

KAR International Infotech's

**BILLING SOFTWARE**

**DOCUMENTATION**

## Introduction:

- Welcome to the documentation for our billing software developed by Kar International Infotech. Our billing software is designed to streamline the invoicing and billing process for businesses of all sizes, providing efficient and accurate solutions to manage financial transactions.

# BILLING SOFTWARE

KAR International Infotech Pvt.LTD



**Fully customized and optimized billing software  
for all platforms**

Contact us at: [www.karinternationalinfotech.com](http://www.karinternationalinfotech.com)

## Features

**Our billing software offers a range of features to meet the diverse needs of businesses:**

1. **Invoicing:** Create professional invoices quickly and easily, with customizable templates to reflect your brand identity.

Bill		Tax Invoice	
Phone No.	<input type="text"/>	Customer	<input type="text"/>
<b>Particulars</b>			
Item Name	Qty	Rate	Amount
Savings	0.00	Tax	0.00
Round Off	0.00		
		Items : 0	Qty : 0
			0.00
Discount	<input type="text"/>	Payment Mode	Cash

Generate Tax Invoice

2. **Inventory Management:** Keep track of your products and services, manage stock levels, and generate reports to optimize inventory.

Shop Management

Super Admin

Online

DASHBOARD

SALES

PURCHASE

INVENTORY

Product Type

Product

Unit Of Measure

Warehouse

CONFIG

USER & ROLE

Product

+

✎

🗑

📄

✕

🔍

🖨

Product Name	UOM	Barcode	Buying Price	Selling Price	Branch
Lenovo X1 Yoga	PCS	123456789	1,500.00	1,700.00	Northwind Traders
Asus ZenBook	PCS	123456789	1,500.00	1,700.00	Northwind Traders
HP Envy	PCS	123456789	1,500.00	1,700.00	Northwind Traders
Dell XPS	PCS	123456789	1,500.00	1,700.00	Northwind Traders
Oppo F5	PCS	123456789	400.00	500.00	Northwind Traders
Asus Zenfone Max Pro	PCS	123456789	400.00	500.00	Northwind Traders
Nokia 5	PCS	123456789	400.00	500.00	Northwind Traders
Samsung Galaxy A7	PCS	123456789	400.00	500.00	Northwind Traders
Samsung 55 Inch Smart TV	PCS	123456789	1,000.00	1,200.00	Northwind Traders
Toshiba 55 Inch Smart TV	PCS	123456789	1,000.00	1,200.00	Northwind Traders

⏪

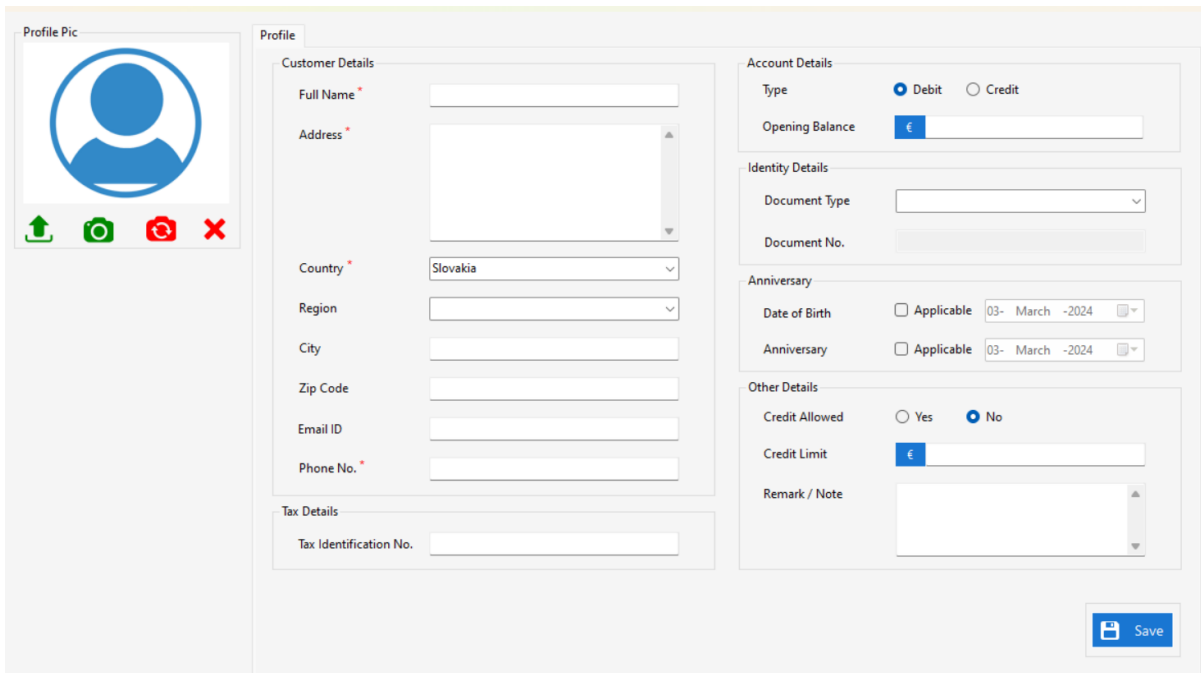
1

2

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1 of 2 pages (16 items)

3. **Customer Management:** Maintain a database of customer information, track transactions, and manage customer accounts efficiently.



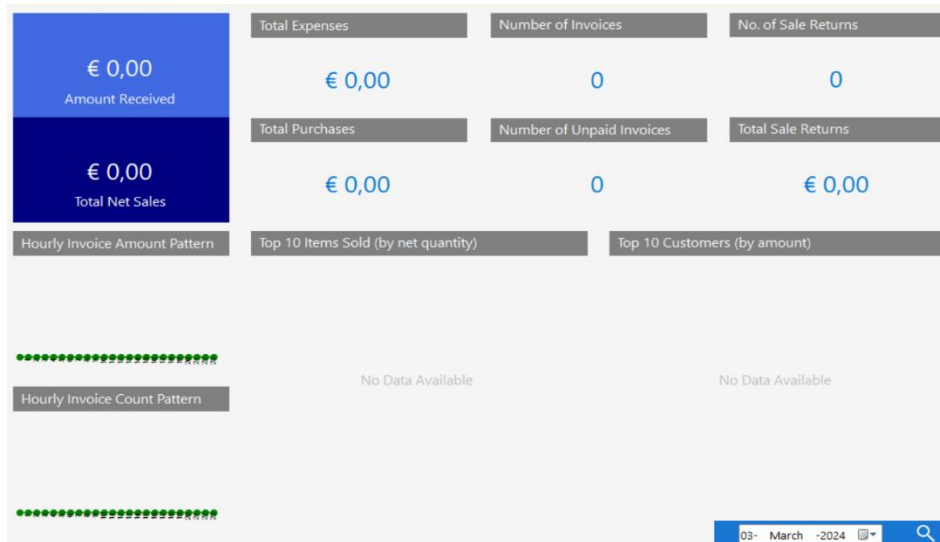
The screenshot shows a web-based form for managing a customer profile. It is divided into several sections:

- Profile Pic:** A placeholder for a profile picture with upload, camera, gallery, and delete icons.
- Customer Details:** Includes fields for Full Name, Address, Country (Slovakia), Region, City, Zip Code, Email ID, and Phone No.
- Account Details:** Includes Type (Debit/Credit), Opening Balance, and a Save button.
- Identity Details:** Includes Document Type and Document No.
- Anniversary:** Includes Date of Birth and Anniversary fields with applicable checkboxes.
- Other Details:** Includes Credit Allowed (Yes/No), Credit Limit, and a Remark/Note field.
- Tax Details:** Includes a Tax Identification No. field.

4. **Payment Processing:** Accept payments in multiple forms, including cash, credit/debit cards, and online payments, with secure processing for enhanced customer convenience.



5. Expense Tracking: Record and categorize expenses, track spending, and generate expense reports to monitor financial health.



6. Reporting and Analytics: Gain insights into business performance with detailed reports and analytics on sales, revenue, expenses, and more.



## Getting Started

To start using our billing software, follow these steps:

**Installation:** Install the billing software on your system or access it through our online platform.

Download from the portal given to you by our technical team  
[www.karinternationalinfotech.com](http://www.karinternationalinfotech.com)

**Setup:** Configure settings such as company information, tax rates, invoice templates, and user permissions according to your preferences.

Our Technical team will be setting up all the necessary data in person for the customer.

**Adding Products/Services:** Populate the software with your products or services, including descriptions, prices, and stock levels.

Initial setup will be done by company staffs

**Customer Setup:** Enter customer details into the system, including contact information and billing preferences.

**Invoicing:** Create invoices for your customers by selecting products/services, adding quantities, and applying taxes/discounts as necessary.

**Payment Processing:** Record payments received from customers and mark invoices as paid to update accounts receivable.

**Reporting:** Utilize the reporting tools to generate insights into sales performance, cash flow, inventory levels, and more.

## UI SAMPLE TEMPLATES

Company Details

Business Name \*

Address

Country

Slovakia

State/Province \*

Košice Region

City \*

Kosice

Zip Code

04011

Email

Phone No. \*

421910240413

Other Details

Administrative Region

REGION

Tax Identification No.

Company Logo

your logo here!!

Recommended Size : 500 x 500 pixels

Signature

your signature here!!

Recommended Size : 500 x 110 pixels

Save

Profile Photo

Profile

Employee Information

Joining Date

29- February -2024

Referred By

Designation \*

Department \*

Personal Information

Full Name \*

Gender

☒ Male
 ☐ Female

Address \*

Email ID

Phone No. \*

Date of Birth

29- February -2024

Anniversary Date

☐ Applicable
 

29- February -2024

Emergency Contact

Contact Person

Phone No.

Blood Group

Select

Identity Details

Document Type

Document No.

Expiry / Issue Date

☐ Applicable
 

29- February -2024

Other Details

Communication

☒ SMS
 ☒ Email

Sales Commission

☐ Yes
 ☐ No

Remark / Note

Purchase Bill
Serial Numbers

Purchase bill information

Purchase Type \*  
Tax

Bill Date  
29- February -2024

Vendor Name \*

Payment Terms (Credit Period)

Due Date  
29- February -2024

Region  
Košice Region

Purchase Bill No.

Purchase Order No.

Purchase Order Date  
29- February -2024

Reference No.

Particulars

Serial No.

Item Name \*

Unit

Quantity \*

Purchase Price \*  
€

Disc. (%)  
%

Tax  
NONE

Amount \*  
€

Item Tag
Item Code

Item Description

☐ Apply Discount

☐ Add Shipping

Remarks (Private Use)

Payments

Mode  
Cash

Txn. ID

Amount  
€

Balance  
€ 0

Sub Total  
TOTAL AMOUNT

0,00 €  
0,00 €

Save and Print
Save

Product Details

Group \*

Brand \*

Item Code

Product Name \*

Print Name

Price Details

Purchase Price \*  
€

Excluding Tax

Sale Price \*  
€

Including Tax

Min. Sale Price  
€

M.S.R.P.  
€

Stock and Unit Details

Unit \*  
NOS

Opening Stock

Opening Stock Value  
€

Tax Details

Tax  
NONE

HSN / SAC Code

Other Details

Sale Discount  
%

Low Level Limit

Location/Rack

Product Type  
General

Serial No.

Product Description

250

Product Settings

☐ Print Description

☐ Enable Tracking

☐ Print Serial No

☐ Not For Sale

Save

Add Bank

Account Name \*

Account No. \*

Opening Balance  
€


Bank Name \*


Type  
☒ Credit (+)
☐ Debit (-)

Save



## How Billing a Product Works ?


Bill


Tax Invoice

Phone No. 
Customer

Particulars

Item Name	Qty	Rate	Amount	
Apple	3	2.20	6.60	✗
Orange	5	3	15.00	✗

Savings 0.00
Tax 0.00

Items: 2 Qty.: 8

Round Off 0.40
22,00

Discount € 
Payment Mode

Generate Tax Invoice

Choose the products from the groups created previously. And then get details from customer if they are new to your shop

and add this bill under that customer. Now click Generate Tax Invoice

Cash Payment

Bill Amount € 22

Tendered\* € 50

Change Due € 28

Net Amount Received : 22,00

2000 1 2 3

500 4 5 6

200 7 8 9

100 0 . ✕

✕ Cancel

Save

Save n Print

CLR

Now you will see a pop-up window like this in which you will be entering the billing details and this calculate the remaining amount which should be given back to the customer.

This will generate a bill according the entered data.

Templated of the bills can be modified at the settings page which has many predefined templates.

Standard Template:

TAX INVOICE				
Invoice	TAX/03/001		Date	03-03-2024
Name	Sarukesh			
Phone				
Address				
S.No	PARTICULARS	QTY	RATE	AMOUNT
1	Apple	3	2,20	6,60
2	Orange	5	3,00	15,00
Total Amount : 22,00				
Total Qty : 8		Paid		22,00
Tax	Amount		Tax Amount	

Once the purchase is done it will be visible in the dashboard as in the photo below. This is a real-time data which will be updated each an every time once the payment is confirmed

QUICK INFO			TODAY
GROSS SALE	AMOUNT RECEIVED	AMOUNT DUE	
€ 22	€ 22	€ 0	

Now, You can see the payment history of a particular customer in the customer portal

Profile

Accounts

Payment History

Invoices

Proforma Invoices

Quotations

Cheque / Cash Alerts

From

02- February -2024

to

03- March -2024

Search

Payment History (02-02-2024 to 03-03-2024)

[Export To Excel](#)

Date	Receipt No.	Description	Amount	Remarks
03-Mar-2024	REC-001	Cash Payment	22,00 €	Sale Invoice (Invoice No. TAX/03/001)

**Export to Excel option helps us to export the payment history into a excel sheet in single click.**

**Customization Options:** Highlight the software's flexibility in customizing invoices, such as adding company logos, adjusting fonts/colors, and incorporating personalized messages.

**Automation Benefits:** Emphasize how the software automates repetitive tasks like invoice generation, payment reminders, and recurring billing, saving time and reducing manual errors.

**Scalability:** Discuss how the software can grow with the business, accommodating increasing transaction volumes, expanding product lines, and adding new customers without compromising performance.

**Mobile Accessibility:** Highlight the convenience of accessing the software from anywhere, anytime, using mobile devices, allowing users to manage invoicing and payments on the go.

**Training and Support:** Outline the training resources and support services available to users, such as online tutorials, user guides, customer support hotlines, and dedicated account managers, to ensure a smooth onboarding process and ongoing assistance.

## BUSINESS MODELS

