

Share Price 26/08/2024
Rs 18.00


Average ROE 1Q 2023 - 1Q 2025
12.96%

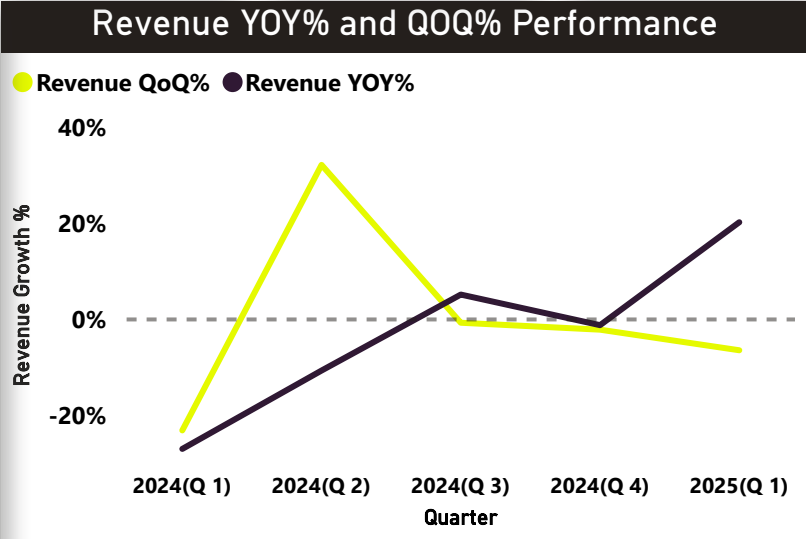
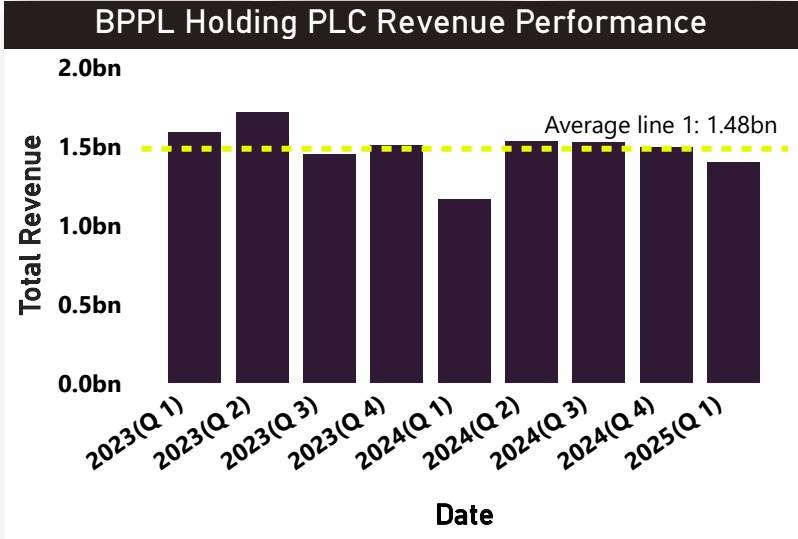
Average D/E % 1Q 2023 - 1Q 2025
99.48%

EPS 1Q 2025
Rs -0.06

Average GPM% 1Q 2023 - 1Q 2025
26.20%

Average NP% 1Q 2023 - 1Q 2025
7.14%

	B P P L HOLDINGS PLC (BPPL.N0000) ISIN : LK0451N00001
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BPPL Holding PLC Financial Summary

BPPL Holdings maintained an average Return on Equity (ROE) of 12.96% during this period, coupled with an average debt-to-equity ratio of 99.48%, suggesting a relatively balanced mix of debt and equity.

In the first quarter of FY 2025, BPPL Holdings reported an Earnings Per Share (EPS) of approximately Rs. -0.06, marking a decline from both the previous quarter (4Q FY 2024: Rs. 0.83) and the same quarter last year (1Q FY 2024: Rs. 0.20). Despite this, the company achieved an average Gross Profit Margin (GPM) of 26.20% and a Net Profit Margin (NPM) of 7.14%.

BPPL Holdings recorded a YoY growth of 20.21% in 1Q FY 2025, a Better improvement than the -26.91% YoY growth reported in 1Q FY 2024. However, the company's quarter-over-quarter (QoQ) performance showed a decline, with a negative growth rate of -6.1% in 1Q FY 2025, following a -2.1% decline in 4Q FY 2024. This indicates that the company's performance has further deteriorated compared to the previous quarter.

The company's operating costs have significantly increased (1Q2025), it is around 17% of revenue. In contrast, the previous quarter (4Q FY 2024) and the same quarter last year showed slightly lower operating costs, around 6% and 5%, respectively.

In Q1 FY 2025, the Gross Profit Margin (GPM) was 23.41%, slightly below the 23.6% recorded in Q4 FY 2024. The company experienced a net loss of -1.4% in Q1 FY 2025, a most deteriorated compared to the previous quarter, where the company achieved a profit of nearly 17% in 4Q FY 2024. In Q1 2025, the company incurred a net foreign exchange loss of was approximately Rs. 33 million, which may be a contributing factor to the overall loss.

