# Santander payment provider - installation and user guide

This document describes how to install and use the Santander payment provider in **EPiServer Commerce 8**.

# Apps folder

In EPiServer Commerce 7.5, the **Apps** folder is located in the EPiServer Commerce Manager Shared Files Folder, typically

C:\EPiServer\<YourCommerceManagerSite>\eCommerceFramework\5.3\Shared.

If your Commerce Manager site has been updated to the **latest version via NuGet**, the Apps folder should be located in the wwwroot folder, typically E:\ EPiServer \<YourCommerceManagerSite>\wwwroot\Apps.

Refer to this Apps folder as your corresponding path for the Apps folder mentioned below.

### Installation

Do the following to install the Santander payment provider module:

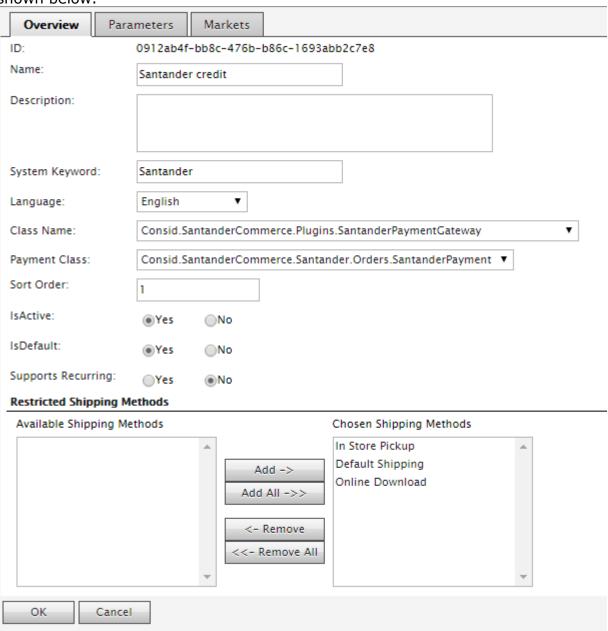
- Copy the bin/Consid.SantanderCommerce.dll and bin/Consid.SantanderCommunication.dll to the EPiServer Commerce site Bin directory.
- Copy the bin/Consid.SantanderCommerce.dll and bin/Consid.SantanderCommunication.dll to the EPiServer Commerce Manager site Bin directory.
- 3. Copy controls/PaymentMethod control.
  - Create a folder named Santander in \Templates\Sample\Units\CartCheckout in the Commerce front-end site.
  - Copy **PaymentMethod.ascx** to the **Santander folder** which has been created.
- 4. Copy controls/ConfigurePayment.ascx control.
  - Create a folder named **Santander** in **\Apps\Order\Payments\Plugins** in the CommerceManager site.
  - Copy the **ConfigurePayment.ascx** file into the **Santander folder** which has been created.

# Configuration

Follow the steps below to configure **Santander** in Commerce Manager.

1. In Commerce Manager, go to Administration > Order System > Payments > Your country.

2. Click **New** to create a new payment method. An example of the configuration is shown below.



3. In the **Overview** tab, enter the following required information for the **Santander** credit:

Name Santander credit

Description [Free description]

**System** 

Keyword Santander

**Language** [The language of your choice]

**Class Name** Consid.SantanderCommerce.Plugins.SantanderPaymentGateway **Payment Class** Consid.SantanderCommerce.Santander.Orders.SantanderPayment

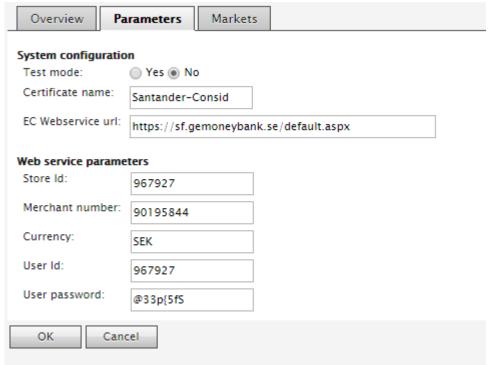
**IsActive** Yes **IsDefault** Yes

Supports
Recurring
Restricted

**Shipping** Add only if you want to restrict any shipping method.

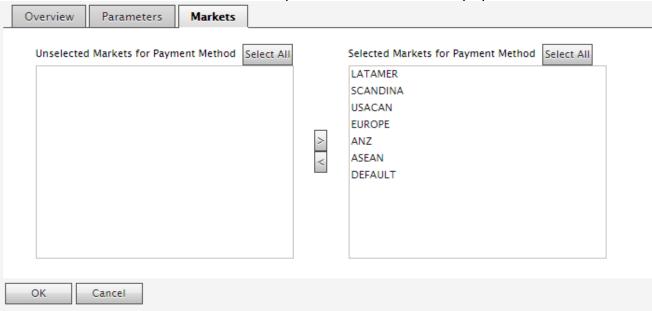
**Methods** 

- 4. Click **OK** to save the data.
- 5. Go to the **Parameters** tab to add the Santander specific configuration information.



6. Click **OK** to save the data.

7. Go to the **Markets** tab and add the expected markets for this payment.



- 8. In Commerce Manager, navigate to Administration > Order System > Meta Classes, and click Import MetaData to populate the MetaData import screen. Then select the metadata/Santander\_MetaData.xml file to import.
- 9. Open the **\Apps\Order\Config\View\Forms\PurchaseOrder- ObjectView.xml** from the Commerce Manager application.
- 10.To can see the AuthorizationCode in the Payments tab you need to add the following xml column tag to the <Grid placeName="OrderPayment-List">: <Column width="120" visible="true" allowSorting="false" dataField="SantanderAuthorizationCode" headingText="AuthorizationCode"></Column>

# Using Santander payment provider

When you have deployed and configured the Santander payment provider, it will appear as an option in the checkout procedure.

## Placing an order

- 1. Add item(s) to a shopping basket and proceed to checkout.
- 2. Select a shipping address, shipping option and continue to payment options.
- 3. The Santander credit option will be shown with a selection box.
- 4. Pressing "**Place Order**" button, the application will get the token and will call the Santander checkout url where the customer can introduce and check the credit informations.
- 5. If the credit from the Santander is accepted, the order will be placed automatically and the order number and the amount will be displayed on the screen.

#### Order management

- The finalized orders can be open from the CommerceManager, Order Management > Purchase Orders.
- 2. By opening the corresponding order the **Authorization Code** column is visible under the Payments tab.

