**Updated on March-3-2023**

**Most Priority to Least**

**Due Date March ,15 ,2023 Phase 1**

1) Kick Starter Dashboard (Design for phase 1 completed by Marach 7,2034 )

2)Website all Tabs Working. Connected to Crea Feed - Active , Inactive, Expired Listing ( Recruitment page needs to be Done )

3) Newbuild Data Storage Application Separate Log in for Input and Manage ( We will work on the Finishing the Designs for this) ( NewBuildAcess.ca) 2 Weeks

4)University – Dashboard – API to Video Posting apps

**March ,30,2023**

5) Designs Completed for other applications

**Remaining To be Completed as Follows**

**Due Date April 15 ,2023 Phase 2 50% off Balance .**

6)CRM Development and Synced with Google Workplace Apps Such as Google Drive, Email, Forms, In App Messaging, Phone ,SMS ,Documents, Task Manager , Automation Develop and Set up with Automation Tools , Social API connection

7) Chat Bot APIS Website, Social Media engagement, Apps , Create API -WordPress and other sites Mobile Apps ( SaaS for Company Clients )

8) MLS Feeds (Ontario) completed with Api Able to connect with WordPress sites and Others ( SaaS )

9) Transaction Development + Accounting Sync ( Quickbooks )

10)AI Documents and Signing

**Due Date: May 1st,2023 Phase 3 50% Of Balance**

1) CMA Development

2) Analytics

3) Service and Tickets In app- connected to Email and In app and messaging

3) Test and Adjust applications

**Security**

[Change my password](javascript:%20void(0))

[Account securityChange Contact Centre PIN](javascript:%20void(0))

[Account securityTwo-factor authentication (2FA)](javascript:%20void(0))

Finger Print ,Facial Recognition Verification

All Applications Mentioned above have Independent Sign in and Security Only Synced with APIs

**Tutorials and How to do**

1)1st time Sign ups and Users for all applications will get Video Instruction ( how It works ) and Messenge -Get stated (Button)

2) In application how to do Live turtial by Highlighed Buttons and sections for User to click to see what it dose

**Application We Are developing and APIs to Sync with each other.**

1)Crm with Basic , Advanced Dashboards with API with wordpress sites on other

2)Transactions ( Api with Quickbooks )

3)CMA with API With all MLS Boards in Ontario

4) Chat bot With API to Website, Mobile Apps, In Application Messaging

5) Ai Documents and Signing ( Offer Assistant )

6)NewBuild Database API (In house CRM and Website)

**Below is Overview of Features and Functions – Will Update when and where needed.**

**Basic Dashboard**

Integration to Google Workplace

University,

HR Page

Email

Google Drive,

Calendar,

Basic Messenger – Send Msgs to Head office and Get messages and notification Company Updates etc

**HR Enrollment ( Need to work on Sign up Form and page designs )**

APIs [Human Resources Collaboration Tools | Google Workspace](https://workspace.google.com/intl/en_ca/departments/hr-collaboration-tools/)

-Agent Enrollment Dashboard – Need to design this page

-Use google forms got sign up Integrated to Website when they enroll as agent to collect info and send to our CRM and engage Email Trigger.

**-** New agent Info sent to Transactions for/ Enrollment of Agent and CRM /Accounting

**Documents Summary**

- In Application Documents Sync with Google Docs

- API [Google Drive API – Marketplace – My First Project – Google Cloud console](https://console.cloud.google.com/marketplace/product/google/drive.googleapis.com?project=linear-listener-378823)

**University** (Need to update and missing Screens Dashboard of Mandatory , Pending and completed Courses )

-API =<https://developer.vimeo.com> or comparable

-University Dashboard and Course details

- Ai Video Creator ( will add Api )

**Transactions**

Synced with Accounting Quick Books ,

Crm, For Deal info under contacts and Leads

Gamil for Updates on deals

-T4 Generator ( Will look for Api )

-Job letter Creator (Automate when requested Via Documents and signing )

-Analytics

**Email**

Google Email With Twilio apps Automation and Email Marketing

**Accounting** – Quick Books

* Will be Synced with Transactions
* Notifications /Alerts For User and clients
* Analytics

**Ai Signing App**

-Automate Signing By Questionnaire and Input from Property info from MLS – Will add more info

**Zilla Ai ChatBot**

**–** Learn from Engagement on social media and our Application Channels. – Will add more info

**APIs – Will Add Api Links to end of Page and More**

**-**Website

– Area Stats

– MLS Apis

-In app Messaging

– Google Maps

-Twilio – Tools- Engagement - automation -Connect Communication Channels for engagement and automation

-Zapier –automation to all Applications to work in sequence order

-Phone –

-SMS and Whats app

-Email

-Email Marketing

- For Basic Dashboard

-Googe Workplace Products

-Analytics

-Loomy

- Canva

**Total User – Client – Agent – External Agent -Admin – Admin Support**

Admins Portal Overview of Features – ( Pending to add for Other users )

**-** Home page / Dashboard – Custom to all User and Access Permissions to other Apps and Functions

- CRM

- CenterPoint with all apps

* Messaging / Email /SMS
* Sign in for all Users.
* Security Feature: 2 Step Verification, Fingerprint , Code to Email or Phone , Face Recognition
* Lead page / Task Manager
* Contacts Page
* CenterPoint with all apps
* In App Messaging
* Email/SMS-
* Lead page
* Task Manager
* Contact Page
* Socials Pages
* Calendar
* Documents
* Chat Bot
* Ai Forms and Signing
* Setting and permission to Apps for Users
* Analytics

**APIs – Will Add Api Links to Below where Needed**

**-**Website

– Area Stats

– MLS Apis ( MLS Boards wills end pending )

-In app Messaging

– Google Maps ( We got )

-Phone – Ring Central or Twilio

-SMS and Whats app

-Email - Google workplace -Twilio

-Email Marketing -Twilio

-Googe Workplace Products

-Analytics (Pending )

-Loomy

- Canva

-Video Players ( Used for university )

**Api Tools for Engagement & Automation ( Will provide more info )**

-Twilio – Tools- Engagement - automation -Connect Communication Channels for engagement and automation

-Zapier –automation to all Applications to work in sequence order

Twilio Api Links

Email API and marketing API (Connect email and automation ) <https://sendgrid.com/pricing/?sg_product=mc&utm_source=twilio.com&utm_medium=products&utm_campaign=honeybee>

**Twilio MessagingX** SMS /Whatapp / Google my Business / Facebook messaging API <https://www.twilio.com/en-us/messaging/conversations-api>

Voice ?

Twilio segment <https://segment.com/product/warehouses/>

Verify API

<https://www.twilio.com/verify>

**Languages to Covert on Website and Applications**

English

French

Hindi

Punjabi

Chinese

**Currency**

Canadian -CAD

USA -USD

Indian Rupees

Chinese

Euro