

# Phase 2: Org Setup & User Configuration

## Objective

To establish the foundational settings for the **Make Parking Easier** application. This phase configures the core company profile and creates a logical user access structure based on operational roles within a parking service.

## Key Activities & Screenshots

### 1. Company Settings (Company Information, Fiscal Year, Business Hours):

- The organization's name was set to "Make Parking Easier".
- The default locale, time zone, and fiscal year were configured to align with the business's operational calendar.
- Standard business hours were defined.

The screenshot displays the Salesforce Setup interface. The left sidebar shows the navigation menu with 'Company Settings' expanded, highlighting 'Company Information'. The main content area is titled 'Company Information' and shows the profile for 'Make Parking Easier'. The organization's profile is detailed below:

**Organization Detail** (Edit)

Organization Name	Make Parking Easier	Phone	
Primary Contact	OrgFarm EPIC	Fax	
Division		Default Locale	English (India)
Address	United States	Default Language	English
Fiscal Year Starts In	January	Default Time Zone	(GMT+05:30) India Standard Time (Asia/Kolkata)
Activate Multiple Currencies	<input type="checkbox"/>	Currency Locale	English (India) - INR
Enable Data Translation	<input type="checkbox"/>	Used Data Space	372 KB (7%) <a href="#">View</a>
Newsletter	<input checked="" type="checkbox"/>	Used File Space	169 KB (1%) <a href="#">View</a>
Admin Newsletter	<input checked="" type="checkbox"/>	API Requests, Last 24 Hours	0 (15,000 max)
Hide Notices About System Maintenance	<input type="checkbox"/>	Streaming API Events, Last 24 Hours	0 (10,000 max)
Hide Notices About System Downtime	<input type="checkbox"/>	Restricted Logins, Current Month	0 (0 max)
Locale Formats	ICU	Salesforce.com Organization ID	00Dgl00000C6JU5
		Organization Edition	Developer Edition
		Instance	CAN98
Created By	OrgFarm EPIC, 9/20/2025, 12:22 AM	Modified By	Sarbhak Pachpute, 9/25/2025, 3:47 AM

**User Licenses** (10/2) | [Permission Set Licenses \(10/2\)](#) | [Feature Licenses \(1/1\)](#) | [Usage-based Entitlements \(10/2\)](#)

Created By: OrgFarm EPIC, 9/20/2025, 12:22 AM (Edit)

Modified By: Sarbhak Pachpute, 9/25/2025, 3:47 AM

At the bottom, there is a 'User Licenses' section with a 'User Licenses Help' link.

Setup

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fiscal

Company Settings

Fiscal Year

Didn't find what you're looking for?  
Try using Global Search.

SETUP

Fiscal Year

Setup

Organization Fiscal Year Edit: Make Parking Easier

Help for this Page

To specify the fiscal year type for your organization, choose one of the options below.

Fiscal Year Information

Your organization can change the fiscal year start month, and specify whether the fiscal year name is set to the starting or ending year. For example, if your fiscal year starts in April 2025 and ends in March 2026, your Fiscal Year setting can be either 2025 or 2026.

⚠️

Changing the fiscal year shifts fiscal periods and impacts opportunities and forecasts across your organization. If your forecast periods are set to quarterly, adjusting the fiscal year start month will erase existing forecast adjustments and quotas. Consider exporting a data backup before implementing this change.

Standard Fiscal Year

Custom Fiscal Year

Change Fiscal Year Period

Save

Cancel

Name

Make Parking Easier

Fiscal Year Start Month

January

Fiscal Year is Based On

The ending month

The starting month

Save

Cancel

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Company Settings

Business Hours

Didn't find what you're looking for?  
Try using Global Search.

SETUP

Business Hours

Organization Business Hours

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Z

Other

All

New Business Hours

Action	Business Hours Name	Active	Time Zone	Default
<a href="#">Edit</a>	<a href="#">Default</a>	✓	(GMT-07:00) Pacific Daylight Time (America/Los_Angeles)	✓

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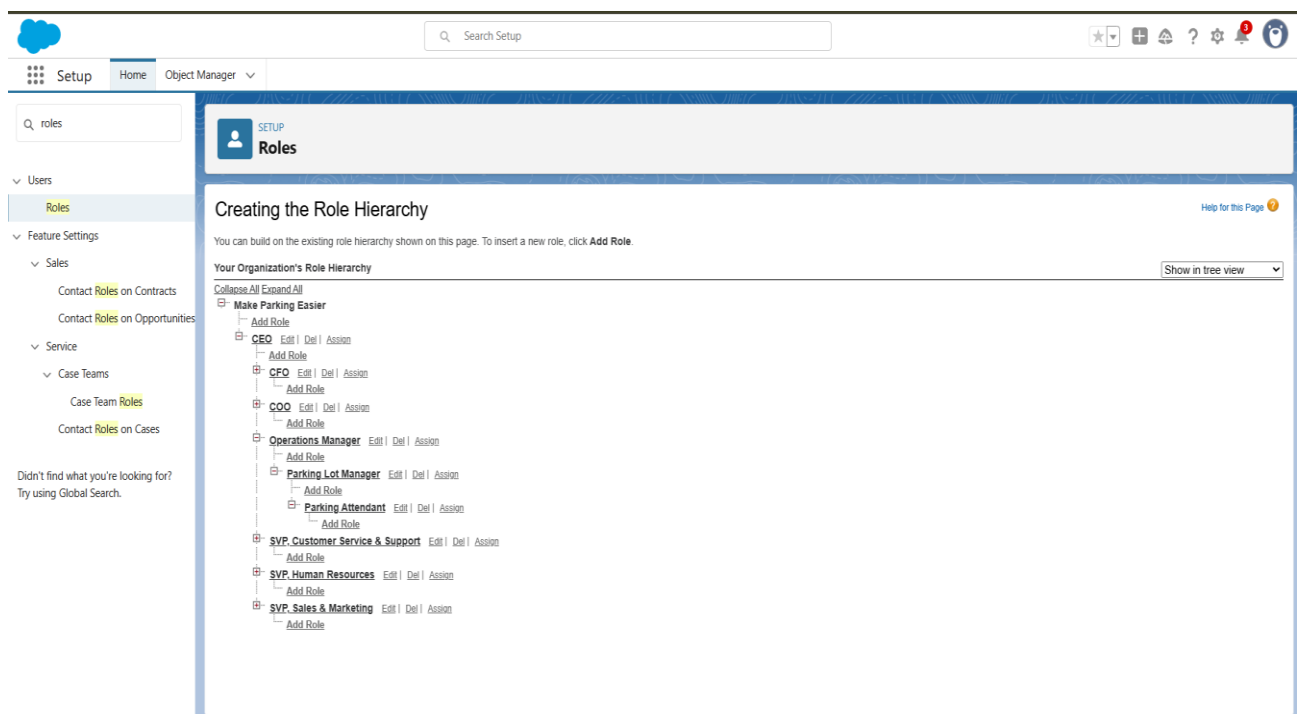
Z

Other

All

## Role Hierarchy Configuration:

- A role hierarchy was designed and implemented to control data visibility and reporting structure. The following roles were created to mirror the operational command chain:
  - **Operations Manager**
  - **Parking Lot Manager**
  - **Parking Attendant**



## Outcome

The Salesforce organization is now correctly configured with the company's details and a user hierarchy that supports the business processes of the parking management system. This provides a secure and structured foundation for building the application.

*(Place your screenshots of Company Information, Fiscal Year,*

