KAR International Infotech's

BILLING SOFTWARE

DOCUMENTATION

Introduction:

- Welcome to the documentation for our billing software developed by Kar International Infotech. Our billing software is designed to streamline the invoicing and billing process for businesses of all sizes, providing efficient and accurate solutions to manage financial transactions.

BILLING SOFTWARE

KAR International Infotech Pvt.LTD

Fully customized and optimized billing software for all platforms

Contact us at: www.karinternationalinfotech.com

Features

Our billing software offers a range of features to meet the diverse needs of businesses:

1. Invoicing: Create professional invoices quickly and easily, with customizable templates to reflect your brand identity.

2. Inventory Management: Keep track of your products and services, manage stock levels, and generate reports to optimize inventory.
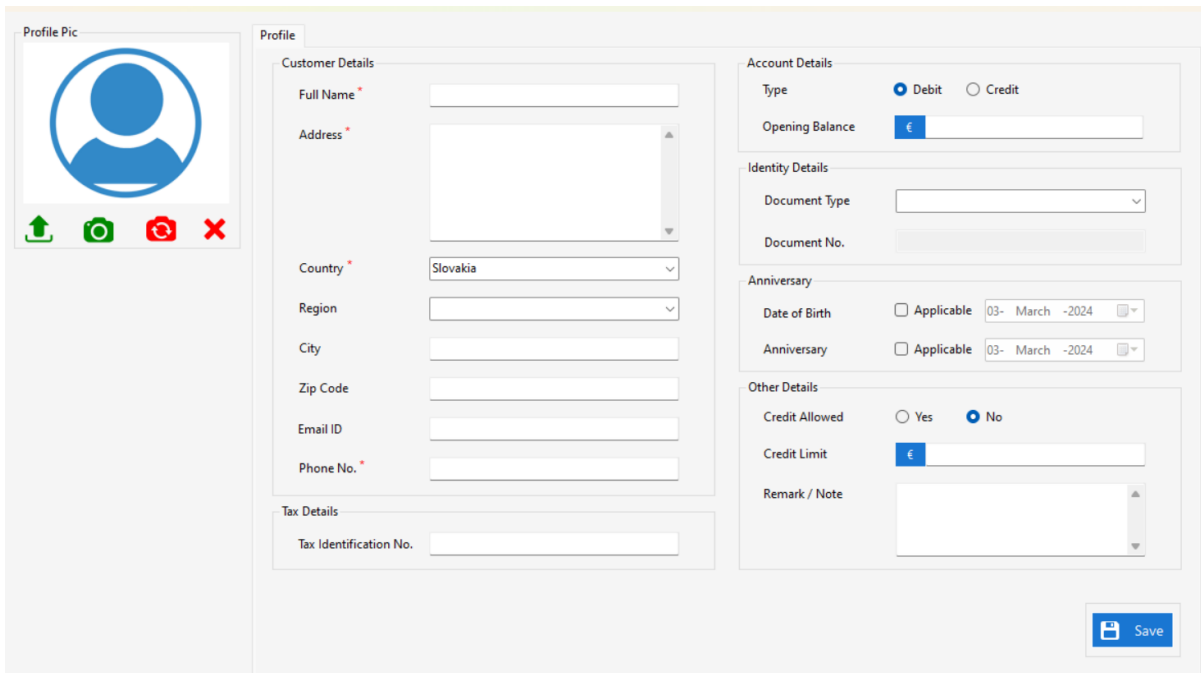
3. Customer Management: Maintain a database of customer information, track transactions, and manage customer accounts efficiently.

4. Payment Processing: Accept payments in multiple forms, including cash, credit/debit cards, and online payments, with secure processing for enhanced customer convenience.

5. Expense Tracking: Record and categorize expenses, track spending, and generate expense reports to monitor financial health.
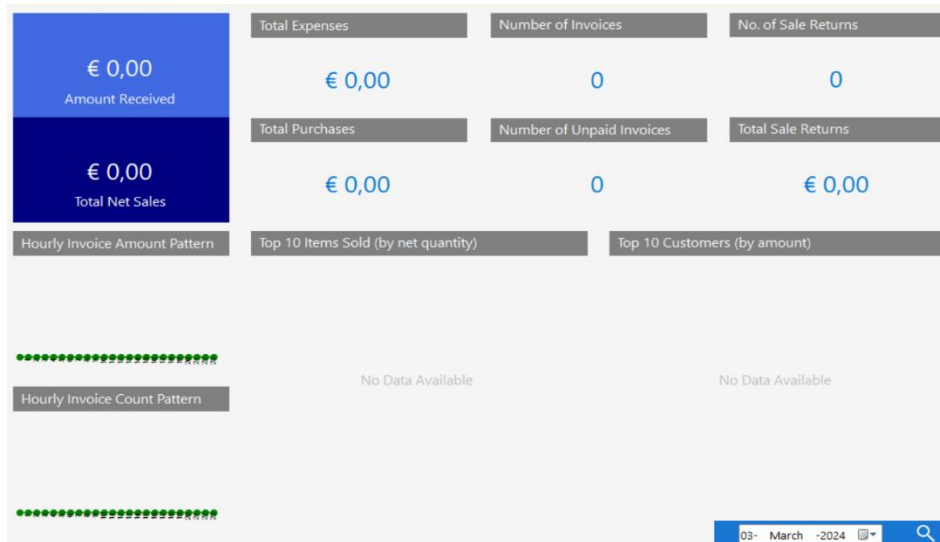
6. Reporting and Analytics: Gain insights into business performance with detailed reports and analytics on sales, revenue, expenses, and more.

Getting Started

To start using our billing software, follow these steps:

Installation: Install the billing software on your system or access it through our online platform.

Download from the portal given to you by our technical team

www.karinternationalinfotech.com

Setup: Configure settings such as company information, tax rates, invoice templates, and user permissions according to your preferences.

Our Technical team will be setting up all the necessary data in person for the customer.

Adding Products/Services: Populate the software with your products or services, including descriptions, prices, and stock levels.

Initial setup will be done by company staffs

Customer Setup: Enter customer details into the system, including contact information and billing preferences.

Invoicing: Create invoices for your customers by selecting products/services, adding quantities, and applying taxes/discounts as necessary.

Payment Processing: Record payments received from customers and mark invoices as paid to update accounts receivable.

Reporting: Utilize the reporting tools to generate insights into sales performance, cash flow, inventory levels, and more.

UI SAMPLE TEMPLATES

Purchase Bill | Serial Numbers

Purchase bill information

Field	Value
Purchase Type *	Tax
Bill Date	29- February -2024
Vendor Name *	
Payment Terms (Credit Period)	
Due Date	29- February -2024
Region	Košice Region
Purchase Bill No.	
Purchase Order No.	
Purchase Order Date	29- February -2024
Reference No.	

Particulars

Serial No. | Item Name * | Add Item | Unit | Quantity * | Purchase Price * | Disc. (%) | Tax | Amount *

€   %   NONE   €

◉ Item Tag ○ Item Code   Item Description

S. No.	Item Name	Quantity	Unit	Price/Unit	Disc (%)	Tax	Amount

☐ Apply Discount

☐ Add Shipping

Remarks (Private Use)

Payments
Mode: Cash
Txn. ID:
Amount: €
Balance: € 0

Sub Total   0,00 €
TOTAL AMOUNT   0,00 €

🔔 🧮 🚚 ‖‖‖   🖨 Save and Print   💾 Save

Product Details

Field	Value
Group *	
Brand *	
Item Code	
Product Name *	
Print Name	

Price Details

Field	Value
Purchase Price *	€ Excluding Tax
Sale Price *	€ Including Tax
Min. Sale Price	€
M.S.R.P.	€

Stock and Unit Details

Field	Value
Unit *	NOS
Opening Stock	
Opening Stock Value	€

Tax Details

Field	Value
Tax	NONE
HSN / SAC Code	

Other Details

Field	Value
Sale Discount	%
Low Level Limit	
Location/Rack	
Product Type	General
Serial No.	

Product Description

250

Product Settings

☐ Print Description ☐ Enable Tracking ☐ Print Serial No
☐ Not For Sale

💾 Save

Add Bank

Field	Value
Account Name *	
Account No. *	
Opening Balance	€
Bank Name *	
Type	◉ Credit (+) ○ Debit (-)

💾 Save

How Billing a Product Works ?

🖾 Bill	🖾 Tax Invoice

Phone No. [   ]   Customer [Sarukesh   ▾]

Particulars

Item Name	Qty	Rate	Amount	
Apple	3	2.20	6.60	✖
Orange	5	3	15.00	✖

Savings 0,00   Tax 0,00   **Items: 2   Qty.: 8**

Round Off 0,40   **22,00**

Discount [€ _____]   Payment Mode [Cash   ▾]

Generate Tax Invoice

Choose the products from the groups created previously. And then get details from customer if they are new to your shop

and add this bill under that customer. Now click Generate Tax Invoice

Now you will see a pop-up window like this in which you will be entering the billing details and this calculate the remaining amount which should be given back to the customer.

This will generate a bill according the entered data.

Templated of the bills can be modified at the settings page which has many predefined templates.

Standard Template:

Once the purchase is done it will be visible in the dashboard as in the photo below. This is a real-time data which will be updated each an every time once the payment is confirmed

Now, You can see the payment history of a particular customer in the customer portal

Export to Excel option helps us to export the payment history into a excel sheet in single click.

Customization Options: Highlight the software's flexibility in customizing invoices, such as adding company logos, adjusting fonts/colors, and incorporating personalized messages.

Automation Benefits: Emphasize how the software automates repetitive tasks like invoice generation, payment reminders, and recurring billing, saving time and reducing manual errors.

Scalability: Discuss how the software can grow with the business, accommodating increasing transaction volumes, expanding product lines, and adding new customers without compromising performance.

Mobile Accessibility: Highlight the convenience of accessing the software from anywhere, anytime, using mobile devices, allowing users to manage invoicing and payments on the go.

Training and Support: Outline the training resources and support services available to users, such as online tutorials, user guides, customer support hotlines, and dedicated account managers, to ensure a smooth onboarding process and ongoing assistance.

BUSINESS MODELS