



Microsoft Cloud for Sustainability **in a Day**

Lab 03: Emission calculations

Step-by-Step Lab

90 minutes

April 2023

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Overview

Background

In the previous two labs, we laid the foundation for emission calculations by setting up the organization, reference data such as Contractual instrument types and ingesting the Carbon Activities data. This lab will focus on performing the emission calculations using a combination of factor libraries, emission factors, estimation factors and calculation profiles. Once the calculations are performed, we will review the emission calculations output.

Learning Objectives

In this lab, you will do the following:

- Review Microsoft Sustainability Manager's calculation capabilities using Factor libraries, Emission factors and more.
- Review the existing "EPA 2022 - eGRID" factor library and emission factors
- Create a new custom factor library for estimating miles to kilowatt hours (kWh)
- Create new calculation models and new calculation profiles for calculation jobs
- The emissions calculated during this lab exercise will be utilized in the remaining scenarios (reporting and goals) in the upcoming lab exercises.

Prerequisites

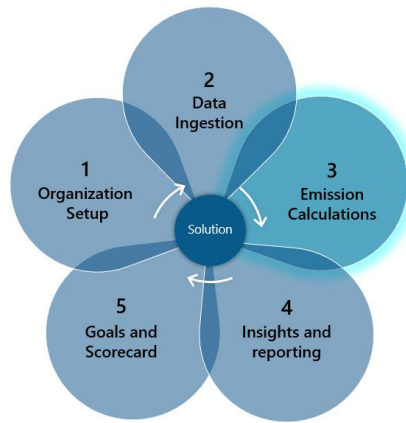
- Microsoft Sustainability manager environment is set up with sample data
- Lab 01 organization and reference data is entered
- Lab 02 activity data is ingested

Solution Focus Area

In the Emission calculations focus area calculation models are designed to calculate the emissions produced by the ingested activity data. The setup of the calculations breaks it down into two concepts: factor mappings and calculation models. Currently, Sustainability Manager has been verified with EPA default calculations and factor sets only. Additional factor sets will be available over time. Any factor set can easily be added or created by organizations based on their own business needs and regional requirements.

The following terminologies will be used throughout the configuration of Emission Calculations:

- **Estimation Factor:** Provides a way to convert from one unit type to another, such as night stays to kilowatt hour (kWh) used.
- **Emission Factor:** Defines the amount of greenhouse gas emitted by a given unit type, this includes defining gas emissions such as CO₂, CH₄, and N₂O.
- **Factor Mapping:** Provides a way to map reference data to a specific emission factor, simplifying calculation models by allowing customers to choose a reference data type and allowing the system to find the appropriate emission factor.
- **Factor Library:** A collection/grouping of emission or estimation factors and factor mappings, used by calculation models.
- **Calculation Model:** Thought of as the instruction set used by the application to perform the emission calculations, utilizes factor libraries, factor mappings, and emission/estimation factors to perform the emission calculations.
- **Calculation Profile:** Provides the scheduling for calculation jobs, defining activity data filter and the calculation model (instruction set) to use.



Personas and Scenarios

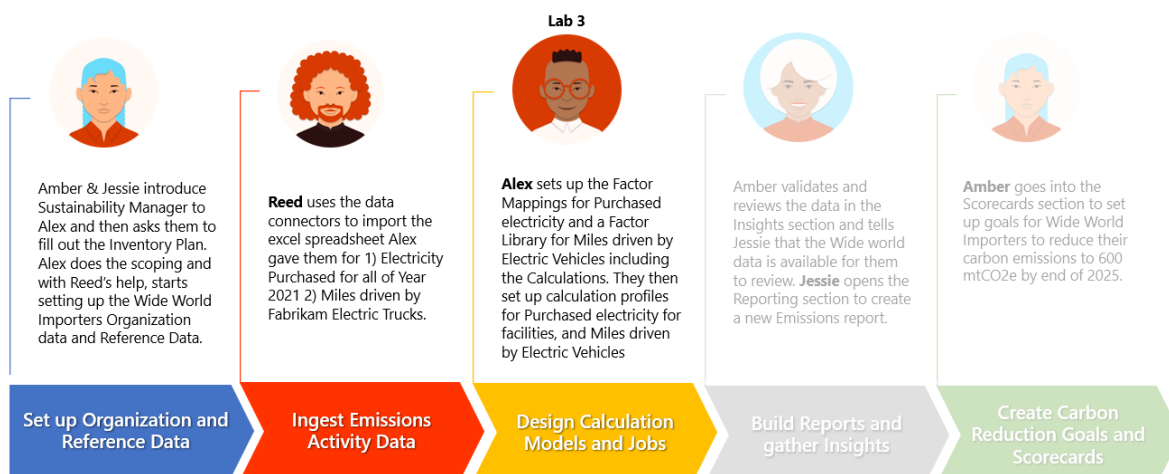
In this lab, Alex Serra – Emissions Analyst for Wide World Importers sets up factor mappings for Purchased electricity for facilities, mapping Contractual instrument types to the Florida electric grid (FRCC).

Alex also creates a new estimation factor library for estimating miles driven to kilowatt hours (kWh) for Fabrikam electric trucks. Alex then creates calculation models for calculating the carbon emissions produced per the facility's purchased electricity. Post that, Alex creates a calculation model for estimated carbon emissions produced by the purchased electricity for charging Fabrikam Electric trucks (based on the kWh per mile driven estimate).

Finally, Alex creates and runs calculation profiles, filtering to Wide World Importers activity data. Afterwards, Alex reviews the calculated emissions data before notifying Amber Rodriguez – Sustainability specialist that the emission calculations are complete.



In this lab exercise, we will focus on the scenarios illustrated below:

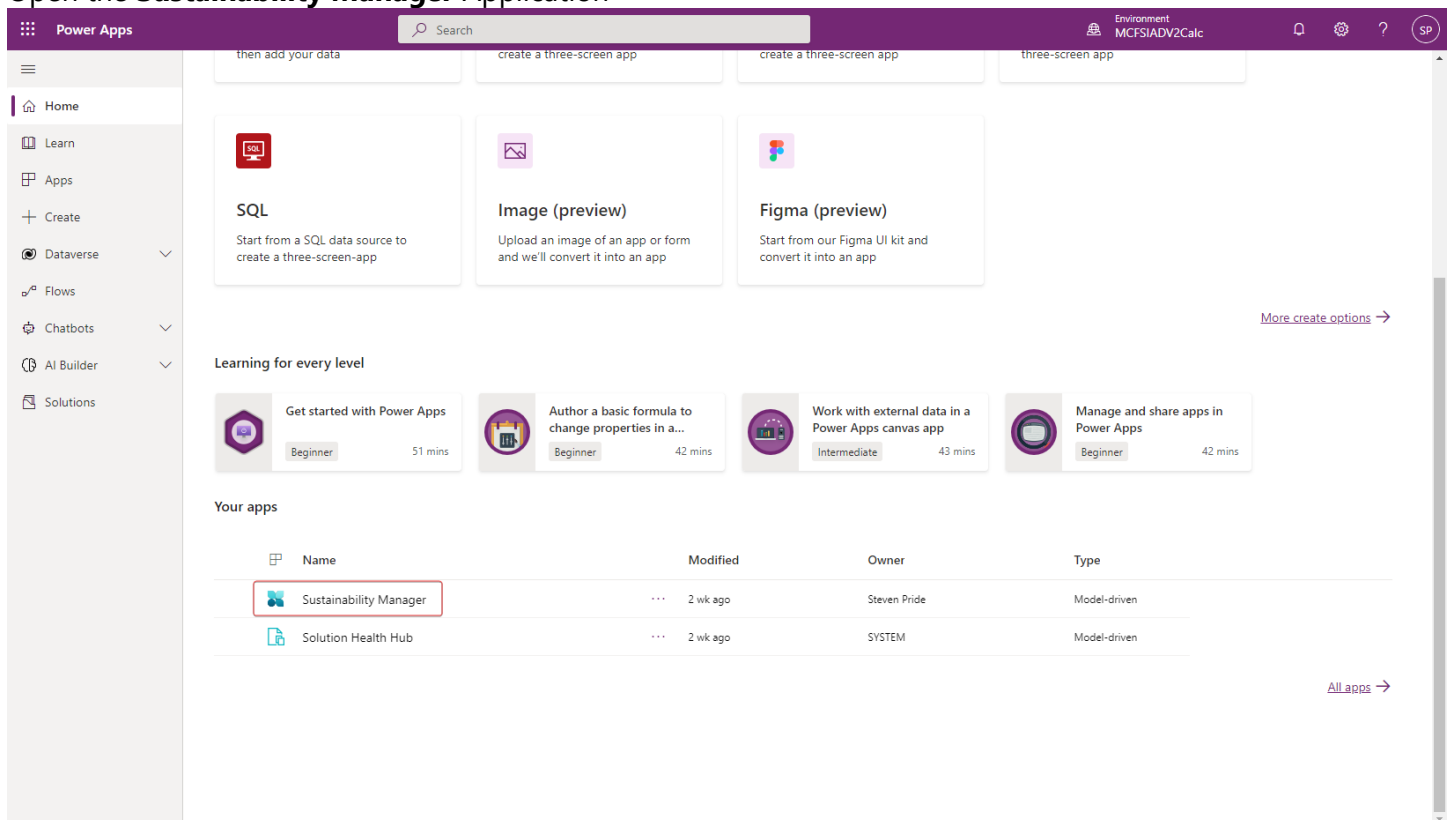


Exercise 1: Set up Factor Libraries

In this exercise, you will learn about the steps that Alex takes to define the factor mappings for Purchased electricity, and an estimation factor library for estimating the amount of electricity purchased based on the Miles driven by Wide World Importers fleet of electric trucks. While electric vehicles do not have Scope 1, direct tailpipe emissions, they do have to be charged while transporting goods, in this case - across the USA. This charging of Electric trucks results in Scope 2 purchased electricity.

Wide World Importers may not know exactly how much electricity was purchased for charging the Electric Trucks, which grids the electricity came from, or what the energy source is. However, Wide World Importers can estimate the amount of electricity purchased by identifying how many kilowatt hours (kWh) are used per 100 miles, based on EPA vehicle efficiency data. You can explore this functionality in deeper detail on Microsoft Docs, please visit [Overview of Emission factors](#).

Log in to your Cloud for Sustainability environment at <https://make.powerapps.com>
Open the **Sustainability Manager** Application



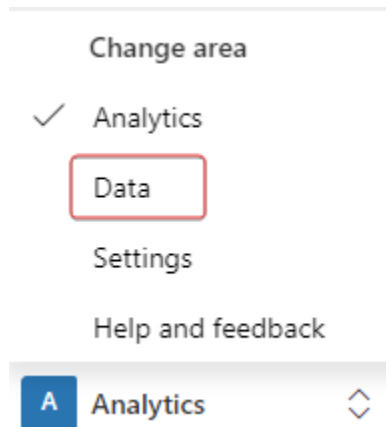
Important

Please make sure that you have completed the previous lab to create Activity Data. The emissions calculations require all the Data Ingestion processes from the previous lab to be completed. Failure to do so will result in errors or incorrect values during the calculations

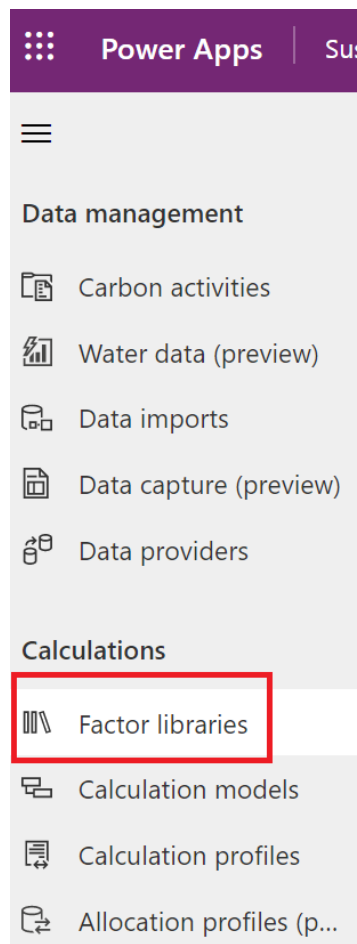
Task 1: Add eGRID Factor mappings

In this task, Alex will create factor mappings to map the Contractual instrument types, for Wide World Importers that were added by Reed previously, to the respective electric grid emission factor. This allows Microsoft Sustainability Manager to find the correct electric grid for a given Contractual instrument type. This can be expanded to map other reference data to specific emission factors, avoiding the need to create calculations models that are for specific emission factors.

1. In the bottom left corner, change your Area to **Data**



2. Navigate to **"Factor libraries"** on the left side of the page.



3. Click on the “EPA 2022 - eGRID” Factor library to open the Factor library

Factor libraries ▾

Factors are used in calculation models to convert one type of data into another type. For example, one emission factor can convert electricity usage

Create new library

Note: Microsoft Sustainability Manager includes EPA, Defra, and IPCC based Factor libraries for emissions and estimations. Additional libraries are on the roadmap. Take time to review the existing factor libraries.

Emission factors			
Name	Type	Version	Year
Defra 2022 - Fuels	Custom		2022
Defra 2022 - UK Electricity	Custom		2022
Demo energy emission factor library	Demo		
Demo energy market based	Demo		
EPA 2022 - Business travel and employee commuting GHG emi...	Standard		2022
EPA 2022 - eGRID	Standard		2022
EPA 2022 - Mobile Combustion Fuels	Standard		2022
EPA 2022 - Mobile Combustion Vehicles	Standard		2022

4. Let's take a moment to **explore** the EPA 2022 - eGRID factor library. The General tab includes identifying information about the Factor library.
- **Name:** this is used for identifying the factor library in the list.
 - **Description:** this is used to provide more information about the factor library
 - **Documentation reference:** this is used to identify the documentation used to generate the factor library
 - **Type of factor library:** this is used to identify if this factor library is a Custom, Demo (sample), or Standard (pre-loaded based on EPA libraries)
 - **Library type:** this functionally switches the library type between Emission or Estimation Library. Emission Libraries are used to calculate emission gases, and Estimation Libraries are used to create estimated conversions from one unit type to another, such as night stays at a hotel to kWh used.

EPA 2022 - eGRID - Saved

Factor library

General Emission factors Factor mappings Related ▾

Name	* EPA 2022 - eGRID
Description	eGrid, steam, and heat factors
Module	*  Carbon activities
Documentation reference	https://www.epa.gov/climateleadership/ghg-emission-factors-hub
Date published	2022

Type	* Standard
Library type	* Emission factor library
Version	---
Origin correlation ID	---

5. Click on the "Emission factors" tab to see a list of Emission factors in the Factor library.

EPA 2022 - eGRID - Saved

Factor library

General **Emission factors** Factor mappings Related ▾

<input type="radio"/>	Name ▾	Description ▾	Unit ▾
	NYLI (NPCC Long Island)		MWh
	MROE (MRO East)		MWh
	SPSO (SPP South)		MWh

6. The Emission factors list displays the name of the emission factor, the unit type, sub type, documentation reference, and gases generated. As Wide World Importers is a Florida based business and is connected to the FRCC electrical grid, **select FRCC (FRCC All)** from the list of Emission factors.

EPA 2022 - eGRID - Saved

Factor library

General **Emission factors** Factor mappings Related ▾

NYCW (NPCC NYC/Westchester)	MWh	eGRID
FRCC (FRCC All)	MWh	eGRID
HIOA (HICC Oahu)	MWh	eGRID
NYUP (NPCC Upstate NY)	MWh	eGRID

7. The FRCC (FRCC All) Emission factor shows us the carbon emissions produced, 861lb of CO₂, 0.055lb of CH₄, and 0.007lb of N₂O, **per megawatt hour (MWh) of energy consumed**. This information is important to understand how our final CO₂E (Carbon equivalent) will be calculated later. When creating a new emission factor, you will want to define how much of each gas is produced per a given unit. There are several other gas types that can be tracked as seen on the screen, depending on the scenario some or all of them may be used.

FRCC (FRCC All) - Saved

Emission factor

General Related ▾

Factor library	* EPA 2022 - eGRID
Type	eGRID
Sub type	Total output
Name	* FRCC (FRCC All)
Identifier	---
Description	---
Unit	* MWh
Documentation reference	EPA eGRID2020, February 2022
Is biofuel	No
Origin correlation ID	---
Connection	---

CO ₂	835.1000000...	CO ₂ unit	* lb
CH ₄	0.0490000000	CH ₄ unit	* lb
N ₂ O	0.0060000000	N ₂ O unit	* lb
HFCs	---	HFCs unit	---
PFCs	---	PFCs unit	---
SF ₆	---	SF ₆ unit	---
NF ₃	---	NF ₃ unit	---
Other GHGs	---	Other GHGs unit	---
CO ₂ E	---	CO ₂ E unit	---

8. **Return to EPA 2022 - eGRID by clicking on the back arrow**, and click on the **"Factors mapping"** tab

Save
 Save & Close
 New
 Deactivate
 Delete Library
 Refresh
 Check Access

EPA 2022 - eGRID - Saved

Factor library

General Emission factors **Factor mappings** Related ▾

Name ↑ ▾	Description ▾	Reference data 1 ▾	Reference data 2 ▾	Reference data 3 ▾

Note: Factor mappings help map emission factors to reference data. Microsoft Sustainability Manager will use the factor mappings to find the correct emission factor to be used in an emission calculation for a given activity data. This is based on the reference data linked on the activity data, such as vehicle type or contractual instrument type

9. Alex will create factor mappings for the two Contractual instrument types created in previous labs and associate them to the FRCC (FRCC All) emission factor. Each of the Contractual instruments are local power providers in Florida and are part of the FRCC electric grid. Click “**+New Factor mapping**”

EPA 2022 - eGRID - Saved

Factor library

General Emission factors **Factor mappings** Related ▾

+ New Factor mapping

Refresh

<input type="checkbox"/>	Name ↑ ▾	Description ▾	Reference data 1 ▾	Reference data... ▾	Reference data... ▾	Reference data... ▾	Reference data... ▾	Factor ▾	Connection ▾
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10. Alex will use the following information to populate the fields on the new Factor mapping:

- **Name (textbox):** FRCC - Purchased Electricity - VanArsdel Ltd
- **Reference Data (Lookup field):** VanArsdel Ltd
- **Factor (Lookup field):** FRCC (FRCC All)

The fields and their values are **explained** below:

- 1) The **Name** of the factor mapping is used for identifying the factor mapping in the list.
- 2) The **Reference Data** is mapping the Contractual Instrument Type.
- 3) The **Factor** is mapping the Emission Factor

Click “**Save & Close**” to save the record.

←

📄

Save

Save & Close

+ New

🔗 Flow ▾

4

New Factor mapping - Unsaved

General

Name * FRCC - Purchased Electricity - VanArsdel Ltd 1

Description ---

Reference data

Name * VanArsdel Ltd 2

Name ---

Factor library * EPA 2022 - eGRID

Factor * FRCC (FRCC All) 3

Origin correlation ID ---

11. Click “**+New Factor mapping**”

Factor library

General Emission factors **Factor mappings** Related ▾

+ New Factor mapping

Refresh

<input type="checkbox"/>	Name ↑ ▾	Description ▾	Reference data 1 ▾	Reference data... ▾	Reference data... ▾	Reference data... ▾	Reference data... ▾	Factor ▾	Connection ▾
	FRCC - Purchased Electri...		VanArsdel Ltd					FRCC (FRCC All)	

12. Alex will use the following information to populate the fields on the new Factor mapping:

- **Name (textbox):** FRCC - Purchased Electricity - Adatum Corp
- **Reference Data (Lookup field):** Adatum Corp
- **Factor (Lookup field):** FRCC (FRCC All)

The fields and their values are **explained** below:

- 1) The **Name** of the factor mapping is used for identifying the factor mapping in the list.
- 2) The **Reference Data** is mapping the Contractual Instrument Type.
- 3) The **Factor** is mapping the Emission Factor

Click **"Save & Close"** to save the record.

← Save Save & Close New Flow

New Factor mapping - Unsaved

General

Name * FRCC - Purchased Electricity - Adatum Corp 1

Description ---

Reference data

Name * Adatum Corp 2

Name ---

Factor library * EPA 2022 - eGRID

Factor * FRCC (FRCC All) 3

Origin correlation ID ---

13. Now there are two new **Factor mappings**, one for each of the contractual instruments added during the previous labs.

EPA 2022 - eGRID - Saved

Factor library

General Emission factors **Factor mappings** Related

	Name ↑	Description	Reference data 1	Reference data...	Reference data...	Reference data...	Factor	Connection
<input type="checkbox"/>	FRCC - Purchased Electri...		Adatum Corp				FRCC (FRCC All)	
<input type="checkbox"/>	FRCC - Purchased Electri...		VanArsdel Ltd				FRCC (FRCC All)	

Great job, you have completed adding the factor mappings for your Purchased electricity activity data!

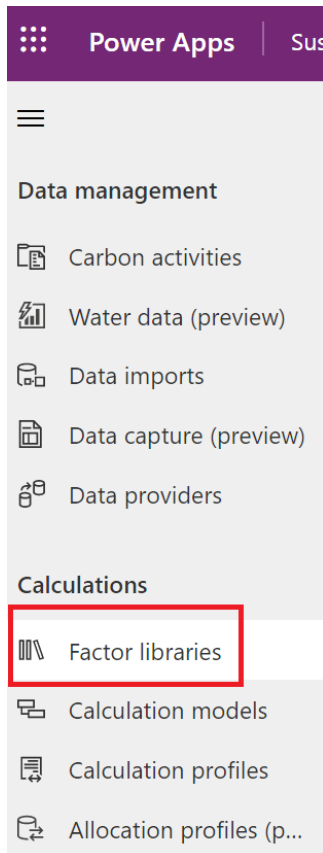
This is an important step toward the creation of calculation models that will calculate emissions for multiple emission factors based on reference data, such as Contractual Instrument Types or Facilities.

By creating these factor mappings, we can choose Contractual Instrument Types as emission factor during our calculation model creation. This tells Microsoft Sustainability Manager to map the contractual instrument type on an activity data record to the emission factor listed in the factor mapping. This allows you to create more dynamic calculations rather than calculations specific to a given emission factor. We will go into more detail on this later in this lab. **Please continue to the next task.**

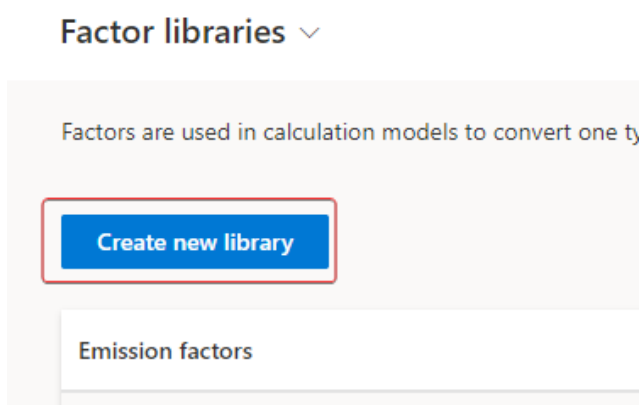
Task 2: Create Estimation Factor Library

In this task, Alex will create an estimation factor library to define the estimation factor for estimating the kilowatt hours (kWh) used per miles driven. While electric vehicles do not have Scope 1, direct tailpipe emissions, they do have to be charged while transporting goods across the USA, resulting in Scope 2 purchased electricity. Wide World Importers may not know exactly how much electricity was purchased, what grid the electricity came from, or what the energy source is; however, Wide World Importers can estimate the amount of electricity purchased by identifying how many kilowatt hours (kWh) are used per 100 miles, based on EPA vehicle efficiency.

1. Navigate to **"Factor libraries"** on the left side of the page.



2. Click **"Create new library"**



3. Alex will use the following information to populate the fields on the new Factor library:

- **Name (textbox):** Electric Vehicle Estimation Library
- **Description (textbox):** Scope 2 Emissions from Electric Vehicles
- **Module (Lookup field):** Carbon Activities
- **Documentation reference:** <https://fueleconomy.gov/feg/byfuel/EV2022.shtml>
- **Type (Lookup field):** Custom
- **Library Type (Lookup field):** Estimation factor library

The fields and their values are **explained** below:


- 1) The **Name** of the factor library, this is used for identifying the factor library in the list.
- 2) The **Description** of the factor library is used to provide more information about the factor library for others
- 3) The **Documentation reference** for the factor library is used to identify the documentation used to generate the factor library
- 4) The **Type** of factor library is used to identify if this factor library is a Custom, Demo (sample), or Standard (pre-loaded based on EPA libraries)
- 5) The **Library Type** of the factor library, this functionally switches the library type between Emission or Estimation Library. Emission Libraries are used to calculate emission gases, and Estimation Libraries are used to create estimated conversions from one unit type to another, such as 100 miles driven to kWh.

Click "Save & Close" saves the record.

← 📄 🗑️ 💾 Save 📄 Save & Close ➕ New 🔗 Flow ▼

New Factor library - Unsaved

General Estimation Factors Factor mappings

Name	* Electric Vehicle Estimation Library	Type	* Custom
Description	Scope 2 Emissions from Electric Vehicles	Library type	* Estimation factor library
Module	*  Carbon activities	Version	---
Documentation reference	https://fueleconomy.gov/feg/byfuel/EV2022.shtml	Origin correlation ID	---
Date published	---		

Great job, you have created an Estimation Library. Estimation Libraries are the first step to utilizing estimations for emissions where you may not be able to determine the exact emissions. Some examples of estimations include estimating the amount of natural gas and electricity per hotel night stay during business travel, or vehicle fuel consumption by distance traveled. **Please continue to the next task.**

Task 3: Create Estimation Factor

In this task, Alex will create the estimation factor for estimating the kilowatt hours (kWh) used per miles driven. The EPA estimates electric vehicle efficiency in kilowatt hours (kWh) per 100 miles. Alex will use this same metric in the estimation factor to ensure that the estimation factor is consistent with the EPA.

1. On the Factor library view, select the **Electric Vehicle Estimation Library** (this will be near the bottom of your page).

2. Click on the “**Estimation Factors**” tab

<div>☰</div> <div>Data management</div> <div><div>📄</div> Carbon activities</div> <div><div>💧</div> Water data (preview)</div> <div><div>📂</div> Data imports</div> <div><div>📄</div> Data capture (preview)</div> <div><div>🔌</div> Data providers</div> <div>Calculations</div> <div><div>📊</div> Factor libraries</div> <div><div>🔧</div> Calculation models</div>	<div>← 📄 🗑️ 💾 Save 📄 Save & Close + New 🚫 Deactivate 🗑️ Delete Library ↻ Refresh 🔍 Check Access 👤 Assign ⚙️ Flow ▾ 📄 Run Report ▾</div>									
	Electric Vehicle Estimation Library - Saved									
	Factor library									
	General Estimation Factors Factor mappings Related ▾									

3. Click **+New Estimation factor**

Electric Vehicle Estimation Library - Saved

Factor library

General **Estimation Factors** Factors mapping Related

<div>+ New Estimation factor</div> <div>Refresh</div> <div>Flow</div>									
Name ↑	Description	Unit	Type	Sub type	Document...	Factor value	Factor valu...	Origin corr...	Connection
No data available									

4. Alex, reviews the Fabrikam electric truck details on the EPA website and determines the following information needs to be populated on the new Estimation factor:

- **Name (textbox):** Fabrikam Electric Truck - EPA Estimate
- **Documentation reference (textbox):** <https://fuelconomy.gov/feg/noframes/45318.shtml>
- **Factor Library:** Electric Vehicle Estimation Library
- **Unit (Lookup field):** 100 Mile
- **Factor value (textbox):** 49.00
- **Factor value unit (Lookup field):** kWh

The fields and their values are **explained** below:

- 1) The **Name**, this is used for identifying the emission factor in the list.
- 2) The **Documentation reference**, this is used to identify the documentation used to generate the estimation factor
- 3) The **Factor library** links the estimation factor to the factor library. This will default if you click "New Estimation factor" while you are in a factor library.
- 4) The **Unit** is used to identify what unit will be converted
- 5) The **Factor value** is used to determine the amount to be estimated per the Factor value unit
- 6) The **Factor value unit** is used to specify the unit type to be converted to.

Click **"Save & Close"** saves the record.

←	🏠	💾 Save	📄 Save & Close	+ New	🔗 Flow
---	---	--------	----------------	-------	--------

New Estimation factor - Unsaved

General

Name	* Fabrikam Electric Truck - EPA Estimate	1
Description	---	
Documentation reference	https://fuelconomy.gov/feg/noframes/45318.shtml	2
Factor library	* Electric Vehicle Estimation Library	3
Origin correlation ID	---	
🔗 Connection	---	

Unit	* 100 mile	4
Factor value	* 49.0000000000	5
Factor value unit	* kWh	6
Type	---	
Sub type	---	

5. The new Estimation factor is estimating that every 100 miles is equivalent to 49 kWh

Electric Vehicle Estimation Library - Saved

Factor library

General **Estimation Factors** Factors mapping Related

+ New Estimation factor Refresh Flow									
Name ↑	Description	Unit	Type	Sub type	Document...	Factor value	Factor valu...	Origin corr...	Connection
Fabrikam Electric Truck - EPA Estimate		100 mile			https://fue...	49.000000...	kWh		

Note: For the purposes of this lab, we chose the largest electric vehicle available on the EPA, fueleconomy.gov website at the time of writing.

This is only an example.

Great job, you have created an estimation factor. Estimation factors are important to be able to convert from one unit type to another when an estimate is appropriate, such as estimated fuel or battery economy of vehicles, or estimating gas and electric utilization of hotel stays. **Please continue to the next task.**

Exercise 2: Set up Calculation Models

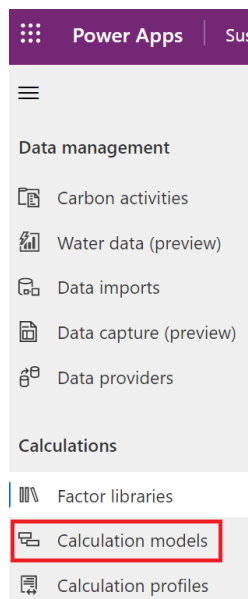
In this exercise, you will learn about the steps that Alex takes to define Calculation Models used by Microsoft Sustainability Manager to calculate emissions. Calculation Models are the instruction sets, or recipes, which define all the steps and values to use during the emission calculations. Microsoft Sustainability Manager provides several calculation models.

Take the opportunity review some of the pre-built models, they are a great source of knowledge when creating new calculation models. The calculation models can also be used as a template for new models. The algorithm used to calculate emissions will be discussed in this exercise and the next. You can explore this functionality in deeper detail on Microsoft Docs, please visit [Overview of Calculation models](#).

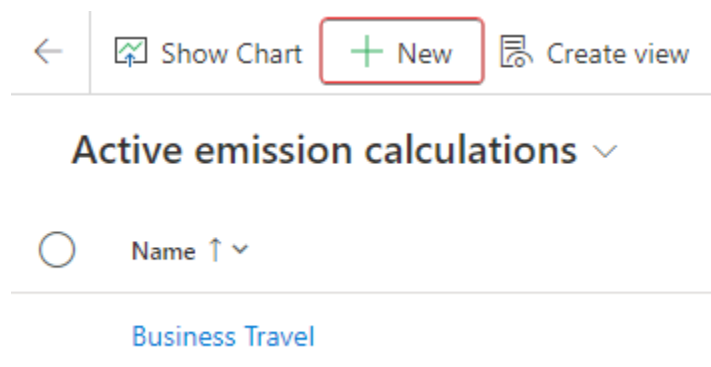
Task 1: Create Purchased Electricity Model

In this task, Alex will create a new calculation model to calculate carbon emissions for purchased electricity based on the contractual instrument type. They will leverage the factor mappings created in the previous exercise to make the calculation model dynamically find the emission factor to be used per line of activity data.

1. Navigate to “**Calculation models**” on the left side of the page.



2. Click “**+New**” to create a new Calculation model



3. A new page will open to configure the Calculation model. A source action is added by default.

The screenshot shows the 'New calculation model' interface. On the left, a sidebar lists 'Data management' (Carbon activities, Water data, Data imports, Data capture, Data providers) and 'Calculations' (Factor libraries, Calculation models, Calculation profiles, Allocation profiles). The main area displays a 'Source Action 1' box with a plus sign below it. On the right, the 'Source details' form is open, showing fields for 'Category name *' (Action 1), 'Module *' (Select module), 'Calculation method', and 'Documentation reference'. A 'Save' button is visible in the top right corner.

4. Populate the Source action with the following data:

- **Category name:** Purchased Electricity: Contractual Instrument Based – 2022
- **Module:** Carbon Activities
- **Activity data:** Purchased electricity.
- **Calculation method:** EPA Equation 1: Electricity (MWh) * EF
- **Documentation reference:** <https://www.epa.gov/sites/default/files/2020-12/documents/electricityemissions.pdf>

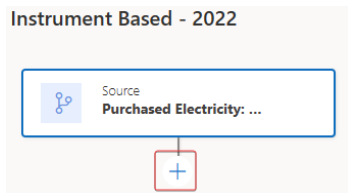
The fields and their values are **explained** below:

- 1) The **Category name** is used for identifying the calculation model in the list.
- 2) The **Module** is used to identify which data types should appear in the Activity data field.
- 3) The **Activity data** is used to identify which type of activity data the model will process.
- 4) The **Calculation method** is used to roughly note what the calculation will be doing.
- 5) The **Documentation reference** is used to identify the documentation used to create the calculation model.

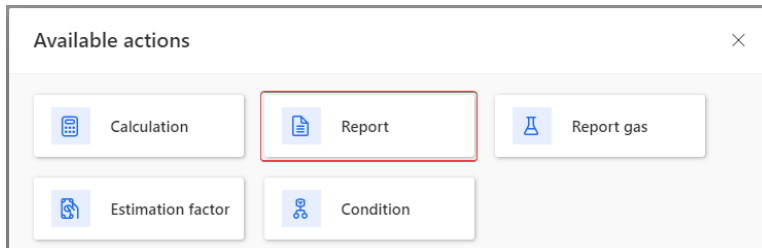
Click **“Save”** to save the record.

The screenshot shows the 'Source details' form with numbered annotations. The fields are: 'Category name *' (1) with value 'Purchased Electricity: Contractual Instrumen...', 'Module *' (2) with value 'Carbon activities', 'Activity data *' (3) with value 'Purchased electricity', 'Calculation method' (4) with value 'EPA Equation 1: Electricity (MWh) * EF', and 'Documentation reference' (5) with value 'https://www.epa.gov/sites/default/files/2020-'. The 'Save' button is highlighted with a red circle and the number 6.

- Click the **+** to add a new action to the calculation model

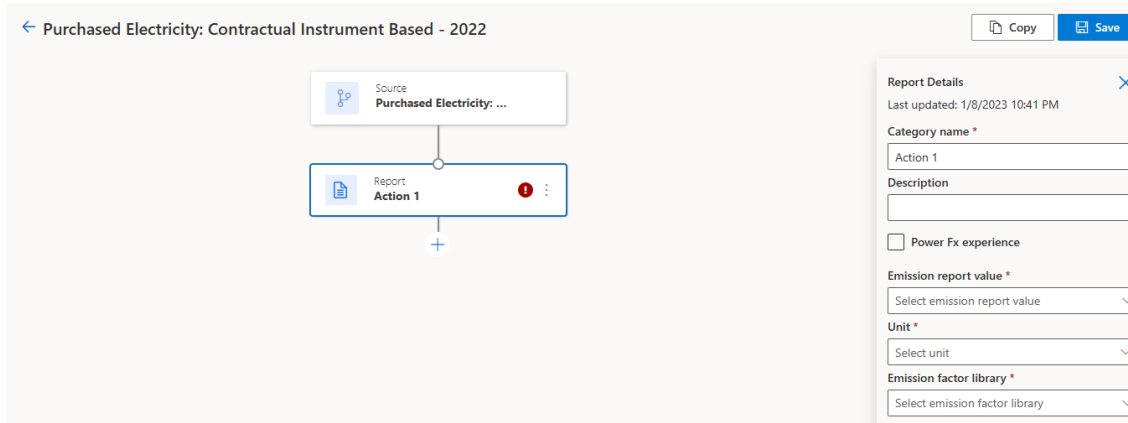


- Click **"Report"** on the list of Available actions.



Note: Only **Source**, **Report**, and **Estimation** actions are covered in this lab. Additional details about each available action can be found here: [Calculation models | Microsoft Docs](#)

- A new **"Report"** action is added to the Calculation model. **Select** that action to configure it.



The **Report** action is used to calculate and report carbon emissions to the emissions table. This action will use the emission factor or factor mapping to identify the emission factor to be used, based on the emission factor dropdown. In this lab, the action will use contractual instrument type field to identify the factor mapping and emission factor to use in the calculation.

Once the emission factor for the activity data line has been determined, the activity data quantity and quantity unit will be converted to the same unit type as the emission factor. In this lab, the kWh from the Activity data will be converted to MWh.

After the quantity has been converted, the converted value will be multiplied against each gas listed in the emission factor, determining the volume of gases produced.

To determine the CO₂E (Carbon Dioxide Equivalency), the gases produced are multiplied against their GWP factor (Global Warming Potential factor), which is stored in the "Greenhouse Gases" Dataverse table and are added together.

The **Report** action stores the gases produced values, CO₂E value, and other identifying information about the activity data row in the emissions table.

8. Populate the Report action with the following data:
- **Category name:** Electricity * EF (Contractual Instrument Type)
 - **Description:** EPA Equation 1: Electricity (MWh) * EF
 - **Emission report value:** Quantity
 - **Unit:** Quantity unit
 - **Emission factor library:** EPA 2022 - eGRID
 - **Emission factor:** Contractual Instrument Type

The fields and their values are **explained** below:

- 1) **Category name** is used for identifying the action in the calculation model.
- 2) **Description** is used to roughly note what the calculation will be doing.
- 3) **Emission report value** is used to identify which field from the activity data type should be used to retrieve the value used in the emission calculation.

Note: This value can also be determined by a Power Fx expression if a more complex value is needed instead of a specific field.

- 4) **Unit** is used to identify the field from the activity data type to be used to retrieve the unit type of the value. Alternatively, a unit can be specified to always be used in the action, regardless of which unit is specified on the activity date type.
- 5) **Emission factor library** is used to identify which factor library will be used to identify the emission factor.
- 6) **Emission factor** is used to identify which emission factor or factor mapping will be used to calculate the emissions. Choosing a factor mapping will allow multiple reference data values to map to an emission factor, allowing for a calculation model to not be bound to a single emission factor.

Click **"Save"** to save the record.

The screenshot shows a 'Report Details' form with the following fields and values, each marked with a red circle and a number:

- Copy** and **Save** buttons at the top right.
- Category name ***: Electricity * EF (Contractual Instrument Type) (1)
- Description**: EPA Equation 1: Electricity (MWh) * EF (2)
- ☐ **Power Fx experience**
- Emission report value ***: Quantity (3)
- Unit ***: Quantity unit (4)
- Emission factor library ***: EPA 2022 - eGRID (5)
- Emission factor * ⓘ**: Contractual Instrument Type (6)
- + Add emission factor** button
- ☐ **Market based**

The form also includes a 'Last updated: 1/8/2023 10:41 PM' timestamp and a close button (X) in the top right corner.

9. Click the **back arrow on the record** to return to the list of Calculation models



10. The new Calculation model should now appear in the list

← Show Chart + New Visualize this view

Active emission calculations ▾ Edit columns Edit filters Filter by keyword

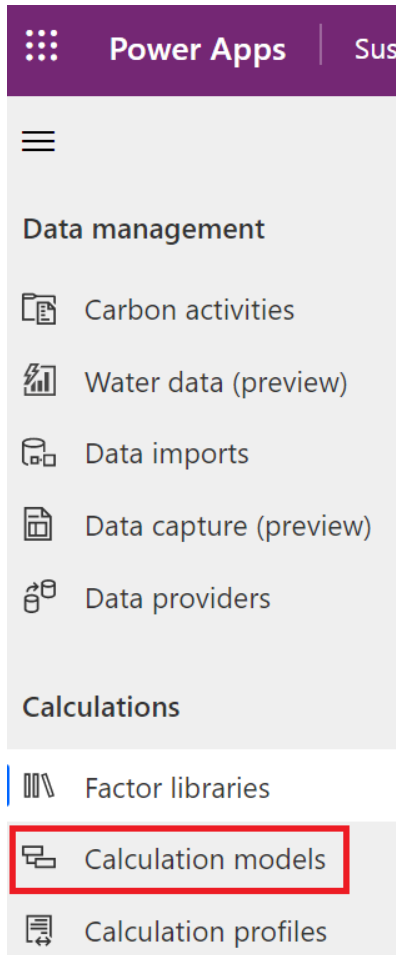
<input type="checkbox"/>	Name ↑ ▾	Type ▾	Emissions source ▾	Description ▾	Calculation meth... ▾	Documentation r... ▾	Version ▾
	(Preview) Upstream Leased Assets - Purchased Heat	Standard	Upstream lease...		Emissions = Elec...	https://www.epa...	
	(Preview) Upstream Leased Assets - Stationary Combustion	Standard	Upstream lease...		Fuel Analysis M...	https://www.epa...	
	(Preview) Upstream Leased Assets - Stationary Combustion H...	Standard	Upstream lease...		Fuel Conversion	https://www.epa...	
	(Preview) Waste generated in operations	Standard	Waste generate...		Waste in mass * ...	https://www.epa...	
	Business Travel	Standard	Business travel		EPA Business Tra...	https://ghgprot...	
	Capital Goods	Standard	Capital goods		Spend type * co...	https://ghgprot...	
	Downstream Leased Assets - Purchased Electricity: Location-B...	Custom	Downstream lea...		EPA Equation 1: ...	https://www.epa...	
	Downstream Transportation and Distribution	Standard	Downstream tra...		Ton/mile * dista...	https://www.epa...	
	Fugitive Emissions	Standard	Fugitive emissio...		EPA: Screening ...	https://www.epa...	
	Mobile Combustion	Standard	Mobile combust...		EPA Equation 1,...	https://www.epa...	
	Purchased Cooling	Standard	Purchased cooli...		Emissions = Elec...	https://www.epa...	
	Purchased Electricity: Contractual Instrument Based - 2022	Custom	Purchased electr...		EPA Equation 1: ...	https://www.epa...	
	Purchased Electricity: Location-Based	Standard	Purchased electr...		EPA Equation 1: ...	https://www.epa...	
	Purchased Electricity: Market Based	Standard	Purchased electr...		EPA Equation 1: ...	https://www.epa...	

Great job, you have created a new Calculation model. In this Calculation model you have utilized factor mappings, an important differentiator for Microsoft Cloud for Sustainability. Factor mappings allow the Calculation models to be more dynamic by mapping reference data to emission factors, allowing you to have one model that can calculate for multiple emission factors. Calculation models are the instruction sets that are used by Microsoft Cloud for Sustainability to calculate emissions. There are several calculation models that are included with Microsoft Cloud for Sustainability based on EPA calculations. Sometimes these included models may not match your unique customer needs and you will need to create new models to provide custom calculations, be sure to review some of the included models to see other types of complex calculation models. **Please continue to the next task.**

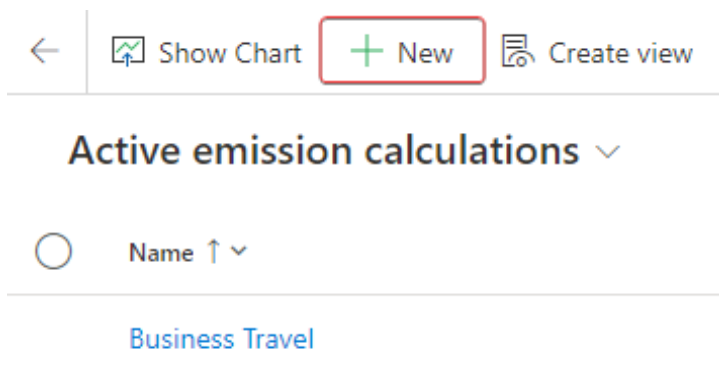
Task 2: Create Electric Vehicle Miles Driven Model

In this task, Alex will create a new calculation model to calculate carbon emissions for miles driven by electric vehicles. They will leverage the estimation factor library created in the previous exercise to first estimate the kilowatt hours (kWh) used by an electric vehicle, then calculate the carbon emissions for that electricity based on the US Average emission factor.

1. Navigate to “**Calculation models**” on the left side of the page.



2. Click “**+New**” to create a new Calculation model



3. A new page will open to configure the Calculation model. A source action is added by default.

The screenshot shows the 'New calculation model' interface. On the left, a sidebar lists 'Data management' (Carbon activities, Water data, Data imports, Data capture, Data providers) and 'Calculations' (Factor libraries, Calculation models, Calculation profiles, Allocation profiles). The main workspace displays a 'Source Action 1' box with a red error icon. To the right, the 'Source details' panel is open, showing fields for 'Category name *' (filled with 'Action 1'), 'Module *' (a dropdown menu), 'Calculation method', and 'Documentation reference'. The 'Module *' field has a red border and a message 'Please choose a module'.

4. Populate the Source action with the following data:

- **Category name:** Electric Vehicle Miles Driven – 2022
- **Module:** Carbon activities
- **Activity data:** Purchased electricity.
- **Calculation method:** Miles Driven to kWh * EF
- **Documentation reference:** <https://fueleconomy.gov/feg/byfuel/EV2022.shtml>

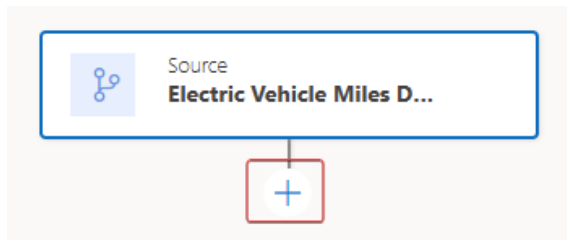
The fields and their values are **explained** below:

- 1) The **Category name** is used for identifying the calculation model in the list.
- 2) The **Module** is used to identify which data types should appear in the Activity data field .
- 3) The **Activity data** is used to identify which type of activity data the model will process.
- 4) The **Calculation method** is used to roughly note what the calculation will be doing.
- 5) The **Documentation reference** is used to identify the documentation used to create the calculation model

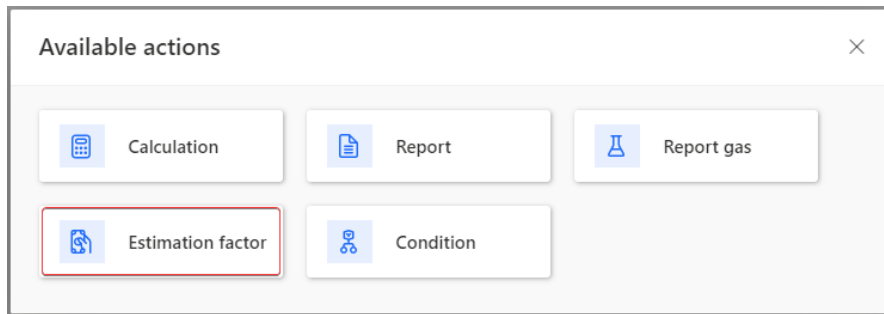
Click “Save” to save the record.

The screenshot shows the 'Source details' form with numbered annotations. The form fields are: 'Category name *' (filled with 'Electric Vehicle Miles Driven – 2022'), 'Module *' (filled with 'Carbon activities'), 'Activity data *' (filled with 'Purchased electricity'), 'Calculation method' (filled with 'Miles Driven to kWh * EF'), and 'Documentation reference' (filled with 'https://fueleconomy.gov/feg/byfuel/EV2022.sl'). A red circle with the number 6 is next to the 'Save' button.

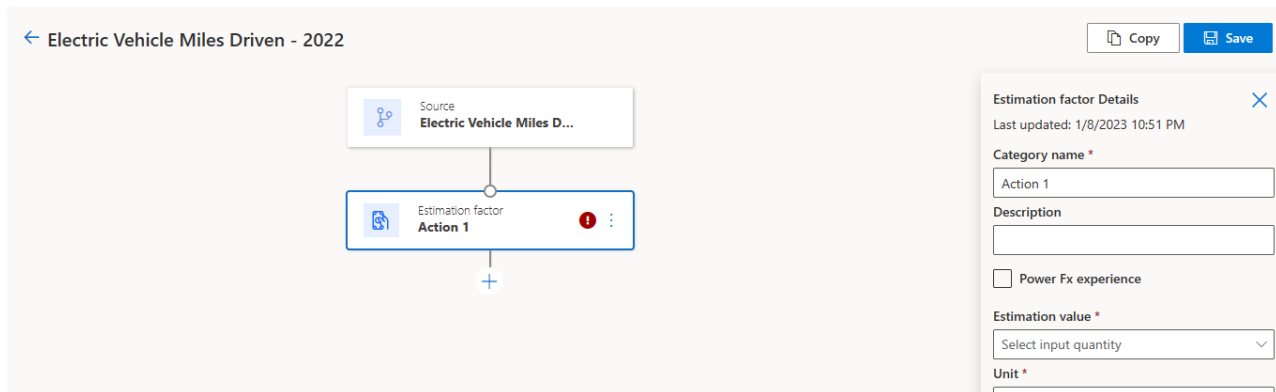
- Click the + to add a new action to the calculation model.



- Click "**Estimation factor**" on the list of Available actions



- A new action is added to the Calculation model. Select that action to configure it.



The **Estimation factor** action is used to create an estimated value for converting one unit type to another in a different unit group, such as converting night stays to kilowatt hours (kWh) used. This is important when it may be difficult to know the exact amount of a given emission source that is used. In this lab, the action will be used to convert miles driven by the fleet of electric vehicles to kWh used. This helps Wide World Importers estimate the carbon emissions for their fleet of electric vehicles that are driving across the USA and may be charging various amounts and on different grids and energy sources.

The activity data quantity and quantity unit will be converted to the same unit type as the estimation factor. In this lab, the mile unit from the Activity data will be converted to 100 mile units.

After the quantity has been converted, the converted value will be multiplied against the Factor quantity and stored in the output variable. The output variable is only accessible within the calculation model, available for use by actions further down the chain. The estimated value will not be stored in a table.

Note: The estimation value can also be determined by a Power Fx expression if a more complex value is needed instead of a specific field.

8. Populate the Estimation factor action with the following data:
- **Category name:** Estimate kWh/100 Mile
 - **Estimation value:** Quantity
 - **Unit:** Quantity unit
 - **Estimation factor library:** Electric Vehicle Estimation Library
 - **Estimation factor:** Fabrikam Electric Truck - EPA Estimate
 - **Output variable name:** kWhQuantity

The fields and their values are **explained** below:

- 1) The **Category name** is used for identifying the action in the calculation model.
- 2) The **Estimation value** is used to identify which field from the activity data type should be used to retrieve the value used in the estimation calculation.
- 3) The **Unit** is used to identify the field from the activity data type should be used to retrieve the unit type of the value. Alternatively, a unit can be specified to always be used in the action, regardless of which unit is specified on the activity date type.
- 4) The **Estimation factor library** is used to identify which factor library will be used to identify the estimation factor.
- 5) The **Estimation factor** is used to identify which estimation factor or factor mapping will be used to calculate the estimation. In this scenario only one estimation factor has been created so, it does not make sense to select a factor mapping currently.
- 6) The **Output variable name** is used to name the output of the estimation factor calculation for use in actions further down the chain

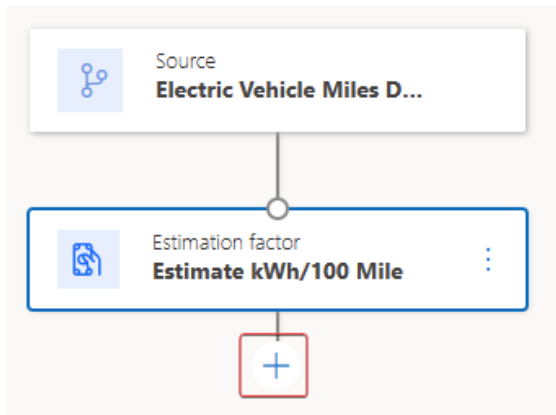
Click **"Save"** to save the record.

The screenshot shows a web form titled "Estimation factor Details" with a close button (X) in the top right. Below the title, it says "Last updated: 8/11/2022 9:39 PM". At the top, there are two buttons: "Copy" and "Save". The form contains several fields, each with a red circle and a number indicating its importance or sequence:

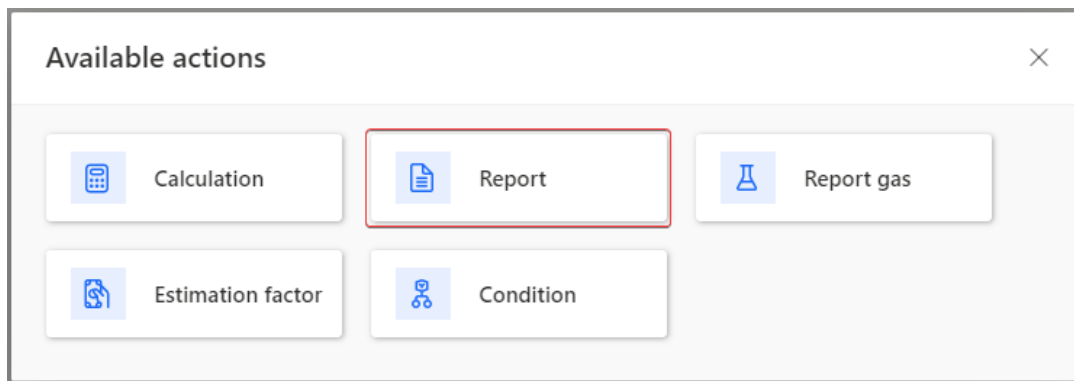
- Category name ***: A text input field containing "Estimate kWh/100 Mile" (labeled 1).
- Description**: An empty text input field.
- ☐ **Power Fx experience**: A checkbox.
- Estimation value ***: A dropdown menu showing "Quantity" (labeled 2).
- Unit ***: A dropdown menu showing "Quantity unit" (labeled 3).
- Estimation factor library ***: A dropdown menu showing "Electric Vehicle Estimation Library" (labeled 4).
- Estimation factor ***: A dropdown menu showing "Fabrikam Electric Truck - EPA Estimate" (labeled 5).
- Output variable name ***: A text input field containing "kWhQuantity" (labeled 6).

At the top right of the form, there is a red circle with the number 7, pointing to the "Save" button.

9. Click the + to add a new action to the calculation model



10. Click **"Report"** on the list of Available actions



11. A new action is added to the Calculation model. Select that action to configure it.

The calculation model now includes a third step: Report **Action 1**. The flow is: Source 'Electric Vehicle Miles D...' → Estimation factor 'Estimate kWh/100 Mile' → Report **Action 1**. A plus sign (+) is visible below the Report step.

Report Details

Last updated: 1/8/2023 10:51 PM

Category name *
Action 1

Description
[Empty field]

☐ Power Fx experience

Emission report value *
Select emission report value

Unit *
Select unit

Emission factor library *
Select emission factor library

Emission factor * ⓘ
Select emission factor

+ Add emission factor

☐ Market based

12. Populate the Report action with the following data:

- **Category name:** kWh * EF
- **Emission report value:** kWhQuantity
- **Unit:** kWh
- **Emission factor library:** EPA 2022 - eGrid
- **Emission factor:** US Average

The fields and their values are **explained** below:

- 1) The **Category name** is used for identifying the action in the calculation model.
- 2) The **Emission report value** is used to identify which field should be used to retrieve the value used in the emission calculation. In this scenario, the Output variable from the Estimation factor action is used.

Note: In this scenario, the Unit is automatically selected based on the Unit type of the Output variable from the Estimation factor node

- 3) The **Emission factor library** is used to identify which factor library will be used to identify the emission factor.
- 4) The **Emission factor** is used to identify which emission factor or factor mapping will be used to calculate the emissions. In this scenario, Alex and Wide World Importers may not know which electric grid a vehicle was charged on or the energy source, so Alex chooses the US Average emission factor to provide the estimated emissions.

Click **"Save"** to save the record.

The screenshot shows a 'Report Details' form with the following fields and callouts:

- Copy** and **Save** buttons at the top right, with a red circle containing the number **5** next to the **Save** button.
- Report Details** header with a close icon (X).
- Last updated:** 1/8/2023 10:51 PM.
- Category name *** field with the value 'kWh * EF' and a red circle containing the number **1**.
- Description** field (empty).
- ☐ **Power Fx experience** checkbox.
- Emission report value *** field with the value 'kWhQuantity' and a red circle containing the number **2**.
- Unit *** field with the value 'kWh'.
- Emission factor library *** field with the value 'EPA 2022 - eGRID' and a red circle containing the number **3**.
- Emission factor * ⓘ** field with the value 'US Average' and a red circle containing the number **4**.
- + Add emission factor** button.
- ☐ **Market based** checkbox.

13. Click the **back arrow on the record** to return to the list of Calculation models



14. The new Calculation model should now appear in the list

← Show Chart + New Visualize this view

Active emission calculations ▾ Edit columns Edit filters Filter by keyword

<input type="checkbox"/>	Name ↑ ▾	Type ▾	Emissions source ▾	Description ▾	Calculation meth... ▾	Documentation r... ▾	Version ▾
	(Preview) Upstream Leased Assets - Purchased Heat	Standard	Upstream lease...		Emissions = Elec...	https://www.epa...	
	(Preview) Upstream Leased Assets - Stationary Combustion	Standard	Upstream lease...		Fuel Analysis M...	https://www.epa...	
	(Preview) Upstream Leased Assets - Stationary Combustion H...	Standard	Upstream lease...		Fuel Conversion	https://www.epa...	
	(Preview) Waste generated in operations	Standard	Waste generate...		Waste in mass * ...	https://www.epa...	
	Business Travel	Standard	Business travel		EPA Business Tra...	https://ghgprot...	
	Capital Goods	Standard	Capital goods		Spend type * co...	https://ghgprot...	
	Downstream Leased Assets - Purchased Electricity: Location-B...	Custom	Downstream lea...		EPA Equation 1: ...	https://www.epa...	
	Downstream Transportation and Distribution	Standard	Downstream tra...		Ton/mile * dista...	https://www.epa...	
	Electric Vehicle Miles Driven - 2022	Custom	Purchased electr...		Miles Driven to ...	https://fuelecon...	
	Fugitive Emissions	Standard	Fugitive emissio...		EPA: Screening ...	https://www.epa...	
	Mobile Combustion	Standard	Mobile combust...		EPA Equation 1,...	https://www.epa...	

Great job, you have created a new Calculation model. This Calculation model included an estimation factor, allowing you to calculate emissions in areas where you may not know the exact quantity of an emission source, but still need to account for the carbon emissions. Calculation models are the instruction sets that are used by Microsoft Cloud for Sustainability to calculate emissions. There are several calculation models that are included with Microsoft Cloud for Sustainability based on EPA calculations. Sometimes these included models may not match your unique customer needs and you will need to create new models to provide custom calculations, be sure to review some of the included models to see other types of complex calculation models. **Please continue to the next task.**

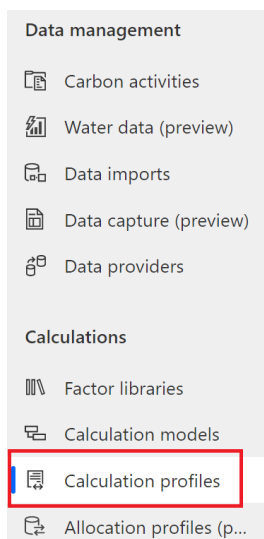
Exercise 3: Run Calculations

In this exercise, you will learn about the steps that Alex takes to define and run Calculation Profiles. Microsoft Sustainability Manager uses calculation profiles to define the parameters and scheduling of calculation jobs. Calculation profiles allow an organization to define what activity data to calculate emissions for, any filters on that data, which Calculation model to use, and if the calculation should be redone every time the chosen activity data changes. Calculation profiles use the parameters to create calculation jobs, which are the background worker jobs iterating over an organization's activity data and determining the carbon emissions, based on the calculation model defined in the calculation profile. You can explore this functionality in deeper detail on Microsoft Docs, please visit [Overview of Calculation profiles](#).

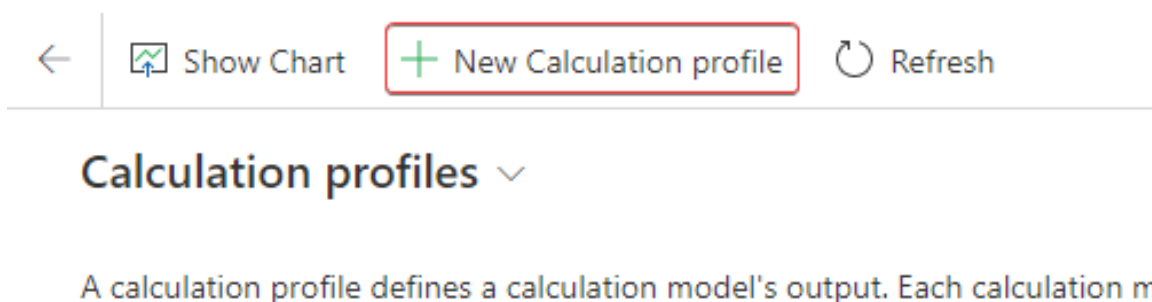
Task 1: Create Purchased Electricity Calculation Profile

In this task, Alex will create a Calculation Profile for the electricity purchased by Wide World Importers for their facilities for the year 2022. Alex will use the calculation model defined early in this lab and filter the profile to only activity data for the Wide World Importers organizational unit, and where the unit type is kWh. These filters will ensure that only the purchased electricity for Wide World Importers is included in the calculation job. This will exclude the miles driven by the fleet of electric vehicles, which is covered in the next task.

- 1) Navigate to "**Calculation profiles**" on the left side of the page.



- 2) Click "**+New Calculation profile**" to create a new Calculation profile



3) Populate the following information on the New calculation profile wizard

- **Calculation profile name:** Purchased Electricity: Contractual Instrument Based 2022 Wide World Importers
- **Module:** Carbon activities
- **Emission source:** Purchased electricity
- **Activity data to include in calculation:** Organizational Unit equals Wide World Importers AND Quantity Unit equals kWh.

To create the filter perform the following steps:

- **Click Add->Add row**

Activity data to include in calculation

And ▼

+ Add ▼

+ Add row

Calculate

- In the "Select a field" dropdown, choose **Organizational Unit**

Activity data to include in calculation

And ▼

☐

Select a field

Modified On

Name

Organizational Unit

Origin correlation ID

Owner

+ Add ▼

- In the "Value" dropdown, choose "**Wide World Importers (Organizational unit)**"

Activity data to include in calculation

And ▼

☐

Organizational Unit

Equals

Value

+ Add ▼

Calculation model *

Schedule

☒ Automatically run this calculation when data is refreshed

Contoso APAC (Organizational unit)

Contoso Corp (Organizational unit)

Contoso EUR (Organizational unit)

Contoso Kenya (Organizational unit)

Contoso London (Organizational unit)

Contoso New York (Organizational unit)

Contoso Pod Business (Organizational unit)

Contoso USA (Organizational unit)

Wide World Importers (Organizational unit)

- Click **Add->Add row** again

Activity data to include in calculation

And ▾

☐ Organizational Unit ▾

+ Add ▾

+ Add row

Calculate

- In the “**Select a field**” dropdown, choose “**Quantity unit**”

Activity data to include in calculation

And ▾

☐ Organizational Unit ▾

☐ Select a field ▾

+ Add ▾

Calculation model *

Schedule

☒ Automatically run this calculation when d

Modified By (Delegate)

Modified On

Name

Organizational Unit

Origin correlation ID

Owner

Owning business unit

Partition Id

Purchased energy

Quantity

Quantity unit

- In the “**Value**” dropdown, choose “**kWh**”

Activity data to include in calculation

And ▾

☐ Organizational Unit ▾ Equals ▾ Wide ▾

☐ Quantity unit ▾ Equals ▾ Value ▾

+ Add ▾

kcal (Unit)

kg (Unit)

Km (Unit)

kWh (Unit)

L (Unit)

- **Calculation model:** Choose Purchased Electricity: Contractual Instrument Based – 2022 in the dropdown list
- **Check Schedule Automatically run**

The fields and their values are **explained** below:

- 1) The **Calculation profile** name is used for identifying the calculation profile in the list.
- 2) The **Module** is used to identify which data types should appear in the Emission source field .
- 3) The **Emission source** is used to identify which activity data type should be used in the calculation.
- 4) The **Activity data to include filter** is used to filter activity data to a specific subset of the activity data type.

- 5) The **Calculation model** is used to identify which calculation model should be used for the calculation. **Be sure to choose the Calculation model from the dropdown list.**
- 6) **"Automatically run this calculation when data is refreshed"** is used to automatically trigger calculations when the matching activity data is refreshed.

The form should resemble the image below, Click **"Next"**

The screenshot shows the 'Calculation profile set up' form. On the left, a vertical progress bar has three steps: 'Create' (active), 'Preview', and 'Finish'. The form itself has the following elements:

- Calculation profile name ***: A text input field containing 'Purchased Electricity: Contractual Instrument Based 2022 Wide World Importers' (annotated with a red circle 1).
- Description**: A large text area for additional details.
- Module ***: A dropdown menu set to 'Carbon activities' (annotated with a red circle 2).
- Emissions source ***: A dropdown menu set to 'Purchased electricity' (annotated with a red circle 3).
- Activity data to include in calculation** (annotated with a red circle 4):
 - A filter section with 'And' logic. It includes two rows:
 - Organizational Unit: Equals Wide World Importers
 - Quantity unit: Equals kWh
 - A '+ Add' button to add more filters.
- Calculation model ***: A dropdown menu set to 'Purchased Electricity: Contractual Instrument Based - 2022' (annotated with a red circle 5).
- Schedule**: A checkbox labeled 'Automatically run this calculation when data is refreshed' which is checked (annotated with a red circle 6).
- A yellow callout box on the right states: 'Note: Choose the Calculation model from the dropdown list'.
- At the bottom, there are 'Back', 'Next' (annotated with a red circle 7), and 'Cancel' buttons.

On the "Preview" page of the New calculation profile wizard the emissions are calculated for the first row of data that matches the Activity data to include filter. **In this scenario, the values seen in the preview may be different than the image below.**

These values were determined by converting the consumed kWh to MWh: $3519.038 / 1000 = 3.519038$ MWh

The values of emissions gasses are determined by multiplying the converted consumption by each of the greenhouse gas factors from the emission factor (FRCC) determined in the factor mapping:

- CO₂: $3.519038 * 861 = 3,029.892$ lb
- CH₄: $3.519038 * .055 = 0.194$ lb
- N₂O: $3.519038 * .007 = 0.025$ lb

Finally, multiplying the greenhouse gases by their GWP factor (Global Warming Potential) found in the Greenhouse gases table, and adding up the values.

- CO₂: $3,029.892 * 1 = 3,029.892$ lb
- CH₄: $0.194 * 25 = 4.85$ lb

- N_2O : $0.025 * 298 = 7.45 \text{ lb}$
- CO_2E : $3,029.892 + 4.85 + 7.45 = 3,042.19 \text{ lb}$

Note: the values in this by hand demonstration have been rounded to 3 decimal points resulting in a slightly different value. Microsoft Sustainability Manager computes up to 10 decimal points

4) You can click "**Save**" to save your Calculation profile.

New calculation profile

- ☒ Create
- ☒ **Preview**
- ☐ Finish

Preview results

Calculation based on the first record of activity data

Record name
[PurchasedElectricity](#)

Purchased Electricity: Contractual Instrument Based - 2022

Consumption
3,519.038 kWh

Greenhouse gas	Emission factor	Emissions
CO_2	835.1 lb	2,938.749 lb
CH_4	0.049 lb	0.172 lb
N_2O	0.006 lb	0.021 lb
CO_2E	—	2,949.351 lb

Back

Save

5) Click Done

New calculation profile

Create

Preview

Finish

Good job!

You've created the following calculation profile:

Calculation profile name: Purchased Electricity: Contractual Instrument Based 2022 Wide World Importers


Description: ---

Activity data: Purchased electricity

Calculation model: Purchased Electricity: Contractual Instrument Based - 2022

Automatically run this calculation when data is refreshed: yes

Activity data to include in calculation: Organizational unit, Unit



Back

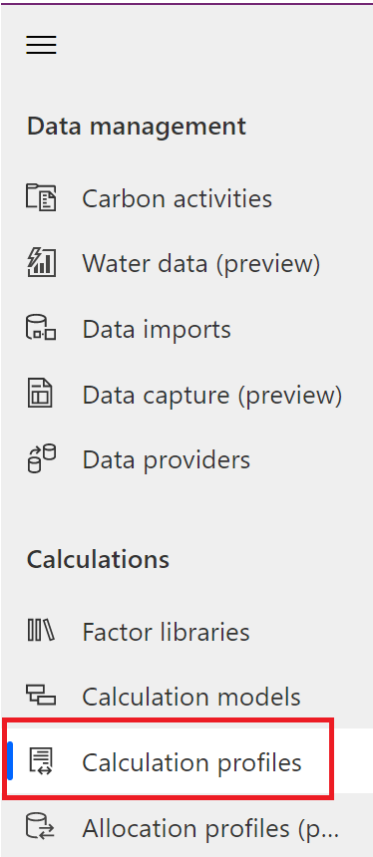
Done

Great job, you have created a calculation profile. Calculation profiles are the mechanisms by which Calculation jobs are queued. You can set your Calculation profiles to run automatically when matching Activity Data is added or updated, as we chose in this scenario, or you can run them manually which we will discuss in Task 3 of this exercise. **Please continue to the next task.**

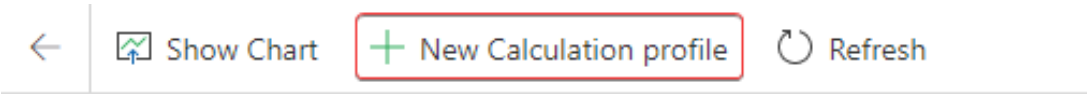
Task 2: Create Electric Vehicle Miles Driven Calculation Profile

In this task, Alex will create a Calculation Profile for the miles driven by Wide World Importers’ fleet of electric vehicles for year 2022. They will use the calculation model defined earlier in this lab and filter the profile to only activity data for the Wide World Importers organizational unit, and where the unit type is mile. These filters will ensure that only the miles driven for Wide World Importers’ fleet of electric vehicles is included in the calculation job. This will exclude the purchased electricity, which was covered in the previous task.

- 1. Navigate to “Calculation profiles” on the left side of the page.



- 2. Click “+New Calculation profile” to create a new Calculation profile



Calculation profiles ▾

A calculation profile defines a calculation model's output. Each calculation mo

Name ↑	Description	Emissio
Business Travel Default Prof...	—	Business

3. Populate the following information on the New calculation profile wizard
 - **Calculation profile name:** Electric Vehicle Miles Driven 2022
 - **Module:** Carbon activities
 - **Emission source:** Purchased electricity
 - **Activity data to include in calculation:** Organizational Unit equals Wide World Importers AND Quantity unit equals mile. To create the filter perform the following steps:
 - Click **Add->Add row**

Activity data to include in calculation

And ▾

+ Add ▾

+ Add row

- In the “Select a field” dropdown, choose “**Organizational Unit**”

Activity data to include in calculation

And ▾

☐ Select a field ▾

+ Add ▾

Modified On

Name

Organizational Unit

Origin correlation ID

Owner

- In the “Value” dropdown, choose “**Wide World Importers (Organizational unit)**”

Activity data to include in calculation

And ▾

☐ Organizational Unit ▾ Equals ▾ Value ▾

+ Add ▾

Calculation model *

Schedule

☒ Automatically run this calculation when data is refreshed

Contoso APAC (Organizational unit)

Contoso Corp (Organizational unit)

Contoso EUR (Organizational unit)

Contoso Kenya (Organizational unit)

Contoso London (Organizational unit)

Contoso New York (Organizational unit)

Contoso Pod Business (Organizational unit)

Contoso USA (Organizational unit)

Wide World Importers (Organizational unit)

- Click **Add->Add row** again

Activity data to include in calculation

And ▾

☐ Organizational Unit ▾

☐ **+ Add ▾**

+ Add row

Calculat

- In the "Select a field" dropdown, choose **"Quantity unit"**

Activity data to include in calculation

And ▾

☐ Organizational Unit ▾

☐ **Select a field ▾**

+ Add ▾

Calculation model *

Schedule

☒ Automatically run this calculation when

Modified By (Delegate)

Modified On

Name

Organizational Unit

Origin correlation ID

Owner

Owning business unit

Partition Id

Purchased energy

Quantity

Quantity unit

- In the "Value" dropdown, choose **"mile"**

Activity data to include in calculation

And ▾

☐ Organizational Unit ▾ Equals ▾ Wide

☐ Quantity unit ▾ Equals ▾

+ Add ▾

m (Unit)

metricton (Unit)

mi (Unit)

mile (Unit)

mmBtu (Unit)

Value ▾

- Calculation model:** Choose Electric Vehicle Miles Driven - 2022 in the dropdown list
- Check Schedule Automatically run**

The fields and their values are explained below:

- 1) The **Calculation profile name** is used for identifying the calculation profile in the list.
- 2) The **Module** is used to identify which data types should appear in the Emission source field .
- 3) The **Emission source** is used to identify which activity data type should be used in the calculation.
- 4) The **Activity data to include filter** is used to filter activity data to a specific subset of the activity data type.
- 5) The **Calculation model** is used to identify which calculation model should be used for the calculation. **Be sure to choose the Calculation model from the dropdown list.**
- 6) **"Automatically run this calculation when data is refreshed"** is used to automatically trigger calculations when the matching activity data is refreshed.

The screenshot shows the 'New calculation profile' wizard. On the left, a progress bar has three steps: 'Create' (active), 'Preview', and 'Finish'. The main form is titled 'Calculation profile set up' and includes a warning: 'Be sure you have a calculation model for this profile before continuing. Create model'. The form fields are: 'Calculation profile name' (value: 'Electric Vehicle Miles Driven 2022', annotation 1), 'Description' (empty), 'Module' (value: 'Carbon activities', annotation 2), 'Emissions source' (value: 'Purchased electricity', annotation 3), 'Activity data to include in calculation' (set to 'And' with two filters: 'Organizational Unit' = 'Wide World Importers' and 'Quantity unit' = 'mile', annotation 4), 'Calculation model' (value: 'Electric Vehicle Miles Driven - 2022', annotation 5), and 'Schedule' (checkbox 'Automatically run this calculation when data is refreshed' is checked, annotation 6).

4. The form should resemble the image above, **Click "Next"**

On the "Preview" page of the New calculation profile wizard you will see the emissions calculated for the first row of data that matches your Activity data to include filter. **In this scenario, the values seen in the preview may be different than the image below.**

These values were determined by converting the miles driven to kWh: $(7484.724 / 100) * 49 = 3667.515$ kWh

The consumed kWh converted to MWh: $3667.515/1000 = 3.667515$ MWh

Multiplying the converted consumption by each of the greenhouse gas factors from the emission factor (FRCC) determined in the factor mapping:

- CO₂: $3.667515 * 861 = 3,001.127$ lb
- CH₄: $3.667515 * .055 = 0.238$ lb
- N₂O: $3.667515 * .007 = 0.033$ lb

Finally, multiplying the greenhouse gases by their GWP factor (Global Warming Potential) found in the Greenhouse gases table, and adding up the values.

- CO₂: $3,001.127 * 1 = 3,001.127$ lb
- CH₄: $0.238 * 25 = 5.95$ lb
- N₂O: $0.033 * 298 = 9.834$ lb
- CO₂E: $3,001.127 + 5.95 + 9.834 = 3,016.911$ lb

Note: the values in this by hand demonstration have been rounded to 3 decimal points resulting in a slightly different value. Microsoft Sustainability Manager computes up to 10 decimal points

5. You can click “**Save**” to save your Calculation profile.

New calculation profile

✓ Create

● Preview

○ Finish

Preview results

Calculation based on the first record of activity data

Record name

Fleet Vehicle 17

Electric Vehicle Miles Driven - 2022

Consumption

5,100.819 kWh

Greenhouse gas	Emission factor	Emissions
CO ₂	818.3 lb	4,174 lb
CH ₄	0.065 lb	0.332 lb
N ₂ O	0.009 lb	0.046 lb
CO ₂ E	—	4,195.97 lb

Back

Save

Cancel

6. Click **Done**

New calculation profile

✓ Create

● Preview

● Finish

Good job!

You've created the following calculation profile:

Calculation profile name: Electric Vehicle Miles Driven 2022


Description: —

Activity data: Purchased electricity

Calculation model: Electric Vehicle Miles Driven - 2022

Automatically run this calculation when data is refreshed: yes

Activity data to include in calculation: Organizational unit, Unit



Back

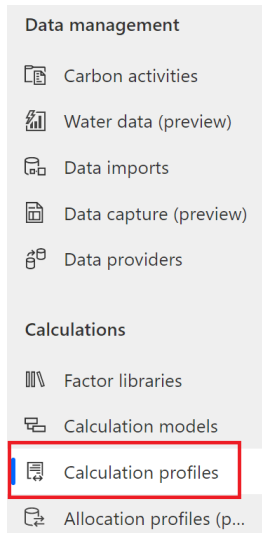
Done

Great job, you have created a calculation profile. Calculation profiles are the mechanisms by which Calculation jobs are queued. You can set your Calculation profiles to run automatically when matching Activity Data is added or updated, as we chose in this scenario, or you can run them manually which we will discuss in Task 3 of this exercise. **Please continue to the next task.**

Task 3: Run Calculation Profiles

In this task, Alex will run the newly created Calculation Profiles for the electricity purchased by Wide World Importers and miles driven by Wide World Importers fleet of electric vehicles. This will create a calculation job that will iterate over each activity data row matching the Calculation Profile filter criteria and use the Calculation Models created earlier in this lab to calculate the carbon emissions for each row. The results will be placed in the emissions table, which Alex will review once the calculations complete.

1. Navigate to **"Calculation profiles"** on the left side of the page.



2. To run the calculation profile for Purchased Electricity: Contractual Instrument Type 2022:
 - 1) Select **Purchased Electricity: Contractual Instrument Based 2022 Wide World Importers** in the list
 - 2) Click **Run calculation** on the command bar

A screenshot of the 'Calculation profiles' page. At the top, there is a command bar with icons for 'Show Chart', 'New Calculation profile', 'Edit', 'Delete', 'Run calculation' (highlighted with a red circle and the number 2), and 'Refresh'. Below the command bar, the page title 'Calculation profiles' is followed by a dropdown arrow. To the right of the title are links for 'Edit columns', 'Edit filters', and a search box labeled 'Search this view'. Below the title, there is a descriptive text: 'A calculation profile defines a calculation model's output. Each calculation model can have more than one profile, giving you multiple ways to view its output. [Learn more about calculation profiles](#)'. Below this text is a table with the following columns: 'Name ↑', 'Description', 'Emissions source', 'Created by', 'Last run', 'Processed activities', 'Failed activities', and 'Status'. The table contains 10 rows of data. The last row, 'Purchased Electricity: Cont...', is highlighted with a red circle and the number 1. The 'Emissions source' for this row is 'Purchased electricity'.

3. To run the calculation profile for Electric Vehicle Miles Driven 2022:

- 1) Select **Electric Vehicle Miles Driven 2022** in the list
- 2) Click **Run calculation** on the command bar

← Show Chart + New Calculation profile Edit Delete ▶ Run calculation Refresh

2

Calculation profiles ▾ Edit columns Edit filters Search this

A calculation profile defines a calculation model's output. Each calculation model can have more than one profile, giving you multiple ways to view its output. [Learn more about calculation profiles](#)

Name ↑	Description	Emissions source	Created by	Last run	Processed activities	Failed activities	Status
Business Travel Default Prof...	—	Business travel		—	—	—	—
Capital Goods Default Profile	—	Capital goods		—	—	—	—
Downstream Transportatio...	—	Downstream transportation and di		—	—	—	—
1 <input checked="" type="checkbox"/> Electric Vehicle Miles Driv...	—	Purchased electricity		—	—	—	—
Fugitive Emissions Default ...	—	Fugitive emissions		—	—	—	—
Mobile Combustion Defaul...	—	Mobile combustion		—	—	—	—
Purchased Cooling Default ...	—	Purchased cooling		—	—	—	—
Purchased Electricity Defau...	—	Purchased electricity		—	—	—	—
Purchased Electricity: Contr...	—	Purchased electricity		—	—	—	Created

4. After several minutes (approximately 6 minutes) both calculation jobs should be completed. Alex clicks the **Refresh** button on the command bar to check the status of the calculation jobs. The two Calculation profiles should now have a status of **Succeeded**.

Show Chart + New Calculation profile Refresh Visualize this view

calculation profiles ▾ Edit columns Edit filters Filter

calculation profile defines a calculation model's output. Each calculation model can have more than one profile, giving you multiple ways to view its output. [Learn more about calculation profiles](#)

Name	Module	Data source	Created by	Last run	Processed activities	Failed activities	Status
Business Travel Default Profile	Carbon activities	Business travel		—	—	—	—
(Preview) Employee Commuting Default Profile	Carbon activities	Employee commuting		—	—	—	—
Mobile Combustion Default Profile	Carbon activities	Mobile combustion		—	—	—	—
Purchased Electricity: Contractual Instrument Based 2022 Wide ...	Carbon activities	Purchased electricity		4/25/2023 11:12 AM	24	0	Succeeded
Electric Vehicle Miles Driven 2022	Carbon activities	Purchased electricity		4/25/2023 11:13 AM	480	0	Succeeded

5. In the bottom left corner, change the Area to **Analytics**

Change area

Analytics

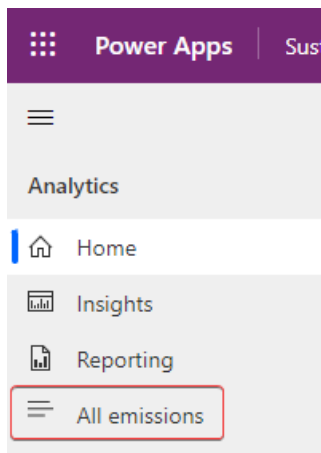
✓ Data

Settings

Help and feedback

D Data

6. Navigate to **"All emissions"** on the left side of the page.

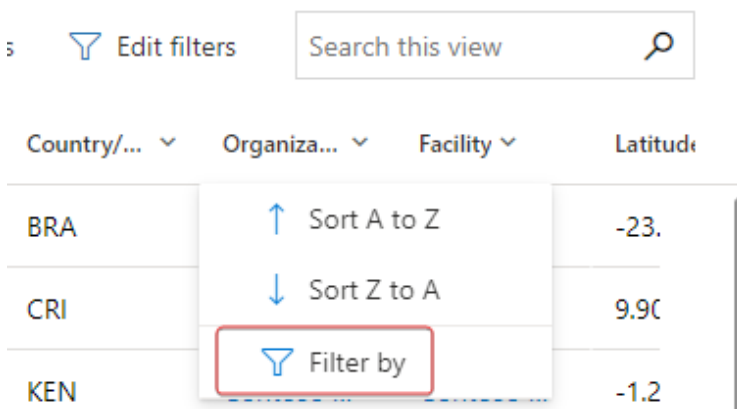


7. The All emissions view shows all emissions that have been calculated or directly imported

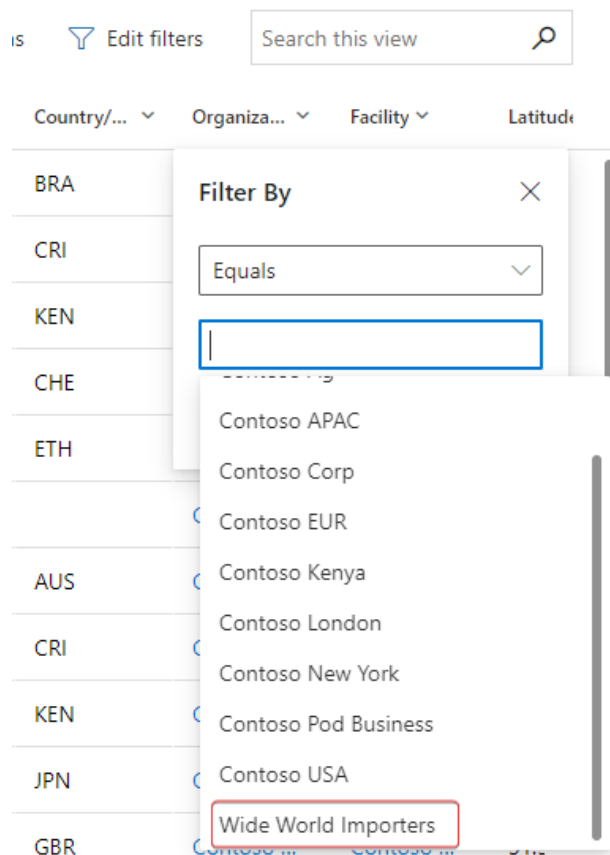
A screenshot of the 'All emissions' view in the Sustainability Manager app. The table displays various emission sources, their scopes, activities, and calculated values. The 'Organizational Unit' column is highlighted with a blue selection bar.

Name	Scope	Emissions...	Activity L...	Calculatio...	Transacti...	Consump...	Consump...	Country/...	Organizat...	Facility	Latitude
Truck transport	Scope 3	Upstream...	Medium...	5/14/2022	10/31/20...	10/1/2021	10/31/20...	BRA	Contoso ...	Contoso ...	-23.
Heating Invoices	Scope 2	Purchase...	Heating	5/14/2022	6/1/2020	6/1/2020	6/30/2020	CRI	Contoso ...	Contoso ...	9.9C
Product Showcase Tour - 42301	Scope 3	Business ...	Hotel	5/14/2022	3/24/2019	2/25/2019	3/4/2019	KEN	Contoso ...	Contoso ...	-1.2
Product Showcase Tour - 22332	Scope 3	Business ...	Transit rail	5/14/2022	6/19/2019	5/27/2019	5/30/2019	CHE	Contoso ...	Contoso ...	46.5
Onsite Motor Gasoline Combustion	Scope 1	Stationar...	Petroleu...	5/14/2022	1/1/2020	12/31/20...	12/1/2019	ETH	Contoso ...	Contoso ...	9.0C
Diesel Fuel	Scope 1	Industrial...	Chemical ...	4/25/2022	8/1/2020	8/1/2020	8/31/2020		Contoso ...	Contoso ...	
Sydney Fleet 1	Scope 1	Mobile c...	Gasoline ...	5/14/2022	12/1/2019	12/1/2019	12/31/20...	AUS	Contoso ...	Contoso ...	-33.
Heating Invoices	Scope 2	Purchase...	Heating	5/14/2022	7/1/2019	7/1/2019	7/31/2019	CRI	Contoso ...	Contoso ...	9.9C
Product Showcase Tour - 42260	Scope 3	Business ...	Hotel	5/14/2022	2/26/2019	1/24/2019	2/6/2019	KEN	Contoso ...	Contoso ...	-1.2
Company Cooling	Scope 2	Purchase...	Cooling	5/14/2022	4/1/2018	3/1/2018	3/31/2018	JPN	Contoso ...	Contoso ...	35.6
Product Showcase Tour - 32284	Scope 3	Business ...	Bus	5/14/2022	6/14/2019	5/25/2019	5/25/2019	GBR	Contoso ...	Contoso ...	51.1
PurchasedRenewableElectricity	Scope 2	Purchase...	Electricity	5/14/2022	1/1/2020	1/1/2020	1/31/2020	CHE	Contoso ...	Contoso ...	46.5
Green fleet 2	Scope 1	Mobile c...	Light-Dut...	5/14/2022	7/1/2021	7/1/2021	7/31/2021	AUS	Contoso ...	Contoso ...	-33.
Heating Invoices	Scope 2	Purchase...	Heating	5/14/2022	10/1/2018	10/1/2018	10/31/20...	CRI	Contoso ...	Contoso ...	9.9C
Manufacturing line supplies	Scope 3	Purchase...	Miscellan...	5/14/2022	3/1/2020	3/1/2020	3/1/2020	AUS	Contoso ...	Contoso ...	-33.
London Fleet 1	Scope 1	Mobile c...	Gasoline ...	5/14/2022	9/1/2018	9/1/2018	9/30/2018	GBR	Contoso ...	Contoso ...	51.1

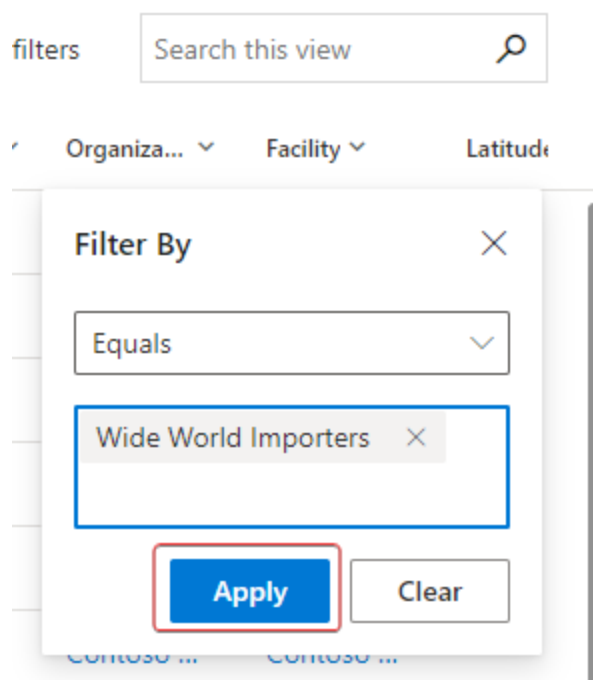
8. Filter the view by clicking the down arrow next to the **Organizational Unit** column, and selecting **Filter by**



9. Select **“Wide World Importers”** from the Filter By dialog



10. Click **Apply** to apply the filter to the column



11. After a few moments, the view will refresh, and the calculated emissions data for each of the activity data records imported in previous labs will be shown. Scroll to the right to see the CO₂E carbon emission values.

Power Apps Sustainability Manager **SANDBOX**

Show Chart New Refresh Email a Link Flow Run Report Excel Templates Export to Excel Import from Excel Create view

Analytics

Home Insights Reporting All emissions Scorecards

All emissions* Edit columns Edit filters Search this view

Country/...	Organi...	Facility	Latitude	Longitude	CH ₄	CH ₄ unit	CO ₂	CO ₂ unit	N ₂ O	N ₂ O unit	CO ₂ E	CO ₂ E unit	CO ₂ E (mt)
USA	Wide Wo...	Wide Wo...	25.75572...	-80.1962...	0.212229...	lb	3.322.360...	lb	0.027011...	lb	3.335.715...	lb	1.513047...
USA	Wide Wo...	Wide Wo...	25.75572...	-80.1962...	0.203966...	lb	2.567.782...	lb	0.028241...	lb	2.581.297...	lb	1.170850...
USA	Wide Wo...	Wide Wo...	25.75572...	-80.1962...	0.215271...	lb	2.710.101...	lb	0.029806...	lb	2.724.365...	lb	1.235745...
USA	Wide Wo...	Wide Wo...	25.75572...	-80.1962...	0.135993...	lb	1.712.053...	lb	0.018829...	lb	1.721.065...	lb	0.780657...
USA	Wide Wo...	Wide Wo...	25.75572...	-80.1962...	0.286888...	lb	3.611.701...	lb	0.039722...	lb	3.630.711...	lb	1.646854...
USA	Wide Wo...	Wide Wo...	25.75572...	-80.1962...	0.216006...	lb	2.719.355...	lb	0.029908...	lb	2.733.668...	lb	1.239964...
USA	Wide Wo...	Wide Wo...	27.94483...	-82.5140...	0.349729...	lb	4.402.822...	lb	0.048424...	lb	4.425.996...	lb	2.007587...
USA	Wide Wo...	Wide Wo...	25.75572...	-80.1962...	0.286878...	lb	3.611.581...	lb	0.039721...	lb	3.630.590...	lb	1.646799...
USA	Wide Wo...	Wide Wo...	25.75572...	-80.1962...	0.211833...	lb	2.666.822...	lb	0.029330...	lb	2.680.859...	lb	1.216010...
USA	Wide Wo...	Wide Wo...	27.94483...	-82.5140...	0.238137...	lb	2.997.963...	lb	0.032972...	lb	3.013.742...	lb	1.367003...
USA	Wide Wo...	Wide Wo...	27.94483...	-82.5140...	0.510466...	lb	6.426.378...	lb	0.070679...	lb	6.460.203...	lb	2.930283...
USA	Wide Wo...	Wide Wo...	25.75572...	-80.1962...	0.174863...	lb	2.201.402...	lb	0.024211...	lb	2.212.989...	lb	1.003789...
USA	Wide Wo...	Wide Wo...	27.94483...	-82.5140...	0.448343...	lb	5.644.305...	lb	0.062078...	lb	5.674.013...	lb	2.573675...
USA	Wide Wo...	Wide Wo...	25.75572...	-80.1962...	0.099888...	lb	1.257.515...	lb	0.013830...	lb	1.264.134...	lb	0.573398...
USA	Wide Wo...	Wide Wo...	27.94483...	-82.5140...	0.336245...	lb	4.233.068...	lb	0.046557...	lb	4.255.348...	lb	1.930183...
USA	Wide Wo...	Wide Wo...	25.75572...	-80.1962...	0.368719...	lb	4.641.892...	lb	0.051053...	lb	4.666.324...	lb	2.116597...

1 - 50 of 624

Take a tour

Congratulations, you have created and run Calculation profiles. Calculation profiles are the final step in calculating and recording your carbon emissions in Microsoft Cloud for Sustainability. From here you will be able to Report and Reduce your carbon emissions, which we will discuss in the next labs. It may take 30 minutes for your emissions to appear in the Reporting areas.