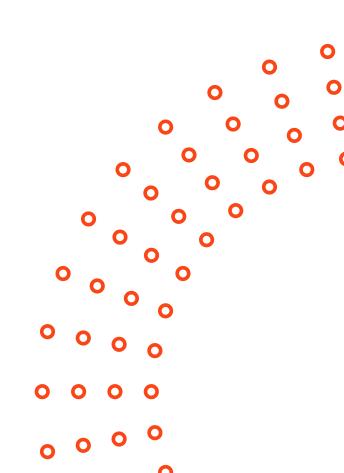
Origin Placement o





Contents

The Organisation Individual Role Legacy Project **Key Experiences Final Word**



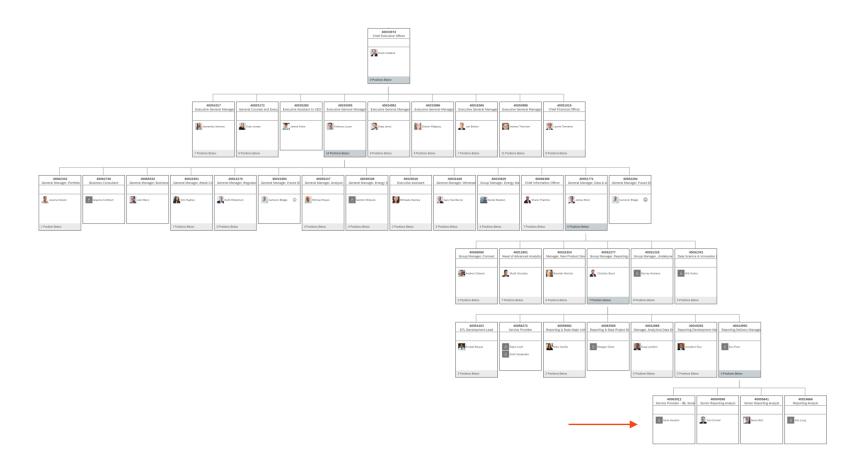
Origin – The Organisation

General Background:

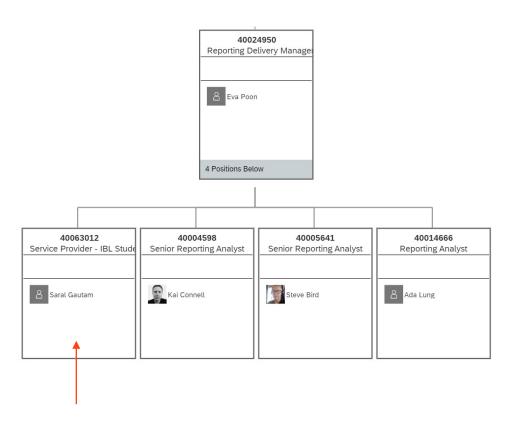
- Energy retailer and producer.
- Building a sustainable energy future.

Data and Origin:

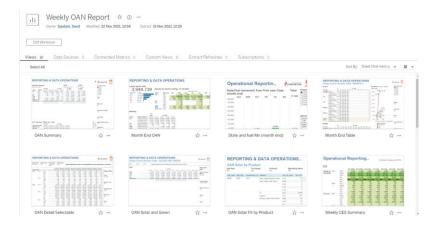
- Jindabyne Origin's data lake.
- Tableau Origin's data visualization tool.



Reporting and Data Operations



The Individual Role

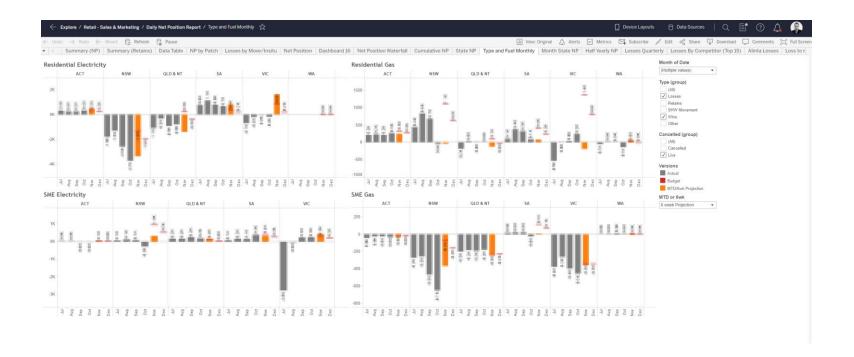


OAN (Origin Active Number)
Total number of accounts



Net Position: Wins - Losses

Views



Teams

- Data Analytics
- Sustainability
- Finance, Retail Commercial
- Sales and Marketing
- Origin Retail

Legacy Project

Sustainability Data Capture (SDC)

Sustainability Data Capture (SDC)

General Background:

- Flask web application.
- Input and review results.
- Origin Sustainability Report.

Home Page

origin Sustainability <u>Home</u> <u>Add/Update Result</u> <u>Approve Metric</u>

Welcome to the Sustainability Data Input application.

This application is for recording performance outcomes and storing the results into the Sustainability Data Store for use in external reporting. Please ensure metrics put into this data store are best available.

Performance notes should detail include details about any known issues with the data, significant factors or market trends affecting the outcomes, and reasons for any restatement. To restate data simply enter new data for the required period. Reporting outputs will present the latest entered information.

The next Sustainability report data gathering window is between: 17 Jan 2022 and 21 Jan 2022. This is the half yearly report - final metrics only.

ACCESS

Tableau licences and access to the reports can be requested in IAM Access to any parts of this application should be submitted to Operational Reporting

Browsers Supported: Chrome, Edge

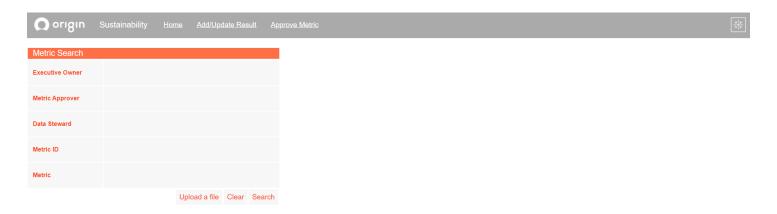
The File format and instructions for uploading data in a CSV here

For technical assistance or directions please contact Kai Connell, Mary Saville, or Greg Lambert.



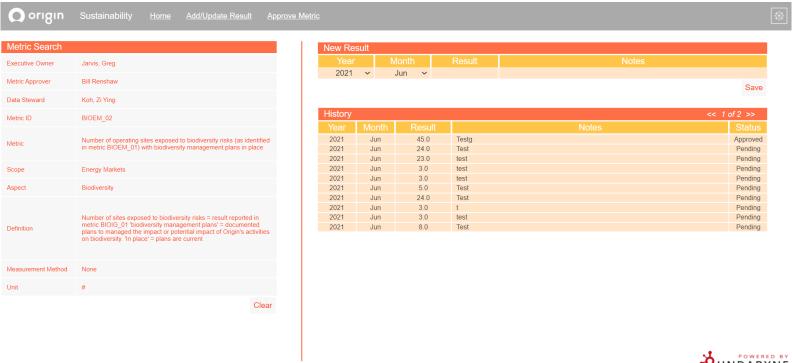
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Search





Searched Metric





Approval Page





Approval Page



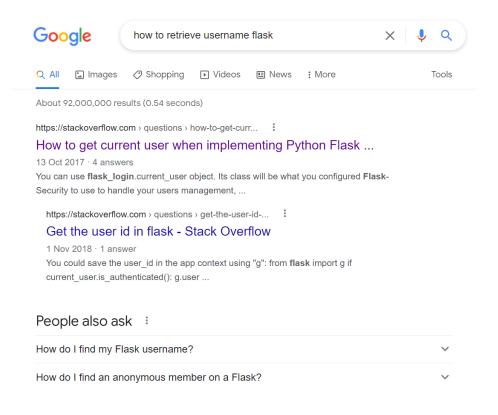


Key Experiences

Backstory

- Retrieve username without login prompt.
- Make application more user friendly.
- Very specific coding problem.

Workflow: Search, try and fail.



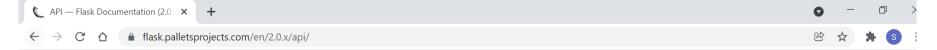
Problems?

- Time-consuming
- No progression to solution

"It is already there"

"Where?"

"The documentation"



property range: Optional[werkzeug.datastructures.Range]

The parsed Range header.

► Changelog

Return type: Range

referrer

The Referer[sic] request-header field allows the client to specify, for the server's benefit, the address (URI) of the resource from which the Request-URI was obtained (the "referrer", although the header field is misspelled).

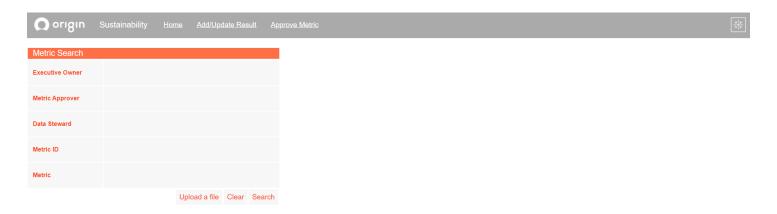
remote_addr

The address of the client sending the request.

remote_user

If the server supports user authentication, and the script is protected, this attribute contains the username the user has authenticated as.

Search





data

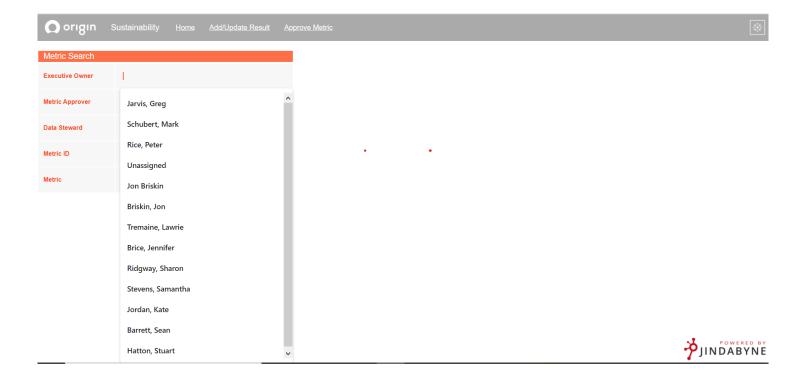
Type: PlainObject or String or Array

Data to be sent to the server. If the HTTP method is one that cannot have an entity body, such as GET, the data is appended to the URL.

When data is an object, jQuery generates the data string from the object's key/value pairs unless the processData option is set to false. For example, { a: "bc", d: "e,f" } is converted to the string "a=bc&d=e%2Cf". If the value is an array, jQuery serializes multiple values with same key based on the value of the traditional setting (described below). For example, { a: [1,2] } becomes the string "a%5B%5D=1&a%5B%5D=2" with the default traditional: false setting.

When data is passed as a string it should **already be encoded** using the correct encoding for contentType, which by default is application/x-www-form-urlencoded.

In requests with dataType: "json" or dataType: "jsonp", if the string contains a double question mark (??) anywhere in the URL or a single question mark (?) in the query string, it is replaced with a value generated by jQuery that is unique for each copy of the library on the page (e.g. jQuery21406515378922229067_1479880736745).



Read the documentation

Saves time and progressively approach a solution.

Origin and Users

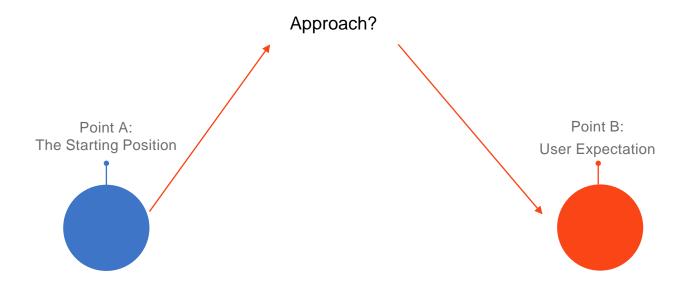
Common phrases for the reporting team:

- "Can you make a view that can show me...?"
- "Can this data source be filtered by ...?"
- "Is it possible to ...?"
- "Can we add...?"

Point A:
The Starting Position

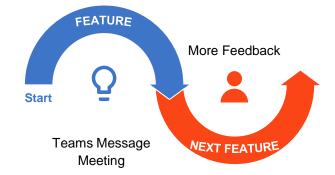


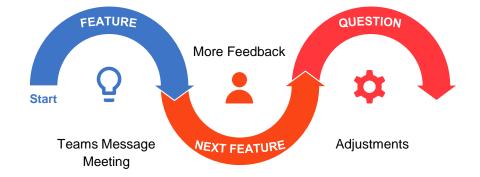
Point B:
User Expectation

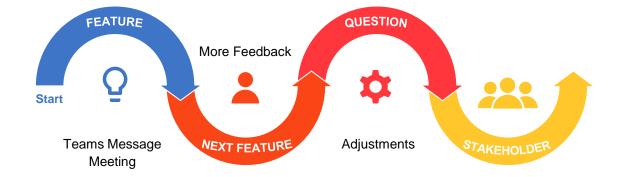


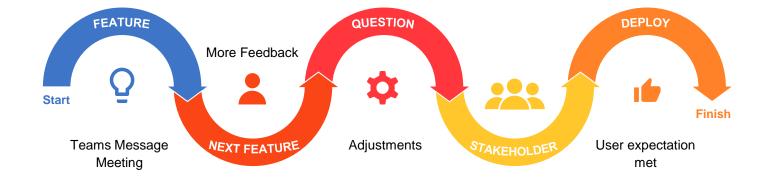


Teams Message Meeting



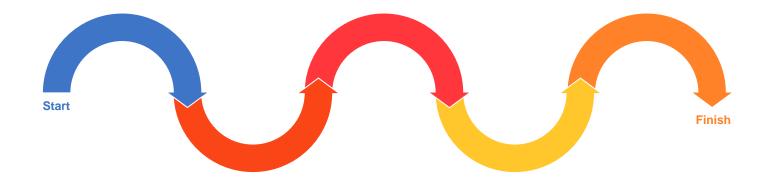






IBL Placement

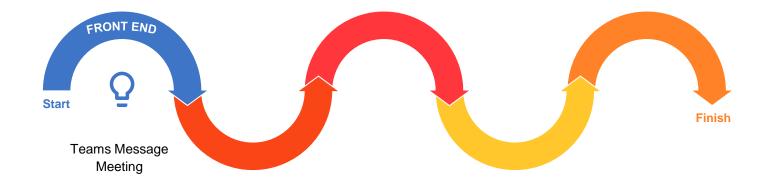
Sustainability Workflow



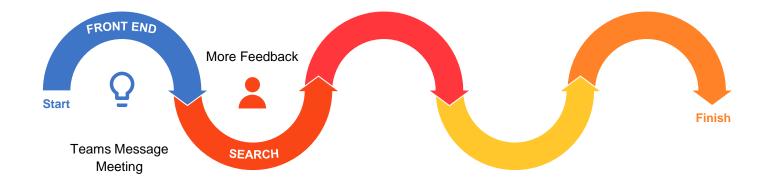
Point B

Requirement	MoSCoW -	Notes -	Status	-	Delivered -	Comments
Ability to trace any changes to metrics and metric value	Must	Audit capability	In Scope			Can be developed
Ability to upload multiple metrics via a spreadsheet	Should		Complete		V	Clearly this is separate to the Front End - CSV upload must be very
					'	structured.
Ability to search by metric ID	Should		In Scope			Easy to deliver
Ability to search by metric name	Must		In Scope			Easy to deliver
Ability to search by metric owner	Must		In Scope			Easy to deliver
Ability to record new metric result per year	Must		Complete		Υ	
Ability to record change metric result for certain period	Must		In Scope			Easy to deliver
Ability to create new metric	Must		Complete		Υ	
Ability to have multiple data sources with metrics	Could	Pull in to OCIS or collate in Jindabyne data set	Out of sco	ре	N	
Ability to calculate metrics	Must		Complete		Υ	Delivered in reporting layer based on user specified calcs.
Ability to pull up all metrics via owner	Should		In Scope			Easy to deliver
Automated emails for review and sign off to metric owners	Could		Out of sco	ре	N	Recommend using Tableau alerts.
Dashboard capability	Must	Could be feed to Jindabyne data set	Complete		Υ	Live to the data
Data Capture for all Monthly Sustainability Metrics	Must	Some metrics are on different capture cycles	Complete		Υ	
Data Capture for all Quarterly Sustainability Metrics	Must	Some metrics are on different capture cycles	Complete		Υ	
Data Capture for all Annually Sustainability Metrics	Must	Some metrics are on different capture cycles	Complete		Υ	
Lock metric values once reviewed and approved and completed	Must	Met by limited Users get Approver function.	In Scope			For a measure and period "entered, reviewed and approved" With finite
						Approvers linked to each measure NO 'locking' capability required.
Review, approval and sign off capability	Must	Multiple approval and review steps required	In Scope			Would this be met by ONLY the Metric Owner/s (as identified by their
						Login) being able to set status to Approved

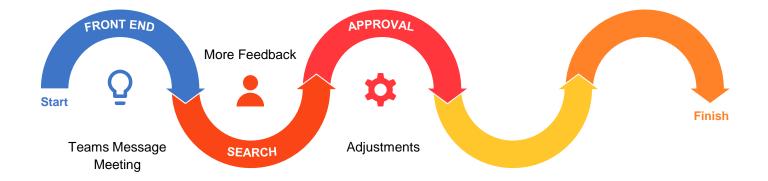
Sustainability Workflow



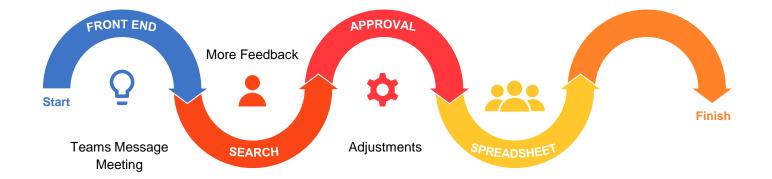
Sustainability Workflow



Sustainability Workflow



Sustainability Workflow

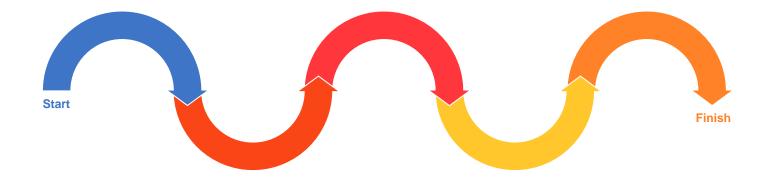


Sustainability Workflow



Targeted Questions

Reach Point B without a path from Point A.



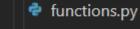
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Structure your code

What is it?

```
1 from app.index import indexlist bp
 2 from app.addmetric.models import Metric, executive owner, metric, metric approver, metric uid, data steward
 3 from flask import render template, redirect, url for, request, session, flash
 4 from app.index.forms import SearchMetric
 5 from app import db
 6 @indexlist_bp.route('/index', methods=['GET', 'POST'])
 7 def indexlist():
 8
       form = SearchMetric()
 9
       if request.method == 'GET' or form.clear.data:
           return render_template(
10
                                   'index.html'.
11
12
                                   executive list= list(map(executive owner, db.session.query(Metric).distinct(Metric.executive owner).all())),
                                   metric approver list = list(map(metric approver, db.session.query(Metric).distinct(Metric.metric approver).all())),
13
                                   data_steward_list = list(map(data_steward, db.session.query(Metric).distinct(Metric.data_steward).all())),
14
                                   metric uid list = list(map(metric uid, db.session.guery(Metric).distinct(Metric.metric uid).all())).
15
16
                                   metric list = list(map(metric, db.session.query(Metric).distinct(Metric.metric).all()))
17
18
19
       elif request.method == 'POST' and (form.metric uid.data == '' and form.metric.data == ''):
20
           all filtered = Metric.query.distinct(
21
22
                                       Metric.data steward,
                                       Metric.executive owner,
23
24
                                       Metric.metric_approver
                                       )\
25
                                       .filter(
26
                                       Metric.executive owner.ilike('%' + form.executive owner.data.lower().strip() + '%'),
27
                                       Metric.metric_approver.ilike('%' + form.metric_approver.data.lower().strip() + '%'),
28
                                       Metric.data steward.ilike('%' + form.data steward.data.lower().strip() + '%')
29
                                       ).all()
30
31
           return render template(
32
                                   'index.html',
                                   executive list = list(set(map(executive owner, all filtered))).
33
                                   executive owner value = form.executive owner.data.
34
```

```
1 from app.addmetric.functions import metric search query, index search filtering
   from app.index import indexlist_bp, indexsearch_bp
   from flask import render template, redirect, url for, jsonify
   from app.index.forms import SearchMetric
   from app import db
 6
   @indexlist_bp.route('/index', methods=['GET', 'POST'])
   def indexlist():
       form = SearchMetric()
 9
       if form.search.data and (form.metric.data or form.metric uid.data):
10
           return redirect(url for('clone bp.clonemetric', met id= metric search query(form), page = 1))
11
       else:
12
           return render template('index.html')
13
```



Code Structuring

- Easier debugging
- Easier to read
- Removes need for commenting

Structure your code

Make changes faster.

Reverse Side

Technical	Soft
Read the documentation	Asking for help when needed
Targeted Questions	Involve the user
Structuring code	Receiving and acting upon feedback

Soft Skills

Direct your technical focus.

Final Say

- More knowledgeable.
- Aware of career opportunities.
- Learnt industry standard.
- Had a great time working.

Thanks for listening

