Share Price 28/08/2024

75.10

**Average ROE** 1Q 2023 - 1Q 2025

20.46%

**Average D/E %** 1Q 2023 - 1Q 2025

43.47%

**EPS** 1Q 2025

Rs. 2.50

**Average GPM%** 1Q 2023 - 1Q 2025

27.61%

**Average NP%** 1Q 2023 - 1Q 2025

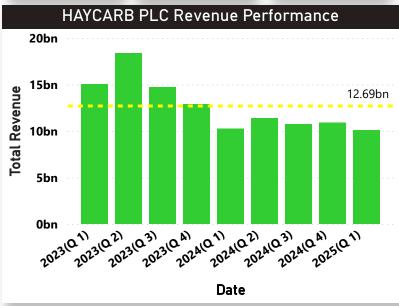
8.92%

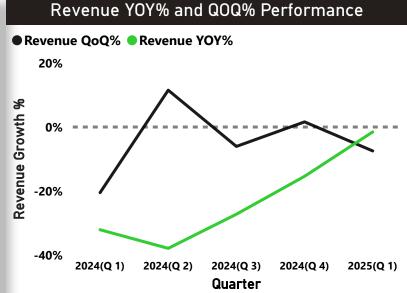


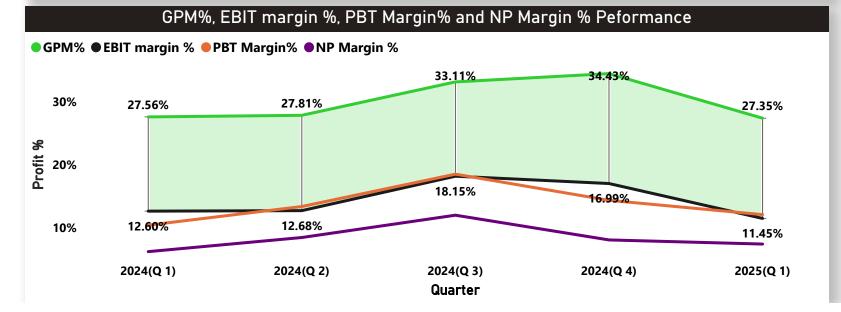
HAYCARB PLC

(HAYC.N0000)

ISIN: LK0079N00000







## HAYCARB PLC Financial Summary

HAYCARB PLC's average Return on Equity (ROE) during this period is 20.46%, with an average debt-to-equity ratio of 43.47%, indicating that the company is predominantly equity-based.

For the first quarter of FY 2025, HAYCARB reported an Earnings Per Share (EPS) of approximately Rs. 2.50. This is lower than the previous quarter (Q4 FY 2024: Rs. 2.94) but shows an improvement compared to the same quarter last year (Q1 FY 2024: Rs. 2.12). The company also achieved an average Gross Profit Margin (GPM) of 27.61% and a Net Profit Margin (NPM) of 8.92%. Year-over-year (YoY) revenue growth for Q1 FY 2025 declined to -1.51%. However, this is a better performance compared to the same quarter last year, where revenue declined to -32.9% YoY (Q1 FY 2024).

In Q1 FY 2025, the Gross Profit Margin (GPM) was 27.35%, slightly lower than the 34.43% recorded in Q4 FY 2024. The Net Profit Margin (NPM) for Q1 FY 2025 was 7.38%, compared to 8.04% in Q4 FY 2024, indicating a slight decrease in net profit margin. Additionally, the company earned approximately Rs. 64.5 million in net finance income during this quarter.