

SaaS Startup Benchmark Sources Comparison



More details at:				
	Latest Data	<u>Stage Match</u>	Focus & Bias	N (firms)
KeyBanc × Sapphire Private SaaS Survey	Oct 2024	Series B-Late-stage	VC-backed; small sample only half reported ARR	104
OpenView / High Alpha Benchmarks	Jun 2024	Seed-Series C	VC-backed; early-stage heavy; PLG & AI tilt	800+
<u>ChartMogul</u> <u>Benchmarks</u>	Jun 2025 (live)	Seed-Series C	65% < \$300k ARR; SMB / self-serve bias	2,500+
Emergence "Beyond Benchmarks"	Apr 2024	B2B Seed–Series C	B2B; VC-backed; 80% on early- and mid-stage	664
SaaS Capital Annual Survey	Feb 2025	B2B Seed–Series C	B2B; bootstrapped or lightly funded; SMB tilt	1,000+
ICONIQ "Compass"	Sep 2024	B2B Series C-Late-stage	Mid- and late-stage; top-decile	~200
Meritech Software Index	Jun 2025 (live)	Late-stage	Global public SaaS; large-cap weighting	~100
BVP Nasdaq Cloud Index	Jun 2025 (live)	Late-stage	U.S. cloud leaders; profitable large-cap skew	~100
SEG SaaS Index	Jun 2025 (live)	Late-stage	Horizontal B2B; heavier NA sample	115



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