

Create Calendar Entry

PipelineDeals

Check company_id exists

NO



YES

Check Calendar Entry Type

Event

Task

Check whether List exists for the Deal

WunderList

Create List for the Deal

PipelineDeals

Update deal custom field with List ID

Check company_id exists

PipelineDeals

Get Company

Check Folder exists for Company

WunderList

Create Folder for Company

Update company custom field with Folder ID

WunderList

Update company folder with list ID (Only if the company ID is provided)

yes

WunderList

If an email for owner is provided.

WunderList

Assign owner email as member

WunderList

Create Task in List

WunderList

Create note with calendar_entry_id

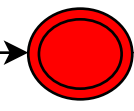
WunderList

Add Reminder with due date

If due_date is provided

YES

NO



- Calendar per Company
- List (WunderList) per Deal
- Folder per Company

Google Calendar

No

Create Google Calendar

PipelineDeals

Update company custom field with Calendar ID

Google Calendar

Yes

Create Event

WunderList

WunderList

WunderList