









- Age of mainframes
- Universities
- Corporate data centers
- Timeshared

- Mid-range compute
- Corporate LANs
- Client-server apps

- Cloud services
- Hyperscale compute
- Internet apps
- Mobility
- Software-defined infrastructure

- Global edge
- Hybrid deployments
- Driven by low latency, exponential data growth, data sovereignty







Edge computing is a distributed computing paradigm that brings computation and data storage closer to the location where it is needed, to improve response times and save bandwidth. – Eric Hamilton

Edge computing is a distributed computing model in which computing takes place near the physical location where data is being collected and analyzed, rather than on a centralized server or in the cloud. This new infrastructure involves sensors to collect data and edge servers to securely process data in real-time on site, while also connecting other devices, like laptops and smartphones, to the network. – Stratus.com

A part of a distributed computing topology in which information processing is located close to the edge – where things and people produce or consume that information. – Gartner

The edge is a network architectural model that brings technology resources, including compute and related infrastructure, closer to the end user—or to where the data is generated. It's a decentralized extension of cellular networks where data is processed and stored at the edge, with only key information transmitted to centralized data networks like the cloud. – Verizon

Centralized applications running close to users, either on the device itself or on the network edge - Cloudflare







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obvious

nebulous

myopic





SPEED LIMIT

186

thousand mi/s

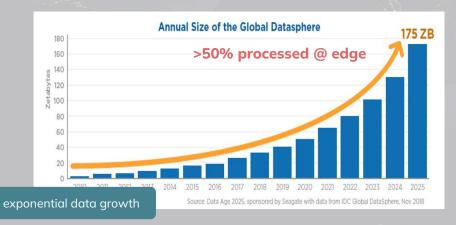
safety critical systems



low latency

millisecond 186 miles
microsecond < 2 miles
nanosecond < 10 feet

ONE WAY









- Augmented / virtual reality
- Gaming
- Immersive communications
- Interactive media
- Smart devices
- Autonomous vehicles



- Autonomous devices
- Field service
- Predictive maintenance
- Quality control
- Smart factories
- Immersive operations





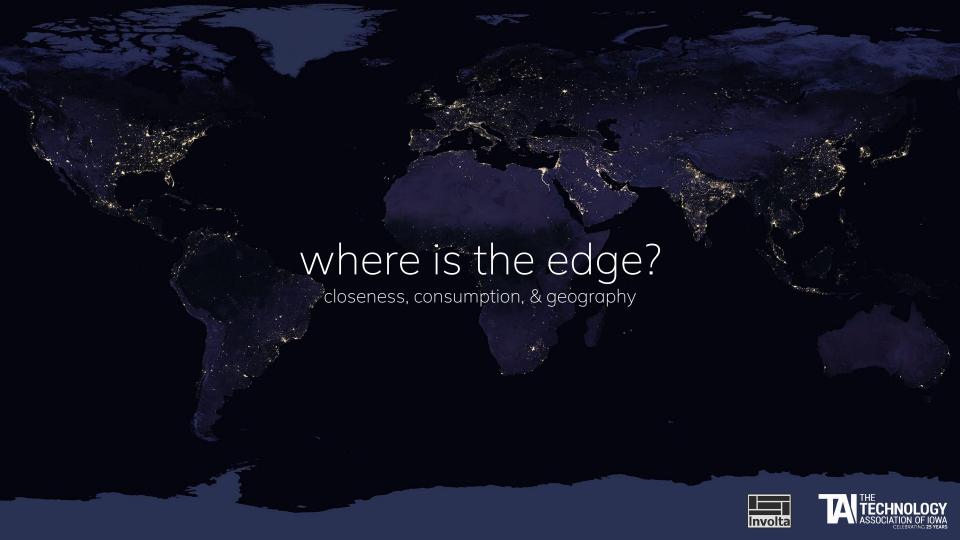
...to economics

- assisted diagnosis
- medical research
- PACS
- Sensors
- Robotics
- Telehealth
- Market prediction
- Expedited transactions
- Blockchain
- Personal kiosks
- POS personal offers
- Sensors (insurance)

"We have no right to assume that any physical laws exist, or if they have existed up until now, that they will continue to exist in a similar manner in the future."—Max Planck













edge is here and there

"edge is close to my operations"

edge is everywhere

"edge is close to my customers"

10s or less locations

example verticals



healthcare



manufacturing



logistics

100s or more locations

example verticals



gaming



ar/vr

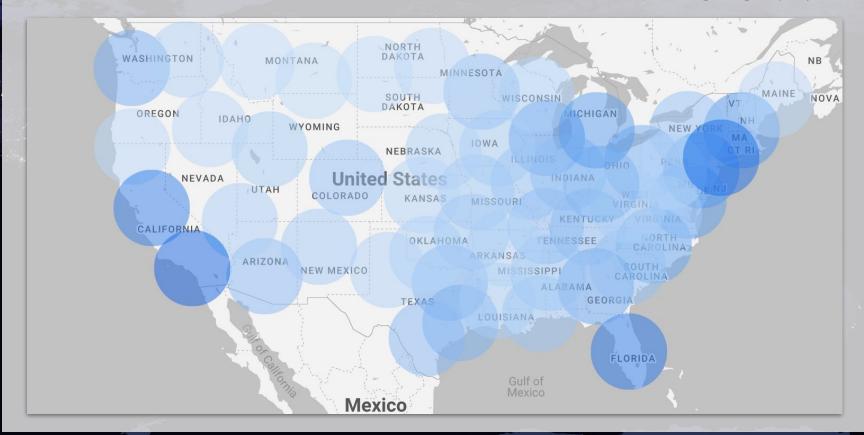


consumer electronics



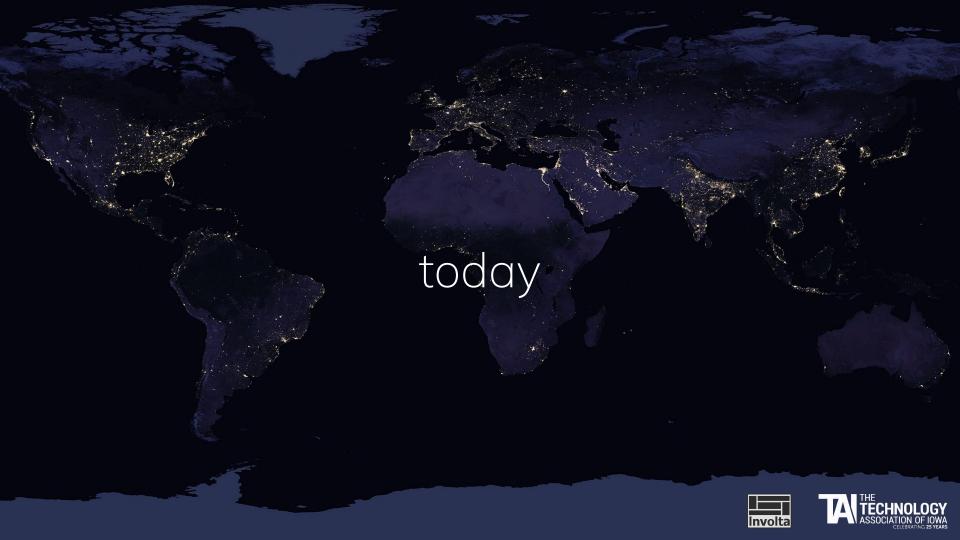


geography









Edge Colocation Providers

Bare Metal Providers Distributed IaaS/CaaS

Distributed Serverless Content Delivery Networks (CDNs)

Data

Applications

Operating Systems

Virtualization

Servers

Storage

Networking

Data Centers

Client

Data

Applications

Operating Systems

Virtualization

Servers

Storage

Networking

Data Centers

Client

Data

Applications

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Networking

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Operating Systems

Virtualization

Servers

Storage

Networking

Data Centers

Client

Data

Applications

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Virtualization

Servers

Storage

Networking

Data Centers

Technology providers

Full stack = competitive advantage

High optimization required

Unique compute requirements

General purpose edge workloads

Container or VM based

In its infancy

Platform-native apps

Willing to trade complexity for vendor lock-in

Static content delivery only

Most mature product type

Consumer

Service Provider

SHARED RESPONSIBILITY MODEL





marketscap rrent

bare metal

distributed laaS

DIY

distributed serverless content delivery networks



Involta

DIGITAL REALTY

EQUINIX



METAL



Anthos



AWS Outposts



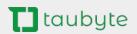
VMware Tanzu



























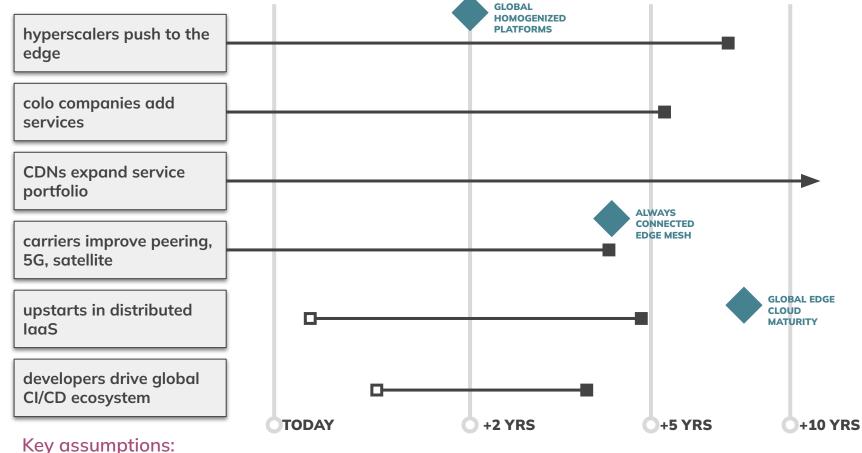












- Static content delivery is mature, and will not dramatically change due to edge use cases
- Colocation is mature. Products will not evolve significantly, but procurement will
- Bare metal will evolve, but adoption will stagnate as distributed laaS improves
- Distributed laaS and Serverless will see the most evolution











