

IoT: Client Devices

IoT Markets

Financial Growth

McKinsey

Potential impact of 3.9 to 11.1 trillion USD by 2025 (originally 6.25T)

IDC

5.91 Billion (today) to 1.3 trillion USD by 2019

Markets and Markets

USD 157 billion USD in 2016 to 662 billion USD by 2021

Devices & Connections

Cisco

16.3 billion M2M connections in 2015 to 26.3 billion by 2020

Gartner

6.4 billion devices in 2016, 20.8 billion devices in 2020

Markets & Markets, Ericsson, TechNavio, Machina

33%, 23%, 32%, 16% estimated compounded annual growth rate

Market Segments

Consumer-based market segment smallest

Home, Lifestyle, Health, Mobility

Organization-Based segment largest

Retail, Healthcare, Energy, Mobility, Cities, Manufacturing, Services

Overall Conclusions

Market is big, getting bigger

Overall financial projects all reach into the trillions by 2020s

Explosion in connections and devices

Some confusion in connection and device magnitude, still in mid-billions

Lots of uncertainty

Estimates range over an order of two financially and CAGR