

Creating a sandbox

To create a Sandbox

1. Go to **Setup > Data Administration > Sandbox**.
2. In the Sandbox page, Click the **Create New Sandbox**.
3. In the *Create New Sandbox* pop-up, do the following:
 - Enter a name for the Sandbox.
 - Enter a brief description of the Sandbox.
 - In *Type*, choose the type of sandbox from the drop-down.
 - If you choose Configuration, then select *All* or *Selected*.

Sandbox List

Deployment Logs

Sandbox

You can feel much safer about the changes to your settings, as you can now test them.

Add Developer

Create New Sandbox

Sandbox Name	No. Of Changes	Accessible To	Created By	Status
<div>Sandbox of CRM</div> <div>Configuration & Data</div>	6 Changes 6 Updated	1 User	Dec 18, 2024	Rebuild Available Now

Create New Sandbox

Name

Name

Description

Description

Access URL

https://crmsandbox.zoho.com/crm/

Type

Select Type

Configurations Available In Sandbox

☒ All ☐ Selected

Accessible To

Select User

Note: Product Configurator and Price Rules can be copied to the Sandbox only using Partial Production Data.

Cancel

Create

- If you choose Configuration and Data, select *Sample Data* or *Partial Production Data*.

Create New Sandbox

Name	<input type="text" value="Stage Sandbox"/>
Description	<input type="text" value="Description"/>
Access URL	<input type="text" value="https://crmsandbox.zoho.com/crm/stagesandboxj"/> <small>URL Available</small>
Type	<input type="text" value="Configuration"/>
Configurations Available In Sandbox	<input checked="" type="radio"/> All <input type="radio"/> Selected
Accessible To	<input type="text" value="Toby Li"/>

Note: Product Configurator and Price Rules can be copied to the Sandbox only using Partial Production Data.

- In Accessible To, select the CRM users email address from the drop-down list.

4. Click **Create**.

You can access the sandbox by clicking the **Go to Sandbox** button on the top-right corner. This Sandbox environment will have a bright orange ribbon with the sandbox title. This is used to differentiate Sandbox from your production setup.