

# (U4284) Python程式設計 Package Intro - Pandas



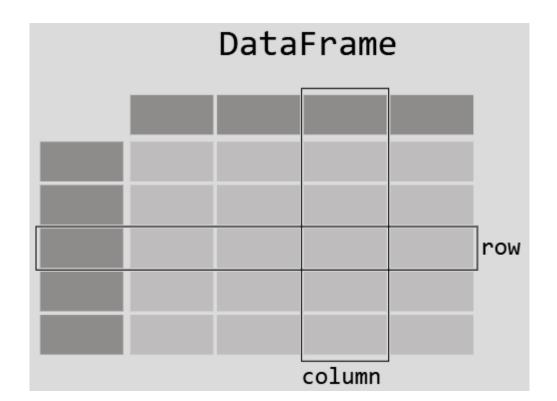
Speaker: 吳淳硯

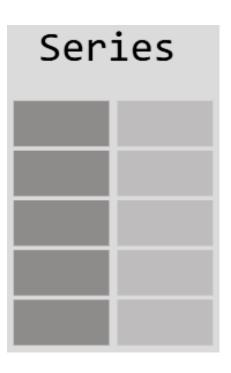




## **Enhanced NumPy?**

- Pandas, and in particular its *Series* and *DataFrame* objects, builds on the NumPy array structure and provides efficient access to these sorts of "data munging" tasks that occupy much of time.
- *DataFrames* are essentially 2-dim arrays with attached row and column labels, often with heterogeneous types and/or missing data. Each column in a *DataFrame* is a *Series*.

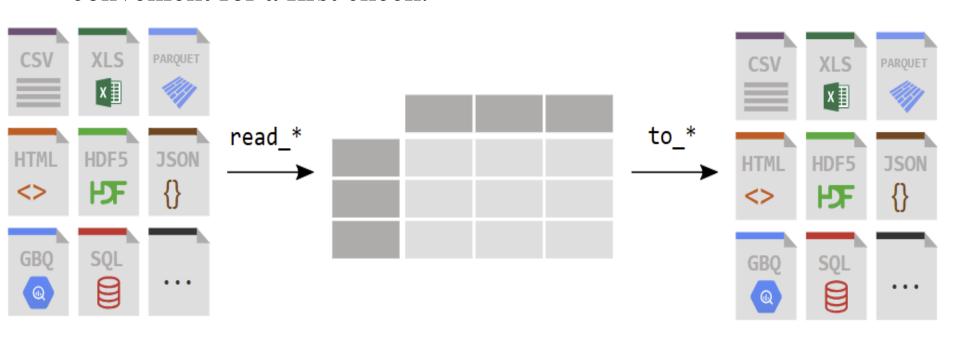






#### Intro

- How do I read and write tabular data?
  - Getting data in to pandas from many different file formats or data sources is supported by read\_\* functions.
  - Exporting data out of pandas is provided by different to\_\*methods.
- The head/tail/info methods and the dtypes attribute are convenient for a first check.





#### **Pandas Series - 0**

- A Pandas *Series* is a 1-dim array of indexed data. It can be created from a list or array. Like with NumPy array, data can be accessed by the associated index via bracket notation.
- Series can be viewed as Generalized NumPy array. NumPy array has an *implicitly defined* integer index, the Pandas *Series* has an *explicitly defined* index. This explicit index definition gives the *Series* object additional capabilities.

Or noncontiguous or nonsequential indices



#### Pandas Series - 1

• Pandas *Series* a bit like a specialization of Python dictionary.

• Unlick a dictionary, thought, the *Series* also supports array-style operation such as slicing



#### Pandas DataFrame - 0

• *DataFrame* is an analog of a 2-dim array as an ordered sequence of aligned 1-dim columns.

```
Out[19]: population area
California 39538223 423967
Texas 29145505 695662
Florida 21538187 170312
New York 20201249 141297
Pennsylvania 13002700 119280
```

• Like the *Series*, the *DataFrame* has an index attribute. Additionally the *DataFrame* has a *columns* attribute.

• Thus the *DataFrame* can be thought of as a generalization of a 2-dim NumPy array.



#### **Pandas DataFrame - 1**

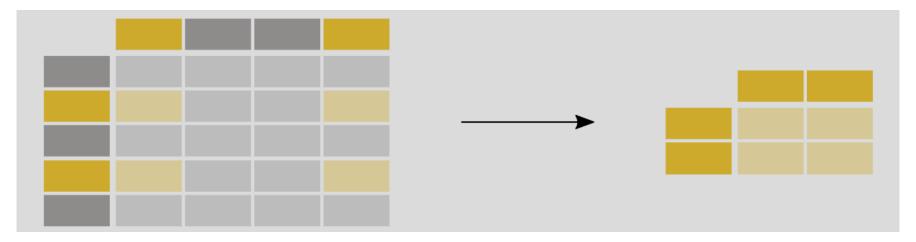
• Similarly, we can think of a *DataFrame* as a specialization of a dictionary. Where a dictionary maps a key to a value, a *DataFrame* maps a column name to a *Series* of column data.

• Series and DataFrame both contain an explicit index that lets you reference and modify data. This index object can be thought of either as an immutable array.



#### How to select subset?

- When selecting subsets, square brackets [] are used. Inside these brackets, you can use a single column/row label, a list of column/row labels, a slice of labels, a conditional expression or a colon.
  - Indexing arr[2,1]
  - ► Slicing arr[:,1:5]
  - ► Masking arr[arr > 0]
  - ► fancy indexing arr[0,[1,5]]
  - combinations thereof arr[:,[1,5]]



• The corresponding patterns in Pandas will feel very familiar, though there are a few quirks to be aware of.



#### **Indexers - 0**

• If a *Series* has an explicit integer index, an indexing operation such df[1] will use the explicit indices, which a slicing operation like df[1:3] will use the implicit Python-style indices.

• Because of this potential confusion. Pandas provides some special indexer attributes that explicitly expose certain indexing schemes – *loc* and *iloc* attribute.



#### **Indexers - 1**

- One guiding principle of Python code is that "explicit is better than implicit." The explicit nature of *loc* and *iloc* makes them helpful in maintaining clean and readable code.
  - *loc attribute*: allowing indexing and slicing that always references the explicit index.
  - *iloc attribute*: allows indexing and slicing that always references the implicit Python-style index.
- Columns of *DataFrame* can be accessed via dictionary-style indexing of the columns name. Equivalently, we can use attribute-style access with column names that are strings.

```
In [19]: data['area']
                                In [20]: data.area
Out[19]: California
                      423967
                                Out[20]: California
                                                       423967
        Texas
                      695662
                                        Texas
                                                      695662
        Florida
                      170312
                                        Florida 170312
        New York 141297
                                        New York
                                                 141297
        Pennsylvania 119280
                                        Pennsylvania 119280
        Name: area, dtype: int64
                                        Name: area, dtype: int64
```



#### **Indexers - 2**

• Attribute-style does not work for all case. If the column names are not strings, or if the column names conflict with methods of the *DataFrame*, this attribute-style access is not possible.

```
In [21]: data.pop is data["pop"]
Out[21]: False
```

- It should avoid the temptation to try column assignment via attributes. Use df['pop'] = 3 rather than data.pop = 3.
- Dictionary-style syntax can also be used to modify the object, in this case adding a new column.



#### **DataFrame as 2-dim Array**

• We can examine the raw underlying data array using the values attribute.

• With this in mind, many array-like operations can be done on the *DataFrame* itself. In particular, passing a single index to an array accesses a row and passing a single index to a *DataFrame* access a column.



#### loc and iloc indexer

• Using *loc* indexer we can index the underlying data in an array-like style but using *explicit* index and column names.

```
In [28]: data.loc[:'Flortda', :'pop']
Out[28]: area pop
Caltfornta 423967 39538223
Texas 695662 29145505
Flortda 170312 21538187
```

• Any of the familiar NumPy-style data access patterns can be used within these indexers.

• Any of these indexing conventions may also be used to set or modify values.

In [30]: data\_tloc[0, 2] = 90

```
In [30]: data.tloc[0, 2] = 90
                                                          93.257784
        data
Out[30]:
                                          denstty
                        агеа
                                  DOD
        Caltfornta 423967 39538223
        Texas
                     695662 29145505
        Flortda 170312 21538187
        New York
                     141297
                             20201249
                                       142.970120
        Pennsylvanta 119280
                             13002700
                                       109.009893
```



#### **Index Preserving**

• If we apply a NumPy ufunc on either of these objects, the result will be another Pandas object with the indices preserved.

• This is true also for more involves sequence of operations.



## **Index Alignment**

• For binary operations on two or objects, Pandas will align indices *Series* or *DataFrame* in the process of performing the operation. Any item for which one or the other does not have an entry is marked with NaN (Not a Number).

```
In [7]: population / area
In [6]: area = pd.Sertes({'Alaska': 1723337, 'Texas': 695662,
                                                                                 Out[7]: Alaska
                                                                                                              NaN
                          'Caltfornta': 423967}, name='area')
                                                                                         Caltfornta
                                                                                                       93.257784
       population = pd.Series({'California': 39538223, 'Texas': 29145505,
                                                                                         Flortda
                                                                                                              NaN
                               'Flortda': 21538187}, name='population')
                                                                                         Texas
                                                                                                       41.896072
                                                                                         dtype: float64
In [11]: A = pd.DataFrame(rng.tntegers(0, 20, (2, 2)),
                          columns=['a', 'b'])
Out[11]:
            10 2
                                                                                 In [13]: A + B
         1 16 9
                                                                                 Out[12]:
                                                                                             13.0
                                                                                             23.0
                                                                                                    18.0 NaN
In [12]: B = pd.DataFrame(rng.tntegers(0, 10, (3, 3)),
                                                                                              NaN
                                                                                                     NaN NaN
                          columns=['b', 'a', 'c'])
Out[12]:
```



#### **Mechanisms for Missing**

- Missing data is everywhere.
  - Survey data
  - Longitudinal Studies and Clinical trials
  - Recommendation systems
  - Data integration
- There are 3 major types of missing
  - Missing Completely at Random (MCAR):
     Pattern of missing indep of missing values and the values of any measured variables.
  - Missing at Random (MAR):
     Conditional on observed variables, missing indep of missing value.
  - Missing Not at Random (MNAR):
     Pattern of missing related to missing value, even after correcting for measured variables.



## **Dealing with Missing - 0**

- Categorical case: Treat missing as an additional category.
- Surrogate variables: When a sample has a missing for a predictor in the tree, the surrogate predictors are then used to direct the sample toward the appropriate terminal node.
- Partial deletion:
  - Listwise deletion: An entire record is excluded from analysis if any single value is missing.
  - *Pairwise* deletion: Use the available data for each part of an analysis.

id	gender	age	result	
1	Male	20	Positive	
2	Female		Negative	
3	Female	30	Positive	
4		28	Negative	
5	Female		Positive	
6	Male	25	Positive	
7	Male	21	Positive	

Listwise deletion				
(Complete case analysis)				

id	gender	age	result
1	Male	20	Positive
2	Female		Negative
3	Female	30	Positive
4		28	Negative
5	Female		Positive
6	Male	25	Positive
7	Male	21	Positive

Pairwise deletion (Available case analysis)



## **Dealing with Missing - 1**

• Dummy variable adjustment: Add another variable in the database to indicate whether a value is missing.

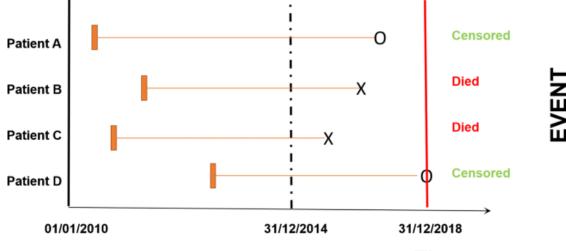
$$X^* = \begin{cases} C, & D = 0 \\ X, & D = 1 \end{cases}$$

• Ex. Censored Data. The Full length of time is not observable, only observe right-censored data  $(U_1, \delta_1), \dots, (U_n, \delta_n)$ .

$$U_i = \begin{cases} T_i, & T_i \leq C \\ C, & T_i > C \end{cases}, \qquad \delta_i = \begin{cases} 1, & T_i \leq C \\ 0, & T_i > C \end{cases}$$
Enrollment Phase

O

Censored



Time



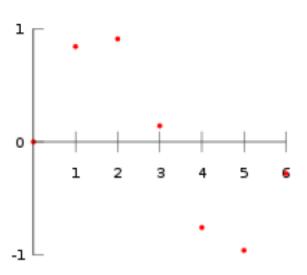
## **Dealing with Missing - 2**

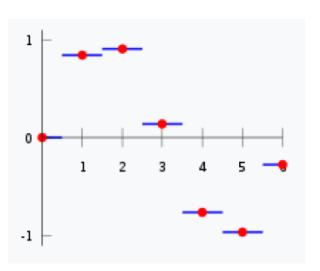
- *Imputation* Method: Replacing missing value with estimated values based on the available data. This can be done using various statistical methods.
  - Statistical method imputation
  - Constant imputation
  - Linear regression imputation
  - K-nearest neighbors imputation
- *Interpolation* Method: Estimating missing values by fitting a smooth curve that passes through the available data points.
  - Piecewise constant interpolation
  - Linear interpolation
  - Polynomial interpolation
  - Spline interpolation
  - Nearest-neighbor interpolation

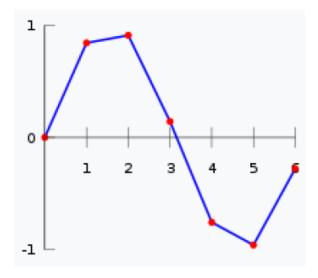


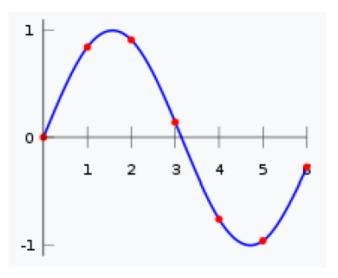
# Interpolation













#### **Handling Missing - 0**

- Generally, there are two strategies to track the presence of missing data in a table.
  - Using *mask* that globally indicates missing values.
  - Choosing a sentinel value that indicates a missing entry.
- For some data types, Pandas uses **None** as a sentinel value. **None** is a Python object, which means that any array containing **None** must have dtype = object.

```
In [2]: vals1 = np.array([1, None, 2, 3])
     vals1
Out[2]: array([1, None, 2, 3], dtype=object)
```

• The downside of using **None** in this way is that operations on the data will be done at the **Python level**, with much more overhead than the typically fast operations seen for arrays with native types.

```
In [3]: %timeit np.arange(1E6, dtype=int).sum()
Out[3]: 2.73 ms ± 288 µs per loop (mean ± std. dev. of 7 runs, 100 loops each)
In [4]: %timeit np.arange(1E6, dtype=object).sum()
Out[4]: 92.1 ms ± 3.42 ms per loop (mean ± std. dev. of 7 runs, 10 loops each)
```



## **Handling Missing - 1**

• The other missing data sentinel, **NaN.** It is a special floating-point value recognized by all systems that use the standard IEEE floating-point representation.

```
In [6]: vals2 = np.array([1, np.nan, 3, 4])
     vals2
Out[6]: array([ 1., nan, 3., 4.])
```

• Keep in mind that, **NaN** is a bit like a data virus. It infects any other object it touches.

```
In [7]: 1 + np.nan
Out[7]: nan

In [8]: 0 * np.nan
Out[8]: nan

In [9]: vals2.sum(), vals2.mtn(), vals2.max()
Out[9]: (nan, nan, nan)

In [10]: np.nansum(vals2), np.nanmtn(vals2), np.nanmax(vals2)
Out[10]: (8.0, 1.0, 4.0)
```



## **Handling Missing - 2**

• NaN and None both have their place. Pandas is built to handle the two of them nearly interchangeably, converting between then where appropriate.

• For types that don't have an available sentinel value, Pandas automatically typecasts when **NaN** values are present.

• Keep in mind that in Pandas, string data is always stored with an *object* dtype.



## **Nullable Dtype**

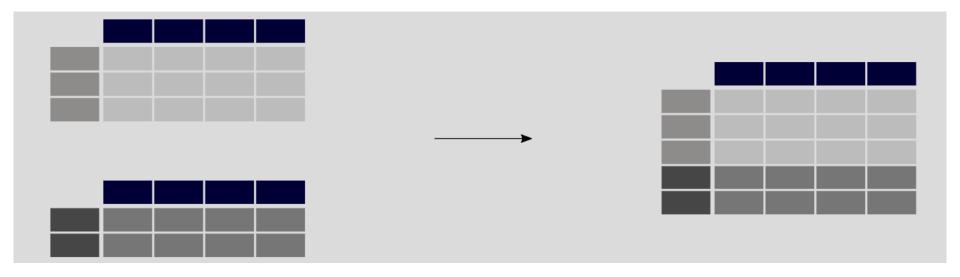
- In early versions of Pandas, **NaN** and **None** as sentinel values were the only missing data representations available. The primary difficulty this introduced was with regard to the implicit type casting.
- To address this difficulty, Pandas later added *nullable dtypes*, which are distinguished from regular dtypes by capitalization of their names. For backward compatibility, these *nullable dtypes* are only used if specifically requested.

• Pandas treats **None**, **NaN**, and **NA** as essentially interchangeable for indicating missing or null values.



## **Combine data from Multiple Tables**

• The pd.concat function performs concatenation operations of multiple tables along one of the axes (row-wise or column-wise)



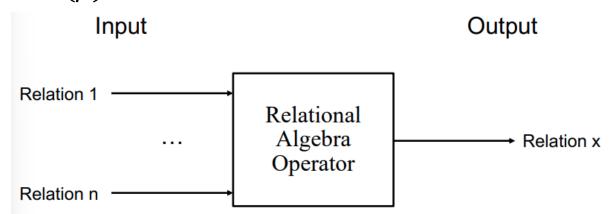
• One important difference between np.concatenate and pd.concat is that Pandas concatenation preserves indices, even if the result will have duplicate indices.

Out[9]: x			У			pd	.con	cat([x,	y])
	Α	В		Α	В		Α	В	
0	A0	B0	0	A2	B2	0	A0	B0	
1	<b>A1</b>	B1	1	А3	В3	1	<b>A1</b>	B1	
						0	A2	B2	
						1	А3	B3	



## Merge and Join

- The behavior implemented in pd.merge is a subset of what is known as *relational algebra*.
- Six basis operators in *relational algebra*:
  - Select  $(\sigma)$ : used to filter rows based on a certain condition.
  - Project  $(\pi)$ : which selects only the columns specified.
  - Cross product (×): allows to combine 2 relations.
  - ► Set difference (—): returns every row in the 1<sup>st</sup> table except the rows that also show up in the 2<sup>nd</sup> table.
  - Union (U): take all the rows from each tuple and combine them removing duplicates along the way.
  - Rename  $(\rho)$ : renames attributes and relations.





## Projection $(\pi)$

• Notation:

$$\pi_{A_1,...,A_n}(R)$$
 where  $A_1,\cdots,A_n$  are attribute names and  $R$  is relation.

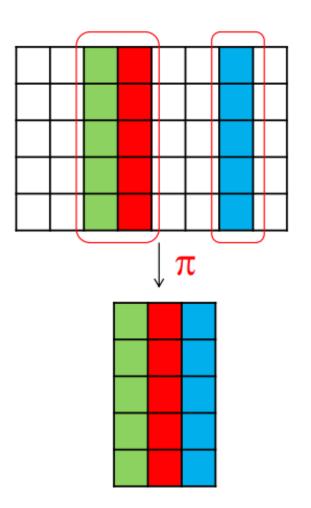
• Ex.

$$\pi_{A,C}(r)$$

r			
•	Α	В	С
	$\alpha$	10	2
	$\alpha$	20	2
	$\beta$	30	2
	$\beta$	40	4

$$A,C(T)$$
  $A$ 

$\alpha$	2
$\boldsymbol{eta}$	2
$\beta$	4





## Selection $(\sigma)$

• Notation:

$$\sigma_P(R)$$
 where *R* is relation and *P* is condition.

• Ex.

$$\sigma_{A=B \text{ and } D>5}(r)$$

Α	В	С	D
$\alpha$	$\alpha$	1	7
$\alpha$	$\boldsymbol{eta}$	5	7
$\beta$	$\boldsymbol{eta}$	12	3
$\beta$	$\boldsymbol{\beta}$	23	10

$$\sigma_{A=B\wedge D>5}(r)$$

Α	В	С	D
$\alpha$	$\alpha$	1	7
$\beta$	$\boldsymbol{\beta}$	23	10







# **Cross Product** (×)

• Notation:

$$R \times S = \{tq | t \in R \text{ and } q \in S\}$$

• Ex.

$$r \times s$$

r

Α	В
$\alpha$	1
$\beta$	2

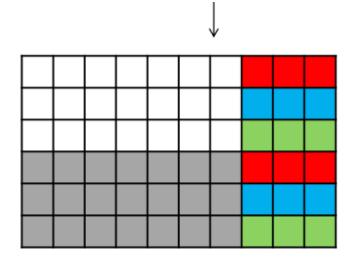
s

С	D	Е
$\alpha$	10	+
$\beta$	10	+
$\beta$	20	_
$\gamma$	10	_

 $r \times s$ 

Α	В	С	D	Е
$\alpha$	1	$\alpha$	10	+
$\alpha$	1	$\beta$	10	+
$\alpha$	1	$\beta$	20	_
$\alpha$	1	$\gamma$	10	_
$\beta$	2	$\alpha$	10	+
$\beta$	2	$\beta$	10	+
$\beta$	2	$\beta$	20	_
$\beta$	2	$\gamma$	10	_







# Union (∪)

• Notation:

$$R \cup S = \{t | t \in R \text{ or } t \in S\}$$

• Ex.

$$r \cup s$$

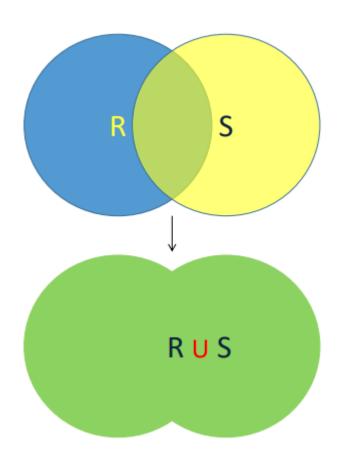
 $\begin{array}{c|cc}
A & B \\
\hline
\alpha & 1 \\
\alpha & 2 \\
\beta & 1 \\
\end{array}$ 

s

Α	В
$\alpha$	2
$\beta$	3

 $r \cup s$ 

Α	В
$\alpha$	1
$\alpha$	2
$\beta$	1
$\beta$	3





## Set Difference (–)

• Notation:

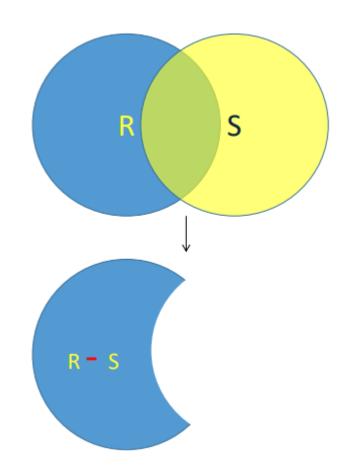
$$R - S = \{t | t \in R \text{ and } t \notin S\}$$

• Ex.

$$r-s$$

s

A B α 2 β 3





## Rename $(\rho)$

- Notation:
  - Rename relation

$$\rho_{\mathcal{S}}(R)$$

Rename attributes

$$\rho_{(B_1,\cdots,B_n)}(R)$$

Rename relation and its attributes

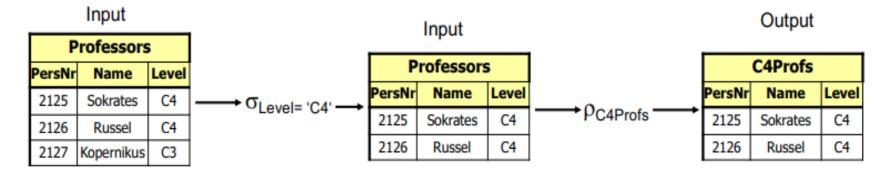
$$\rho_{S(B_1,\cdots,B_n)}(R)$$

• If not all attributes are renamed, can specify renamed attributes

$$\rho_{S(a\to a^*,b\to b^*)}(R)$$

• Ex.

$$\rho_{\text{C4Profs}}(\sigma_{\text{Level}=\text{C4}}(\text{Professors}))$$





## **Categories of Joins - 0**

- The *pd.merge* function implements a number of types of joins:
  - One-to-One Joins: Each row in one table is linked (or related) to a single row in another table using a *key* column

```
In [2]: df1 = pd.DataFrame({'employee': ['Bob', 'Jake', 'Lisa', 'Sue'],
                          'group': ['Accounting', 'Engineering',
                                    'Engineering', 'HR']})
       df2 = pd.DataFrame({'employee': ['Lisa', 'Bob', 'Jake', 'Sue'],
                          'hire date': [2004, 2008, 2012, 2014]})
       display('df1', 'df2')
Out[2]: df1
                                 df2
         employee
                        group
                                   employee hire date
                  Accounting
                                 0 Lisa
             Bob
                                                 2004
       Θ
                  Engineering 1 Bob
             Jake
                                                 2008
                  Engineering 2 Jake
             Lisa
                                                 2012
             Sue
                           HR
                                      Sue
                                                 2014
             In [3]: df3 = pd.merge(df1, df2)
                     df3
             Out[3]:
                     employee
                                     group hire date
                         Bob Accounting
                                                 2008
                          Jake Engineering
                                                 2012
                          Lisa Engineering
                                                 2004
                           Sue
                                        HR
                                                 2014
```



## **Categories of Joins - 1**

Many-to-One Joins: Each row in one table is linked (or related) to one, or more, rows in another table using a *key* column.

```
In [4]: df4 = pd.DataFrame({'group': ['Accounting', 'Engineering', 'HR'],
                           'supervisor': ['Carly', 'Guido', 'Steve']})
       display('df3', 'df4', 'pd.merge(df3, df4)')
Out[4]: df3
                                            df4
         employee
                         group hire date
                                                      group supervisor
              Bob
                    Accounting
                                    2008
                                              O Accounting
                                                                  Carly
             Jake
                   Engineering
                                    2012
                                              1 Engineering
                                                                  Guido
             Lisa
                   Engineering
                                    2004
                                              2
                                                          HR
                                                                  Steve
       3
              Sue
                            HR
                                     2014
       pd.merge(df3, df4)
                                hire date supervisor
         employee
                         group
                    Accounting
                                              Carly
              Bob
                                     2008
             Jake Engineering
                                    2012
                                              Guido
             Lisa
                   Engineering
                                    2004
                                              Guido
       3
              Sue
                            HR
                                    2014
                                              Steve
```



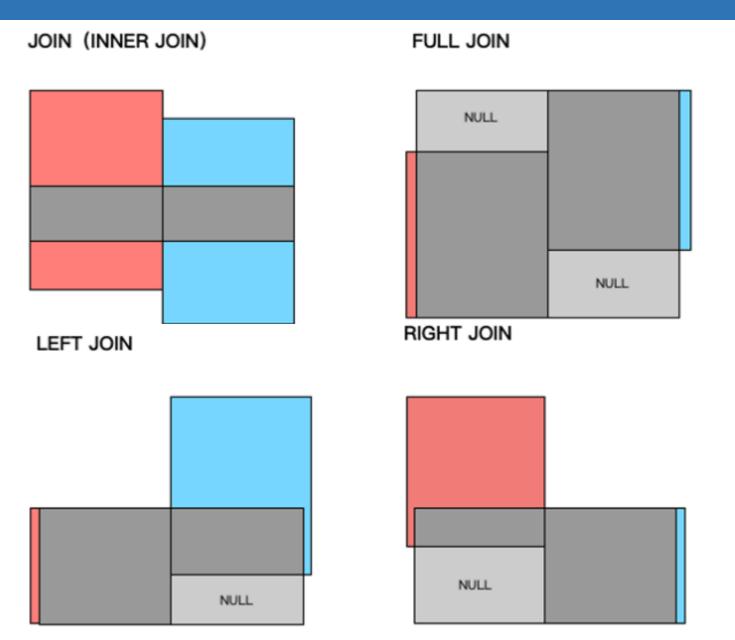
#### **Categories of Joins - 2**

• Many-to-Many Joins: One, or more, rows in one table is linked (or related) to one, or more, rows in another table using a *key* column.

```
In [5]: df5 = pd.DataFrame({'group': ['Accounting', 'Accounting',
                                       'Engineering', 'Engineering', 'HR', 'HR'],
                            'skills': ['math', 'spreadsheets', 'software', 'math',
                                       'spreadsheets', 'organization']})
        display('df1', 'df5', "pd.merge(df1, df5)")
Out[5]: df1
                                  df5
                                                        skills
        employee
                        group
                                           group
             Bob
                   Accounting
                                  O Accounting
                                                          math
                  Engineering
                                 1 Accounting spreadsheets
            Jake
                  Engineering
            Lisa
                                  2 Engineering
                                                      software
                                     Engineering
                           HR
                                                          math
             Sue
                                                  spreadsheets
                                                  organization
      pd.merge(df1, df5)
        employee
                                     skills
                        group
             Bob
                   Accounting
                                       math
                   Accounting spreadsheets
             Bob
            Jake
                  Engineering
                                   software
            Jake
                  Engineering
                                       math
                  Engineering
            Lisa
                                   software
            Lisa
                  Engineering
                                       math
             Sue
                               spreadsheets
                               organization
                           HR
             Sue
```



## **Set Arithmetic for Joins**





#### **Simple Aggregation in Pandas**

• As with a 1-dim NumPy array, for a Pandas *Series* the aggregates return a single value.

• For a *DataFrame*, by default the aggregates return results within each

```
column. In [7]: df = pd.DataFrame({'A': rng.rand(5),
                                                                  Aggregation
                                                                                Returns
                                          'B': rng.rand(5)})
                                                                                Total number of items
                                                                  count
                     df
            Out[7]:
                                                                                First and last item
                                                                  first, last
                        0.155995 0.020584
                                                                                Mean and median
                                                                  mean, median
                        0.058084 0.969910
                     2 0.866176 0.832443
                                                                                Minimum and maximum
                                                                  min, max
                     3 0.601115 0.212339
                                                                                Standard deviation and variance
                                                                  std, var
                     4 0.708073 0.181825
                                                                                Mean absolute deviation
                                                                  mad.
            In [8]: df.mean()
                                                                                Product of all items
            Out[8]: A
                                                                  prod
                          0.477888
                          0.443420
                                                                                Sum of all items
                                                                  SUM
                     dtype: float64
```



## **Group by + Aggregation**

• Split, Apply, Combine operation, where apply is a summation aggregation.

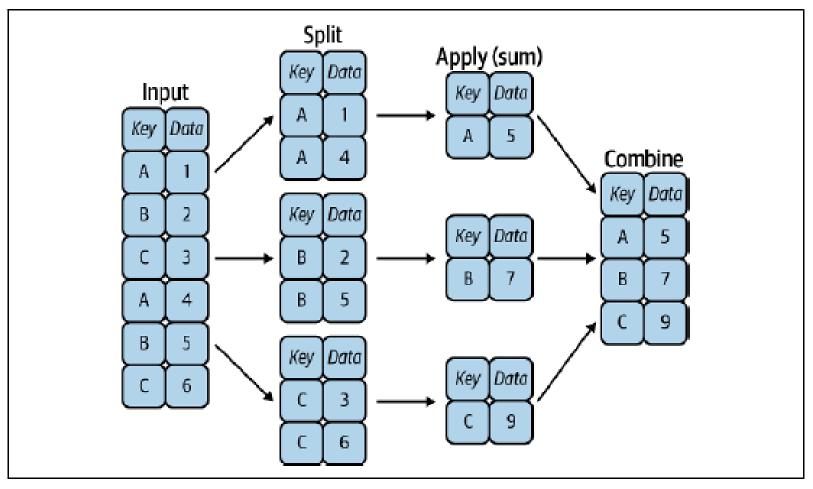


Figure 20-1. A visual representation of a groupby operation<sup>1</sup>



## apply vs transform

- Input
  - *apply*: implicitly passes all the columns for each group as a *DataFrame* to the custom function.
  - *transform*: passes each column for each group individually as a *Series* to the custom function.
- Output
  - The custom function passed to *apply* can return a scalar, or a *Series* or *DataFrame* (or NumPy array or even list).
  - The custom function passed to transform must return a seq (1-dim Series, array or list) the same length as the group.
- transform works on just one Series at a time
  - apply works on the entire DataFrame at once.



#### **Pivot**

- The pivot table takes simple column-wise data as input, and groups the entries into a two-dimensional table that provides a multi-dim summarization of the data.
- Think of pivot tables as essentially a multi-dim version of groupby aggregation.

  columns = 'agent'

