EMPLOYEE ONBOARDING CHECKLIST

Employee Information
Full Name: Title: Department: Manager Name:
I. Pre-Onboarding
Job description reviewed ☐ Yes ☐ No
Background checks and employment verification completed ☐ Yes ☐ No
Employee contract/offer letter prepared ☐ Yes ☐ No
Start date confirmed ☐ Yes ☐ No
Workspace and equipment needs identified ☐ Yes ☐ No
II. First Day Onboarding
Welcome and introduction to the team ☐ Yes ☐ No
Office tour and introductions to key personnel ☐ Yes ☐ No



Review of employee handbook and company policies ☐ Yes ☐ No
Workspace and equipment setup ☐ Yes ☐ No
IT system access and login information provided ☐ Yes ☐ No
Health and safety orientation ☐ Yes ☐ No
Schedule first week meetings with manager and team members ☐ Yes ☐ No
III. First Week Onboarding
Manager check-in meeting ☐ Yes ☐ No
Company culture and values presentation ☐ Yes ☐ No
Role-specific training and workshops ☐ Yes ☐ No
Introduction to internal communication tools ☐ Yes ☐ No
Review of performance expectations and goals ☐ Yes ☐ No
IV. First Month Onboarding
Onboarding mentor assigned ☐ Yes



□ No
Ongoing role-specific training and workshops ☐ Yes ☐ No
Department and cross-functional team meetings attended ☐ Yes ☐ No
Performance feedback session with manager ☐ Yes ☐ No
Identify areas for ongoing development and support ☐ Yes ☐ No
V. 90-Day Onboarding
Comprehensive performance review ☐ Yes ☐ No
□ Yes
□ Yes □ No Discuss long-term goals and career development plan □ Yes

