



Wavecon Telecom Analysis



₹ 31.9bn

Revenue



₹ 200.7

ARPU



161.7M

TAU



12.6M

TUsU

₹ 4.0bn

MA

₹ 16.0bn

Before 5G

₹ 15.9bn

After 5G

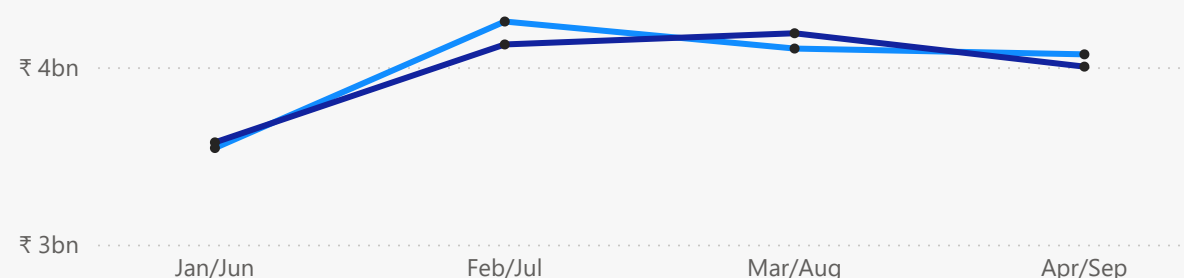
-0.50%

Chg%

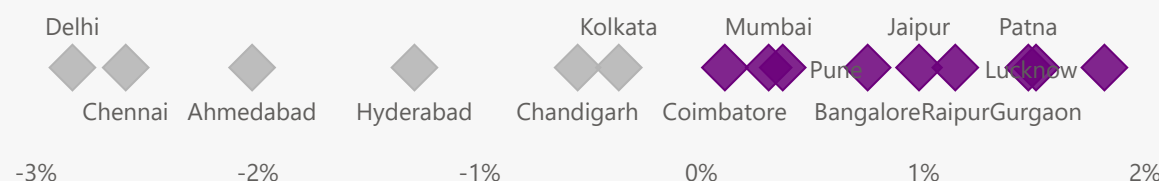
City Name	Total Revenue	Before_5G	After_5G	Chg%
Lucknow	₹ 1,308M	₹ 648M	₹ 660M	1.82%
Gurgaon	₹ 547M	₹ 271M	₹ 275M	1.51%
Patna	₹ 982M	₹ 487M	₹ 495M	1.48%
Raipur	₹ 315M	₹ 157M	₹ 159M	1.15%
Jaipur	₹ 1,409M	₹ 701M	₹ 708M	0.98%
Bangalore	₹ 3,386M	₹ 1,687M	₹ 1,699M	0.75%
Pune	₹ 2,598M	₹ 1,296M	₹ 1,301M	0.37%
Mumbai	₹ 4,896M	₹ 2,444M	₹ 2,452M	0.31%
Coimbatore	₹ 914M	₹ 457M	₹ 457M	0.11%
Kolkata	₹ 3,844M	₹ 1,926M	₹ 1,918M	-0.37%
Chandigarh	₹ 612M	₹ 307M	₹ 305M	-0.55%
Hyderabad	₹ 2,357M	₹ 1,186M	₹ 1,171M	-1.29%
Ahmedabad	₹ 1,871M	₹ 945M	₹ 926M	-2.02%
Chennai	₹ 2,964M	₹ 1,501M	₹ 1,462M	-2.59%
Delhi	₹ 2,872M	₹ 1,064M	₹ 1,008M	-2.82%
Total	₹ 31,874M	₹ 15,977M	₹ 15,897M	-0.50%

Monthly Trend

Before_5G After_5G



City Chg%





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₹ 31.9bn

Revenue



₹ 200.7

ARPU



161.7M

TAU



12.6M

TUsU

200.7

MA

₹ 190.2

Before 5G

₹ 211.3

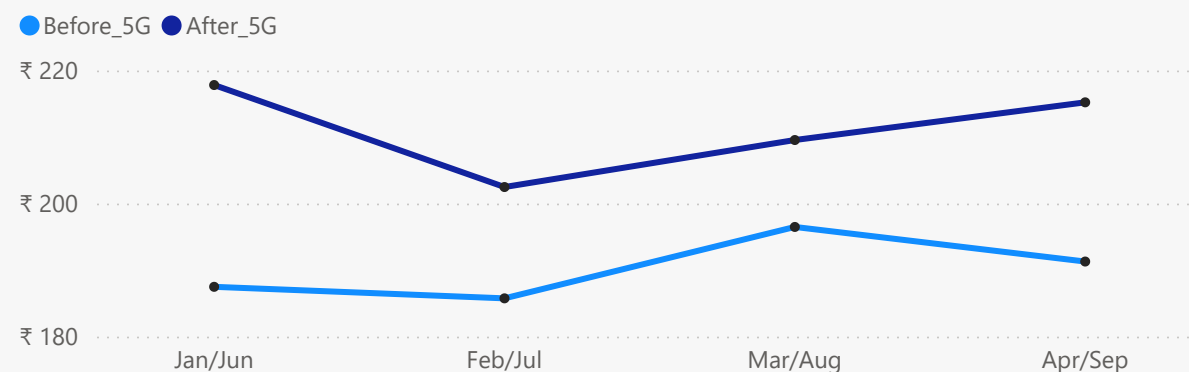
After 5G

11.05%

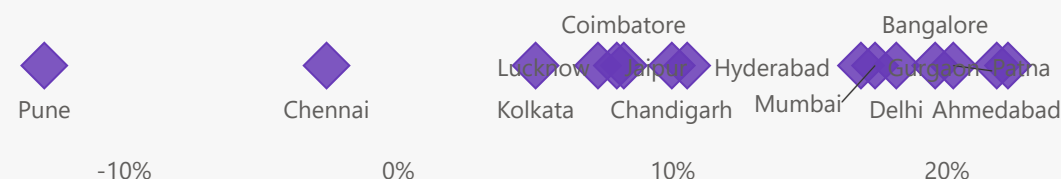
Chg%

City Name	ARPU	Before_5G	After_5G	Chg%
Ahmedabad	₹ 195.50	₹ 176.25	₹ 214.75	21.84%
Bangalore	₹ 191.88	₹ 174.75	₹ 209.00	19.60%
Chandigarh	₹ 191.63	₹ 182.50	₹ 200.75	10.00%
Chennai	₹ 200.38	₹ 203.00	₹ 197.75	-2.59%
Coimbatore	₹ 208.25	₹ 200.00	₹ 216.50	8.25%
Delhi	₹ 198.00	₹ 181.50	₹ 214.50	18.18%
Gurgaon	₹ 199.00	₹ 183.50	₹ 214.50	16.89%
Hyderabad	₹ 206.88	₹ 196.50	₹ 217.25	10.56%
Jaipur	₹ 202.13	₹ 195.00	₹ 209.25	7.31%
Kolkata	₹ 188.38	₹ 183.75	₹ 193.00	5.03%
Lucknow	₹ 211.38	₹ 203.25	₹ 219.50	8.00%
Mumbai	₹ 213.88	₹ 196.75	₹ 231.00	17.41%
Patna	₹ 212.00	₹ 192.50	₹ 231.50	20.26%
Pune	₹ 187.13	₹ 200.00	₹ 174.25	-12.88%
Raipur	₹ 204.75	₹ 184.25	₹ 225.25	22.25%
Total	₹ 200.74	₹ 190.23	₹ 211.25	11.05%

Monthly Trend



City Chg%





Wavecon Telecom Analysis



₹ 31.9bn

Revenue



₹ 200.7

ARPU



161.7M

TAU



12.6M

TUsU

20.2M

MA

84.4M

Before 5G

77.4M

After 5G

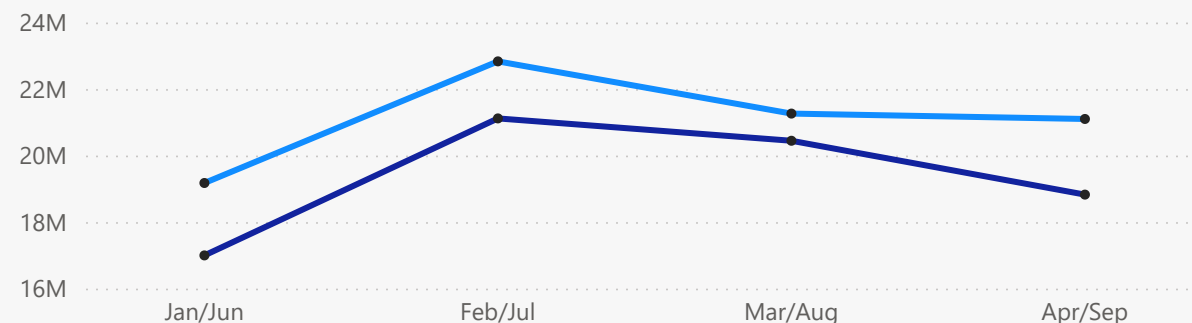
-8.28%

Chg%

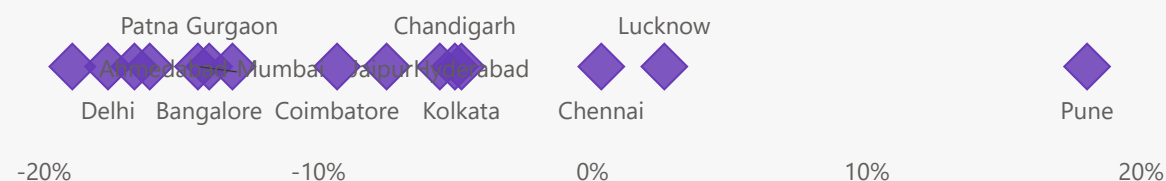
City Name	Total_Users	Before_5G	After_5G	Chg%
Ahmedabad	10M	5M	4M	-18.93%
Bangalore	18M	10M	8M	-13.94%
Chandigarh	3M	2M	2M	-4.99%
Chennai	15M	7M	7M	0.35%
Coimbatore	4M	2M	2M	-9.28%
Delhi	20M	11M	9M	-17.63%
Gurgaon	3M	1M	1M	-13.09%
Hyderabad	12M	6M	6M	-7.48%
Jaipur	7M	4M	3M	-5.53%
Kolkata	20M	10M	10M	-4.75%
Lucknow	6M	3M	3M	2.65%
Mumbai	23M	13M	11M	-14.35%
Patna	5M	3M	2M	-16.11%
Pune	14M	6M	8M	18.06%
Rajkot	2M	1M	1M	-16.67%
Total	162M	84M	77M	-8.28%

Monthly Trend

Before_5G After_5G



City Chg%





Wavecon Telecom Analysis



₹ 31.9bn

Revenue



₹ 200.7

ARPU



161.7M

TAU



12.6M

TUsU

1.6M

MA

5.6M

Before 5G

7.0M

After 5G

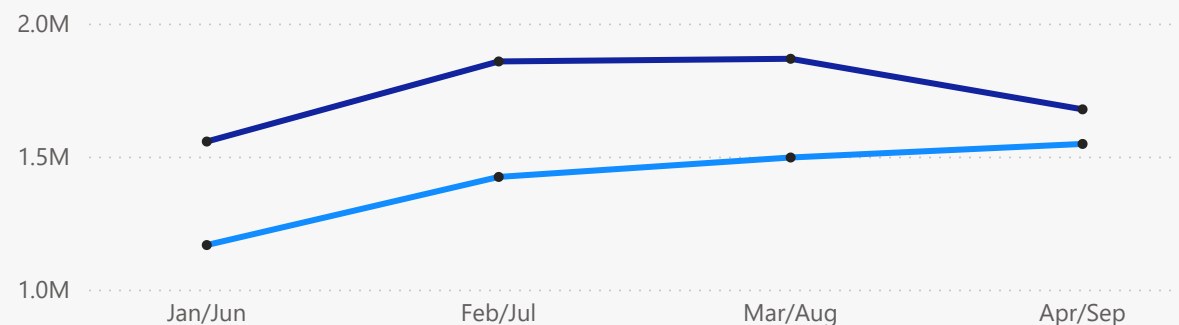
23.50%

Chg%

City Name	Total_Users	Before_5G	After_5G	Chg%
Ahmedabad	718K	332K	386K	16.27%
Bangalore	1260K	571K	689K	20.67%
Chandigarh	253K	103K	150K	45.63%
Chennai	1225K	517K	708K	36.94%
Coimbatore	351K	155K	196K	26.45%
Delhi	1668K	770K	898K	16.62%
Gurgaon	193K	91K	102K	12.09%
Hyderabad	919K	386K	533K	38.08%
Jaipur	563K	223K	340K	52.47%
Kolkata	1579K	693K	886K	27.85%
Lucknow	478K	172K	306K	77.91%
Mumbai	1795K	958K	837K	-12.63%
Patna	360K	171K	189K	10.53%
Pune	1108K	434K	674K	55.30%
Raipur	120K	57K	62K	10.52%
Total	12590K	5633K	6957K	23.50%

Monthly Trend

Before_5G After_5G



City Chg%

