2023-05-22 HomeLet / Codification / Open Box/ Grainger Meeting notes
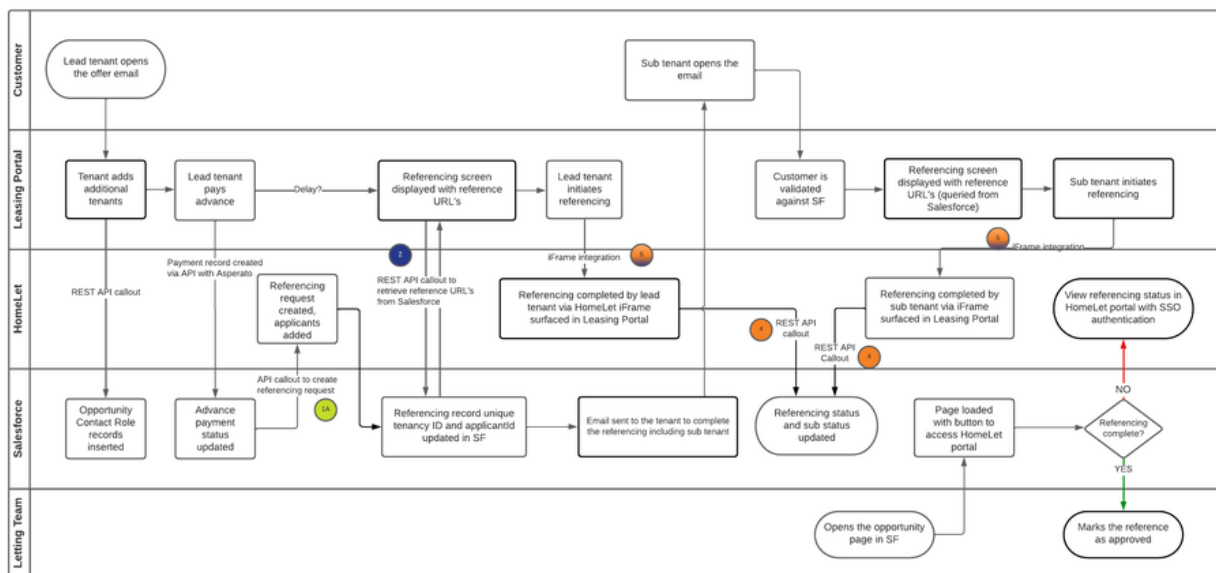
📅 Date

22 May 2023

👥 Participants

- @Sam Duncan
- @Scott Knight
- @Jaic george
- @Jacob Smycz
- Andrew Mason
- Lee Williams (HomeLet)
- Dean Summers (Codification)
- Heartly Regis
- Yasas Gunaratne

🗣 Discussion topics

- Reviewed flow diagram below and agreed it accurately represents desired future state

- We agreed that we would default PropertyType to"6" (other) for now, in the future this should be synced via integration from Qube to the Unit and then mapped & passed through to HomeLet

✅ Action items

- [ ] @HomeLet to research options for telephoneCountryID. Currently this is mandatory for the HomeLet API, but is not captured as a separate field in Salesforce
- [ ] @HomeLet to research options for the property fields below which are marked as non-mandatory in API documentation, but appear to be mandatory during API testing:
  - propertyConstructionPeriod
  - numberOfBedrooms
  - noOfAdultOccupants
- [ ] @Dean to check what needs to be done in the Portal to make Salutation mandatory (this may be a challenge for lead tenant as this comes from RightMove already populated). @Lee to confirm whether we it can be set to "Other" and lead tenant then updates as first step of HomeLet referencing
- [ ] @Dean and @Lee to chat about what URL to redirect to on completion of tenant entering their details for referencing
- [ ] @Lee to confirm details of how they will update the Opportunity/OpportunityContactRole with referencing status (API callout from HomeLet to Salesforce).
- [ ] @Sam Duncan and @Jacob Smycz to sync up on desired values for referencing status
- [ ] @HomeLet to give feedback on SAML SSO from HomeLet to Salesforce before end of week Fri, 26 May
- [ ] @homelet to revert with updated timelines based on today's session

🔀 Decisions

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