

## Nettleman Land Consultants, INC

### Initial Consultation Agreement

The purpose of an initial consultation is for the land surveying consultant to advise you, the *prospective* client what if anything, may be done for you, and what the minimum fee therefor will be. *The purpose is not to render a definitive legal opinion* as it may be impossible to fully assess a matter within the time frame allotted for a consultation or with the (information or documents) that you may be able to provide at the initial consultation.

**Independent Contractor Status:** The relationship of the parties under this agreement is one of independent contractors, and no joint venture, partnership, agency, employer-employee, or similar relationship is created in or by this agreement. Neither party may assume or create obligations on the other party's behalf, and neither party may take any action that creates the appearance of such authority.

One of three outcomes is possible following your consultation.

- A. You and the Land Surveying Consultant mutually agree to the terms of representation, or  
(After a separate document called an Agreement for Representation is signed a copy will be provided to you.)
- B. The Land Surveying Consultant declines representation, or
- C. You decide not to use the services of the Land Surveying Consultant.

**Note:** The following questions will help us to understand the reason for your visit today. Your responses are protected by Land Surveying Consultant/Client privilege and will be held in strict confidence.

**Name** \_\_\_\_\_  
                    **Last**                    **First**                    **Middle or Maiden**  
**Address** \_\_\_\_\_  
                    **Number**                    **Street**                    **City**                    **State**                    **Zip**  
**Home Phone** (\_\_\_\_) \_\_\_\_\_

**Briefly explain what you may need advice about or assistance with today:**

\_\_\_\_\_  
\_\_\_\_\_

**Are there any parties involved? (Examples: a friend, an employer, a neighbor, signor of a contract, etc. This should include parties on either side of your issue)**

**Party** \_\_\_\_\_ **Relationship** \_\_\_\_\_

**Party** \_\_\_\_\_ **Relationship** \_\_\_\_\_

**Party** \_\_\_\_\_ **Relationship** \_\_\_\_\_

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On the lines below, list the documents (papers) that you think may help us to understand the issues.

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

**(NOTE: Any documents you supply that are important to your matter will be photocopied, with your permission, and your originals returned to you at the conclusion of the initial interview.)**

Ideally, if things turn out precisely the way you want, what would the outcome be?

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Where did you find Nettleman Land Consultants (Referral, Internet Search, etc.)?

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### PLEASE READ CAREFULLY & Sign Below

Following your initial interview, if you agree to hire the Land Surveying Consultant, and the Land Surveying Consultant agrees to represent you, you will both sign an Agreement for Representation. The Agreement for Representation will set forth the terms and conditions of representation.

If the Land Surveying Consultant is willing to represent you and you decide not to sign an Agreement of Representation today, you are strongly urged to schedule a second appointment with the Land Surveying Consultant at the earliest possible time or to immediately consult with legal counsel to protect your rights.

This office does not represent you with regard to the matters set forth by you herein in this information sheet or discussed during your consultation unless and until, both you and the Land Surveying Consultant execute a written Agreement for Representation.

If the Land Surveying Consultant does not agree to represent you, this includes not representing you with regard to the matter set forth by you on this information sheet, nor any other matters you may discuss with the Land Surveying Consultant during your consultation. If your legal problem(s) involve a potential lawsuit, it is important that you realize a lawsuit must be filed within a certain period of time called a Statute of Limitations. Therefore, the Land Surveying Consultant strongly urges you to immediately consult with another Land Surveying Consultant to protect your rights. The Land Surveying Consultant's decision not to represent you should not be taken by you as an expression regarding the merits of your case.

**SIGNATURE** \_\_\_\_\_ **DATE** \_\_\_\_/\_\_\_\_/\_\_\_\_