Morgan Stanley

Guidelines and Pitfalls

How to Properly Manage Your Qualified Plan

We invite you to attend an executive roundtable to discuss roles of Fiduciaries. Our experienced panel will provide valuable insight on these topics and also give you an opportunity to hear what your peers are doing in current practice. Food and refreshments will be served.

EVENT DETAILS

FEATURED SPEAKER:
Gary S. Young, Partner
Scarinci Hollenbeck, LLC
Employee Benefits & ERISA Attorney

LOCATION:
New York Times Building
620 Eighth Avenue, 49th Floor
New York, NY 10018

EVENT DATE – OPTION ONE:
Monday, August 26, 2013
12:00 p.m.–12:15 p.m. Registration
12:15 p.m.–1:00 p.m. Featured Speaker
1:00 p.m.–1:30 p.m. Roundtable

EVENT DATE – OPTION TWO:
Monday, September 9, 2013
8:30 a.m.–8:45 a.m. Registration
8:45 a.m.–9:30 a.m. Featured Speaker
9:30 a.m.–10:00 a.m. Roundtable

HOSTED BY:
Gregory Chaskin, Financial Advisor
Jonathan Klein, Financial Advisor
Hudson Bova, Financial Advisor

RSVP:
Please contact **Hudson Bova,** Financial Advisor, at 212-705-4572 or via email at hudson.bova@morganstanley.com.