

Insurance Premium & Payout Dashboard



Customer ID	Policy Holder Name	Tenure (Years)	Premium Duration	Premium Amount	Total Annual Premium	Total Premium Amount	Total Premium Paid	Total Premium Payable	Sum Assured/Coverage Amount	Maturity Amount	Profit/Gain	Annualized ROI %	A
CUST-100128	Anika Ranganathan	20	4	96,625.15	1,159,501.80	23,190,036.00	4,638,007.20	18,552,028.80	471,592.63	25,393,089.42	2,203,053.42	8.87%	
CUST-100371	Prerak Chaudhari	10	5	9,178.36	110,140.32	1,101,403.20	550,701.60	550,701.60	1,839,382.14	1,189,515.46	88,112.26	8.01%	
CUST-100422	Charvi Iyengar	10	2	74,057.15	296,228.60	2,962,286.00	592,457.20	2,369,828.80	1,161,229.97	3,199,268.88	236,982.88	18.37%	
CUST-100613	Mehul Grover	10	3	63,604.34	254,417.36	2,544,173.60	763,252.08	1,780,921.52	1,442,734.24	2,747,707.49	203,533.89	13.67%	
CUST-101321	Tara Kannan	20	10	46,992.27	563,907.24	11,278,144.80	5,639,072.40	5,639,072.40	1,903,902.36	12,349,568.56	1,071,423.76	4.00%	
CUST-101432	Myra Guha	10	5	28,986.81	115,947.24	1,159,472.40	579,736.20	579,736.20	980,691.32	1,252,230.19	92,757.79	8.01%	
CUST-101520	Ivana Tailor	12	2	16,293.49	195,521.88	2,346,262.56	391,043.76	1,955,218.80	1,117,168.66	2,545,694.88	199,432.32	16.90%	
CUST-101521	Hunar Iyer	20	3	79,475.89	953,710.68	19,074,213.60	2,861,132.04	16,213,081.56	1,411,742.07	20,886,263.89	1,812,050.29	10.45%	
CUST-101582	Suhana Char	10	6	93,058.45	93,058.45	930,584.50	558,350.70	372,233.80	1,469,075.61	1,005,031.26	74,446.76	6.05%	
CUST-101607	Aaryahi Chaudhary	20	1	5,096.90	20,387.60	407,752.00	20,387.60	387,364.40	1,824,402.47	430,178.36	22,426.36	16.47%	
CUST-101730	Tara Konda	20	4	29,951.85	359,422.20	7,188,444.00	1,437,688.80	5,750,755.20	1,436,409.64	7,871,346.18	682,902.18	8.87%	
CUST-101848	Kaira Mand	10	7	17,766.82	17,766.82	177,668.20	124,367.74	53,300.46	1,897,883.33	184,774.93	7,106.73	4.04%	
CUST-102138	Raunak Bahri	20	6	13,444.23	161,330.76	3,226,615.20	967,984.56	2,258,630.64	1,631,499.50	3,533,143.64	306,528.44	6.69%	
CUST-102257	Amani Swamy	20	2	30,540.66	122,162.64	2,443,252.80	244,325.28	2,198,927.52	254,990.42	2,675,361.82	232,109.02	12.71%	
CUST-102412	Adah Chatterjee	20	9	5,360.40	21,441.60	428,832.00	192,974.40	235,857.60	797,951.23	452,417.76	23,585.76	4.35%	
CUST-102469	Vanya Trivedi	25	2	44,146.80	44,146.80	1,103,670.00	88,293.60	1,015,376.40	1,854,147.68	1,197,481.95	93,811.95	10.99%	
CUST-102502	Sara Lalla	10	4	99,582.56	99,582.56	995,825.60	398,330.24	597,495.36	923,265.71	1,075,491.65	79,666.05	10.44%	
CUST-102502	Sara Lalla	12	8	68,188.29	818,259.48	9,819,113.76	6,546,075.84	3,273,037.92	1,774,338.32	10,653,738.43	834,624.67	4.14%	
CUST-102639	Vivaan Sood	25	9	67,106.58	67,106.58	1,677,664.50	603,959.22	1,073,705.28	498,788.50	1,820,265.98	142,601.48	4.51%	
CUST-102716	Jayant Wali	25	4	43,343.59	173,374.36	4,334,359.00	693,497.44	3,640,861.56	1,524,273.76	4,984,512.85	650,153.85	8.21%	
CUST-102796	Jivin Garde	20	3	42,472.75	169,891.00	3,397,820.00	509,673.00	2,888,147.00	480,068.67	3,720,612.90	322,792.90	10.45%	
CUST-102860	Himmat Khatri	20	7	91,916.54	1,102,998.48	22,059,969.60	7,720,989.36	14,338,980.24	1,876,022.46	24,155,666.71	2,095,697.11	5.87%	
CUST-102914	Madhup	25	9	70,265.59	843,187.08	21,079,677.00	7,588,683.72	13,490,993.28	1,390,360.91	24,241,628.55	3,161,951.55	4.76%	
Total				383,023,302.71	2,161,603,005.28	39,096,583,752.39	10,686,348,042.97	28,410,235,709.42	7,723,439,543.03	43,417,491,511.47	4,320,907,759.08		

Insurance Premium & Payout Dashboard

7299

No of Policy

2,161.60M

Total Annual Premium

39,096.58M

Total Premium Amount

10,686.35M

Total Premium Paid

28,410.24M

Total Premium Payable

38.66M

Underwriting Expense

Policy Type

All

Policy Name

All

Sales Agent

All

Year

All

State

All

Occupation

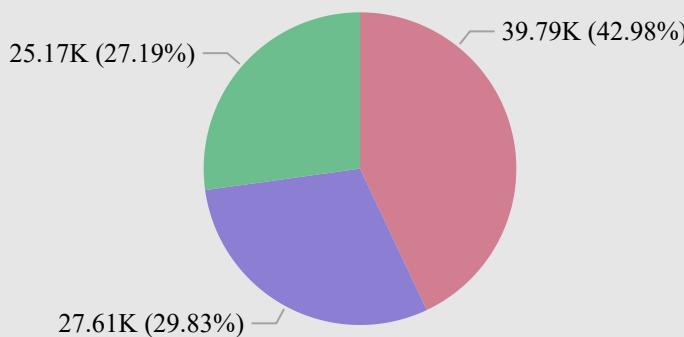
All

Visual Parameter

Annual Growth Amount

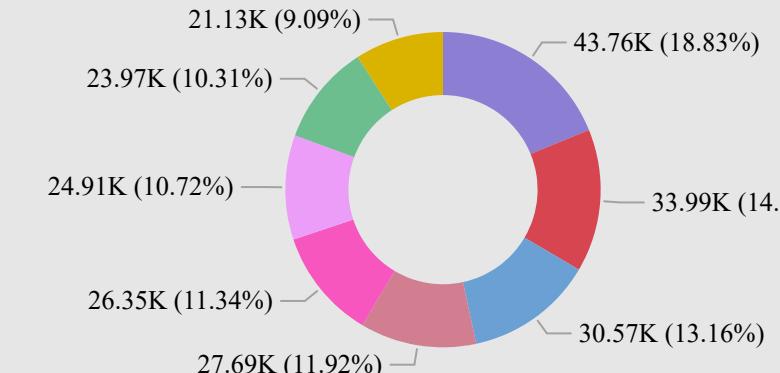
Annual Growth Amount by Policy Type

Policy Type ● Whole ● Universal ● Endowment Policy

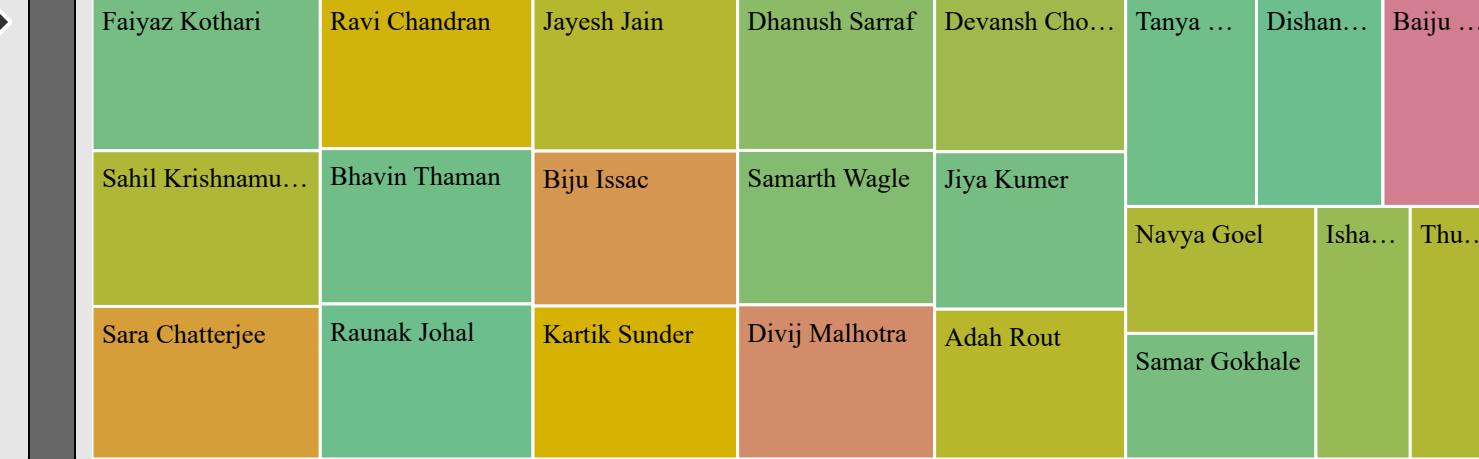


Annual Growth Amount by Policy Name

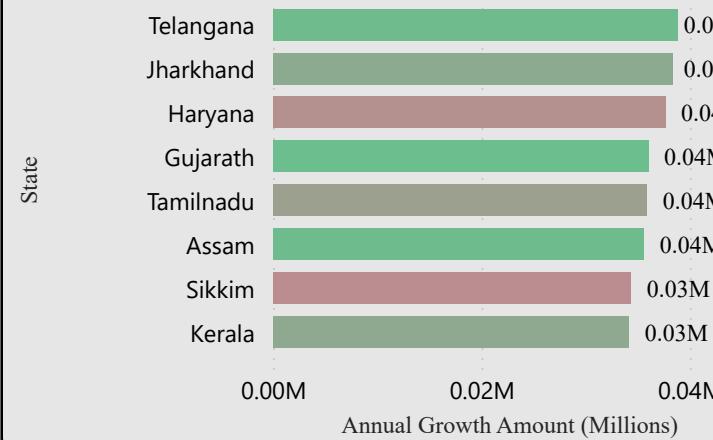
Policy Name ● Jeevan Su... ● Guarante... ● Whole Li... ● ULIP Gr...



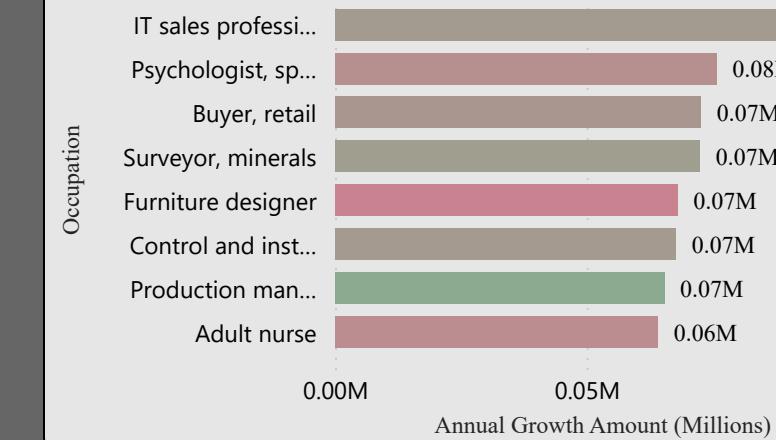
Annual Growth Amount by Sales Agent



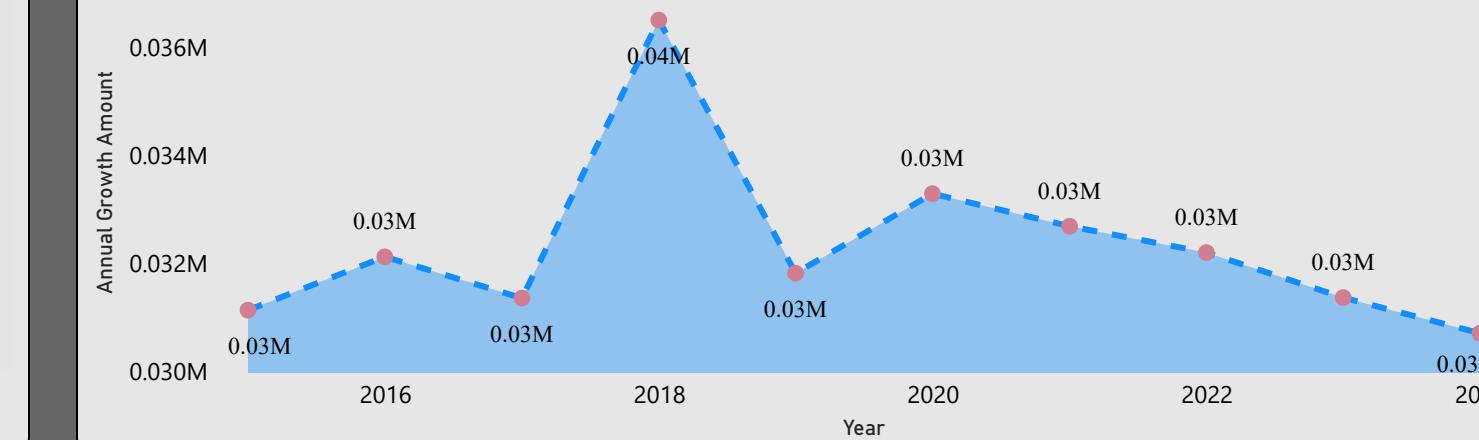
Annual Growth Amount by State



Annual Growth Amount by Occupation



Annual Growth Amount by Year



Insurance Premium & Payout Dashboard

Policy Type: All

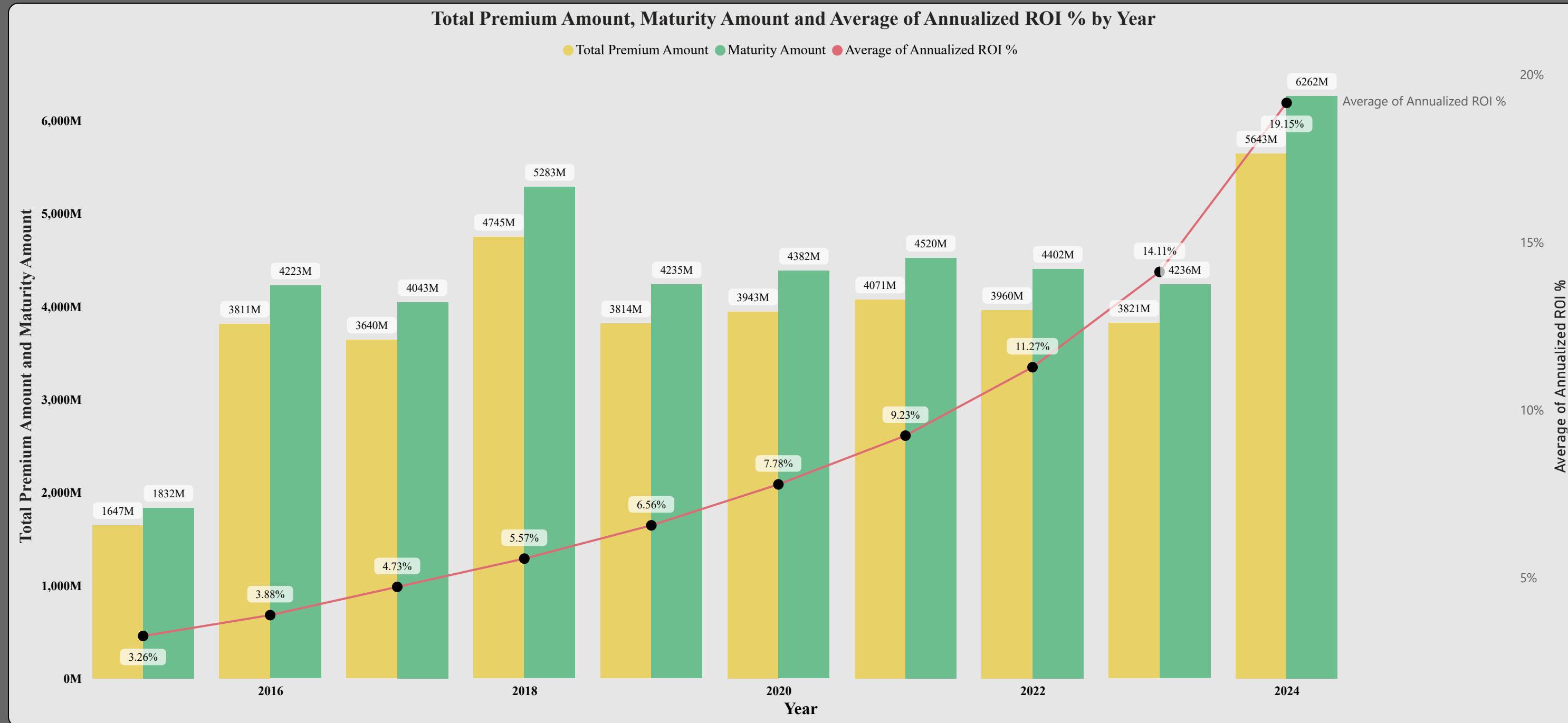
Policy Name: All

Sales Agent: All

Year: All

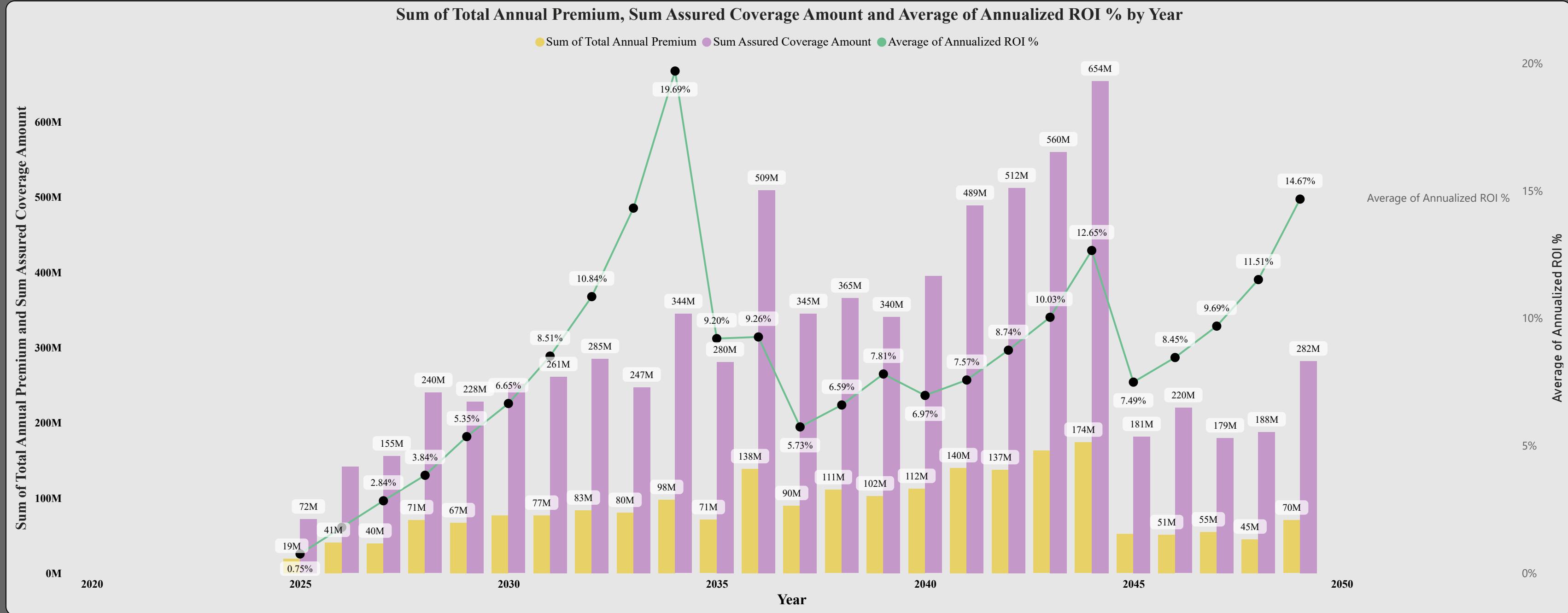
State: All

Occupation: All



Insurance Premium & Payout Dashboard

Policy Type	Policy Name	Sales Agent	Year	State	Tenure (Years)
All	All	All	All	All	10 30



Insurance Premium & Payout Dashboard

409.04M

Total Annual Premium

4,962.37M

Total Premium Amount

1,645.86M

Total Premium Paid

3,316.51M

Total Premium Payable

33.17%

% Premium Paid

66.83%

% Premium Payable

Policy Type
All

Policy Name
All

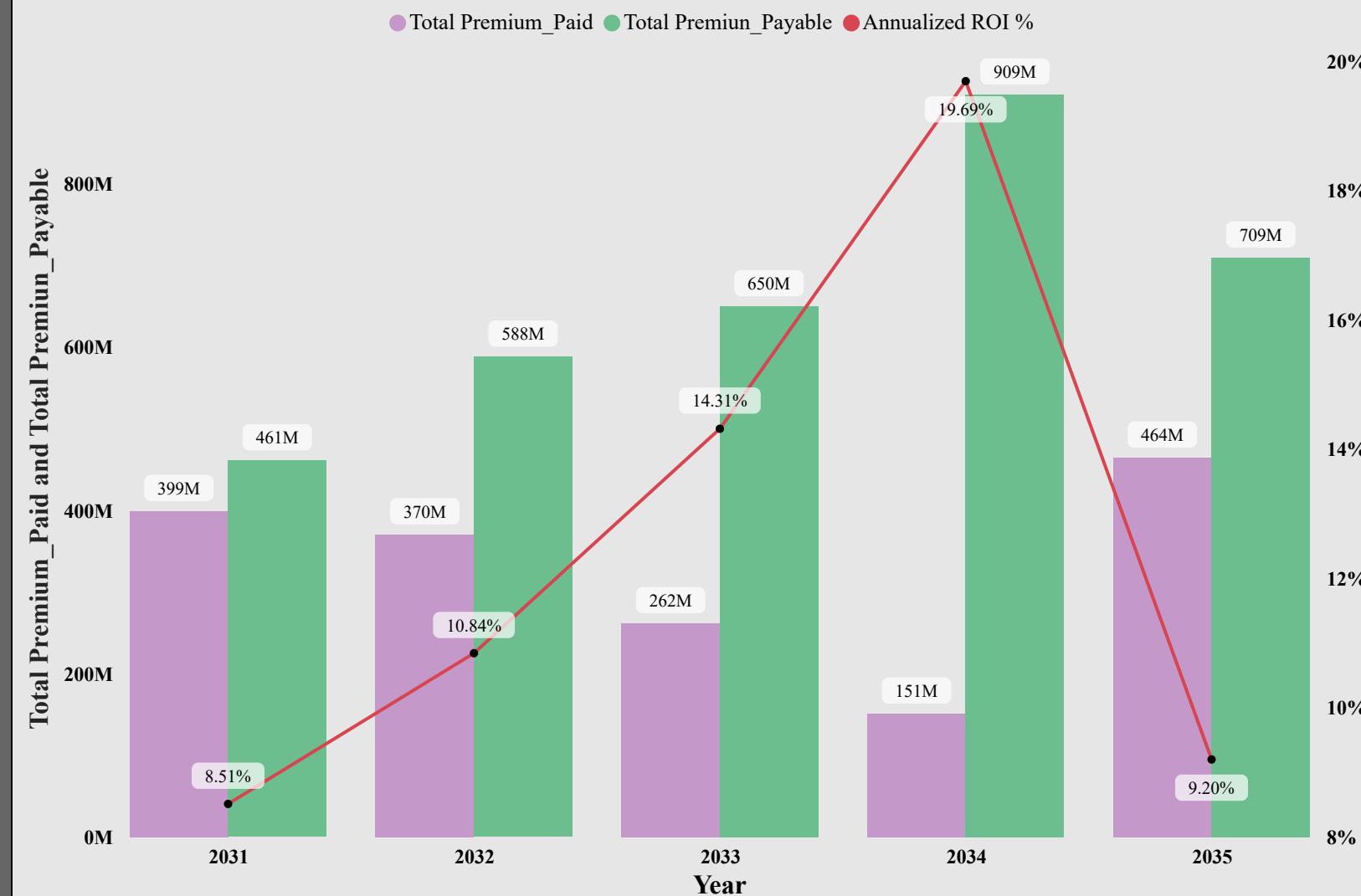
Sales Agent
All

Year
All

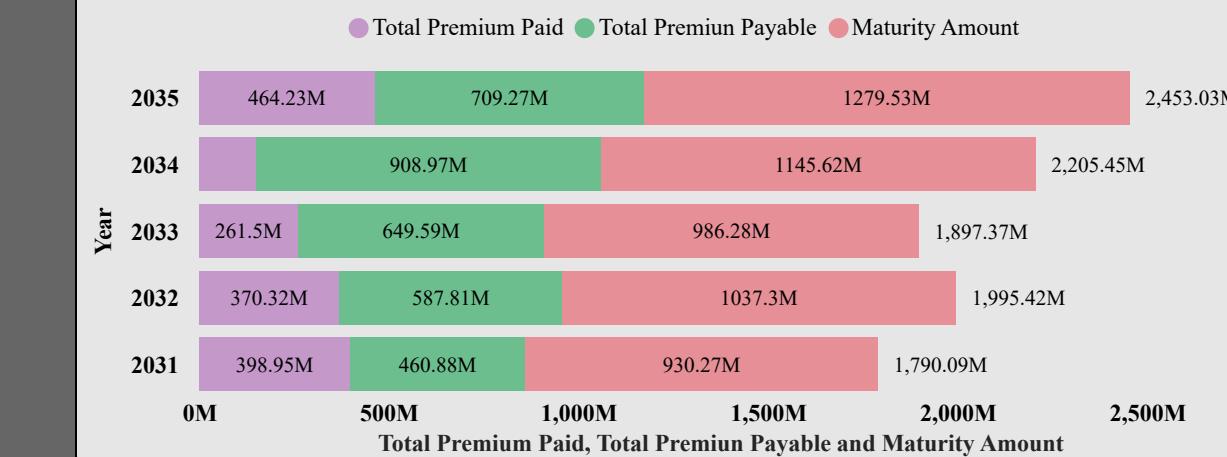
State
All

Payment Bucket
Payable In 10 Years

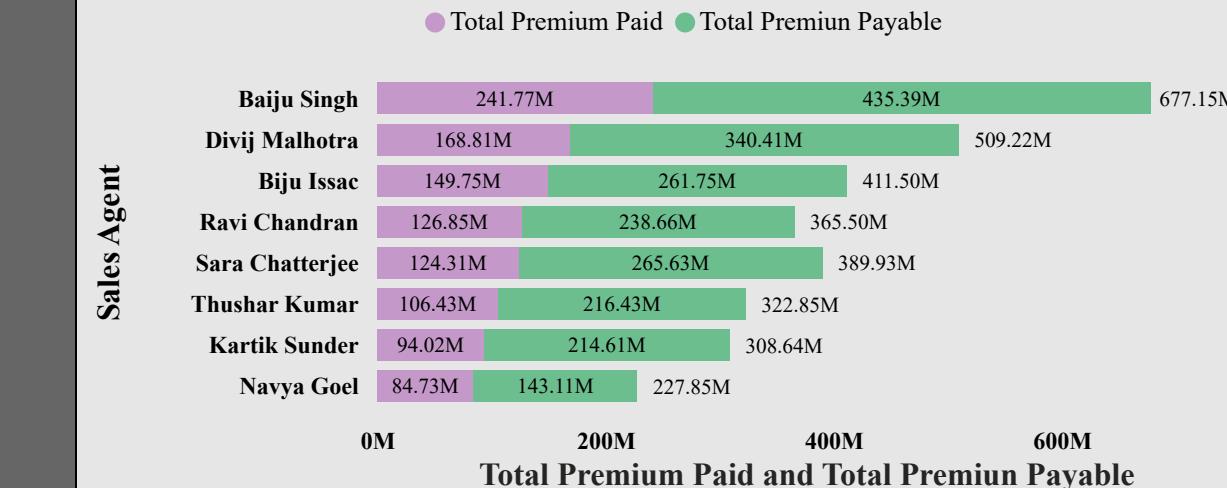
Total Premium Paid, Total Premium Payable and Annualized ROI %



Total Premium Paid, Total Premium Payable and Maturity Amount by Year



Total Premium Paid and Total Premium Payable by Sales Agent



Insurance Premium & Payout Dashboard

Matrix

Policy Type

Policy Name

Sales Agent

Year

State

Tenure Date

Chart

Zonal Manager	Regional Manager	Sales Agent	Total Annual Premium	Total Premium_Amount	Total Premium_Paid	Total Premium_Payable	Underwriting Expense	Profit
Lakshmi Iyer	Ravi Menon	Devansh Choudhury	79,640,696.66	1,471,897,450.96	373,656,319.48	1,098,241,131.48	1,477,399.32	171,321.10
		Faiyaz Kothari	31,527,746.21	568,651,058.15	175,347,760.21	393,303,297.94	415,322.19	66,121.00
		Jayesh Jain	105,550,545.81	1,949,041,342.34	531,011,449.75	1,418,029,892.59	1,784,807.02	229,011.00
		Ravi Chandran	136,040,594.58	2,488,328,107.13	666,825,678.27	1,821,502,428.86	2,414,554.84	287,771.00
		Tanya Shetty	25,625,796.89	463,879,191.94	120,877,841.76	343,001,350.18	477,267.94	51,871.00
		Total	378,385,380.15	6,941,797,150.52	1,867,719,049.47	5,074,078,101.05	6,569,351.31	806,111.00
		Total	378,385,380.15	6,941,797,150.52	1,867,719,049.47	5,074,078,101.05	6,569,351.31	806,111.00
		Baiju Singh	273,214,952.54	4,615,840,879.18	1,357,630,226.60	3,258,210,652.58	4,664,551.15	420,501.00
		Divij Malhotra	239,421,330.08	4,307,898,897.23	1,207,231,394.43	3,100,667,502.80	4,387,469.90	489,371.00
		Navya Goel	98,342,868.75	1,708,207,596.82	508,524,250.36	1,199,683,346.46	1,859,799.40	156,121.00
Rohit Kapoor	Ananya Sharma	Samar Gokhale	34,019,617.96	571,859,572.52	137,038,137.28	434,821,435.24	728,652.61	60,631.00
		Sara Chatterjee	196,273,163.06	3,699,844,550.55	926,817,080.00	2,773,027,470.55	3,271,874.76	440,581.00
		Total	841,271,932.39	14,903,651,496.30	4,137,241,088.67	10,766,410,407.63	14,912,347.82	1,567,231.00
		Total	841,271,932.39	14,903,651,496.30	4,137,241,088.67	10,766,410,407.63	14,912,347.82	1,567,231.00
		Naveen Verma	Ishan Roy	71,303,476.20	1,181,305,616.57	382,584,901.73	798,720,714.84	1,360,109.23
			Kartik Sunder	143,936,812.46	2,688,295,741.87	666,213,213.19	2,022,082,528.68	2,544,972.72
			Sahil Krishnamurthy	98,592,728.51	1,884,275,694.09	502,567,816.62	1,381,707,877.47	1,661,321.28
			Thushar Kumar	101,435,618.99	1,666,931,968.44	502,533,438.85	1,164,398,529.59	1,884,677.90
		Total	415,268,636.16	7,420,809,020.97	2,053,899,370.39	5,366,909,650.58	7,451,081.13	796,691.00
		Total	415,268,636.16	7,420,809,020.97	2,053,899,370.39	5,366,909,650.58	7,451,081.13	796,691.00
Vikas Deshmukh	Arindam Ghosh	Total	1,256,540,568.55	22,324,460,517.27	6,191,140,459.06	16,133,320,058.21	22,363,428.95	2,363,921.00
		Bhavin Thaman	26,628,233.56	485,504,445.42	123,526,181.50	361,978,263.92	523,884.49	62,094.00
		Biju Issac	216,112,294.77	4,107,567,870.77	1,123,827,664.00	2,983,740,206.77	3,958,916.42	484,754.00
		Jiya Kumer	30,891,655.38	553,620,287.76	150,357,161.10	403,263,126.66	536,013.33	65,933.00
		Samarth Wagle	46,989,825.47	888,825,975.87	212,408,434.35	676,417,541.52	845,482.51	101,111.00
Sneha Patil	Adah Rout	Total	320,622,009.18	6,035,518,579.82	1,610,119,440.95	4,425,399,138.87	5,864,296.75	713,901.00
		Total	320,622,009.18	6,035,518,579.82	1,610,119,440.95	4,425,399,138.87	5,864,296.75	713,901.00

Rows

- Select all
- Policy Holder Name
- Sales Agent
- Policy Name
- Policy Type
- Regional Manager
- Zonal Manager
- Tenure Date(Last Payment ...)
- Gender
- State