



Certis Belchim
GROWING TOGETHER

SOP Hybrid Way of Working Work instructions

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1. Hybrid way of working

At the time of the central go live in D365 there will still be some branches who have not yet migrated to D365. For branch planners responsible for these branches or for global planners purchasing resale items for these branches, a hybrid way of working is required until such time as the branches are fully migrated.

1.1. Forecast upload

Sales forecast is uploaded by EDB and D&S planner in Optimact (limited number of accesses granted) ; only until Navision countries will go leave. Optimact is MRP tool. Sales forecast on on fiscal year, no monthly split. Optimact will split demand based on historical data.

Forecast upload

2 ways to upload forecast

1.1.1. Forecast upload via template

Use template Specialimport. See example below

FY16current FY

F17future FY

Belchim-x221205-Specialimport_02-Budget.xlsx - Excel

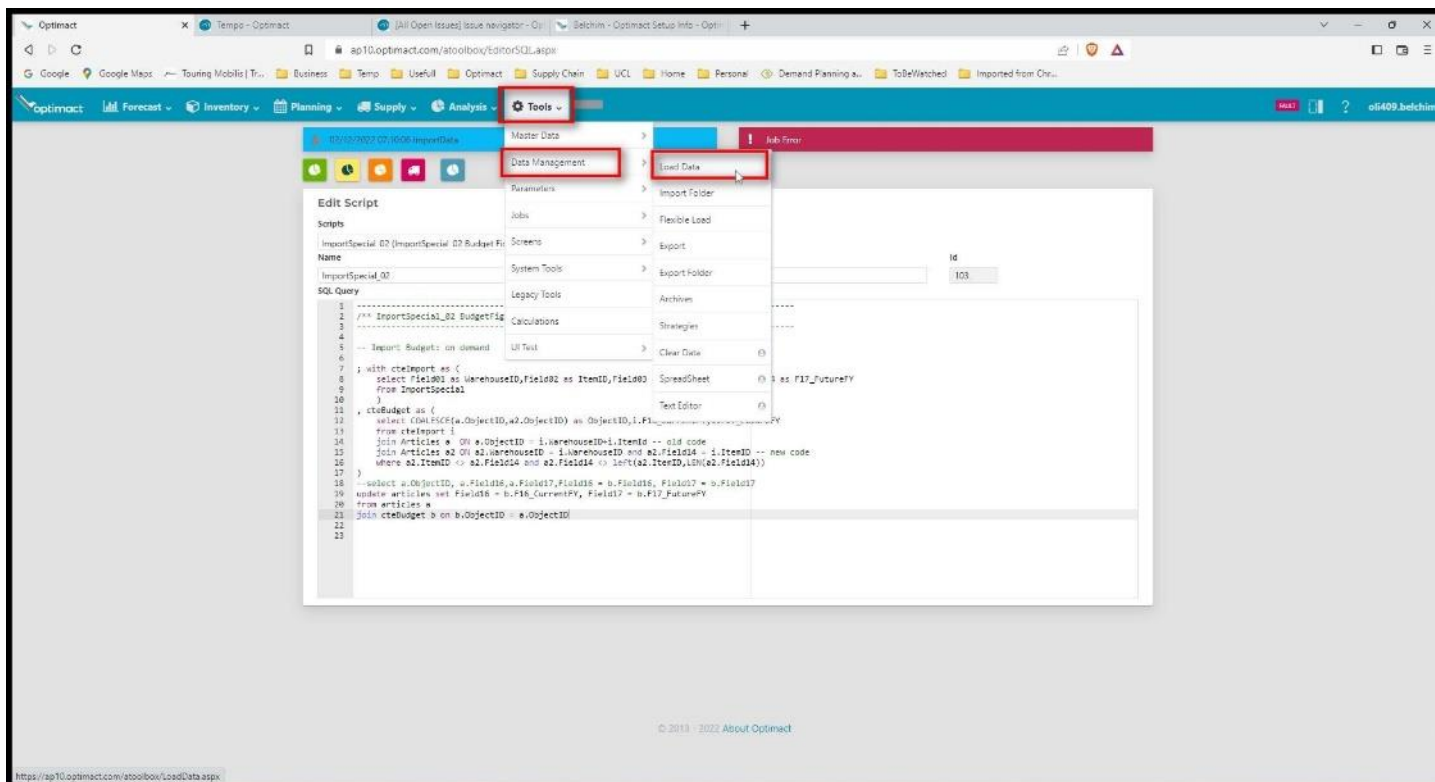
Olivier Corluy

FileHomeInsertPage LayoutFormulasDataReviewViewDeveloperHelpPDF Architect 7 CreatorTell me what you want to do

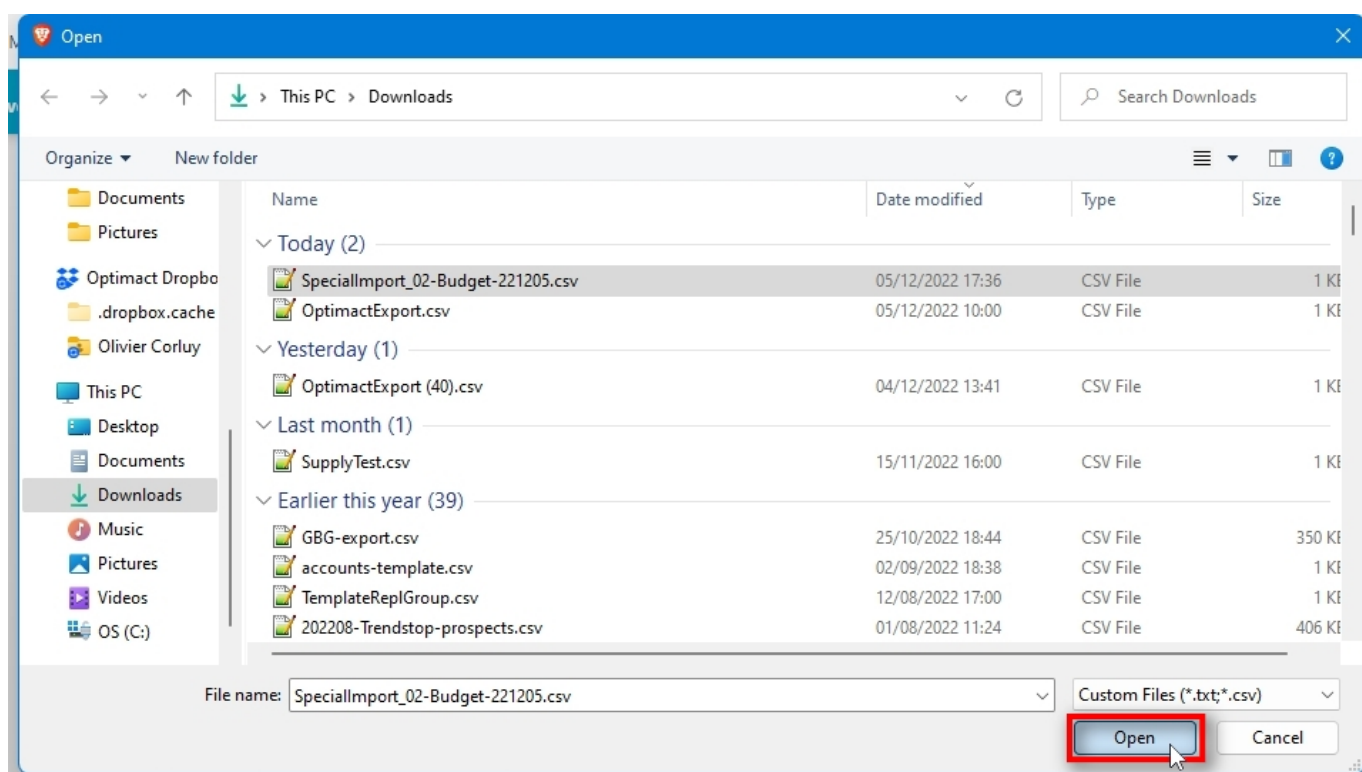
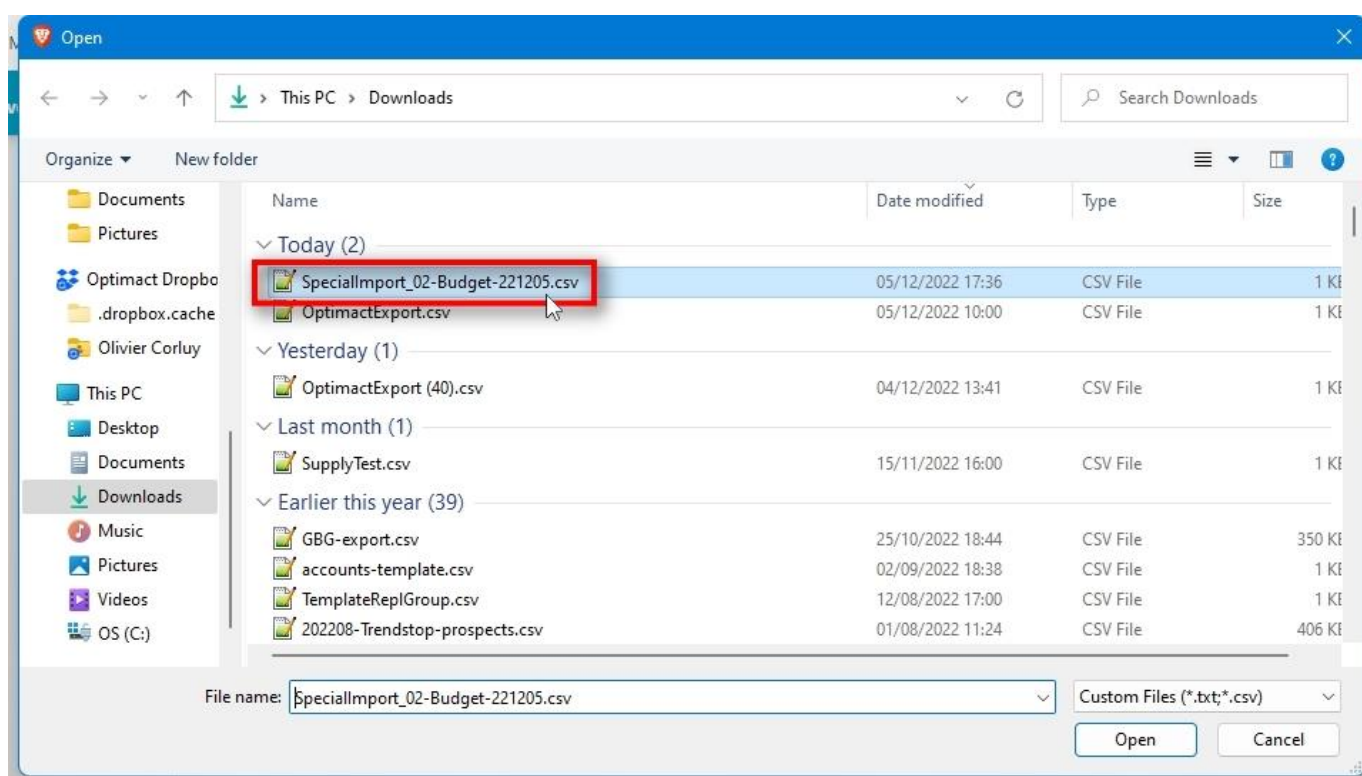
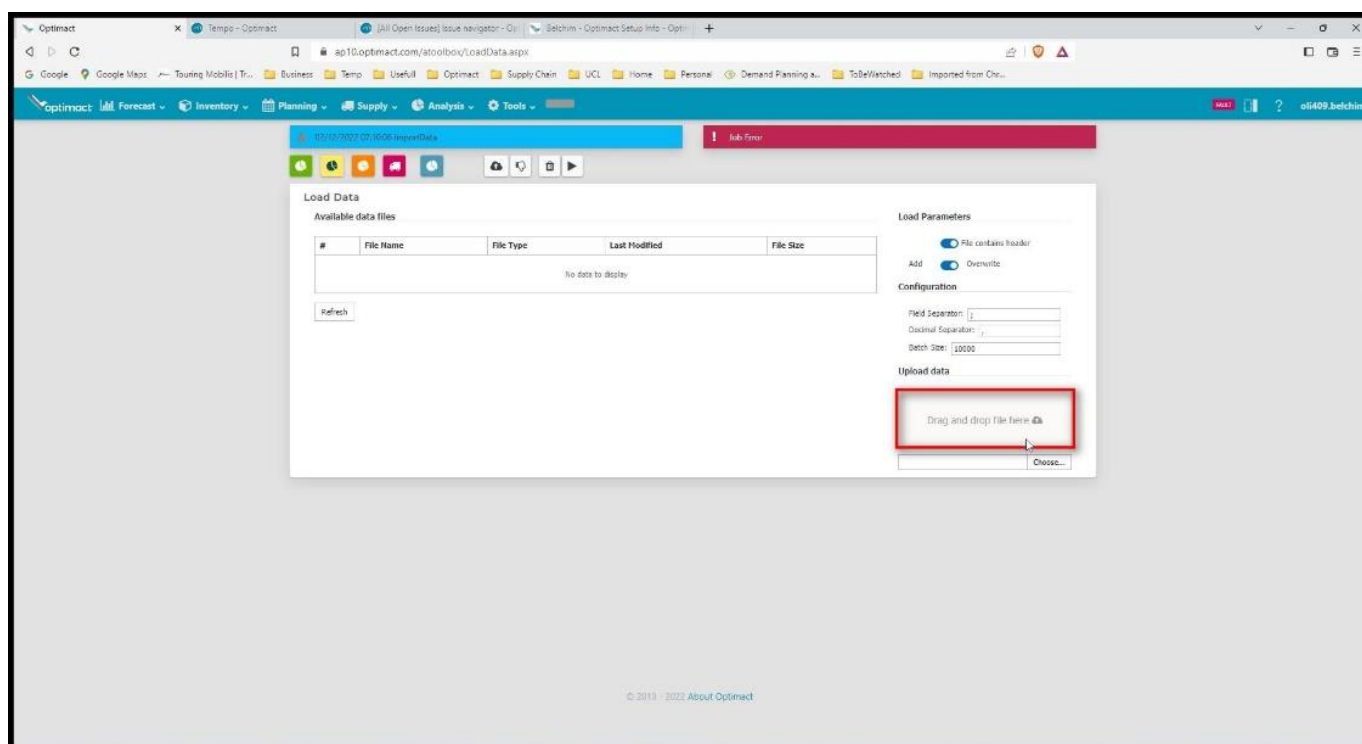
once file is completed, save file as csv file (UTF8)
filename should be specialimport followed by date)

1.1.1.1. How to upload file

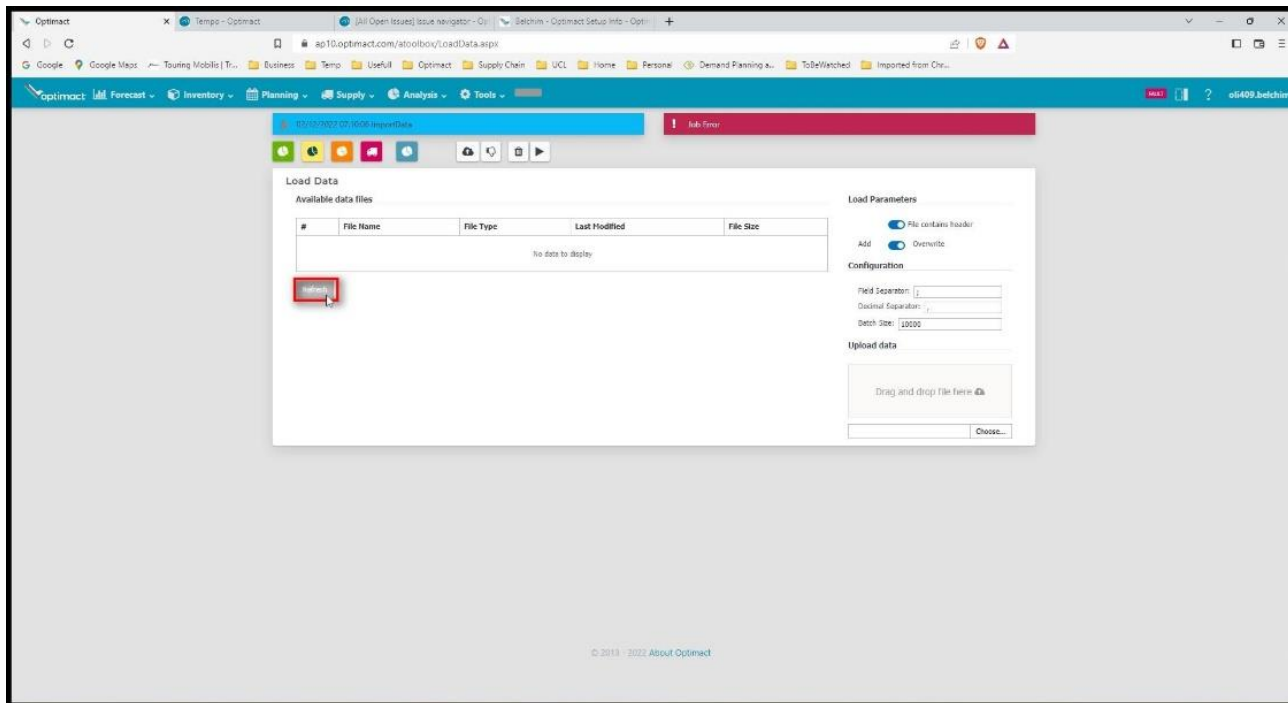
Go to Tool/Management-Load Data and use the refresh button



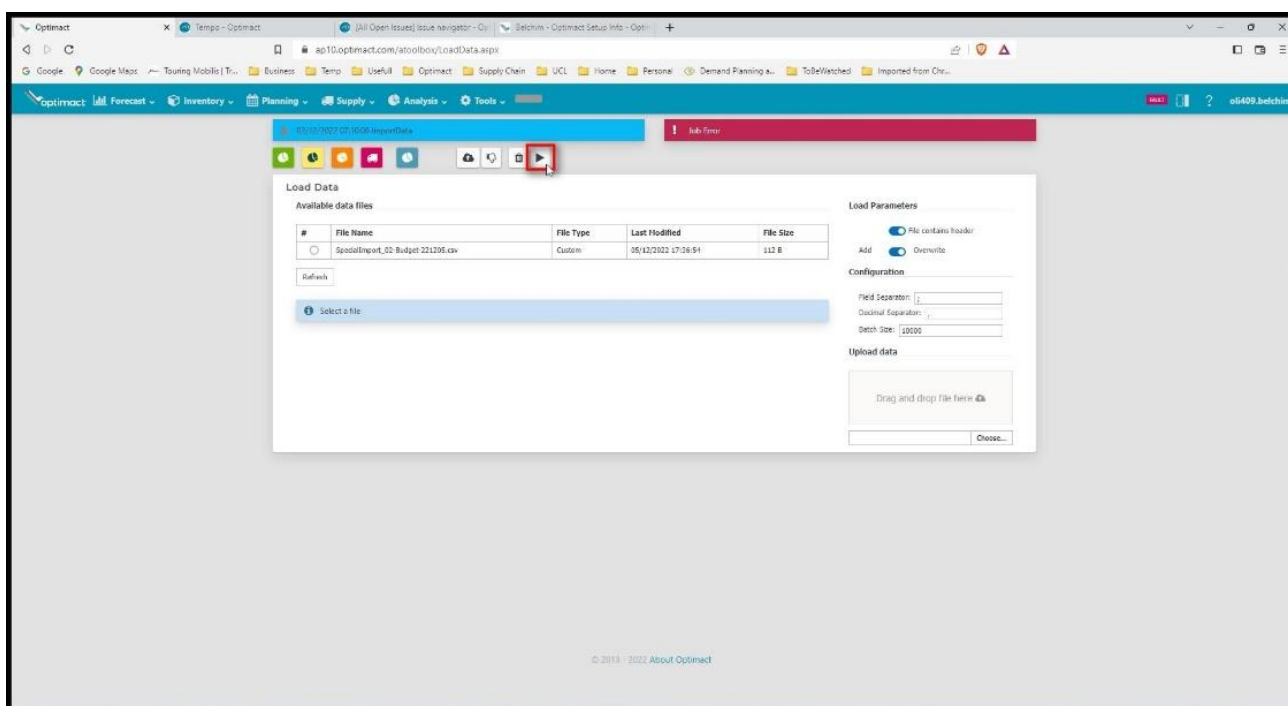
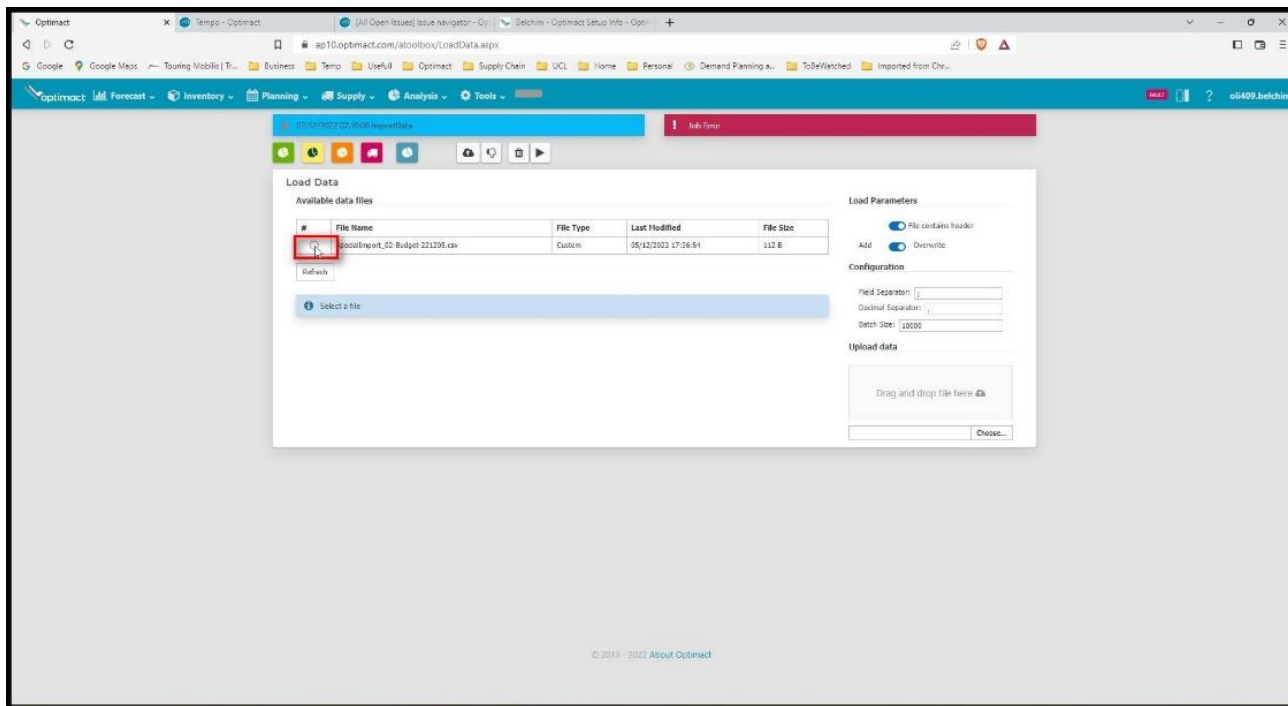
Work Instructions



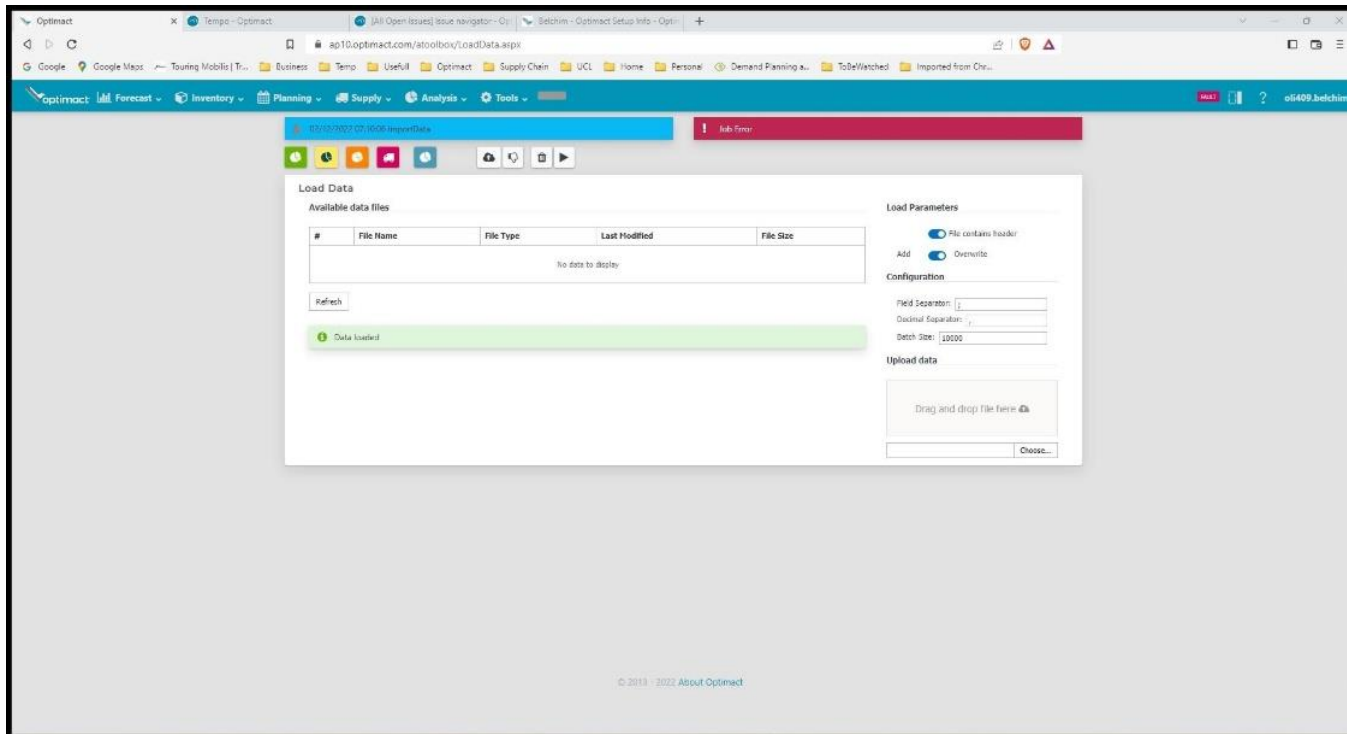
Work Instructions



Click Run



Work Instructions



1.1.2. Forecast manual upload per SKU

Go to the inventory- inventory calculations
Go into right inventory parameters

Inventory Parameters	
ABC01	1.Strategic
F1_Product_Master	KEMIRON 500 SC
F2_Tradenname	KEMIRON SC
F3_Packaging	4 x 5 LT
F4_Country	BE
F5_BCP Nr	BAY-004
F6_Product Usage	Herbicides
F7_AI 1	Ethofumesate 500.00
F8_AI 2	0.000000 g/l
COGSValue	10,80
Stocked	0
QuantityPallet	800
F16_CurrentFY	,00
zModifiedF16CurrentFY	
F17_NextFY	,00
zModifiedF17NextFY	
zShippedCurrentFY	920
zActualsCurrentFY	0
zOpenCurrentFY	2 200
zUnconsumedCurrentFY	0
zForecastCurrentFY	0
zOptimactCurrentFY	0
zOptimactNextFY	0
zOpenNextFY	0
zUnconsumedNextFY	0
zPlannedOrder365	1 700
zCombinedProductMaster	F1:KEMIRON 500 SC
zSeasonType	Item
zStrategisch	
zSafetyStrategy	N 0%
zBOMType	NO

You can overwrite forecast F 16 and F17.

Always clock save changes at the bottom.



Save at the top of the page so masterplanning runs again

1.2. Hybrid planning

Optimact demand plan will go into BI report on daily basis at 8.00. Combined central planning overview will be available in BI.

See below example. You will see the data like in the central planning overview for the hybrid countries. Expired stock is not taken into account. Optimact has no branch split and or warehouse Info. Therefore expired stock is not taken into account. You see all stock purchase order per sku over all branches.

Make items will appear in the central planning overview.

Resale items need to be managed via hybrid planning report in BI for both branch planners and global planners (only available as from 8.00 each day, the report is not live. This contains data Day-1)

Enter text to search...

Drag a column header here to group by that column

ITEMID	PRODUCTNAME	VENDNAME	PALLETSIZE	INVENTUNITID	SUPPLYTYPE	Application Date	BACKLOG	PHYSICALINVENT	PERIOD01	INVENTORY01	PERIOD02	INVENTORY02	PERIOD03	INVENTORY03	PERIOD04	INVENTORY04
23012-AT	SL 950 4 x 5 LT (AT)	ISK	800	LT	Supply	26/01/2023	0	4800	0	4800	0	4800	0	1600	0	1324,6
23012-AT	SL 950 4 x 5 LT (AT)	ISK	800	LT	Demand	26/01/2023	0	0	0	0	0	0	3200	0	275,4	0
23015-AT	TEPPEKI 500 GR (AT)	ISK	300	KG	Supply	26/01/2023	0	0	0	-21,8	300	82,2	0	7,2	0	7,2
23015-AT	TEPPEKI 500 GR (AT)	ISK	300	KG	Demand	26/01/2023	0	0	21,8	0	196	0	75	0	0	0
23026-AT	TEPPEKI 4 X 2 KG (AT)	ISK	400	KG	Supply	26/01/2023	0	0	0	0	800	568,7	0	328,7	0	212,7
23026-AT	TEPPEKI 4 X 2 KG (AT)	ISK	400	KG	Demand	26/01/2023	0	0	0	0	231,3	0	240	0	116	0
23029-AT	TREBON 30 EC 12 x 1 LT (AT)	MCAG	600	LT	Supply	26/01/2023	0	4271	0	4271	0	2406	0	966	0	308
23029-AT	TREBON 30 EC 12 x 1 LT (AT)	MCAG	600	LT	Demand	26/01/2023	0	0	0	0	1865	0	1440	0	658	0
23032-AT	SPRAY PLUS - 5 LT (AT)	BCP	-1	LT	Supply	26/01/2023	0	145	0	145	0	145	0	145	0	145
23032-AT	SPRAY PLUS - 5 LT (AT)	BCP	-1	LT	Demand	26/01/2023	0	0	0	0	0	0	0	0	0	0
23041-AT	RANMAN TOP 12 x 1 LT (AT)	ISK	600	LT	Supply	26/01/2023	0	0	0	-39	600	348	0	348	0	348
23041-AT	RANMAN TOP 12 x 1 LT (AT)	ISK	600	LT	Demand	26/01/2023	0	0	39	0	213	0	0	0	0	0
23043-AT	PROMAN 4 x 5 LT (AT)	PHYTEUROP	800	LT	Supply	26/01/2023	0	26400	0	26400	0	26400	0	19200	0	19200
23043-AT	PROMAN 4 x 5 LT (AT)	PHYTEUROP	800	LT	Demand	26/01/2023	0	0	0	0	0	0	7200	0	0	0
23046-AT	RANMAN TOP 4 X 5 LT (AT)	ISK	800	LT	Supply	26/01/2023	0	0	0	0	1600	1600	0	-600	2400	1800

1.3. Purchasing & receiving hybrid branch orders

Manual purchase order will need to be created in Navision by branch planners also for Global supplier. Goods receipt will be done by the branch planner in Navision.

Production planner should inform branch planners for hybrid countries to create intercompany purchase orders.

Purchase prices are uploaded in Navision by Masterdata team.