2023-05-12 Weekly PM Call Meeting notes

📅 Date

12 May 2023

👥 Participants

- @Sam Duncan
- @Anjali Salecha
- @Jaic george
- @Scott Knight

🗣️ Discussion topics

Item	Presenter	Notes
Current Progress	@Sam Duncan	• We have completed first round of development (with some hard coded values) for the CreateNewOrder and AddApplicant • We are working on the CancelOrder and CancelApplicant methods • Open Box will have field mapping document ready for Grainger review early next week
Portal functionality	@Sam Duncan	• The portal will need to have some sort of delay between initiating the referencing and redirecting the tenant to the iframe (to allow Salesforce callout to HomeLet to complete). • Jaic to verify this, but we assume it will be OK as Salesforce only needs to complete the CreateNewOrder (other applicants do not need to be added) • Codification team need to be brought in asap to start work on Portal changes required for HomeLet
Merchant Group functionality	@Scott Knight	Informed that we will use a single agent code for all callouts. Currently the merchant group that is in Salesforce doesn't correctly identify the beneficial owner, hence there is no way to pass this to HomeLet. It's been agreed with HomeLet that a a manual reconciliation process will be used for the monthly billing. Jaic mentioned that UnitId should be included in CreateNewOrder method (it's not currently shown in Swagger definition)
Deployment plans	@Sam Duncan	We will need to deploy to upper environments for testing. Agreed we will deploy to SIT where we can test RightMove/HomeLet cutover logic. Then will deploy to UAT. Jaic is organising a repository and sys admin access. We are targeting to be ready to deploy to UAT by end of next week (Fri 19th May)
Utilisation to date	@Sam Duncan	10 days of 25 total

✅ Action items

- ☑ @Jaic george to setup Github repo to be used for Salesforce deployments
- ☑ @Jaic george to organise sys admin access to SIT and UAT for the Open Box team to be able to do deployments
- ☐ @Jaic george to liaise with HomeLet about UnitId being included in CreateNewOrder method

🗃️ Decisions

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