Missing Semester of CS Notes

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1 The Shell - Bash

1.1 Paths

- Cmd line arguments separated by whitespace
- Use quotes " " or escape the space \

environment variable: variable set whenever shell starts (not every run of shell)

- ex. home dir, username, PATH variable
- Comments in bash start with #

```
echo $PATH # all file paths that bash will search for programs # OUTPUT: colon-separated list
```

• Whenever name of program (ex. echo) is typed, bash will search through this list in PATH, looking in each directory for the program matching the command

```
which echo # tells you where file for command is located (ex. echo)
```

paths: way to name location of file on computer

• Paths separated by forward slashes / for UNIX and backslashes \ for Windows

```
/ root; top of file system
```

- On UNIX, everything is under the root / namespace
- i.e. all absolute paths start with /
- On Windows, there is one root for every partition
- ex. C:\, D:\
- i.e. separate file system path hierarchies for each drive

absolute path: fully determines location of file relative path: path relative to your current working directory

- . current directory
- .. parent directory
- ~ home directory
- directory you were just in

1.2 Flags and Options

- Flags and options specified after the program name
- The short form is usually with single slashes -<char> and the long form is usually with double dashes --<word>
- ex. -v and --version tell you the version of the program
- ex. -h and --help give you a quick help guide for the program
- Running command with --help flag gives you the usage in the following format

```
usage: ls [OPTION] ... [FILE] ...
# [] means optional
# ... means 1 or more of the previous thing
```

flag: doesn't take a value (usually) option: takes a value (usually)

1.3 File Permissions

- Get file permissions by running ls -a
- Permissions specified in 3 groups of 3 (r, w, x)
- 1. 1st group of 3 permissions is for owner of file
- 2. 2nd group of 3 permissions is for the group of people owning the file
- 3. 3rd group of 3 permissions is for everyone else
- Note: if you have write access on a file but read access on a directory, you cannot directly delete a file (can only empty it)

For files:

- don't have that permission
- r read access
- w write access
- x execute acess

For folders:

- don't have that permission
- r can see files inside directory
- w can rename, create, remove files

x can search this directory (i.e. enter directory with cd)

chmod: command to change file modes or Access Control Lists (i.e. change permissions)

1.4 Deleting things

rm: removes a file

- By default, rm is not recursive on UNIX (i.e. cannot remove a directory)
- Add a -r (recursive) flag to delete a directory
- Recursive delete removes everything under the path you give it

rmdir: deletes a directory only if it is empty (a safe delete)

cmd L: clears terminal output to previous mark

cmd K: clears terminal to start

1.5 Input and Output Streams

- Each program has 2 primary streams
- 1. Input stream: terminal by default
- 2. Output stream: terminal by default
 - : rewire input of previous program to be the contents of this file on the right
 - > : rewire output of previous program into this file
 - >> : appends to the end of a file instead of overwriting

```
echo hello > hello.txt # writes string "hello" into file hello.txt
```

| : a **pipe**; takes the output of program on left and makes it the input of the program on the right. **Input program does not know about output program and vice versa**. The programs just read and write to those spots.

1.6 Root User (UNIX)

• Acts like admin user on Windows

- Has user id 0
- Has all permissions (Superuser)

sudo: does the following command as superuser (root user)

kernel: core of computer

sysfs: file system for kernel parameters of computer

- Need to be admin to change kernel params of a computer
- Note: if using sudo with pipes and redirects, sudo only applies to one portion (because input and output programs don't know about each other)
 - \$ indicates that you are **not** running as root
 - # indicates that you are running as root

```
sudo echo 500 > brightness
# does not work because brightness doesn't know about sudo
```

sudo su gives you a shell as superuser (shell runs as root now)
exit allows you to exit out of superuser shell mode

1.7 Misc. Helpful Commands

man gives you the manual pages for a program tail gives you the last n lines of a file

```
tail -n5 # gives you the last 5 lines of a file
```

tee writes to output and to terminal output

```
echo 1000 | sudo tee brightness # changes brightness
# Note: this can be run without using superuser terminal
```

```
xdg-open opens file (Linux)
open opens file (macOS)
```

source reads and executes commands from the file specified as its argument in the current shell environment. Useful to load functions, variables and configuration files into shell scripts. It has a synonym in . (period).

```
. filename [arguments]
source filename [arguments]
```

```
# Note that ./ and source are not the same
   ./script
# runs the script as an executable file, launching a new shell to
# run it

source script
# reads and executes commands from filename in the current shell
# environment
# Note: ./script is not . script, but . script == source script
```

1.8 Executable and UNIX Shebang

shebang: a character sequence involving #! at the beginning of a script

• A shebang #! indicates that a file is an executable in UNIX

```
#!/bin/sh
curl --head --silent https://missing.csail.mit.edu

# First line indicates that program loader should run the
# program /bin/sh, passing path/to/script (name of this file)
# as the first argument.
```

2 Shell Tools and Scripting

2.1 Defining Variables

```
foo=bar # make var foo store the value bar
echo $foo # OUTPUT: bar (the value of the foo)
foo = bar # will not work bec of spaces
# interprets as foo being the command with = and bar being args
# Note: spaces reserved in bash for separating CLI args
```

2.2 Defining Strings

```
echo "Hello" # OUTPUT: Hello
echo 'World' # OUTPUT: World (literal string for '')
# Note: for literal strings, double "" and single quotes ''
# are equivalent
```

```
echo "value is $foo" # OUTPUT: value is bar
# variable $foo will be expanded in string for double quotes ""
echo 'value is $foo' # OUTPUT: value is $foo
# outputs string characters as displayed for single quotes ''
# doesn't expand $foo
```

2.3 Defining Functions

```
# mcd.sh, a command to make a new dir and switch to it
mcd () {
   mkdir -p "$1" # $1 is a special var for 1st CLI arg
   cd "$1"
}
```

```
source mcd.sh # executes the script mcd.sh
# new mcd function has been defined in shell
# can now do
mcd test
```

2.4 Special Bash Variables

```
$0: name of script
$1: 1<sup>st</sup> CLI arg
$2 to $9: 2<sup>nd</sup> to 9<sup>th</sup> arg
$0: expands to all args
$#: number of args given to current command
$?: gets error code from previous command
$\_: last arg of previous command
$\_: bang bang: Entire last command includi
```

!! : bang bang; Entire last command, including arguments. Usually used when you don't have permission (expands to previous command)

\$\$: Process Identification number for the current script

```
mkdir /mnt/new # Permission denied
sudo !! # becomes equivalent to
sudo mkdir /mnt/new
```

2.5 Commands and Exit Codes

- Commands often return output using STDOUT, errors through STDERR and a Return Code to report errors in a more script friendly manner
- Return code or exit status are used by scripts/commands to communicate how execution went

```
0 : no issue; everything went OK
```

1 or any number: error or issue with running command

```
echo "Hello" # OUTPUT: Hello
echo $? # OUTPUT: 0
```

```
grep foobar mcd.sh # no output
echo $? # OUTPUT: 1
# bash tried to search for foobar string in mcd script but it
# wasn't there (an error occurred)
```

2.6 Boolean Logic

• Note: true and false always have 0 and 1 error codes

```
true
echo $? # OUTPUT: 0
false
echo $? # OUTPUT: 1
```

2.7 Logical Operators

• Exit codes can be used to conditionally execute commands using && and ||

| | : OR operator; executes 1st command and if it fails, it executes the (i.e. 1st command did not have a 0 error code) 2nd command

&& : **AND operator**; will only execute the 2^{nd} command if the 1^{st} one runs w/out error codes (i.e. 1st command had a 0 error code)

```
false || echo "oops fail" # OUTPUT: oops fail
# bash ran 2nd command bec the 1st command has an error code of 1
true || echo "Will not be printed" # no output
# bash didn't run the 2nd command bec the 1st command has an
# error code of 0
```

```
true && echo "Things went well" # OUTPUT: Things went well
false && echo "This will not print"
```

; can concatenate commands in the same line with a semicolon;

```
false; echo "This always prints" # OUTPUT: This always prints
```

2.8 Command Substitution

• Command substitution is used to get the output of a command as a variable

\$(cmd): will execute cmd, get the output of the command (stored in a variable) and substitute it in place.

```
foo=$(pwd) # gets output of pwd and stores it in foo variable
echo $foo
```

```
echo "We are in $(pwd)" # OUTPUT: We are in /Users/admin/Documents
# Note: $(pwd) is expanded because we are using double quotes ""
```

2.9 Process Substitution

• Process substitution is useful when commands expect values to be passed by file instead of by STDIN

<(cmd): will execute cmd and place the output in a temporary file and substitute the <() with that file's name

```
cat <(ls) <(ls ..) # OUTPUT: prints files in current dir and then
# files in parent dir
# ls-ing both current and parent directories and then storing
#output in temp file using process substitution <(cmd)
# cat then reads the output of the temp file</pre>
```

/dev/null: special UNIX null register used to discard data that we do not care about

> : redirects standard output STDOUT

2> : redirects standard error STDERR

- To see equality test flags, run man test
- When performing comparisons in bash try to use double brackets [[]] in favour of simple brackets []. Chances of making mistakes are lower although it won't be portable to sh

2.10 Manipulating Files

- * **globbing**; 0 or multiple character wildcard. When used with partial file name will expand to all files matching that pattern
- ? single character wildcard; only replaces 1 character (not 0 or more like with globbing)
- {} used when you have a common substring that you want to expand automatically. Like for writing files with similar names but different extensions

```
ls *.sh # lists all files with .sh extension
```

```
# given files foo, foo1, foo2, foo10 and bar
rm foo? # deletes foo1 and foo2
rm foo* # deletes all except for bar
```

```
convert image.png image.jpg
convert image.{png,jpg} # equivalent to above line
# Remember: NO SPACES or else bash treats them as separate args
```

```
touch foo{,1,2,10}
touch foo foo1 foo2 foo10
```

```
# can also combine everything and at multiple levels
touch project{1,2}/src/test{1,2,3}.py

# globbing techniques can also be combined like this
mv *{.py,.sh} folder
# Will move all *.py and *.sh files
```

.. expands into a range. 1..5 \longrightarrow 1,2,3,4,5

```
touch {foo,bar}/{a..j}
# expands into foo/a to foo/j and same with bar/a and bar/j
diff <(ls foo) <(ls bar) # compares output of 2 ls commands</pre>
```

2.11 Bash and Python Scripting

- #! shebang; indicates that file is an executable and specifies which interpreter to use
- Can add shebang to python to make it executable from the shell

```
#!/usr/local/bin/python
# above line tells shell to use python as the interpreter
import sys
for arg in reversed(sys.argv[1:]):
    print(arg)
```

```
# can run above python file script.py as executable in shell
./script.py a b c # a,b,c are arguments passed to the script
```

```
# to avoid assuming where python is located, we can use the
# env command in python file

#!/usr/local/bin/env python
# give python as argument to env command
# output of env (location of python) becomes the interpreter
# specified by the shebang
import sys
for arg in reversed(sys.argv[1:]):
    print(arg)
```

shellcheck: useful CLI program to debug shell scripts; native shell doesn't give much useful error/debug statements

tldr: useful CLI program to get short documentation and examples for commands instead of using man

2.12 Shell Functions vs Scripts

- 1. Functions have to be in the same language as the shell, while scripts can be written in any language (ex. python)
- This is why including a shebang for scripts is important
- 2. Functions are loaded once when their definition is read. Scripts are loaded every time they are executed.
- This makes functions slightly faster to load but whenever you change them you will have to reload their definition
- 3. Functions are executed in the current shell environment whereas scripts execute in their own process
- Thus, functions can modify environment variables, e.g. change your current directory, whereas scripts can't.
- 4. Scripts will be passed by value environment variables that have been exported using export

2.13 Finding Files

find UNIX CLI tool that recursively searches thru all the files that match a certain pattern locate uses a database updated using cron that is a a faster way of searching for files. To manually update database, run updatedb (Linux) or sudo /usr/libexec/locate.updatedb from root / for MacOS

• Tradeoff between find and locate is speed vs freshness

• Database may contain out of date info and needs to be updated

```
# Find all directories named src
find . -name src -type d
# Find all python files with a folder named test in their path
find . -path '**/test/**/*.py' -type f
# Find all files modified in the last day
find . -mtime -1
# Find all zip files with size in range 500k to 10M
find . -size +500k -size -10M -name '*.tar.gz'
```

```
# Delete all files with .tmp extension
find . -name '*.tmp' -exec rm {} \;
# Find all PNG files and convert them to JPG
find . -name '*.png' -exec convert {} {.}.jpg \;
```

2.14 Searching Within Files

grep UNIX CLI tool used for searching or matching patterns from input text rg ripgrep; a CLI tool that improves grep by ignoring .git folders, using multi CPU support, etc.

Useful grep and rg flags

- -C n gives n lines of Context around the matched string
- -v inverts the match, i.e. print all lines that do not match the pattern
- -R Recursively go into directories and look for text files for the matching string.

```
# Find all python files where I used the requests library
rg -t py 'import requests'
# Find all files (including hidden files) without a shebang line
rg -u --files-without-match "^#!"
# Find all matches of foo and print the following 5 lines
rg foo -A 5
# Print statistics of matches (# of matched lines and files )
rg --stats PATTERN
```

2.15 Searching Previous Shell History

up arrow: goes through previous commands line by line. Inefficient for very old commands history: command that prints out most recent commands

ctrl r : backwards search fo previous command history and execute in place. Repetitive typing of ctrl r will give you next previous command

```
history 1 # prints all results since beginning of time
history 1 | grep convert
# search all history for commands using convert
```

2.16 Directory Structure

tree: pretty prints the directory structure

3 Vim Text Editor

3.1 Vim philosohpy

- Vim is a **modal** editor (multiple operating modes for inserting text vs manipulating text)
- Vim interface is like a programming language: keystrokes are commands and these commands can be composable
- Vim avoids use of mouse and arrow keys to speed up workflow; all vim functionality available from keyboard

3.2 Modal Editing

• Starts off in normal mode

<ESC> Normal; for moving around a file and making edits

- i **Insert**; for inserting text
- R Replace; for replacing text
- v, V, or <C-v> Visual (plain, line, or block); for selecting blocks of text
- : Command-line; for running a command
- Note: <C-v> means Ctrl-v
- Note: keystrokes have different meanings in different modes
- Vim shows current mode in bottom left
- Usually use normal or insert mode

3.3 Vim buffers, tabs, and windows

- Vim maintains a set of open files called **buffers**
- A Vim session has a number of tabs, each with a number of windows (split panes)
- Each window shows only 1 buffer
- Note: a window is only a *view*
- A given buffer may be open in *multiple* windows (even in same tab)

3.4 Command-line

• Enter command mode by typing: in normal mode

```
:q quit (close window)
:qa close all windows and quit
:w save ("write")
:wq save and quit
:e name of file open file for editing
:ls show open buffers
:help topic open help
:help :w opens help for :w command
:help w opens help for the w movement
```

3.5 Movement Commands

- Spend most of the time in normal mode using movement commands (aka "nouns") to navigate the buffer
- Movements in Vim are also called "nouns", because they refer to chunks of text.

```
Basic movement hjkl (left, down, up, right)
Words w (next word) b (beginning of word), e (end of word)
Lines 0 (beginning of line), ^ (first non-blank character), $ (end of line)
Screen H (top of screen), M (middle of screen), L (bottom of screen)
Scroll Ctrl-u (up), Ctrl-d (down)
File gg (beginning of file), G (end of file)
Line numbers : {number} < CR> or {number}G (line number)
Editing parentheses and brackets \% Jumps between matching brackets (),[]
Find f{character}, t{character}, F{character}, T{character} find/to forward/backward character on the current line , or ; for navigating matches
```

3.6 Text Selection

- Visual modes
- 1. Visual
- 2. Visual Line
- 3. Visual Block
- Can use movement keys in these modes to select text

3.7 Editing

• Vim's editing commands are also called "verbs" because verbs act on nouns

```
i enter insert mode
o or O insert line below/above
d{motion} delete motion
dw delete word
d$ delete to end of line
d0 delete to beginning of line
c{motion} change motion; like d{motion} followed by i
cw change word
x delete character (equal do
dl )
s substitute character (equal to
xi )
u undo
<C-r> redo
y to copy / "yank"
p paste
\sim flips the case of a character
```

3.8 Repeated Actions with Counts

- Can combine nouns (movement command) and verbs (editing command) with a count
- Performs a given action a number of times

```
3w move 3 words forward5j move 5 lines down7dw delete 7 words
```

- Note: repeating a character twice applies that command to a whole line
- ex. dd deletes a whole line

3.9 Modifiers

- Can use modifiers to change meaning of a noun (movment command)
- ex. the i modifier means "inner" or "inside" and the a modifier means "around"

```
ci( change the contents inside the current pair of parenthesesci[ change the contents inside the current pair of square bracketsda' delete a single-quoted string, including the surrounding single quotes
```

3.10 Search and Replace

```
:s substitute
%s/foo/bar/g replace foo with bar globally in file
%s/[.*]((.*))/1/g replace named Markdown links with plain URLs
```

3.11 Multiple Windows

```
:sp or :vsp to split windows
:tabnew new tab
```

• Can have multiple views of the same buffer.

4 Data Wrangling

```
journalctl : view system logs
ssh : access computers remotely through commmand-line
sed : stream editor; make changes to stream. Usually use it to run replacement commands
on input stream
```

less: pager to scroll through output and view data

• Can specify which commands to run on server when using ssh by using single quotes ','

4.1 RegEx

```
ssh myserver journalctl
| grep sshd
| grep "Disconnected from"
| sed 's/.*Disconnected from //'
# This uses the s substitution command for sed with regex (regular # expressions)
```

s/REGEX/Substitution/ substitution command in sed, where REGEX is the regular expression you want to search for and SUBSTITUTION is the text you want to substitute matching text for

- Regular expressions are usually surrounded by /
- Note: to use sed with modern regex (no escaping of characters with \), use sed -E
 - . means "any single character" except newline
 - * zero or more of the preceding match
 - + one or more of the preceding match

? zero or one of the preceding pattern; i.e. prevents regex from greedy matching as many occurrences as possible

one of many characters (specified inside square brackets [])

[abc] selects any one character of a, b, and c

[^abc] selects any character that is **not** abc. The use of ^ in square brackets [^] means to exclude those characters in the match

- used to specify a range of characters

```
[0-9] selects any one number between 0 and 9
(RX1|RX2) either something that matches RX1 or RX2
^ matches the start of the line
$ matches the end of the line
```

```
/.*Disconnected from /
# matches any text starting with any number of characters
# (.*) followed by the literal string "Disconnected from "
```

- Note: * and + are by default "greedy" (will match as many occurrences as possible)
- To avoid that, suffix * and + with ? like *? or +? (not supported in sed)
- Recommended: use a regex debugger online to make sure the regex does what you want
- Recommended: use ^ and \$ to specify the beginning and end of the line to prevent users from doing weird stuff

```
| sed -E 's/.*Disconnected from (invalid |authenticating )?user
.* [^]+ port [0-9]+( \[preauth\])?$//'

# matches any text starting with any number of characters (.*)

# followed by the literal string "Disconnected from "

# then matches any of the user variants followed by matching any

# single word ([^]+), i.e. any non-empty sequence of

# nonspace characters, then the word "port" with some digits, then

# possibly the suffix [preauth], and finally the end of the line

# Note: square brackets [] are special characters in regex

# so we have to escape them
```

• Use **capture groups** in regex to store strings for use later

() any text matched by a regex surrounded by parentheses is stored in a numbered capture group. Available for substitution as $\1$, $\2$, $\3$, etc

```
| sed -E 's/.*Disconnected from (invalid | authenticating )?user
(.*) [^]+ port [0-9]+( \[preauth\])?$/\2/'
# does same matching as before but replaces each line with
# the 2nd capture group \2
# i.e. any text after user (.*), which is the username
```

4.2 Useful Data Wrangling Commands

wc wordcount program

```
wc -1 gives number of lines
sort sorts lines of input (in ascending order by default)
uniq outputs the unique lines for a sorted list of lines
uniq -c outputs unique lines for a sorted list of lines with the number of occurrences
sort -nk1,1 sorts numerically (n), for a white space separated column (k), starting and ending at the 1st column (1,1)
awk column based stream editor; operates on whitespaced separated columns
paste paste lines together with a delimiter
bc basic calculator; takes input from STDIN (use pipes)
xargs takes lines of input and turns them into arguments
tells program to use STDIN or STDOUT instead of a given file; replaces a file argument
```

ssh myserver journalctl
| grep sshd
| grep "Disconnected from"
| sed -E 's/.*Disconnected from (invalid | authenticating)?user
(.*) [^]+ port [0-9]+(\[preauth\])?\$/\2/'
| sort | uniq -c
takes usernames from before and sorts them (ascending)

alphabetically), but only keeps the unique ones and adds

(usually used with pipes)

a count of occurrences

```
ssh myserver journalctl
  | grep sshd
  | grep "Disconnected from"
  | sed -E 's/.*Disconnected from (invalid |authenticating )?user
        (.*) [^] + port [0-9]+( \[preauth\])?$/\2/'
  | sort | uniq -c
        | sort -nk1,1 | tail -n10

# takes the alphabetically sorted list of unique usernames
    # then sorts them again numerically based on the number of
    # occurrences by using sort -nk1,1
# i.e. sort by only the first whitespace-separated column up to
    # tail then gives the last ones (the most common ones since sort
    # is ascending)
```

```
rustup toolchain list | grep nightly | grep -vE "nightly-x86"
    | sed 's/-x86.*//' | xargs rustup toolchain uninstall
# uses xargs to pass certain versions as arguments to the rust
# uninstallation program
```

5 Command-line Environment

5.1 Job Control and Processes

- The shell uses a UNIX communication mechanism called a **signal** to communicate info to a process
- When a process receives a signal, it stops its execution, deals with the signal, and potentially changes the flow of execution based on the info that the signal delivered

sleep takes an integer argument specify the number of seconds that the process will "sleep" ctrl-c ^C stops execution of a process by sending a SIGINT signal to tell the process to stop itself. The process is then ended.

ctrl-Z ^Z suspends the terminal by sending the process a SIGTSTP signal. The process is then stopped and put in the background, but its execution can be continued later

ctrl-\ quits execution of a process by sending a SIGQUIT signal

man signal gives list of UNIX signals and their numbered identifiers

kill -TERM <PID> sends a SIGTERM signal to the process with process id <PID> to ask process to exit gracefully

5.2 Common Unix Signals

SIGINT: signal sent by terminal to interrupt execution of a process (i.e. software interrupt)

SIGQUIT: signal sent by terminal to quit execution of a program

SIGHUP: signal to indicate terminal hangup

SIGSTOP: pauses execution of a process to stop

SIGTSTP: sends a terminal stop (i.e. the terminal's version of SIGSTOP)

SIGCONT: continues execution of a stopped program at a later point in time

SIGKILL: causes a process to terminate <u>immediately</u> (i.e. *kill* the process). Unlike SIGINT, this signal cannot be caught or ignored because the receiving process cannot do any clean-up after receiving this signal

SIGTERM: a more generic signal to ask process to exit gracefully. Sent using kill command

- if there are still things running in your terminal when you close it, the program sends a SIGHUP to all processes to tel them to stop (i.e. had a hang-up in the command line communication)
- Can change the default behaviour of process upon receiving signals by using handlers in the program

handler captures signal and adds extra behaviour

orphan process when a process has other small children processes that it started, using SIGKILL to kill the 1st parent process will leave the child process still running (but without the parent). May lead to weird behaviour.

```
#!/usr/bin/env python
import signal, time

def handler(signum, time):
    print("\nI got a SIGINT, but I am not stopping")
    # handler captures SIGINT and ignores it
    # i.e no longer stops execution and continues running

signal.signal(signal.SIGINT, handler)
i = 0
while True:
    time.sleep(.1)
    print("\r{}".format(i), end="")
    i += 1

# to actually stop this program, we need to use a SIGQUIT signal
# by typing ctrl-\
```

```
# if we run that program and send SIGINT twice, nothing happens
# it only stops when we give it SIGQUIT

$ python sigint.py
24^C
I got a SIGINT, but I am not stopping
26^C
I got a SIGINT, but I am not stopping
30^\[1] 39913 quit python sigint.py
```

- SIGINT is like a "user-initiated happy termination" while SIGQUIT is like a "user-initiated unhappy termination" (both can be caught or ignored)
- SIGTERM terminates the process, gracefully or not, but allows it a chance to clean up (can be caught or ignored)
- SIGKILL kills the process immediately and is a last resort (process cannot catch signal or clean up)

5.3 Pausing and Background Processes

```
fg continues a paused job in the foreground
bg continues a paused job in the background
jobs lists unfinished jobs associated with current terminal session
pgrep finds process id (PID) of running jobs
nohup a wrapper for a command to ignore SIGHUP. Allows a process to continue running
when shell closed (useful when working on remote machine in case you disconnect)
disown removes a process form the shell's job contorl and allows it to ignore SIGHUP
```

- Can refer to unfinished jobs using their pid or with a percent sign % and their job number
- Can refer to last backgrounded job with \$! environment variable
- Adding an ampersand & suffix in a command will run the command in the background (will still use STDOUT but will give you the prompt back)
- To background an already running program, you can do ctrl-Z followed by bg
- Note: backgrounded processes are still children processes of the terminal and will die if you close the terminal (terminal sends a SIGHUP signal)

```
# example of jobs and foreground/background processes
$ sleep 1000
^Z
[1] + 18653 suspended sleep 1000

$ nohup sleep 2000 &
[2] 18745
appending output to nohup.out

$ jobs
[1] + suspended sleep 1000
[2] - running nohup sleep 2000

$ bg %1 # run process 1 in the background
[1] - 18653 continued sleep 1000

$ jobs
```

```
sleep 1000
[1] - running
[2] + running
                 nohup sleep 2000
$ kill -STOP %1 # stop process 1
[1] + 18653 suspended (signal) sleep 1000
$ jobs
    + suspended (signal)
                          sleep 1000
    - running
                 nohup sleep 2000
$ kill -SIGHUP %1
                   sleep 1000
[1] + 18653 hangup
$ jobs
                 nohup sleep 2000
[2] + running
$ kill -SIGHUP %2
$ jobs
[2] + running nohup sleep 2000
$ kill %2
[2] + 18745 terminated nohup sleep 2000
$ jobs
```

5.4 Terminal Multiplexers - tmux

tmux terminal multiplexer that allows you to multiplex terminal windows using panes and tabs so that you can interact with multiple shell sessions

- tmux lets you manage shell sessions and is useful for remote machines since it eliminates the need to use nohup
- tmux uses keybindings of the form <C-b> x (ctrl-b release and another button x)
- Note: often remap <C-b> to <C-a> because it's faster and more ergonomic

5.4.1 Sessions

```
session an independent workspace with one or more windows
tmux starts a new session
tmux new -s NAME starts a session with that name
tmux ls lists the current sessions
```

<C-b> d detaches the current session

tmux a attaches the last session. You can use -t flag to specify which session to attach

5.4.2 Windows

window equivalent to tabs in editors or browsers

C-b> c creates a new window. To close it you can just terminate the shells doing <C-d>

<C-b> N go to the N th window

<C-b> p goes to the previous window

<C-b> n goes to the next window

<C-b> , rename the current window

<C-b> w list current windows

5.4.3 Panes

pane like vim splits, pane lets you have multiple shells in the same visual display

<C-b> " split the current pane horizontally

<C-b> % split the current pane vertically

<C-b> <direction> move to the pane in the specified direction. Direction here means arrow keys.

<C-b> z toggle zoom for the current pane

<C-b> [start scrollback. You can then press <space> to start a selection and <enter> to copy that selection

<C-b> <space> cycle through pane arrangements

5.5 Aliases

shell alias a short form for another command that your shell will replace automatically for you

alias alias_name="command_to_alias arg1 arg2" command to create an alias. Note no spaces around equal sign = because alias only takes a single argument

```
# Make shorthands for common flags
alias ll="ls -lh"

# Save a lot of typing for common commands
alias gs="git status"
alias gc="git commit"
alias v="vim"
```

```
# Save you from mistyping
alias sl=ls
# Overwrite existing commands for better defaults
alias mv="mv -i"
                           # -i prompts before overwrite
alias mkdir="mkdir -p"
                          # -p make parent dirs as needed
alias df="df -h"
                           # -h prints human readable format
# Alias can be composed
alias la="ls -A"
alias lla="la -l"
# To ignore an alias run it prepended with \
\ls
# Or disable an alias altogether with unalias
unalias la
# To get an alias definition just call it with alias
alias 11
# Will print ll='ls -lh'
```

- Note: aliases do not persist shell sessions by default
- Need to add an alias to shell startup files like .bashrc or .zshrc to have it persist

5.6 Dotfiles

dotfile plain-text file whose file name starts with a . (so that they are hidden in the directory listing 1s by default). Used to configure many programs (ex. ~/.vimrc)

symlink symbolic link a path to another path using ln. Kinda like a pointer where you can specify one path that links to the path where the file actually is

```
# create a symlink
ln -s path/to/file/you/want /symbolic/path/you/want
```

- Shells are configured with dotfiles (ex. .bashrc, .bash_profile, .zshrc) and reads these files to load its configuration on startup
- Can store environment variables in dotfiles
- Can add commands that you want to run on startup or modifications to your PATH environment variable (usually required by programs so that their binaries can be found)
- For better organization, it's recommended to organize dotfiles in their own folder (under version control) and symlinked into place using a script

- This is done for easy installation on new machines, portability, synchronization, and change tracking
- Note: dotfiles need to be in home directory ~/ (or use symlinks)

5.6.1 Portability

- Dotfile configurations may not work on all machines (ex. diff OS or shells)
- Can then make specific configurations using if-statements (if supported by config file)

```
if [[ "$(uname)" == "Linux" ]]; then {do_something}; fi

# Check before using shell-specific features
if [[ "$SHELL" == "zsh" ]]; then {do_something}; fi

# You can also make it machine-specific
if [[ "$(hostname)" == "myServer" ]]; then {do_something};
```

• If supported, also use includes for machine-specific settings (stored in another file)

```
[include]
  path = ~/.gitconfig_local
```

- Can also share configurations across different programs
- ex. making both bash and zsh share the same set of aliases in .aliases

```
# Test if ~/.aliases exists and source it
if [ -f ~/.aliases ]; then
   source ~/.aliases
fi
```

5.7 Remote Machines

ssh Secure Shell (SSH) used to interact with a remote server/computer

```
# ssh into a server by running either
ssh user@IP # ssh as user into server specified by this IP
ssh user@URL # ssh as user into server specified by this URL

# Examples
ssh foo@bar.mit.edu # user is foo, server is the URL
ssh foobar@192.168.1.42 # user is foobar, server is the IP
```

5.7.1 Executing Commands

- Can run commands directly with ssh
- Also works with pipes to redirect input and output with local programs

```
# execute ls in the home folder of foobar
ssh foobar@server ls

# grep locally the remote output of ls
ssh foobar@server ls | grep PATTERN

# grep remotely the local output of ls
ls | ssh foobar@server grep PATTERN
```

5.7.2 SSH Keys

- Key-based authentication uses public-key cryptography to authenticate you to the server
- Allows you to avoid entering password every time
- Note: the secret private key (often ~/.ssh/id_rsa and more recently ~/.ssh/id_ed25519) is basically your password so treat it like so

5.7.3 Key generation

```
ssh-keygen Generates a public and private key pair
ssh-agent lets you skip typing your passphrase every time
```

```
ssh-keygen -o -a 100 -t ed25519 -f \sim/.ssh/id_ed25519
```

• Recommended: use a passphrase to avoid someone who gets your private key to access authorized servers

```
# check if you have a passphrase and valid it
ssh-keygen -y -f /path/to/key
```

5.7.4 Key based authentication

• ssh will look into .ssh/authorized_keys (on the remote sever side) to determine which clients it should let in

```
# copy over your public key to .ssh/authorized_keys
# on the remote server
cat .ssh/id_ed25519.pub
  | ssh foobar@remote 'cat >> ~/.ssh/authorized_keys'

# can also use ssh-copy-id if available
ssh-copy-id -i .ssh/id_ed25519.pub foobar@remote
```

5.7.5 Copying files over SSH

ssh+tee use ssh command execution and STDIN input. tree then writes output from STDIN into a file

scp secure copy command useful for copying large amounts of files/directories (recurses over paths)

rsync improves upon scp by detecting identical files in local and remote to avoid duplicate copying. Provides more control over symlinks, permission, and extra features like --partial flag to resume a previously interrupted copy

```
# Copy a local file into a remote server file called serverfile
# using ssh+tee
cat localfile | ssh remote_server tee serverfile.

# Copy a local file into a remote server file
scp path/to/local_file remote_host:path/to/remote_file
```

5.7.6 Port Forwarding

- Often have software that listens to specific ports in a machine to function
- ex. jupyter notebook
- For local machines, you can just type the port localhost:PORT or 127.0.0.1:PORT
- For remote servers, you need port forwarding (either Local Port Forwarding or Remote Port Forwarding)

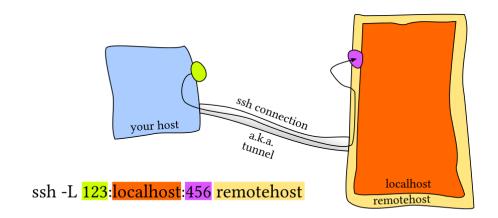
local port forwarding: link a port in your local machine to the remote port for a service (forward local port)

remote port forwarding: link a remote port to the local port for a service (forward remote port)

• Usually use local port forwarding (ex. jupyter notebook)

```
# Execute jupyter notebook in remote server (listens to port 8888)
# Want to interact with jupyter notebook locally so forward
# the local port 9999 to the remote port 8888
ssh -L 9999:localhost:8888 foobar@remote_server
# Then navigate to localhost:9999 on local machine to use notebook
```

5.7.7 Local Port Forwarding



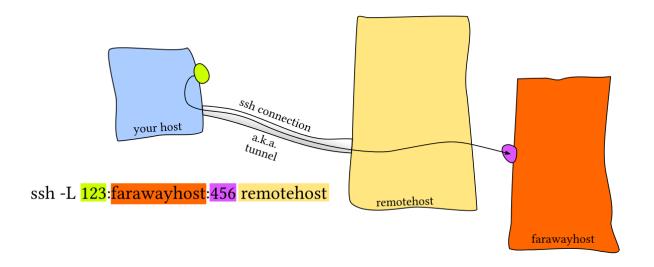
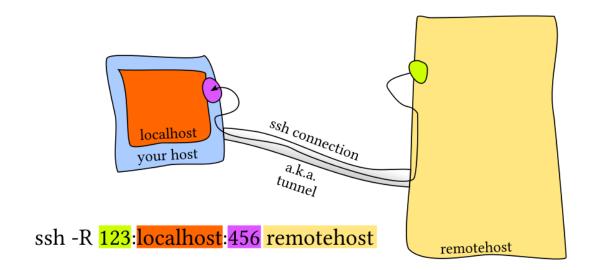


Figure 1: Local Port Forwarding

5.7.8 Remote Port Forwarding



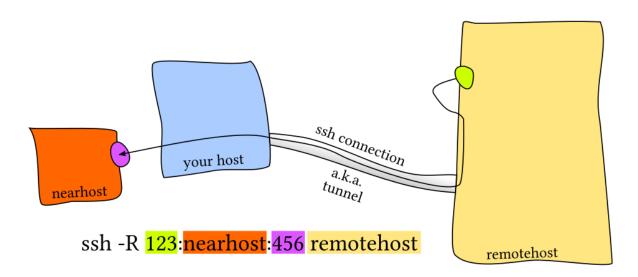


Figure 2: Remote Port Forwarding

5.7.9 SSH Configuration

~/.ssh/config Dotfile used to configure ssh. Also readable by other programs like scp, rsync, etc that can convert the settings into the corresponding flags

/etc/ssh/sshd_config Used for server side configuration. Can make changes like disabling

password authentication, changing ssh ports, enabling X11 forwarding, etc. Can also specify config settings on a per user basis

• Note: ~/.ssh/config has some potentially private info that you might not want to share with other people

5.7.10 Miscellaneous SSH Stuff

mosh mobile shell that improves upon ssh by allowing roaming connections, intermittent connectivity, and providing intelligent local echo

sshfs mounts a folder on a remote server locally, allowing you to use a local editor

5.8 Bash vs Zsh

• bash is the most common shell and is the default option on most shells

zsh a superset of bash that provides extra features like

- Smarter globbing, **
- Inline globbing/wildcard expansion
- Spelling correction
- Better tab completion/selection
- Path expansion (cd /u/lo/b expands to /usr/local/bin)

6 Version Control (Git)

6.1 Version Control Systems

Version Control Systems (VCS): tools to track changes to source code; maintain history of changes and improve collaboration

6.2 Git's Data Model

6.2.1 Snapshots (commits)

• Git models history of a collection of files and folders inside a top-level directory as a series of snapshots (commits)

blob: a file in Git

tree: a directory; maps names to blobs or trees (directories can contain other directories)

commit: a snapshot of the top-level tree being tracked

6.2.2 Git's model of history

- Git models history as a directed acyclic graph (DAG) of snapshots
- i.e. each snapshot in Git refers to a set of "parents" (older snapshots before it)
- Snapshots can have multiple parents (a set of parents) because a snapshot might descend from multiple parents
- ex. combining (merging) two parallel branches of development (2 parents)

- The circle o's refer to individual commits (snapshots of entire tree)
- Note: the arrows point to the parent of each commit (i.e. the previous commits) and the newer commits are on the right
- After third commit, the history branches into 2 separate branches (ex. 2 separate features independently developed in parallel)
- Can later merge parallel branches to create a new snapshot with both features

- Git commits are immutable
- i.e. "edits" to the commit history actually add new commits instead of changing old commits

• References are then updated to point to new ones

6.2.3 Data Model in pseudocode

```
// a file is a bunch of bytes
type blob = array < byte >

// a directory contains named files and directories
type tree = map < string, tree | file >

// a commit has parents, metadata, and the top-level tree
type commit = struct {
   parent: array < commit >
   author: string
   message: string
   snapshot: tree
}
```

6.2.4 Objects and content-addressing

object a blob, tree, or commit

```
type object = blob | tree | commit
// these objects are all content-addressed and given a SHA-1 hash
```

• In Git's data store, all objects are content-addressable by their SHA-1 hash (160-bit string or 40 chars of hexadecimal)

```
objects = map<string, object>

def store(object):
   id = sha1(object)
   objects[id] = object

def load(id):
   return objects[id]
```

- Since blobs, trees, and commits are all objects they can reference other objects by their hash
- i.e. don't have to contain the on-disk representation of the referenced object

git cat-file -p <SHA-1 hash> visualizes the object pointed to by the hash

6.2.5 References

• All snapshots can be identified by their SHA-1 hash but for convenience, can make humanreadable references

references: human-readable pointers to commits (mutable)

master: a reference that usually points to the latest commit in the main development branch. Created by default when you init a git repo

HEAD: a reference that points to "where we currently are" in history. Allows you compare current position with other snapshots in history

- Note: references are mutable (can point to other objects) but objects are immutable
- Can't change where hashes point to because the hash is determined from the object (which is immutable)

```
references = map<string, string>

def update_reference(name, id):
    references[name] = id

def read_reference(name):
    return references[name]

def load_reference(name_or_id):
    if name_or_id in references:
        return load(references[name_or_id])
    else:
        return load(name_or_id)
```

6.2.6 Repositories

repository data storing objects and references

- On disk, Git only stores objects and references
- All git commands manipulate the commit DAG by adding objects and adding/updating references

6.3 Staging Area

staging area allows you to specify which code changes should be included in the next commit

6.4 Git Command-Line Interface

6.4.1 Basics

```
git help <command> get help for a git command
git init creates a new git repo, with data stored in the .git directory
git status tells you what's going on
git add <filename> adds files to staging area for next commit
git commit creates a new commit Write good commit messages!
git log shows a flattened log of history
git log --all --graph --decorate --oneline visualizes history as a DAG
git diff <filename> show differences since the last commit
git diff <revision> <filename> shows differences in a file between snapshots
git diff --cached show what changes are staged for next commit
git checkout <revision> updates HEAD and current branch. Changes files in working
directory to match the revision snapshot (where HEAD now points to). Note that it throws
any current uncommited changes
```

6.4.2 Branching and Merging

```
git branch shows branches in repo
git branch <name> creates a branch. New branch points to the same current location in history (i.e. HEAD and new branch will resolve to same location)
git checkout -b <name> creates a branch and switches to it
Equivalent to git branch <name>; git checkout <name> git merge <revision> merges into current branch
git mergetool use a fancy tool to help resolve merge conflicts
git merge --abort aborts merge and puts you back in previous state before merge
git merge --continue finishes merge after merge conflict is resolved
git rebase rebase set of patches onto a new base
```

fast forward: if you merge a branch that has the the current commit (HEAD) as a predecessor, it will just move the references up to the merged branch (because no other changes required)

Merge conflicts: when you merge parallel branches, Git may get confused if you have contradictory changes

• For merge conflict, git will add conflict markers in the affected files to show incompatible code between the branches being merged

6.4.3 Remotes

- Remotes used to collaborate with other people
- .git folder contains entire repo history (objects, references, previous commits)
- Each person maintains their own copy of the git repo and they pass changes around with commits
- Remote repo (ex. GitHub) usually called origin

```
git remote list remotes
git remote add <name> <url> add a remote. Makes local repo aware of remote repo's
git push <remote> <local branch>:<remote branch> send objects to remote, and update
remote reference
git branch --set-upstream-to=<remote>/<remote branch> set up correspondence between
local and remote branch. Can then use shortened form git push
git fetch retrieve objects/references from a remote
git pull same as git fetch; git merge
git clone download repository from remote
```

6.4.4 Undo

```
git commit --amend edit a commit's contents/message
git reset HEAD <file> unstage a file
git checkout -- <file> discard changes
```

6.4.5 Advanced Git

```
git clone --shallow clone without entire version history (faster). Useful for big projects with many commits
git add -p interactive staging
git rebase -i interactive rebasing
git blame show who last edited which line
git stash temporarily remove modifications to working directory
git stash pop restore changes from git stash
git bisect binary search history (e.g. failed unit tests)
.gitignore file used to specify intentionally untracked files to ignore
```

7 Debugging and Profiling

7.1 Printf debugging and logging

printf debugging: put print statements in code

logging: create logs when some events happen. Can define severity levels (ex. INFO, DEBUG, WARN, ERROR, etc) and record when events/errors occur

- Printf debugging can give a lot of output (not always desirable)
- Logging allows you to filter output based on severity level
- Logging can also be stored in files, sockets, or remote servers instead of STDOUT
- Most programs write their logs under /var/log

system log: centralized log used in most Linux systems

systemd a Linux system daemon (runs in background) that controls many things like when services are enabled and running. Stores its log in /var/log/journal in a specialized format journalctl display logs from systemd

/var/log/system.log centralized log used in macOS

log show displays system log in macOS

dmesg: UNIX command ot access kernel log

logger shell program to write to system logs lstitemlnay: CLI tool to help navigate log files

```
# Write to system log
logger "Hello Logs"

# Check log on macOS
log show --last 1m | grep Hello

# Check log on Linux
journalctl --since "1m ago" | grep Hello
```

7.2 Debuggers

debugger: program that lets you interact with the execution of a program to find issues

pdb: Python Debugger

ipdb: improved pdb using IPython with tab completion, syntax highlighting, better trace-backs, and better introspection but same pdb interface

gdb debugger optimized for C-like language debugging that lets you probe any process and get its current machine state (registers, stack, program counter)

pwndbg better version of gdblldb another better version of gdb

- Debugger features
- 1. Halt execution of the program when it reaches a certain line
- 2. Step through the program one instruction at a time
- 3. Inspect values of variables after the program crashed
- 4. Conditionally halt the execution when a given condition is met
- Most programming languages have their own debugger

7.2.1 Python Debugger (pdb) commands

- I(ist): Displays 11 lines around the current line or continue the previous listing
- s(tep): Execute the current line, stop at the first possible occasion
- restart: restart execution from beginning
- **n**(ext): Continue execution until the next line in the current function is reached or it returns
- c(ontinue): Continue until you reach the issue
- **b**(reak): Set a breakpoint (depending on the argument provided)
- **p**(rint): Evaluate the expression in the current context and print its value (ex. **p arr** prints value of the array **arr**). There's also **pp** to display using **pprint** instead.
- p locals(): Prrints all current values
- r(eturn): Continue execution until the current function returns
- q(uit): Quit the debugger

```
python3 -m pdb script.py # run python debugger
```

7.3 Debugging binary files

- Can even debug a binary file
- Whenever programs need to perform actions that only the kernel can, they make **System** Calls (syscalls)

```
strace track syscalls in Linux
dtrace track syscalls in macOS or BSD
dtruss wrapper for dtrace that has an interface similar to strace
lstat a syscall that checks properties of files
```

```
# analyzing ls using strace on Linux
sudo strace -e lstat ls -l > /dev/null
4
# analyzing ls using dtruss on macOS
sudo dtruss -t lstat64_extended ls -l > /dev/null
```

tcpdump: network packet analyzer that lets you read contents of network packets and filter them based on different criteria

- Chrome/Firefox developer tools are useful for web development
- 1. Source code: inspect HTML/CSS/JS source code of any website
- 2. Live HTML, CSS, JS modification: change the website content, styles and behavior to test
- 3. Javascript shell: execute commands using the JS REPL
- 4. Network: analyze the requests timeline.
- 5. Storage: Look into the Cookies and local application storage.

7.4 Static Analysis

static analysis: take source code and analyze it using the language rules to find bugs pyflakes python static analysis tool

mypy python tool that does type checking

shellcheck static analysis tool for shell scripts

code linting using static analysis tools within editor or IDE

code formatters autoformat code to be consistent with common styles/patterns for the language

7.5 Profiling

profiler software used to analyze code to find parts that take the most time and/or resources (for optimization)

7.5.1 Timing

Real time: elapsed time from start to finish. Includes time taken by other processes and time taken while blocked (ex. waiting for I/O or network)

User time: time spent in CPU running user codeSys time: time spent in CPU running kernel code

ullet Usually, User + Sys tells you how much time a process actualy spent in the CPU

```
time curl https://missing.csail.mit.edu &> /dev/null'
real     0m2.561s
user     0m0.015s
sys     0m0.012s
# have a slow connection so request takes 2 seconds but actually
# only used 15ms of CPU user time and 12ms of kernel CPU time
```

7.5.2 CPU profilers

tracing profiler: keeps a record of very function call the program makes sampling profiler: probes your program periodically (usually every millisecond) and records the program's stack. Then presents aggregate statistics of the most time consuming tasks

- CPU profilers are either tracing profilers or sampling profilers
- Sampling profilers are useful because they have less overhead

cProfile Python tracing profiler

```
python -m cProfile -s tottime grep.py 1000
[omitted program output]
                            cumtime percall filename:line(function)
ncalls
        tottime
                 percall
     8000
             0.266
                      0.000
                                0.292
                                         0.000 {built-in method io}
     8000
             0.153
                      0.000
                                0.894
                                         0.000 grep.py:5(grep)
                                         0.000 re.py:231(compile)
    93000
             0.030
                      0.000
                                0.141
    17000
             0.019
                      0.000
                                0.029
                                         0.000 codecs.py:318(decode)
             0.017
                                         0.911 grep.py:3(<module>)
                      0.017
                                0.911
        1
[omitted lines]
```

line profiler: displays profiling information per line of code kernprof Python line profiler

```
$ kernprof -l -v a.py
Wrote profile results to urls.py.lprof
Timer unit: 1e-06 s

Total time: 0.636188 s
File: a.py
```

```
Function: get_urls at line 5
       Hits
                  Time
                        Per Hit
                                 % Time
                                        Line Contents
______
                                       @profile
6
                                       def get_urls():
7
       1
            613909.0 613909.0
                               96.5
                                    response=requests.get(url)
9
                 2.0
                                0.0
                                    urls = []
       1
                         2.0
10
       25
                685.0
                         27.4
                                0.1
                                     for url in s.find('a'):
11
       24
                 33.0
                          1.4
                                0.0
                                    urls.append(url)
```

7.5.3 Memory profilers

Valgrind tool to identify memory leaks in C, C++

Note: even in garbage collected languages like Python, it is still useful to use a memory
profiler becauses as long as you have pointers of objects in memory, they won't be garbage
collected.

```
$ python -m memory_profiler example.py
                              Line Contents
         Mem usage
                   Increment
_____
                            @profile
  3
  4
         5.97 MB
                   0.00 MB
                            def my_func():
  5
        13.61 MB
                   7.64 MB
                                a = [1] * (10 ** 6)
                                b = [2] * (2 * 10 ** 7)
  6
       166.20 MB
                 152.59 MB
  7
        13.61 MB
                -152.59 MB
                                del b
  8
        13.61 MB
                   0.00 MB
                                return a
```

7.6 Event Profiling

perf reports system events related to your programs. Useful to detect poor cache locality, high amounts of pagefaults or livelocks.

perf list list events that can be traced with perf

perf stat COMMAND ARG1 ARG2 gets counts of different events related to a process or command

perf record COMMAND ARG1 ARG2: records the run of a command and saves the statistical data into a file called perf.data perf report: formats and prints the data collected in perf.data

7.7 Profiler Visualization

Flame graph: displays a hierarchy of function calls along the Y axis and time taken proportional to the X axis

Call graphs/control flow graphs display the relationships between subroutines within a program by including functions as nodes and function calls between them as directed edges. Useful for studying flow of a program

pycallgraph Python library to generate call graphs

7.8 Resource Monitoring

7.8.1 General monitoring

htop shows different stas for currently running processes on the system dstat computes real-time resource metrics for different subsystems like I/O, networking, CPU utilization, context switches, etc

7.8.2 I/O operations

iotop displays live I/O usage information and is handy to check if a process is doing heavy I/O disk operations

7.8.3 Disk Usage

df -h displays metrics per partitions

du -h displays disk usage per file for the current directory

ncdu interactive version of du that lets you navigate folders and delete stuff as you navigate

7.8.4 Memory Usage

free displays total mouth fo free and used memory in the system

7.8.5 Open Files

1sof lists info about files opened by processes

7.8.6 Network Connections and Config

ss lets you monitor incoming and outgoing network packets statistics as well as interface statistics. Commonly used to figure out what process is using a given port in a machine ip displays routing, network devices and interfaces

7.8.7 Network Usage

nethog interactive CLI tool for monitoring network usage

7.9 Benchmarking

• Benchmarking is used to compare software to see which one is better for specific use cases

hyperfine benchmarking tool for ommand line programs

```
$ hyperfine --warmup 3 'fd -e jpg' 'find . -iname "*.jpg"'
Benchmark #1: fd -e jpg
Time (mean +- STDEV):
                            51.4 \text{ ms} + -
[User: 121.0 ms, System: 160.5 ms]
Range (min ... max):
                        44.2 ms ...
                                      60.1 ms
                                                 56 runs
Benchmark #2: find . -iname "*.jpg"
Time (mean +- STDEV):
                            1.126 s +- 0.101 s
[User: 141.1 ms, System: 956.1 ms]
Range (min ... max): 0.975 s ...
Summary
'fd -e jpg' ran
 21.89 +- 2.33 times faster than 'find . -iname "*.jpg"'
```

8 Metaprogramming

8.1 Build Systems

Build system: automates building process to convert inputs (dependencies) to outputs (targets) using specified rules

make most common build system on UNIX. Good for simple to medium complexity

cmake another build system that is opinionated and optimized for specific tasks Makefile files used to specify dependencies, targets, and rules for make

- Build system aims to do minimal work
- i.e. if a dependency has not changed, it will not rebuild the associated targets

```
# first directive
paper.pdf: paper.tex plot-data.png
  pdflatex paper.tex

# second directive
plot-%.png: %.dat plot.py
  ./plot.py -i $*.dat -o $@
```

Directive: rule for producing target (left-hand side of colon:) using the dependencies (right-hand side of colon:)

Target: desired output (ex. pdf, mp4)

Dependency: software that is required to built the target

Rule: specifies how to get target from dependencies (ex. run a python file or pdflatex)

- The indented block in each directive is a sequence of programs to produce the target from the dependencies
- Note: first directive in make defines teh default goal (what is built when you run make with no arguments)
- Can also build specific targets with arguments: make plot-data.png
- Note: Makefile requires tabs for the rules; spaces will not work

% wildcard that specifies "patterns" in a rule and matches the same string on the left and on the right

- **\$*** special variable that matches %
- **\$0** special variable for target
- ex. if the target plot-foo.png is requested, make will look for the dependencies foo.dat and plot.py
- Note: if your Makefile is super complicated, it probably means you should use cmake or something else
- Can use make at the top level and use it to call opinionated build systems like cmake

8.2 Versioning

• Versions are usually numerical and are used to ensure that software keeps working

• Helps users to determine what is compatible/incompatible when choosing which version of a dependency to install

8.2.1 Semantic Versioning

Semantic versioning: common version format of major.minor.patch

- Semantic versioning rules
- 1. if API is **unchanged**, increase the **patch** version
- 2. if API is changed (backwards-compatible), increase the minor version (reset patch version to 0)
- 3. if API is changed (**non-backwards-compatible**), increase **major** version (reset minor and patch version to 0)
- Specify dependencies with major and minor version numbers
- Can use any version of dependency with the same major and same or higher minor version
- Usually patch updates are for security fixes; the software will still run, but you might still want to update it
- The best type of dependency is when you depend on version X.0.0 because you can use any minor or patch version from major version X
- Python 2 and Python 3 are an example of a major version bump (incompatible code)

8.2.2 Lock files

lock file: file that lists the exact version you are currently depending on of each dependency. Dependencies are then only updated when you run the update program

vendoring: explicitly copy all the code of your dependencies in your own project. Gives you total control over any changes, but makes updating difficult

• Lock files are useful because they avoid unnecessary recompiles, having reproducible builds, and avoid automatically updating to potentially faulty versions

8.3 Continuous integration systems

Continuous integration (CI): software (cloud build system) that runs whenver code changes

- Continuous integration can be general or specific to certain tasks (ex. run test suite after a code push)
- ex. dependabot is CI tool that scans a repository for newer versions of dependencies

- ex. GitHub pages is another CI action that runs the Jekyll static site generator on every push to master and loads the built site on a particular domain
- CI software usually give badges that you can add to README

8.4 Testing

Test suite: collective term for all the tests

Unit test: a "micro-test" that tests a specific feature in isolation

Integration test: a "macro-test" that tests if different features/components work together properly

Regression test: test that implements a specific pattern that previously caused a bug to ensure that the bug does not reappear

Mocking: replace a function, module, or type with a dummy implementation to avoid testing unrelated functionality

9 Security and Cryptography

9.1 Entropy

Entropy: measure of randomness. Useful to determine strength of a password

- Entropy is measured in bits
- Time required to brute force a password is proportional to its bits of entropy
- For random uniform selection from a set of possible outcomes, entropy is calculated as

Entropy =
$$log_2(\# \text{ of possibilities})$$
 (1)

- ex. fair coin flip has Entropy = $log_2(2) = 1$ bit of entropy
- ex. dice roll (6-sided die) has Entropy = $log_2(6) \approx 2.58$ bit of entropy
- Heuristic: ~ 40 bits of entropy is pretty good for online guessing and ~ 80 bits of entropy is pretty resistant to offline guessing

9.2 Hash Functions

Cryptographic hash function (CHF): maps data of arbitrary size to a fixed size

```
hash(value: array<byte>) -> vector<byte, N> (for some fixed N)
```

• ex. SHA-1 is a hash function used in Git. It maps arbitary-sized inputs to 160-bit outputs (40 hexadecimal characters)

sha1sum apply SHA-1 hash to an input

```
$ printf 'hello' | sha1sum
aaf4c61ddcc5e8a2dabede0f3b482cd9aea9434d
$ printf 'hello' | sha1sum
aaf4c61ddcc5e8a2dabede0f3b482cd9aea9434d
$ printf 'Hello' | sha1sum
f7ff9e8b7bb2e09b70935a5d785e0cc5d9d0abf0

# Note: the SHA-1 hash is deterministic (same output for same input)
# and very sensitive to small changes (i.e. collision resistant)
```

9.2.1 Properties of Cryptographic Hash Functions

- A hash function is a hard-to-invert random-looking (but deterministic) function with these properties
- **Deterministic**: same input always generates same output
- Non-invertible: hard to find an input m such that hash(m) = h for some desired output h
- Target collision resistant: given an input m_1, it's hard to find a different input m_2 such that hash(m_1) = hash(m_2)
- Collision resistant: hard to find two inputs m_1 and m_2 such that hash(m_1) = hash(m_2) (note that this is a strictly stronger property than target collision resistance)

9.3 Applications of Cryptographic Hash Functions

9.3.1 Content-addressed storage (Git)

- Hash is a "summary of a file"
- To avoid collisions (commits, files, other objects are all addressable with hashes), you use a cryptographic hash function because it is collision resistant
- i.e. won't have the same hash pointing to 2 different commits

9.3.2 File Content Summary/Download Verification

- Software is often downloaded from untrusted mirrors (ex. Linux ISOs)
- The official sites usually post hashes along with the download links (pointing to third-party mirrors) so that the hash can be checked after downloading the file

9.3.3 Commitment schemes

- Commitment schemes used when you want to commit to a particular value but reveal the value itself later
- Ex. for a fair coin toss "in my head" without a trusted share coin that both parties can see
- Coin flipper can choose a value r = random() and then share h = sha256(r)
- Guesser then guesses heads or tails based on if r is even or odd
- After guesser calls, the flipper reveals the value r and guesser verifies that cheating hasn't occurred by checking h == sha256(r)
- Since hash function is noninvertible, it is also hard for the guesser to cheat by inverting the hash h

9.4 Key Derivation Functions (KDFs)

Key Derivation Functions (KDFs): deliberately slow to slow down offline brute-force attacks. Often for producing fixed-length output for use as keys in other cryptographic algorithms

PBKDF2: Passowrd Base Key Derivation Function 2

Plain text: message to be encrypted Cypher text: encrypted message

9.4.1 Applications of Key Derivation functions

- 1. Producing keys from passphrases for use in other cryptographic algorithms (ex. symmetric cryptography)
- 2. Storing login credentials
- Storing plaintext passwords is bad if database is comprised
- Instead generate and store both a random salt salt = random() and KDF(password +salt)
- Then verify login temps by re-computing the KDF given the entered password and stored salt
- Fights against rainbow tables where people store the hashes of previously used passwords

9.5 Symmetric Cryptography

```
keygen() -> key (this function is randomized)
encrypt(plaintext: array < byte > , key) -> array < byte > (ciphertext)
decrypt(ciphertext: array < byte > , key) -> array < byte > (plaintext)
```

9.5.1 Properties of keygen(), encrypt(), decrypt() - Symmetric Cryptography

- 1. Invertibility: given the output (ciphertext), it is hard to determine the input (plaintext) without the key
- 2. Correctness: decrypt(encrypt(m, k), k)=m

9.5.2 Symmetric Cryptography Applications

- File encryption for storage in an untrusted cloud service
- Use KDFs to encrypt a file with a passphrase
- i.e. generate key = KDF(passphrase) and then store encrypt(file, key)

9.6 Asymmetric Cryptography

Private key: meant to be kept secret (used to unlock file)

Public key: meant to be publicly shared and won't affect security (used to unlock file)

```
keygen() -> (publickey, privatekey) # this function is randomized
encrypt(plaintxt: array < byte >, publickey) -> array < byte > (ciphertxt)
decrypt(ciphertxt: array < byte >, privatekey) -> array < byte > (plaintxt)
sign(msg: array < byte >, privatekey) -> array < byte > (signature)
verify(msg: array < byte >, signature: array < byte >, publickey) -> bool
# bool indicates whether or not the signature is valid
```

9.6.1 Properties of keygen(), encrypt(), decrypt() - Asymmetric Cryptography

- Invertibility: given the output (ciphertext), it's hard to determine the input (plaintext) without the private key
- Decryption correctness: decrypt(encrypt(msg, public key), private key)=msg
- Hard to forge: for any message, without the private key, it's hard to produce a signature such that verify(message, signature, public key)
- Verification correctness: verify(message, sign(message, private key), public key)=true

9.6.2 Applications of Asymmetric Cryptography

• PGP email encryption: people can have public keys posted online (in a PGP keyserver, or on Keybase) and then anyone can send them encrypted email

- Private messaging (Signal and Keybase): use asymmetric keys to establish private communication channels
- Signing software (Git): have GPG-signed commits and tags with a posted public key so anyone can verify authnticity of downloaded software

9.7 Symmetric vs Asymmetric Cryptography

- For symmetric cryptography, there needs to be an initial exchange of keys (may or may not be possible)
- Because you need the same key to unlock and lock
- But asymmetric cryptography avoids this problem because you can freely share the public key in an unsafe channel
- Because the key to lock (public key) is separete form the key to unlock (private key)

9.8 Key distribution

- For asymmetric cryptography, you need to reliably distribute public keys and map public keys to real-world identities
- i.e. figure out if person is pretending to be someone else and giving you the wrong public key
- Signal uses "trust on first use" (assume person is who they say they are until proven wrong) and supports out-of-band public key exchange (i.e. verify public keys in person)
- PGP uses "web of trust" where you have trusted introducers and you share certifying signatures along with your public key (i.e. hope that the receiver trusts one of those signatures that are "vouching" for you)

9.9 Cryptography Case Studies

9.9.1 Password Managers

- Password managers use unique, randomly generated high-entorpy passwords for all your accounts
- Passwords are saved in one place and ecnrypted with a symmetric cipher with a key produced from a passphrase using a KDF
- This allows you to avoid password reuse (less impact when websites get compromised), use high-entropy passwords, and only requires you to remember a single high-entropy password

9.9.2 Two-factor authentication (2FA)

- 2FA requires you to use a passphrase along with a 2FA authenticator in order to protect against stolen passowrds and phishing attacks
- i.e. something extra to verify that it's "actually you" and not someone who happens to know the passphrase

9.9.3 Full disk encryption

• Entire disk on computer is encrypted with a symmetric cipher with a key protected by a passphrase

9.9.4 Private messaging

- End-to-end security provided using asymmetric key encryption
- For public keys, either authenticate public keys out-of-band or trust social proofs

9.9.5 SSH

- 1. User runs ssh-keygen to generate an asymmetric key pair public_key, private_key
- Public key is stored as plaintext
- Private key is encrypted on disk
- User also provides a passphrase which is fed into a key derivation function to produce a key which is then used to encrypt the private key with a symmetric cipher
- 2. Client's public key is stored on .ssh/authorized_keys on the server
- 3. During use, a conneting client can prove its identity using asymmetric signatures with challenge response
- (a) Server picks a random number and sends it to the client
- (b) Client signs this message and sends the signature back to the server
- (c) Server checks the signature against the public key on record
- (d) This proves that the client has the private key corresponding to the public key that in the server's .ssh/authorized_keys file
- 4. User is given remote access

10 Miscellaneous

10.1 Daemons

 ${\bf Daemon}$: series of processes that are always running the background. Often has a name ending with ${\tt d}$

sshd SSH daemon listens to SSH requrests and authenticates users

systemd system daemon in Linux that runs and sets up smaller daemon processes (ex. netowrk, screen, etc)

systemctl status list current running daemons

• systemctl command used to interact with systemd in order to enable, disable, start, stop, restart, or check status of service/daemons

```
# Create custom daemon to run simple Python app

# /etc/systemd/system/myapp.service
[Unit]
Description=My Custom App
After=network.target

[Service]
User=foo
Group=foo
WorkingDirectory=/home/foo/projects/mydaemon
ExecStart=/usr/bin/local/python3.7 app.py
Restart=on-failure

[Install]
WantedBy=multi-user.target
```

cron daemon used by system to perform scheduled tasks. Can use cron to run a program at a given frequency without making a custom daemon

10.2 FUSE

FUSE: Filesystem in User Space; allows filesystems to be implemented by a user space

- UNIX systems only allow kernel to perform filesystem calls
- FUSE then allows user to implement arbitrary filesystem calls
- ex. FUSE can be used so that whenever you perform an operation in a virtual filesystem, that operation is forwarded through SSH to a remote machine, performed there, and the

output is returned back to you

• This allows local programs to see the file as if it was in your computer while in reality it's on a remote server

10.2.1 Examples of FUSE filesystems

sshfs open locally remote files/folder through an SSH connection

rclone mount cloud storage services like Dropbox, Google Drive, Amazon S3, or Google Cloud storage and open data locally

gocryptfs encrypted overlay system; files are stored encrypted but once the filesystem is mounted they appear as plaintext in the mountpoint

kbfs distributed filesystem with end-to-end encryption. You can have private, shared and public folders.

borgbackup mount your deduplicated, compressed and encrypted backups for ease of browsing

10.3 APIs

curl fetch URL and give you response jq JSON query tool

- Most online APIs are structured URLs
- Often rooted at api.service.com where the path and query parameters indicate which data you want to read or what action you want to perform
- Usually responses are formatted as JSON, which you can then pipe through a tool like jq to view and manipulate
- Some APIs require authentication (usually OAuth) where you send a secret token with the request
- Note: the tokens "act as you" so they should be kept secret to avoid other people impersonating you

10.4 Common command-line flags/patterns

- Most tools have a --help flag to display brief instructions
- Destructive tools usually have a "dry run" flag where they only print what they would have done, but not actually do the change
- Also have an "interactive" -i flag to prompt user
- Can use --version or -V to view the program version (useful for bug reporting)

- Usually have a --verbose or -v flag to produce more output (useful for debugging)
- The --quiet flag makes the program only print stuff for errors
- Often, a dash in place of a file name means STDIN/STDOUT
- Possible destructive tools are generally not recursive by default but support a "recursive" flag -r
- To pass somehting that looks like a flag as a normal argument, use double dashes -- to tell the program to stop processing flags and options

10.5 VPNs

- Best case: VPN lets you "change your internet service provider"
- All your traffic will look like it's coming from the VPN provider instead of your "real location and the network you are connected to will only see encrypted traffic
- Note: VPNs just shift your trust from your current ISP to the VPN host
- Tradeoff may be worthwhile on an untrusted public network, but still a risk
- Also, most of your sensitive traffic is already encrypted through HTTPs or TLS
- i.e. network operator can only see what servers you access, but nothing in your data
- VPN providers can also be malicious/opportunist and log or sell your data "

10.6 Booting + Live USBs

BIOS: Basic Input/Output System; firmware used to initialize hardware during booting process and to provide runtime services for OS and programs (first software to run)

Unified Extensible Firmware Interface (UEFI): specification for software interface between OS and platform firmware. UEFI replaces legacy IBO interface. Can support remote diagnostics and computer repair even with no OS installed

Live USBs USB flash drive containing an OS. Helpful to recover data or fix the OS when operating system no longer boots (use live USB for other OS and mount old hard drive to access files)

- When machine boots up, before the OS is loaded, the BIOS/UEFI initializes the system
- Can enter specific key combo to configure BIOS/UEFI and change hardware-related settings
- Also have key combos to enter boot menu to boot from alternative devices (ex. live USB) instead of hard drive

10.7 Docker, Vagrant, VMs, Cloud, Openstack

Virtual machines: emulator for a whole computer system (including OS). Useful for isolated environment to test, develop, or explore (run potentially malicious code)

vagrant tool to define machine configs (OS, services, packages, etc) in code, and then instantiate VMs with vagrant up

Docker tool like vagrant but uses containers instead of VMs.

- Can also rent VMs on the cloud
- Gives you instant access to a cheap always-on public IP address with lots of CPU, disk, RAM, and/or GPU

11 Q & A

11.1 What is the difference between source script.sh and ./script.sh?

- In both cases, script.sh will be read and executed in a session
- For source script.sh, the current bash session will run script.sh
- For ./script.sh, your current bash session starts a new instance of bash that will run the commands in script.sh
- Thus, any changes or variables defined will persist in the current session for source script.sh (ex. defining bash functions)
- But with ./script.sh, the new session will return control back to the parent session

11.2 What are the places where various packages and tools are stored and how does referencing them work? What even is /bin or /lib?

- All programs you run in the terminal are found in the directories listed in your PATH environment variable
- Use which or type to check where the shell finds a specific program

11.2.1 Conventions for file locations

/bin essential command binaries

/sbin essential system binaries, usually to be run by root

/dev device files, special files that often are interfaces to hardware devices

/etc host-specific system-wide configuration files

/home home directories for users in the system

/lib common libraries for system programs

opt optional application software

/sys contains information and configuration for the system (covered in the first lecture)

/tmp temporary files (also /var/tmp). Usually deleted between reboots.

/usr/ read only user data

/usr/bin non-essential command binaries

/usr/sbin non-essential system binaries, usually to be run by root

/usr/local/bi n binaries for user compiled programs

/var variable files like logs or caches

11.3 Should I apt-get install a python-whatever, or pip install whatever package?

- i.e. when should I use system package manager vs a language-specific package manager to install software?
- Short answer: it depends, but consider the following
- Common packages will be available in both, but the language-specific tool is probably more up to date
- When using system package manager, libraries will be installed system wide
- This may be an issue for development when you need different version of a library
- Most programming languages provide an isolated or virtual environment for installing different version of libraries without conflicts
- Some of these packages might come with binaries or might need to be compiled

11.4 What is the difference between Docker and a Virtual Machine?

- Docker is based on containers
- Containers differ from virtual machines because virtual machines execute an entire OS stack (including the kernel), while containers share the kernel with the host to save resources
- The container instead uses an isolation mechanism to run a program that thinks it has its own hardware but is actually sharing the hardware and kernel with the host
- Tradeoff: containers have lower overhead but weaker isolation and only work if host runs on same kernel