Two-way randomized complete block design

true

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Two-way ANOVA & pairwise comparison post hoc tests in a randomized complete block design.

Table of contents

```r
# (install &) load packages
pacman::p_load(
  conflicted,
  desplot,
  emmeans,
  ggtext,
  MetBrewer,
  multcomp,
  multcompView,
  tidyverse)

# handle function conflicts
conflict_prefer("filter", "dplyr")
conflict_prefer("select", "dplyr")
```

1 Data

This data is a slightly modified version of a dataset originally published in Gomez and Gomez (1984) from a yield (kg/ha) trial with 4 genotypes (`G`) and 6 nitrogen levels (`N`), leading to 24 treatment level combinations. The data set here has 3 complete replicates (`rep`) and is laid out as a randomized complete block design (RCBD).

1.1 Import

```
# data is available online:
path <- "https://raw.githubusercontent.com/SchmidtPaul/dsfair_quarto/master/data/riceRCBD.
```

```
dat <- read_csv(path) # use path from above
dat
```

```
# A tibble: 72 x 6
     row   col rep   N      G      yield
   <dbl> <dbl> <chr> <chr>  <chr> <dbl>
 1     2     6 rep1  Goomba Simba  4520
 2     3     4 rep1  Koopa  Simba  5598
 3     2     3 rep1  Toad   Simba  6192
 4     1     1 rep1  Peach  Simba  8542
 5     2     1 rep1  Diddy  Simba  5806
 6     3     1 rep1  Yoshi  Simba  7470
 7     4     5 rep1  Goomba Nala   4034
 8     4     1 rep1  Koopa  Nala   6682
 9     3     2 rep1  Toad   Nala   6869
10     1     2 rep1  Peach  Nala   6318
# ... with 62 more rows
```

1.2 Format

Before anything, the columns `rep`, `N` and `G` should be encoded as factors, since R by default encoded them as character.

```
dat <- dat %>%
  mutate(across(c(rep, N, G), ~ as.factor(.x)))
```

1.3 Explore

We make use of `dlookr::describe()` to conveniently obtain descriptive summary tables. Here, we get can summarize per nitrogen level, per genotype and also per nitrogen-genotype-combination.

```
dat %>%
  group_by(N) %>%
  dlookr::describe(yield) %>%
  select(2:sd) %>%
  arrange(desc(mean))
```

```
# A tibble: 6 x 5
  N          n    na  mean     sd
  <fct>  <int> <int> <dbl>  <dbl>
1 Diddy     12     0 5866.   832.
2 Toad      12     0 5864.  1434.
3 Yoshi     12     0 5812   2349.
4 Peach     12     0 5797.  2660.
5 Koopa     12     0 5478.   657.
6 Goomba    12     0 4054.   672.
```

```
dat %>%
  group_by(G) %>%
  dlookr::describe(yield) %>%
  select(2:sd) %>%
  arrange(desc(mean))
```

```
# A tibble: 4 x 5
  G         n    na  mean     sd
  <fct> <int> <int> <dbl>  <dbl>
1 Simba    18     0 6554.  1475.
2 Nala     18     0 6156.  1078.
3 Timon    18     0 5563.  1269.
4 Pumba    18     0 3642.  1434.
```

```
dat %>%
  group_by(N, G) %>%
  dlookr::describe(yield) %>%
  select(2:sd) %>%
```

```
  arrange(desc(mean)) %>%
  print(n=Inf)
```

```
# A tibble: 24 x 6
   N      G         n    na   mean     sd
   <fct>  <fct> <int> <int>  <dbl>  <dbl>
 1 Peach  Simba     3     0 8701.   270.
 2 Yoshi  Simba     3     0 7563.    86.9
 3 Yoshi  Nala      3     0 6951.   808.
 4 Toad   Nala      3     0 6895    166.
 5 Toad   Simba     3     0 6733.   490.
 6 Yoshi  Timon     3     0 6687.   496.
 7 Peach  Nala      3     0 6540.   936.
 8 Diddy  Simba     3     0 6400    523.
 9 Diddy  Nala      3     0 6259    499.
10 Peach  Timon     3     0 6065.  1097.
11 Toad   Timon     3     0 6014    515.
12 Diddy  Timon     3     0 5994    101.
13 Koopa  Nala      3     0 5982    684.
14 Koopa  Simba     3     0 5672    458.
15 Koopa  Timon     3     0 5443.   589.
16 Koopa  Pumba     3     0 4816    506.
17 Diddy  Pumba     3     0 4812    963.
18 Goomba Pumba     3     0 4481.   463.
19 Goomba Nala      3     0 4306    646.
20 Goomba Simba     3     0 4253.   248.
21 Toad   Pumba     3     0 3816   1311.
22 Goomba Timon     3     0 3177.   453.
23 Yoshi  Pumba     3     0 2047.   703.
24 Peach  Pumba     3     0 1881.   407.
```

Additionally, we can decide to plot our data. One way to deal with the combination of two factors would be to use panels/facets in ggplot2.

Note that we here define a custom set of colors for the Nitrogen levels that will be used throughout this chapter.

```
Ncolors <- met.brewer("VanGogh2", 6) %>%
  as.vector() %>%
  set_names(levels(dat$N))
```

```r
ggplot(data = dat) +
  aes(y = yield, x = N, color = N) +
  facet_wrap(~G, labeller = label_both) +
  stat_summary(
    fun = mean,
    colour = "grey",
    geom = "line",
    linetype = "dotted",
    group = 1
  ) +
  geom_point() +
  scale_x_discrete(
    name = "Nitrogen"
  ) +
  scale_y_continuous(
    name = "Yield",
    limits = c(0, NA),
    expand = expansion(mult = c(0, 0.1))
  ) +
  scale_color_manual(
    values = Ncolors,
    guide = "none"
  ) +
  theme_bw() +
  theme(axis.text.x = element_text(
    angle = 45,
    hjust = 1,
    vjust = 1
  ))
```

Finally, since this is an experiment that was laid with a certain experimental design (= a randomized complete block design; RCBD) - it makes sense to also get a field plan. This can be done via `desplot()` from {desplot}.

```
desplot(
  data = dat,
  form = rep ~ col + row | rep, # fill color per rep, headers per rep
  col.regions = c("white", "grey95", "grey90"),
  text = G, # genotype names per plot
  cex = 0.8, # genotype names: font size
  shorten = "abb", # genotype names: abbreviate
  col = N, # color of genotype names for each N-level
  col.text = Ncolors, # use custom colors from above
  out1 = col, out1.gpar = list(col = "darkgrey"), # lines between columns
  out2 = row, out2.gpar = list(col = "darkgrey"), # lines between rows
  main = "Field layout", # plot title
  show.key = TRUE, # show legend
  key.cex = 0.7 # legend font size
  )
```

6

Field layout


```
desplot(
  data = dat,
  form = yield ~ col + row | rep, # fill color per rep, headers per rep
  text = G, # genotype names per plot
  cex = 0.8, # genotype names: font size
  shorten = "abb", # genotype names: abbreviate
  col  = N, # color of genotype names for each N-level
  col.text = Ncolors, # use custom colors from above
  out1 = col, out1.gpar = list(col = "darkgrey"), # lines between columns
  out2 = row, out2.gpar = list(col = "darkgrey"), # lines between rows
  main = "Yield per plot", # plot title
  show.key = FALSE, # show legend
  key.cex = 0.7 # legend font size
  )
```

Yield per plot
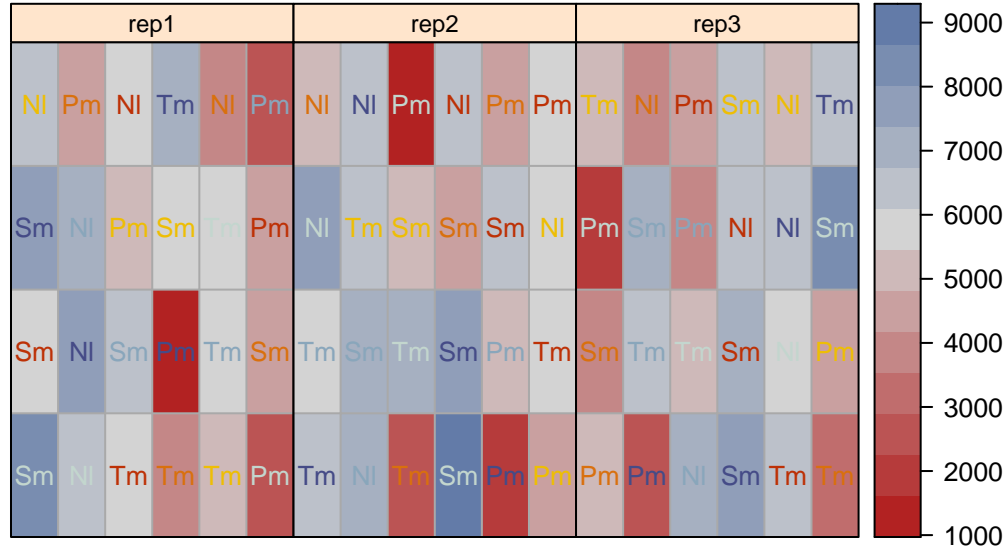

```r
repcolors <- c(met.brewer("VanGogh3", 1),
               met.brewer("Hokusai2", 1),
               met.brewer("OKeeffe2", 1)) %>%
  as.vector() %>%
  set_names(levels(dat$rep))

desplot(
  data = dat,
  form = rep ~ col + row | rep, # fill color per rep, headers per rep
  col.regions = repcolors,
  out1 = col, out1.gpar = list(col = "darkgrey"), # lines between columns
  out2 = row, out2.gpar = list(col = "darkgrey"), # lines between rows
  main = "Experimental design focus", # plot title
  show.key = FALSE # don't show legend
  )
```

Experimental design focus

2 Model

Finally, we can decide to fit a linear model with yield as the response variable. In this example it makes sense to mentally group the effects in our model as either *design effects* or *treatment effects*. The treatments here are the genotypes `G` and the nitrogen levels `N` which we will include in the model as main effects, but also via their interaction effect `N:G`. Regarding the design, the model needs to contain a block (`rep`) effect.

```r
mod <- lm(
  yield ~ N + G + N:G + rep,
  data = dat
)
```

It would be at this moment (i.e. after fitting the model and before running the ANOVA), that you should check whether the model assumptions are met. Find out more in the summary article "Model Diagnostics"

3 ANOVA

Based on our model, we can then conduct an ANOVA:

```
ANOVA <- anova(mod)
ANOVA
```

```
Analysis of Variance Table

Response: yield
          Df    Sum Sq  Mean Sq F value    Pr(>F)
N          5 30480453  6096091 15.4677 6.509e-09 ***
G          3 89885035 29961678 76.0221 < 2.2e-16 ***
rep        2  1084820   542410  1.3763    0.2627
N:G       15 69378044  4625203 11.7356 4.472e-11 ***
Residuals 46 18129432   394118
---
Signif. codes:  0 '***' 0.001 '**' 0.01 '*' 0.05 '.' 0.1 ' ' 1
```

Accordingly, the ANOVA's F-test found the nitrogen-genotype-interaction to be statistically different (p < .001***).

4 Mean comparison

Besides an ANOVA, one may also want to compare adjusted yield means between cultivars via post hoc tests (t-test, Tukey test etc.). Especially because of the results of this ANOVA, we should compare means for all N:G interactions and **not** for the N and/or G main effects. When doing so, we still have multiple options to choose from. I here decide to compare all genotype means per nitrogen

```
mean_comp <- mod %>%
  emmeans(specs = ~ N|G) %>% # adj. mean per cultivar
  cld(Letters = letters) # compact letter display (CLD)

mean_comp
```

```
G = Nala:
 N       emmean  SE df lower.CL upper.CL .group
 Goomba    4306 362 46     3576     5036  a
 Koopa     5982 362 46     5252     6712   b
 Diddy     6259 362 46     5529     6989   b
 Peach     6540 362 46     5811     7270   b
 Toad      6895 362 46     6165     7625   b
 Yoshi     6951 362 46     6221     7680   b
```

```
G = Pumba:
 N       emmean  SE df lower.CL upper.CL .group
 Peach     1881 362 46     1151     2610  a
 Yoshi     2047 362 46     1317     2776  a
 Toad      3816 362 46     3086     4546   b
 Goomba    4481 362 46     3752     5211   b
 Diddy     4812 362 46     4082     5542   b
 Koopa     4816 362 46     4086     5546   b

G = Simba:
 N       emmean  SE df lower.CL upper.CL .group
 Goomba    4253 362 46     3523     4982  a
 Koopa     5672 362 46     4942     6402  ab
 Diddy     6400 362 46     5670     7130   bc
 Toad      6733 362 46     6003     7462   bc
 Yoshi     7563 362 46     6834     8293    cd
 Peach     8701 362 46     7971     9430     d

G = Timon:
 N       emmean  SE df lower.CL upper.CL .group
 Goomba    3177 362 46     2448     3907  a
 Koopa     5443 362 46     4713     6172   b
 Diddy     5994 362 46     5264     6724   b
 Toad      6014 362 46     5284     6744   b
 Peach     6065 362 46     5336     6795   b
 Yoshi     6687 362 46     5958     7417   b

Results are averaged over the levels of: rep
Confidence level used: 0.95
P value adjustment: tukey method for comparing a family of 6 estimates
significance level used: alpha = 0.05
NOTE: If two or more means share the same grouping symbol,
      then we cannot show them to be different.
      But we also did not show them to be the same.
```

Note that if you would like to see the underlying individual contrasts/differences between adjusted means, simply add `details = TRUE` to the `cld()` statement. Furthermore, check out the Summary Article "Compact Letter Display".

Finally, we can create a plot that displays both the raw data and the results, *i.e.* the comparisons of the adjusted means that are based on the linear model.

```r
my_caption <- "The four facettes represent genotypes Simba, Nala, Timon and Pumba. Black d

ggplot() +
  facet_wrap(~G, labeller = label_both) + # facette per G level
  aes(x = N) +
  # black dots representing the raw data
  geom_point(
    data = dat,
    aes(y = yield, color = N)
  ) +
  # red dots representing the adjusted means
  geom_point(
    data = mean_comp,
    aes(y = emmean),
    color = "red",
    position = position_nudge(x = 0.2)
  ) +
  # red error bars representing the confidence limits of the adjusted means
  geom_errorbar(
    data = mean_comp,
    aes(ymin = lower.CL, ymax = upper.CL),
    color = "red",
    width = 0.1,
    position = position_nudge(x = 0.2)
  ) +
  # red letters
  geom_text(
    data = mean_comp,
    aes(y = emmean, label = str_trim(.group)),
    color = "red",
    position = position_nudge(x = 0.35),
    hjust = 0
  ) +
  scale_x_discrete(
    name = "Nitrogen"
  ) +
  scale_y_continuous(
    name = "Yield",
    limits = c(0, NA),
    expand = expansion(mult = c(0, 0.1))
  ) +
```
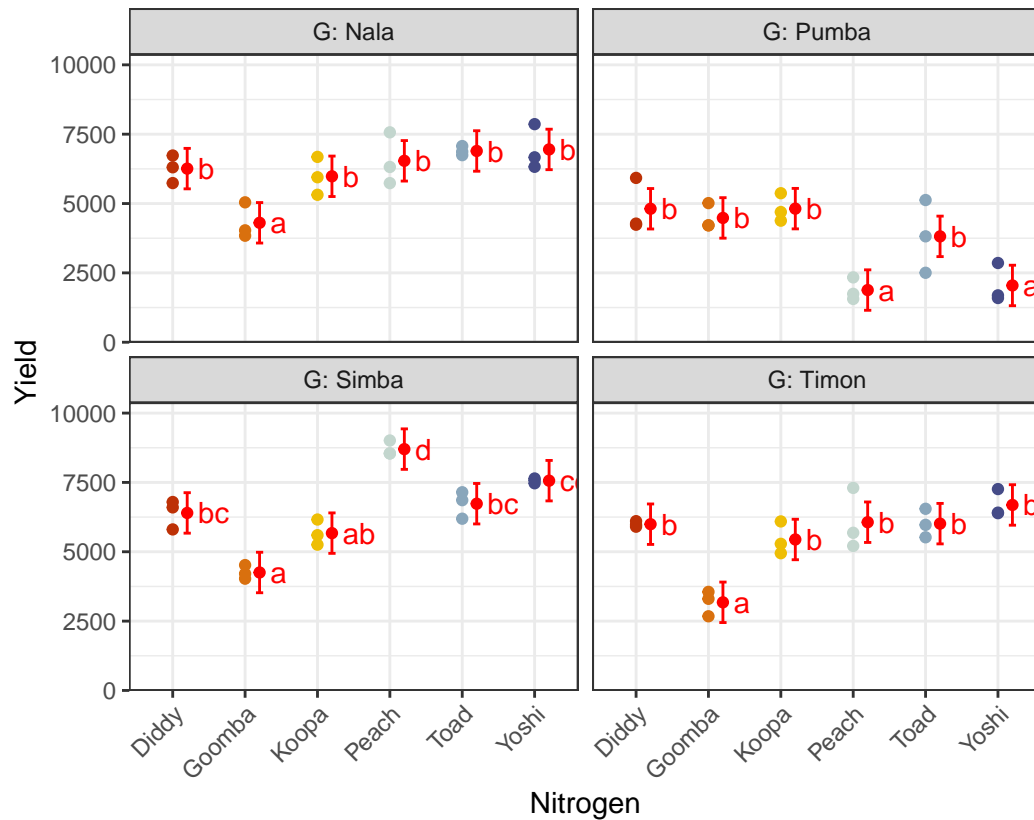
```
scale_color_manual(
  values = Ncolors,
  guide = "none"
) +
theme_bw() +
labs(caption = my_caption) +
theme(
  plot.caption = element_textbox_simple(margin = margin(t = 5)),
  plot.caption.position = "plot",
  axis.text.x = element_text(
    angle = 45,
    hjust = 1,
    vjust = 1
  )
)
```

The four facettes represent genotypes Simba, Nala, Timon and Pumba. Black dots represent raw data. Red dots and error bars represent adjusted means with 95% confidence limits per cultivar. For each genotype separately, means followed by a common letter are not significantly different according to the Tukey–test.

Gomez, Kwanchai A, and Arturo A Gomez. 1984. *Statistical Procedures for Agricultural Research*. 2nd ed. An International Rice Research Institute Book. Nashville, TN: John Wiley & Sons.