

What Makes Us Different



Independent Research & Analysis

We make our investment decisions based upon our assessment of the risk-reward relationship, with little reliance on Wall Street research.



Long-Term Focused

We purchase shares of great businesses and hold them for the long-term. This philosophy matches that of our 100,000+ shareholders.



Active Management

Building portfolios comprised of high-quality companies and not owning every stock in an index makes us different from a passive investment approach.



Non-Consensus Thinking

We don't follow the herd. We seek investment opportunities based on fundamentals, values, and price – not popularity.



Highly Experienced Investment Professionals

Our portfolio managers and analysts have an average of 20+ years of investment experience through various market cycles.



Industry Leader in Morally Responsible Investing (MRI)

Adhering to the moral screens ensures our investments will not conflict with the Pro-Life and Pro-Family values shared by our shareholders.



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The term active management implies that a professional money manager or a team of professionals is tracking the performance of a client's investment portfolio and regularly making buy, hold, and sell decisions about the assets in it. The goal of the active manager is to outperform the overall market.

Schwartz Investment Counsel, Inc., a registered investment adviser established in 1980, serves as investment adviser for Ave Maria Mutual Funds and invests only in securities that meet the Funds' investment and religious requirements. The returns may be lower or higher than if decisions were based solely on investment considerations. The method of security selection may or may not be successful and the Funds may underperform or outperform the stock market as a whole. All mutual funds are subject to market risk, including possible loss of principal.

Request a prospectus, which includes investment objectives, risks, fees, expenses and other information that you should read and consider carefully before investing. The prospectus can be obtained by calling 1-866-283-6274 or it can be viewed at www.avemariafunds.com. Distributed by Ultimus Fund Distributors, LLC.