NAAN MUDHALVAN

SALESFORCE PROJECT REPORT

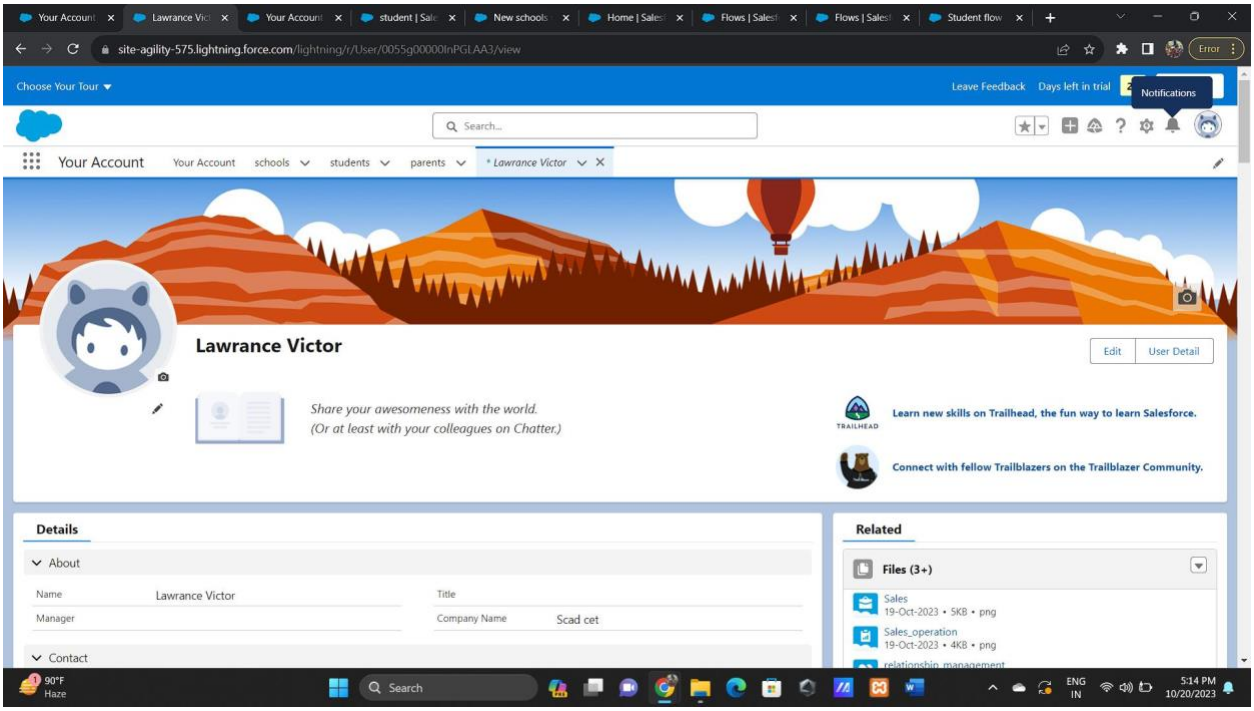
COLLEGE: **M.E.T ENGINEERING COLLEGE**

TITTLE: **Creation of an Application for school Management**

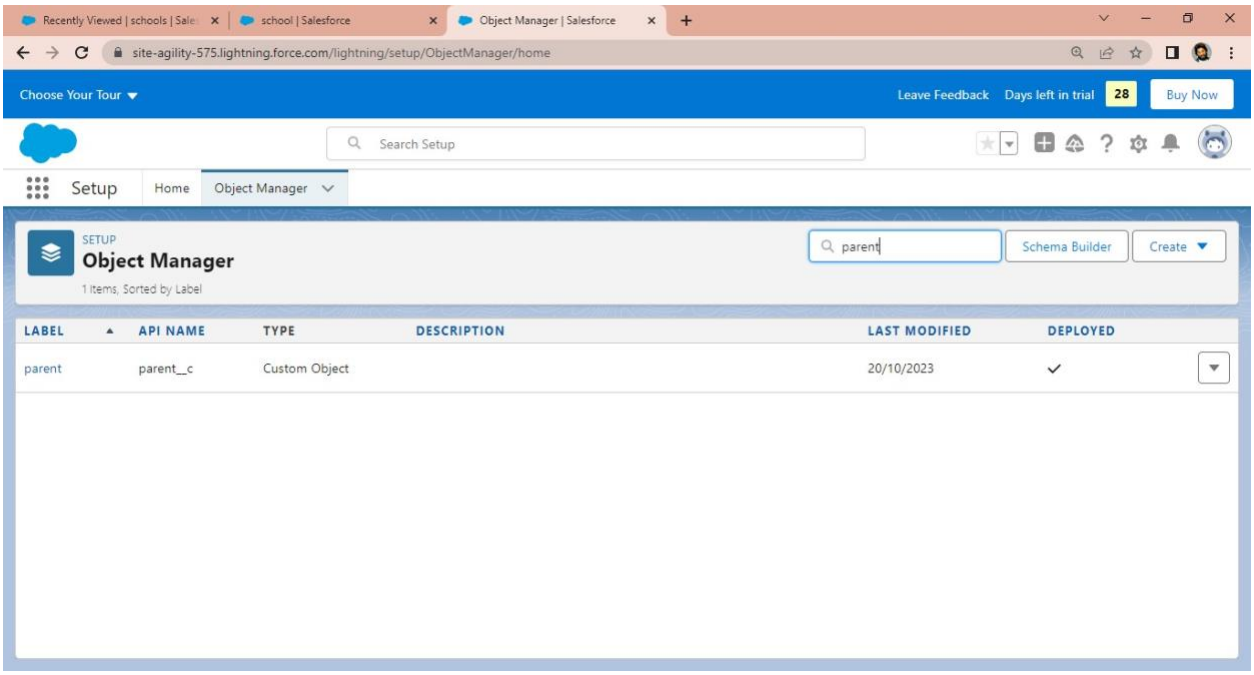
BATCH-1

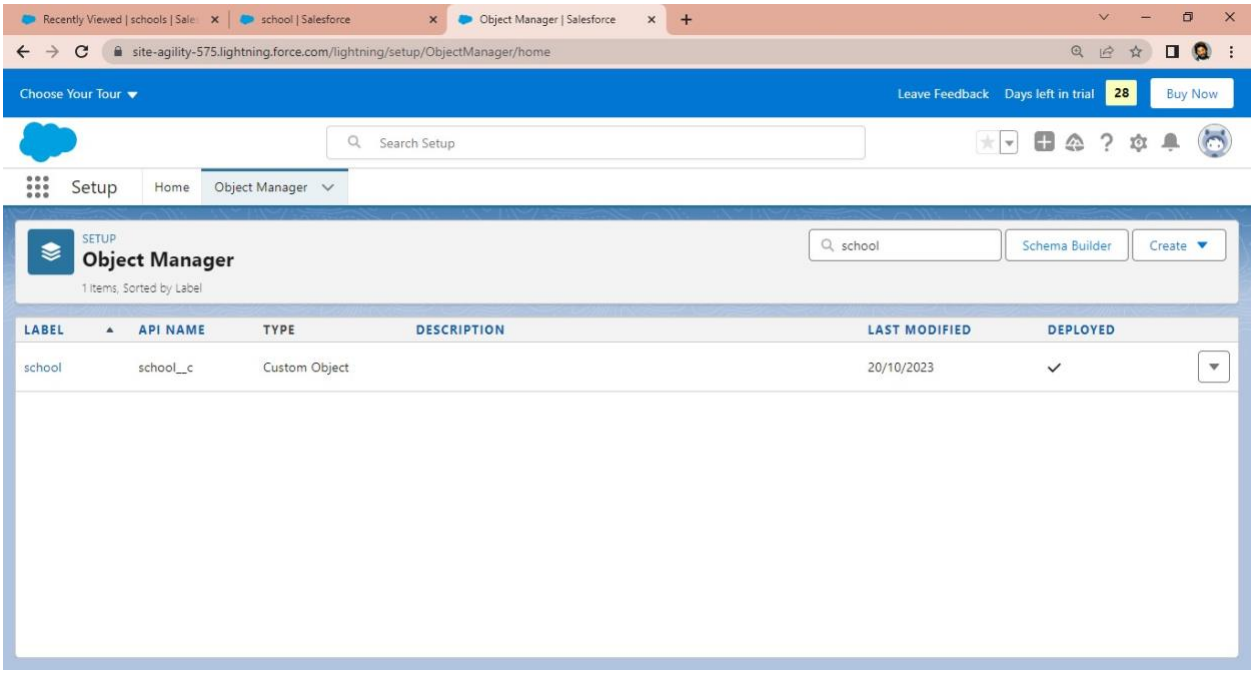
NAME	NM ID	REG NO
MANOJI S	F4991679DE7B09484C5409BD83362D7B	961320114001
MOHAMED AFSAL M	E8A3DDBF1D71302B12945AD24AAA3471	961320114002
SAHAYA PENIEL S	F992EEAFE2F1849AB55464508A85BE32	961320114003
SAYADALI S	81F1F03D5659794AE564F8F6846B8547	961320114004

Step 1: Create a Salesforce Account



Step 2 : Create the Objects(School , Student , Parent)

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school | Salesforce
Object Manager | Salesforce
site-agility-575.lightning.force.com/lightning/setup/ObjectManager/home
Choose Your Tour
Leave Feedback
Days left in trial
28
Buy Now
Search Setup
Setup
Home
Object Manager
SETUP
Object Manager
1 items, Sorted by Label
school
Schema Builder
Create
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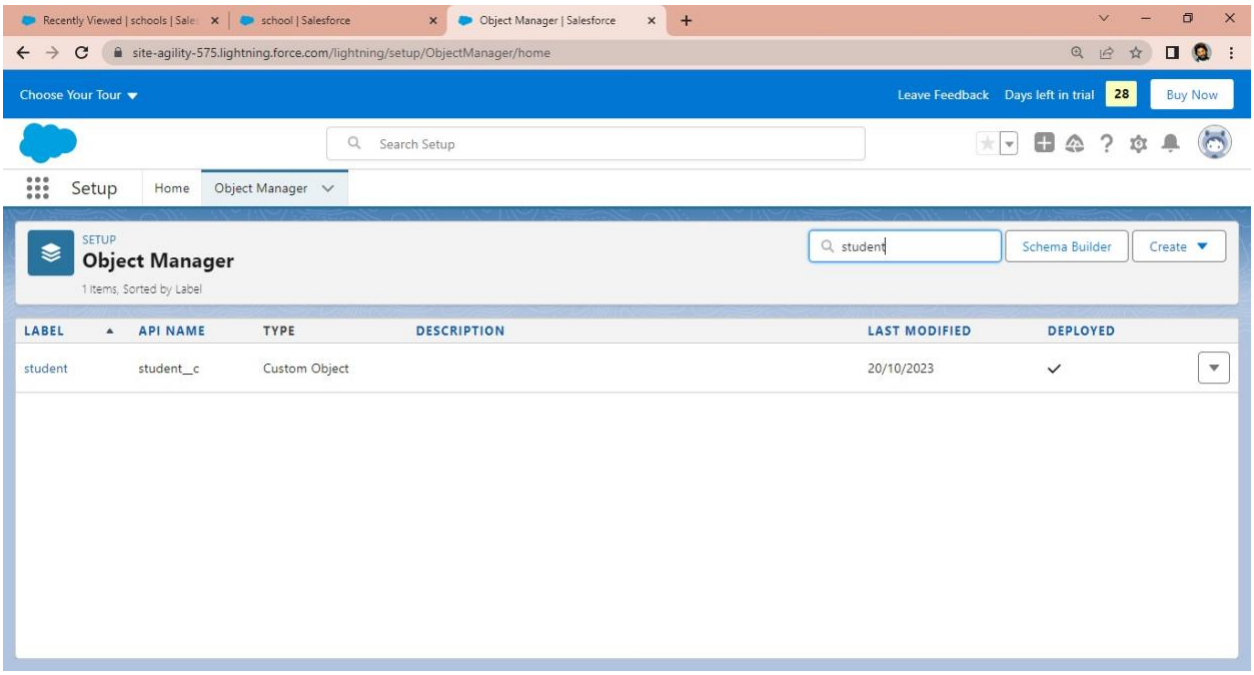
school
school__c
Custom Object
20/10/2023


Recently Viewed | schools | Sale
school | Salesforce
Object Manager | Salesforce
site-agility-575.lightning.force.com/lightning/setup/ObjectManager/home
Choose Your Tour
Leave Feedback
Days left in trial
28
Buy Now
Search Setup
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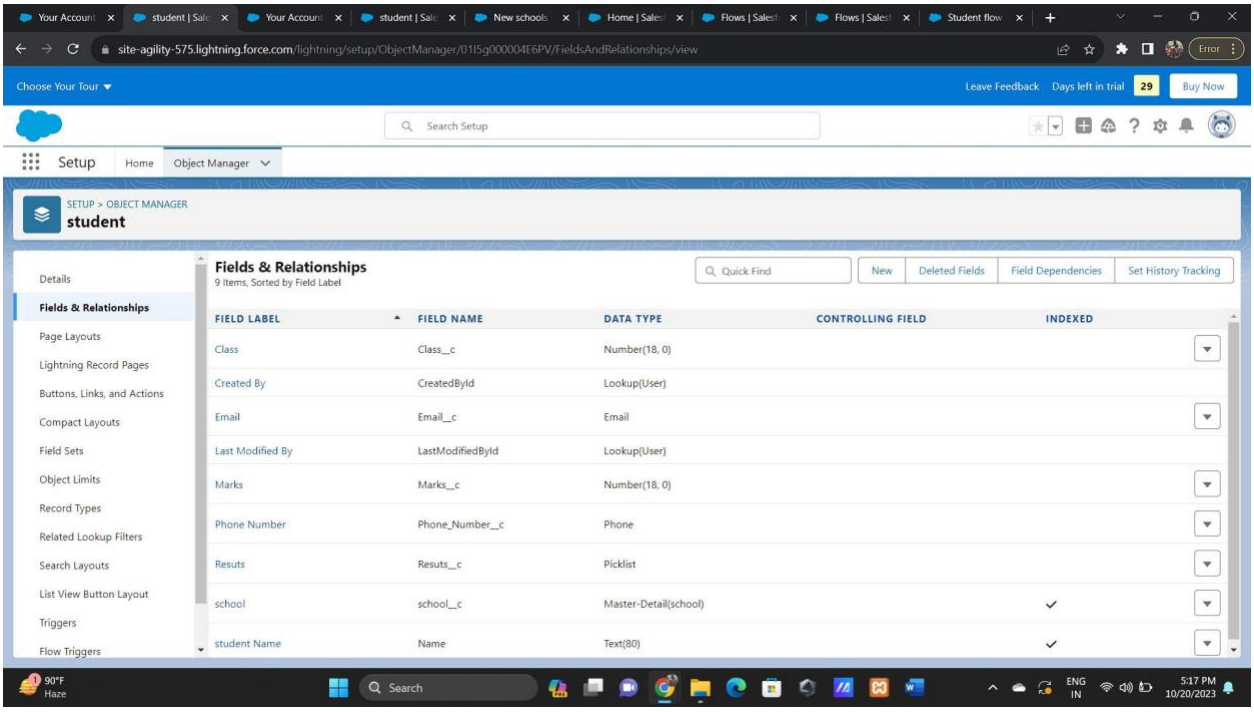
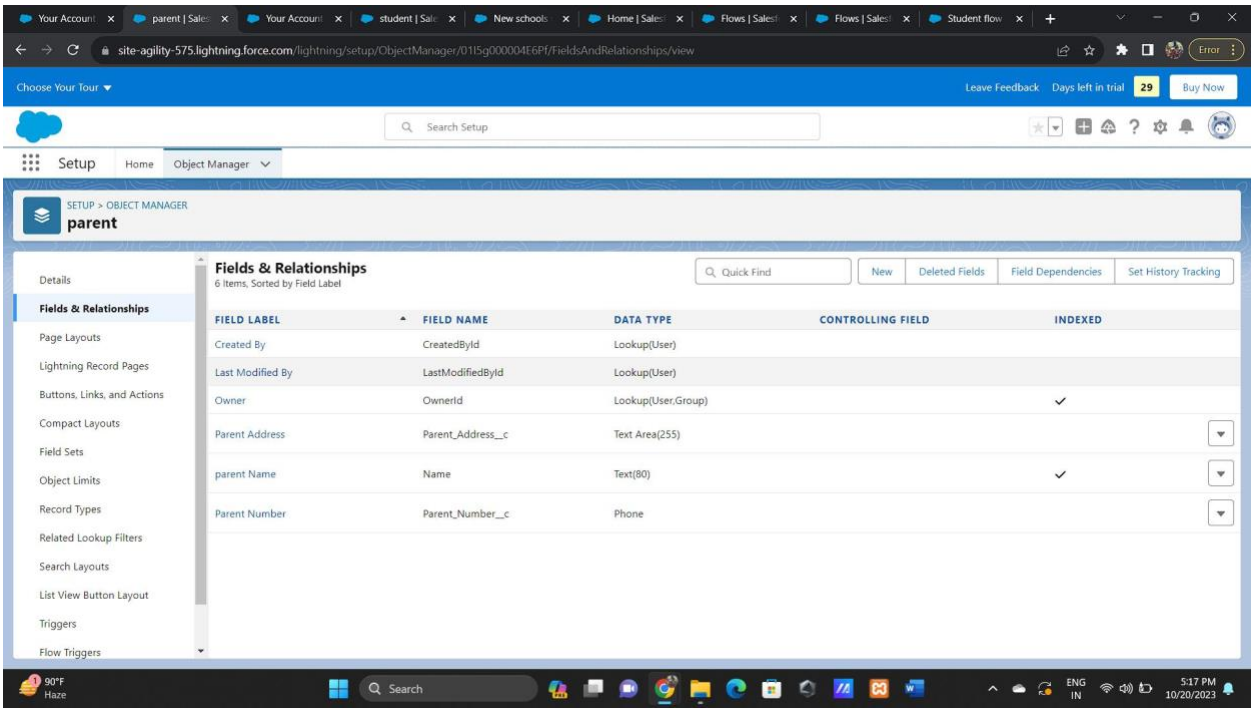
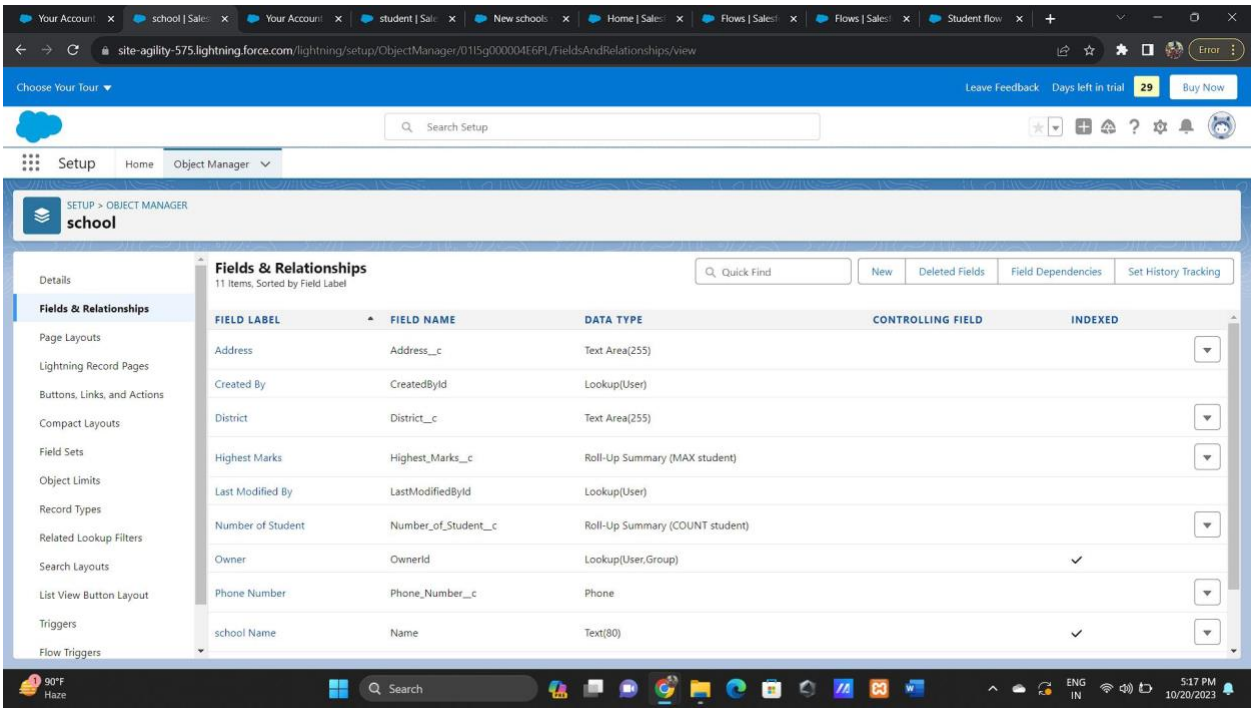
Home
Object Manager
SETUP
Object Manager
1 items, Sorted by Label
student
Schema Builder
Create
LABEL
API NAME
TYPE
DESCRIPTION
LAST MODIFIED
DEPLOYED
student
student__c
Custom Object
20/10/2023

Step 3 : Create Fields for respective objects(School , Student , Parents)



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Choose Your Tour
Leave Feedback
Days left in trial 29
Buy Now
Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
school
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Triggers
Flow Triggers
Fields & Relationships
11 Items, Sorted by Field Label
Quick Find
New
Deleted Fields
Field Dependencies
Set History Tracking
FIELD LABEL
FIELD NAME
DATA TYPE
CONTROLLING FIELD
INDEXED
Address
Address__c
Text Area(255)
Created By
CreatedById
Lookup(User)
District
District__c
Text Area(255)
Highest Marks
Highest_Marks__c
Roll-Up Summary (MAX student)
Last Modified By
LastModifiedById
Lookup(User)
Number of Student
Number_of_Student__c
Roll-Up Summary (COUNT student)
Owner
OwnerId
Lookup(User,Group)
Phone Number
Phone_Number__c
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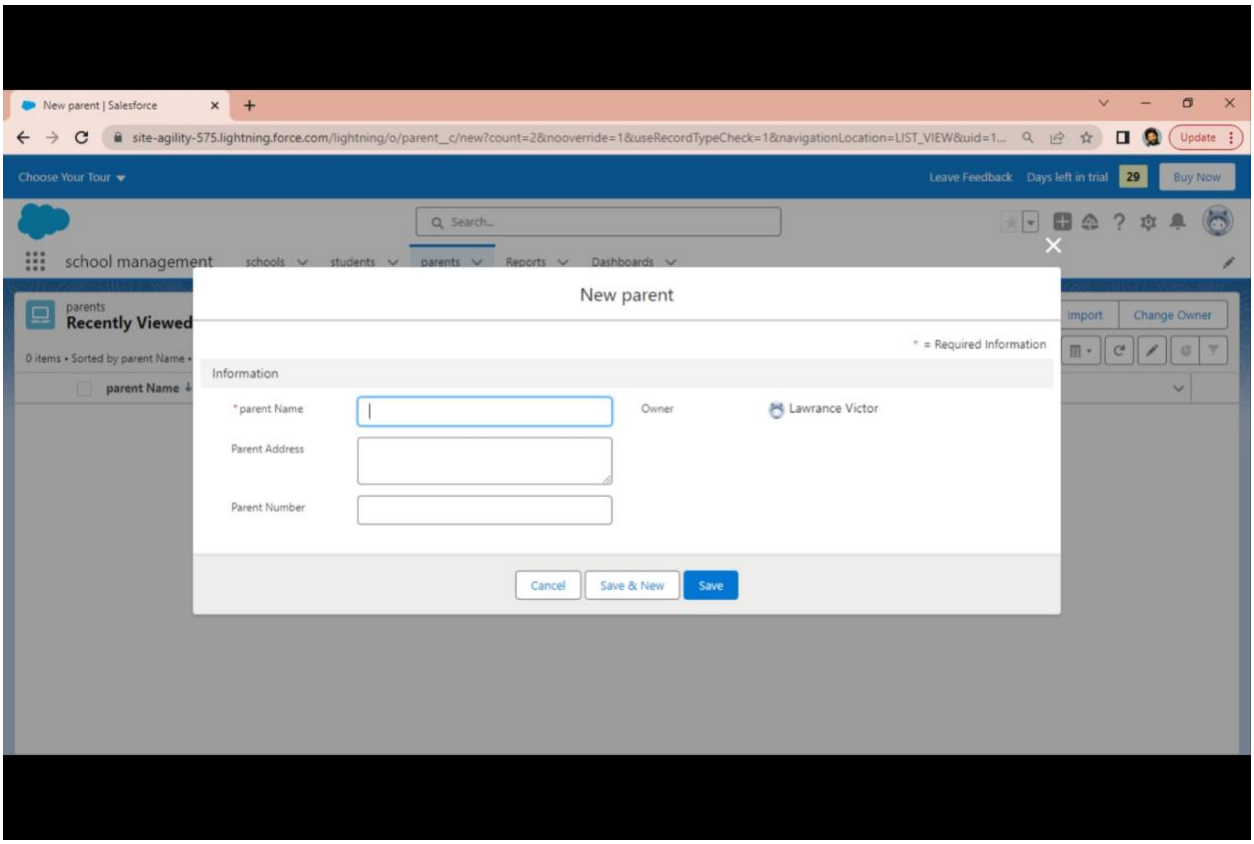
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Update
Choose Your Tour
Leave Feedback
Days left in trial 29
Buy Now
Search...
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Parent Address
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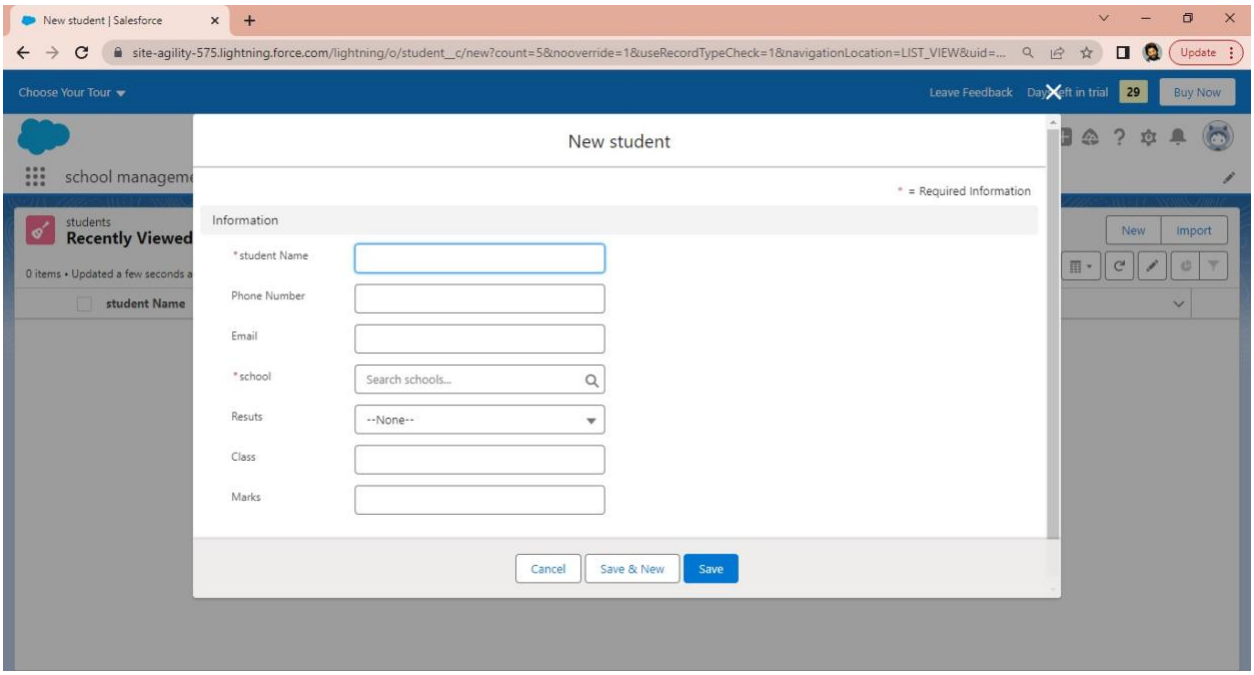
New student | Salesforce
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Update
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Leave Feedback
Buy Now
29
New student
* = Required Information
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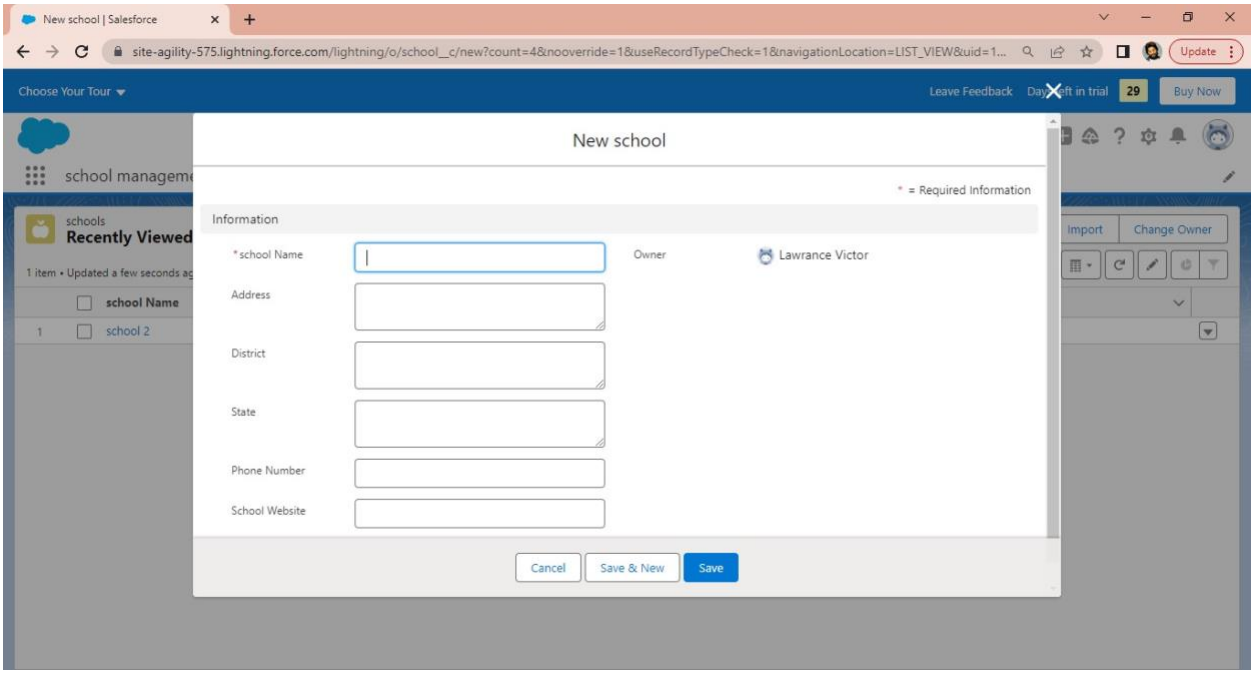
New school | Salesforce
site-agility-575.lightning.force.com/lightning/o/school__c/new?count=4&nooverride=1&useRecordTypeCheck=1&navigationLocation=LIST_VIEW&uid=1...
Update
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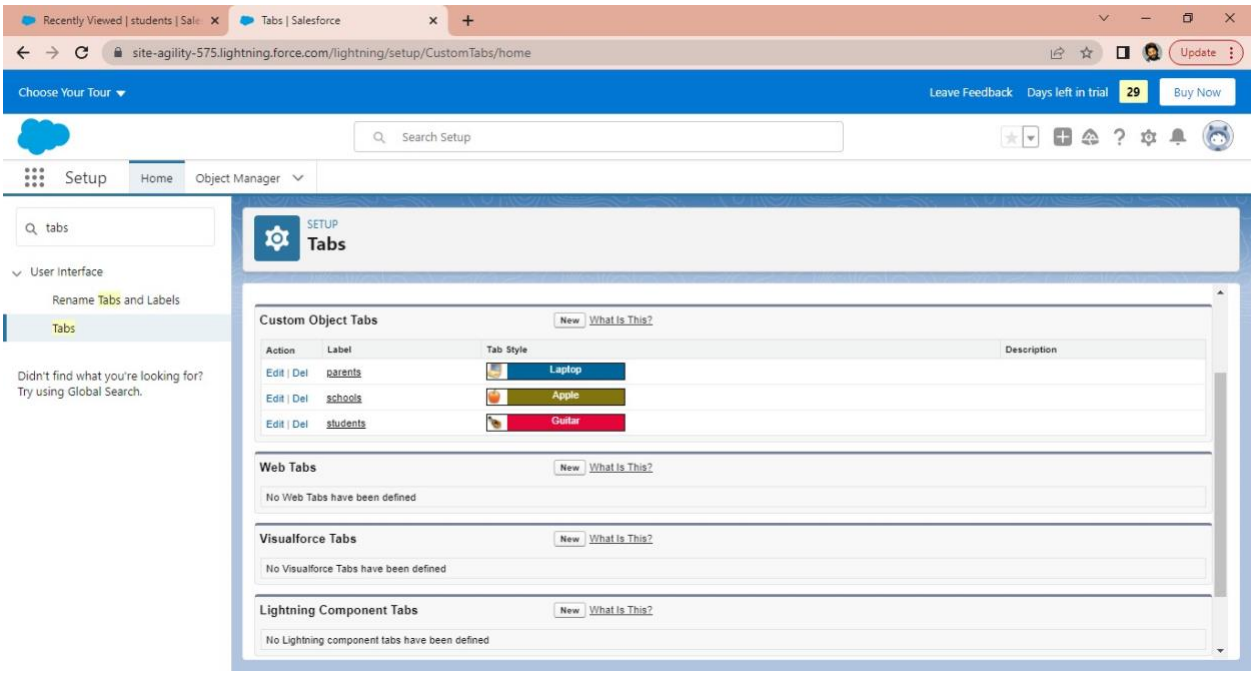
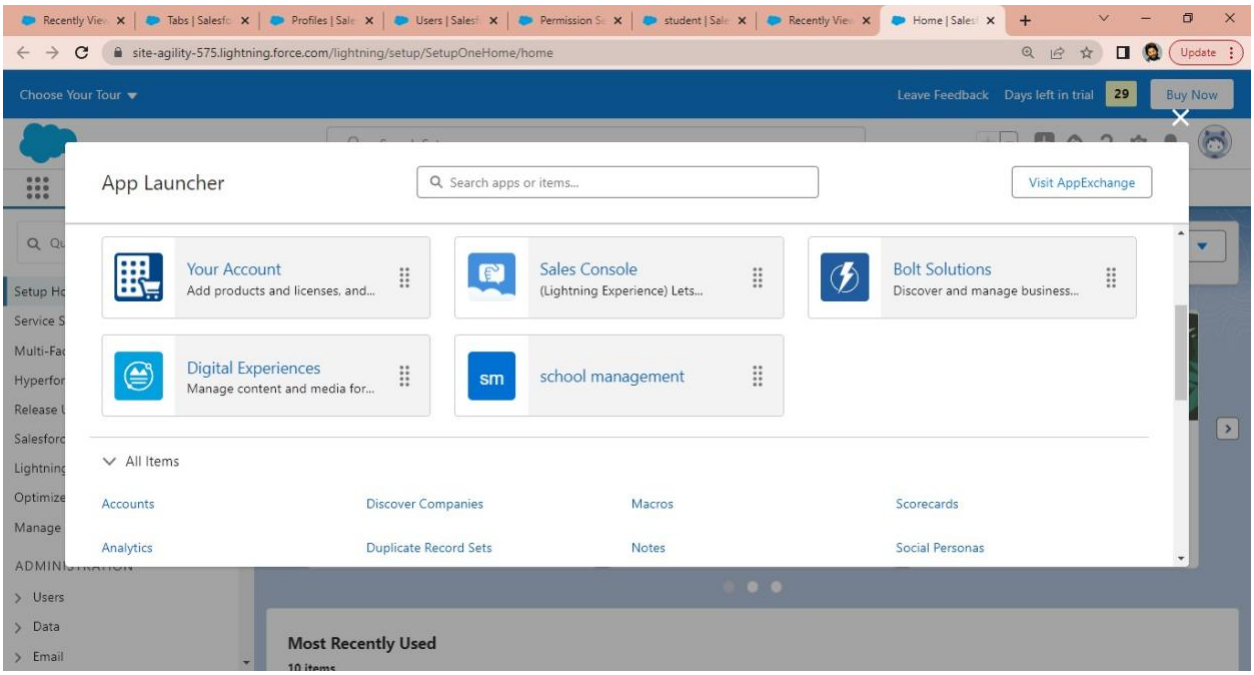
Change Owner

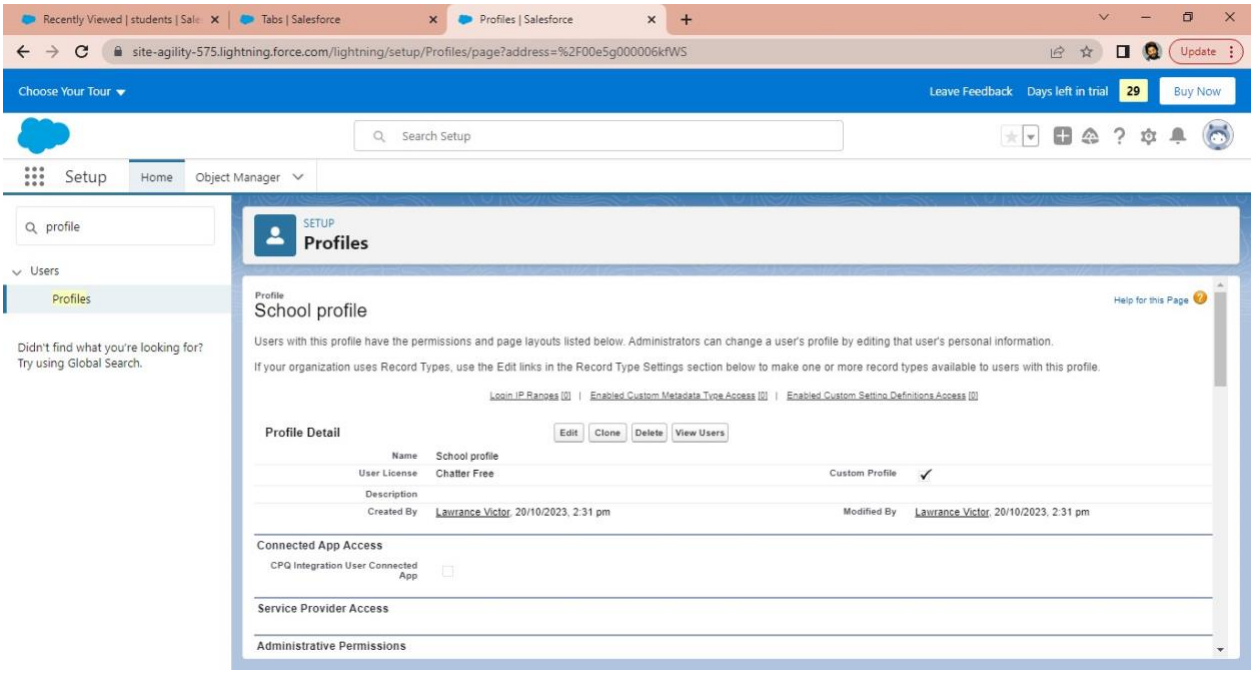
Step 4 : Create the Tabs for each object(School, student, Parent)



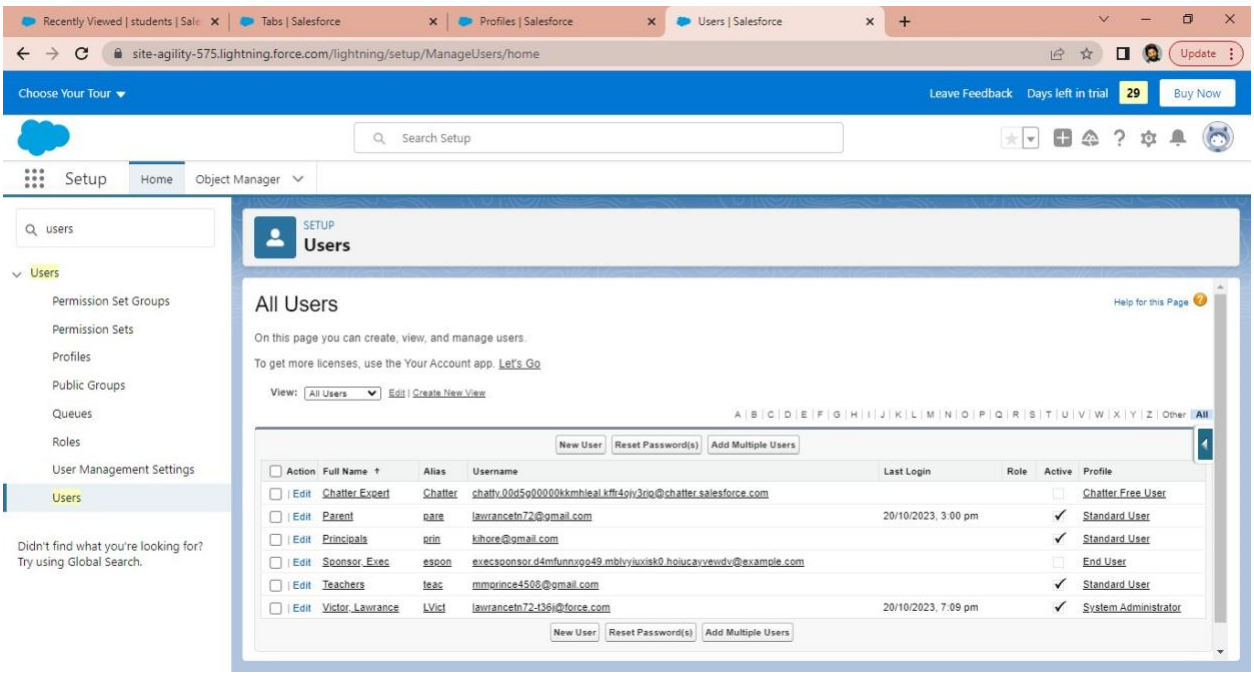
Step 5 : Create a Lightning App



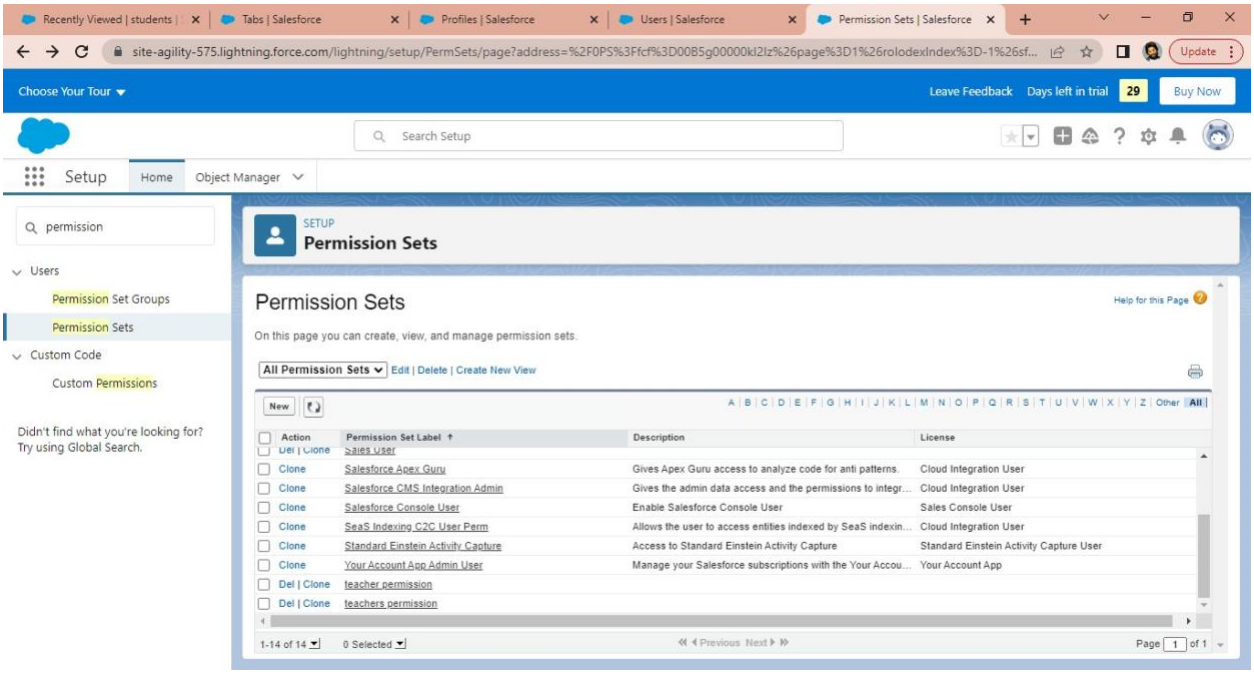
Step 6 : Create the School Profile



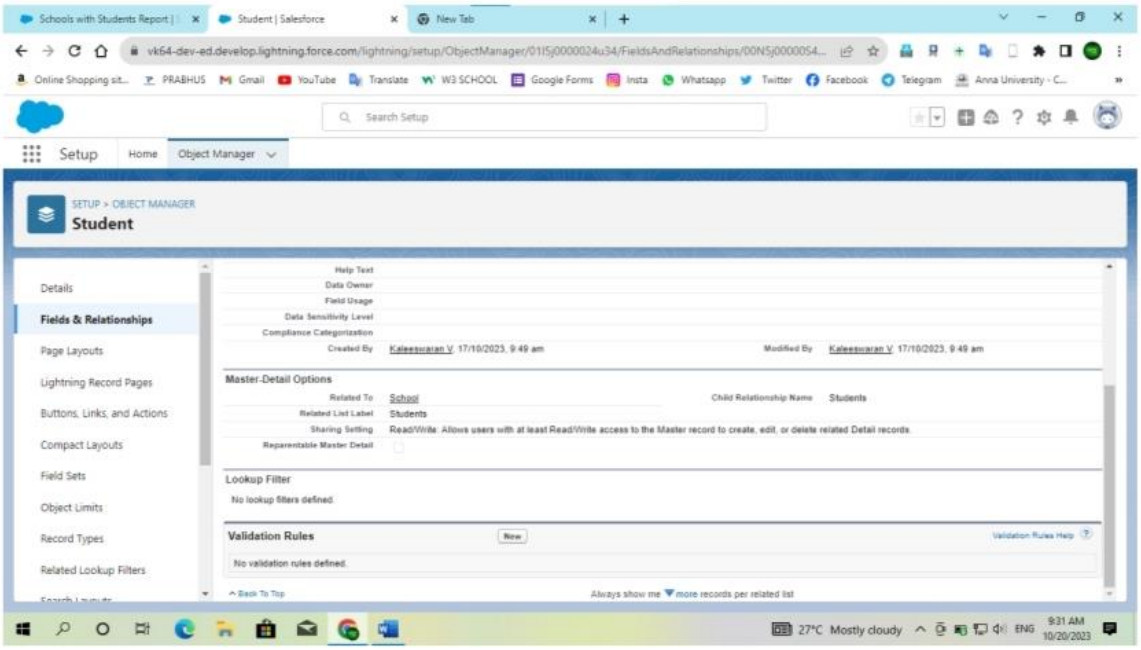
Step 7 : Create the users(Teacher , Parent , Principal)



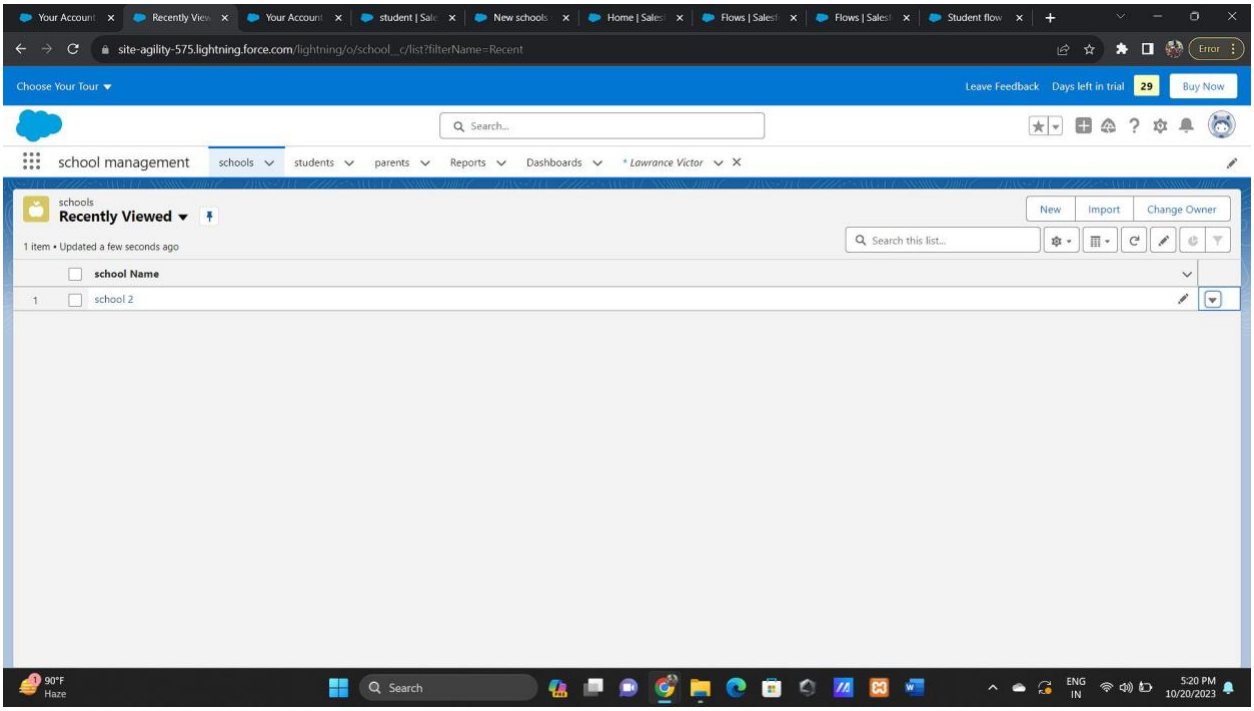
Step 8 : Create the Permission Set for the User’s

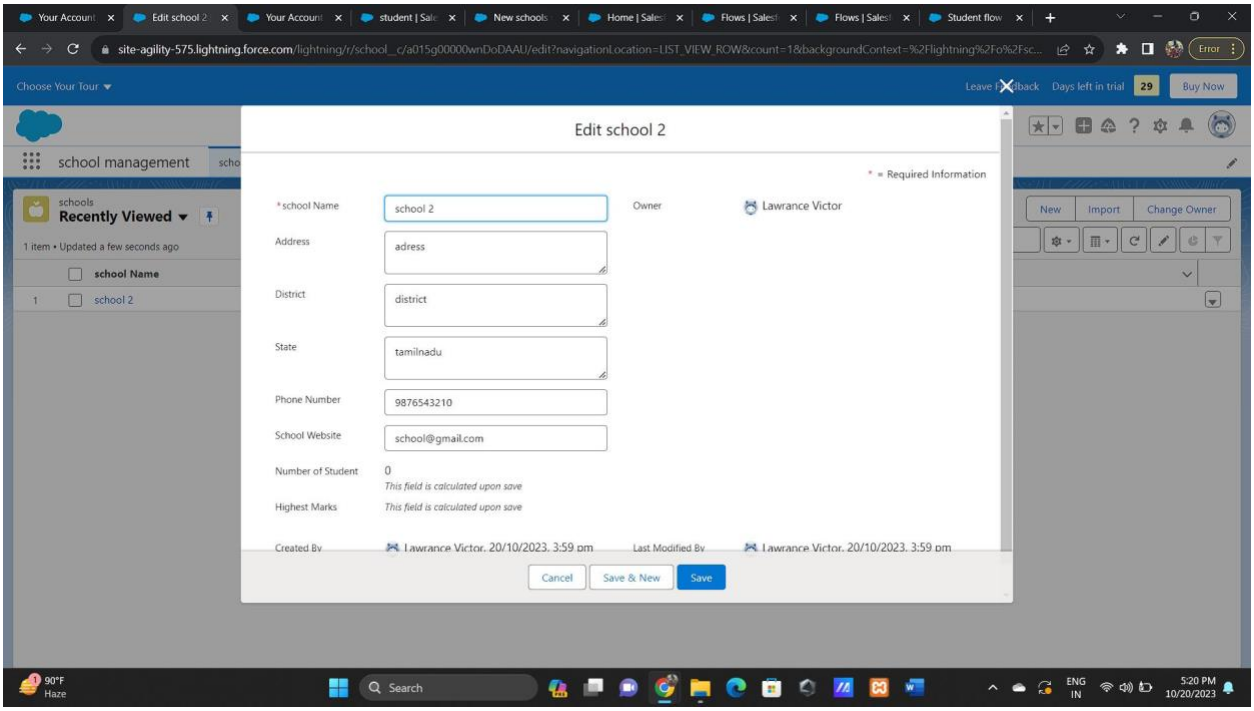


Step 9 : Create Master Detail relationship

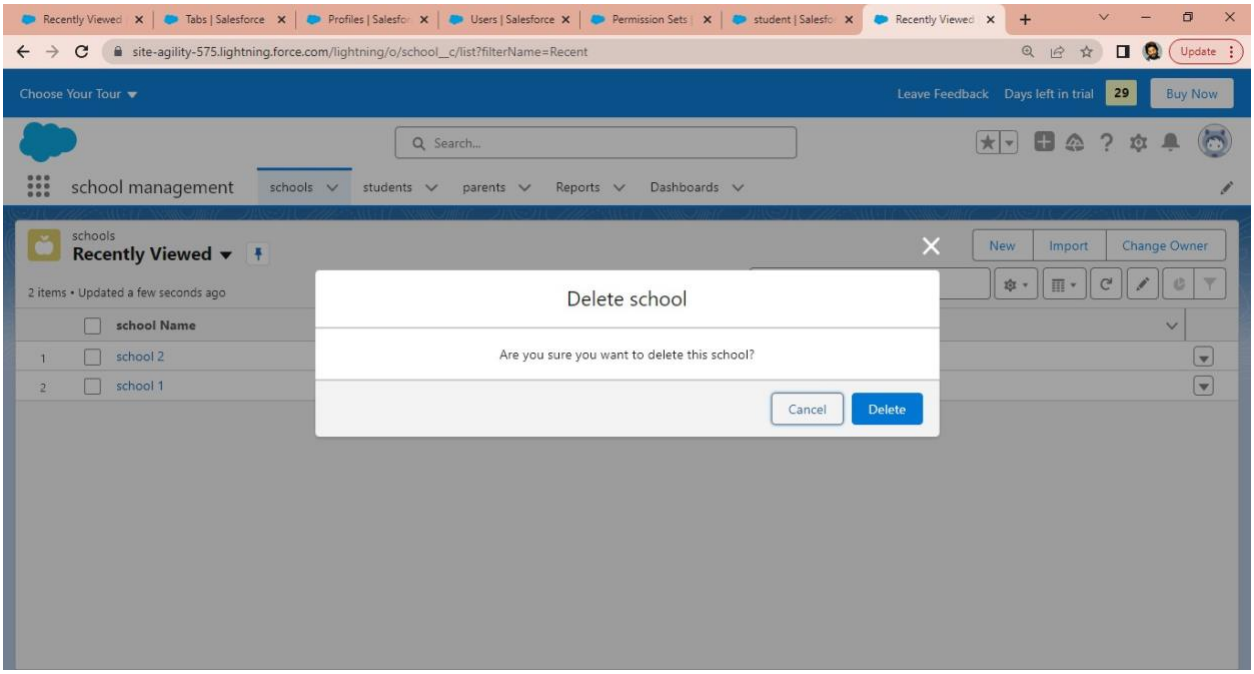


Step 10 : Create Records in Lightining App

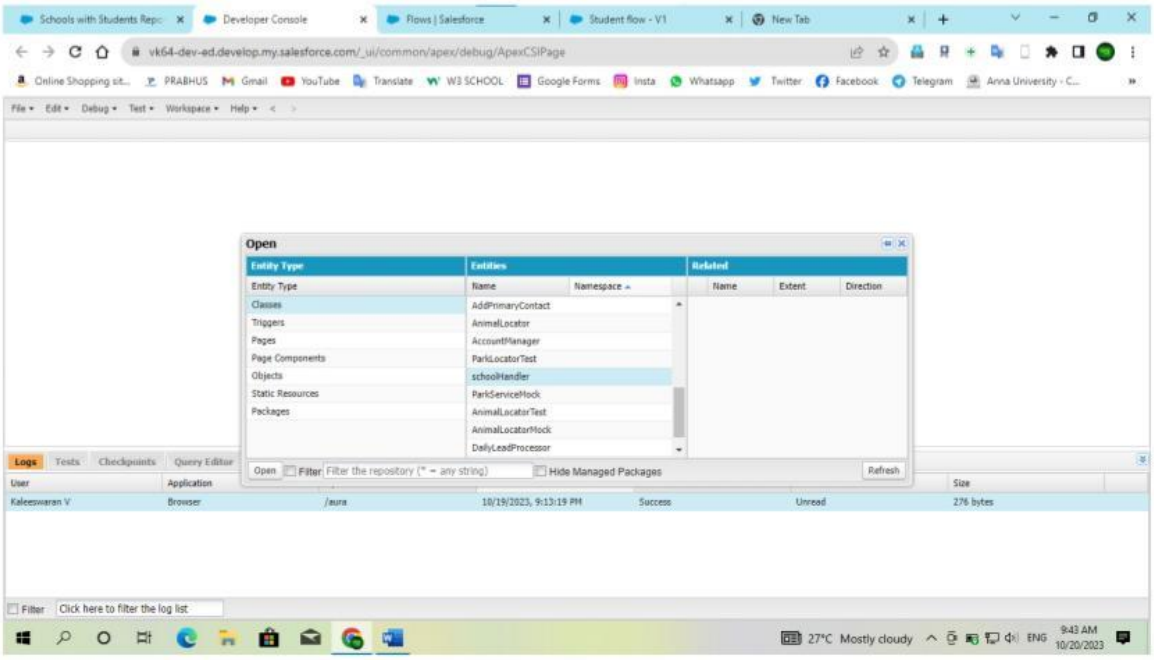


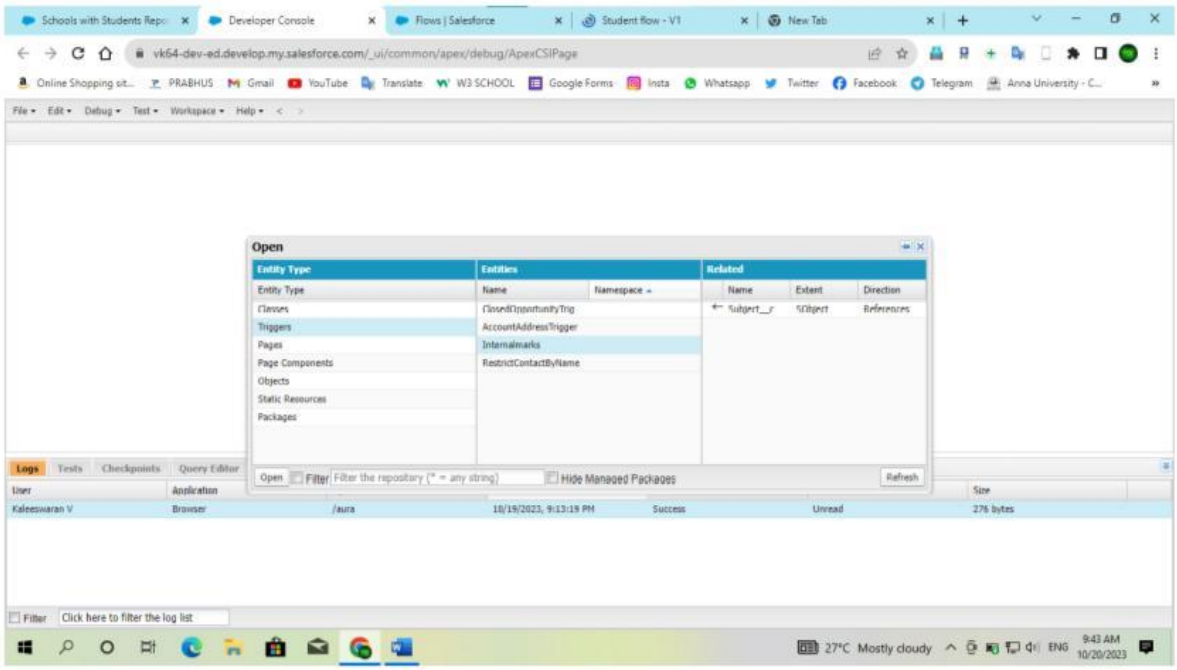


Step 11 : Deleting Records

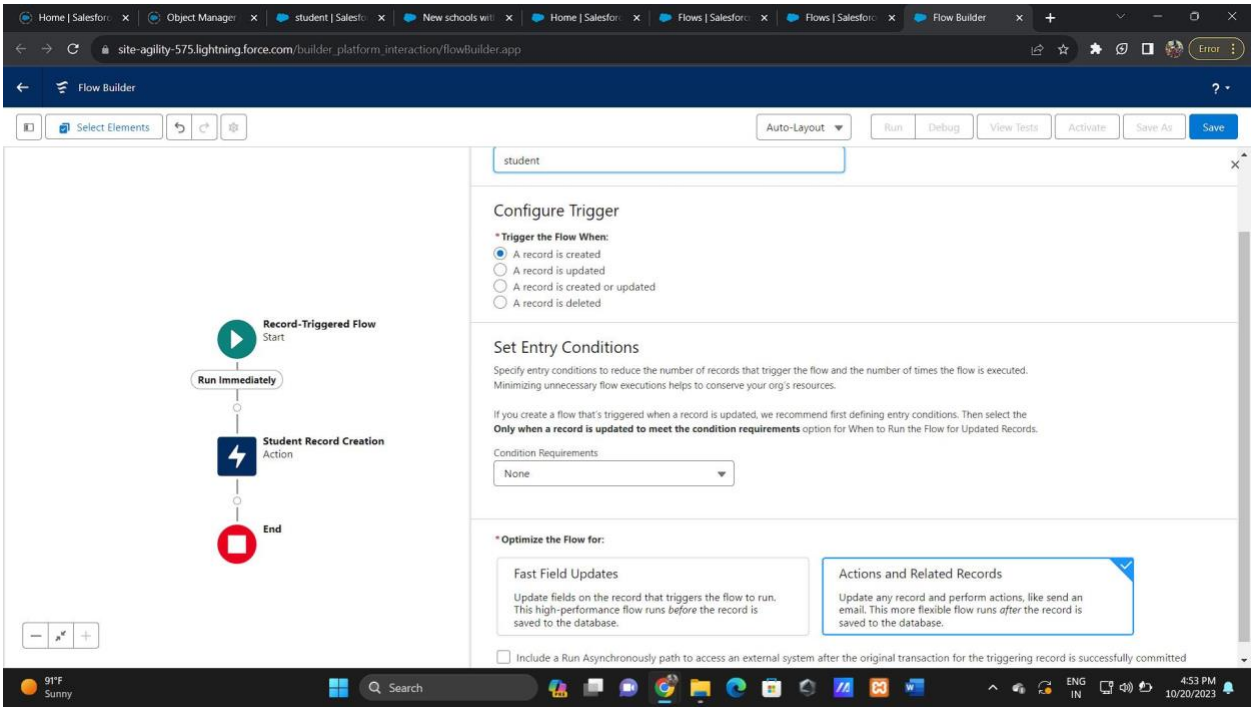
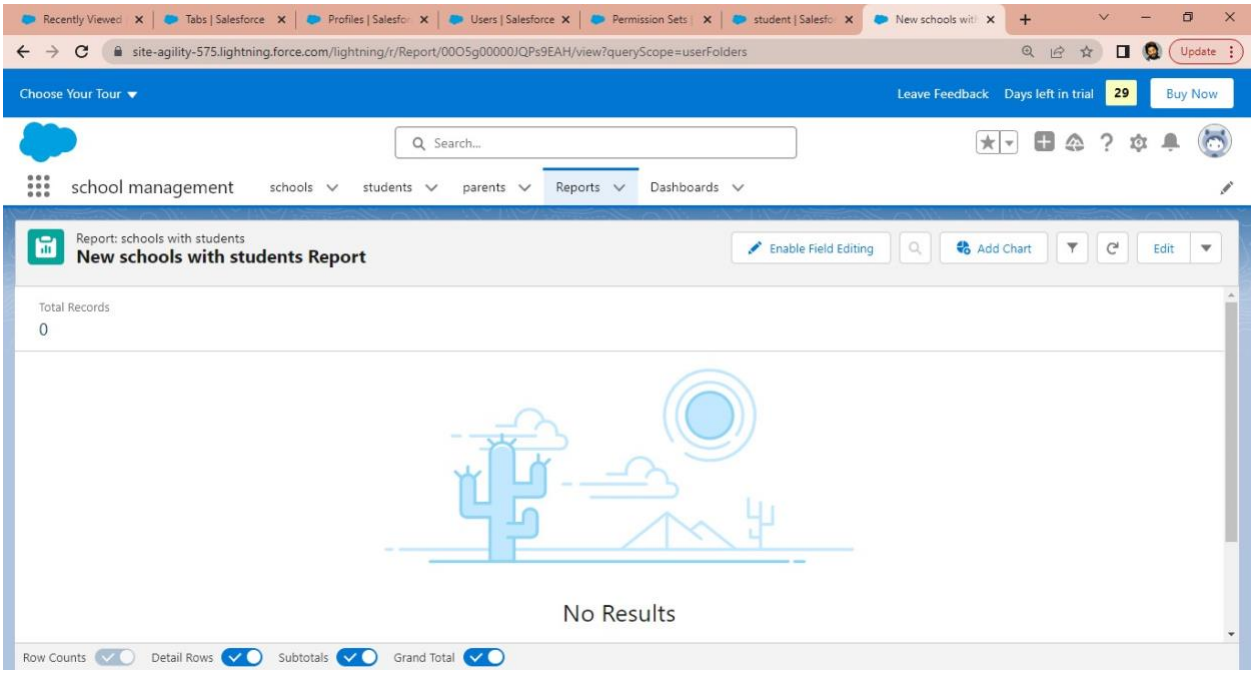


Step 12 : Create Apex Class and Apex Trigger





Step 13 : Create A Flow



Step 14 : Create Reports