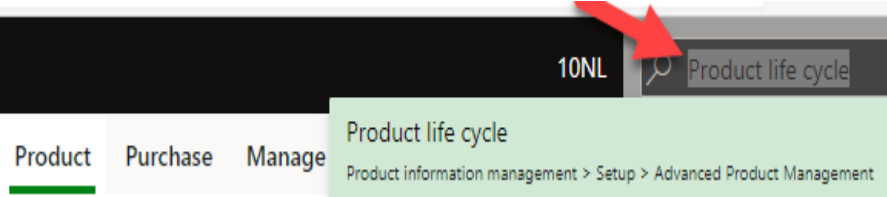


VISUAL WORK INSTRUCTION

TITLE / DESCRIPTION OF PROCESS		Create / Edit Product life cycle stages in Dynamics 365 Finance and Operations		
CREATED BY	OBJECTIVE	PREREQUISITES	EXPECTED RESULTS	
Reno	Create / Edit Product life cycle stages that you want to see	Access to Dynamics 365 Finance and Operations and Product life cycle page	Setup Product life cycle workspace	
PROCESS NUMBER				
1				
INITIAL ISSUE DATE				
11-11-2020				
CURRENT VERSION				
1.0.0				
STEP NUMBER / ID	INSTRUCTIONS	ILLUSTRATION OF STEP	EXPECTED RESULTS	
1)	<p>In this scenario, we will be changing Product life cycle stages in the Product life cycle page.</p> <p>Navigate to the right company entity that needs this change. And, in the search field look up 'Product life cycle' page.</p> <p>Select 'Product life cycle'</p>		See illustration	

2)

Under Product life cycle stage, select 'ToACTIVE1' or any desired stage and Edit mode.

Rename Description of the stage to the desired new description.

Cross-check all mandatory and Automatic toggle switch buttons, if they are in the same position as the reference company entity settings.

Product life cycle

Product Life Cycle stage: ToACTIVE1

Description: [Editable]

Sorting: 3

Active: Yes

Mandatory:

- Sales price: No
- Cost price: No
- Purchase price: No
- Approval logistics: No
- Approval sales: No
- Approval purchase: No
- Approval finance: No
- Trade agreements (sales): No
- Trade agreements (purch): No
- Bar code: No
- External item description main vendor: No

See illustration

3)

Under Product life cycle stage, select the obsolete Product life cycle stage.

Then, to Delete Product life cycle stage, select the 'Delete' button.

Attention: delete dated stages not assigned to products

Product life cycle

Product Life Cycle stage: ToACTIVE4

Description: TO ACTIVE PENDING APPROVA...

Sorting: 6

Active: Yes

Mandatory:

- Sales price: No
- Cost price: No
- Purchase price: No
- Approval logistics: Yes
- Approval sales: No
- Approval purchase: No
- Approval finance: No
- Trade agreements (sales): No
- Trade agreements (purch): No
- Bar code: No
- External item description main vendor: No

See illustration

