

Robust Image Matching with Local Features

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I. DETECTORS

In the context of image and video analysis, it is often necessary to detect interest points, for example edges, corners, etc. This is important for matching tasks: comparing descriptors from two images and obtaining correspondences, estimating image transformations (alignment), performing tracking in videos from these interest points, and visual odometry to estimate camera motion.

A. Harris Interest Function

This is where the Harris function (or detector) comes in, which is ideal when speed and stability are required. However, with strong scale changes, for example when an object appears much larger or much smaller between different *frames*, the Harris detector is less effective.

The Harris interest function is based on assigning a value to each pixel. This value measures how much this pixel is an *intersection*, that is, a *corner*.

Saying that a pixel is a corner means we look at how much it resembles the intersection of two edges. In other words, how much this pixel corresponds to a place where the image changes strongly in two perpendicular directions. This is useful, because with a small pixel window (the window W), we can estimate how much what we observe changes at the structure level.

Intuitively, if we move the window W slightly around a pixel, we observe:

- **Flat region (no texture)** : the window changes very little → this is not a corner.
- **Edge** : the window changes little when moving *along* the edge, but changes a lot when *crossing* it.
- **Corner** : the window changes a lot in almost any direction.

What Harris does is use the gradients I_x and I_y to know how much intensity changes along x and along y . If around the pixel there is a strong change in only one direction, we are mostly on an edge; but if the strong changes are in two directions, we call it a corner. Thus, Θ , the Harris response, is defined pixel by pixel: the larger Θ is, the more the pixel is a *corner*.

In the Harris detector, the interest function is defined as:

$$\Theta = R = \det(M) - k (\text{trace}(M))^2$$

Where k is an empirical penalization value: the larger it is, the stricter the criterion, so fewer corners are detected. M is the structure matrix obtained from the gradients I_x and I_y , computed after Gaussian smoothing of the image, with parameter σ that controls the smoothing level (noise reduction and fine-detail attenuation). The matrix M is defined as:

$$M(x, y) = \sum_{(u,v) \in W} w(u, v) \begin{pmatrix} I_x(u, v)^2 & I_x(u, v)I_y(u, v) \\ I_x(u, v)I_y(u, v) & I_y(u, v)^2 \end{pmatrix}$$

Where $w(u, v)$ is a weighting function that gives more importance to pixels close to the center of window W . Thus, the sum is computed over a window around the analyzed pixel.

- I_x^2 measures how much the image changes in the horizontal direction.
- I_y^2 measures how much the image changes in the vertical direction.
- $I_x I_y$ measures the correlation between these two variations.

And regarding the eigenvalues of M : if both are large, then R is large and the pixel is a *corner*. If one is large and the other small, then R becomes negative and the pixel corresponds to an *edge*. If both are small, then R is small and the pixel is a flat region.

Finally, the determinant of M corresponds to the product of the eigenvalues, while the trace corresponds to their sum. But the trace does not distinguish edges from corners very well, which is why it is penalized (with the term in k). The trace mostly measures global change, while the determinant highlights a true corner better.

Moreover, this interest function is computed at a single scale: we use one smoothing level and one window size to compute M .

B. Morphological Dilation

In image processing, we often seek to obtain a representative value of a neighborhood. In the case of morphological dilation, this value corresponds, for each pixel, to the maximum in that

TABLE I
STATISTICS OVER 50 RUNS OF THE HARRIS DETECTOR

Metric	Value
Mean time [s]	0.003224673
Time variance [s ²]	0.000002632168
Time standard deviation [s]	0.001622396
Mean cycles/pixel [cpp]	25.192756
Cycles/pixel variance [cpp ²]	160.654768461
Cycles/pixel standard deviation [cpp]	12.674966

neighborhood. This neighborhood is defined by a structuring element, for example a 3×3 window.

In the Harris case, this morphological dilation is used to detect local maxima and then perform non-maximum suppression. In other words, the goal is to keep the strongest peaks (the corners).

In the code of `Harris.py`, the variable `se` defines the window/neighborhood as a matrix of ones of size `d_maxloc`, with `d_maxloc = 3`:

```
d_maxloc = 3
se = np.ones(
    (d_maxloc, d_maxloc), np.uint8
)
```

Then, the following instruction makes each pixel take the value of the largest value in its window:

```
Theta_dil = cv2.dilate(Theta, se)
```

After that, with the following instruction, we perform a pixel-by-pixel comparison:

```
Theta_maxloc[Theta < Theta_dil] = 0.0
```

If the original value is different from the dilated value, then this pixel was not a local maximum, so its value is removed (set to zero). Otherwise, the value is kept because it is indeed a local maximum.

Finally, we apply a relative threshold to remove maxima that are too weak:

```
Theta_maxloc[
    Theta < seuil_relatif * Theta.max()
] = 0.0
```

C. Results

The script `Harris.py` was run 50 times with `-stats` on image `Graffiti0.png`. The following measurements were obtained. The results below were measured with the following parameters:

```
SUM_WINDOW_SIZE = 5
HARRIS_K = 0.04
MAXLOC_NEIGHBORHOOD_SIZE = 3
RELATIVE_THRESHOLD = 0.01
```

- Image size (grayscale) : 320×400 .
- Image type (grayscale) : `float64`.
- Image size (color) : $320 \times 400 \times 3$.
- Image type (color) : `uint8`.

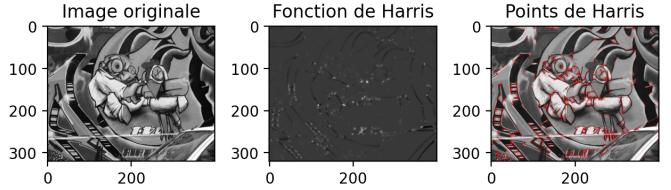
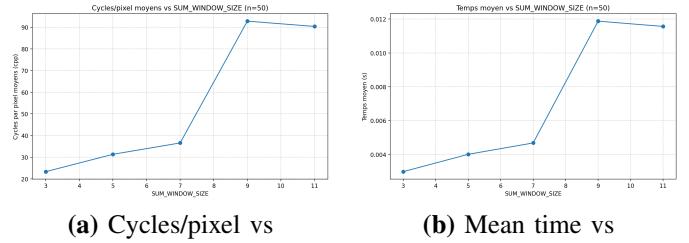
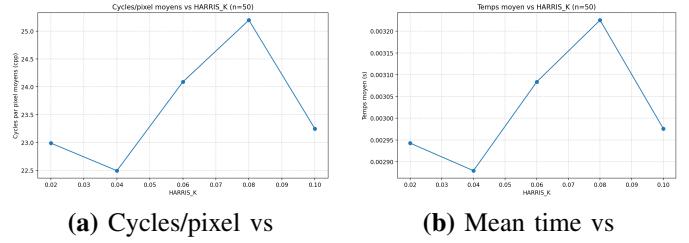


Fig. 1. Visualization of interest points detected by Harris on `Graffiti0.png`.



(a) Cycles/pixel vs SUM_WINDOW_SIZE (b) Mean time vs SUM_WINDOW_SIZE

Fig. 2. Impact of `SUM_WINDOW_SIZE` on computational cost.



(a) Cycles/pixel vs HARRIS_K (b) Mean time vs HARRIS_K

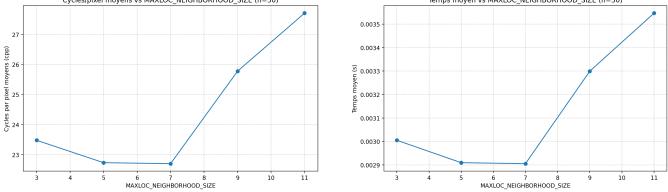
Fig. 3. Impact of `HARRIS_K` on computational cost.

D. Parametric Analysis of the Harris Detector

This parametric study was conducted with command `python Harris.py -stats 50 -plots`. The sample corresponds to 50 runs of Harris computation for each tested value. During each sweep, the other parameters remain fixed to: `SUM_WINDOW_SIZE = 5`, `HARRIS_K = 0.04`, `MAXLOC_NEIGHBORHOOD_SIZE = 3`, `RELATIVE_THRESHOLD = 0.01`.

When `SUM_WINDOW_SIZE` increases, mean time and cycles/pixel increase clearly, because local convolution is more expensive. From a detection point of view, a large window stabilizes the structure measure (less sensitive to noise), but tends to smooth fine details and reduce the number of weak detected corners. Conversely, a small window captures more micro-variations (more potential corners), at the cost of stronger sensitivity to noise and therefore a higher risk of false positives.

The variation of `HARRIS_K` changes the cost only slightly (same computation pipeline, same main operators), which is consistent with the time/CPP curves. However, the effect on corner selection is important: a low `HARRIS_K` is more permissive (more points kept, including ambiguous points near edges), while a high `HARRIS_K` reinforces trace penalization, so selection becomes stricter and the number of corners tends



(a) Cycles/pixel vs NMS neighborhood size
(b) Mean time vs NMS neighborhood size

Fig. 4. Impact of NMS neighborhood size on computational cost.

to decrease, with better geometric stability.

When `MAXLOC_NEIGHBORHOOD_SIZE` increases, the cost increases moderately, because dilation/non-max suppression scans a larger neighborhood. This parameter mainly acts on final point density: a large neighborhood makes non-maximum suppression more aggressive (fewer corners, better spacing, less redundancy), while a small neighborhood lets more nearby local maxima pass (more corners, but more spatial redundancy).

In summary, there is a classic tradeoff between sensitivity and robustness: increasing detail sensitivity often produces more corners, but also more noise and false corners; reinforcing robustness reduces false positives, but may remove weak corners useful for some scenes. For this image set, the baseline configuration (`SUM_WINDOW_SIZE = 5`, `HARRIS_K = 0.04`, NMS neighborhood = 3) remains a reasonable compromise.

E. Harris Computation at Multiple Scales

In the current implementation of `Harris.py`, the detector is single-scale: we use fixed Gaussian smoothing (`sigma = 1.0`) as well as a fixed summation window to build the structure matrix. This approach works well for a given scale, but it loses robustness when the apparent size of objects varies between images.

Note. Parameter σ represents the Gaussian smoothing level: the larger σ , the stronger the smoothing, and the more fine image details are attenuated (or even erased).

To perform Harris computation at multiple scales, we work in scale-space (x, y, σ) :

- 1) Define a set of scales $\sigma_1, \sigma_2, \dots, \sigma_n$ (or build a Gaussian pyramid).
- 2) For each σ_i , compute I_x, I_y , the matrix M_{σ_i} , then the Harris response R_{σ_i} .
- 3) Normalize responses across scales to make them comparable.
- 4) Apply 2D non-maximum suppression at each scale, then extend it to 3D: a point is kept if it is maximal in its spatial neighborhood and also relative to σ_{i-1}, σ_i , and σ_{i+1} .
- 5) Apply a threshold, then reproject the points into the original image while keeping their characteristic scale.

The main tradeoffs are the following:

- More scales: better robustness to size changes, but higher computational cost.

- Small scales: more details and potentially more corners, but also stronger sensitivity to noise.
- Large scales: more stable detection, but risk of losing fine or weak corners.

Finally, the link with minimum distance r between interest points is the following. To guarantee that two detected points stay separated by at least r pixels, we can use non-maximum suppression with radius r , or ANMS (*Adaptive Non-Maximum Suppression*). This reduces spatial redundancy and improves corner distribution in the image.

Instead of using one fixed radius everywhere, ANMS assigns to each candidate corner an adaptive radius r_i , defined as the distance to the closest stronger corner. That is:

- a very strong, isolated corner gets a large radius r_i ;
- a weak corner near a stronger corner gets a small radius.

Then, candidates are sorted by r_i , and points with the largest radii are kept. This way, we keep corners that are both reliable (good Harris response) and well distributed spatially, which is often preferable to a very dense local selection in a small region of the image.

II. FEATURE METHODS: ORB AND KAZE

Within a computer vision pipeline, a detector seeks interest points that satisfy three main properties.

- **Repeatability:** interest points should appear again and remain meaningful even if the image undergoes transformations such as rotation, scale changes, or mild illumination variations.
- **Good localization:** the (x, y) position of the points should be stable and estimable with precision.
- **Informativeness:** points should be associated with corners, edges, or regions with local structure.

From this, a typical pipeline consists of converting the image to grayscale (or working per color channel), detecting interest points with algorithms such as Harris, ORB, or KAZE, associating descriptors to each interest point (a vector that summarizes the local neighborhood), matching descriptors (e.g., with a nearest-neighbor approach), filtering incorrect or undesired matches, and using the remaining correspondences for the target task (pose estimation, tracking, etc.).

ORB and KAZE are presented as two alternatives; their differences mainly come from robustness under image changes, descriptor discriminability, and computational cost. Since both include a detector and a descriptor, they are often referred to as *feature methods*.

A. ORB

ORB stands for *Oriented FAST and Rotated BRIEF* and is a good choice when we need speed (especially for real-time), a compact binary descriptor that is fast to compare, and reasonable robustness to in-plane rotations.

These advantages come from using the Hamming distance for comparisons (an XOR operation followed by a bit count). This is cheaper than comparing floating-point vectors with an L_2 norm (As in Kaze).

Typical applications include tracking, SLAM (Simultaneous Localization and Mapping), approximate matching, and embedded scenarios.

Some disadvantages are that, because it is very fast and relies on binary comparisons, it may be less discriminative and can become ambiguous in repetitive patterns, and it is less robust under strong viewpoint changes. In addition, BRIEF-style comparisons can be sensitive to blur and noise, and scale invariance depends on how the image pyramid is configured.

1) *ORB Principle - Algorithm:* The ORB detector performs the following steps:

1) Image pyramid (scale):

- Build an image pyramid with multiple scale levels.
- Detect corners at each level.

2) FAST detection:

- For a candidate pixel p , consider a circle of 16 pixels around it.
- With a threshold t , p is declared a “corner” if there exists a contiguous arc of pixels significantly brighter or significantly darker than p . A simplified view is:

$$\text{bright: } I(x) \geq I(p) + t, \quad \text{dark: } I(x) \leq I(p) - t.$$

Then, p is a corner if a sufficiently long contiguous set of “bright” pixels (or of “dark” pixels) exists on the circle.

3) Select the best N points:

- FAST yields many candidates.
- ORB keeps the best ones according to a score (Harris or FAST score), up to n_{features} .

4) Assign orientation:

- FAST does not provide an orientation; ORB estimates an angle using the intensity centroid of the patch.
- With raw moments m_{10} and m_{01} , the orientation is:

$$m_{10} = \sum x I(x, y), \quad m_{01} = \sum y I(x, y),$$

$$\theta = \text{atan2}(m_{01}, m_{10}).$$

5) Rotated BRIEF descriptor (rBRIEF):

- BRIEF builds bits by comparing the intensity of pairs of points in the patch: $\tau(p; x, y) = 1$ if $p(x) < p(y)$, else 0.
- To be robust to rotation, ORB rotates the sampling pattern according to θ (“steered BRIEF”).
- The result is a binary descriptor (e.g., 256 bits).

6) Efficient matching:

- Since the descriptor is binary, it is compared with the Hamming distance (number of differing bits), which is computationally efficient.

B. KAZE

KAZE is a feature method that is generally more robust under strong scale changes, moderate geometric deformations, and texture/noise variations where preserving edges is beneficial.

KAZE builds a nonlinear scale space (edge-preserving diffusion) and detects Hessian-type points (blobs / stable regions).

A scale space can be understood as representing the image at different levels of detail (e.g., as when applying Gaussian filtering). “Nonlinear” here means that the smoothing is not uniform: it depends on the local image content, which helps preserve edges.

Hessian-type points correspond to local extrema of a second-order response; they tend to highlight *blobs*, i.e., compact regions whose intensity changes with a consistent curvature in two directions. Intuitively, a blob looks like a local “bump” rather than a long edge, and this can be more stable under moderate viewpoint changes.

Another advantage is that the descriptor (M-SURF in OpenCV’s KAZE) is a floating-point vector built from sums of derivatives and typically compared with an L_2 distance; it is often more discriminative than a simple binary descriptor such as ORB’s, at the cost of higher computational effort.

1) *KAZE Principle - Algorithm:* The KAZE detector performs the following steps:

1) Build the nonlinear scale space (diffusion):

- Generate a family of smoothed images at different scales, using a diffusion process that depends on local image content (edge-preserving).

2) Compute a Hessian-type response at each scale:

- At each scale level, compute second-order derivatives and evaluate a response such as a (normalized) Hessian determinant:

$$\det(H) = L_{xx}L_{yy} - L_{xy}^2.$$

- Intuitively, a high response indicates a stable *blob*-like structure.

3) Search for extrema in (x, y, σ) (multi-scale detection):

- Search local maxima/minima not only in the image (spatial neighborhood) but also across neighboring scales.
- Points that survive this selection are considered repeatable keypoints with a characteristic scale.

4) Refine localization and filter candidates:

- Refine the position of the extremum (better localization) and remove unstable/weak candidates according to the detector threshold (e.g., `threshold` in OpenCV).
- This step controls the final number of points and their stability.

5) Assign orientation (unless using `upright` mode):

- If `upright` = `False`, KAZE estimates a dominant orientation around the keypoint (SURF-like derivatives).

TABLE II
ORB vs KAZE COMPARISON

Aspect	ORB	KAZE
Descriptor type	Binary	Floating point (real)
Typical matching distance	Hamming	L_2
Speed	Very high	Medium / low (vs ORB)
Memory per descriptor	Low	Higher
In-plane rotation	Good (orientation + rotated BRIEF)	Good if <code>upright=False</code>
Scale	Depends on pyramid (<code>nlevels</code> , <code>scaleFactor</code>)	Intrinsic multiscale (nonlinear)
Viewpoint (affine/projective)	Limited	Often behaves better under moderate changes

- This provides rotation invariance; if `upright = True`, the orientation step is skipped for speed, but rotation invariance is lost.

- 6) Compute the descriptor (M-SURF over the nonlinear scale space):
 - Build a floating-point descriptor by integrating derivative responses over subregions around the keypoint.

- 7) Matching (when used in a full pipeline):
 - KAZE descriptors are typically compared with an L_2 distance (in contrast to ORB, which uses Hamming).
 - This can improve matching quality in some cases, but it increases the computational cost of matching.

C. ORB vs KAZE Comparison

D. ORB Parameters

In OpenCV (`cv2.ORB_create(...)`), the most important parameters and their practical effect are summarized in Table III.

For reference, Table IV reports OpenCV's default values for the same parameters.

Direct relation to `Features_Detect.py`. In that code, ORB is called as follows:

```
# ORB
cv2.ORB_create(nfeatures=250,
               scaleFactor=2, nlevels=3)
```

This choice has clear effects:

- `nfeatures=250` (lower than the default 500): forces fewer points. Expected effect: fewer drawn keypoints and less computation, but less coverage of the scene.
- `scaleFactor=2` (higher than the default 1.2): creates a “coarser” pyramid. Expected effect: fewer effective intermediate scales, potentially lower repeatability under small scale changes, but faster processing.
- `nlevels=3` (lower than the default 8): evaluates fewer scales. Expected effect: lower robustness to scale changes, lower cost.

TABLE III
MAIN ORB PARAMETERS IN OPENCV AND THEIR PRACTICAL EFFECT.

Parameter	What it controls	Practical effect (typically when increased)
<code>nfeatures</code>	Maximum number of retained keypoints	More points (more coverage) and more runtime; may include weaker points
<code>scaleFactor</code>	Scale factor between pyramid levels	Levels become farther apart (greater scale sampling); often faster but less precise in scale
<code>nlevels</code>	Number of pyramid levels	Better scale coverage, higher computational cost
<code>fastThreshold</code>	Threshold t in the FAST segment test	Fewer corners (stricter detection); often fewer false positives, but weak points can be lost
<code>scoreType</code>	Corner ranking score (Harris vs FAST score)	Harris is usually more stable (slightly higher cost) than the pure FAST score
<code>edgeThreshold</code>	Border margin where features are suppressed	Avoids keypoints too close to the border; can remove useful boundary points
<code>patchSize</code>	Patch size for orientation/descriptor	Larger patch: more context (potentially more robust), higher cost
<code>WTA_K</code>	Number of points per BRIEF test (2, 3, or 4)	Changes descriptor statistics/discriminability; requires the appropriate matching norm

TABLE IV
OPENCV DEFAULT VALUES FOR MAIN ORB PARAMETERS.

Parameter	OpenCV default value
<code>nfeatures</code>	500
<code>scaleFactor</code>	1.2
<code>nlevels</code>	8
<code>fastThreshold</code>	20
<code>scoreType</code>	HARRIS_SCORE
<code>edgeThreshold</code>	31
<code>patchSize</code>	31
<code>WTA_K</code>	2

TABLE V
MAIN KAZE PARAMETERS IN OPENCV AND THEIR PRACTICAL EFFECT.

Parameter	What it controls	Practical effect (typically when increased / enabled)
<code>threshold</code>	Detector response threshold	Stricter detection: fewer keypoints, but stronger and often more stable ones
<code>nOctaves</code>	Scale range (octaves)	Wider scale range, higher computational cost
<code>nOctaveLayers</code>	Sub-levels per octave	Finer scale sampling, higher computational cost
<code>upright</code>	Whether orientation is computed	True: faster but loses rotation invariance; False: more robust to rotation
<code>diffusivity</code>	Diffusion type (edge-preserving)	Changes the smoothing/edge-preservation tradeoff, affecting keypoint distribution and stability

E. KAZE Parameters

In OpenCV (`cv2.KAZE_create(...)`), the most important parameters and their practical effect are summarized in Table V.

For reference, Table VI reports OpenCV's default values for

TABLE VI
OPENCV DEFAULT VALUES FOR MAIN KAZE PARAMETERS.

Parameter	OpenCV default value
upright	False
threshold	0.001
nOctaves	4
nOctaveLayers	4
diffusivity	2

TABLE VII
ORB TIMING STATISTICS OVER 50 RUNS.

Metric	Value
Mean time [s]	0.002083
Time variance [s^2]	2.962301×10^{-7}
Time standard deviation [s]	0.000544

the same parameters.

Note. As stated above KAZE detects extrema in (x, y, scale) using a Hessian-based response computed on the nonlinear scale space. A common simplified response is the normalized Hessian determinant:

$$R(\sigma) = \sigma^2 (L_{xx} L_{yy} - L_{xy}^2), \quad (1)$$

where L_{xx} , L_{yy} , and L_{xy} are second derivatives at scale σ .

Direct relation to Features_Detect.py. In that code, KAZE is called as follows:

```
# KAZE
cv2.KAZE_create(upright=False,
                 threshold=0.001,
                 nOctaves=4,
                 nOctaveLayers=4,
                 diffusivity=2)
```

This choice has clear effects:

- `upright=False`: KAZE computes a dominant orientation per keypoint. Expected effect: better rotation invariance, at higher cost.
- `threshold=0.001`: controls how many keypoints pass the detector threshold. Expected effect: lowering it yields more points (including weaker ones); increasing it yields fewer but more stable points.
- `nOctaves=4` and `nOctaveLayers=4`: determine the explored scale range and scale sampling density. Expected effect: more octaves/layers increases multiscale coverage but also increases runtime.
- `diffusivity=2`: selects a diffusion family. Expected effect: changes the balance between intra-region smoothing and edge preservation, affecting repeatability and localization.

F. Results

The script `Features_Detect.py` was executed with ORB and KAZE on `torb_small1.png` and `torb_small2.png`, using the parameter settings described in the previous subsections. Each timing statistic was computed from a sample of 50 runs per method.

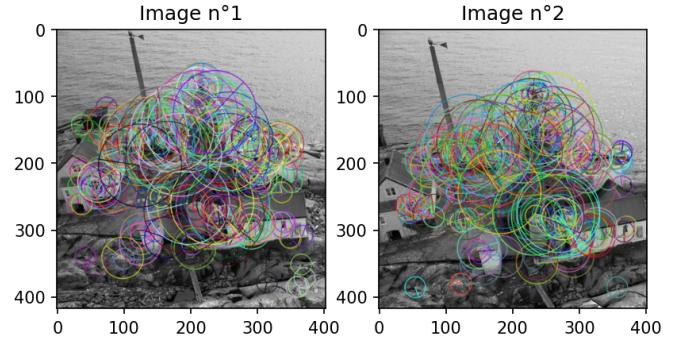


Fig. 5. ORB keypoints detected on the test image pair.

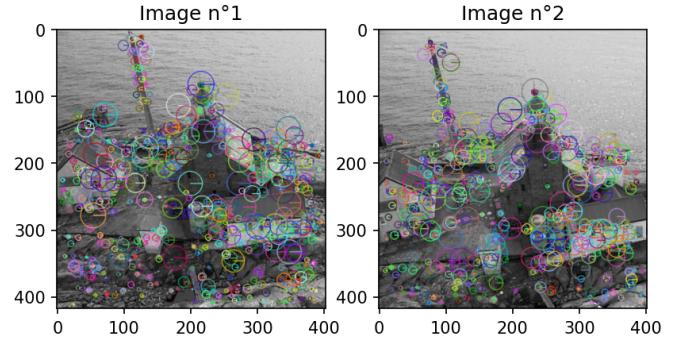


Fig. 6. KAZE keypoints detected on the test image pair.

TABLE VIII
KAZE TIMING STATISTICS OVER 50 RUNS.

Metric	Value
Mean time [s]	0.176525
Time variance [s^2]	4.627195×10^{-4}
Time standard deviation [s]	0.021511

G. Analysis of results

From the results in Figs. 5–6 and Tables VII–VIII, we have :

- **KAZE is significantly slower than ORB.** The mean processing time for ORB is 0.002083 s (Table VII), while for KAZE it is 0.176525 s (Table VIII). KAZE is about $84.7 \times$ slower in this experiment. This is consistent with the internal cost of each method: ORB relies on FAST-type tests on an image pyramid (simple intensity comparisons), whereas KAZE constructs a nonlinear scale space (edge-preserving diffusion) and evaluates Hessian-type responses across scales, which requires substantially heavier computations.
- **ORB keypoint circles appear larger than KAZE circles (scale vs “precision”).** In our visualization, keypoints are drawn with rich information (position, scale, and orientation), meaning the circle radius is proportional to the keypoint size (its detected scale). ORB uses a discrete pyramid and assigns scales tied to pyramid levels (and to the patch/descriptor size), which can lead to larger and more quantized circles, especially with a coarse pyramid (`scaleFactor=2, nlevels=3`). KAZE, on

the other hand, detects extrema in a (nonlinear) scale space and typically yields a characteristic scale that is more smoothly related to the local structure, which often results in smaller circles. Therefore, smaller circles do not automatically mean “more precise localization”; they mainly indicate that the keypoints are selected at smaller characteristic scales, although KAZE can indeed appear more tightly localized in many cases due to its scale-space formulation and refinement.

- **Repeatability across the two frames is visually consistent.** Even though the scene changes between `torb_small1.png` and `torb_small2.png`, the detections remain attached to the same stable structures (corners and textured regions) in both figures. This visual consistency is an important qualitative indicator of repeatability, which is precisely what enables reliable matching or tracking between frames.
- **Additional remarks (stability and distribution).** KAZE also shows a much larger timing variance and standard deviation (Table VIII) than ORB (Table VII), which is expected for a heavier multi-scale diffusion-based computation whose cost can be more sensitive to image content and the number of detected candidates. Finally, it is worth remembering that ORB explicitly caps the number of returned points with `nfeatures`, while KAZE is mainly controlled by `threshold`; this can affect the density and spatial distribution of keypoints, which in turn impacts how well the points cover the scene for downstream geometric estimation.

III. DESCRIPTORS AND PAIRING

In computer vision, a descriptor is understood as a numerical representation, generally vectorial, that is used for the summarized representation in features of the neighborhood of an entity in an image, which is specifically conceived in order to be able to perform matching or comparison operations of those same entities with other images even when there are events such as changes of scale, rotations, illuminations, or noise that can interfere with the normal matching process [1]; a descriptor can then be understood, therefore, as the result of mapping into a vector a local neighborhood in an image, guaranteeing robustness understood as stability under image changes, viewpoints, geometric distortion and occlusions, the discrimination of different objects given the vector, and efficiency, in such a way that it will be easy to compute and compact in memory, that is, it is a feature vector corresponding to the key points.

On the other hand, a detector is an algorithm whose function is to find in the image a set of points, or keypoints, that are repeatable and well localizable [2]; generally, detectors operate from the definition of a measure $r(x, y)$ or $R(x, y, \omega)$ that is used for the detection of corners, blobs, or stable regions in the domain mainly of local multi-scale characterization, seeking local maxima or minima of these functions and filtering unstable candidates, focusing on repeatability, localization precision of these keypoints in the figure, and stability in detection [3].

A. Oriented FAST and Rotated BRIEF

ORB is a local feature method that outputs keypoints and a binary descriptor; it can be conceptually understood as a pipeline that combines a FAST-family detector and a BRIEF-family descriptor. Considering that since FAST is not scale-invariant, ORB detects FAST keypoints on multiple rescaled versions of the image, on an image pyramid [4].

The FAST method works by considering a circle of generally 16 pixels in the neighborhood of a candidate pixel p and classifies the pixel p as a corner in the case where there exists a group of pixels on that circle (the neighborhood of p) that have sufficient intensity in comparison with p using a threshold value t , as defined in Eq. (2):

$$S_{p \rightarrow x} = \begin{cases} d, & I_{p \rightarrow x} \leq I_p - t \\ s, & I_p - t < I_{p \rightarrow x} < I_p + t \\ b, & I_p + t \leq I_{p \rightarrow x} \end{cases} \quad (2)$$

where $S_{p \rightarrow x}$ is the “label” of pixel x on the circle.

- d (*dark*): the circle pixel is at least t darker than the center.
- b (*bright*): the circle pixel is at least t brighter than the center.
- s (*similar*): it is inside the band $(I_p - t, I_p + t)$, that is, it does not differ enough.

FAST *declares* that p is a corner if there exists a set of contiguous pixels on the circle such that all of them are *bright* or all of them are *dark*. It is a very fast method because it can be implemented via process optimizations such as the use of a learned decision tree to select which positions to evaluate first [5].

By itself, the FAST segment test constitutes only a binary classification; however, FAST introduces a score value so that non-maximum suppression can be performed and only local maxima are kept [5]. One (efficient) definition given is in Eq. (3):

$$V = \max \left(\sum_{x \in S_{\text{bright}}} (|I_{p \rightarrow x} - I_p| - t), \sum_{x \in S_{\text{dark}}} (|I_p - I_{p \rightarrow x}| - t) \right). \quad (3)$$

In ORB, the FAST threshold is set sufficiently low so as to obtain more than N candidates that can then be evaluated using a Harris corner measure, and to keep the top N values [4].

A standard Harris measure uses the second-moment (structure tensor) matrix H and response in Eq. (4):

$$C = |H| - k(\text{trace}(H))^2. \quad (4)$$

The selection between a score type, more stable with Harris, or faster but slightly less stable with FAST_SCORE, is made available by OpenCV [6].

Given the nature of FAST, it does not naturally produce an orientation; this is why ORB needs to add an orientation step, and for that it implements the centroid idea. ORB improves

stability by computing moments only within a circular region of radius r , with raw moments defined in Eq. (5).

$$m_{pq} = \sum_{x,y} x^p y^q I(x, y) \quad (5)$$

$$C = \left(\frac{m_{10}}{m_{00}}, \frac{m_{01}}{m_{00}} \right) \quad (6)$$

Then the orientation is the angle of the vector from patch center O to centroid, as in Eq. (7):

$$\theta = \text{atan2}(m_{01}, m_{10}) \quad (7)$$

On the other hand, BRIEF is responsible for representing a patch p by means of a bitstring that is produced from simple intensity comparisons, as shown in Eq. (8).

$$\tau(p; x, y) = \begin{cases} 1, & p(x) < p(y) \\ 0, & p(x) \geq p(y) \end{cases} \quad (8)$$

An n -bit descriptor can then be built as in Eq. (9).

$$f_n(p) = \sum_{i=1}^n 2^{i-1} \tau(p; x_i, y_i) \quad (9)$$

It focuses on binary strings given the inherent ease of comparing them using Hamming distance rather than L_2 distances in vectors [4]. Plain BRIEF is very sensitive to rotation; in response to this it suggests the concept of steered BRIEF, which rotates the sampling pattern as a function of a discretized angle θ . Let the test locations be encoded in a matrix as in Eq. (10).

$$S = \begin{pmatrix} x_1 & \dots & x_n \\ y_1 & \dots & y_n \end{pmatrix} \quad (10)$$

These locations are rotated according to Eq. (11).

$$S_\theta = R_\theta S \quad (11)$$

Finally, the descriptor is computed using the rotated test coordinates, as expressed in Eq. (12).

$$g_n(p, \theta) := f_n(p)|_{(x_i, y_i) \in S_\theta} \quad (12)$$

ORB then analyzes a subtle but critical issue: when you orient BRIEF consistently, the bit statistics change—the means move away from 0.5 and the tests become less discriminative and more correlated.

The final descriptor used in ORB is an rBRIEF constructed by generating tests with a mean close to 0.5 and high variance, which also preserve low correlation with the tests already selected. The procedure can be summarized as follows: (i) enumerate all pairs of subwindows (then remove overlapping tests), yielding candidate tests; (ii) run each test over all training patches; (iii) sort tests by the distance of their mean from 0.5 (best first); and (iv) apply a greedy selection, keeping a test only if its absolute correlation with all selected tests is below a threshold. This produces a final descriptor that

remains binary and fast (Hamming), but with bits that are more informative and less redundant than a naive “steered BRIEF”.

For binary descriptors $d_1, d_2 \in \{0, 1\}^{256}$, matching uses the Hamming distance, as defined in Eq. (13):

$$\text{Ham}(d_1, d_2) = \sum_{i=1}^{256} \mathbf{1}[d_{1,i} \neq d_{2,i}] . \quad (13)$$

This can be computed efficiently as in Eq. (14):

$$\text{Ham}(d_1, d_2) = \text{popcount}(d_1 \oplus d_2) . \quad (14)$$

BRIEF emphasizes this efficiency, and ORB notes SSE popcount optimizations in their matching implementation [7].

Finally, in ORB an image pyramid of scales is constructed and, for each scale, FAST corners are detected using a test threshold and are assigned a score using FAST_SCORE or Harris; the strongest features are retained, generally using Harris; the orientation θ is computed via the intensity centroid moments; and finally a descriptor is computed using a smoothed patch, a rotated sampling pattern, and an rBRIEF learned test set, in order to be able to perform descriptor matching using Hamming distance computed via popcount. It is worth highlighting that the way ORB is constructed allows it to handle in-plane rotation, which is addressed through the centroid-based orientation and the steered sampling pattern. Additionally, it can handle image scale by implementing pyramidal detection; however, it remains not fully affine-invariant to viewpoint changes, because projective changes can still break patch appearance.

B. KAZE

As in the case of ORB, KAZE is an algorithm for the detection and description of keypoints, but unlike ORB it constructs the scale space with nonlinear, edge-preserving diffusion; it detects points with a Hessian-type detector and describes them with a (M-)SURF-type descriptor over that nonlinear scale space [8].

KAZE starts with the construction of the nonlinear scale space; for that, a family of images $L(x, y, t)$ is defined, where t plays the role of scale or diffusion time, and it is modeled using the PDE given in Eq. (15):

$$\frac{\partial L}{\partial t} = \text{div}(c(x, y, t) \nabla L) . \quad (15)$$

Here, ∇L points toward where the image changes the fastest (edges = large gradient). The diffusion “flow” can be seen as Eq. (16):

$$\mathbf{J} = -c \nabla L , \quad (16)$$

then $\text{div}(\mathbf{J})$ measures how much flow “accumulates” or “leaves” a point, resulting in a definition of brightness propagation analogous to heat propagation, but with a conductivity c that is a controllable parameter [8]. This is precisely the key, because c depends on the gradient, as expressed in Eq. (17):

$$c(x, y, t) = g(\|\nabla L(x, y, t)\|) . \quad (17)$$

It should be noted that this gradient is not the raw gradient of the image, but rather the gradient computed on a Gaussian-smoothed version.

If $|\nabla L_\sigma|$ is small, it corresponds to a flat region in the image, and what is sought is to increase diffusion; however, in the opposite case, if $|\nabla L_\sigma|$ is large, it corresponds to a strong edge in the image where the main intention is not to cross that edge [9]. This is ensured by the two typical forms of g given in Eq. (18) and Eq. (19):

$$g_1(s) = \exp\left(-\frac{s^2}{k^2}\right), \quad (18)$$

$$g_2(s) = \frac{1}{1 + \frac{s^2}{k^2}}. \quad (19)$$

In both definitions, a fundamental element that emerges is k , which is a contrast threshold used as a separation between variations that are considered small for the image, such as noise or textures, and those that are considered large, such as an edge. When k is small, many gradients are considered as edges, which implies that diffusion is stopped in many parts of the image, that is, it is smoothed less; whereas if k is large, only very large gradients are considered as edges, so there is more diffusion and the image is smoothed more.

Since this problem does not have a closed-form analytic solution, KAZE uses numerical schemes that are semi-implicit and that use additive operator splitting in order to construct the scale space with stability [8].

At each level or scale of KAZE, the Hessian response is computed through its determinant and maxima are searched both in position and in scale, as given in Eq. (20):

$$L_{\text{Hessian}} = \sigma^2 (L_{xx} L_{yy} - L_{xy}^2). \quad (20)$$

Here, L_{xx} , L_{yy} , and L_{xy} are the second derivatives (local curvature) measured on L , and the factor σ^2 is a normalization so that the response is comparable across scales (because derivatives “shrink” as scale increases).

Then, KAZE searches for extrema in spatial neighborhoods and across scales, and estimates with precision the position of the maximum that was found with the Hessian response in Eq. (20). KAZE also computes a SURF-type orientation: it takes first-order derivatives in a circular neighborhood with a radius proportional to ω , weights them with a Gaussian, and searches—through a sliding angular window—for a dominant angle.

For the descriptor, KAZE makes use of an M-SURF descriptor, as already mentioned, adapted to the nonlinear scale space, integrating gradient-type responses over sub-patches; the objective of this type of descriptor is to capture how intensity changes around the point in a way that is robust to noise [10].

For a keypoint at scale σ_i , it computes derivatives L_x and L_y at that scale. It builds a 4×4 grid of subregions around the keypoint [8]. In each subregion it sums a vector of the form shown in Eq. (21):



Fig. 7. Cross-check matching results using ORB.

$$d_v = (\sum L_x, \sum L_y, \sum |L_x|, \sum |L_y|). \quad (21)$$

It then concatenates all subregion vectors to obtain a typical 64-dimensional descriptor, and finally normalizes it. If orientation is used, the sampling is rotated and the derivatives are also computed in that orientation.

This allows, finally, each KAZE keypoint to be described as in Eq. (22), together with a descriptor (64D or extended depending on the implementation).

$$(x, y, \sigma, \theta) \quad (22)$$

Given the implementation of extrema detection in nonlinear scale spaces constructed by diffusion, the detector is scale-invariant. The computation of the dominant orientation of the keypoint in order to build the descriptor makes it rotation-invariant. If the upright mode of OpenCV is used, although the algorithm becomes faster, it loses that invariance property by not computing the dominant orientation. It can be said that, due to the normalization inherent to the M-SURF descriptor, this algorithm also obtains descriptors that are approximately contrast-invariant. Finally, KAZE typically behaves well for moderate viewpoints, but it is not “affine-invariant” in the strong sense.

C. Qualitative Performance of descriptors-pairing

As a preliminary stage, it is proposed to qualitatively analyze the results obtained by the descriptor and pairing for matching, FLANN and CROSSCHECK, with and without ratio test, for the ORB and KAZE descriptors on two images for which the second is the result of a transformation of the first.

In Figs. 7–8 the results of the implementation of the detectors and matching using ORB and KAZE, respectively, are plotted with cross-check matching for a unique value, which consists of taking the descriptors with the smallest distance in the two images and verifying that the correspondence is mutual; if it is, it is identified as a match. In both cases, the best 200 matches between the two images are plotted with lines. From the comparison of the use of both pipelines, results emerge that are immediately striking for the analysis.

It was mentioned in the description of the ORB algorithm that, by combining FAST with steered BRIEF, it is very fast



Fig. 8. Cross-check matching results using KAZE.

and rotation-invariant, and if it uses a pyramid as is the case, it can handle scale reasonably well; however, including a change in the point of view of the image, which is the case between the compared images, causes anisotropy that makes the pointwise intensity comparisons of the bits performed by BRIEF reduce the rate of correct matches by comparing different entities.

The effect of viewpoint on pairing using cross-check is visible for ORB, since under a slight variation in viewpoint one would expect vectors between the identified pairs with similar directions and lengths; however, in this case, a considerable number of vectors with directions that are not very coherent with the viewpoint change becomes evident. There is also clear evidence of some matches connecting structures that are semantically distinct in the sense of the image, and there is also an accumulation of matches on repeated similar structures that generate ambiguity.

Additionally, in the case of the ORB algorithm, selecting a number n of features—in this case 500—causes regions with strong textures, such as the central area of the image, to occupy most of the keypoints identified in the figure, mainly due to the very fast corner response that is accentuated in structures that are mostly repetitive.

On the other hand, in the case of the KAZE implementation with cross-checking, a much more uniform behavior of the vectors between the paired keypoints identified in the images is observed, with few outliers among the 200 best matches. It is important to highlight that this is favored because, although KAZE is also not constructed to be invariant to point-of-view modifications, the fact that KAZE operates on a nonlinear scale space, achieved through a diffusion process, in some sense reduces localization precision and distinctiveness, so that under slight viewpoint variations it can still deliver repeatable results in the presence of small geometric deformations. Additionally, the form of the descriptor, which uses the notion of gradients in KAZE, is by definition more tolerant to small geometric deformations (such as those in the images under study) than a binary identifier based on pointwise comparisons, because it is integrated over areas rather than exact points, which favors this improved response.

It is important to highlight that the KAZE detector is based on extrema of the normalized Hessian determinant in its nonlinear scale space, so in textures/structures it can produce

TABLE IX
MEASURED RUNTIME FOR DETECTION/DESCRIPTION AND MATCHING CROSS-CHECK.

Detector	Detect+Describe (s)	Matching (s)
ORB	0.011849542	0.001364103
KAZE	0.195190992	0.003179951

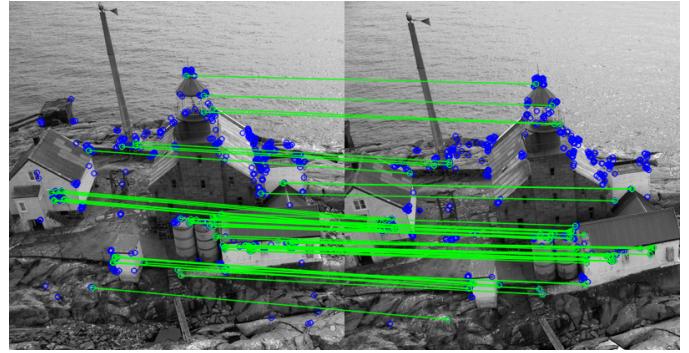


Fig. 9. Ratio-test matching results using ORB.

TABLE X
MEASURED RUNTIME FOR RATIO-TEST MATCHING.

Detector	Detect+Describe (s)	Matching (s)
ORB	0.019036635	0.003361369
KAZE	0.181437621	0.001895746

quite a few valid extrema, even in outer regions. Thus, areas that in the ORB case appeared as a concentration zone due to the presence of repetitive textures, in KAZE tend to yield keypoints that are more spatially distributed. In the image, it can be observed how the keypoints identified with the KAZE algorithm are more spread across the scene, even leading some of them to form matches between figures.

We also report the ratio-test matching results for the same pair. Fig. 9 shows ORB with ratio test, and Fig. 10 shows KAZE with ratio test.

In terms of keypoint detection and description time, the result is consistent with the implemented algorithms. In the case of ORB, since it is based on FAST with simple comparisons and rBRIEF with binary operations, it is computationally cheaper and takes a much shorter time for detection and description. In contrast, KAZE, which constructs scale spaces by nonlinear diffusion, implies solving a diffusion equation at different levels, multiple iterations, and Hessian-type derivative operations; thus it is much heavier and therefore takes significantly more time to execute detection and description on the image. KAZE matching is also slower, mainly because ORB uses binary operations based on Hamming distance, whereas KAZE uses floating-point operations with L_2 distances, implying higher computational complexity, as is evident in Table IX.

We also include the FLANN matching results for visual comparison. Fig. 11 shows ORB with FLANN, and Fig. 12 shows KAZE with FLANN.

When analyzing the results, mainly the matching between the two images using ORB and cross-check matching, it is proposed to modify the way the match results are selected

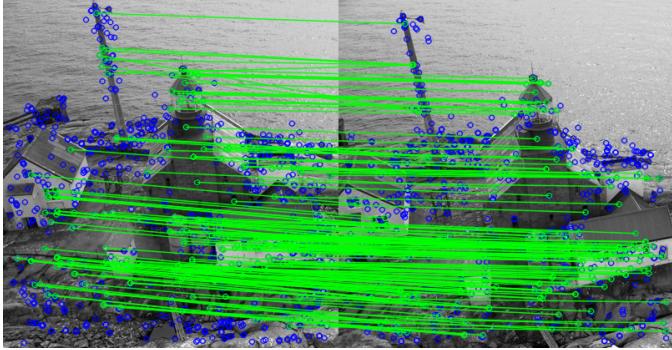


Fig. 10. Ratio-test matching results using KAZE.

TABLE XI
MEASURED RUNTIME FOR FLANN MATCHING.

Detector	Detect+Describe (s)	Matching (s)
ORB	0.018674926	0.002685916
KAZE	0.205246737	0.015027942

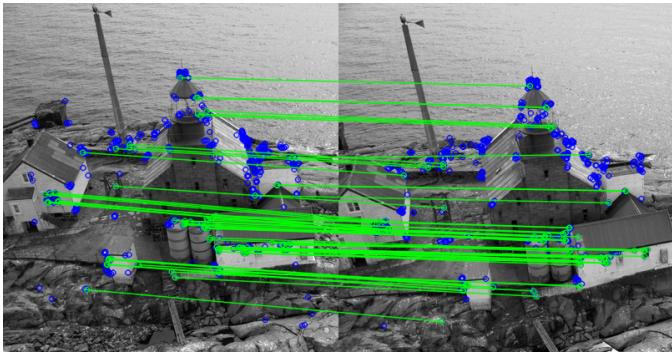


Fig. 11. FLANN matching results using ORB.

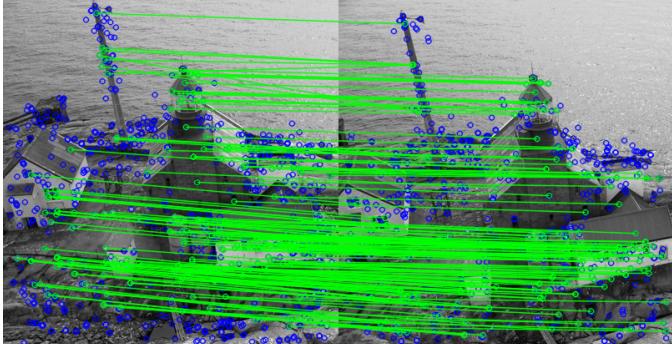


Fig. 12. FLANN matching results using KAZE.

between the images, with the main objective of obtaining final values that are more reliable in terms of the quality of the identified matches. For this reason, the ratio test logic is employed to validate the relationship between the paired candidates. In this way, after the detection and description stages described previously, a modification is proposed in the matching algorithm: for each keypoint it identifies the two nearest neighbors and then filters those neighbors, keeping only those for which the best match is at most 70% of the distance of the second-best match, mainly to avoid ambiguities.

ties.

As shown in Figs. 9 and 10, the results for ORB when implementing this modification in match selection become evident, since the trajectories of the vectors between pairs in the two images are more uniform than with the simple cross-checking implementation; however, since the implemented detection and description algorithm is the same, the observations regarding the effect of the viewpoint change on pairing quality remain evident, as does the difference with the KAZE results for the same images under the same pair-selection algorithm, given that KAZE can identify approximately three times more correspondences than ORB that satisfy the ratio-test criterion with a threshold of 0.7.

When analyzing the time taken by the algorithms in pairing, a striking result is found: the KAZE time decreases with respect to the cross-checking evaluation. This is explained because, in cross-checking, the algorithm must evaluate L_2 distances in both directions, whereas when cross-checking is set to false and only the two nearest neighbors are kept, the cost decreases because the L_2 computation is done in only one direction; moreover, the increase in execution time due to validating the threshold condition is smaller than the time required by the matching algorithm to perform the second mutual validation, which is why the total time decreases. In contrast, in the case of ORB, since the cost of validating in both directions is minimal because it is a binary operation, the additional computational cost of comparing the two nearest neighbors and applying the threshold causes the time spent by this algorithm in matching to be higher than in cross-checking.

Finally, the implementation of a FLANN algorithm is proposed for checking, enabling fast nearest-neighbor search through an indexed data structure and an approximate k -NN search. The results in terms of pair identification between the images are very similar to the match-ratio case without FLANN; however, the execution times of both algorithms are lower due to the optimized search for the nearest neighbors, which can make it attractive when compared with the simple ratio test. It is important to highlight that Hamming-based cross-checking for ORB remains the fastest in execution, even with FLANN optimizations. It is also important to note that, in this case, the approximate relation of about three times more pairs satisfying the ratio test for KAZE than for ORB is maintained, mainly due to the effects already discussed of nonlinear diffusion and how it favors invariance under small geometric changes such as a small change of point of view.

Although the computation of the distance in each one of the implemented algorithms has already been detailed in the introduction to their functioning, given the effects on execution time mainly in the matching stage, it is convenient to revisit this aspect in greater depth. As was already described, ORB is a binary descriptor that uses an rBRIEF-type descriptor where each component is the result of an intensity comparison, as shown in Eq. (23):

$$b_i = \mathbf{1}[I(x_i) < I(y_i)] \in \{0, 1\}. \quad (23)$$

Then the complete descriptor is given by Eq. (24):

$$\mathbf{b} = (b_1, \dots, b_n) \in \{0, 1\}^n. \quad (24)$$

Thus, the natural way to compare is to identify how many bits change between one descriptor and another, and this measure is precisely the Hamming distance, which is an operation that, as was evidenced computationally, is very efficient because it can be expressed via an XOR operation and a counting of ones. In contrast, in the case of the KAZE descriptor, it is a real vector of 64 components built from sums of derivatives; it is computed over a 4×4 grid and concatenated, yielding a vector as in Eq. (25), which is then normalized:

$$\mathbf{d} \in \mathbb{R}^{64}. \quad (25)$$

Therefore, in its case the distance employed for comparison that makes the most sense is the L_2 distance. Here the components are real (floats) and represent integrated gradient magnitudes. For this type of descriptors, the natural notion of similarity is “how close they are as vectors” in a Euclidean space, as defined in Eq. (26):

$$d_2(\mathbf{d}, \mathbf{d}') = \|\mathbf{d} - \mathbf{d}'\|_2 = \sqrt{\sum_{i=1}^n (d_i - d'_i)^2}. \quad (26)$$

D. Quantitative Performance of descriptors-pairing

It is proposed to evaluate the response of the descriptor and pairing algorithms by analyzing their performance under known geometric transformations applied to the images. For this, it is proposed to analyze the geometric transformations for which the methods are invariant, in order to make evident the pairing dynamics under modifications in rotation and scale. Additionally, it is also proposed to include a transformation that resembles a change of point of view in the image, in order to observe how the pairing precision behaves as the change becomes more significant. For this purpose, the definition of a 2D transformation matrix in OpenCV is used, and then, with that matrix and `warpAffine`, the transformation is applied to the image.

On the side of the implemented algorithm for the evaluation, it is proposed to use the ORB and KAZE detectors for the identification of a set of keypoints in each image, and afterwards, with these, to apply the transformation matrix to the positions of the keypoints of the original image and use the already defined transformation matrix to map the expected position of those keypoints in the transformed image. This is then compared with the position of the nearest keypoint found with `ratioTest` and FLANN; the L_2 distance is measured between the expected position and the detected keypoint position, and a threshold value is proposed to identify the pairing as an error, delivering as a result of the estimation the percentage of correct pairings over the reviewed pairs.

To validate the functioning of the implemented descriptors, mainly in terms of their invariance with respect to the scale

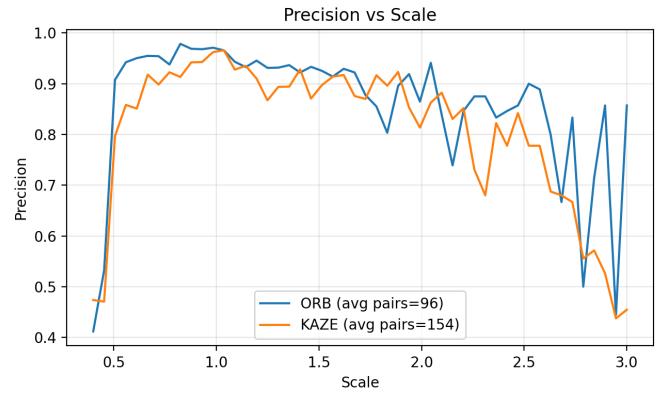


Fig. 13. Precision as a function of scale for ORB and KAZE.

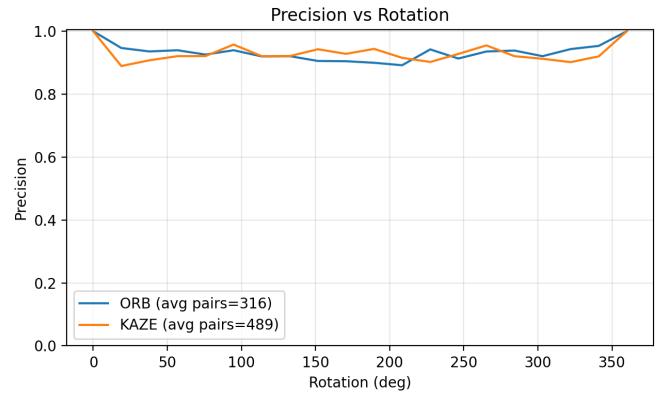


Fig. 14. Precision as a function of rotation for ORB and KAZE.

factor, and following the proposed methodology, it was proposed to analyze the behavior of pairing precision under scale variations from $\times 0.3$ to $\times 3.0$. It is observed that, under scale-only changes, the descriptor behaves as expected, being able to handle the effect of the geometric modification in feature extraction through the specific mechanisms of each algorithm; however, we note that when scale changes are below 50% of the original figure or above 200%, the quality of the results and the pairing becomes less stable and less precise, as shown in Fig. 13.

In accordance with the mathematical conception of the implemented descriptors, it is observed that when applying rotation changes to the second figure and performing pairing with the ORB and KAZE algorithms, the result is stable and additionally of high precision, as shown in Fig. 14. This result was expected, mainly due to the inclusion of a rotation-angle sampling method in the discrete domain with rBRIEF in the case of ORB, and in the case of KAZE through the computation and inclusion of the dominant orientation in the image.

Finally, it is proposed to evaluate the precision of the models under the modification for which, qualitatively, the largest difference in performance between the employed algorithms was observed; therefore, the implementation of variable points of view is proposed in order to evidence the capacity of the

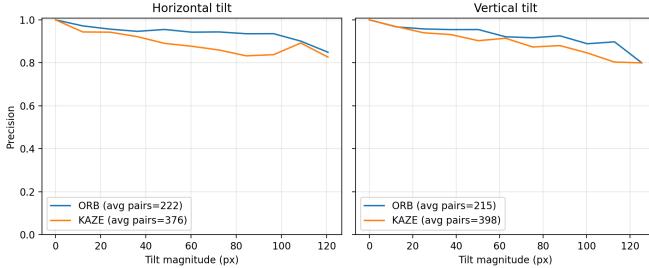


Fig. 15. Precision under viewpoint changes for ORB and KAZE (horizontal and vertical tilt).

descriptors, especially the one based on nonlinear diffusion, to handle these geometric modifications for which it is not invariant. We evaluated descriptor matching robustness under perspective changes by generating synthetic viewpoint tilts via homographies. Two families of transforms were considered: a horizontal tilt (trapezoidal warping with a shorter top edge and longer bottom edge) and a vertical tilt (asymmetric compression/expansion of the left edge relative to the right). For each tilt magnitude, the original image was warped using the corresponding homography, and matching precision was computed for ORB and KAZE. Precision was measured by projecting keypoints from the original image with the same homography and counting matches whose reprojection error fell below a fixed pixel threshold. The resulting curves show how matching accuracy degrades as the viewpoint distortion increases, enabling a direct comparison of ORB and KAZE under perspective changes.

As evidenced in the results in Fig. 15, although the dynamics are similar in terms of model precision—in both cases, as the tilt magnitude in pixels in the image increases from the simulated edge and point of view, precision decreases—the phenomenon observed for these geometric modifications and previously evidenced qualitatively is maintained: given the nature of the KAZE descriptor, the number of paired keypoints identified is, on average, noticeably higher than the number of keypoints obtained under ORB. Taking into account that, although both models are capable of handling to some extent the geometric change implied by the viewpoint change, KAZE adapts better to it due to the way diffusion is performed and how the descriptor is constructed; this does not necessarily appear as a different dynamic in terms of precision as tilt increases, but it does appear as a higher average number of pairs found in the image.

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