

Share Price 28/08/2024
90.00


Average ROE 1Q 2023 - 1Q 2025
13.67%

Average D/E % 1Q 2023 - 1Q 2025
213.96%

EPS 1Q 2025
Rs. 1.87

Average GPM% 1Q 2023 - 1Q 2025
24.53%

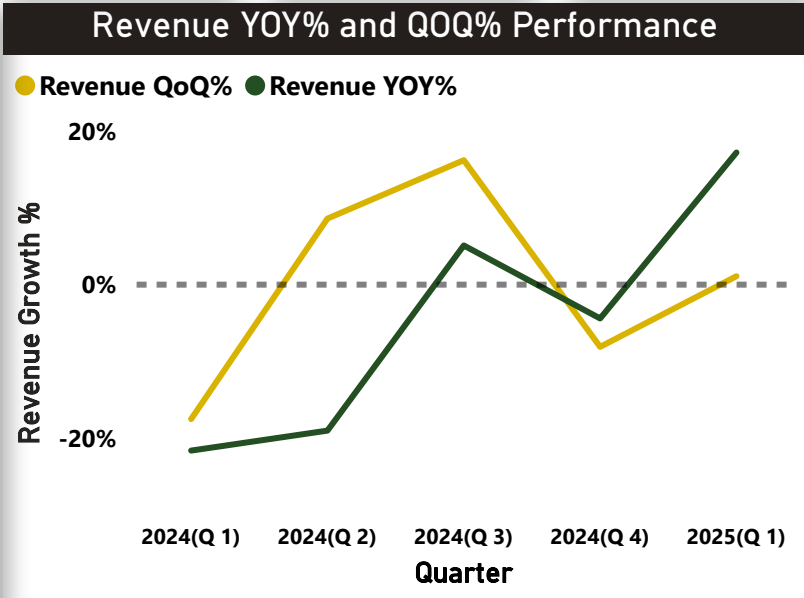
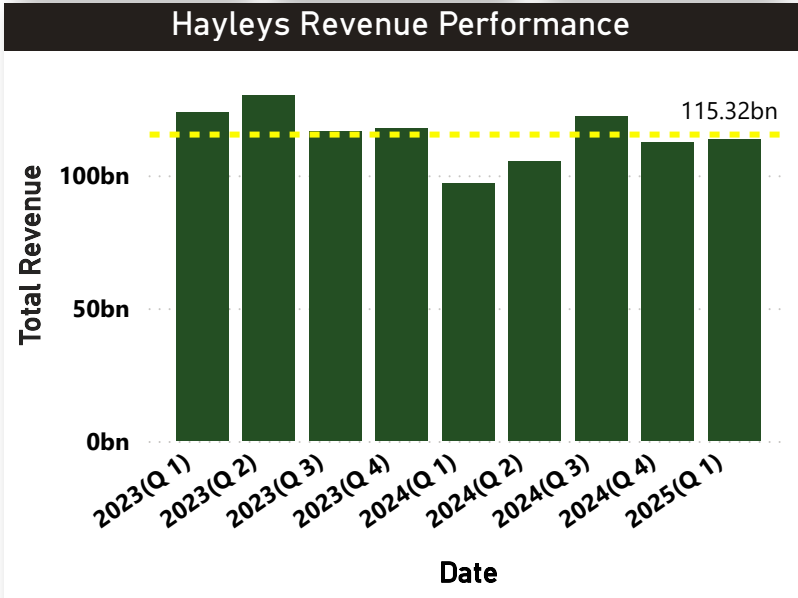
Average NP% 1Q 2023 - 1Q 2025
2.25%



HAYLEYS PLC

(HAYL.N0000)

ISIN : LK0080N00008



### Hayleys PLC Financial Summary

Hayleys' average Return on Equity (ROE) over this period is 13.67%, with an average debt-to-equity ratio of 213.96%, indicating that the company carries more than double the debt compared to equity.

For the first quarter of FY 2025, Hayleys reported an Earnings Per Share (EPS) of approximately Rs. 1.87. This is significantly lower than the previous quarter (Q4 FY 2024: Rs. 6.28), but it represents an improvement compared to the same quarter last year (Q1 FY 2024: Rs. 0.04). The company also achieved an average Gross Profit Margin (GPM) of 24.53% and a Net Profit Margin (NPM) of 2.25%.

Year-over-year (YoY) revenue growth for Q1 FY 2025 was 17.2%, a substantial improvement over the -21.6% YoY decline in the same quarter last year(Q1 FY 2024). Quarter-over-quarter (QoQ) growth also showed significant progress, with a 1.1% increase in Q1 FY 2025, compared to an -8.1% decline in the previous quarter(Q4 FY 2024).

In Q1 FY 2025, the Gross Profit Margin (GPM) was 22.9%, slightly lower than the 28.2% recorded in Q4 FY 2024. However, the Net Profit Margin (NPM) for Q1 FY 2025, which stands at 1.2%, decreased by 3% compared to the prior quarter (Q4 FY 2024). Despite this decline, it still marks an improvement over the 0.03% NPM recorded in the same quarter last year (Q1 FY 2024).

