



# TOKYO CEMENT COMPANY LANKA PLC

## KEY INSIGHTS



June 2024



TOKYO CEMENT COMPANY (LANKA) PLC  
(TKYO.N0000)  
ISIN : LK0165N00007

Share Price

27th Sep 2024

48.50

EPS

RS.

1.60

Net Asset value

RS.

63.99

Date

1Q2025

2025(Q 1)

Revenue

11.66bn

YOY% -2.96%

QOQ% -11.26%

Gross Profit

4.06bn

GP\_M% 34.82%

EBIT

1.29bn

EBIT\_M% 11.03%

PBT

1.17bn

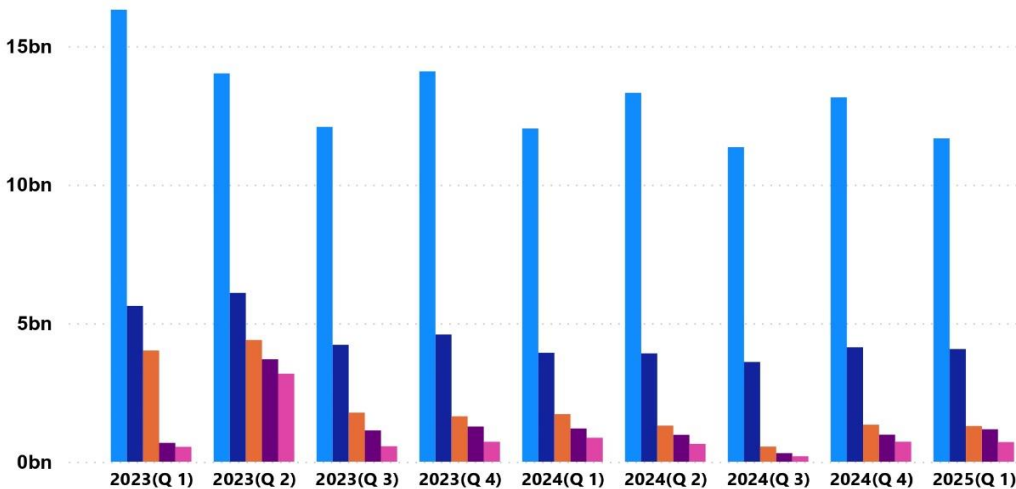
PBT\_M% 10.02%

Net Profit

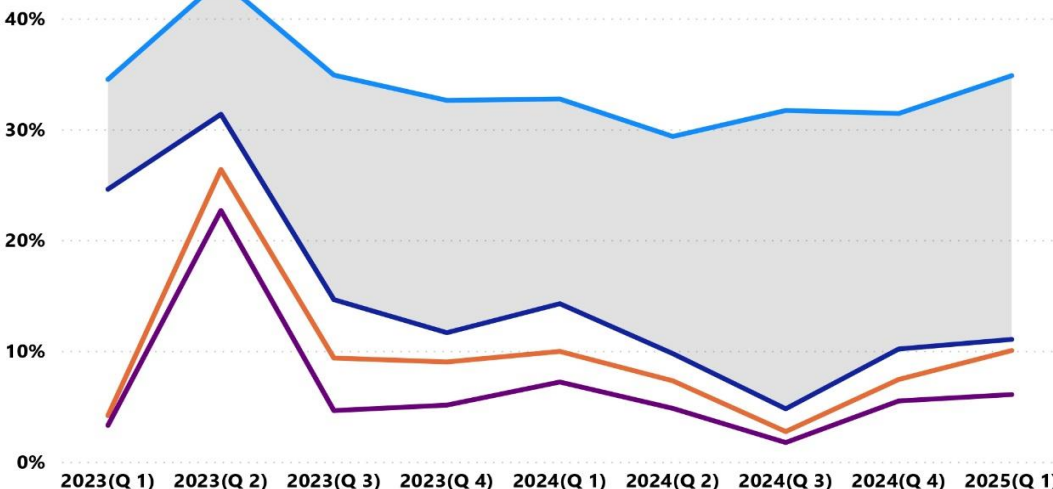
0.71bn

NP\_M% 6.06%

Revenue Gross Profit EBIT PBT NP(Equity Holders)



GP Margin EBIT Margin PBT Margin NP Margin



1Q2025

Debt to Equity

48.90%

Net Debt

10.8bn

Capex

699.8M

Inventory Days

284

Receivable Days

147

Payable Days

214

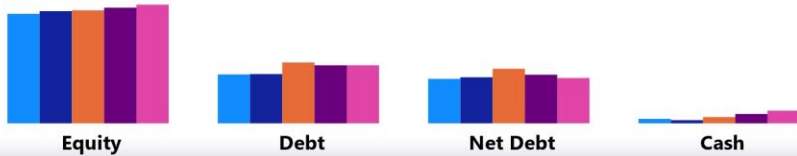
## Financial Summary

June 2024

Income Statement	2023(Q 1)	2023(Q 2)	2023(Q 3)	2023(Q 4)	2024(Q 1)	2024(Q 2)	2024(Q 3)	2024(Q 4)	2025(Q 1)	last 2 Q_Var%
EBIT	4007.7M	4391.0M	1765.5M	1638.6M	1,712.8M	1297.6M	540.8M	1336.0M	1286.8M	-3.68%
Gross Profit	5623.5M	6090.7M	4212.5M	4591.0M	3,933.0M	3905.3M	3595.4M	4128.8M	4062.2M	-1.61%
NP_Equity Holders	534.2M	3174.1M	556.4M	718.3M	863.6M	639.8M	195.6M	719.7M	706.3M	-1.86%
PBT	678.1M	3692.8M	1128.9M	1266.9M	1,195.4M	970.8M	307.6M	974.6M	1169.4M	19.98%
Revenue	16307.2M	14010.1M	12079.0M	14085.4M	12,020.0M	13311.1M	11347.6M	13145.2M	11664.8M	-11.26%

Balance Sheet	2024(Q 1)	2024(Q 2)	2024(Q 3)	2024(Q 4)	2025(Q 1)	last 2 Q_Var%
Net Debt	10,582M	10967M	12991M	11572M	10781M	-6.84%
Debt	11,643M	11727M	14481M	13804M	13802M	-0.01%
Equity	26,056M	26695M	26891M	27518M	28224M	2.57%
Cash	1,060M	760M	1490M	2232M	3022M	35.37%

2024(Q 1) 2024(Q 2) 2024(Q 3) 2024(Q 4) 2025(Q 1)



Cashflow	2024(Q 1)	2024(Q 2)	2024(Q 3)	2024(Q 4)	2025(Q 1)	last 2 Q_Var%
Net Cashflow from operations	1,870M	4568M	3131M	5562M	1471M	-73.55%
Net Cashflow from Investment	-745M	-3573M	-4080M	-5046M	-657M	-86.98%
Net Cashflow from Finance	-1,783M	-2463M	707M	342M	-331M	-196.92%
Capex	784M	3907M	4397M	5397M	700M	-87.03%

Increase Decrease Total



1Q2025

Equity

Var%

2.57%

Debt

Var%

-0.01%

Cash

Var%

35.37%

Net Cashflow

Operation Var%

-73.55%

Net Cashflow

Investment Var%

-86.98%

Net Cashflow

Finance Var%

-196.92%



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