed.develop.my.salesforce-setup.com/one/one.app#/setup/...

Type here to search

22°C Mostly cloudy ENG IN 10:44 PM 10/18/2025

(13) WhatsApp | Student - Skill Wallet | Task | Salesforce | Venue | Salesforce | Drop-Off Point | Salesforce

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWkv/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Drop-Off Point

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout
- Restriction Rules
- Scoping Rules

Fields & Relationships

Field Type	Description
<input type="checkbox"/> Checkbox	Allows users to select a True (checked) or False (unchecked) value.
<input type="checkbox"/> Currency	Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.
<input type="checkbox"/> Date	Allows users to enter a date or pick a date from a popup calendar.
<input type="checkbox"/> Date/Time	Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.
<input type="checkbox"/> Email	Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.
<input checked="" type="radio"/> Geolocation	Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.
<input type="checkbox"/> Number	Allows users to enter any number. Leading zeros are removed.
<input type="checkbox"/> Percent	Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.
<input type="checkbox"/> Phone	Allows users to enter any phone number. Automatically formats it as a phone number.
<input type="checkbox"/> Picklist	Allows users to select a value from a list you define.
<input type="checkbox"/> Picklist (Multi-Select)	Allows users to select multiple values from a list you define.
<input type="checkbox"/> Text	Allows users to enter any combination of letters and numbers.
<input type="checkbox"/> Text Area	Allows users to enter up to 255 characters on separate lines.
<input type="checkbox"/> Text Area (Long)	Allows users to enter up to 131,072 characters on separate lines.
<input type="checkbox"/> Text Area (Rich)	Allows users to enter formatted text, add images and links. Up to 131,072 characters on separate lines.
<input type="checkbox"/> Text (Encrypted)	Allows users to enter any combination of letters and numbers and store them in encrypted form.
<input type="checkbox"/> Time	Allows users to enter a local time. For example, "2:40 PM", "14.40", "14:40:00", and "14:40:50.600" are all valid times for this field.
<input type="checkbox"/> URL	Allows users to enter any valid website address. When users click on the field, the URL will open in a separate browser window.

Type here to search

10:45 PM
ENG IN 10/18/2025

(13) WhatsApp | Student - Skill Wallet | Task | Salesforce | Venue | Salesforce | Drop-Off Point | Salesforce

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWkv/FieldsAndRelationships/new

Setup

Object Manager

SETUP > OBJECT MANAGER

Drop-Off Point

New Custom Field

Step 2. Enter the details Step 2 of 4

Field Label: Location 2

Enter the name of the location, such as Main Office. Be descriptive and specific, and remember that one record may have multiple locations, such as West Coast Sales Office and East Coast Sales Office.

Latitude and Longitude Display Notation: Degrees, Minutes, Seconds

Decimal Places: 4

Number of digits to the right of the decimal point

Field Name: Location_2

Description: Enter geolocation of the drop off point

Help Text:

Required: Always require a value in this field in order to save a record

Previous Next Cancel

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout
- Restriction Rules
- Scoping Rules

Help for this Page

Type here to search

22°C Mostly cloudy

ENG IN 10:48 PM 10/18/2025

(13) WhatsApp | Student - Skill Wallet | Task | Salesforce | Venue | Salesforce | Drop-Off Point | Salesforce

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWkv/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Drop-Off Point

New Custom Field

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Search Layouts List View Button Layout Restriction Rules Scoping Rules

Step 4 of 4

Help for this Page

Step 4. Add to page layouts

Field Label: Location 2
Data Type: Geolocation
Field Name: Location_2
Description: Enter geolocation of the drop off point

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

Add Field Page Layout Name Drop-Off Point Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Previous Save & New Save Cancel

Type here to search

22°C Mostly cloudy ENG IN 10:48 PM 10/18/2025

(13) WhatsApp | Student - Skill Wallet | Task | Salesforce | Venue | Salesforce | Drop-Off Point | Salesforce

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWkv/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Drop-Off Point

Details Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout
- Restriction Rules
- Scoping Rules

New Custom Field

Step 1. Choose the field type Step 1

Specify the type of information that the custom field will contain.

Data Type

None Selected Select one of the data types below.

Auto Number A system-generated sequence number that uses a display format you define. The number is automatically incremented for each new record.

Formula A read-only field that derives its value from a formula expression you define. The formula field is updated when any of the source fields change.

Roll-Up Summary A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.

Lookup Relationship Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.

Master-Detail Relationship Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:

- The relationship field is required on all detail records.
- The ownership and sharing of a detail record are determined by the master record.
- When a user deletes the master record, all detail records are deleted.
- You can create rollup summary fields on the master record to summarize the detail records.

The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.

External Object Relationship Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.

Help for this Page ?

Next Cancel

Type here to search

22°C Mostly cloudy

ENG IN 10:49 PM 10/18/2025

(13) WhatsApp | Student - Skill Wallet | Task | Salesforce | Venue | Salesforce | Drop-Off Point | Salesforce

orgfarm-e9eec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWkv/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Drop-Off Point

New Custom Field

Step 2 of 5

Help for this Page

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout
- Restriction Rules
- Scoping Rules

Step 2. Choose output type

Field Label: distance calculation

Field Name: distance_calculation

Auto add to custom report type Add this field to existing custom report types that contain this entity

Formula Return Type

None Selected Select one of the data types below.

Checkbox Calculate a boolean value
Example: TODAY() > CloseDate

Currency Calculate a dollar or other currency amount and automatically format the field as a currency amount.
Example: GrossMargin = Amount - Cost__c

Date Calculate a date, for example, by adding or subtracting days to other dates.
Example: ReminderDate = CloseDate - 7

Date/Time Calculate a date/time, for example, by adding a number of hours or days to another date/time.
Example: Next = NOW() + 1

Number Calculate a numeric value.
Example: Fahrenheit = 1.8 * Celsius__c + 32

Percent Calculate a percent and automatically add the percent sign to the number.
Example: Distance / TotalDistance * 100

Einstein

Type here to search

22°C Mostly cloudy

ENG IN 10:50 PM 10/18/2025

(13) WhatsApp | Student - Skill Wallet | Task | Salesforce | Venue | Salesforce | Drop-Off Point | Salesforce

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWkv/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER
Drop-Off Point

Details Fields & Relationships

Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Search Layouts List View Button Layout Restriction Rules Scoping Rules

Drop-Off Point
New Custom Field

Help for this Page

Step 5 of 5

Step 5. Add to page layouts

Field Label: distance calculation
Data Type: Formula
Field Name: distance_calculation
Description:

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

Add Field Page Layout Name
 Drop-Off Point Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Previous Save & New Save Cancel

Einstein

Type here to search

22°C Mostly cloudy ENG IN 10:57 PM 10/18/2025

(13) WhatsApp | Student - Skill Wallet | Task | Salesforce | Venue | Salesforce | Drop-Off Point | Salesforce

orgfarm-e9eec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWkv/FieldsAndRelationships/new

Setup > Object Manager

Drop-Off Point

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout
- Restriction Rules
- Scoping Rules

External Lookup Relationship

- External Lookup Relationship
 - Allows users to select a True (checked) or False (unchecked) value.
 - Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.
 - Allows users to enter a date or pick a date from a popup calendar.
 - Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.
 - Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.
 - Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.
 - Allows users to enter any number. Leading zeros are removed.
 - Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.
 - Allows users to enter any phone number. Automatically formats it as a phone number.
 - Allows users to select a value from a list you define.
 - Allows users to select multiple values from a list you define.
 - Allows users to enter any combination of letters and numbers.
 - Allows users to enter up to 255 characters on separate lines.
 - Allows users to enter up to 131,072 characters on separate lines.
 - Allows users to enter formatted text, add images and links. Up to 131,072 characters on separate lines.
 - Allows users to enter any combination of letters and numbers and store them in encrypted form.

Search Setup

Star Filter Refresh Help Settings Bell Bear

Type here to search

22°C Mostly cloudy ENG IN 10:58 PM 10/18/2025

(13) WhatsApp | Student - Skill Wallet | Task | Salesforce | Venue | Salesforce | Drop-Off Point | Salesforce

orgfarm-e9eec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWkv/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Drop-Off Point

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout
- Restriction Rules
- Scoping Rules

Jammu & Kashmir (UT)
Ladakh (UT)
Lakshadweep (UT)
Puducherry (UT)

Display values alphabetically, not in the order entered

Use first value as default value [i](#)

Restrict picklist to the values defined in the value set [i](#)

Field Name: State

Description:

Help Text:

Required: Always require a value in this field in order to save a record

Auto add to custom report type: Add this field to existing custom report types that contain this entity [i](#)

Default Value: Show Formula Editor

Use formula syntax. Enclose text and picklist value API names in double quotes : ("the_text"), include numbers without quotes : (25), show percentages as decimals : (.10), and express date calculations in the standard format : (Today() + 7). To reference a field from a Custom Metadata type record use: \$CustomMetadata.Type__mdt.RecordAPIName.Field__c

Einstein

Type here to search

22°C Mostly cloudy

ENG IN 11:00 PM 10/18/2025

Cloud icon

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Drop-Off Point

New Custom Field

Details Fields & Relationships

Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Search Layouts List View Button Layout Restriction Rules Scoping Rules

Step 4. Add to page layouts Step 4 of 4

Field Label State
Data Type Picklist
Field Name State
Description

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

Add Field Page Layout Name

Drop-Off Point Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Einstein

Type here to search

22°C Mostly cloudy ENG IN 11:00 PM 10/18/2025

(13) WhatsApp | Student - Skill Wallet | Task | Salesforce | Task | Salesforce | Drop-Off Point | Salesforce | Task | Salesforce

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWmX/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Task

Details

Fields & Relationships

- Date
- Date/Time
- Email
- Geolocation
- Number
- Percent
- Phone
- Picklist
- Picklist (Multi-Select)
- Text
- Text Area
- Text Area (Long)
- Text Area (Rich)
- Text (Encrypted)
- Time
- URL

Allows users to enter a date or pick a date from a popup calendar.

Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.

Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.

Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.

Allows users to enter any number. Leading zeros are removed.

Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.

Allows users to enter any phone number. Automatically formats it as a phone number.

Allows users to select a value from a list you define.

Allows users to select multiple values from a list you define.

Allows users to enter any combination of letters and numbers.

Allows users to enter up to 255 characters on separate lines.

Allows users to enter up to 131,072 characters on separate lines.

Allows users to enter formatted text, add images and links. Up to 131,072 characters on separate lines.

Allows users to enter any combination of letters and numbers and store them in encrypted form.

Allows users to enter a local time. For example, "2:40 PM", "14:40", "14:40:00", and "14:40:50.600" are all valid times for this field.

Allows users to enter any valid website address. When users click on the field, the URL will open in a separate browser window.

Next Cancel

Type here to search

22°C Mostly cloudy

ENG IN 11:01 PM 10/18/2025

(13) WhatsApp | Student - Skill Wallet | Task | Salesforce | Venue | Salesforce | Drop-Off Point | Salesforce | Task | Salesforce

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWmX/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER Task

New Custom Field

Help for this Page

Step 2 of 4

Previous Next Cancel

Field Label: Distance

Please enter the length of the number and the number of decimal places. For example, a number with a length of 8 and 2 decimal places can accept values up to "12345678.90".

Length: 14

Decimal Places: 4

Field Name: Distance

Description:

Help Text:

Required: Always require a value in this field in order to save a record

Unique: Do not allow duplicate values

External ID: Set this field as the unique record identifier from an external system

AI Prediction: Use this field to store AI prediction scores

Add this field to existing custom report types that contain this entity

Einstein

Type here to search

22°C Mostly cloudy

ENG IN 11:02 PM 10/18/2025

(13) WhatsApp | Student - Skill Wallet | Task | Salesforce | Venue | Salesforce | Drop-Off Point | Salesforce | Task | Salesforce

orgfarm-e9eec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWmX/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER Task

Help for this Page

Task New Custom Field Step 4 of 4

Step 4. Add to page layouts

Previous Save & New Save Cancel

Field Label Distance
Data Type Number
Field Name Distance
Description

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

Add Field Page Layout Name
 Task Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Previous Save & New Save Cancel

Einstein

Type here to search

2 cm of rain Wed ENG IN 11:05 PM 10/18/2025

(13) WhatsApp | Student - Skill Wallet | Task | Salesforce | Venue | Salesforce | Drop-Off Point | Salesforce | Task | Salesforce

orgfarm-e9eec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWmX/FieldsAndRelationships/new

Setup > Object Manager

Task

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout
- Restriction Rules
- Scoping Rules

Search Setup

Specify the type of information that the custom field will contain.

Data Type

None Selected Select one of the data types below.

Auto Number A system-generated sequence number that uses a display format you define. The number is automatically incremented for each new record.

Formula A read-only field that derives its value from a formula expression you define. The formula field is updated when any of the source fields change.

Roll-Up Summary A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.

Lookup Relationship Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.

Master-Detail Relationship Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:

- The relationship field is required on all detail records.
- The ownership and sharing of a detail record are determined by the master record.
- When a user deletes the master record, all detail records are deleted.
- You can create rollup summary fields on the master record to summarize the detail records.

The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.

External Lookup Relationship Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.

Checkbox Allows users to select a True (checked) or False (unchecked) value.

Currency Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.

Date Allows users to enter a date or pick a date from a popup calendar.

Next Cancel

Type here to search

22°C Partly sunny

ENG IN 8:21 AM 10/19/2025

(13) WhatsApp | Student - Skill Wallet | Task | Salesforce | Venue | Salesforce | Drop-Off Point | Salesforce | Task | Salesforce

orgfarm-e9eec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWmX/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

Task

New Custom Field

Help for this Page

Step 2 of 4

Previous Next Cancel

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout
- Restriction Rules
- Scoping Rules

Step 2. Enter the details

Field Label: Task ID

Display Format: TASK-{0}

Starting Number: 1

Generate Auto Number for existing records:

Field Name: Task_ID

Description:

Help Text:

External ID: Set this field as the unique record identifier from an external system

Auto add to custom report type: Add this field to existing custom report types that contain this entity

Previous Next Cancel

Type here to search

Afternoon rain

ENG IN 8:22 AM 10/19/2025

(13) WhatsApp | Student - Skill Wallet | Task | Salesforce | Venue | Salesforce | Drop-Off Point | Salesforce | Task | Salesforce

orgfarm-e9eec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWmX/FieldsAndRelationships/new

Setup

Object Manager

Task

New Custom Field

Step 4 of 4

Field Label: Task ID
Data Type: Auto Number
Field Name: TASK_ID
Description:

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

Add Field Page Layout Name
 Task Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Previous Save & New Save Cancel

Type here to search

Afternoon rain

ENG IN 8:23 AM 10/19/2025

(13) WhatsApp | Student - Skill Wallet | Task | Salesforce | Venue | Salesforce | Drop-Off Point | Salesforce | Task | Salesforce

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWmX/FieldsAndRelationships/new

Setup > Object Manager > Task

Fields & Relationships

Details

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

Scoping Rules

Auto Number

Formula

Roll-Up Summary

Lookup Relationship

Master-Detail Relationship

External Lookup Relationship

Checkbox

Currency

Date

Date/Time

Email

Geolocation

Number

Percent

Phone

A system-generated sequence number that uses a display format you define. The number is automatically incremented for each new record.

A read-only field that derives its value from a formula expression you define. The formula field is updated when any of the source fields change.

A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.

Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.

Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:

- The relationship field is required on all detail records.
- The ownership and sharing of a detail record are determined by the master record.
- When a user deletes the master record, all detail records are deleted.
- You can create rollup summary fields on the master record to summarize the detail records.

The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.

Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.

Allows users to select a True (checked) or False (unchecked) value.

Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.

Allows users to enter a date or pick a date from a popup calendar.

Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.

Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.

Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.

Allows users to enter any number. Leading zeros are removed.

Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.

Allows users to enter any phone number. Automatically formats it as a phone number.

Type here to search

8:23 AM
ENG IN
10/19/2025

(13) WhatsApp | Student - Skill Wallet | Task | Salesforce | Venue | Salesforce | Drop-Off Point | Salesforce | Task | Salesforce

orgfarm-e9eec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWmX/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER Task

New Custom Field

Help for this Page

Step 2 of 4

Previous Next Cancel

Field Label: Date

Field Name: Date

Description:

Help Text:

Required: Always require a value in this field in order to save a record

Auto add to custom report type: Add this field to existing custom report types that contain this entity

Default Value: Show Formula Editor

Use formula syntax: Enclose text and picklist value API names in double quotes : ("the_text"), include numbers without quotes : (25), show percentages as decimals: (.10), and express date calculations in the standard format: (Today() + 7). To reference a field from a Custom Metadata type record use: \$CustomMetadata.Type__mdt RecordAPIName.Field__c

Einstein

Type here to search

Rainy days ahead

ENG IN 8:24 AM 10/19/2025

(13) WhatsApp | Student - Skill Wallet | Task | Salesforce | Venue | Salesforce | Drop-Off Point | Salesforce | Task | Salesforce

orgfarm-e9eec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWmX/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER Task

New Custom Field

Help for this Page

Step 4 of 4

Previous Save & New Save Cancel

Field Label Date
Data Type Date
Field Name Date
Description

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

Add Field Page Layout Name
 Task Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Einstein

Type here to search

Rainy days ahead

ENG IN 8:25 AM 10/19/2025

(13) WhatsApp | Student - Skill Wallet | Task | Salesforce | Venue | Salesforce | Drop-Off Point | Salesforce | Task | Salesforce

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWmX/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER Task

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

Scoping Rules

Checkbox: Allows users to select a True (checked) or False (unchecked) value.

Currency: Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.

Date: Allows users to enter a date or pick a date from a popup calendar.

Date/Time: Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.

Email: Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.

Geolocation: Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.

Number: Allows users to enter any number. Leading zeros are removed.

Percent: Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.

Phone: Allows users to enter any phone number. Automatically formats it as a phone number.

Picklist: Allows users to select a value from a list you define.

Picklist (Multi-Select): Allows users to select multiple values from a list you define.

Text: Allows users to enter any combination of letters and numbers.

Text Area: Allows users to enter up to 255 characters on separate lines.

Text Area (Long): Allows users to enter up to 131,072 characters on separate lines.

Text Area (Rich): Allows users to enter formatted text, add images and links. Up to 131,072 characters on separate lines.

Text (Encrypted): Allows users to enter any combination of letters and numbers and store them in encrypted form.

Time: Allows users to enter a local time. For example, "2:40 PM", "14:40", "14:40:00", and "14:40:50.600" are all valid times for this field.

URL: Allows users to enter any valid website address. When users click on the field, the URL

Einstein

Type here to search

1 cm of rain Wed

ENG IN 8:27 AM 10/19/2025

(13) WhatsApp | Student - Skill Wallet | Task | Salesforce | Venue | Salesforce | Drop-Off Point | Salesforce | Task | Salesforce

orgfarm-e9eec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWmX/FieldsAndRelationships/new

Setup

Object Manager

Task

SETUP > OBJECT MANAGER

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout
- Restriction Rules
- Scoping Rules

Values Use global picklist value set
 Enter values, with each value separated by a new line

Veg
Non-Veg
Salad
Snack

Display values alphabetically, not in the order entered
 Use first value as default value *i*
 Restrict picklist to the values defined in the value set *i*

Visible Lines: 4
Field Name: Food_Category *i*

Description:

Help Text:

Required Always require a value in this field in order to save a record
 Add this field to existing custom report types that contain this entity *i*

Einstein

Type here to search

1 cm of rain Wed

ENG IN 8:29 AM 10/19/2025

(13) WhatsApp | Student - Skill Wallet | Task | Salesforce | Venue | Salesforce | Drop-Off Point | Salesforce | Task | Salesforce

orgfarm-e9eec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWmX/FieldsAndRelationships/new

Setup

Object Manager

Task

New Custom Field

Step 4 of 4

Field Label: Food Category
Data Type: Picklist (Multi-Select)
Field Name: Food_Category
Description:

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

Add Field Page Layout Name
 Task Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Einstein

Type here to search

8:29 AM
ENG IN
10/19/2025

(13) WhatsApp | Student - Skill Wallet | Task | Salesforce | Venue | Salesforce | Drop-Off Point | Salesforce | Task | Salesforce

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWmX/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Task

Details

Fields & Relationships

- Date
- Date/Time
- Email
- Geolocation
- Number**
- Percent
- Phone
- Picklist
- Picklist (Multi-Select)
- Text
- Text Area
- Text Area (Long)
- Text Area (Rich)
- Text (Encrypted)
- Time
- URL

Allows users to enter a date or pick a date from a popup calendar.

Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.

Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.

Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.

Allows users to enter any number. Leading zeros are removed.

Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.

Allows users to enter any phone number. Automatically formats it as a phone number.

Allows users to select a value from a list you define.

Allows users to select multiple values from a list you define.

Allows users to enter any combination of letters and numbers.

Allows users to enter up to 255 characters on separate lines.

Allows users to enter up to 131,072 characters on separate lines.

Allows users to enter formatted text, add images and links. Up to 131,072 characters on separate lines.

Allows users to enter any combination of letters and numbers and store them in encrypted form.

Allows users to enter a local time. For example, "2:40 PM", "14.40", "14:40:00", and "14:40:50.600" are all valid times for this field.

Allows users to enter any valid website address. When users click on the field, the URL will open in a separate browser window.

Next Cancel

Type here to search

Avatar: Fire and Ash... 8:30 AM IN 10/19/2025

(13) WhatsApp | Student - Skill Wallet | Task | Salesforce | Venue | Salesforce | Drop-Off Point | Salesforce | Task | Salesforce

orgfarm-e9eec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWmX/FieldsAndRelationships/new

Setup

Object Manager

SETUP > OBJECT MANAGER

Task

New Custom Field

Step 2 of 4

Field Label: Number of People Served

Length: 18

Decimal Places: 0

Field Name: Number_of_People_Served

Description:

Help Text:

Required: Always require a value in this field in order to save a record

Unique: Do not allow duplicate values

External ID: Set this field as the unique record identifier from an external system

AI Prediction: Use this field to store AI prediction scores

Add this field to existing custom report types that contain this entity

Einstein

Type here to search

22°C Partly sunny

8:31 AM IN 10/19/2025

Cloud icon | Search Setup | Home | Object Manager

SETUP > OBJECT MANAGER
Task

Details | Fields & Relationships | Page Layouts | Lightning Record Pages | Buttons, Links, and Actions | Compact Layouts | Field Sets | Object Limits | Record Types | Related Lookup Filters | Search Layouts | List View Button Layout | Restriction Rules | Scoping Rules

Help for this Page

New Custom Field

Step 4. Add to page layouts Step 4 of 4

Field Label: Number of People Served
Data Type: Number
Field Name: Number_of_People_Served
Description:

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

Add Field Page Layout Name
 Task Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Previous | Save & New | Save | Cancel

Einstein

Type here to search

22°C Partly sunny | ENG IN | 8:32 AM | 10/19/2025 | 1

(13) WhatsApp | Student - Skill Wallet | Task | Salesforce | Venue | Salesforce | Drop-Off Point | Salesforce | Task | Salesforce

orgfarm-e9eec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWmX/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Task

The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.

Details

Fields & Relationships

- External Lookup Relationship
- Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.
- Checkbox
- Allows users to select a True (checked) or False (unchecked) value.
- Currency
- Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.
- Date
- Allows users to enter a date or pick a date from a popup calendar.
- Date/Time
- Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.
- Email
- Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.
- Geolocation
- Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.
- Number
- Allows users to enter any number. Leading zeros are removed.
- Percent
- Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.
- Phone
- Allows users to enter any phone number. Automatically formats it as a phone number.
- Picklist
- Allows users to select a value from a list you define.
- Picklist (Multi Select)
- Allows users to select multiple values from a list you define.
- Text
- Allows users to enter any combination of letters and numbers.
- Text Area
- Allows users to enter up to 255 characters on separate lines.
- Text Area (Long)
- Allows users to enter up to 131,072 characters on separate lines.
- Text Area (Rich)
- Allows users to enter formatted text, add images and links. Up to 131,072 characters on separate lines.
- Text (Encrypted)
- Allows users to enter any combination of letters and numbers and store them in encrypted form.

Allows users to enter a local time. For example, "2:40 PM", "14:40", "14:40:00", and "14:40:50 600" are all valid times for this field.

Type here to search

22°C Partly sunny

ENG IN 8:32 AM 10/19/2025

Cloud icon | Search Setup | Home | Object Manager

SETUP > OBJECT MANAGER
Task

Details | Fields & Relationships

Page Layouts | Lightning Record Pages | Buttons, Links, and Actions | Compact Layouts | Field Sets | Object Limits | Record Types | Related Lookup Filters | Search Layouts | List View Button Layout | Restriction Rules | Scoping Rules

Help for this Page ?

Task
New Custom Field

Step 2 of 4

Previous | Next | Cancel

Field Label: Phone

Field Name: Phorpe

Description:

Help Text:

Required: Always require a value in this field in order to save a record

Auto add to custom report type: Add this field to existing custom report types that contain this entity

Default Value: Show Formula Editor

Use formula syntax: Enclose text and picklist value API names in double quotes : ("the_text"). include numbers without quotes : (25). show percentages as decimals: (.10), and express date calculations in the standard format: (Today() + 7). To reference a field from a Custom Metadata type record use: \$CustomMetadata.Type__mdt RecordAPIName.Field__c

Einstein

Type here to search | Windows icon | Taskbar icons | 22°C Partly sunny | ENG IN | 8:33 AM | 10/19/2025 | 1

(13) WhatsApp | Student - Skill Wallet | Task | Salesforce | Venue | Salesforce | Drop-Off Point | Salesforce | Task | Salesforce

orgfarm-e9eec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWmX/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER Task

Help for this Page

Task New Custom Field Step 4 of 4

Step 4. Add to page layouts

Previous Save & New Save Cancel

Field Label Phone
Data Type Phone
Field Name Phone
Description

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

Add Field Page Layout Name
 Task Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Einstein

Type here to search

22°C Partly sunny ENG 8:35 AM IN 10/19/2025

(13) WhatsApp | Student - Skill Wallet | Task | Salesforce | Venue | Salesforce | Drop-Off Point | Salesforce | Task | Salesforce

orgfarm-e9eec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWmX/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER Task

You can create lookup summary fields on the master record to summarize child records.

The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.

Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

Scoping Rules

External Lookup Relationship

Checkbox

Currency

Date

Date/Time

Email

Geolocation

Number

Percent

Phone

Picklist

Picklist (Multi-Select)

Text

Text Area

Text Area (Long)

Text Area (Rich)

Text (Encrypted)

Allows users to select a True (checked) or False (unchecked) value.

Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.

Allows users to enter a date or pick a date from a popup calendar.

Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.

Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.

Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.

Allows users to enter any number. Leading zeros are removed.

Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.

Allows users to enter any phone number. Automatically formats it as a phone number.

Allows users to select a value from a list you define.

Allows users to select multiple values from a list you define.

Allows users to enter any combination of letters and numbers.

Allows users to enter up to 255 characters on separate lines.

Allows users to enter up to 131,072 characters on separate lines.

Allows users to enter formatted text, add images and links. Up to 131,072 characters on separate lines.

Allows users to enter any combination of letters and numbers and store them in encrypted form.

Type here to search

22°C Partly sunny

8:36 AM

ENG IN

10/19/2025

(13) WhatsApp Task | Salesforce Student - Skill Wallet | Task | Salesforce | Task | Salesforce

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWmX/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER Task

Task New Custom Field Help for this Page

Step 2 of 4 Previous Next Cancel

Field Label Rating

Values Use global picklist value set Enter values, with each value separated by a new line

1
2
3
4
5

Display values alphabetically, not in the order entered
 Use first value as default value *i*
 Restrict picklist to the values defined in the value set *i*

Field Name Rating Einstein

Description

Type here to search 22°C Partly sunny ENG 8:37 AM IN 10/19/2025

Windows Taskbar

(13) WhatsApp Task | Salesforce Student - Skill Wallet | Venue | Salesforce | Drop-Off Point | Salesforce | Task | Salesforce

orgfarm-e9eec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWmX/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER Task

Help for this Page

Details Fields & Relationships

Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Search Layouts List View Button Layout Restriction Rules Scoping Rules

Task New Custom Field

Step 4 of 4 Step 4. Add to page layouts

Field Label Rating Data Type Picklist Field Name Rating Description

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

Add Field Page Layout Name
 Task Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Previous Save & New Save Cancel

Einstein

Type here to search 22°C Partly sunny ENG 8:37 AM IN 10/19/2025

(13) WhatsApp Task | Salesforce Student - Skill Wallet | Venue | Salesforce | Drop-Off Point | Salesforce | Task | Salesforce

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWmX/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER Task

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

Scoping Rules

Date

Date/Time

Email

Geolocation

Number

Percent

Phone

Picklist

Picklist (Multi-Select)

Text

Text Area

Text Area (Long)

Text Area (Rich)

Text (Encrypted)

Time

URL

Allows users to enter a date or pick a date from a popup calendar.

Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.

Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.

Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.

Allows users to enter any number. Leading zeros are removed.

Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.

Allows users to enter any phone number. Automatically formats it as a phone number.

Allows users to select a value from a list you define.

Allows users to select multiple values from a list you define.

Allows users to enter any combination of letters and numbers.

Allows users to enter up to 255 characters on separate lines.

Allows users to enter up to 131,072 characters on separate lines.

Allows users to enter formatted text, add images and links. Up to 131,072 characters on separate lines.

Allows users to enter any combination of letters and numbers and store them in encrypted form.

Allows users to enter a local time. For example, "2:40 PM", "14:40", "14:40:00", and "14:40:50.600" are all valid times for this field.

Allows users to enter any valid website address. When users click on the field, the URL will open in a separate browser window.

Next Cancel

Type here to search

22°C Partly sunny

8:38 AM

ENG IN

10/19/2025

(13) WhatsApp Task | Salesforce Student - Skill Wallet | Task | Salesforce | Task | Salesforce

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWmX/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER Task

Help for this Page ?

Details Fields & Relationships

Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Search Layouts List View Button Layout Restriction Rules Scoping Rules

Step 2 of 4

Previous Next Cancel

Task New Custom Field

Field Label: Feedback

You are currently using 0 out of 1,638,400 characters on this object. You have 1,638,400 additional characters to allocate to this field.

Length: 32,768 (Max 131,072)

Visible Lines: 3

Field Name: Feedback

Description:

Help Text:

Auto add to custom report type: Add this field to existing custom report types that contain this entity

Einstein

Type here to search

22°C Partly sunny ENG IN 8:39 AM 10/19/2025

(13) WhatsApp Task | Salesforce Student - Skill Wallet | Venue | Salesforce | Drop-Off Point | Salesforce | Task | Salesforce

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWmX/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER Task

Help for this Page

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout
- Restriction Rules
- Scoping Rules

Task
New Custom Field

Step 4. Add to page layouts Step 4 of 4

Previous Save & New Save Cancel

Field Label Feedback
Data Type Long Text Area
Field Name Feedback
Description

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

Add Field Page Layout Name
 Task Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Einstein

Type here to search

22°C Partly sunny ENG IN 8:40 AM 10/19/2025

(13) WhatsApp Volunteer | Salesforce Student - Skill Wallet Venue | Salesforce Drop-Off Point | Salesforce Task | Salesforce

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWpl/FieldsAndRelationships/new

Setup

Object Manager

SETUP > OBJECT MANAGER

Volunteer

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout
- Restriction Rules
- Scoping Rules

New Custom Field

Step 1. Choose the field type

Specify the type of information that the custom field will contain.

Help for this Page

Step 1

Next Cancel

Data Type

None Selected Select one of the data types below.

Auto Number A system-generated sequence number that uses a display format you define. The number is automatically incremented for each new record.

Formula A read-only field that derives its value from a formula expression you define. The formula field is updated when any of the source fields change.

Roll-Up Summary A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.

Lookup Relationship Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.

Master-Detail Relationship ⓘ Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:

- The relationship field is required on all detail records.
- The ownership and sharing of a detail record are determined by the master record.
- When a user deletes the master record, all detail records are deleted.
- You can create rollup summary fields on the master record to summarize the detail records.

The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.

External Object Relationship ⓘ Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.

Type here to search

Afternoon rain

ENG IN 8:42 AM 10/19/2025

(13) WhatsApp Volunteer | Salesforce Student - Skill Wallet Venue | Salesforce Drop-Off Point | Salesforce Task | Salesforce

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWpl/FieldsAndRelationships/new

Cloud

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER
Volunteer

Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules

Volunteer
New Custom Field

Help for this Page

Step 4 of 4

Step 4. Add to page layouts

Field Label: Volunteer ID
Data Type: Auto Number
Field Name: Volunteer_ID
Description:

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

Add Field Page Layout Name
 Volunteer Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Previous Save & New Save Cancel

Type here to search        Afternoon rain    ENG IN 8:43 AM 10/19/2025

(13) WhatsApp Volunteer | Salesforce Student - Skill Wallet Venue | Salesforce Drop-Off Point | Salesforce Task | Salesforce

orgfarm-e9eec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWpl/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER
Volunteer

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout
- Restriction Rules
- Scoping Rules

External Lookup Relationship

- Allows users to select a True (checked) or False (unchecked) value.
- Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.
- Allows users to enter a date or pick a date from a popup calendar.
- Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.
- Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.
- Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.
- Allows users to enter any number. Leading zeros are removed.
- Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.
- Allows users to enter any phone number. Automatically formats it as a phone number.
- Picklist
 - Allows users to select a value from a list you define.
 - Allows users to select multiple values from a list you define.
 - Allows users to enter any combination of letters and numbers.
 - Allows users to enter up to 255 characters on separate lines.
 - Allows users to enter up to 131,072 characters on separate lines.
 - Allows users to enter formatted text, add images and links. Up to 131,072 characters on separate lines.
 - Allows users to enter any combination of letters and numbers and store them in encrypted form.
- Text
- Text Area
- Text Area (Long)
- Text Area (Rich)



Type here to search



Afternoon rain



ENG IN 8:44 AM 10/19/2025

(13) WhatsApp Volunteer | Salesforce Student - Skill Wallet Venue | Salesforce Drop-Off Point | Salesforce Task | Salesforce

orgfarm-e9eec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWpl/FieldsAndRelationships/new

Cloud

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER
Volunteer

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout
- Restriction Rules
- Scoping Rules

Volunteer
New Custom Field

Help for this Page ?

Step 2 of 4

Step 2. Enter the details

Previous Next Cancel

Field Label: Gender

Values:

- Use global picklist value set
- Enter values, with each value separated by a new line

Female
Male

Display values alphabetically, not in the order entered

Use first value as default value

Restrict picklist to the values defined in the value set

Field Name: Gender

Description:

Einstein

Type here to search

Rainy days ahead

ENG IN 8:45 AM 10/19/2025

(13) WhatsApp Volunteer | Salesforce Student - Skill Wallet Venue | Salesforce Drop-Off Point | Salesforce Task | Salesforce

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWpl/FieldsAndRelationships/new

Setup

Object Manager

SETUP > OBJECT MANAGER
Volunteer

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout
- Restriction Rules
- Scoping Rules

Volunteer
New Custom Field

Step 4. Add to page layouts Step 4 of 4

Field Label: Gender
Data Type: Picklist
Field Name: Gender
Description:

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

Add Field Page Layout Name
 Volunteer Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Einstein

Type here to search

Rainy days ahead

ENG IN 8:47 AM 10/19/2025

(13) WhatsApp Volunteer | Salesforce Student - Skill Wallet Venue | Salesforce Drop-Off Point | Salesforce Task | Salesforce

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWpl/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER
Volunteer

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout
- Restriction Rules
- Scoping Rules

Lookup Relationship

Master-Detail Relationship i

Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:

- The relationship field is required on all detail records.
- The ownership and sharing of a detail record are determined by the master record.
- When a user deletes the master record, all detail records are deleted.
- You can create rollup summary fields on the master record to summarize the detail records.

The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.

External Lookup Relationship

Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.

Checkbox

Allows users to select a True (checked) or False (unchecked) value.

Currency

Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.

Date

Allows users to enter a date or pick a date from a popup calendar.

Date/Time

Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.

Email

Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.

Geolocation

Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.

Number

Allows users to enter any number. Leading zeros are removed.

Percent

Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.

Phone

Allows users to enter any phone number. Automatically formats it as a phone number.

Picklist

Allows users to select a value from a list you define.

Picklist (Multi-Select)

Allows users to select multiple values from a list you define.

Text

Allows users to enter any combination of letters and numbers.

Allows users to enter up to 255 characters on separate lines.

Type here to search      

ENG IN 8:48 AM 10/19/2025

(13) WhatsApp Volunteer | Salesforce Student - Skill Wallet Venue | Salesforce Drop-Off Point | Salesforce Task | Salesforce

orgfarm-e9eec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWpl/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER
Volunteer

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout
- Restriction Rules
- Scoping Rules

Volunteer
New Custom Field

Step 2. Enter the details Step 2 of 4

Field Label: Available On

Field Name: Available_On

Description:

Help Text:

Required: Always require a value in this field in order to save a record

Auto add to custom report type: Add this field to existing custom report types that contain this entity

Default Value: Show Formula Editor

Use formula syntax: Enclose text and picklist value API names in double quotes : ("the_text"), include numbers without quotes : (25), show percentages as decimals: (.10), and express date calculations in the standard format: (Today() + 7). To reference a field from a Custom Metadata type record use: \$CustomMetadata.Type__mdt RecordAPIName.Field__c

Einstein

Type here to search

1 cm of rain Wed

ENG IN 8:48 AM 10/19/2025

Cloud Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Volunteer

New Custom Field

Help for this Page

Step 4 of 4

Step 4. Add to page layouts

Previous Save & New Save Cancel

Field Label Available On
Data Type Date
Field Name Available_On
Description

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

Add Field Page Layout Name
 Volunteer Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Previous Save & New Save Cancel

Einstein

Type here to search

1 cm of rain Wed

8:49 AM ENG IN 10/19/2025

(13) WhatsApp Volunteer | Salesforce Student - Skill Wallet Venue | Salesforce Drop-Off Point | Salesforce Task | Salesforce

orgfarm-e9ecc49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWpl/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER
Volunteer

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout
- Restriction Rules
- Scoping Rules

External Lookup Relationship

- The relationship field is required on all detail records.
- The ownership and sharing of a detail record are determined by the master record.
- When a user deletes the master record, all detail records are deleted.
- You can create rollup summary fields on the master record to summarize the detail records.

The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.

Create a relationship that links this object to an external object whose data is stored outside the Salesforce org.

Checkbox

Allows users to select a True (checked) or False (unchecked) value.

Currency

Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.

Date

Allows users to enter a date or pick a date from a popup calendar.

Date/Time

Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.

Email

Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.

Geolocation

Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.

Number

Allows users to enter any number. Leading zeros are removed.

Percent

Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.

Phone

Allows users to enter any phone number. Automatically formats it as a phone number.

Picklist

Allows users to select a value from a list you define.

Picklist (Multi-Select)

Allows users to select multiple values from a list you define.

Text

Allows users to enter any combination of letters and numbers.

Text Area

Allows users to enter up to 255 characters on separate lines.

Text Area (Long)

Type here to search

Avatar: Fire and Ash... 8:50 AM IN 10/19/2025 ENG

(13) WhatsApp X Volunteer | Salesforce X Student - Skill Wallet X | Venue | Salesforce X | Drop-Off Point | Salesforce X | Task | Salesforce X + - X

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWpl/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Volunteer

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Search Layouts List View Button Layout Restriction Rules Scoping Rules

Help for this Page ?

New Custom Field

Step 2. Enter the details Step 2 of 4

Previous Next Cancel

Field Label: Age

Please enter the length of the number and the number of decimal places. For example, a number with a length of 8 and 2 decimal places can accept values up to "12345678.90".

Length: 18

Number of digits to the left of the decimal point

Decimal Places: 0

Number of digits to the right of the decimal point

Field Name: Age

Description:

Help Text:

Required: Always require a value in this field in order to save a record

Unique: Do not allow duplicate values

External ID: Set this field as the unique record identifier from an external system

AI Prediction: Use this field to store AI prediction scores

Add this field to existing custom report types that contain this entity

Einstein

Type here to search

21°C Mostly cloudy ENG IN 8:51 AM 10/19/2025

(13) WhatsApp Volunteer | Salesforce Student - Skill Wallet Venue | Salesforce Drop-Off Point | Salesforce Task | Salesforce

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWpl/FieldsAndRelationships/new

Setup

Object Manager

SETUP > OBJECT MANAGER
Volunteer

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout
- Restriction Rules
- Scoping Rules

Volunteer
New Custom Field

Help for this Page

Step 4 of 4

Step 4. Add to page layouts

Field Label: Age
Data Type: Number
Field Name: Age
Description:

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

Add Field Page Layout Name
 Volunteer Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Previous Save & New Save Cancel

Einstein

Type here to search

21°C Mostly cloudy

8:51 AM IN 10/19/2025

Cloud Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Volunteer

Details

Fields & Relationships

- Master-Detail Relationship
- External Lookup Relationship
- Checkbox
- Currency
- Date
- Date/Time
- Email
- Geolocation
- Number
- Percent
- Phone
- Picklist
- Picklist (Multi-Select)
- Text
- Text Area

Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:
• The relationship field is required on all detail records.
• The ownership and sharing of a detail record are determined by the master record.
• When a user deletes the master record, all detail records are deleted.
• You can create rollup summary fields on the master record to summarize the detail records.

The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.

Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.

Allows users to select a True (checked) or False (unchecked) value.

Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.

Allows users to enter a date or pick a date from a popup calendar.

Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.

Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.

Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.

Allows users to enter any number. Leading zeros are removed.

Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.

Allows users to enter any phone number. Automatically formats it as a phone number.

Allows users to select a value from a list you define.

Allows users to select multiple values from a list you define.

Allows users to enter any combination of letters and numbers.

Allows users to enter up to 255 characters on separate lines.

(13) WhatsApp X Volunteer | Salesforce X Student - Skill Wallet X | Venue | Salesforce X | Drop-Off Point | Salesforce X | Task | Salesforce X + - X

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWpl/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Volunteer

Details Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout
- Restriction Rules
- Scoping Rules

New Custom Field

Step 2. Enter the details Step 2 of 4

Help for this Page ?

Field Label: Email

Field Name: Email

Description:

Help Text:

Required: Always require a value in this field in order to save a record

Unique: Do not allow duplicate values

External ID: Set this field as the unique record identifier from an external system

Auto add to custom report type: Add this field to existing custom report types that contain this entity

Default Value: Show Formula Editor

Use formula syntax: Enclose text and picklist value API names in double quotes: ("the_text"), include numbers without quotes: (25), show percentages as decimals: (.10), and express date calculations in the standard format: (Today() + 7). To reference a field from a Custom Metadata type record use: \$CustomMetadata.Type__mdt.RecordAPIName.Field__c

Einstein

Type here to search

21°C Mostly cloudy ENG 8:52 AM IN 10/19/2025

(13) WhatsApp Volunteer | Salesforce Student - Skill Wallet Venue | Salesforce Drop-Off Point | Salesforce Task | Salesforce

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWpl/FieldsAndRelationships/new

Setup

Object Manager

SETUP > OBJECT MANAGER

Volunteer

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout
- Restriction Rules
- Scoping Rules

Volunteer
New Custom Field

Help for this Page

Step 4 of 4

Step 4. Add to page layouts

Field Label: Email
Data Type: Email
Field Name: Email
Description:

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

Add Field Page Layout Name
 Volunteer Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Previous Save & New Save Cancel

Einstein

Type here to search

21°C Mostly cloudy

8:52 AM IN 10/19/2025

(13) WhatsApp Volunteer | Salesforce Student - Skill Wallet Venue | Salesforce Drop-Off Point | Salesforce Task | Salesforce

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWpl/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER
Volunteer

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout
- Restriction Rules
- Scoping Rules

Roll-Up Summary
A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.

Lookup Relationship
Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.

Master-Detail Relationship

Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:

- The relationship field is required on all detail records.
- The ownership and sharing of a detail record are determined by the master record.
- When a user deletes the master record, all detail records are deleted.
- You can create rollup summary fields on the master record to summarize the detail records.

The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.

External Lookup Relationship
Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.

Checkbox
Allows users to select a True (checked) or False (unchecked) value.

Currency
Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.

Date
Allows users to enter a date or pick a date from a popup calendar.

Date/Time
Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.

Email
Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.

Geolocation
Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.

Number
Allows users to enter any number. Leading zeros are removed.

Percent
Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.

Phone
Allows users to enter any phone number. Automatically formats it as a phone number.

Picklist
Allows users to select a value from a list you define.

Multi-select Picklist
Allows users to select multiple values from a list you define.

Type here to search 21°C Mostly cloudy ENG IN 8:57 AM 10/19/2025

(13) WhatsApp X Volunteer | Salesforce X Student - Skill Wallet X | Venue | Salesforce X | Drop-Off Point | Salesforce X | Task | Salesforce X +

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWpl/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Volunteer

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout
- Restriction Rules
- Scoping Rules

Roll-Up Summary
A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.

Lookup Relationship
Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.

Master-Detail Relationship i
Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:

- The relationship field is required on all detail records.
- The ownership and sharing of a detail record are determined by the master record.
- When a user deletes the master record, all detail records are deleted.
- You can create rollup summary fields on the master record to summarize the detail records.

The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.

External Lookup Relationship
Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.

Checkbox
Allows users to select a True (checked) or False (unchecked) value.

Currency
Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.

Date
Allows users to enter a date or pick a date from a popup calendar.

Date/Time
Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.

Email
Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.

Geolocation
Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.

Number
Allows users to enter any number. Leading zeros are removed.

Percent
Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.

Phone
Allows users to enter any phone number. Automatically formats it as a phone number.

Picklist
Allows users to select a value from a list you define.

Type here to search       24°C Partly sunny  ENG IN 9:52 AM 10/19/2025

(13) WhatsApp X Volunteer | Salesforce X Student - Skill Wallet X | Venue | Salesforce X | Drop-Off Point | Salesforce X | Task | Salesforce X + - X

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWpl/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Volunteer

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Search Layouts List View Button Layout Restriction Rules Scoping Rules

Help for this Page ?

New Custom Field

Step 2. Enter the details Step 2 of 4

Previous Next Cancel

Field Label: Contact Number

Please enter the length of the number and the number of decimal places. For example, a number with a length of 8 and 2 decimal places can accept values up to "12345678.90".

Length: 18

Number of digits to the left of the decimal point

Decimal Places: 0

Number of digits to the right of the decimal point

Field Name: Contact_Number

Description:

Help Text:

Required: Always require a value in this field in order to save a record

Unique: Do not allow duplicate values

External ID: Set this field as the unique record identifier from an external system

AI Prediction: Use this field to store AI prediction scores

Add this field to existing custom report types that contain this entity

Einstein

Type here to search

Auto add to custom report types

Afternoon rain ENG IN 9:53 AM 10/19/2025

(13) WhatsApp Volunteer | Salesforce Student - Skill Wallet Venue | Salesforce Drop-Off Point | Salesforce Task | Salesforce

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWpl/FieldsAndRelationships/new

Setup

Object Manager

SETUP > OBJECT MANAGER

Volunteer

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout
- Restriction Rules
- Scoping Rules

Volunteer
New Custom Field

Step 4. Add to page layouts Step 4 of 4

Field Label: Contact Number
Data Type: Number
Field Name: Contact_Number
Description:

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

Add Field Page Layout Name
 Volunteer Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Einstein

Type here to search

Afternoon rain

ENG IN 9:54 AM 10/19/2025

(13) WhatsApp Volunteer | Salesforce Student - Skill Wallet Venue | Salesforce Drop-Off Point | Salesforce Task | Salesforce

orgfarm-e9eec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWpl/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER
Volunteer

Details

Fields & Relationships

Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules

External Lookup Relationship

- When a user deletes the master record, all detail records are deleted.
- You can create rollup summary fields on the master record to summarize the detail records.

The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.

Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.

Checkbox
 Currency
 Date
 Date/Time
 Email
 Geolocation
 Number
 Percent
 Phone
 Picklist
 Picklist (Multi-Select)
 Text
 Text Area
 Text Area (Long)
 Text Area (Rich)

Allows users to select a True (checked) or False (unchecked) value.
Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.
Allows users to enter a date or pick a date from a popup calendar.
Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.
Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.
Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.
Allows users to enter any number. Leading zeros are removed.
Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.
Allows users to enter any phone number. Automatically formats it as a phone number.
Allows users to select a value from a list you define.
Allows users to select multiple values from a list you define.
Allows users to enter any combination of letters and numbers.
Allows users to enter up to 255 characters on separate lines.
Allows users to enter up to 131,072 characters on separate lines.
Allows users to enter formatted text, add images and links. Up to 131,072 characters on separate lines.

Type here to search         Afternoon rain    ENG IN 9:55 AM 10/19/2025

(13) WhatsApp Volunteer | Salesforce Student - Skill Wallet Venue | Salesforce Drop-Off Point | Salesforce Task | Salesforce

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWpl/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER
Volunteer

Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules

Volunteer
New Custom Field

Step 4. Add to page layouts Step 4 of 4

Field Label: Address
Data Type: Long Text Area
Field Name: Address
Description:

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

Add Field Page Layout Name
 Volunteer Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Previous Save & New Save Cancel

Einstein

Type here to search Rainy days ahead ENG 9:56 AM IN 10/19/2025

(13) WhatsApp Volunteer | Salesforce Student - Skill Wallet Venue | Salesforce Drop-Off Point | Salesforce Task | Salesforce

orgfarm-e9eec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWpl/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER
Volunteer

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout
- Restriction Rules
- Scoping Rules

Lookup Relationship
Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.

Master-Detail Relationship ⓘ
Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:

- The relationship field is required on all detail records.
- The ownership and sharing of a detail record are determined by the master record.
- When a user deletes the master record, all detail records are deleted.
- You can create rollup summary fields on the master record to summarize the detail records.

The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.

External Lookup Relationship
Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.

Checkbox
Allows users to select a True (checked) or False (unchecked) value.

Currency
Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.

Date
Allows users to enter a date or pick a date from a popup calendar.

Date/Time
Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.

Email
Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.

Geolocation
Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.

Number
Allows users to enter any number. Leading zeros are removed.

Percent
Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.

Phone
Allows users to enter any phone number. Automatically formats it as a phone number.

Picklist
Allows users to select a value from a list you define.

Picklist (Multi-Select)
Allows users to select multiple values from a list you define.

Text
Allows users to enter any combination of letters and numbers.

Type here to search  Rainy days ahead ENG IN 9:57 AM 10/19/2025

(13) WhatsApp X Volunteer | Salesforce X Student - Skill Wallet X | Venue | Salesforce X | Drop-Off Point | Salesforce X | Task | Salesforce X + - X

orgfarm-e9eec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWpl/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Volunteer

Details Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout
- Restriction Rules
- Scoping Rules

New Custom Field

Step 2. Enter the details Step 2 of 4

Help for this Page ?

Field Label: Date of Birth

Field Name: Date_of_Birth

Description:

Help Text:

Required: Always require a value in this field in order to save a record Add this field to existing custom report types that contain this entity

Auto add to custom report type: Add this field to existing custom report types that contain this entity

Default Value: Show Formula Editor

Use formula syntax: Enclose text and picklist value API names in double quotes : ("the_text"), include numbers without quotes : (25), show percentages as decimals: (.10), and express date calculations in the standard format: (Today() + 7). To reference a field from a Custom Metadata type record use: \$CustomMetadata.Type__mdt RecordAPIName.Field__c

Einstein

Type here to search         2 cm of rain Wed  ENG IN 9:57 AM 10/19/2025

(13) WhatsApp Volunteer | Salesforce Student - Skill Wallet Venue | Salesforce Drop-Off Point | Salesforce Task | Salesforce

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWpl/FieldsAndRelationships/new

Setup

Object Manager

SETUP > OBJECT MANAGER

Volunteer

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout
- Restriction Rules
- Scoping Rules

Volunteer
New Custom Field

Step 4. Add to page layouts Step 4 of 4

Field Label: Date of Birth
Data Type: Date
Field Name: Date_of_Birth
Description:

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

Add Field Page Layout Name
 Volunteer Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Einstein

Type here to search

2 cm of rain Wed

ENG IN 9:58 AM 10/19/2025

(13) WhatsApp X Volunteer | Salesforce X Student - Skill Wallet X | Venue | Salesforce X | Drop-Off Point | Salesforce X | Task | Salesforce X + - □ X

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWpl/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Volunteer

Details Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout
- Restriction Rules
- Scoping Rules

New Custom Field

Step 1. Choose the field type Step 1

Specify the type of information that the custom field will contain.

Data Type

None Selected Select one of the data types below.

Auto Number A system-generated sequence number that uses a display format you define. The number is automatically incremented for each new record.

Formula A read-only field that derives its value from a formula expression you define. The formula field is updated when any of the source fields change.

Roll-Up Summary A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.

Lookup Relationship Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.

Master-Detail Relationship ⓘ Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:

- The relationship field is required on all detail records.
- The ownership and sharing of a detail record are determined by the master record.
- When a user deletes the master record, all detail records are deleted.
- You can create rollup summary fields on the master record to summarize the detail records.

The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.

External Object Relationship ⓘ Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.

Help for this Page ?

Next Cancel

Type here to search         2 cm of rain Wed   ENG IN 9:59 AM 10/19/2025

(13) WhatsApp Volunteer | Salesforce Student - Skill Wallet Venue | Salesforce Drop-Off Point | Salesforce Task | Salesforce

orgfarm-e9eec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWpl/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Volunteer

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout
- Restriction Rules
- Scoping Rules

New Custom Field

Help for this Page

Step 2 of 4

Step 2. Enter the details

Previous Next Cancel

Field Label: Execution ID

Display Format: (empty)

Starting Number: 1

Generate Auto Number for existing records:

Field Name: Execution_ID

Description: (empty)

Help Text: (empty)

External ID: Set this field as the unique record identifier from an external system

Auto add to custom report type: Add this field to existing custom report types that contain this entity

Previous Next Cancel

Type here to search

Avatar: Fire and Ash... 10:00 AM IN 10/19/2025

(13) WhatsApp Volunteer | Salesforce Student - Skill Wallet Venue | Salesforce Drop-Off Point | Salesforce Task | Salesforce

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/ObjectManager/01lgL000002sWpl/FieldsAndRelationships/new

Cloud

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER
Volunteer

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout
- Restriction Rules
- Scoping Rules

Volunteer
New Custom Field

Help for this Page

Step 4 of 4

Step 4. Add to page layouts

Field Label: Execution ID
Data Type: Auto Number
Field Name: Execution_ID
Description:

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

Add Field Page Layout Name
 Volunteer Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Previous Save & New Save Cancel

Type here to search

Windows Start button

10:00 AM ENG IN 10/19/2025

(14) WhatsApp | Student - Skill Wallet | Venue | Salesforce | Flows | Salesforce | Flows | Salesforce | Drop-Off Point | Sale | Task | Salesforce

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/Flows/home

Setup Home

Salesforce Go

Service Setup Assistant

Commerce Setup Assistant

Hyperforce Assistant

Release Updates

Salesforce Mobile App

Lightning Usage

Optimizer

Sales Cloud Everywhere

ADMINISTRATION

Users

Data

Email

PLATFORM TOOLS

Subscription Management

Apps

Feature Settings

Search Setup

Flow Trigger Explorer | New Flow

Flow Definitions

All Flows

50+ items • Sorted by Flow Label • Filtered by All flow definitions • Updated a few seconds ago

Flow Label ↑	Process Type	Active	Templ...	Package State	Packag...	Last M...	Last M...
Add Case Comment	Autolaunched Flow	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Managed-Installed			
Add or Modify Service Appointment Attendees	Salesforce Scheduler Flow	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Managed-Installed			
Approvals Workflow: Evaluate Approval Requests	Screen Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Approvals Workflow: Process Approval Submission	Screen Flow	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Managed-Installed			
Authentication Provider User Registration	Identity User Registration Flow	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Basic Approval Request	Flow Orchestration for CMS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Book Appointment from Invitation	Salesforce Scheduler Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Cancel All Eligible Items Flow	Screen Flow	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Cancel Item Flow	Screen Flow	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Cancel Order	Autolaunched Flow	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Managed-Installed			
Change Case Owner to Incident Owner	Screen Flow	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Chats Routed to Agents and Queues	Omni-Channel Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			

Type here to search

24°C Mostly clear | ENG IN | 6:38 PM | 10/19/2025

Flow Builder

orgfarm-e9ecc49f8d-dev-ed.lightning.force.com/builder_platform_interaction/flowBuilder.app

Flow Builder

Screen Flow Start

End

Einstein

Type here to search

Temps to rise

6:41 PM
10/19/2025

The screenshot shows the Salesforce Flow Builder interface. At the top, there's a navigation bar with tabs for WhatsApp, Student - Skill Wallet, Venue | Salesforce, Flows | Salesforce, Flow Builder, Drop-Off Point | Sale, Task | Salesforce, and a plus sign. Below the navigation bar is a toolbar with icons for New, Open, Save, and Run, followed by Auto-Layout, a refresh button, and a blue 'Flow Builder' button. To the right of the toolbar are buttons for Run, Debug, Save As New Version, Save, and Activate. The main workspace displays a flow diagram with two nodes: 'Screen Flow Start' (represented by a play button icon) at the top and 'End' (represented by a red square icon) at the bottom. A vertical line connects them, ending in a plus sign at the top of the 'End' node. The bottom of the screen shows the Windows taskbar with various pinned apps like File Explorer, Edge, and Google Chrome, along with system status icons for battery, signal, and network.

Screenshot of the Salesforce Flow Builder interface showing the creation of a new screen.

The browser tabs at the top include: (14) WhatsApp, Student - Skill Wallet, Flows | Salesforce, Flow Builder, Drop-Off Point | Salesforce, Task | Salesforce.

The URL in the address bar is: orgfarm-e9eec49f8d-dev-ed.lightning.force.com/builder_platform_interaction/flowBuilder.app

The main area shows a "New Screen" titled "New Screen".

The left sidebar under "Components" has a search bar for "text" and categories for "Input (2)" (Long Text Area, Text) and "Display (1)" (Display Text). A link "Get more on the AppExchange" is also present.

The central workspace contains a component labeled "[Flow Label]" with a "Pause" button and navigation buttons "Previous" and "Finish".

The top right has "Preview Style" set to "Lightning Blue" and "Preview Size" set to "Large".

The right side panel, titled "Screen Properties", includes fields for:

- * Label: Venue Details
- * API Name: Venue_Details
- Description: (empty)
- Stage: Select a stage resource... (with a search icon)

At the bottom right of the workspace are "Cancel" and "Done" buttons.

The bottom of the screen shows the Windows taskbar with icons for File Explorer, Task View, and Google Chrome, along with a search bar and system status indicators.

Flow Builder

Flow Builder

New Screen

Components Fields

text

Input (2)

Long Text Area

Text

Display (1)

Display Text

[Flow Label]

Venue Name

Pause Previous Finish

Preview Style: Lightning Blue

Preview Size: Large

Text Properties

Label: Venue Name

* API Name: Venue_Name

Require

Read Only

Enter value or search resources...

Disabled

Enter value or search resources...

Default Value

Cancel Done

Get more on the AppExchange

Type here to search

24°C Mostly clear

6:44 PM

ENG IN

10/19/2025

2

Flow Builder

Flow Builder

New Screen

Components Fields

email

Input (1)

Email

[Flow Label]

Venue Name

Email

you@example.com

Pause

Preview Style

Lightning Blue

Preview Size

Large

API Name

Contact_Email

Label

Email

Disabled

{!\$GlobalConstant.False}

Placeholder Text

you@example.com

Read Only

{!\$GlobalConstant.False}

Cancel Done

Type here to search

24°C Mostly clear

ENG IN 6:45 PM 10/19/2025

(14) WhatsApp | Student - Skill Wallet | Flows | Salesforce | Flow Builder | Drop-Off Point | Salesforce | Task | Salesforce

orgfarm-e9eec49f8d-dev-ed.lightning.force.com/builder_platform_interaction/flowBuilder.app

New Screen

Components Fields

phone

Input (1)

Phone

Venue Name

Email

you@example.com

Phone

Get more on the AppExchange

Preview Style: Lightning Blue

Preview Size: Large

Properties

* API Name: Contact Phone

Label: Phone

Disabled: {!\$GlobalConstant.False}

Pattern: Enter value or search resources...

Placeholder text: Enter value or search resources...

Cancel Done

- +

Type here to search

24°C Mostly clear

ENG IN 6:45 PM 10/19/2025

Flow Builder

orgfarm-e9eec49f8d-dev-ed.lightning.force.com/builder_platform_interaction/flowBuilder.app

New Screen

Components Fields

text

Input (2)

Long Text Area

Text

Display (1)

Display Text

[Flow Label]

Venue Name

Email

you@example.com

Phone

Preview Style: Lightning Blue

Preview Size: Large

Text Properties

Label: Venue Location

* API Name: Venue_Location

Require:

Read Only:

Disabled:

Default Value:

Cancel Done

Get more on the AppExchange

Type here to search

24°C Mostly clear

6:46 PM

ENG IN

10/19/2025

2

Flow Builder

Flow Builder

New Screen

Components Fields

num

Input (1)

Number

[Flow Label]

Venue Name

Email

you@example.com

Phone

Preview Style: Lightning Blue

Preview Size: Large

Number

Properties

Label: latitude

* API Name: latitude

Require

Read Only

Enter value or search resources...

Disabled

Enter value or search resources...

Default Value

Cancel Done

Get more on the AppExchange

Type here to search

24°C Mostly clear

6:47 PM

ENG IN

10/19/2025

Flow Builder

orgfarm-e9eec49f8d-dev-ed.develop.lightning.force.com/builder_platform_interaction/flowBuilder.app

New Screen

Components Fields

num

Input (1)

Number

[Flow Label]

Venue Name

Email

you@example.com

Phone

Preview Style: Lightning Blue

Preview Size: Large

Number Properties

Label: longitude

* API Name: longitude

Require:

Read Only: Enter value or search resources...

Disabled: Enter value or search resources...

Default Value:

Cancel Done

Get more on the AppExchange

Type here to search

24°C Mostly clear

6:48 PM IN 10/19/2025

Flow Builder

Run Debug Save As New Version Save Activate

Screen Flow Start

Venue Details Screen

Create Venue Record Create Records

End

Create Records

* Label Create Venue Record * API Name Create_Venue_Record

Description

* How to set record field values Manually

Create a Record of This Object

* Object Venue

Set Field Values for the Venue

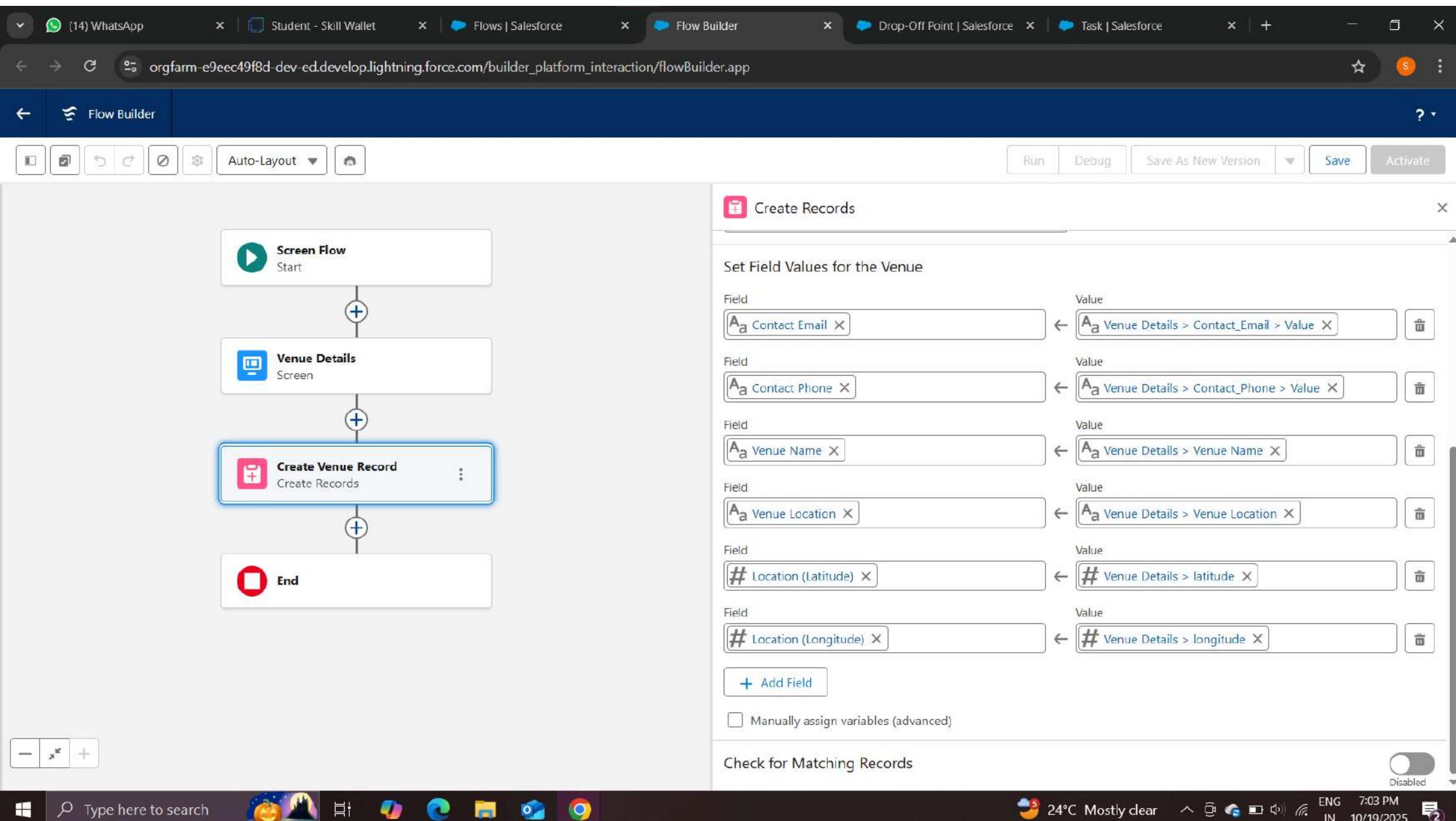
Field Value
A_a Contact Email X ← A_a Venue Details > Contact_Email > Value X

Field Value
A_a Contact Phone X ← A_a Venue Details > Contact_Phone > Value X

Field Value
A_a Venue Name X ← A_a Venue Details > Venue_Name > Value X

Type here to search 24°C Mostly clear ENG IN 7:03 PM 10/19/2025

The screenshot shows the Salesforce Flow Builder interface. On the left, a flow diagram is displayed with the following steps: 'Screen Flow Start' (green play icon), followed by a connector, then 'Venue Details Screen' (blue monitor icon), another connector, then 'Create Venue Record Create Records' (red plus icon), another connector, and finally 'End' (red square icon). The 'Create Venue Record' step is currently selected, highlighted with a blue border. On the right, a modal window titled 'Create Records' is open, showing configuration for this specific step. It includes fields for 'Label' (set to 'Create Venue Record'), 'API Name' (set to 'Create_Venue_Record'), a 'Description' section, and a dropdown for 'How to set record field values' (set to 'Manually'). Below this, there's a section for 'Create a Record of This Object' where 'Object' is set to 'Venue'. At the bottom, there's a 'Set Field Values for the Venue' section with three entries: 'Contact Email' mapped to 'Venue Details > Contact_Email > Value', 'Contact Phone' mapped to 'Venue Details > Contact_Phone > Value', and 'Venue Name' mapped to 'Venue Details > Venue_Name > Value'. The status bar at the bottom of the screen shows system information like weather, language, and date.



Flow Builder

Save the flow

* Flow Label: Venue Form

* Flow API Name: Venue_Form

Description:

Show Advanced

Cancel Save

Field: # Location (Longitude) Value: # Venue Details > longitude

+ Add Field

Manually assign variables (advanced)

Check for Matching Records

Disabled

(14) WhatsApp | Student - Skill Wallet | Flows | Salesforce | Flow Builder | Drop-Off Point | Salesforce | Task | Salesforce

orgfarm-e9eec49f8d-dev-ed.develop.lightning.force.com/builder_platform_interaction/flowBuilder.app

Type here to search

24°C Mostly clear

7:04 PM

ENG IN

10/19/2025

2

Developer Console - Google Chrome

orgfarm-e9eec49f8d-dev-ed.develop.my.salesforce.com/_ui/common/apex/debug/ApexCSIPage

File Edit Debug Test Workspace Help < >

Setup Home Object Manager

SETUP > OBJECT MANAGER

Drop-Off Point

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

Scoping Rules

Fields & Relationships

8 Items, Sorted by Field Label

FIELD LABEL
Created By
distance calculation
Drop-Off Point Name
Last Modified By
Location 2
Owner
State
Venue

Logs Tests Checkpoints Query Editor View State Progress Problems

Type here to search

24°C Mostly clear ENG IN 7:08 PM 10/19/2025

Developer Console - Google Chrome

File Edit Debug Test Workspace Help < >

New

Open CTRL+O

Open Resource CTRL+SHIFT+O

Open Lightning Resources CTRL+SHIFT+A

Open Log CTRL+G

Open Raw Log CTRL+SHIFT+G

Download Log CTRL+ALT+G

Save CTRL+S

Save All CTRL+SHIFT+S

Delete CTRL+DELETE

Close CTRL+/_

Close All CTRL+ALT+/_

Apex Class

Apex Trigger

Visualforce Page

Visualforce Component

Static Resource

Lightning Application

Lightning Component

Lightning Interface

Lightning Event

Lightning Tokens

SETUP > OBJECT MANAGER

Drop-Off Point

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

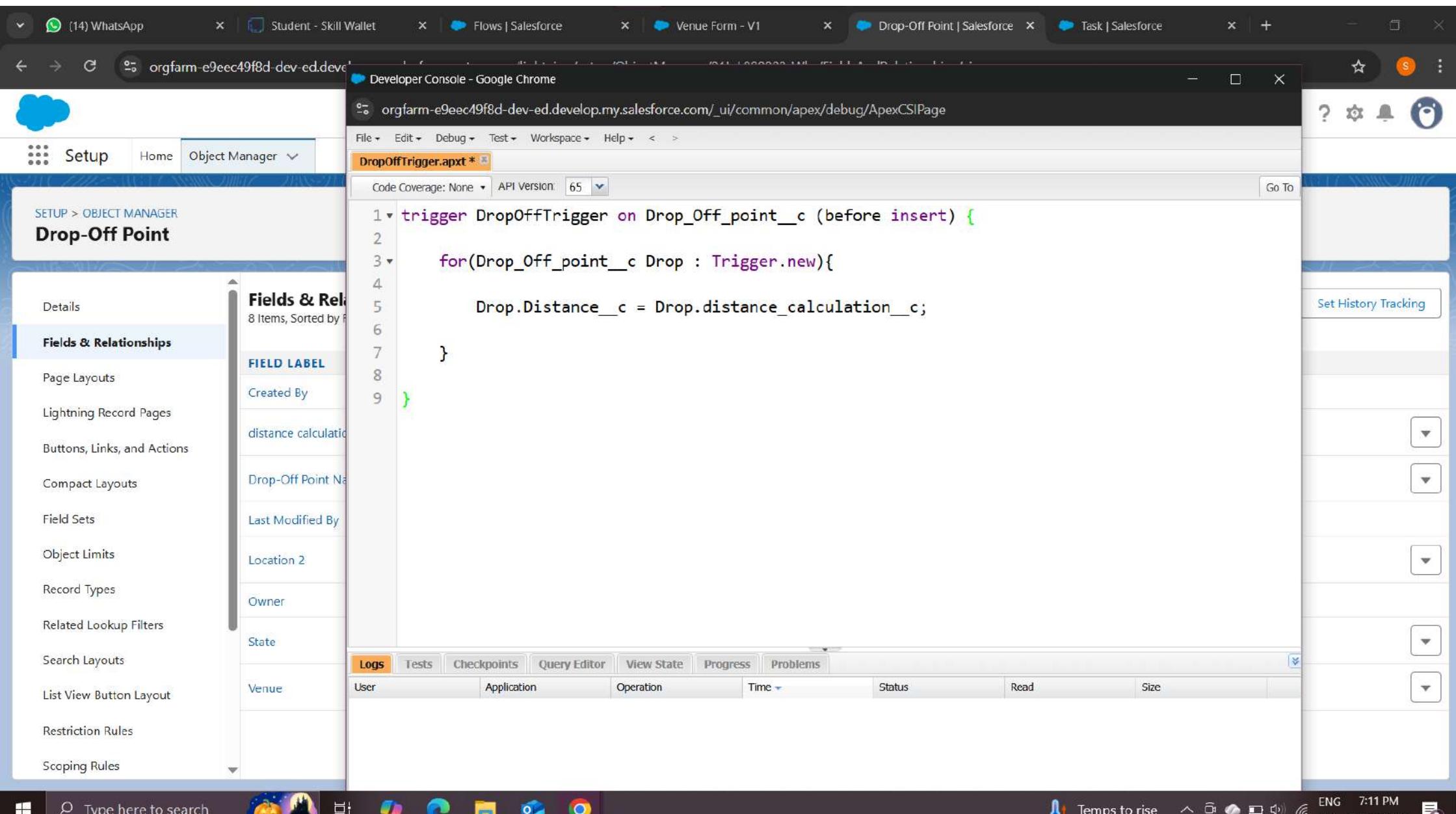
Restriction Rules

Scoping Rules

Logs Tests Checkpoints Query Editor View State Progress Problems

Type here to search

2 cm of rain Wed ENG IN 7:08 PM 10/19/2025



(15) WhatsApp | Student - Skill W. | Flows | Salesforce | Venue Form - V1 | Drop-Off Point | Salesforce Help | Einstein Studio | Components - S. | +

skillwallet.smartinternz.com/Student/guided_project_info/31647#

Developer Console - Google Chrome

orgfarm-e9eec49f8d-dev-ed.develop.my.salesforce.com/_ui/common/apex/debug/ApexCSIPage

dpt.apxt *

Code Coverage: None API Version: 65 Go To

```
trigger dpt on Drop_Off_point__c (before insert) {  
    for(Drop_Off_point__c Drop : Trigger.new){  
        Drop.Distance__c = Drop.distance_calculation__c;  
    }  
}
```

Logs Tests Checkpoints Query Editor View State Progress Problems

Name Line Problem

Type here to search Rainy days ahead ENG IN 7:51 PM 10/19/2025

(15) WhatsApp | Student - Skill Wallet | Flows | Salesforce | Venue Form - V1 | Drop-Off Point | Salesforce | Profiles | Salesforce

orgfarm-e9eec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/EnhancedProfiles/page?address=%2F_ui%2Fperms%2Fui%2Fprofile%2FProfileClone%2Fe%3Fid%3D00egL000002eft%26...

Search Setup

Setup Home Object Manager

profi

Users Profiles

Didn't find what you're looking for? Try using Global Search.

SETUP Profiles

Clone Profile

Enter the name of the new profile.

You must select an existing profile to clone from.

Existing Profile: Standard Platform User
User License: Salesforce Platform
Profile Name: NGOs Profile

Save Cancel

Help for this Page ?

Required Information

Cloud icon

Search Setup

Setup Home Object Manager

Search users

SETUP Users

New User

User Edit Save Save & New Cancel

General Information

First Name: sd foundation
Last Name: sd_foundatio
Alias: ssd_f
Email: sanjanadevim68@gmail.co
Username: sanjanadevim68@gmail.co
Nickname: User176088407892989052
Title:
Company:
Department:
Division:

Role: <None Specified>
User License: Salesforce Platform
Profile: NGOs Profile
Active:
Marketing User:
Offline User:
Knowledge User:
Flow User:
Service Cloud User:
Site.com Contributor User:
Site.com Publisher User:
WDC User:
Data.com User Type: -None-
Data.com Monthly Addition Limit: Default Limit (300)
Accessibility Mode (Classic Only):
High-Contrast Palette on Charts:

Help for this Page ?

Required Information

Users

Permission Set Groups
Permission Sets
Profiles
Public Groups
Queues
Roles
User Management Settings
Users
Feature Settings
Data.com
Prospector Users

Didn't find what you're looking for? Try using Global Search.

Cloud Search Setup

Setup Home Object Manager

users

Users

Permission Set Groups
Permission Sets
Profiles
Public Groups
Queues
Roles
User Management Settings
Users
Feature Settings
Data.com
Prospector Users

Didn't find what you're looking for? Try using Global Search.

User md foundation md_foundation

User ProfileHelp for this Page

User Detail

Name	md foundation md_foundation	Role
Alias	mmd_f	User License
Email	sanjanadevim68@gmail.com [Verify]	Profile
Username	manojdangi@gmail.com	Active
Nickname	User17608843735127438129	Marketing User
Title		Offline User
Company		Knowledge User
Department		Flow User
Division		Service Cloud User
Address		Site.com Contributor User
Time Zone	(GMT-07:00) Pacific Daylight Time (America/Los_Angeles)	Site.com Publisher User
Locale	English (United States)	WDC User
Language	English	Mobile Push Registrations
Delegated Approver		Data.com User Type
Manager		Accessibility Mode (Classic Only)
Receive Approval Request Emails	Only if I am an approver	Debug Mode
Federation ID		High-Contrast Palette on Charts
App Registration: One-Time Password		Load Lightning Pages While Scrolling

Cloud Search Setup

Setup Home Object Manager

users

Users

Permission Set Groups
Permission Sets
Profiles
Public Groups
Queues
Roles
User Management Settings
Users
Feature Settings
Data.com
Prospector Users

rd foundation rd_foundation

User Detail

Name: rd foundation rd_foundation
Alias: rrd_f
Email: sanjanadevim68@gmail.com [Verify]

Username: rinadangi@gmail.com
Nickname: User17608844557687285743

Title:

Company:

Department:

Division:

Address:

Time Zone: (GMT-07:00) Pacific Daylight Time (America/Los_Angeles)
Locale: English (United States)
Language: English

Delegated Approver:

Manager:

Receive Approval Request Emails: Only if I am an approver

Federation ID:

App Registration: One-Time Password

Role:
User License: Salesforce Platform
Profile: NGOs Profile
Active:
Marketing User:
Offline User:
Knowledge User:
Flow User:
Service Cloud User:
Site.com Contributor User:
Site.com Publisher User:
WDC User:
Mobile Push Registrations: [View](#)
Data.com User Type:
Accessibility Mode (Classic Only):
Debug Mode:
High-Contrast Palette on Charts:
Load Lightning Pages While Scrolling:

User ProfileHelp for this Page

(15) WhatsApp | Student - Skill W... | Profiles | Salesforce | Venue Form - V1 | Drop-Off Point | Profiles | Salesforce | Users | Salesforce | Public Groups | +

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/PublicGroups/page?address=%2Fsetup%2Fown%2Fgroupedit.jsp%3FretURL%3D%252Fp%252Fown%252FOrgPublicGrou... ☆

Search Setup

Setup Home Object Manager

public

Users

Public Groups

Feature Settings

Salesforce Files

Content Deliveries and Public Links

Company Settings

Calendar Settings

Public Calendars and Resources

Help for this Page ?

New Group

Group Information

Save Cancel

New Public Group

Label: sd

Group Name: sd

Grant Access Using Hierarchies:

Description:

Search: Users for: Find

Available Members

User: Integration User
User: OrgFarm EPIC
User: Sanjana Devi M
User: Security User
User: md foundation md_foundation
User: rd foundation rd_foundation

Selected Members

User: sd foundation sd_foundation

Add Remove

Didn't find what you're looking for? Try using Global Search.

Type here to search

Rain coming

ENG IN 8:10 PM 10/19/2025

Cloud Search Setup

Setup Home Object Manager

public

Users

Public Groups

Feature Settings

Salesforce Files

Content Deliveries and Public Links

Company Settings

Calendar Settings

Public Calendars and Resources

Didn't find what you're looking for? Try using Global Search.

SETUP Public Groups

New Group

Group Information Save Cancel

New Public Group

Label: md

Group Name: md

Grant Access Using Hierarchies:

Description:

Search: Users for: Find

Available Members

- User: Integration User
- User: OrgFarm EPIC
- User: Sanjana Devi M
- User: Security User
- User: rd foundation rd_foundation
- User: sd foundation sd_foundation

Selected Members

- User: md foundation md_foundation

Add Remove

Help for this Page

javascript:if (%28%21document.getElementById%28%27duel_select_0%27%29.disabled%26%26 %21document.getElementById%28%27duel_select_1%27%29.disabled%29 %7Bduel_select_0Var.beforeMoveRight%28%29%3B%3Bwindow.editPage_DLBEinstance.instMoveOption%28do...

Type here to search Rain coming ENG 8:10 PM IN 10/19/2025

(15) WhatsApp | Student - Skill W... | Profiles | Salesforce | Venue Form - V1 | Drop-Off Point | Profiles | Salesforce | Users | Salesforce | Public Groups | +

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/PublicGroups/page?address=%2Fsetup%2Fown%2Fgroupedit.jsp%3FretURL%3D%252Fp%252Fown%252FOrgPublicGrou...

Search Setup

Setup Home Object Manager

public

Users

Public Groups

Feature Settings

Salesforce Files

Content Deliveries and Public Links

Company Settings

Calendar Settings

Public Calendars and Resources

Help for this Page

New Group

Group Information

Save Cancel

New Public Group

Label: rd

Group Name: rd

Grant Access Using Hierarchies:

Description:

Search: Users for: Find

Available Members

- User: Integration User
- User: OrgFarm EPIC
- User: Sanjana Devi M
- User: Security User
- User: md foundation md_foundation
- User: sd foundation sd_foundation

Selected Members

- User: rd foundation rd_foundation

Add Remove

Did you find what you're looking for? Try using Global Search.

Type here to search

Rain coming

ENG IN 8:11 PM 10/19/2025

(15) WhatsApp | Student - Skill | Profiles | Sale | Venue Form | Drop-Off Point | Profiles | Sales | Users | Sales | Public Groups | Report Types

orgfarm-e9eec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/CustomReportTypeLightning/new

Setup

Custom Report Types

New Custom Report Type

1 Define the Custom Report Type

Select Primary Object

Select the object that is the focus of reports created with this report type.

*Primary Object

Venues

Details

*Display Label

Venue with DropOff with Volunteer

*API Name

Venue_with_DropOff_with_Volunteer

Cancel Next

Type here to search

23°C Mostly clear ENG IN 8:14 PM 10/19/2025

(15) WhatsApp | Student - Skill | Profiles | Sale | Venue Form | Drop-Off Point | Profiles | Sales | Users | Sales | Public Groups | Report Types

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/CustomReportTypeLightning/new

Setup

Custom Report Types

*Display Label: Venue with DropOff with Volunteer

*API Name: Venue_with_DropOff_with_Volunteer

*Description: Venue with ~~DropOff~~ with Volunteer

Note: Description will be visible to users who create reports.

*Store in Category: Other Reports

Set Availability

An in-development report type is visible only to users with the Manage Custom Report Types permission. A deployed report type is available to all users.

Status:

In Development

Deployed

Cancel Next

Type here to search

23°C Mostly clear

8:14 PM

10/19/2025

Cloud icon

Search Setup

Setup Home

Quick Find

SETUP Custom Report Types

A Venues

Primary Object

B Drop-Off Points

A to B Relationship:

- Each "A" record must have at least one related "B" record.
- "A" records may or may not have related "B" records.

C Volunteers

B to C Relationship:

- Each "B" record must have at least one related "C" record.
- "B" records may or may not have related "C" records.

(Click to relate another object)

Diagram illustrating relationships:
Three overlapping circles labeled A, B, and C. Circle A overlaps with B and C. Below the circles is a grid with three columns labeled A, B, and C. Column A has 4 blue bars, column B has 3 orange bars, and column C has 3 green bars. An arrow points from the grid to the circles.

Previous Cancel Save

Student - Skill Wallet | Profiles | Salesforce | Recent | Reports | Salesforce

orgfarm-e9eec49f8d-dev-ed.lightning.force.com/lightning/o/Report/home?queryScope=mru

Food Connect

Search...

Home Venues Tasks Drop-Off Points Execution Details Volunteers Reports Dashboards

Reports

Recent

0 items

RECENT

Created by Me

Private Reports

Public Reports

All Reports

FOLDERS

All Folders

Created by Me

Shared with Me

FAVORITES

All Favorites

Search recent reports... New Report New Folder

Recent reports appear here
Go to All Reports to see what's available.
[View All Reports](#)



javascript:void(0);

Type here to search

Thunderstorm warn... ENG IN 9:36 PM 10/19/2025

(15) WhatsApp | Student - Skill Wallet | Profiles | Salesforce | Recent | Reports | Salesforce

orgfarm-e9eec49f8d-dev-ed.lightning.force.com/lightning/o/Report/home?queryScope=mru

Food Connect

FoodConnect Home Venues Tasks Drop-Off Points Execution Details Volunteers Reports Dashboards

Search... Reports Recent 0 items

RECENT Reports

- Created by Me
- Private Reports
- Public Reports
- All Reports

FOLDERS

- All Folders
- Created by Me
- Shared with Me

FAVORITES

- All Favorites

Create folder

*Folder Label: Custom Reports

*Folder Unique Name: CustomReports

Cancel Save

Recent reports appear here
Go to All Reports to see what's available.
View All Reports

Type here to search Thunderstorm warn... ENG IN 9:36 PM 10/19/2025

(13) WhatsApp Student - Skill Wallet Recent | Dashboards | Salesforce

orgfarm-e9eec49f8d-dev-ed.lightning.force.com/lightning/o/Dashboard/home?queryScope=mru

FoodConnect Home Venues Tasks Drop-Off Points Execution Details Volunteers Reports Dashboards

Search... Search recent dashboards... New Dashboard New Folder

Dashboards

Recent 0 items

DASHBOARDS

Recent

Created by Me

Private Dashboards

All Dashboards

FOLDERS

All Folders

Created by Me

Shared with Me

FAVORITES

All Favorites

Create folder

*Folder Label Custom Dashboards

*Folder Unique Name CustomDashboards

Cancel Save

Recent dashboards appear here
Go to All Dashboards to see what's available.
[View All Dashboards](#)

Type here to search 22°C Mostly clear ENG IN 10:56 PM 10/19/2025

(12) WhatsApp | Home | Salesforce | Lightning Experience | Home | Salesforce | Student - Skill Wallet | Organization Details | food connect images

orgfarm-e9eec49f8d-dev-ed.lightning.force.com/lightning/r/Dashboard/01ZgL000004IfbtUAC/edit?navigationLocation=LIST_VIEW_ROW&layoutType=FULL

Search... Widget Filter Save Done

FoodConnect Home Venues Tasks Drop-Off Points Execution Details Volunteers Reports Dashboards

Organization Details

venue and Drop Off point

Venue Name	Drop-Off Point Name	Distance
san	-	-
sanjana	sanjana	0.0000

View Report (venue and Drop Off point)

Volunteer Task

Record count: 1

Volunteer ID: a03gL00000GQQtzB

View Report (Volunteer Task)

Food Connect

Type here to search

BSE midcap +1.15% ENG IN 11:44 AM 10/20/2025

(12) WhatsApp | Home | Salesforce | Drop-Off Point | Sale | Sharing Settings | Sa | Student - Skill Wallet | Organization Details | Sharing rules issue

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/SecuritySharing/page?address=%2Fsetup%2Fown%2FshareRule.jsp%3FretURL%3D%252Fp%252Fown%252FOrgSha...

Search Setup

Setup Home Object Manager

sharing

Security

Guest User Sharing Rule Access Report

Sharing Settings

Didn't find what you're looking for? Try using Global Search.

Sharing Settings

Step 1: Rule Name

Label: Rule 1
Rule Name: Rule_1

Description:

Step 2: Select your rule type

Rule Type: Based on record owner Based on criteria

Step 3: Select which records to be shared

Criteria	Field	Operator	Value	AND
	Distance	less than	15	AND
	--None--	--None--		AND
	--None--	--None--		AND
	--None--	--None--		AND
	--None--	--None--		

Add Filter Logic...
Additional Options: Include records owned by users who can't have an assigned role

Step 4: Select the users to share with

Share with: Public Groups

Type here to search

25°C Partly sunny

12:04 PM

ENG IN 10/20/2025

(12) WhatsApp | Home | Salesforce | Drop-Off Point | Sale | Sharing Settings | Sa | Student - Skill Wallet | Organization Details | Sharing rules issue | +

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/SecuritySharing/page?address=%2Fsetup%2Fown%2FshareRule.jsp%3FretURL%3D%252Fp%252Fown%252FOrgSha...

Search Setup

Setup Home Object Manager

sharing

SETUP Sharing Settings

You can use sharing rules only to grant user access to data, not to restrict access.

Step 1: Rule Name

Label: Rule 2
Rule Name: Rule_2

Description:

Step 2: Select your rule type

Rule Type: Based on record owner Based on criteria

Step 3: Select which records to be shared

Criteria	Field	Operator	Value	
1	Distance	greater than	15	AND
2	Distance	less or equal	30	AND
3	--None--	--None--		AND
4	--None--	--None--		AND
5	--None--	--None--		

Add Filter Logic...
追加オプション Include records owned by users who can't have an assigned role

Step 4: Select the users to share with

Share with: Public Groups

Type here to search

25°C Partly sunny

12:06 PM

ENG IN 10/20/2025

2

(12) WhatsApp | Home | Salesforce | Drop-Off Point | Sale | Sharing Settings | Sa | Student - Skill Wallet | Organization Details | Sharing rules issue | +

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/SecuritySharing/page?address=%2Fsetup%2Fown%2FshareRule.jsp%3Fid%3D03FgL0000002pT3%26entity%3Da01... ☆

Search Setup

Setup Home Object Manager

sharing

SETUP Sharing Settings

Note: "Roles and subordinates" includes all users in a role, and the roles below that role.

You can use sharing rules only to grant wider access to data, not to restrict access.

Label: Rule 3
Rule Name: Rule_3
Description:

Step 1: Select your rule type

Criteria Field Operator Value
Distance greater than 30
Distance less or equal 50
--None-- --None--
--None-- --None--
--None-- --None--

AND
AND
AND
AND
AND

Add Filter Logic...

Additional Options: Include records owned by users who can't have an assigned role

Share with: Group: rd
Access Level: Read Only
Created By: Sanjana Devi M. 10/19/2025, 11:37 PM
Modified By: Sanjana Devi M. 10/19/2025, 11:37 PM

Save Cancel

Type here to search

25°C Partly sunny

12:08 PM

ENG IN 10/20/2025

(12) WhatsApp | Home | Salesforce | Drop-Off Point | Sale | Sharing Settings | Sa | Student - Skill Wallet | Organization Details | Sharing rules issue | +

orgfarm-e9ec49f8d-dev-ed.develop.my.salesforce-setup.com/lightning/setup/SecuritySharing/page?address=%2Fp%2Fown%2FOrgSharingDetail%3FretURL%3D%252Fsetup%252Fhome%26app... ☆

Search Setup

Setup Home Object Manager

sharing

SETUP Sharing Settings

No sharing rules specified.

Work Type Sharing Rules [New](#) [Recalculate](#) [Work Type Sharing Rules Help](#)

No sharing rules specified.

Work Type Group Sharing Rules [New](#) [Recalculate](#) [Work Type Group Sharing Rules Help](#)

No sharing rules specified.

Drop-Off Point Sharing Rules [New](#) [Recalculate](#) [Drop-Off Point Sharing Rules Help](#)

A sharing rule operation is currently in progress. The initiating user will receive an email when each operation finishes.

Action	Criteria	Shared With	Access Level
Edit Del	(Drop-Off Point: Distance GREATER THAN 15) AND (Drop-Off Point: Distance LESS OR EQUAL 30)	Group_md	ReadWrite
Edit Del	(Drop-Off Point: Distance GREATER THAN 30) AND (Drop-Off Point: Distance LESS OR EQUAL 50)	Group_rd	ReadWrite
Edit Del	Drop-Off Point: Distance LESS THAN 15	Group_sd	ReadWrite

Task Sharing Rules [New](#) [Recalculate](#) [Task Sharing Rules Help](#)

No sharing rules specified.

Venue Sharing Rules [New](#) [Recalculate](#) [Venue Sharing Rules Help](#)

No sharing rules specified.

Type here to search

RELIANCE +3.09% ENG IN 12:10 PM 10/20/2025

Lightning App Builder | Pages | HOME Page | Help

Activation... Save

Components

das

Standard (3)

- CRM Analytics Dashboard
- Dashboard
- LWC CRM Analytics Dashboard

Custom (0)

Custom - Managed (0)

Get more on the AppExchange

Page > Dashboard

* Dashboard

Organization Details (Custom Dashboards)

Max Height

Hide on Error

Set Component Visibility

Add Filter

As of Oct 19, 2025, 11:45 PM Viewing as Sanjana Devi M

Open Refresh Subscribe

venue and Drop Off p...

Venue ... Drop-Off Po... Di...

san sanjana sanjana 0.000

Volunteer Task

Record Count

1

0.5

0

a03g.00000GQ1ZB

Volunteer ID

View Report As of Oct 19, 2025, 11:45 PM

Flow Component: Venue Form

This is a placeholder. Flows don't run in the canvas.

Add Component(s) Here

Add Component(s) Here

Type here to search

12:15 PM
ENG IN 10/20/2025

2

Lightning App Builder | Pages | HOME Page | Help

Activation... Save

Components

Selected Lightning apps display "HOME Page" as the home page.

Lightning Apps (16) 1 Selected

App Name	Description
Approvals	Manage approvals and approval flows
Audience360	Build a thorough and complete understanding of your customers.
Data Manager	Use Data Manager to view limits, monitor usage, and manage recipes.
Developer Edition	Get started with Agentforce.
FlowsApp	Automate business processes and repetitive tasks.
<input checked="" type="checkbox"/> FoodConnect	

Cancel Back Next

Page > Dashboard

* Dashboard

Organization Details (Custom Dashboards)

Max Height

Hide on Error

Set Component Visibility

Add Filter

Get more on the AppExchange

Type here to search

High UV ENG IN 12:16 PM 10/20/2025