

QUESTION_SUBJECT	QUESTION_TEXT	ANSWER_TEXT
Submission Instructions	Can you clarify the items that need to be submitted for the proposal to be considered complete? Do we need to submit a response to the Vendor Mandatory Response Questionnaire and Scope of Work?	Please refer to RFP Section 9 for submission instructions.
	Can you please provide the current fee being paid to the incumbent for this mandate?	\$224,000 per year with \$100,000 available for special projects over the life of the contract
	Is the scope for this mandate the same as the existing consultant is working under?	Yes
	How many meetings are the consultants expected to attend a year in person?	In person meeting requirements vary depending upon need. The Office anticipates the consultant will be asked to attend approximately 2-3 meetings in person per year (inclusive of both Board meetings and other special project meetings with staff).
	Are there any changes on the horizon or that are being contemplated by the plan?	An RFQ was recently published for program management and investment services in connection with a successor nationally distributed, advisor-sold plan.
	Does the Board oversee an ABLE program, and would oversight of this program be a component of the scope of services.	No. The Board does not oversee the state's ABLE Program. Nevada's ABLE Program would not fall under the scope of this engagement.
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Meetings	1.How many meetings per year is the selected consultant expected to attend?	The Board meets approximately six times a year. Attendance by the consultant is expected at at least four quarterly Board meetings for quarterly reporting and presentation. Oftentimes, Board meetings are called for special projects of which the consultant is involved in, thus necessitating additional meeting attendance throughout the year. In person meeting requirements vary depending upon need. The Office anticipates the consultant will be asked to attend approximately 2-3 meetings in person per year (inclusive of both Board meetings and other special project meetings with staff).
Meeting format	2.What is the typical format for these meetings (in-person or virtual)?	Most meetings are held with both virtual and in-person options. Standard reports and updates provided by the consultant usually do not necessitate being in person for Board meetings and can be done virtually. Special projects or changes may necessitate the consultant to be on site for Board meetings.
Current Fee	3.What is the current fee(s) for consulting services?	\$224,000 per year with \$100,000 available for special projects over the life of the contract
Morningstar	4.Do you schedule annual evaluation meetings with Morningstar, and if so, would the consultant be expected to participate in the evaluation process?	Yes. The consultant has historically attended and assisted the Office in these meetings.
Top Priorities	5.What are the top three priorities/challenges for the Nevada Higher Education Prepaid Tuition Trust Fund?	The Office is committed to the continued longevity of the Prepaid and College Savings Plan programs. Areas of priority include future account growth and stability for existing participants which encompasses consistent and reliable levels of service across all business areas.
Priorities (2)	6.What are the top three priorities/challenges for Nevada College Savings Trust Fund?	The Office is committed to the continued longevity of the Prepaid and College Savings Plan programs. Areas of priority include future account growth and stability for existing participants which encompasses consistent and reliable levels of service across all business areas.