

Anaconda Enterprise Runbooks

Release 4.0-3

Continuum Analytics

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ANACONDA REPOSITORY RUNBOOK

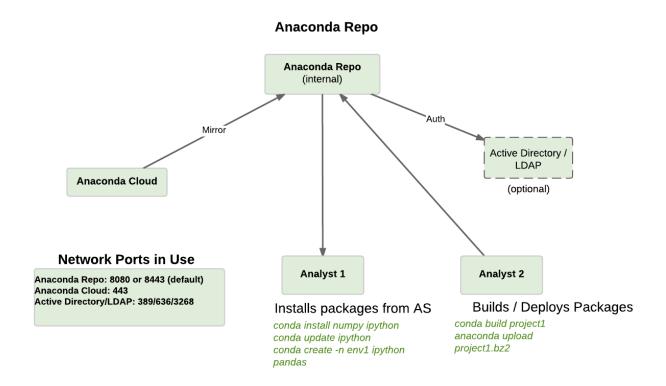
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- Server Configuration requires mongo
- Setup Mirrors

This following runbook walks through the steps needed to install Anaconda Repository. The runbook is designed for two audiences: those who have direct access to the internet for installation and those where such access is not available or restricted for security reasons. For these restricted a.k.a. "Air Gap" environments, Continuum ships the entire Anaconda product suite on portable storage medium or as a downloadable TAR archive. Additionally, Continuum provides a set of Air Gap TAR archives for those environments only needing certain platform architectures, such as 64-Bit Linux, 32-Bit Linux, etc. With the exception of 64-Bit Linux, these platform-based archives include all of the available packages for that platform. The 64-Bit Linux archive contains 64-Bit Linux packages PLUS packages neecessary to install Anaconda Repository.

Additional platforms can be added by downloading the corresponding TAR archive and importing it to the local Anaconda Repository. See the section titled "Optional: Installing from Platform-based Archives" below to prepare your environment before starting the Anaconda Repository Installation.

Where necessary, additional instructions for Air Gap environments are noted throughout this document. If you have any questions about the instructions, please contact your sales representative or Priority Support team, if applicable, for additional assistance.



1.1 Requirements

1.1.1 Hardware Requirements

- Physical server or VM
- CPU: 2 x 64-bit 2 2.8GHz 8.00GT/s CPUs or better
- Memory: 32GB RAM (per 50 users), minimum 4 GB
- Storage: Recommended minimum of 300GB; Additional space is recommended if the repository is will be used to store packages built by the customer. With an empty repository a base install will require 2 GB
- If downloading air-gap tarball 200GB is needed for the full Anaconda Enterprise installer, plus another 200GB for extracting its contents, preferably to different disk on same machine.

1.1.2 Software Requirements

- RHEL/CentOS 6.5 or later (Other operating systems are supported, however this document assumes RHEL or CentOS 6.5)
- MongoDB version 2.6
- Anaconda Repository license file given as part of the welcome packet contact your sales representative or support representative if you cannot find your license.
- · cron: The anaconda-server user needs to add an entry to cron to start the server on reboot

1.1. Requirements 2

1.1.3 Linux System Accounts Required

Some Linux system accounts (UIDs) are added to the system during installation. If your organization requires special actions, here is the list of UIDs:

- mongod (RHEL) or mongodb (Ubuntu/Debian) Created by the RPM or deb package
- anaconda-server: Created manually during installation, and configurable to other names

1.1.4 Security Requirements

• Required: Privileged (root) access or sudo capabilities

• Required: Open HTTP(S) port (configurable, default 8080)

• Optional: Ability to make iptables modifications

• Optional: SSL certificate

Note: SELinux does not have to be disabled for Anaconda Repo operation

1.1.5 Network Requirements

• TCP Ports

direc-	type	port	protocol	op-	config-	comments
tion				tional	urable	
inbound	TCP	8080	HTTP		yes	Anaconda Repository
inbound	TCP	22	SSH	yes		
out-	TCP	443	HTTPS	yes		to Anaconda Cloud or secondary local
bound						Anaconda Repo
out-	TCP	25	SMTP	yes		email notifications
bound						
out-	TCP	389/636	LDAP(S)	yes	yes	authentication integration
bound						

1.1.6 Other Requirements

Assuming the above requirements are met, there are no additional dependencies necessary for Anaconda Repository.

1.2 Air Gap vs. Regular Installation

As stated previously, this document contains installation instructions for two audiences: those with internet access on the destination server(s) and those who have no access to internet resources. Many of the steps below have two sections: **Air Gap Installation** and **Regular Installation**. Those without internet access should follow the **Air Gap Installation** instructions and those with internet access should follow **Regular Installation** instructions.

1.2.1 Air Gap

This document assumes that the air-gap media is available on the target server at "\$INSTALLER_PATH" where the software is being installed.

There are two ways to obtain the air-gap installation assets:

- 1. A pen drive is over-nighted to client
- 2. Client downloads the latest archive tarball or component tarballs and expands the archive to /installer.

Note: The \$INSTALLER_PATH variable must be set to the location of the air-gap media as displayed below. The \$INSTALLER_PATH is the parent directory to the anaconda-suite directory. See examples below:

1. For air-gap pen drive media mounted on /installer:

```
INSTALLER_PATH=/installer
```

2. If the full anaconda installer is downloaded and expanded: anaconda-full-2016-07-11.tar:

```
tar xvf anaconda-full-2016-08-06.tar -C /installer/
INSTALLER_PATH=/installer/scratch/anaconda-full-2016-07-11
```

The anaconda-full-2016-07-11.tar is roughly 200GB. If only a subset of components are required, refer to 1.2.3 Optional: Air Gap Platform-based Archives (Linux).

1.2.2 Air Gap Full Installer Contents - anaconda-full-2016-07-11.tar

```
$INSTALLER_PATH
anaconda-cluster/
anaconda-suite/
mongodb-org-tools-2.6.8-1.x86_64.rpm
mongodb-org-shell-2.6.8-1.x86_64.rpm
mongodb-org-server-2.6.8-1.x86_64.rpm
mongodb-org-mongos-2.6.8-1.x86_64.rpm
mongodb-org-2.6.8-1.x86_64.rpm
mongodb-org-2.6.8-1.x86_64.rpm
R/
wakari/
```

1.2.3 Optional: Air Gap Platform-based Archives (Linux)

To install Anaconda Repository and only mirror packages for a subset of platforms (eg. Linux-64); download a component based TAR archive. Using the **64-Bit Linux** platform-based TAR archive to install Anaconda Repo is almost identical to the full install once we create the same file structure in \$INSTALLER_PATH. A couple of things to note about platform based archives:

1.3 Anaconda Repository Installation

The following sections detail the steps required to install Anaconda Repository.

• The installer contains **ONLY** 64-Bit Linux packages. If support for additional platfoms is necessary, archives for those platforms should be downloaded as well.

• The installer does not contain packages for Anaconda Notebook, Anaconda Cluster or R for 64-Bit Linux. The full TAR archive is required if these packages are needed.

Each component has an md5 and list file which are both small and included more for convenience. Table below summarizes various components required for only installing AE-Repo and mirroring linux-64 packages.

Tarball	Contents	Top Level Directory
anaconda-full-2016-07-11.tar	All AE components and dependencies: • default packages (all platforms) • AE-N installers + dependencies • cluster packages (all platforms) • R packages (all platforms) • various miniconda version (all platforms)	scratch/anaconda-full-2016-08-06/
linux-64-2016-08-03.tar	AE-Repo install parts:	linux-64-2016-08-03/
cluster-2016-08-03.tar	anaconda-cluster conda packages; mirror on R channel (all platforms)	scratch/cluster/
linux-64-R-Packages-2016-08-03.tar	conda packages for R, mirror on R channel	linux-64-R-Packages/
miniconda-64bit-2016-08-03.tar	various miniconda version for all 64bit platforms	J

Here's a sample bash script to download all packages for AE-Repo install and linux-64 only conda packages.

```
#!/bin/bash
# get_installers.sh - to obtain all components for Linux packages and AE-Repo installation
PREFIX='https://s3.amazonaws.com/continuum-airgap/2016-08/'
DL=('linux-64-2016-08-03.list'
    'linux-64-2016-08-03.md5'
    'linux-64-2016-08-03.tar'
    'cluster-2016-08-03.list'
    'cluster-2016-08-03.md5'
    'cluster-2016-08-03.tar'
    'linux-64-R-Packages-2016-08-03.list'
    'linux-64-R-Packages-2016-08-03.md5'
    'linux-64-R-Packages-2016-08-03.tar'
    'miniconda-64bit-2016-08-03.tar')
for file_ in "${DL[@]}"
  CMD="curl -O -C - $PREFIX$file_"
  echo $CMD > cout.txt
  $CMD >> cout.txt
```

Save it to get_installers.sh and run in background. Tail the cout.txt to see progress of downloads

```
bash get_installers.sh > cout.txt &
tail -f cout.txt
```

After downloading, expand the tarballs such that they they are consistent with full archive and the instructions from here on down. Running the commands from the script below will do this - set the \$INSTALLER_PATH correctly for your system. This will take sometime to expand the archives.

```
#!/bin/bash
# set INSTALLER_PATH for your system
INSTALLER_PATH=/installer
# strip the top level and expand archive
echo "expand default pkgs and AE-Repo installer"
tar xf linux-64-2016-08-03.tar -C $INSTALLER_PATH --strip-components 1
# fix miniconda-latest location so it is consistent
# w/ full install and the remaining docs
echo "expand miniconda versions"
mkdir $INSTALLER_PATH/anaconda-suite/miniconda
ln -s $INSTALLER_PATH/miniconda/Miniconda-latest-Linux-x86_64.sh \
      $INSTALLER_PATH/anaconda-suite/miniconda/Miniconda2-latest-Linux-x86_64.sh
tar xf miniconda-64bit-2016-08-03.tar -C $INSTALLER_PATH/anaconda-suite/miniconda/
# exapnd anaconda-cluster
echo "expand anaconda-cluster and R packages"
tar xf cluster-2016-08-03.tar -C $INSTALLER_PATH/linux-64-2016-08-03\
                                          / --strip-components 2
mkdir -p $INSTALLER_PATH/R/pkgs/linux-64
tar xf linux-64-R-Packages-2016-08-03.tar -C $INSTALLER_PATH/R/pkgs/linux-64/ \
                                          --strip-components 1
```

1.4 System Wide mongodb Installation - Requires sudo

1.4.1 Download MongoDB packages

- Air Gap Installation: Skip this step.
- Regular Installation:

```
RPM_CDN="https://820451f3d8380952ce65-4cc6343b423784e82fd202bb87cf87cf.ssl.cf1.rackcdn.com"

curl -0 $RPM_CDN/mongodb-org-tools-2.6.8-1.x86_64.rpm

curl -0 $RPM_CDN/mongodb-org-shell-2.6.8-1.x86_64.rpm

curl -0 $RPM_CDN/mongodb-org-server-2.6.8-1.x86_64.rpm

curl -0 $RPM_CDN/mongodb-org-mongos-2.6.8-1.x86_64.rpm

curl -0 $RPM_CDN/mongodb-org-2.6.8-1.x86_64.rpm
```

1.4.2 Install MongoDB packages

• Air Gap Installation:

```
sudo yum install -y $INSTALLER_PATH/mongodb-org*
```

• Regular Installation:

```
sudo yum install -y mongodb-org*
```

Start mongodb

```
sudo service mongod start
```

1.4.3 Verify mongod is running

```
sudo service mongod status
mongod (pid 1234) is running...
```

Note: Additional mongodb installation information can be found here.

1.5 Configure Anaconda Repository

Prior to installing Anaconda Repository components the following needs to be done by someone with sudo privileges

1.5.1 Create Anaconda Repository administrator account

In a terminal window, create a new user account for Anaconda Repo named anaconda-server.

```
sudo useradd -m anaconda-server
```

Note: anaconda-server can be configured to any other service account name

1.5.2 Create Anaconda Repository directories

```
sudo mkdir -m 0770 /etc/anaconda-server

sudo mkdir -m 0770 /var/log/anaconda-server

sudo mkdir -m 0770 -p /opt/anaconda-server/package-storage

sudo mkdir -m 0770 /etc/anaconda-server/mirrors
```

1.5.3 Give the anaconda-server user ownership of directories

```
sudo chown -R anaconda-server. /etc/anaconda-server sudo chown -R anaconda-server. /var/log/anaconda-server sudo chown -R anaconda-server. /opt/anaconda-server/package-storage sudo chown -R anaconda-server. /etc/anaconda-server/mirrors
```

1.5.4 Switch to the Anaconda Repository administrator account

sudo su - anaconda-server

1.6 Install Miniconda bootstrap version

1.6.1 Fetch the download script using curl

- Air Gap Installation: Skip this step.
- Regular Installation:

curl 'http://repo.continuum.io/miniconda/Miniconda2-latest-Linux-x86_64.sh' > Miniconda/sh

1.6.2 Run the Miniconda.sh installer script

• Air Gap Installation:

bash \$INSTALLER_PATH/anaconda-suite/miniconda/Miniconda2-latest-Linux-x86_64.sh

• Regular Installation:

bash Miniconda.sh

1.6.3 Review and accept the license terms

```
Welcome to Miniconda (by Continuum Analytics, Inc.)
In order to continue the installation process, please review the license agreement.
Please, press ENTER to continue. Do you approve the license terms? [yes|no] yes
```

1.6.4 Accept the default location or specify an alternative:

```
Miniconda will now be installed into this location:
/home/anaconda-server/miniconda2
-Press ENTER to confirm the location
-Press CTRL-C to abort the installation
-Or specify a different location below
[/home/anaconda-server/miniconda2] >>>" [Press ENTER]
PREFIX=/home/anaconda-server/miniconda2
```

1.6.5 Update the anaconda-server user's path

Do you wish the installer to prepend the Miniconda install location to PATH in your /home/anaconda-server/.bashrc?

[yes|no] yes

1.6.6 For the new path changes to take effect, "source" your .bashrc

source ~/.bashrc

1.7 Install Anaconda Repository Enterprise Packages

The following sections detail the steps required to install Anaconda Repo.

1.7.1 Add the Binstar and Anaconda-Server Repository channels to Conda:

• Air Gap Installation: Add the channels from local files.

```
conda config --add channels file://$INSTALLER_PATH/anaconda-suite/pkgs/conda config --remove channels defaults --force
```

• Regular Installation: Add the channels from Anaconda Cloud.

```
export BINSTAR_TOKEN=<your binstar token>
export ANACONDA_TOKEN=<your anaconda-server token>
conda config --add channels https://conda.anaconda.org/t/$BINSTAR_TOKEN/binstar/
conda config --add channels https://conda.anaconda.org/t/$ANACONDA_TOKEN/anaconda-server/
```

Note: You should have received **two** tokens from Continuum Support, one for each channel. If you haven't, please contact support@continuum.io. Tokens are not required for Air Gap installs.

1.8 Install the Anaconda Repository packages via conda:

conda install anaconda-client binstar-server binstar-static cas-mirror

1.9 Configure Anaconda Repository Server

1.9.1 Initialize the web server for Anaconda Repository:

```
anaconda-server-config --init --config-file /etc/anaconda-server/config.yaml
```

1.9.2 Set the Anaconda Repository package storage location:

```
\label{lem:anaconda-server-config} $$--set fs\_storage\_root / opt/anaconda-server/package-storage $$--config-file / etc/anaconda-server/config.yaml
```

1.9.3 Create an initial "superuser" account for Anaconda Repository:

```
anaconda-server-create-user --username "superuser" --password "yourpassword" \
--email "your@email.com" --superuser
```

Note to ensure the bash shell does not process any of the characters in this password, limit the password to lower case letters, upper case letters and numbers, with no punctuation. After setup the password can be changed with the web interface.

1.9.4 Initialize the Anaconda Repository database:

```
anaconda-server-db-setup --execute
```

1.10 Set up automatic restart on reboot, fail or error

1.10.1 Configure Supervisord

```
anaconda-server-install-supervisord-config.sh
```

This step:

- $\bullet\,$ creates the following entry in the anaconda-server user's crontab:
 - @reboot /home/anaconda-server/miniconda/bin/supervisord
- generates the /home/anaconda-server/miniconda/etc/supervisord.conf file

1.10.2 Verify the server and mongo is running:

```
$ supervisorctl status
binstar-scheduler
                                         RUNNING pid 8445, uptime 0:00:09
binstar-server
                                         RUNNING pid 8263, uptime 0:06:39
binstar-worker
                                         RUNNING pid 8253, uptime 0:06:39
binstar-worker-low:binstar-worker-low_00 RUNNING pid 8261, uptime 0:06:39
binstar-worker-low:binstar-worker-low_01 RUNNING pid 8260, uptime 0:06:39
                                         RUNNING pid 8259, uptime 0:06:39
binstar-worker-low:binstar-worker-low_02
                                         RUNNING
binstar-worker-low:binstar-worker-low_03
                                                   pid 8258, uptime 0:06:39
binstar-worker-low:binstar-worker-low_04
                                         RUNNING
                                                   pid 8257, uptime 0:06:39
                                         RUNNING
binstar-worker-low:binstar-worker-low_05
                                                  pid 8256, uptime 0:06:39
                                         RUNNING
binstar-worker-low:binstar-worker-low 06
                                                   pid 8255, uptime 0:06:39
binstar-worker-low:binstar-worker-low 07
                                         RUNNING pid 8254, uptime 0:06:39
```

1.11 Server Configuration - requires mongo

1.11.1 Create an initial "superuser" account for Anaconda Repo:

```
anaconda-server-create-user --username "superuser" --password "yourpassword" \
--email "your@email.com" --superuser
```

Note: to ensure the bash shell does not process any of the characters in this password, limit the password to lower case letters, upper case letters and numbers, with no punctuation. After setup the password can be changed with the web interface.

1.11.2 Initialize the Anaconda Repo database:

```
anaconda-server-db-setup --execute
```

1.11.3 Install Anaconda Repository License

Visit http://your.anaconda.server:8080. Follow the onscreen instructions and upload your license file. Log in with the superuser user and password configured above. After submitting, you should see the login page.

Note: Contact your sales representative or support representative if you cannot find or have questions about your license.

1.12 Setup Mirrors

1.12.1 Mirror Installers for Miniconda - SKIP IF FOLLOWING 1.2.3 Optional: Air Gap Platform-based Archives (Linux)

Note: If using component installers - skip this section. It will not work at present.

Miniconda installers can be served by Anaconda Repository via the **static** directory located at **/home/anaconda-server/miniconda2/lib/python2.7/site-packages/binstar/static/extras**. This is **required** for Anaconda Cluster integration. To serve up the latest Miniconda installers for each platform, download them and copy them to the **extras** directory.

Users will then be able to download installers at a URL that looks like the following: http://<your host>:8080/static/extras/Miniconda3-latest-Linux-x86_64.sh

• Air Gap Installation:

```
# miniconda installers
mkdir -p /tmp/extras
pushd /tmp/extras
URL="file://$INSTALLER_PATH/anaconda-suite/miniconda/"
versions="Miniconda3-latest-Linux-x86_64.sh \
Miniconda3-latest-MacOSX-x86_64.sh \
Miniconda3-latest-Windows-x86.exe \
Miniconda3-latest-Windows-x86_64.exe \
Miniconda-latest-Linux-x86_64.sh \
Miniconda-latest-MacOSX-x86 64.sh \
Miniconda-latest-Windows-x86.exe \
Miniconda-latest-Windows-x86_64.exe"
for installer in $versions
 curl -O $URL$installer
done
# Move installers into static directory
cp -a /tmp/extras \
  /home/anaconda-server/miniconda2/lib/python2.7/site-packages/binstar/static
```

• Regular Installation:

```
# miniconda installers
mkdir -p /tmp/extras
pushd /tmp/extras
URL="https://repo.continuum.io/miniconda/"
versions="Miniconda3-latest-Linux-x86_64.sh \
Miniconda3-latest-MacOSX-x86_64.sh \
Miniconda3-latest-Windows-x86.exe \
Miniconda3-latest-Windows-x86_64.exe \
Miniconda-latest-Linux-x86 64.sh \
Miniconda-latest-MacOSX-x86_64.sh \
Miniconda-latest-Windows-x86.exe \
Miniconda-latest-Windows-x86 64.exe"
for installer in $versions
  curl -O $URL$installer
done
# Move installers into static directory
cp -a /tmp/extras /home/anaconda-server/miniconda2/lib/python2.7/site-packages/binstar/static
```

1.12.2 Mirror Anaconda Repo

Now that Anaconda Repository is installed, we want to mirror packages into our local repository. If mirroring from Anaconda Cloud, the process will take hours or longer, depending on the available internet bandwidth. Use the anaconda-server-sync-conda command to mirror all Anaconda packages locally under the "anaconda" user account.

Note: Ignore any license warnings. Additional mirror filtering/whitelisting/blacklisting options can be found here.

Air Gap Installation: Since we're mirroring from a local filesystem, some additional configuration is necessary.

1. Create a mirror config file:

2. (Optional) If mirroring packages for subset of platforms (eg. linux-64 only as shown in 1.2.3 Optional: Air Gap Platform-based Archives (Linux)), append following:

```
echo "platforms:" >> /etc/anaconda-server/mirrors/conda.yaml
echo " - linux-64" >> /etc/anaconda-server/mirrors/conda.yaml
```

3. Mirror the Anaconda packages:

```
anaconda-server-sync-conda --mirror-config /etc/anaconda-server/mirrors/conda.yaml
```

Regular Installation: Mirror from Anaconda Cloud.

```
anaconda-server-sync-conda
```

Note: Depending on the type of installation, this process may take hours.

To verify the local Anaconda Repository repo has been populated, visit http://your.anaconda.server:8080/anaconda in a browser.

1.12.3 Optional: Mirror the R channel

Air Gap Installation:

1. Create a mirror config file:

```
echo "channels:" > /etc/anaconda-server/mirrors/r-channel.yaml
echo " - file://$INSTALLER_PATH/R/pkgs" >> /etc/anaconda-server/mirrors/r-channel.yaml
```

2. (Optional) If mirroring packages for subset of platforms (eg. linux-64 only as shown in 1.2.3 Optional: Air Gap Platform-based Archives (Linux)), append following:

```
echo "platforms:" >> /etc/anaconda-server/mirrors/r-channel.yaml
echo " - linux-64" >> /etc/anaconda-server/mirrors/r-channel.yaml
```

3. Mirror the r-packages:

```
anaconda-server-sync-conda --mirror-config \
    /etc/anaconda-server/mirrors/r-channel.yaml --account=r-channel
```

Regular Installation:

1. Create a mirror config file:

```
vi /etc/anaconda-server/mirrors/r-channel.yaml
```

2. Add the following:

```
channels:
- https://conda.anaconda.org/r
```

3. Mirror the R packages:

```
anaconda-server-sync-conda --mirror-config \
/etc/anaconda-server/mirrors/r-channel.yaml --account=r-channel
```

1.12.4 Mirror the Anaconda Enterprise Notebooks Channel

Note: If AEN is not setup and no packages from wakari channel are needed then this is an **optional** mirror. If you have an Anaconda Enterprise Notebooks server which will be using this Repo Server, then this channel must be mirrored.

Note: If using platform based archive, 1.2.3 Optional: Air Gap Platform-based Archives (Linux), SKIP this section

If the local Anaconda Repository will be used by Anaconda Enterprise Notebooks the recommended method is to mirror using the "wakari" user.

To mirror the Anaconda Enterprise Notebooks repo, create the mirror config YAML file below:

Air Gap Installation:

1. Create a mirror config file

```
echo "channels:" > /etc/anaconda-server/mirrors/wakari.yaml
echo " - file://$INSTALLER_PATH/wakari/pkgs" >> /etc/anaconda-server/mirrors/wakari.yaml
```

2. Mirror the Anaconda Enteprise Notebooks packages:

```
anaconda-server-sync-conda --mirror-config \
/etc/anaconda-server/mirrors/wakari.yaml --account=wakari
```

Regular Installation:

1. Create a mirror config file:

```
vi /etc/anaconda-server/mirrors/wakari.yaml
```

2. Add the following:

```
channels:
    - https://conda.anaconda.org/t/<TOKEN>/anaconda-nb-extensions
    - https://conda.anaconda.org/wakari
```

3. Mirror the Anaconda Enterprise Notebooks packages:

```
anaconda-server-sync-conda --mirror-config \
/etc/anaconda-server/mirrors/wakari.yaml --account=wakari
```

Where TOKEN is the Anaconda NB Extensions token you should have received from Continuum Support.

1.12.5 Optional: Mirror the Anaconda Cluster channel

To mirror the anaconda-cluster packages for managing a cluster, create the mirror config YAML file as below:

If the local Anaconda Repository will be used by Anaconda Adam, the recommended method is to mirror using an anaconda-adam user.

To mirror the Anaconda Adam channel, create the mirror config YAML file below:

- Air Gap Installation:
- 1. Create a mirror config file:

```
echo "channels:" > /etc/anaconda-server/mirrors/anaconda-cluster.yaml
echo " - file://$INSTALLER_PATH/anaconda-cluster/pkgs" >> \
    /etc/anaconda-server/mirrors/anaconda-cluster.yaml
```

#. (Optional) If mirroring packages for subset of platforms (eg. linux-64 only as shown in 1.2.3 Optional: Air Gap Platform-based Archives (Linux)), append following:

```
echo "platforms:" >> /etc/anaconda-server/mirrors/anaconda-cluster.yaml
echo " - linux-64" >> /etc/anaconda-server/mirrors/anaconda-cluster.yaml
```

1. Mirror the Anaconda Cluster Management packages:

```
anaconda-server-sync-conda --mirror-config \
  /etc/anaconda-server/mirrors/anaconda-cluster.yaml \
  --account=anaconda-cluster
```

• Regular Installation:

1. Create a mirror config file:

```
vi /etc/anaconda-server/mirrors/anaconda-cluster.yaml
```

2. Add the following:

```
channels:
- https://conda.anaconda.org/anaconda-cluster
```

3. Mirror the Anaconda Adam packages:

```
anaconda-server-sync-conda --mirror-config \
    /etc/anaconda-server/mirrors/anaconda-cluster.yaml \
    --account=anaconda-cluster
```

1.12.6 Optional: Adjust iptables to accept requests on port 80

The easiest way to enable clients to access an Anaconda Repository on standard ports is to configure the server to redirect traffic received on standard HTTP port 80 to the standard Anaconda Repository HTTP port 8080.

Note: These commands assume the default state of iptables on CentOS 6.7 which is "on" and allowing inbound SSH access on port 22. Take caution; mistakes with iptables rules can render a remote machine inaccessible.

Allow inbound access to tcp port 80:

```
sudo iptables -I INPUT -i eth0 -p tcp --dport 80 -m comment \
--comment "# Anaconda Repository #" -j ACCEPT
```

Allow inbound access to tcp port 8080:

```
sudo iptables -I INPUT -i eth0 -p tcp --dport 8080 -m comment \
--comment "# Anaconda Repository #" -j ACCEPT
```

Redirect inbound requests to port 80 to port 8080:

```
sudo iptables -A PREROUTING -t nat -i eth0 -p tcp --dport 80 -m comment \
--comment "# Anaconda Repository #" -j REDIRECT --to-port 8080
```

Display the current iptables rules:

```
sudo iptables -L -n
Chain INPUT (policy ACCEPT)
target prot opt source
                          destination
        tcp -- 0.0.0.0/0 0.0.0.0/0 tcp dpt:8080 # Anaconda Repository #
ACCEPT
        tcp
              -- 0.0.0.0/0 0.0.0.0/0 tcp dpt:80 # Anaconda Repository #
ACCEPT
         all -- 0.0.0.0/0 0.0.0.0/0 state RELATED, ESTABLISHED
ACCEPT
         icmp -- 0.0.0.0/0 0.0.0.0/0
ACCEPT
        all -- 0.0.0.0/0 0.0.0.0/0
ACCEPT
ACCEPT
        tcp -- 0.0.0.0/0 0.0.0.0/0 state NEW tcp dpt:22
        all -- 0.0.0.0/0 0.0.0.0/0 reject-with icmp-host-prohibited
REJECT
Chain FORWARD (policy ACCEPT)
target prot opt source
                            destination
         all -- 0.0.0.0/0 0.0.0.0/0 reject-with icmp-host-prohibited
REJECT
Chain OUTPUT (policy ACCEPT)
                            destination
target
         prot opt source
```

Note: the PREROUTING (nat) iptables chain is not displayed by default; to show it, use:

```
sudo iptables -L -n -t nat
Chain PREROUTING (policy ACCEPT)
target prot opt source destination
REDIRECT tcp -- 0.0.0.0/0 0.0.0.0/0 tcp dpt:80 # Anaconda Repository # redir ports 8080

Chain POSTROUTING (policy ACCEPT)
target prot opt source destination

Chain OUTPUT (policy ACCEPT)
target prot opt source destination
```

Write the running iptables configuration to /etc/sysconfig/iptables:

```
sudo service iptables save
```

1.12.7 Optional: Installing From Platform-based Archives

Using the **64-Bit Linux** platform-based TAR archive to install Anaconda Repository is almost identical to the full install as described above, however there are a few things to note:

- The installer contains ONLY 64-Bit Linux packages. If support for additional platfoms is necessary, archives for those platforms should be downloaded as well.
- The installer does not contain packages for Anaconda Notebook, Anaconda Cluster or R for 64-Bit Linux. The full TAR archive is required if these packages are needed.

Adding support for additional platforms can be accomplished by downloading the corresponding TAR archives and using the following command (using 32-Bit Linux as an example):

```
tar xvf linux-32-2016-07-06.tar -C $INSTALLER_PATH/anaconda-suite/pkgs/
```

This creates the **\$INSTALLER_PATH/anaconda-suite/pkgs/linux-32** directory containing 32-Bit Linux packages. The steps in the "Mirror Anaconda Repository" section above will then mirror these packages into the default (anaconda) channel in your local Anaconda Repository.

ANACONDA ENTERPRISE NOTEBOOK RUNBOOK

• Version: 4.0-3 | Aug 25, 2016

Anaconda Enterprise Notebook (AEN) is a Python data analysis environment from Continuum Analytics. Accessed through a browser, Anaconda Enterprise Notebooks is a ready-to-use, powerful, fully-configured Python analytics environment. We believe that programmers, scientists, and analysts should spend their time analyzing data, not working to set up a system. Data should be shareable, and analysis should be repeatable. Reproducibility should extend beyond just code to include the runtime environment, configuration, and input data.

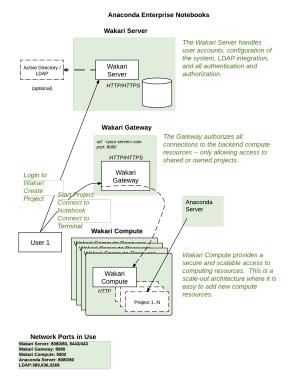
Anaconda Enterprise Notebooks makes it easy to start your analysis immediately.

This runbook walks through the steps needed to install a basic Anaconda Enterprise Notebook system comprised of the front-end server, gateway, and two compute machines. The runbook is designed for two audiences: those who have direct access to the internet for installation and those where such access is not available or restricted for security reasons. For these restricted a.k.a. "Air Gap" environments, Continuum ships the entire Anaconda product suite on portable storage medium or as a downloadable TAR archive. Where necessary, additional instructions for Air Gap environments are noted. If you have any questions about the instructions, please contact your sales representative or Priority Support team, if applicable, for additional assistance.

AEN Server: The administrative front-end to the system. This is where users login to the system, where user accounts are stored, and where admins can manage the system.

AEN Gateway: The gateway is a reverse proxy that authenticates users and automatically directs them to the proper AEN Compute machine for their project. Users will not notice this component as it automatically routes them. One could put a gateway in each datacenter in a tiered scale-out fashion.

AEN Compute nodes: This is where projects are stored and run. AEN Compute machines only need to be reachable by the AEN Gateway, so they can be completely isolated by a firewall.



2.1 Requirements

2.1.1 Hardware Recommendations

AEN Server

- 2+GB RAM
- 2+CPU cores
- 20GB storage

AEN Gateway

- 2 GB RAM
- 2 CPU cores

AEN Compute (N-machines)

Configure to meet the needs of the projects. At least:

- 2GB RAM
- 2 CPU cores

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2.1.2 OS Requirements

- RHEL/CentOS 6.7 on all nodes (Other operating systems are supported, however this document assumes RHEL or CentOS 6.7)
- /opt/wakari: Ability to install here and at least 5GB of storage.
- /projects: Size depends on number and size of projects. At least 20GB of storage.

NOTE: This directory needs the filesystem mounted with Posix ACL support (Posix.1e). Check with mount and tune2fs -1 /path/to/filesystem | grep options

2.1.3 Software Prerequisites

AEN Server

• Mongo Version: >= 2.6.8 and < 3.0

• Nginx version: >= 1.4.0

· ElasticSearch

· Oracle JRE 8

NOTE: For Air Gap installations, Oracle JRE must already be installed

AEN Compute

• git

2.1.4 Linux System Accounts Required

Some Linux system accounts (UIDs) are added to the system during installation. If your organization requires special actions, here is the list of UIDs:

- mongod (RHEL) or mongodb (Ubuntu/Debian): Created by the RPM or deb package
- elasticsearch: created by RPM or deb package
- · nginx: created by RPM or deb package
- wakari: Created during installation of Anaconda Enterprise Notebooks

2.1.5 Security Requirements

- · root or sudo access
- SELinux in Permissive or Disabled mode check with getenforce

2.1.6 Network Requirements

TCP Ports

• Server: 80

• Gateway: 8088

• Compute: 5002

2.1. Requirements

2.1.7 Other Requirements

Assuming the above requirements are met, there are no additional dependencies necessary for AEN.

2.1.8 Air Gap vs. Regular Installation

As stated previously, this document contains installation instructions for two audiences: those with internet access on the destination server(s) and those who have no access to internet resources. Many of the steps below have two sections: Air Gap Installation and Regular Installation. Those without internet access should follow the Air Gap Installation instructions and those with internet access should follow Regular Installation instructions.

2.1.9 Air Gap Media

This document assumes that the Air Gap media is located at /installer on the server where the software is being installed.

Air Gap media contents:

```
/installer
mongodb-org-tools-2.6.8-1.x86_64.rpm
mongodb-org-shell-2.6.8-1.x86_64.rpm
mongodb-org-server-2.6.8-1.x86_64.rpm
mongodb-org-mongos-2.6.8-1.x86_64.rpm
mongodb-org-2.6.8-1.x86_64.rpm
mongodb-org-2.6.8-1.x86_64.rpm
wakari-compute-0.10.0-Linux-x86_64.sh
wakari-server-0.10.0-Linux-x86_64.sh
wakari-gateway-0.10.0-Linux-x86_64.sh
nginx-1.6.2-1.el6.ngx.x86_64.rpm
elasticsearch-1.7.2.noarch.rpm
jre-8u65-linux-x64.rpm
```

2.2 Download the Installers

Download the installers and copy them to the corresponding servers.

- Air Gap Installation: Copy installers from the Air Gap media
- Regular Installation:

```
RPM_CDN="https://820451f3d8380952ce65-4cc6343b423784e82fd202bb87cf87cf.ssl.cf1.rackcdn.com"
curl -O $RPM_CDN/wakari-server-0.10.0-Linux-x86_64.sh
curl -O $RPM_CDN/wakari-gateway-0.10.0-Linux-x86_64.sh
curl -O $RPM_CDN/wakari-compute-0.10.0-Linux-x86_64.sh
```

2.3 Gather IP addresses or FQDNs

AEN is very sensitive to the IP address or domain name used to connect to the Server and Gateway components. If users will be using the domain name, you should install the components using the domain name instead of the IP addresses. The authentication system requires the proper hostnames when authenticating users between the services.

Fill in the domain names or IP addresses of the components below and record the autogenerated wakari password in the box below after installing the AEN Server component.

Component Name or IP address
AEN Server I
AEN Gateway
AEN Compute

2.4 Install AEN Server

The AEN server is the administrative frontend to the system. This is where users login to the system, where user accounts are stored, and where admins can manage the system.

2.4.1 AEN Server Preparation Prerequisites

Download Prerequisite RPMs

- Air Gap Installation: Copy RPMs from the Air Gap media
- Regular Installation:

```
RPM_CDN="https://820451f3d8380952ce65-4cc6343b423784e82fd202bb87cf87cf.ssl.cf1.rackcdn.com"

curl -O $RPM_CDN/nginx-1.6.2-1.el6.ngx.x86_64.rpm

curl -O $RPM_CDN/mongodb-org-tools-2.6.8-1.x86_64.rpm

curl -O $RPM_CDN/mongodb-org-shell-2.6.8-1.x86_64.rpm

curl -O $RPM_CDN/mongodb-org-server-2.6.8-1.x86_64.rpm

curl -O $RPM_CDN/mongodb-org-mongos-2.6.8-1.x86_64.rpm

curl -O $RPM_CDN/mongodb-org-2.6.8-1.x86_64.rpm

curl -O $RPM_CDN/mongodb-org-2.6.8-1.x86_64.rpm

curl -O $RPM_CDN/elasticsearch-1.7.2.noarch.rpm

curl -O $RPM_CDN/jre-8u65-linux-x64.rpm
```

Install Prerequisite RPMs

```
sudo yum install -y *.rpm
sudo /etc/init.d/mongod start
sudo /etc/init.d/elasticsearch stop
sudo chkconfig --add elasticsearch
```

2.4.2 Run the AEN Server Installer

Set Variables and Change Permissions

```
export AEN_SERVER=<FQDN HOSTNAME> # Use the real FQDN chmod a+x wakari-*.sh # Set installer to be executable
```

Run AEN Server Installer

```
sudo ./wakari-server-0.10.0-Linux-x86_64.sh -w $AEN_SERVER
clicense text>
...
...
PREFIX=/opt/wakari/wakari-server
```

2.4. Install AEN Server 21

After successfully completing the installation script, the installer will create the administrator account (wakari user) and assign it a password:

```
Created password '<RANDOM_PASSWORD>' for user 'wakari'
```

Record this password. It will be needed in the following steps. It is also available in the installation log file found at /tmp/wakari_server.log

Start ElasticSearch

Start elasticsearch to read the new config file

```
sudo service elasticsearch start
```

Test the AEN Server install

Visit http://protect\T1\textdollarAEN_SERVER. You should be shown the "license expired" page.

Update the License

From the "license expired" page, follow the onscreen instructions to upload your license file. After submitting, you should see the login page.

2.5 Install AEN Gateway

The gateway is a reverse proxy that authenticates users and automatically directs them to the proper AEN Compute machine for their project. Users will not notice this component as it automatically routes them.

2.5.1 Set Variables and Change Permissions

```
export AEN_SERVER=<FQDN HOSTNAME> # Use the real FQDN
export AEN_GATEWAY_PORT=8088
export AEN_GATEWAY=<FQDN HOSTNAME> # will be needed shortly
chmod a+x wakari-*.sh # Set installer to be executable
```

2.5.2 Run Wakari Gateway Installer

```
sudo ./wakari-gateway-0.10.0-Linux-x86_64.sh -w $AEN_SERVER
clicense text>
...
PREFIX=/opt/wakari/wakari-gateway
Logging to /tmp/wakari_gateway.log
...
...
Checking server name
Please restart the Gateway after running the following command
to connect this Gateway to the AEN Server
...
```

NOTE: replace **password** with the password of the wakari user that was generated during server installation.

2.5.3 Register the AEN Gateway

The AEN Gateway needs to register with the AEN Server. This needs to be authenticated, so the wakari user's credentials created during the AEN Server install need to be used. **This needs to be run as sudo or root** to write the configuration file: /opt/wakari/wakari-gateway/etc/wakari/wk-gateway-config.json

```
sudo /opt/wakari/wakari-gateway/bin/wk-gateway-configure \
--server http://$AEN_SERVER --host $AEN_GATEWAY \
--port $AEN_GATEWAY_PORT --name Gateway --protocol http \
--summary Gateway --username wakari \
--password '<USE PASSWORD SET ABOVE>'
```

Ensure Proper Permissions

```
sudo chown wakari /opt/wakari/wakari-gateway/etc/wakari/wk-gateway-config.json
```

start the gateway

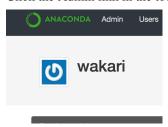
```
sudo service wakari-gateway start
```

NOTE: Ignore any errors about missing /lib/lsb/init-functions

Verify the AEN Gateway has Registered

1. Login to the AEN Server using Chrome or Firefox browser using the wakari user.

2. Click the Admin link in the toolbar



3. Click the Datacenters subsection and then click your datacenter:



4. Verify that your datacenter is registered and status is {"status": "ok", "messages": []}



2.6 Install AEN Compute

This is where projects are stored and run. Adding multiple AEN Compute machines allows one to scale-out horizontally to increase capacity. Projects can be created on individual compute nodes to spread the load.

2.6.1 Set Variables and Change Permissions

```
export AEN_SERVER=<FQDN HOSTNAME> # Use the real FQDN chmod a+x wakari-*.sh # Set installer to be executable
```

2.6.2 Run AEN Compute Installer

```
sudo ./wakari-compute-0.10.0-Linux-x86_64.sh -w $AEN_SERVER
...
...
PREFIX=/opt/wakari/wakari-compute
Logging to /tmp/wakari_compute.log
Checking server name
```

```
Initial clone of root environment...

Starting Wakari daemons...
installation finished.

Do you wish the installer to prepend the wakari-compute install location to PATH in your /root/.bashrc ? [yes|no]
[no] >>> yes
```

2.6.3 Configure AEN Compute Node

Once installed, you need to configure the Compute Launcher on AEN Server.

- 1. Point your browser at the AEN Server
- 2. Login as the wakari user
- 3. Click on the Admin link in the top navbar
- 4. Click on Enterprise Resources in the left navbar
- 5. Click on Add Resource
- 6. Select the correct (probably the only) Data Center to associate this Compute Node with
- 7. For URL, enter http://\$AEN COMPUTE:5002.

NOTE: If the Compute Launcher is located on the same box as the Gateway, we recommend using **http://localhost:5002** for the URL value.

- 8. Add a Name and Description for the compute node
- 9. Click the Add Resource button to save the changes.

2.6.4 Configure conda to use local on-site Anaconda Enterprise Repo

This integrates Anaconda Enterprise Notebooks to use a local onsite Anaconda Enterprise Repository server instead of Anaconda.org.

Edit the condarc on the Compute Node

NOTE: If there are some channels below that you haven't mirrored, you should remove them from the configuration.

```
#/opt/wakari/anaconda/.condarc
channels:
    - defaults

create_default_packages:
    - anaconda-client
    - python
    - ipython-we
    - pip

# Default channels is needed for when users override the system .condarc
# with ~/.condarc. This ensures that "defaults" maps to your Anaconda Server and not
# repo.continuum.io
default_channels:
```

```
- http://<your Anaconda Server name:8080/conda/anaconda
- http://<your Anaconda Server name:8080/conda/wakari
- http://<your Anaconda Server name:8080/conda/anaconda-cluster
- http://<your Anaconda Server name:8080/conda/r-channel

# Note: You must add the "conda" subdirectory to the end
channel_alias: http://<your Anaconda Server name:8080/conda
```

Configure Anaconda Client

Anaconda client lets users work with the Anaconda Repository from the command-line. Things like the following: search for packages, login, upload packages, etc. The command below will set this value globally for all users.

Run the following command filling in the proper value:

```
anaconda config --set url http://<your Anaconda Server>:8080/api -s
```

Congratulations! You've now successfully installed and configured Anaconda Enterprise Notebook.

2.7 PAM Authentication (optional)

This documents the process to configure the preliminary PAM authentication mechanism for AEN 4.0.0.

1. remove wk-server from the current supervisord set:

```
/opt/wakari/wakari-server/bin/supervisorctl stop wk-server
mv /opt/wakari/wakari-server/etc/supervisord/conf.d/wk-server.conf
/opt/wakari/wakari-server/etc/supervisord/conf.d/wk-server.conf.SUSPEND \
/opt/wakari/wakari-server/bin/supervisorctl reload
```

2. install the new package:

```
/opt/wakari/miniconda/bin/conda install \
    -p /opt/wakari/wakari-server \
    /path/to/wakari-server-1.10.9-0.tar.bz2
```

- 3. modify the configuration to utilize the new auth method:
 - :: vim /opt/wakari/wakari-server/etc/wakari/wk-server-config.json

change the entry for the line "accounts": to read instead:

```
"accounts": "wk_server.plugins.accounts.pam",
```

4. connect the new *initd* script:

```
cd /etc/init.d
ln -s /opt/wakari/wakari-server/etc/init.d/wakari-server-root
chkconfig --add wakari-server-root
service wakari-server-root start
service wakari-server-root status
ps aux | grep wk-server
```

5. restart/check the worker service is running (and only the worker) under the supervisord watchdog:

```
/opt/wakari/wakari-server/bin/supervisorctl start all
/opt/wakari/wakari-server/bin/supervisorctl status
```

ANACONDA CLUSTER RUNBOOK

• Version: 4.0-3 | Aug 25, 2016

Anaconda Cluster is a resource management tool for Anaconda that allows users to easily create, provision, and manage bare-metal or cloud-based clusters. It enables management of Conda environments on clusters and provides integration, configuration, and setup management for Hadoop. Supported platforms include Amazon Web Services Elastic Compute Cloud (EC2), physical machines, or even a collection of virtual machines. The following runbook walks through the steps needed to install Anaconda Cluster. This runbook is designed for two audiences: those who have direct access to the internet for installation and those where such access is not available or restricted for security reasons. For these restricted a.k.a. "Air Gap" environments, Continuum ships the entire Anaconda product suite on portable storage medium or as a downloadable TAR archive. Where necessary, additional instructions for Air Gap environments are noted. If you have any questions about the instructions, please contact your sales representative or Priority Support team, if applicable, for additional assistance.

The following runbook walks through the steps needed to install a basic Anaconda Cluster comprised of a management "client" machine and four cluster nodes:

- Client machine: Where the Anaconda Cluster is configured from. Typically an IT-managed machine.
- Head node (1): Controls the software, file/folder and environment state of compute nodes
- Compute nodes (3): Where jobs are run. Managed by the head node.

Edge Node (Cluster Head Node) (aka salt master) Cluster Control (22) State Management Conda Package (22,4505,4506) Control (8080) **Client Machine** Conda Package **Compute Nodes** Anaconda Repo Control (8080) (salt minions) **Network Ports in Use** Job Control SSH: 22 AC Master: 4505/4506 AC Minion: 4505/4506 Anaconda Server: 8080 or 8443 (default) **Edge Node**

Anaconda Cluster Air Gap Diagram

3.1 Requirements

3.1.1 Hardware Requirements

- Client machine
 - 2+GB RAM, 2+CPU cores
- Head and Compute nodes
 - 8+GB RAM, 8+CPU cores
- Storage: Head and Compute nodes
 - ~1GB for Anaconda Cluster software

3.1.2 Software Requirements

- RHEL/CentOS 6.7 (Other operating systems are supported, however this document assumes RHEL or CentOS 6.7)
- Anaconda Repo Server (Anaconda Cloud or local Anaconda Repo)
- If using a local Anaconda Repo, Anaconda Cluster channel has been mirrored to http://your.anaconda.server:8080/anaconda-cluster

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3.1.3 Linux System Accounts Required

Some Linux system accounts (UIDs) are added to the system during installation. If your organization requires special actions, here is the list of UIDs:

- salt: created on cluster machines during cluster creation
- anaconda: created on cluster machines during cluster creation

3.1.4 Security Requirements

- · Client machine
- · Passwordless SSH access to Head and Compute nodes
- Head and Cluster nodes
- · Matching user account/credentials on all nodes with passwordless sudo enabled
- SELinux in Permissive mode

3.1.5 Network Requirements

TCP Ports

- Inbound TCP 22 (SSH) from client machine to all nodes
- Inbound TCP 4505,4506 (salt)
 - from client machine to all nodes
 - from Head node to Compute nodes
- Outbound TCP 443 from all machines to Anaconda Cloud or local Anaconda Server

3.1.6 Other Requirements

Assuming the above requirements are met, there are no additional dependencies necessary for Anaconda Repo.

3.1.7 Assumptions

- 'admin' user exists on client machine and all cluster nodes
- Client machine has an IP address of 172.31.56.123
- Head node has an IP address of 172.31.60.133
- Cluster nodes have IP addresses of 172.31.55.76, 172.31.55.77 and 172.31.55.78
- Those with **Air Gap** installations have already completed the local **Anaconda Repo** installation and have a working local **Anaconda Repo** and Anaconda Cluster channel is available at http://your.anaconda.server:8080/anaconda-cluster

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3.1.8 Air Gap vs. Regular Installation

As stated previously, this document contains installation instructions for two audiences: those with internet access on the destination server(s) and those who have no access to internet resources. Many of the steps below have two sections: "Air Gap Installation" and "Regular Installation". Those without internet access should follow the Air Gap Installation instructions and those with internet access should follow Regular Installation instructions.

3.2 Prepare the Client Machine

Anaconda Cluster is managed by one or more client machines with the anaconda-cluster packages installed, along with the cluster configuration information. The client machine orchestrates the head node to install packages, run commands and operational tasks on the compute nodes.

3.2.1 Create an SSH keypair as the admin user

```
Generating public/private rsa key pair.
Enter file in which to save the key (/home/admin/.ssh/id_rsa):
Created directory '/home/admin/.ssh'.
Enter passphrase (empty for no passphrase):
Enter same passphrase again:
Your identification has been saved in /home/admin/.ssh/id_rsa.
Your public key has been saved in /home/admin/.ssh/id_rsa.pub.
The key fingerprint is:
d0:67:26:cd:3f:7c:f1:7e:b1:f4:fb:2b:86:2b:5e:c2 admin@localhost.localdomain
The key's randomart image is:
+--[ RSA 2048]----+
        . 0
         = 0
            + .0.|
              0..+
         E .. .+|
          .0.00
         ....0 .0+1
[admin@localhost ~]$
```

NOTE: Save the contents of ~admin/.ssh/id_rsa.pub to a text file.

3.3 Download Miniconda

• Air Gap Installation:

```
curl 'http://your.anaconda.server:8080/static/extras/Miniconda-latest-Linux-x86_64.sh' > Miniconda.sh
```

• Regular Installation:

```
curl 'http://repo.continuum.io/miniconda/Miniconda-latest-Linux-x86_64.sh' > Miniconda.$h
```

3.4 Install Miniconda

```
bash Miniconda.sh
```

3.4.1 Review and accept the license terms:

```
Welcome to Miniconda 3.19.3 (by Continuum Analytics, Inc.)
In order to continue the installation process, please review
the license agreement.
Please, press ENTER to continue.
Do you approve the license terms?
[yes|no] yes
```

3.4.2 Accept the default location or specify an alternative:

```
Miniconda will now be installed into this location: /home/admin/miniconda2
-Press ENTER to confirm the location
-Press CTRL-C to abort the installation
-Or specify a different location below
[/home/admin/miniconda2] >>> [Press ENTER]
PREFIX=/home/admin/miniconda2
installing: python-2.7.10-0
...
Python 2.7.10 :: Continuum Analytics, Inc.
creating default environment... installation finished.
```

3.4.3 Update the admin user's path (prepending /home/admin/miniconda2):

```
Do you wish the installer to prepend the Miniconda install location to PATH in your /home/admin/.bashrc ?
[yes|no] yes
```

3.4.4 For the new path changes to take effect, "source" your .bashrc or start a new bash shell:

```
source ~/.bashrc
```

3.5 Use conda to download and install Anaconda Cluster

3.5.1 Add the anaconda-cluster and anaconda channels:

• Air Gap Installation: Install the Anaconda Cluster channel from the local Anaconda Repo server.

```
conda config --add channels http://your.anaconda.server:8080/conda/anaconda-cluster conda config --add default_channels http://your.anaconda.server:8080/conda/anaconda --system
```

• Regular Installation: Install the Anaconda Cluster channel from Anaconda Cloud.

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conda config --add channels http://conda.anaconda.org/t/L8pxtQupjz01/anaconda-cluster

3.6 Install the anaconda-cluster packages:

conda install anaconda-cluster

3.7 Initialize Anaconda Cluster:

acluster

NOTE: this command creates the ~/.acluster directory

3.8 Prepare Head and Compute Nodes

In order to communicate with the Head and Compute nodes, the admin user needs to be able to SSH to each node without being prompted for a password. To allow this but still maintain a level of security, we'll use public key authentication from the client machine to the nodes. Additionally, we'll allow the admin user to execute root level commands via sudo, in order to install system packages, update system files, etc. NOTE: The steps below should be repeated on the Head node and all Compute nodes.

3.8.1 Import SSH public key

Using your editor of choice, copy the contents of **~admin/.ssh/id_rsa.pub** (from step XYZ above) from the Client machine to **~/admin/.ssh/authorized_keys**

Your ~/admin/.ssh/authorized_keys will look something like this:

```
cat ~admin/.ssh/authorized_keys
ssh-rsa AAAAB3NzaC1yc2EAAAABIwAAAQEA6NF8iallvQVp22....
```

Make sure ~/admin/.ssh/authorized_keys has the proper permissions:

```
chmod 600 ~admin/.ssh/authorized_keys
```

3.8.2 Enable passwordless sudo

Add the following line to the bottom of /etc/sudoers to allow the admin user to run commands via sudo without entering a password:

```
admin ALL = (ALL) NOPASSWD: ALL
```

3.9 Configure the Cluster

An Anaconda Cluster consists of two primary pieces of information; the cluster profile and the cluster provider. Both of these live within the ~/admin/.acluster directory structure. In a nutshell, the profile describes the layout of the cluster: number of nodes, user to connect with, conda channels, plugins to install, etc. The provider describes *how* the cluster is provisioned and built; most importantly, cloud vs. bare-metal.

3.9.1 Define a Cluster Configuration

We're going to create a simple cluster configuration using the head node and 3 compute nodes we configured previously. Create the ~admin/.acluster/profiles.d/demo-cluster.yaml with the following content:

• Air Gap Installation:

```
name: demo-cluster
provider: bare_metal
num_nodes: 4
node_id: bare
node_type: bare
user: admin
machines:
   head:
- 172.31.60.133
   compute:
- 172.31.55.76
- 172.31.55.77
- 172.31.55.78
conda_channels:
- http://your.anaconda.server:8080/conda/anaconda-cluster
- http://your.anaconda.server:8080/conda/anaconda
anaconda_url: http://your.anaconda.server:8080/static/extras/Miniconda-latest-Linux-x86164.sh
default_channels: http://your.anaconda.server:8080/conda/anaconda
plugins:
- conda:
     install_prefix: /opt/anaconda
     conda_sh: false
     conda_acl:
       - user1
       - user2
       - user3
```

• Regular Installation:

```
name: demo-cluster
provider: bare_metal
num_nodes: 4
node_id: bare
node_type: bare
user: admin
machines:
   head:
- 172.31.60.133
    compute:
- 172.31.55.76
- 172.31.55.77
- 172.31.55.78
plugins:
- conda:
     install_prefix: /opt/anaconda
     conda_sh: false
     conda_acl: [list of users]
```

Note: More information about cluster profiles can be found here.

3.9.2 Add the following to ~admin/.acluster/providers.yaml:

```
bare_metal:
   cloud_provider: none
   private_key: ~/.ssh/id_rsa
```

More information about cluster providers can be found here.

3.10 Create the Cluster

Now that the cluster has been defined, we're ready to create it. Use the acluster create command to start the cluster. "demo" is the name of the new cluster and "demo-cluster" is the name of the cluster profile (from ~admin/.acluster/profiles.d/demo-cluster.yaml).

```
acluster create demo -p demo-cluster
Creating cluster
No license file found matching /home/admin/.acluster/cluster*.lic
Using unlicensed limits.
Number of existing nodes: 0
Number of requested nodes: 4
Licensed nodes: 4
License is valid for the current number of nodes.
INFO: Creating new cluster "demo" with profile "demo-cluster"
INFO: Creating 4 instances
INFO: Checking SSH connection
INFO: Successfully created instances
INFO: Cluster info:
    {'ips': ['172.31.60.133', '172.31.55.76', '172.31.55.77', '172.31.55.78'],
     'user': 'admin',
     'name': u'demo'}
Saving cluster file
No license file found matching /home/admin/.acluster/cluster*.lic
Using unlicensed limits.
Cluster "demo": 4 nodes
Number of existing nodes: 4
Number of requested nodes: 0
Licensed nodes: 4
License is valid for the current number of nodes.
Checking ssh connection
INFO: Checking SSH connection
Checking sudo
Bootstraping conda
INFO: Checking conda installation
INFO: Installing miniconda
Syncing formulas
Installing plugin 1/1: conda
INFO: Disconnecting from all active servers
Disconnecting from 172.31.60.133... done.
Disconnecting from 172.31.55.76... done.
Disconnecting from 172.31.55.77... done.
Disconnecting from 172.31.55.78... done.
Done
```

3.10. Create the Cluster