

■ MIS Project Guide: Sales & Performance Dashboard

1. Project Overview

This project demonstrates end-to-end MIS reporting and automation using MySQL, Excel/Google Sheets, and Power BI. We will analyze sales, employees, and customers data to create a fully automated dashboard.

2. Raw Data

Three datasets are used:

- Sales Data (orders, revenue)
- Employees Data (targets vs achieved)
- Customers Data (profile details).

3. Step 1 – Import Data into MySQL

Create 3 tables (Sales, Employees, Customers) and load CSV data.

Example SQL:

```
CREATE TABLE Sales (  
  OrderID INT,  
  Date DATE,  
  Region VARCHAR(50),  
  Product VARCHAR(50),  
  Quantity INT,  
  Amount DECIMAL(10,2),  
  CustomerID VARCHAR(10)  
);
```

4. Step 2 – Data Cleaning in Excel/Google Sheets

Use formulas to clean and analyze data:

- SUMIFS → Region-wise sales
- VLOOKUP/XLOOKUP → Fetch customer names
- Pivot Tables → Monthly trends

5. Step 3 – Dashboard in Power BI

Connect Power BI to MySQL or CSV files. Create DAX measures:

Total Sales = SUM(Sales[Amount])

Avg Order Value = AVERAGE(Sales[Amount])

Sales vs Target = SUM(Employees[SalesAchieved]) - SUM(Employees[Target])

6. Step 4 – Automation

Schedule refresh in Power BI Service, share dashboard link, and set alerts (e.g., if sales < target → send email).

7. Final Deliverables

- Raw CSV files (Sales, Employees, Customers)
- MySQL SQL Queries
- Excel/Google Sheets Reports
- Power BI Dashboard
- This PDF Guide (case study for LinkedIn showcase).