UAT SANDBOX REFRESH - 2023

- Open sandbox list from the setup-

- Click on Refresh link for the sandbox, which you would like to refresh-

- Click on next for the type of sandbox you have selected in last step
-

Single sign on

Single Sign-On Settings

Help for this Page

Configure single sign-on in order to authenticate users in salesforce.com from external environments. Your organization has the following options available for single sign-on:

- Delegated authentication is a single sign-on method that uses a Web service call sent from salesforce.com to an endpoint.
- Federated authentication, a single sign-on method that uses SAML assertions sent to a Salesforce endpoint.

[Edit] [SAML Assertion Validator]

Delegated Authentication

Disable login with Salesforce credentials ☐ ℹ️

Federated Single Sign-On Using SAML

SAML Enabled ✓   Make Federation ID case-insensitive ✓

SAML Single Sign-On Settings   [New] [New from Metadata File] [New from Metadata URL]

Action	Name	SAML Version	Issuer	Entity ID
Edit | Del	SingleSignOn	2.0	https://sts.windows.net/6a65c76a-9e1a-46b0-af9a-50b67f5fd204/	https://graingerplc--uat.sandbox.lightning.force.com

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Single Sign-On Settings

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Authentication Configuration

Authentication Configuration [Save] [Cancel] [Reset to Default]

Login Page Type ⓘ   [Standard ▼]

Authentication Service
☐ Login Form
☑ **SingleSignOn**

Logo File ⓘ   [Choose File] No file chosen

Background Color   [   ] [#F4F6F9] ▦

Right Frame URL   [   ]

Use the native browser for user authentication on iOS   ☐   Allow sharing native browser session for user authentication on iOS   ☐

Use the native browser for user authentication on Android   ☐   Allow sharing native browser session for user authentication on   ☐

[Edit]

Authentication Configuration   [Edit]

Authentication configuration settings apply to all deployed and provisioned domains for this org.

Login Page Type   **Standard**

Authentication Service   **SingleSignOn**

Logo File

Background Color   ☐ **#f4f6f9**

Right Frame URL

Use the native browser for user authentication on iOS   ☐   Allow sharing native browser session for user authentication on iOS   ☐

Use the native browser for user authentication on Android   ☐   Allow sharing native browser session for user authentication on Android   ☐

[Edit]

Title		Offline User	☐
Company		Flow User	✓
Department		Service Cloud User	☐
Division		Mobile Push Registrations	View
Address		Accessibility Mode (Classic Only)	☐ i
Time Zone	(GMT+01:00) British Summer Time (Europe/London)	Debug Mode	✓ i
Locale	English (United Kingdom)	High-Contrast Palette on Charts	☐ i
Language	English	Load Lightning Pages While Scrolling	✓ i
Delegated Approver		Send Apex Warning Emails	☐
Manager		Salesforce CRM Content User	☐
Receive Approval Request Emails	Only if I am an approver	Receive Salesforce CRM Content Email Alerts	✓
Federation ID		Receive Salesforce CRM Content Alerts as Daily Digest	✓
App Registration: One-Time Password Authenticator	i	Make Setup My Default Landing Page	☐
App Registration: Salesforce Authenticator	i	Quick Access Menu	☐
Security Key (U2F or WebAuthn)	i	Development Mode	☐
Lightning Login	i	Show View State in Development Mode	☐
Temporary Verification Code	i	Cache Diagnostics	

Title		Offline User	☐
Company		Flow User	✓
Department		Service Cloud User	☐
Division		Mobile Push Registrations	View
Address		Accessibility Mode (Classic Only)	☐ i
Time Zone	(GMT+01:00) British Summer Time (Europe/London)	Debug Mode	✓ i
Locale	English (United Kingdom)	High-Contrast Palette on Charts	☐ i
Language	English	Load Lightning Pages While Scrolling	✓ i
Delegated Approver		Send Apex Warning Emails	☐
Manager		Salesforce CRM Content User	☐
Receive Approval Request Emails	Only if I am an approver	Receive Salesforce CRM Content Email Alerts	✓
Federation ID	jgeorge@graingerplc.co.uk	Receive Salesforce CRM Content Alerts as Daily Digest	✓
App Registration: One-Time Password Authenticator	i	Make Setup My Default Landing Page	☐
App Registration: Salesforce Authenticator	i	Quick Access Menu	☐
Security Key (U2F or WebAuthn)	i	Development Mode	☐
Lightning Login	i	Show View State in Development Mode	☐
Temporary Verification Code	i	Cache Diagnostics	

GREP

-

Q Search Setup

Manager ∨

SETUP
Manage Connected Apps

Edit Delete Manage

Version	1.0
API Name	GREP
Created Date	17/09/2020, 11:13
By:	Adam Beaton
Contact Email	jgeorge@graingerplc.co.uk
Contact Phone	
Last Modified Date	12/04/2023, 12:39
By:	Saji Gunasekaran
Description	
Info URL	

▼ API (Enable OAuth Settings)

Consumer Key and Secret	Manage Consumer Details
Selected OAuth Scopes	Full access (full)
Callback URL	https://test.salesforce.com/services/oauth2/success
Enable for Device Flow	☐
Require Secret for Web Server Flow	☑
Require Secret for Refresh Token	☐

SalesforceClientEndpointUrl	https://graingerplc--uat.my.salesforce.com/services/oauth2/token
SalesforceClientId	3MVG91LYYD8O4krTHz8FRdSm.b1.A4W7.kJ.7mCFzn97Jyq_z66s2Nxewc.VhQK8o6Tg8aJD2tU
SalesforceClientSecret	Hidden value. Click to show value
SalesforcePassword	Hidden value. Click to show value
SalesforceUserName	grepintegrationuser@grainger.com.uat

Connection strings

Asperato

⚙ Asperato Setup

ⓘ CONFIGURATION STATUS

✓ **Congratulations! Your configuration is set up.**

You can now start processing payments!
Your customer ID is 2055.
Need some help taking your first payment? Have a look here for instructions!

ⓘ SALESFORCE CONNECTION

✓ **Great! Your salesforce connection is active.**

Reconnect Salesforce

ⓘ ERROR NOTIFICATION

ⓘ PAYMENT SERVICE PROVIDER (PSP) CONNECTIONS

Merchant group

Default ▾   New merchant group

Need help with merchant groups? Have a look here.

New PSP connection

If your chosen PSP isn't available, then email support@asperato.com - we may be able to add it.

GBP

✓	ECOM	Sage Pay/Opayo - Test	Delete
✓	DD	GoCardless - Test	Delete
✓	OB	GoCardless - Test	Delete
✓	MOTO	Sage Pay/Opayo - Test (Asperato)	Delete

SETUP
Custom Settings

Asperato ONE settings

If the custom setting is a list, click **New** to add a new set of data. For example, if your application had a setting for country codes, each set might include the country's name and dialing code.

If the custom setting is a hierarchy, you can add data for the user, profile, or organization level. For example, you may want different values to display depending on whether a specific user is running the app, a specific profile, or just a general user.

Edit Delete

▼ Default Organization Level Value

Location	Grainger PLC	BACS Delay	7
Create Payment Schedule	☐	Customer ID	2055
Is Running Live	☐	Server URL	test.protectedpayments.net
Enable Pay/auth URL Data Integrity	✓	Suppress Notification for Payments	☐

View: [All ▼] Create New View

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other | **All**

New

Setup Owner ↑	Location

WEBAPP

SETUP
Custom Labels

Custom Label
WebAppURL

🖨 Help for this Page ❓

Custom Label Detail   Edit Delete

Short Description	WebAppOfferLink	Name	WebAppURL
Language	English		
Categories			
Value	https://master.d3b1l7bm52ya3f.amplifyapp.com/signup/		
Created By	Gar Cheung, 21/07/2020, 14:25	Modified By	Saji Gunasekaran, 12/04/2023, 20:23

Edit Delete

Username - integrationuser@grainger.com.uat

Password - Graingerplc123

Rightmove URL generation has to be coordinate with Rightmove customer care team which is done and now URL is generating in the opportunity contact role in Reference Application Form URL

Please find below the Rightmove URL endpoints for the test site.

Testing URLs

https://adfapi.adftest.rightmove.com/v1/property/sendpropertydetails

https://adfapi.adftest.rightmove.com/v1/property/removeproperty

https://adfapi.adftest.rightmove.com/v1/property/getbranchpropertylist

USER EMAIL ADDRESS BULK UPDATE to Remove .invalid

User
Ros Thornton

Install

User Detail

Edit   Shar

Name	Ros Thornton
Alias	RThornto
Email	rthornton@graingerplc.co.uk.invalid [Verify] ⓘ
Username	rthornton@graingerplc.co.uk.uat
Nickname	User1632349965872461432 ⓘ

(Currently we do not have permissions that would allow the user to mass update user email address without generating email verifications to the end users. Should request salesforce to disable email change verification and then make changes to the users email addresses)

Named Credential: Should change the URL to UAT URL -(Get it from Jaic)

Media upload API for UAT.msg

Publish units to sandbox Rightmove

Go to below link

Custom Metadata Types

Custom Metadata Types | Salesforce

then go to **Integration Setting**

Click **Manage integration settings**

Get the highlighted below details from Rightmove for sandbox and change it

Edit | Del	Righmove Certificate Name	Listing Handling	Rightmove	cert_name		Rightmove_API_Test	
Edit | Del	Righmove Listing Let Type	Listing Handling	Rightmove	property.let_type	1		
Edit | Del	Righmove Listing Manual Removal reason	Listing Handling	Rightmove	removal_reason	11		
Edit | Del	Rightmove agent ref	Listing Mapping	Rightmove			Unit	R
Edit | Del	Rightmove API removeProperty	Listing Handling	Rightmove	api_endpoint_removeproperty	https://adfapi.adftest.rightmove.com/v1/property/removeproperty		
Edit | Del	Rightmove API sendProperty	Listing Handling	Rightmove	api_endpoint_sendproperty	https://adfapi.adftest.rightmove.com/v1/property/sendpropertydetails		

SETUP
Custom Metadata Types

Edit | Del	Rightmove Property Price	Listing Mapping	Rightmove			PricebookEntry	
Edit | Del	Rightmove Property Removal Reason	Listing Mapping	Rightmove			Unit	U
Edit | Del	Rightmove Property Status	Listing Mapping	Rightmove			Unit	U
Edit | Del	Rightmove Property Summary	Listing Mapping	Rightmove			Unit	S
Edit | Del	Rightmove Property Town	Listing Mapping	Rightmove			Unit	C
Edit | Del	Rightmove Property Type	Listing Mapping	Rightmove			Unit	P
Edit | Del	Rightmove Ref field	Listing Handling	Rightmove	ref_field	property.agent_ref		
Edit | Del	Rightmove Sharers Considered	Listing Mapping	Rightmove			Building	S
Edit | Del	Rightmove Site URL	Listing Handling	Rightmove		https://www.adftest.rightmove.com/properties/		

Congo composer set up -

Create a new template

Key will automatically generated

Have to raise a ticket with congo support

Update the template id for this "Congo Document Id"

Create the Conga Query for all the below as see in the screenshot

All | Conga Queries | Salesforce

Conga Queries
All ▾ 📌

24 items • Sorted by Conga Query Name • Filtered by All conga queries • Updated a few seconds ago

		Conga Query Name ↑	Name	Description	Last Modified Date	Last Modified By	
1		CMQ-0024	Opportunity		14/07/2023, 09:54	Saji Gunasekaran	▾
2		CMQ-0025	Unit for Tenancy		14/07/2023, 09:55	Saji Gunasekaran	▾
3		CMQ-0026	OCR Lead Tenant		14/07/2023, 09:55	Saji Gunasekaran	▾
4		CMQ-0027	Special Clauses on Tenancy		14/07/2023, 09:56	Saji Gunasekaran	▾
5		CMQ-0028	Tenancy Payment Schedule		14/07/2023, 09:56	Saji Gunasekaran	▾
6		CMQ-0029	Parking Payment Schedule		14/07/2023, 10:07	Saji Gunasekaran	▾
7		CMQ-0030	Offer		14/07/2023, 10:10	Saji Gunasekaran	▾
8		CMQ-0031	Shed Parking Schedule		14/07/2023, 10:10	Saji Gunasekaran	▾
9		CMQ-0032	OCR Guarantor		14/07/2023, 10:11	Saji Gunasekaran	▾
10		CMQ-0033	OCR Relevant Person		14/07/2023, 10:11	Saji Gunasekaran	▾
11		CMQ-0034	OCR Permitted Occupier		14/07/2023, 10:14	Saji Gunasekaran	▾
12		CMQ-0035	OCR Tenant Offset 0		14/07/2023, 10:14	Saji Gunasekaran	▾
13		CMQ-0036	OCR Tenant Offset 1		14/07/2023, 10:15	Saji Gunasekaran	▾
14		CMQ-0037	OCR Tenant Offset 2		14/07/2023, 10:16	Saji Gunasekaran	▾
15		CMQ-0038	Offer Line Items		14/07/2023, 10:17	Saji Gunasekaran	▾
16		CMQ-0039	OCRTSign		14/07/2023, 10:18	Saji Gunasekaran	▾
17		CMQ-0040	OCR Lead Tenant (Parking)		17/07/2023, 10:24	Saji Gunasekaran	▾
18		CMQ-0041	OCR Tenant (Parking)		14/07/2023, 10:19	Saji Gunasekaran	▾
19		CMQ-0042	OCR Tenant (Shed)		14/07/2023, 10:19	Saji Gunasekaran	▾
20		CMQ-0043	NHA OCR Company		14/07/2023, 10:20	Saji Gunasekaran	▾
21		CMQ-0044	NHA OCR Company 2		14/07/2023, 10:20	Saji Gunasekaran	▾
22		CMQ-0045	OCR Lead Tenant (Shed)		14/07/2023, 10:20	Saji Gunasekaran	▾
23		CMQ-0046	OCR Tenant		14/07/2023, 10:24	Saji Gunasekaran	▾
24		CMQ-0047	Tenant Names		14/07/2023, 10:25	Saji Gunasekaran	▾

Update the Conga queries ID in the Generate document button

Tenancy | Salesforce

Contract Custom Button or Link
Generate Documents

Custom Button or Link Detail   [Edit] [Window Open Properties] [Delete] [Where is this used?]

Label	Generate Documents
Name	Generate_Documents
Behavior	Display in existing window with sidebar
Button or Link URL	/apex/APXTConga4__Conga_Composer

Object Name	Contract
Link Encoding	Unicode (UTF-8)
Display Type	Detail Page Button

Button or Link URL:
```
/apex/APXTConga4__Conga_Composer
?serverUrl={!API.Partner_Server_URL_370}
&id={!Contract.Id}
&QueryID=[Unit]a0C2600000JbE8IEAV,
[Opp]a0C2600000JbE88EAF?pv0={!Contract.OpportunityId__c},
[OCRLeadTenant]a0C2600000JbE8NEAV,
[OCRTenant]a0C2600000JbEExEAN,
[OCRGuarantor]a0C2600000JbEDZEA3,
[OCRPermittedOccupier]a0C2600000JbEDjEAN,
[OCRRelevantPerson]a0C2600000JbEDeEAN,
[POCRLeadTenant]a0C2600000JbEEnEAN,
[POCRTenant]a0C2600000JbEFGEA3,
[SOCRLeadTenant]a0C2600000JbEFWEA3,
[SOCRTenant]a0C2600000JbEFLEA3,
[OLI]a0C2600000JbEBwEAN,
[SPC]a0C2600000JbECoEAN,
[Offer]a0C2600000JbEBvEAN?pv0={!Contract.OpportunityId__c},
[TPS]a0C2600000JbE8cEAF?pv0={!Contract.OpportunityId__c},
[PPS]a0C2600000JbEBHEA3?pv0={!Contract.OpportunityId__c},
[SPS]a0C2600000JbECoEAN?pv0={!Contract.OpportunityId__c},
[OCRTSign]a0C2600000JbEF6EAN,
[TO0]a0C2600000JbEDkEAN,
[TO1]a0C2600000JbEEmEAN,
[TO2]a0C2600000JbEEwEAN,
[Tenants]a0C2600000JbEFzEAN,
[NHA]a0C2600000JbEFQEA3
&ESVisible=1
&ESContractId={!Contract.Id}
&ESOpportunityId={!Contract.OpportunityId__c}
&SC0=1
&SC1=SalesforceFile
&DS7=4
&ZipFiles=0
&TemplateId={!Contract.Conga_Document_Id__c}
&ESAgreementTemplateId={!Contract.Adobe_Agreement_TemplateID__c}
```

Height (in pixels)	600
Description	This button takes you to Conga Composer which enables you to select which Tenancy Agreement is necessary.

Created By	David Picksley, 20/07/2020, 16:43	Modified By	Saji Gunasekaran, 17/07/2023, 10:29

[Edit] [Window Open Properties] [Delete] [Where is this used?]

Update the Agreement template ID in the tenancy object (Tenancy | Salesforce) Adobe Agreement Template Id