

# Insurance Premium & Payout Dashboard

7299

No of Policy

2,161.60M

Total Annual Premium

39,096.58M

Total Premium Amount

10,686.35M

Total Premium Paid

28,410.24M

Total Premium Payable

38.66M

Underwriting Expense

Policy Type

All

Policy Name

All

Sales Agent

All

Year

All

State

All

Occupation

All

Customer ID	Policy Holder Name	Tenure (Years)	Premium Duration	Premium Amount	Total Annual Premium	Total Premium Amount	Total Premium Paid	Total Premium Payable	Sum Assured/Coverage Amount	Maturity Amount	Profit/Gain	Annualized ROI %
CUST-100128	Anika Ranganathan	20	4	96,625.15	1,159,501.80	23,190,036.00	4,638,007.20	18,552,028.80	471,592.63	25,393,089.42	2,203,053.42	8.87%
CUST-100371	Prerak Chaudhari	10	5	9,178.36	110,140.32	1,101,403.20	550,701.60	550,701.60	1,839,382.14	1,189,515.46	88,112.26	8.01%
CUST-100422	Charvi Iyengar	10	2	74,057.15	296,228.60	2,962,286.00	592,457.20	2,369,828.80	1,161,229.97	3,199,268.88	236,982.88	18.37%
CUST-100613	Mehul Grover	10	3	63,604.34	254,417.36	2,544,173.60	763,252.08	1,780,921.52	1,442,734.24	2,747,707.49	203,533.89	13.67%
CUST-101321	Tara Kannan	20	10	46,992.27	563,907.24	11,278,144.80	5,639,072.40	5,639,072.40	1,903,902.36	12,349,568.56	1,071,423.76	4.00%
CUST-101432	Myra Guha	10	5	28,986.81	115,947.24	1,159,472.40	579,736.20	579,736.20	980,691.32	1,252,230.19	92,757.79	8.01%
CUST-101520	Ivana Tailor	12	2	16,293.49	195,521.88	2,346,262.56	391,043.76	1,955,218.80	1,117,168.66	2,545,694.88	199,432.32	16.90%
CUST-101521	Hunar Iyer	20	3	79,475.89	953,710.68	19,074,213.60	2,861,132.04	16,213,081.56	1,411,742.07	20,886,263.89	1,812,050.29	10.45%
CUST-101582	Suhana Char	10	6	93,058.45	93,058.45	930,584.50	558,350.70	372,233.80	1,469,075.61	1,005,031.26	74,446.76	6.05%
CUST-101607	Aaryahi Chaudhary	20	1	5,096.90	20,387.60	407,752.00	20,387.60	387,364.40	1,824,402.47	430,178.36	22,426.36	16.47%
CUST-101730	Tara Konda	20	4	29,951.85	359,422.20	7,188,444.00	1,437,688.80	5,750,755.20	1,436,409.64	7,871,346.18	682,902.18	8.87%
CUST-101848	Kaira Mand	10	7	17,766.82	17,766.82	177,668.20	124,367.74	53,300.46	1,897,883.33	184,774.93	7,106.73	4.04%
CUST-102138	Raunak Bahri	20	6	13,444.23	161,330.76	3,226,615.20	967,984.56	2,258,630.64	1,631,499.50	3,533,143.64	306,528.44	6.69%
CUST-102257	Amani Swamy	20	2	30,540.66	122,162.64	2,443,252.80	244,325.28	2,198,927.52	254,990.42	2,675,361.82	232,109.02	12.71%
CUST-102412	Adah Chatterjee	20	9	5,360.40	21,441.60	428,832.00	192,974.40	235,857.60	797,951.23	452,417.76	23,585.76	4.35%
CUST-102469	Vanya Trivedi	25	2	44,146.80	44,146.80	1,103,670.00	88,293.60	1,015,376.40	1,854,147.68	1,197,481.95	93,811.95	10.99%
CUST-102502	Sara Lalla	10	4	99,582.56	99,582.56	995,825.60	398,330.24	597,495.36	923,265.71	1,075,491.65	79,666.05	10.44%
CUST-102502	Sara Lalla	12	8	68,188.29	818,259.48	9,819,113.76	6,546,075.84	3,273,037.92	1,774,338.32	10,653,738.43	834,624.67	4.14%
CUST-102639	Vivaan Sood	25	9	67,106.58	67,106.58	1,677,664.50	603,959.22	1,073,705.28	498,788.50	1,820,265.98	142,601.48	4.51%
CUST-102716	Jayant Wali	25	4	43,343.59	173,374.36	4,334,359.00	693,497.44	3,640,861.56	1,524,273.76	4,984,512.85	650,153.85	8.21%
CUST-102796	Jivin Garde	20	3	42,472.75	169,891.00	3,397,820.00	509,673.00	2,888,147.00	480,068.67	3,720,612.90	322,792.90	10.45%
CUST-102860	Himmat Khatri	20	7	91,916.54	1,102,998.48	22,059,969.60	7,720,989.36	14,338,980.24	1,876,022.46	24,155,666.71	2,095,697.11	5.87%
CUST-102914	Madhup	25	9	70,265.59	843,187.08	21,079,677.00	7,588,683.72	13,490,993.28	1,390,360.91	24,241,628.55	3,161,951.55	4.76%
Total				383,023,302.71	2,161,603,005.28	39,096,583,752.39	10,686,348,042.97	28,410,235,709.42	7,723,439,543.03	43,417,491,511.47	4,320,907,759.08	

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7299

No of Policy

2,161.60M

Total Annual Premium

39,096.58M

Total Premium Amount

10,686.35M

Total Premium Paid

28,410.24M

Total Premium Payable

38.66M

Underwriting Expense

Policy Type

All

Policy Name

All

Sales Agent

All

Year

All

State

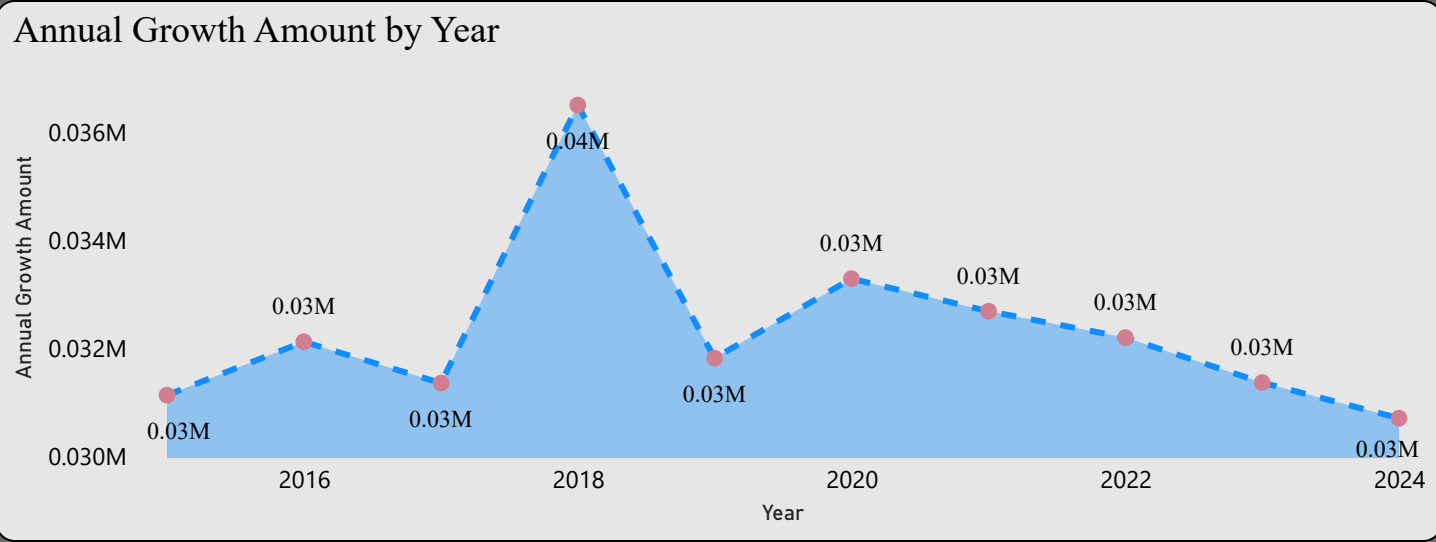
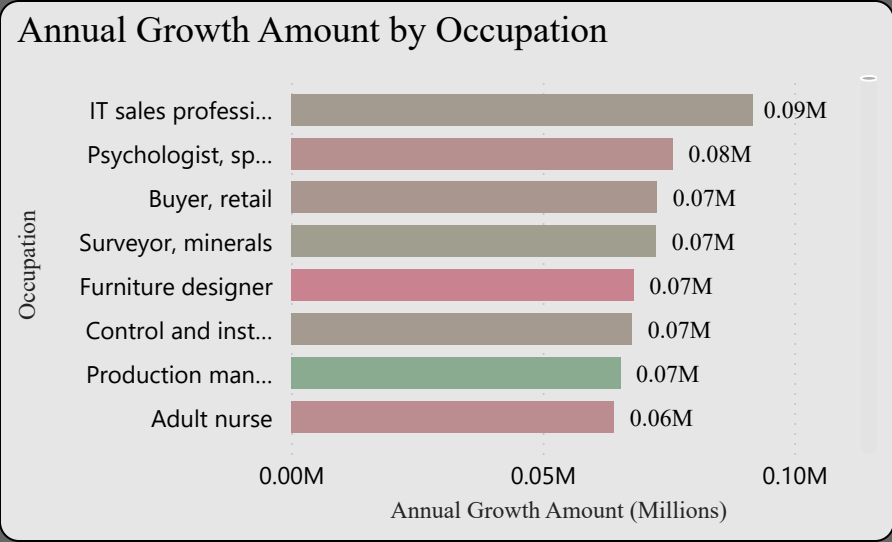
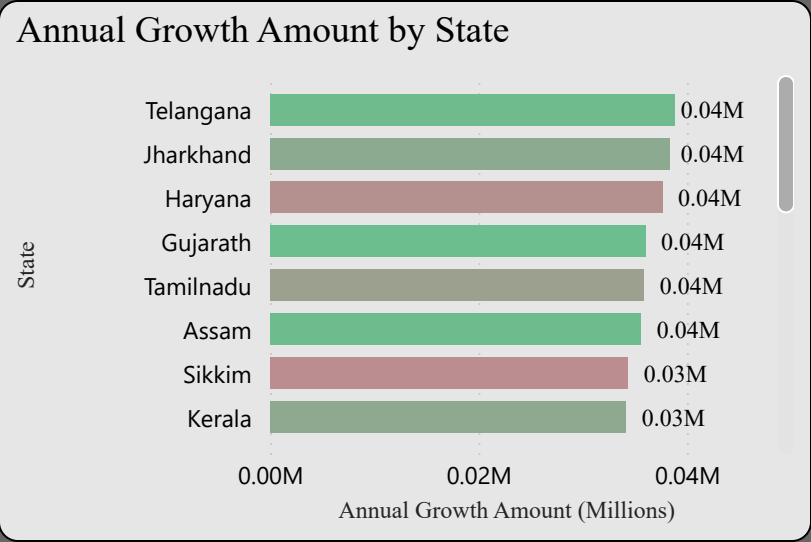
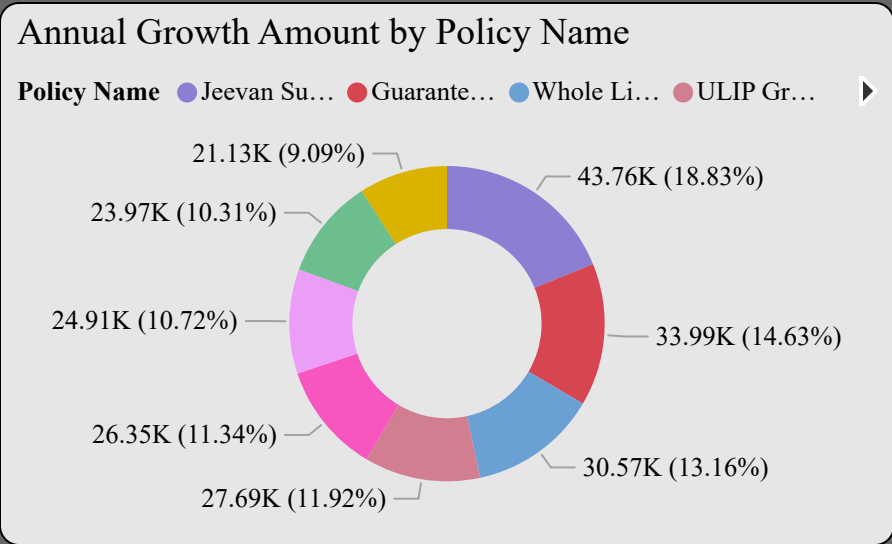
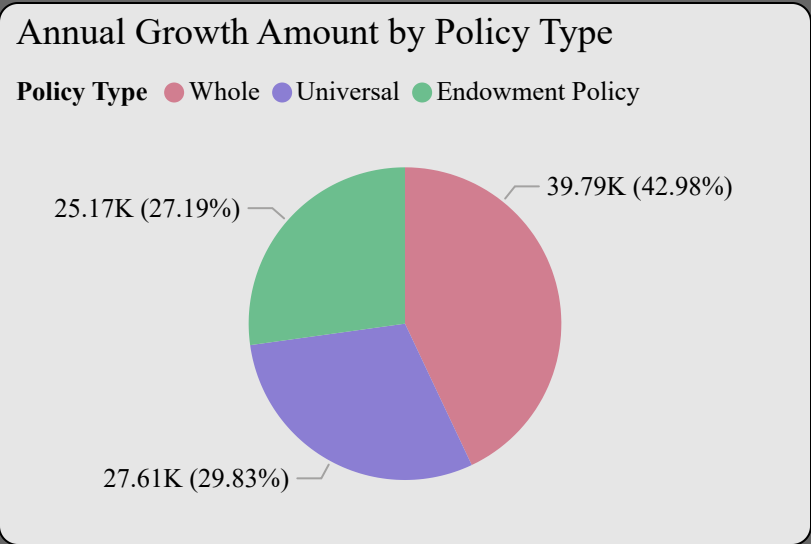
All

Occupation

All

Visual Parameter

Annual Growth Amount



# Insurance Premium & Payout Dashboard

Policy Type

All

Policy Name

All

Sales Agent

All

Year

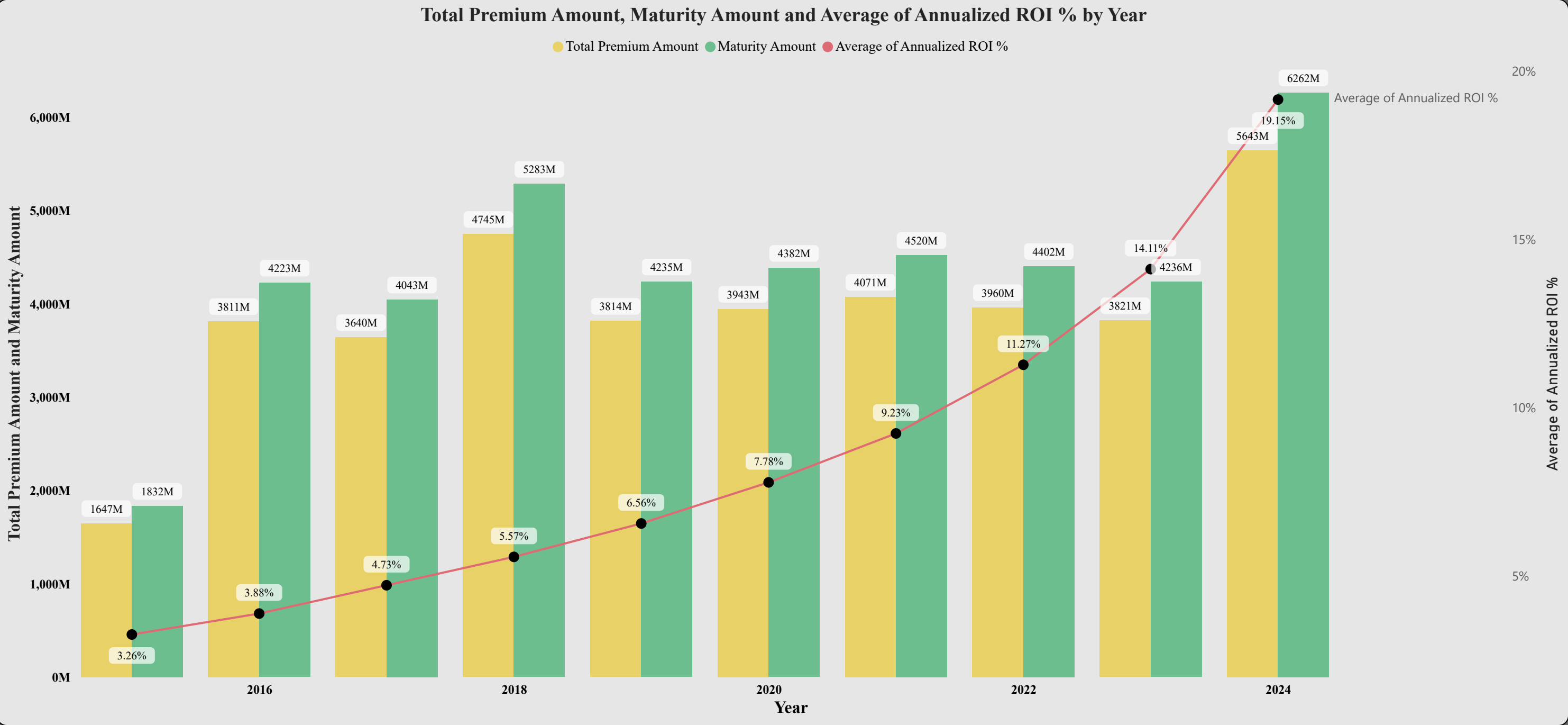
All

State

All

Occupation

All



# Insurance Premium & Payout Dashboard

Policy Type

All

Policy Name

All

Sales Agent

All

Year

All

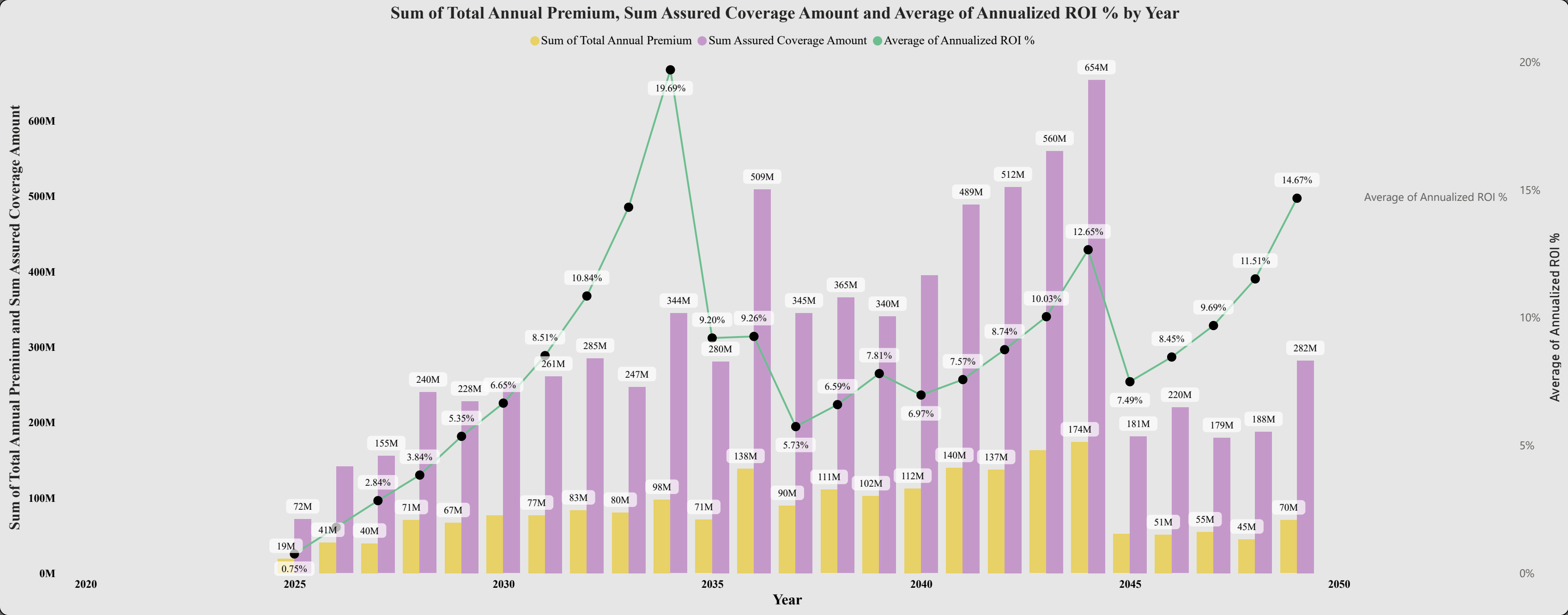
State

All

Tenure (Years)

10

30



# Insurance Premium & Payout Dashboard

409.04M

Total Annual Premium

4,962.37M

Total Premium Amount

1,645.86M

Total Premium Paid

3,316.51M

Total Premium Payable

33.17%

% Premium Paid

66.83%

% Premium Payable

Policy Type

All

Policy Name

All

Sales Agent

All

Year

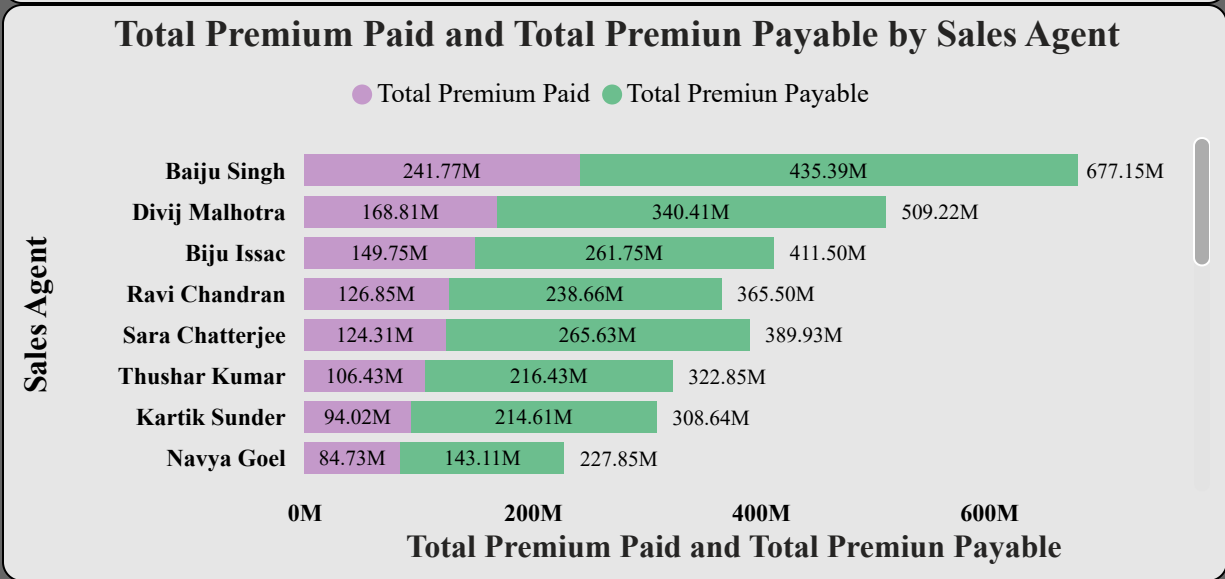
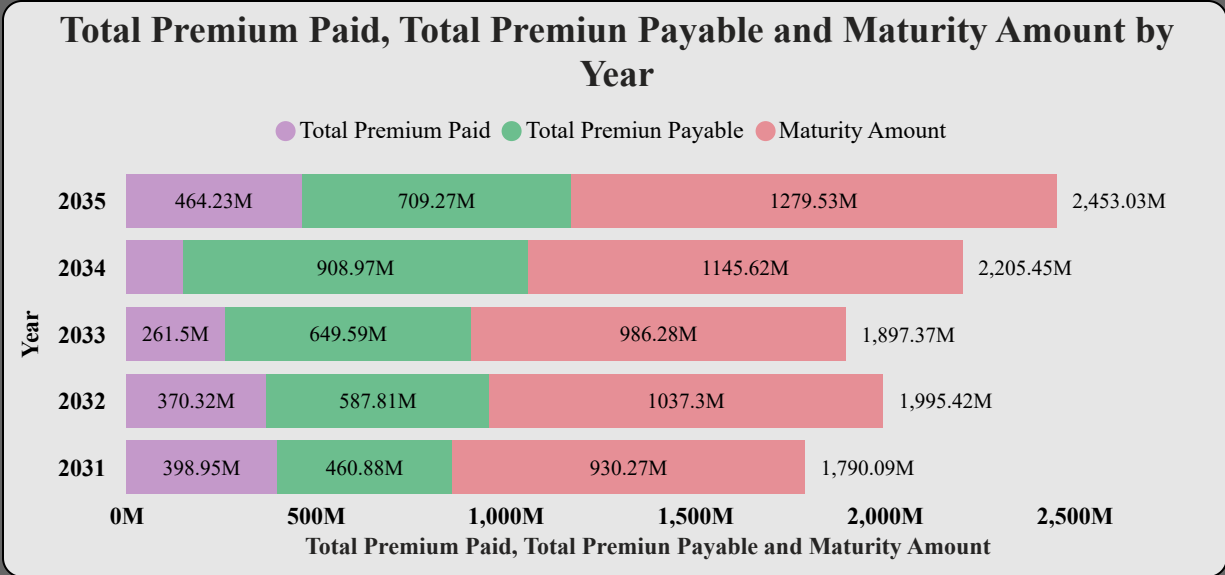
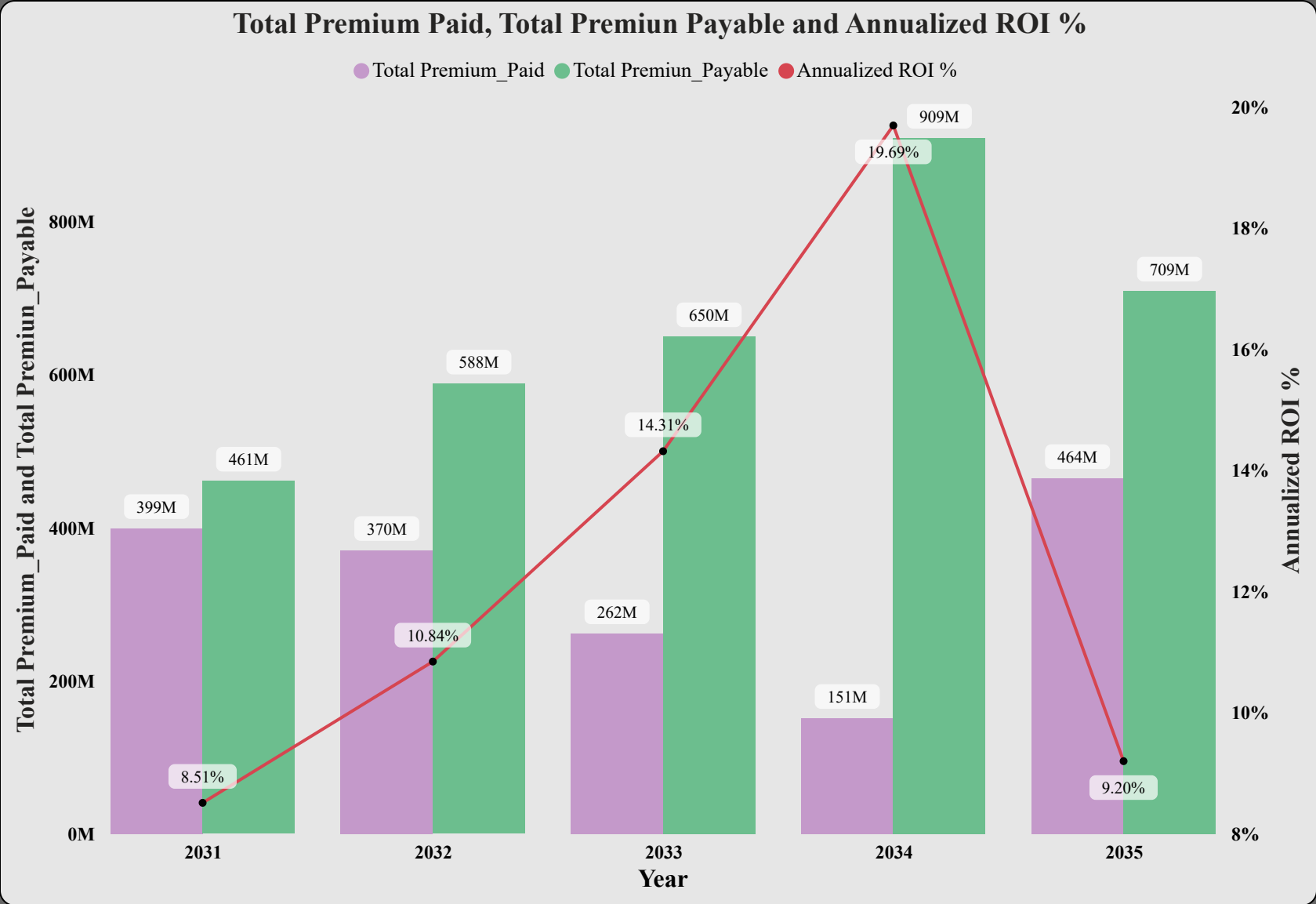
All

State

All

Payment Bucket

Payable In 10 Years



# Insurance Premium & Payout Dashboard

Matrix

Chart

Policy Type

All

Policy Name

All

Sales Agent

All

Year

All

State

All

Tenure Date

1/11/202512/31/2049

Zonal Manager	Regional Manager	Sales Agent	Total Annual Premium	Total Premium_Amount	Total Premium_Paid	Total Premium_Payable	Underwriting Expense	Profit
Lakshmi Iyer	Ravi Menon	Devansh Choudhury	79,640,696.66	1,471,897,450.96	373,656,319.48	1,098,241,131.48	1,477,399.32	171,32
		Faiyaz Kothari	31,527,746.21	568,651,058.15	175,347,760.21	393,303,297.94	415,322.19	66,12
		Jayesh Jain	105,550,545.81	1,949,041,342.34	531,011,449.75	1,418,029,892.59	1,784,807.02	229,01
		Ravi Chandran	136,040,594.58	2,488,328,107.13	666,825,678.27	1,821,502,428.86	2,414,554.84	287,77
		Tanya Shetty	25,625,796.89	463,879,191.94	120,877,841.76	343,001,350.18	477,267.94	51,87
		Total	378,385,380.15	6,941,797,150.52	1,867,719,049.47	5,074,078,101.05	6,569,351.31	806,11
	Total		378,385,380.15	6,941,797,150.52	1,867,719,049.47	5,074,078,101.05	6,569,351.31	806,11
Rohit Kapoor	Ananya Sharma	Baiju Singh	273,214,952.54	4,615,840,879.18	1,357,630,226.60	3,258,210,652.58	4,664,551.15	420,50
		Divij Malhotra	239,421,330.08	4,307,898,897.23	1,207,231,394.43	3,100,667,502.80	4,387,469.90	489,37
		Navya Goel	98,342,868.75	1,708,207,596.82	508,524,250.36	1,199,683,346.46	1,859,799.40	156,12
		Samar Gokhale	34,019,617.96	571,859,572.52	137,038,137.28	434,821,435.24	728,652.61	60,63
		Sara Chatterjee	196,273,163.06	3,699,844,550.55	926,817,080.00	2,773,027,470.55	3,271,874.76	440,58
		Total	841,271,932.39	14,903,651,496.30	4,137,241,088.67	10,766,410,407.63	14,912,347.82	1,567,23
	Naveen Verma	Ishan Roy	71,303,476.20	1,181,305,616.57	382,584,901.73	798,720,714.84	1,360,109.23	107,14
		Kartik Sunder	143,936,812.46	2,688,295,741.87	666,213,213.19	2,022,082,528.68	2,544,972.72	312,48
		Sahil Krishnamurthy	98,592,728.51	1,884,275,694.09	502,567,816.62	1,381,707,877.47	1,661,321.28	226,40
		Thushar Kumar	101,435,618.99	1,666,931,968.44	502,533,438.85	1,164,398,529.59	1,884,677.90	150,59
	Total		415,268,636.16	7,420,809,020.97	2,053,899,370.39	5,366,909,650.58	7,451,081.13	796,69
	Total		1,256,540,568.55	22,324,460,517.27	6,191,140,459.06	16,133,320,058.21	22,363,428.95	2,363,92
Vikas Deshmukh	Arindam Ghosh	Bhavin Thaman	26,628,233.56	485,504,445.42	123,526,181.50	361,978,263.92	523,884.49	62,09
		Biju Issac	216,112,294.77	4,107,567,870.77	1,123,827,664.00	2,983,740,206.77	3,958,916.42	484,73
		Jiya Kumer	30,891,655.38	553,620,287.76	150,357,161.10	403,263,126.66	536,013.33	65,93
		Samarth Wagle	46,989,825.47	888,825,975.87	212,408,434.35	676,417,541.52	845,482.51	101,11
		Total	320,622,009.18	6,035,518,579.82	1,610,119,440.95	4,425,399,138.87	5,864,296.75	713,90
	Sneha Patil	Adah Rout	108,278,201.27	1,993,579,723.02	534,725,050.17	1,458,854,672.85	2,031,573.30	231,25

Rows

☒ Select all

☐ Policy Holder Name

☒ Sales Agent

☐ Policy Name

☐ Policy Type

☒ Regional Manager

☒ Zonal Manager

☐ Tenure Date(Last Payment ...

☐ Gender

☐ State