



Educational Organisation Using ServiceNow

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Team Members: 4

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Problem Statement:

In many educational organizations, student details, admissions, and progress are managed manually or with separate tools. This leads to mistakes, delays, and difficulty in tracking records.

There is a need for a single system where admissions, student details, and results can be managed easily. Using **ServiceNow**, we can create an online platform to:

- Handle student admissions step by step.
- Store student and parent details in one place.
- Automatically generate admission numbers.
- Calculate marks, percentages, and results without manual work.
- Make the whole process faster, accurate, and easier for staff.

Objective:

- To create a digital platform for managing admissions and student details using ServiceNow.
- To automate the generation of admission numbers for easy tracking.
- To design forms for storing student and parent information in a structured way.
- To build workflows for the admission process (New → In Progress → Joined → Rejected → Closed → Cancelled).
- To create a system that automatically calculates marks, total, percentage, and result status.
- To make the process faster, error-free, and easy to use for educational organizations.





Skills:

- ServiceNow Platform
- Update Sets
- Table Creation
- Form Layout & Design
- Number Maintenance
- Process Flow Design
- Client Scripts (JavaScript)
- Automation Skills
- Problem-Solving

TASK INITIATION

Milestone 1 : Setting Up ServiceNow Instance

Activity 1: Create Instance

- 1. Go to <u>developer.servicenow.com</u>.
- 2. Sign up for a free developer account.
- 3. After logging in, click **Personal Developer Instance**.
- 4. Click **Request Instance** to create your own ServiceNow space.
- 5. Fill in the form and submit it.
- 6. You will get an email with your instance link, username, and password.
- 7. Log in with those details.
- 8. Now your ServiceNow instance is ready to use.

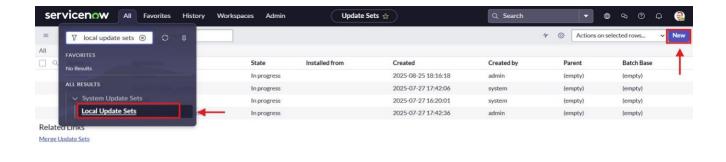
Milestone 2: Creation of New Update Set

Activity 1: Create Update Set

- 1. Go to All in ServiceNow.
- 2. In the filter search box, type Local Update Sets and click on it.
- 3. Click on New.





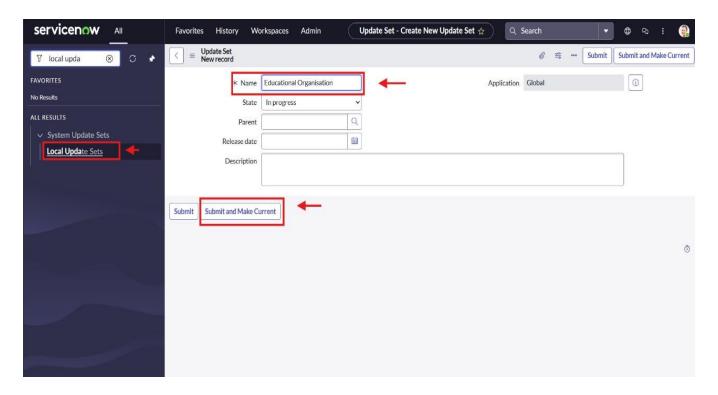


44 4 1 to 4 of 4 > >>

4. Enter the details:

• Name: Educational Organisation

5. Click on Submit and Make Current.



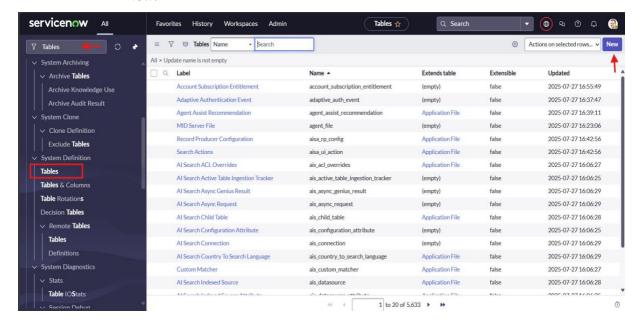




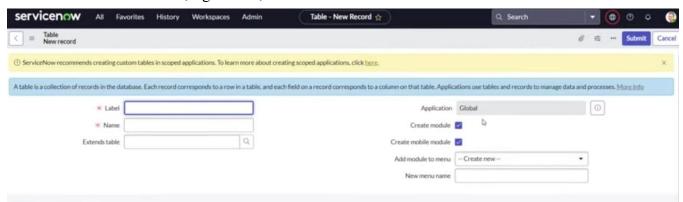
Milestone 3: Creation of Table

Activity 1: Create Table

- 1. In ServiceNow, go to All.
- 2. In the filter search box, type **Tables**.
- 3. Click on **Tables** under System Definition.
- 4. Click on New.



- 5. Enter the **Label(Anything you want): Salesforce** >> Click on Name it will Automatically generate Api name.
- 6. Go to the header, right-click, and select **Save**.



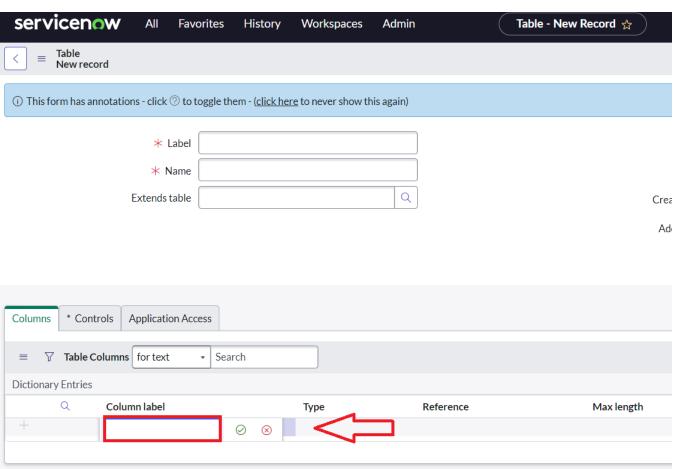
7. Create columns as given below, Double Click on Column label and Enter the Column labels and click on the tick mark >> Give Type as given.



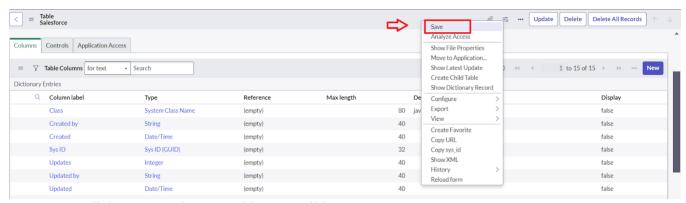
Submit

Cancel





8. For "Admin Number" Give Display as True and right click on the toggle bar on top >> save.



9. Click on controls >> Enable Extensible.

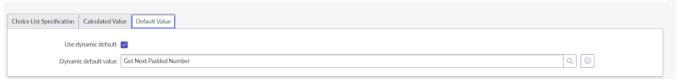


10. Click on "Admin Number" column, In Related Links Click on Advanced View

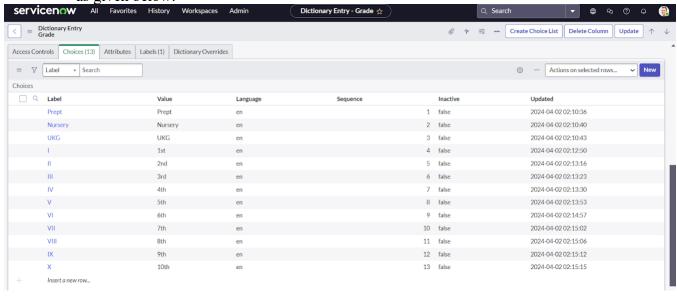




- 11. Default View (Enable Use dynamic default)
- 12. select Get Next Padded Number in Dynamic default value.
- 13. Update

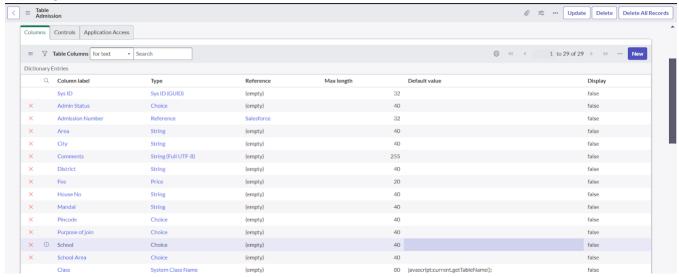


14. Click on "Grade" Column >> Click on Choices and give Label, Value and Sequence as given below.



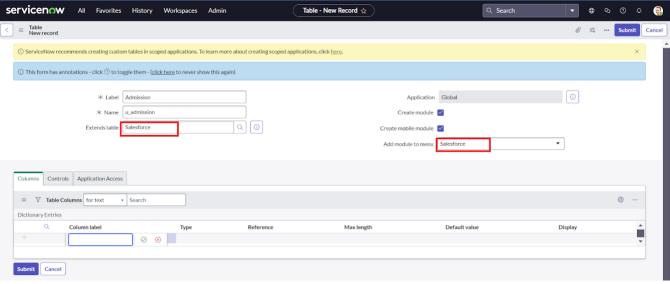
Activity 2: Create Admission Table

- 1. Create an **Admission Table** with Columns given.
- 2. Select Extends Table >> Salesforce and also Select Add module to menu >> Salesforce.
- 3. Create Fields as shown

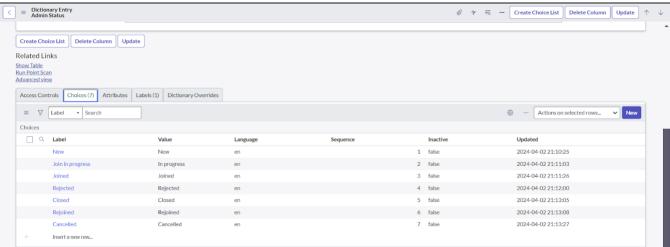








4. Create choice for **Admin Status** as:



5. Create choice for **Pincode** as:



6. Create choice for **School** as:



7. Create choice for **School Area** as:







Activity 3: Create Student Progress Table

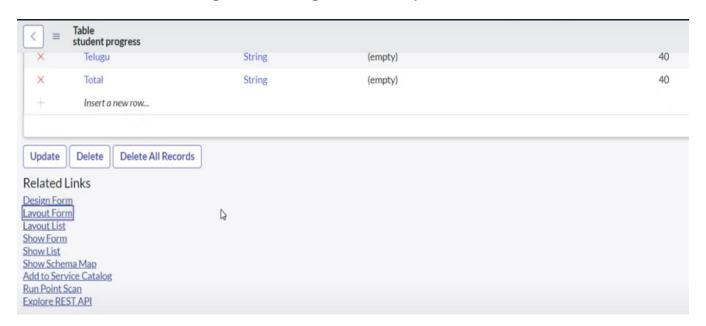
- 1. Create a **Student Progress Table** with Columns given.
- 2. Select Add module to menu >> Salesforce.
- 3. Create Fields as shown:



Milestone 4: Form Layout

Configuring Table form for Student Progress Table

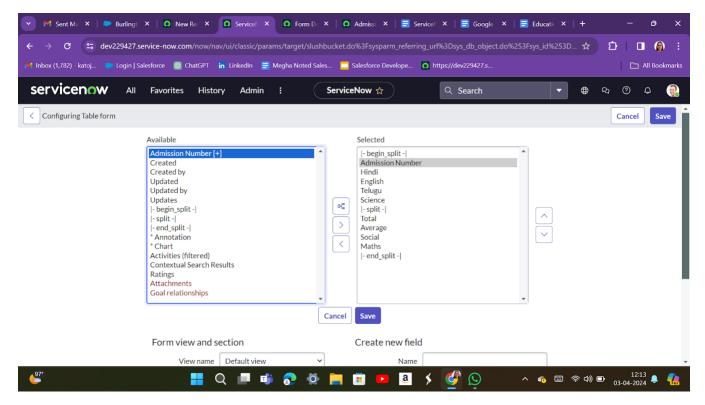
1. In the Student Progress Table Page, Click on Layout form.



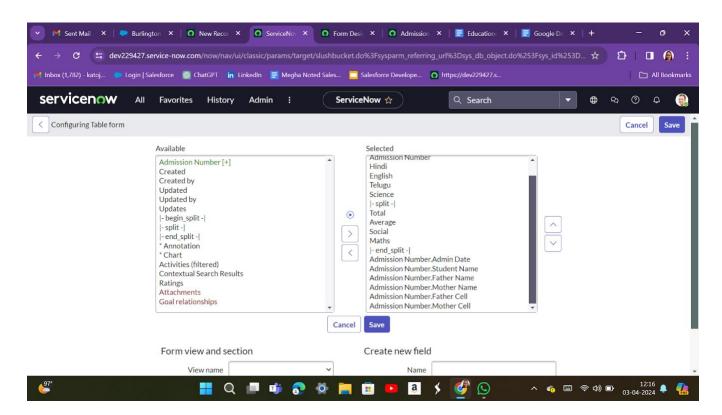
2. Click on Admission Number [+].







3. Select below **Admission Number fields in Available side and send it** to selected side as below >> save.







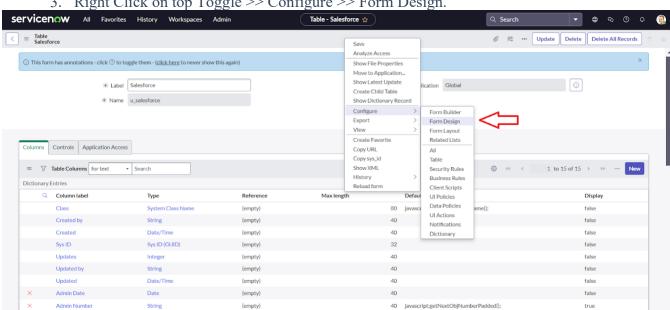
Milestone 5: Form Design

Activity 1: Creating Form Design for Salesforce Table

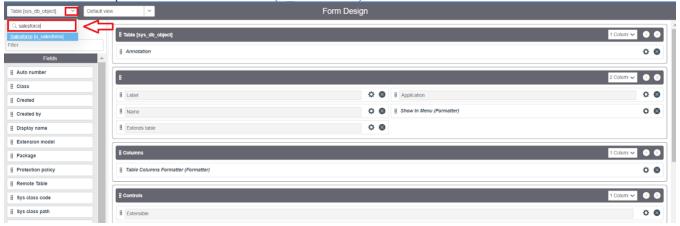
1. All >> System Definition >> Tables.



3. Right Click on top Toggle >> Configure >> Form Design.



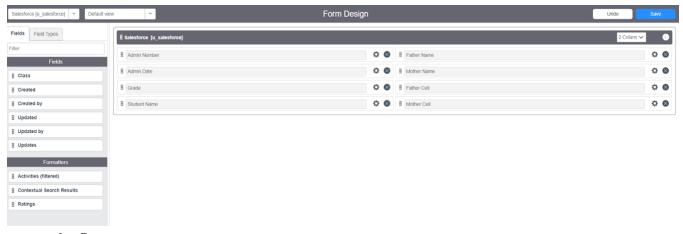
4. In drop down select Salesforce(u salesforce).



5. Drag and drop the fields to the left side as below.



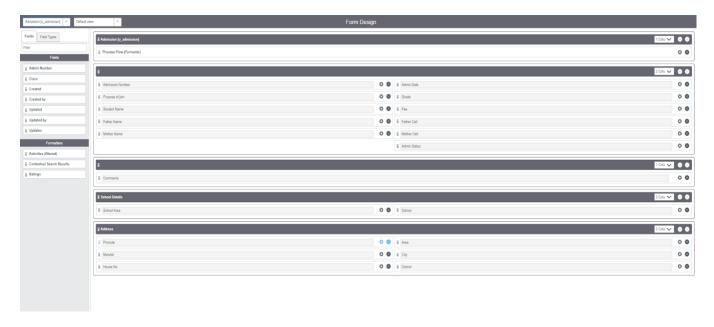




6. Save.

Activity 2: Creating Form Design for Admission Table

Follow the same steps as Activity1, Configure the fields as below and Save.

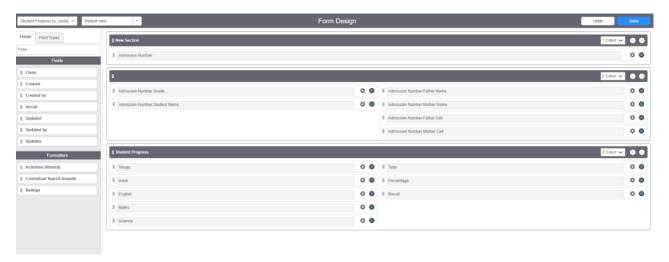






Activity 3: Creating Form Design for Student progress Table

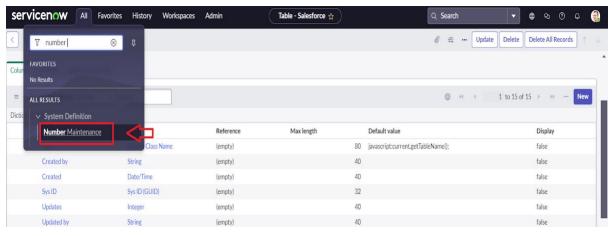
Follow the same steps as Activity1, Configure the fields as below and Save.



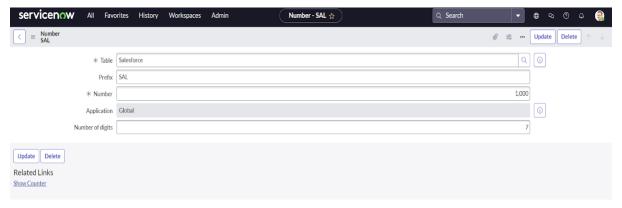
Milestone 6: Number Maintenance

Activity 1: Creating Number Maintenance for Admin Number

• All >> Number Maintenance >> New



• Fill the details >> Submit.



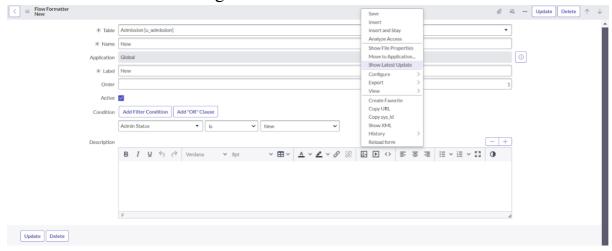




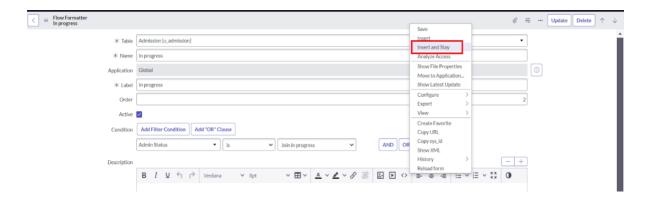
Milestone 7: Process Flow

Activity 1: Creating Process Flow for Admission Table

- All >> Process Flow>> New.
- Fill the Details as given Below



- Right Click on toggle and click on the save.
- Replace the Name and Label as below and click on Insert on stay.



- Replace the Name and Label in order and click on Insert on stay.
 Joined >> Rejected >> Rejoined >> Closed >> Cancelled.
- Order should be New >> InProgress >> Joined >> Rejected >> Rejoined >> Closed >> Cancelled.



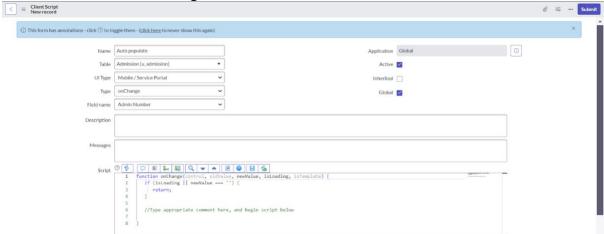


Milestone 8: Client Script

Activity 1: Creating "Auto populate" Client Scripts for Admission Table

• All >> Client Scripts >> New.

Fill the Details as given.

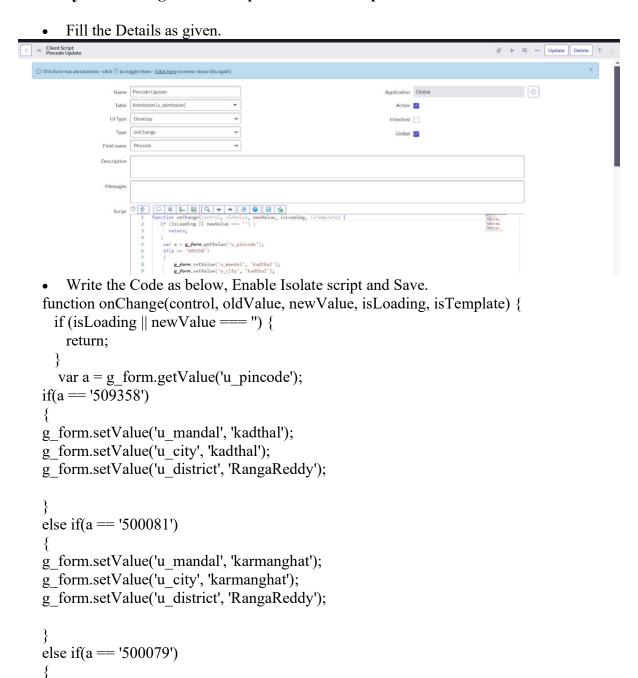


Write the Code as below, Enable Isolate script and Save. function on Change (control, old Value, new Value, is Loading, is Template) { if (isLoading || newValue === ") { return; //Type appropriate comment here, and begin script below var a = g form.getReference('u admission number'); g form.setValue('u admin date',a.u admin date); g form.setValue('u grade',a.u grade); g_form.setValue('u_student_name',a.u_student_name); g form.setValue('u father name',a.u father name); g form.setValue('u mother name', a.u mother name); g form.setValue('u father cell',a.u father cell); g form.setValue('u mother cell',a.u mother cell); g form.setDisabled('u admin date', a.u admin date); g form.setDisabled('u grade',a.u grade); g form.setDisabled('u student name',a.u student name); g form.setDisabled('u father name', a.u father name); g form.setDisabled('u mother name',a.u mother name); g form.setDisabled('u father cell', a.u father cell); g_form.setDisabled('u_mother_cell',a.u_mother_cell);





Activity 2: Creating "Pincode Update" Client Scripts for Admission Table



//Type appropriate comment here, and begin script below

g_form.setValue('u_mandal', 'Abids');
g_form.setValue('u_city', 'AsifNagar');
g_form.setValue('u_district', 'Hyderabad');

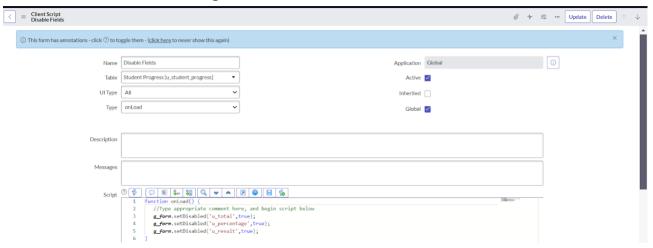
}





Activity 3: Creating "Disable Fields" Client Scripts for Student progress Table

• Fill the Details as given.

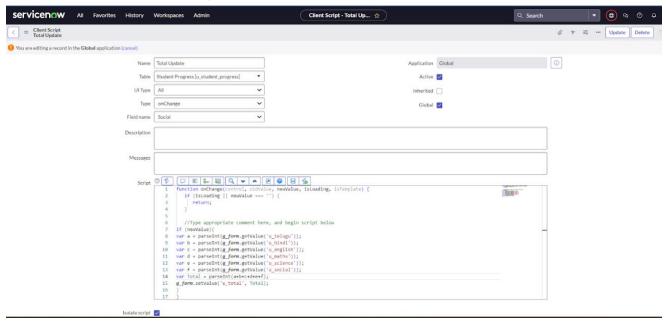


• Write the Code as below, Enable Isolate script and Save.

```
function onLoad() {
  //Type appropriate comment here, and begin script below
  g_form.setDisabled('u_total',true);
  g_form.setDisabled('u_percentage',true);
  g_form.setDisabled('u_result',true);
}
```

Activity 4: Creating "Total Update" Client Scripts for Student progress Table

• Fill the Details as given.







Write the Code as below, Enable Isolate script and Save.
function onChange(control, oldValue, newValue, isLoading, isTemplate) {
 if (isLoading || newValue === ") {
 return;
 }

//Type appropriate comment here, and begin script below
 if (newValue) {
 var a = parseInt(g_form.getValue('u_telugu'));
 var b = parseInt(g_form.getValue('u_hindi'));
 var c = parseInt(g_form.getValue('u_english'));
 var d = parseInt(g_form.getValue('u_maths'));
 var e = parseInt(g_form.getValue('u_science'));

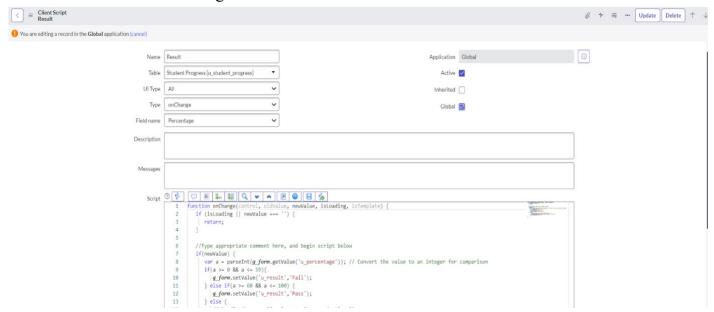
Activity 5: Creating "Total Update" Client Scripts for Student progress Table

var f = parseInt(g form.getValue('u social'));

var Total = parseInt(a+b+c+d+e+f);

g form.setValue('u total', Total);

• Fill the Details as given.





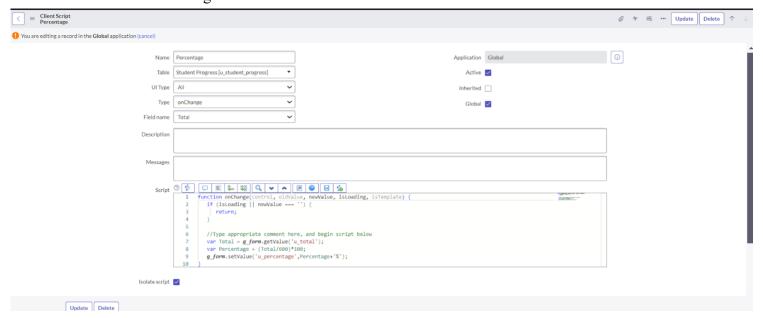


Write the Code as below, Enable Isolate script and Save. function on Change (control, old Value, new Value, is Loading, is Template) { if (isLoading || newValue === ") { return; //Type appropriate comment here, and begin script below if(newValue) { var a = parseInt(g form.getValue('u percentage')); // Convert the value to an integer for comparison $if(a \ge 0 \&\& a \le 59)$ g form.setValue('u result','Fail'); $ext{less if (a >= 60 \&\& a <= 100) }$ g form.setValue('u result','Pass'); } else { // Handle the case if a is out of range (optional) g form.addErrorMessage('Percentage should be between 0 and 100.'); g form.clearValue('u result');

Activity 6: Creating "Percentage" Client Scripts for Student progress Table

Fill the Details as given.

}





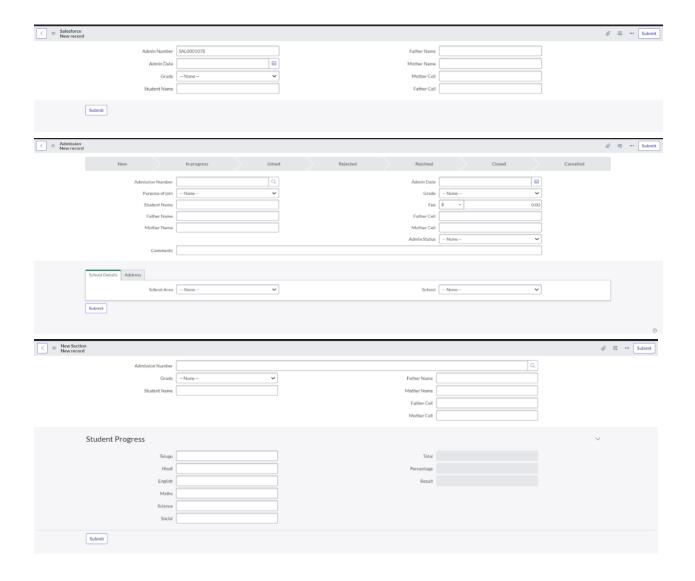


• Write the Code as below, Enable Isolate script and Save.

```
function onChange(control, oldValue, newValue, isLoading, isTemplate) {
  if (isLoading || newValue === ") {
    return;
  }

//Type appropriate comment here, and begin script below
  var Total = g_form.getValue('u_total');
  var Percentage = (Total/600)*100;
  g_form.setValue('u_percentage',Percentage+'%');
}
```

Milestone 9: Result







Conclusion:

The project "Educational Organisation Using ServiceNow" successfully streamlines and automates the admission and student management process in educational institutions. By creating structured tables, forms, and workflows, the system simplifies admissions, stores student and parent details securely, generates admission numbers automatically, and calculates results without manual effort. This reduces errors, saves time for staff, and ensures transparency in record management. Overall, the project demonstrates how ServiceNow can be effectively used to build a digital platform that improves efficiency, accuracy, and user experience in educational organizations.