


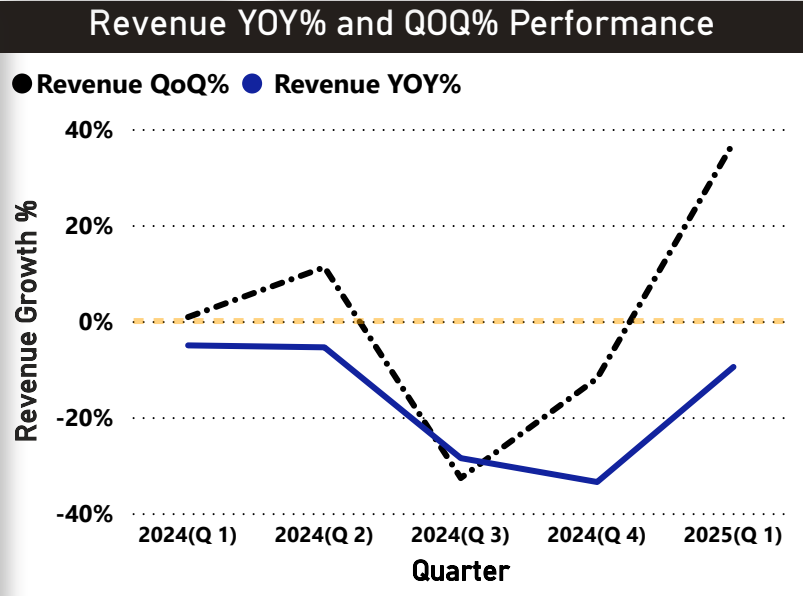
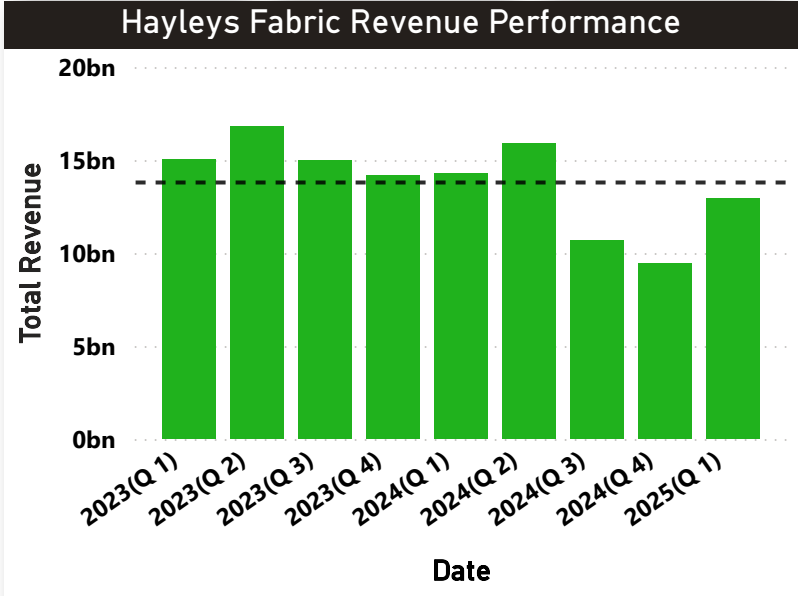
Share Price 22/08/2024	Average ROE 1Q 2023 - 1Q 2025	Average D/E % 1Q 2023 - 1Q 2025	EPS 1Q 2025	Average GPM% 1Q 2023 - 1Q 2025	Average NP% 1Q 2023 - 1Q 2025
48.70	14.83%	109.51%	Rs. 1.90	16.34%	3.06%



HAYLEYS FABRIC PLC

(MGT.N0000)

ISIN : LK0335N00006



### HAYLEYS FABRIC PLC Financial Summary

Hayleys Fabric's average Return on Equity (ROE) over this period is 14.83 %, while the average debt-to-equity ratio stands at 109.5%, indicating a relatively high level of debt.

Hayleys Fabric reported Earnings Per Share (EPS) of approximately Rs. 1.90 for this quarter(1Q2025). Although this represents an improvement compared to the previous quarter (4Q2024: Rs. 0.39), it is lower than the EPS of Rs. 2.17 recorded in the same quarter last year (1Q2024). The company also achieved an average Gross Profit Margin (GPM) of 16.34% and a Net Profit Margin (NPM) of 3.06%.

Year-over-year (YoY) revenue growth shows a decline of -9.55%, although the company managed a strong quarter-over-quarter (QoQ) revenue growth of 37.19% compared to the previous quarter, 4Q FY 2024, which had a decline of -11.92%.

In Q1 FY 2025, the Gross Profit Margin (GPM) was 19.6%, slightly lower than the 20.4% recorded in Q4 FY 2024. However, the net profit margin for Q1 FY 2025 increased by 4.4% compared to the prior quarter, primarily due to significantly lower net interest expenses in Q1 FY 2025. The differences between these quarters are largely attributed to the impact of high-interest expenses.

