

INDUSTRIAL INTERNET OF THINGS (IIOT)

PART 4: COMMUNICATION (2)



AV Lecture in Summer Term 2018

Dr.-Ing. Alexander Willner, Ronald Steinke

We'll start
at 14:15pm



THE LAST LECTURE

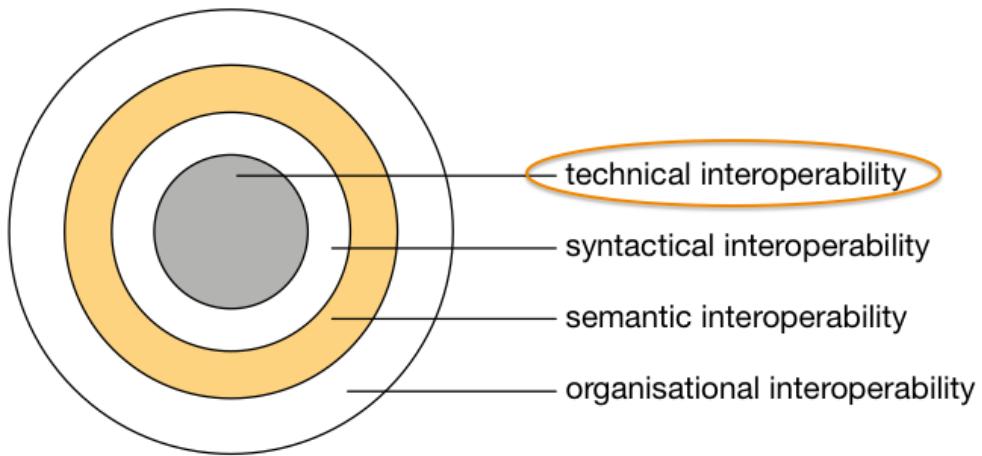
8 minutes

- 
- ① Connectivity
 - ② Communication
 - ③ Programmability
 - ④ Data

- This lecture is divided into 4 different areas
- Now, we focus on the second one

DIFFERENT LEVELS OF INTEROPERABILITY

ETSI White Paper: Achieving technical interop.



- We still focus on technical interoperability
- However, we start to touch the next two levels as well

OSI LAYERS 2 + 3

Application

Presentation

Session

Transport

Network

ICMP (Internet Control Message Protocol)

IP (Internet Protocol) address

ARP (Address Resolution Protocol)

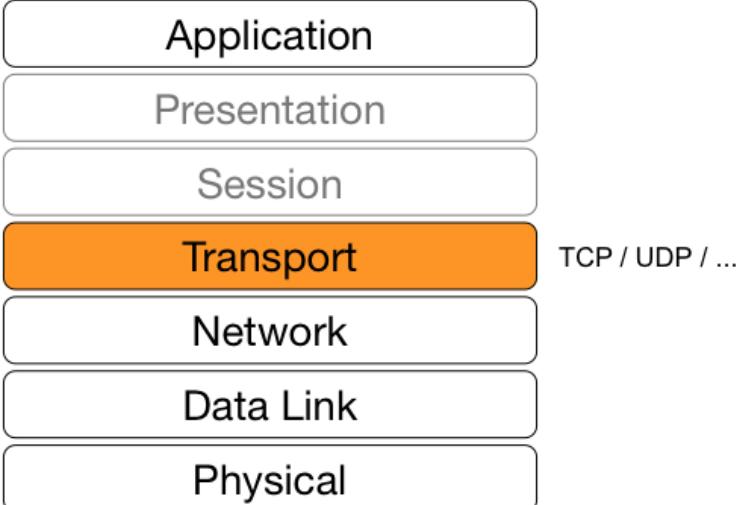
MAC (Media Access Control) address

Data Link

Physical

- MAC (Media Access Control) address in IEEE 802: 48bit.
- ARP (Address Resolution Protocol): translating between MAC and IP
- IP (Internet Protocol) address (v4/32 bit, v6/128bit)
- Internet Control Message Protocol (ICMP): e.g. diagnose reachability of nodes

OSI LAYERS 4



Open Systems Interconnection (OSI) Layers



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- Transmission Control Protocol (TCP)
- User Datagram Protocol (UDP)
- Different metrics to select one over the other

OSI LAYER 7

Application

HTTP, CoAP, MQTT, AMQP,
WebSockets, XMPP, ...

Presentation

Session

Transport

Network

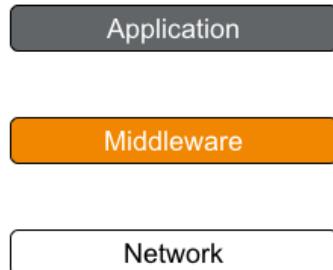
Data Link

Physical

Open Systems Interconnection (OSI) Layers

- Protocols to provide functionalities for specific applications
- Examples include file transfer, remote login, mail exchange, name resolution, ...

TYPICAL NETWORK AND DISTRIBUTION ABSTRACTION

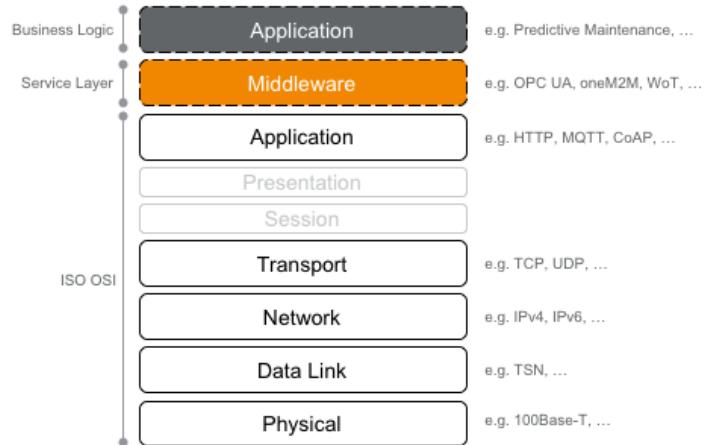


Reminder:

- Typically, when looking at distributed systems, we distinguish between three different layers.
- Network: the physical connections and protocols. That is what we'll focus on today and the next lectures.
- Middleware: an interoperability layer between the actual application and the network. We'll talk about the middleware later.
- Application: the actual business logic (and user interface).
- We'll extend this stack lecture after lecture.

EXTENDED NETWORK AND DISTRIBUTION ABSTRACTION

Open Systems Interconnection (OSI) Layers

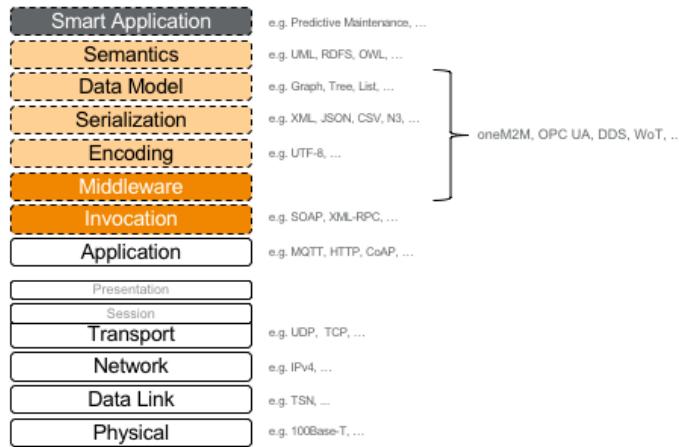


Reminder:

- Starting with looking closer at the ISO OSI stack.
- Note that this stack is about the network only.
- A common misconception is that the ISO OSI „Application“ layer is about the application. It's actually the interface for applications to the network.

EXTENDED EXTENDED NETWORK AND DISTRIBUTION ABSTRACTION

Open Systems Interconnection (OSI) Layers



- **Note:** there are no OSI layers above layer 7 – “layer 8” sometimes denoted as the “political” layer
- **Invocation:** defines how information can be retrieved or modified (see Remote Procedure Calls (RPC))
- **Middleware:** provides a set of communication services for distributed applications

MIDDLEWARE

A LAYER BETWEEN APPLICATIONS AND THE OS

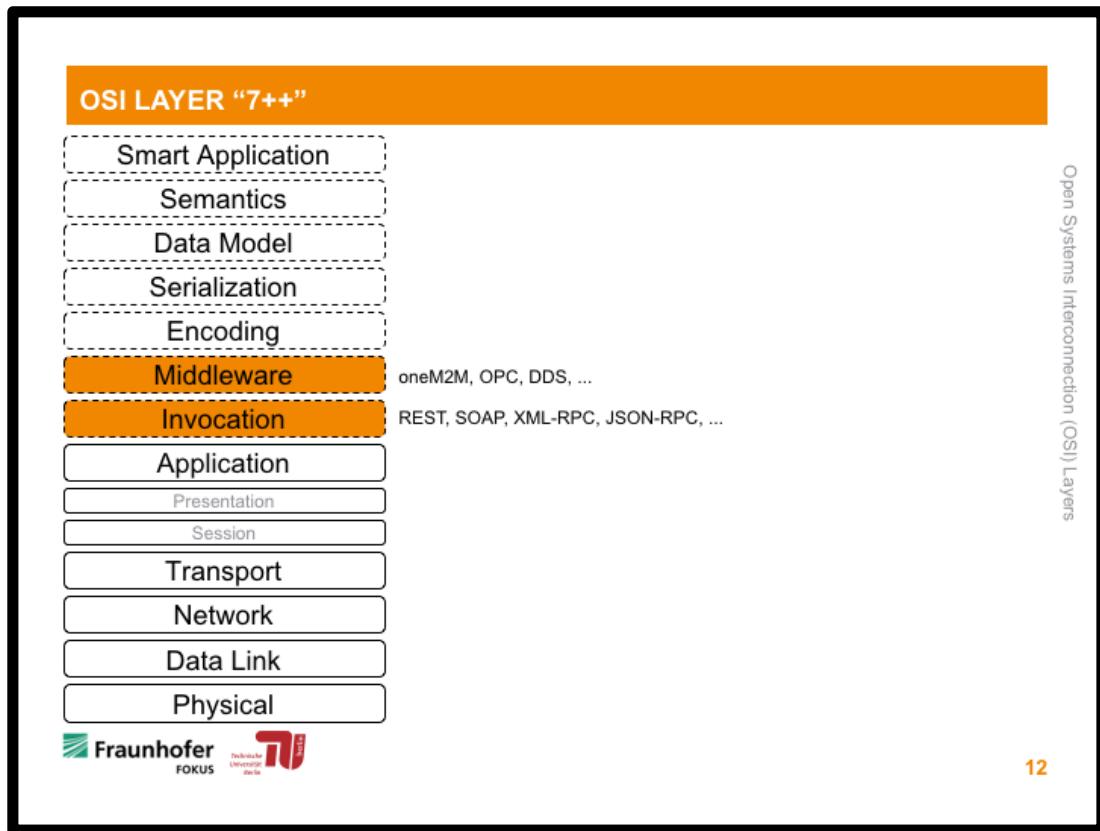


A **Middleware** in the context of distributed applications is software that provides services beyond those provided by the operating system to enable the various components of a distributed system to communicate and manage data.

[[https://en.wikipedia.org/wiki/Middleware_\(distributed_applications\)](https://en.wikipedia.org/wiki/Middleware_(distributed_applications))].

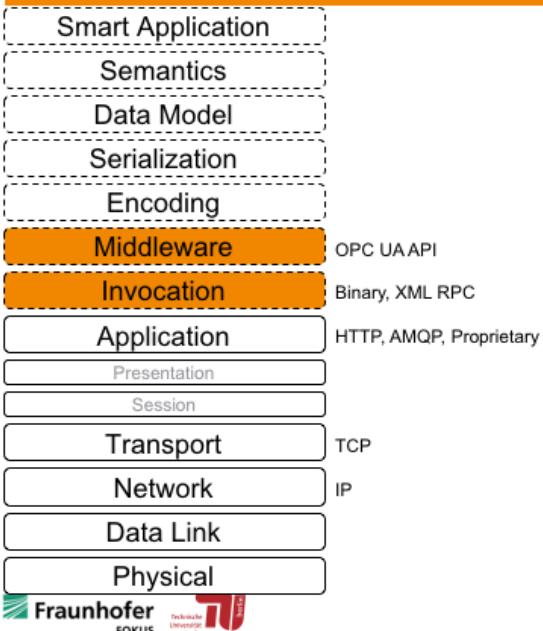


- Not clearly defined
- It simplifies complex distributed applications.
- Often enables interoperability
- OS = Operating System



- **Note:** there are no OSI layers above layer 7 – “layer 8” sometimes denoted as the “political” layer
- **Invocation:** defines how information can be retrieved or modified (see Remote Procedure Calls (RPC))
- **Middleware:** provides a set of communication services for distributed applications

OPEN PLATFORM COMMUNICATIONS UNIFIED ARCHITECTURE



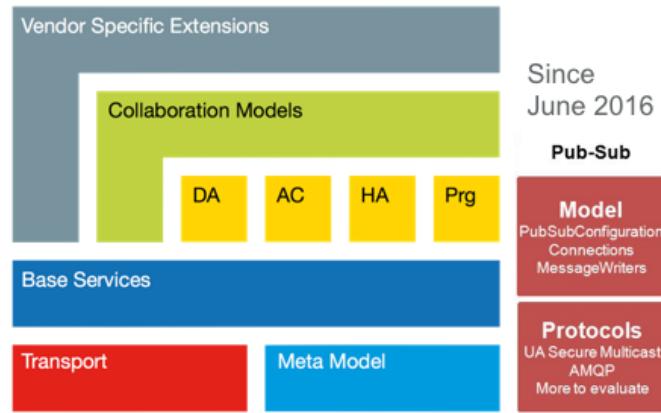
Background: Automation.
Application: Vertical.

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- We started to talk about OPC UA

OPC UA LAYER MODEL

OPC Foundation



Collaboration Models / Companion Models: domain expert models

Meta Model: generic object model

Transport: SOAP or TCP

Base Service: query, subscribe, method invocation, ...

DA: Data Access

HA: Historical Access

AC: Alarms and Conditions

Prg: Program

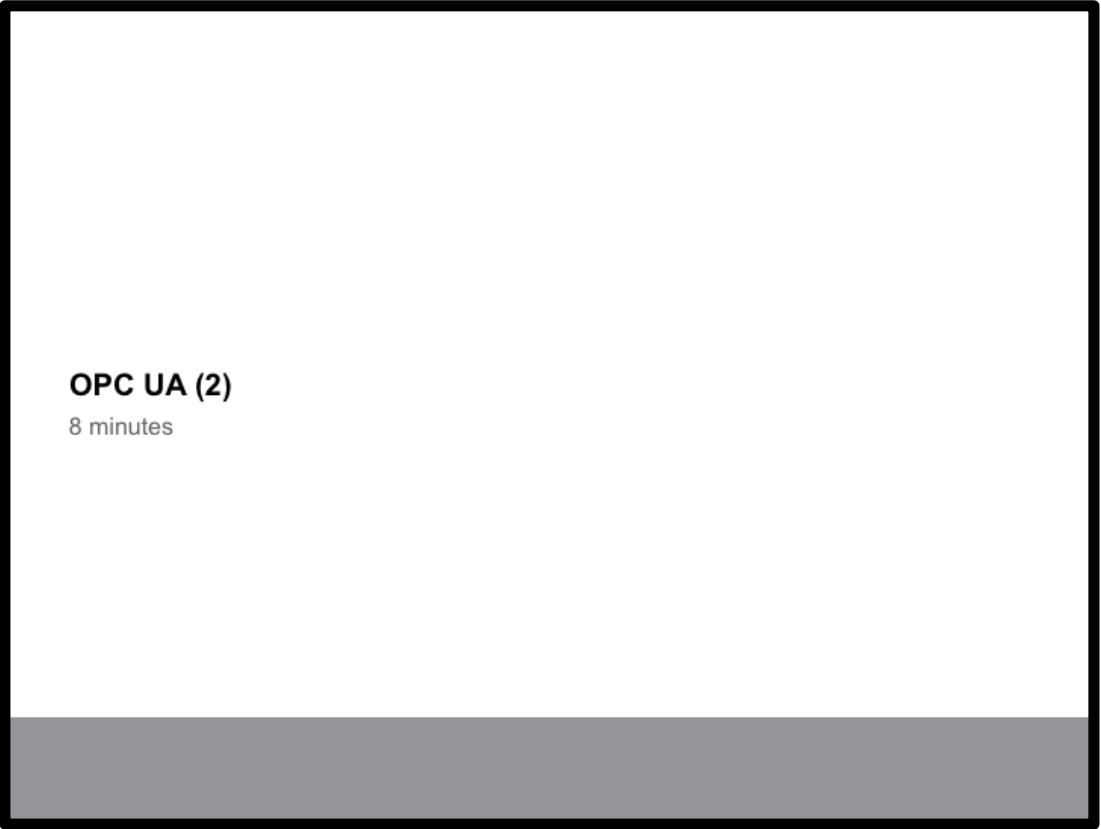


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- OPC Unified Architecture specifies the following:
 - The information model to represent structure, behavior, “semantics”, and infrastructure of the underlying real-time system.
 - The message model to interact between applications.
 - The communication models to transfer data between end-points.
 - The conformance model to guarantee interoperability between systems.
 - The security model to guarantee cyber security addressing client/server authorization, data consistency, encryption.

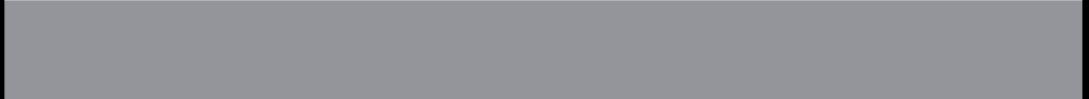
THE LAST LECTURE

Questions?



OPC UA (2)

8 minutes



THREE OPC UA COMMUNICATION TYPES

	OPC UA WS	OPC UA Binary	OPC UA PubSub	OPC UA "TSN"
Serialization	XML	Binary	JSON/XML/...	Binary
Middleware	SOAP			
Application		UPC UA	AMQP/MQTT/ XMPP/...	UPC UA
Presentation	HTTP(S)			
Session		TCP	TCP	UDP
Transport	TCP	TCP	TCP	
Network	IP	IP	IP	IP
Data Link	Data Link	Data Link	Data Link	Data Link
Physical	Physical	Physical	Physical	Physical

- Different modes
- XML over SOAP for interoperability
- Binary for efficient communication (less overhead for smaller resources)
- PubSub for more scalable communication
- Another: OPC UA with RAW UDP sockets for TSN

OPERATION MODE 1: OPC CLIENT-SERVER CONCEPT

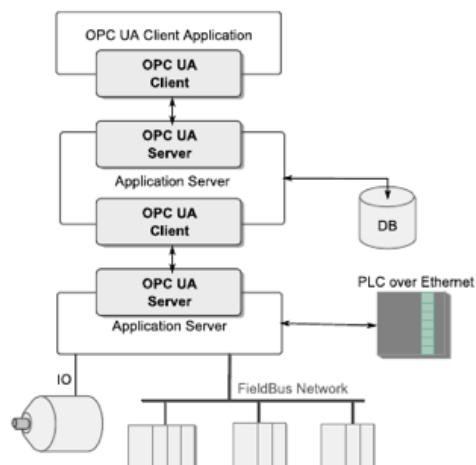
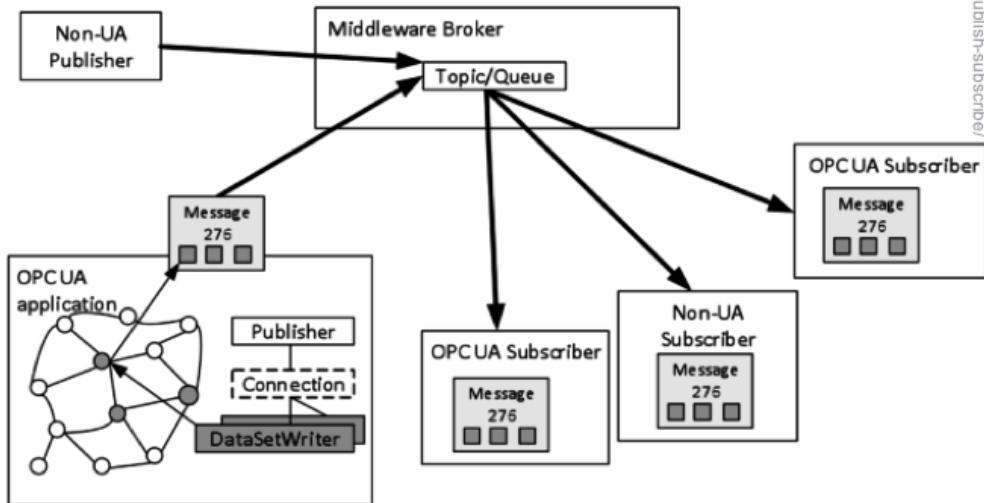


Figure 9: OPC UA Stacked Architecture

Source: <http://themanufacturingconnection.com/2016/06/opc-ua-publish-subscribe/>

- OPC implements a typical client – server architecture
- Client: responsible for management of relations with the server
 - Server discovery and localization
 - Establishing the connection
 - Generation of requests for selected data and provision of services to the server
 - Disconnection
- The client must know how to address it:
 - The network address of the workstation (usually IP address) hosting the server
 - A unique identifier of the server on the host.

OPERATION MODE 2: OPC PUBSUB CONCEPT



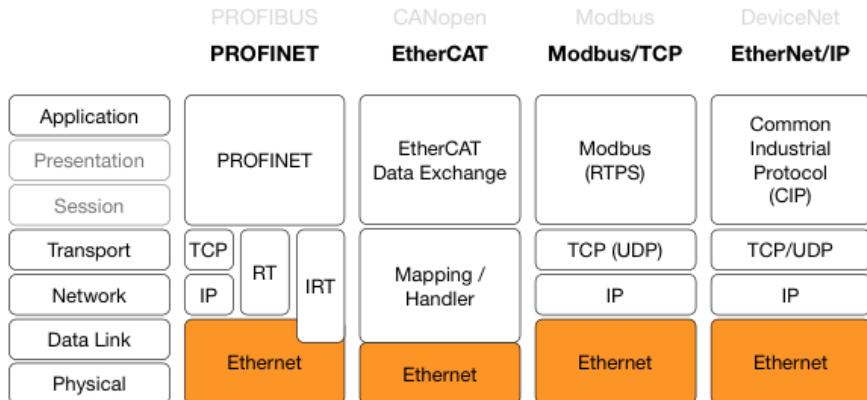
Source: <http://themanufacturingconnection.com/2016/06/opc-ua-publish-subscribe/>

- OPC UA Spec Part 14 specifies PubSub
- A loosely coupled message protocol that can be used with
 - multiple encodings (JSON, UA Binary or XML)
 - and multiple transports (e.g. AMQP, MQTT, XMPP, ...).

OPC UA INFORMATION MODEL

20 minutes

REMEMBER: FIELDBUS → INDUSTRIAL ETHERNET



- Same physical connectors
- Similar MAC protocols
- Depending on the real-time requirements, modification of the data link layer
- **Note:** Industrial Ethernet protocols also include layer 7 functionality!

OPC UA OVER TSN



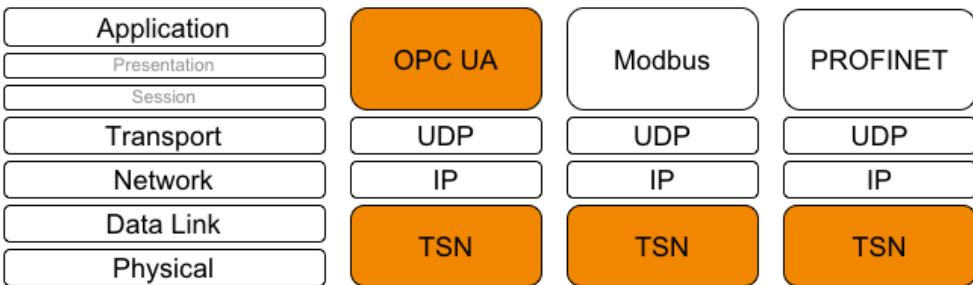
<https://www.bri-automation.com/en/technologies/opc-ua/tsn-and-pubsub/>

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- OPC UA over TSN is currently under development
- It is the most prominent combination of technologies for the Industry 4.0 context
- Will provide real-time capable Peer-to-Peer communication
- Combines OPC UA Pub/Sub technology with IEEE TSN Ethernet standards

THE NEW STACK



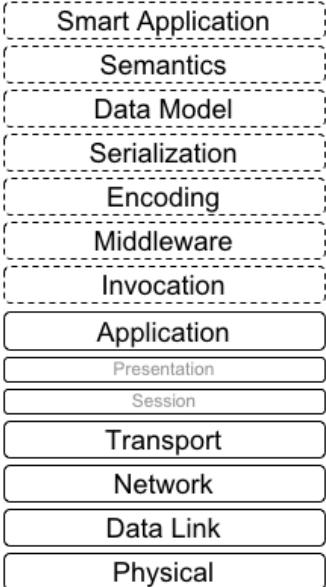
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- PROFINET, Sercos, Modbus, ... over TSN are currently offered
- However, in the future OPC UA over TSN will replace Industrial Ethernet technologies

THE NEW STACK?



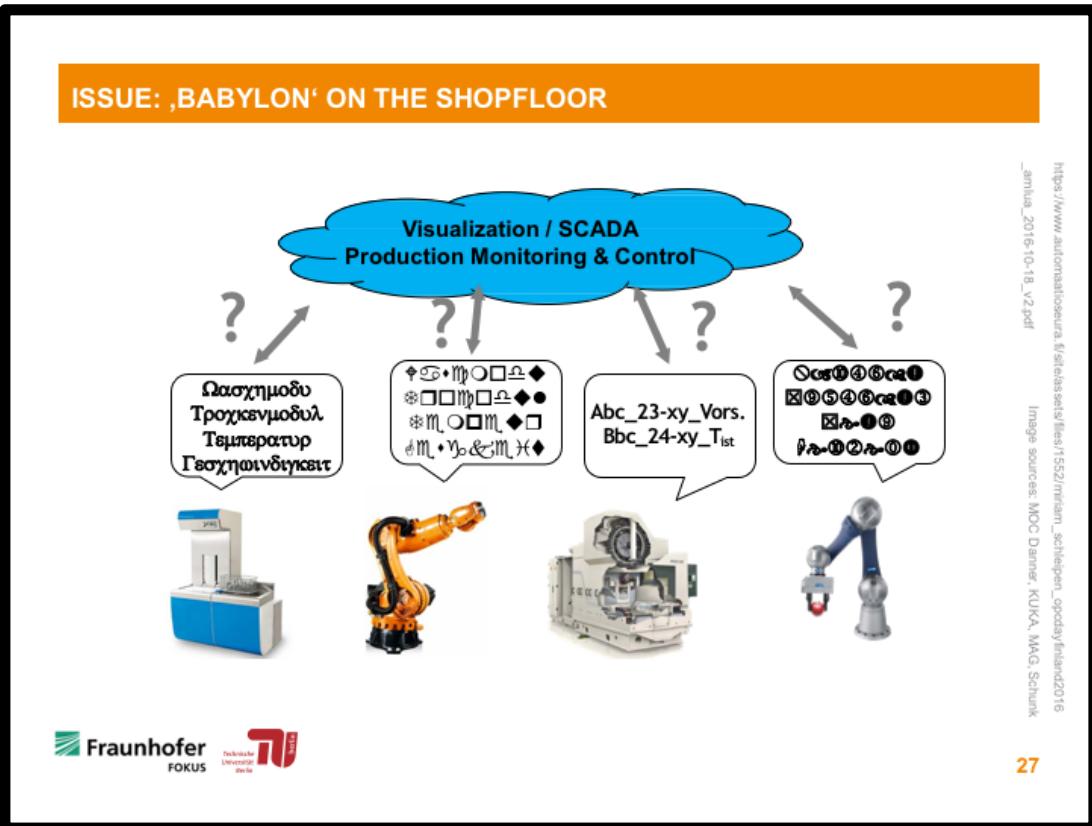
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- However, there are still open issues to be solved before typical Industrial Ethernet stacks can be replaced

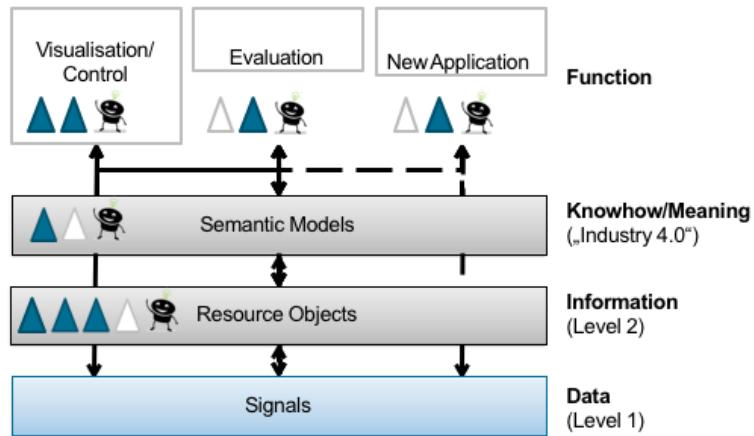
ISSUE: 'BABYLON' ON THE SHOPFLOOR



- Different “languages” per machine
- SCADA & MES need to understand all different technologies on the shopfloor

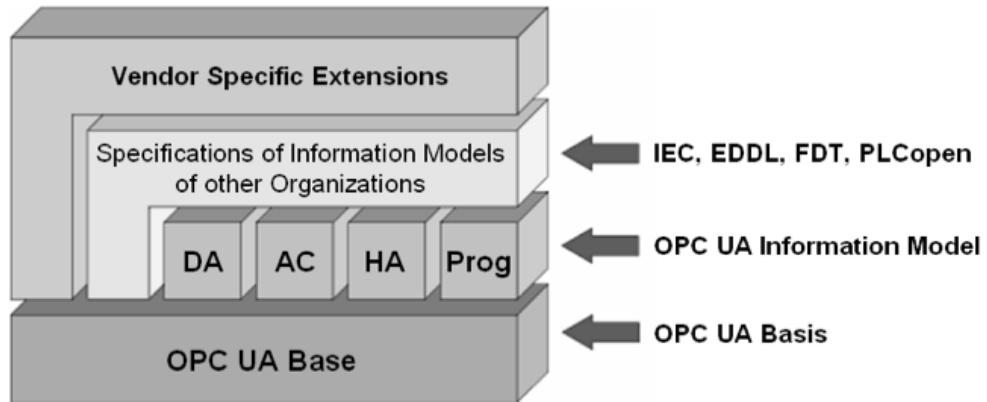
MEANING OF DATA

https://www.automaatioseura.fi/sites/assets/files/1552/miniam_schleip_en_opcdayfinland2016_amua_2016-10-18_v2.pdf



- Level 1 / Industry 2.0: Raw Data, connecting the different I/O from the devices
- Level 2 / Industry 3.0: adding information to devices
- Level 3 / Industry 4.0: Meaning by semantic annotations
- More about this at the end of this course

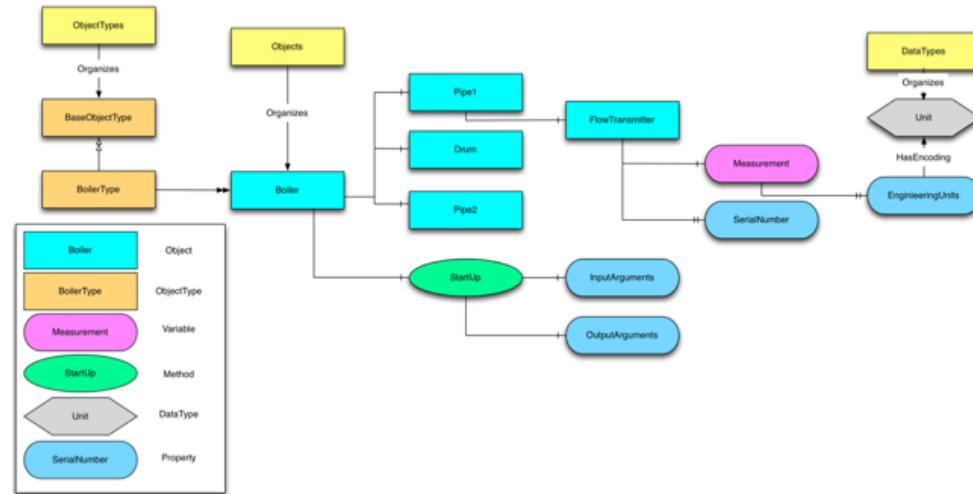
THE OPC UA INFORMATION MODEL



- Information Model describes standardized nodes of a server's Address Space
- Nodes are standardized types as well as standardized instances used for diagnostics or as entry points to server specific nodes
- Thus, the Information Model defines the Address Space of an empty OPC Unified Architecture server

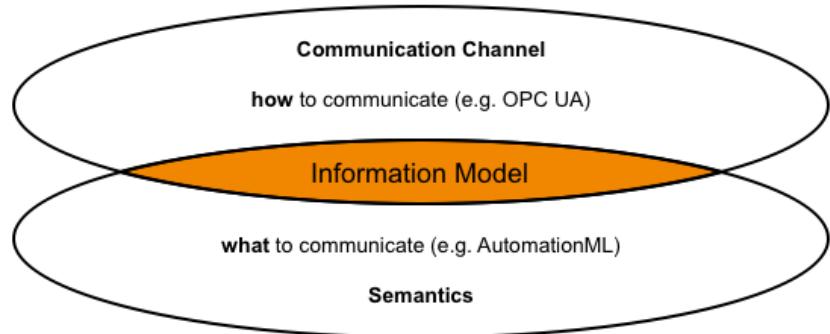
THE OPC UA BASE INFORMATION MODEL BY EXAMPLE

Based on: OPC UA Information Modeling, OPC and MES Day 2012



- Yellow = OPC UA core information model (types)
- Different objects can be introduced and relations can be established
- For modeling different kind of devices
- Information Model Example for a boiler
 - Has to pipes and a drum
 - One pipe has a flow transmitter
 - The boiler has a “StartUp” function

HOW VS WHAT TO COMMUNICATE



- OPC UA specifies HOW to communicate.
- AutomationML specifies WHAT

AUTOMATION ML INITIATIVE

- Founded in 2006 as industrial consortium, registered association since 2009
- Goal: (Self-)Description of Components, Machines and Plants
 - Production system components and their skills
 - Function-oriented descriptions of production tasks
 - Methods for an automatic matching/comparison
 - Description of the access path to the functions
- Promoting and further development of AutomationML
 - Standardizing data exchange
 - engineering process of production system
- Develops and maintains data representation standard
 - *Open, neutral, XML based, and free*
 - Designed for industry purposes
 - Enables domain and company crossing transfer

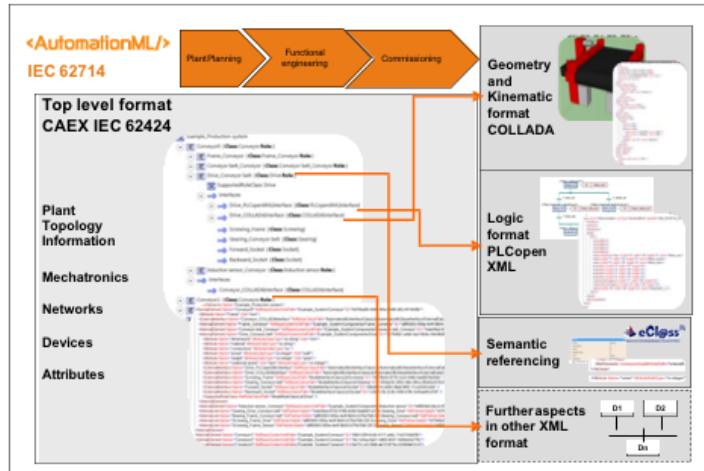


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- Is "XML" really about semantics? More about this later.

AUTOMATION ML BY EXAMPLE

<https://www.automationml.org>



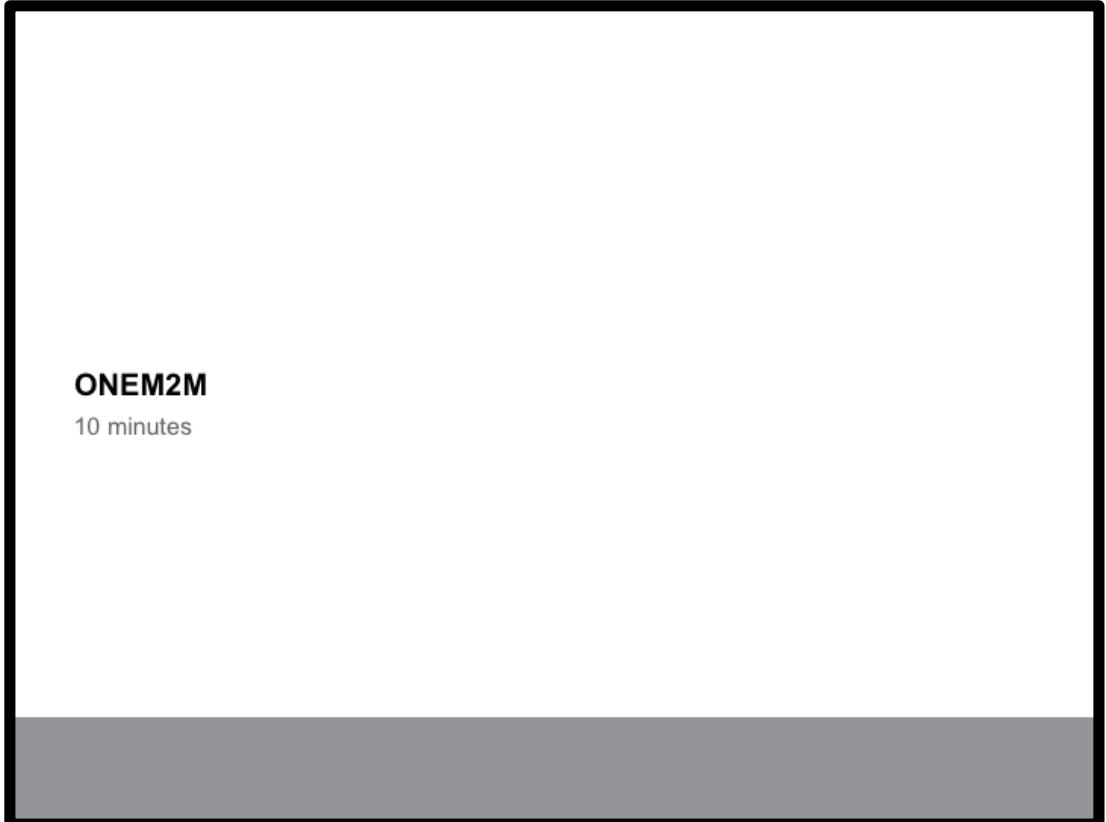
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- CAEX (Computer Aided Engineering Exchange) is a neutral data format that allows storage of hierarchical object information
- Pointers to other data formats (COLLADA, PLCopen XML, ...)
- Semantic referencing → pointer to eCl@ss characteristics catalogue

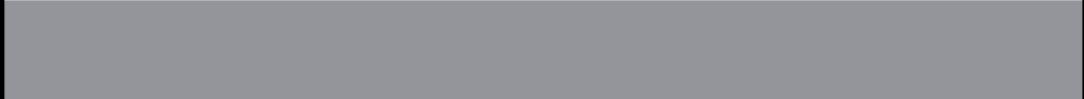
OPC UA INFORMATION MODEL

Questions?

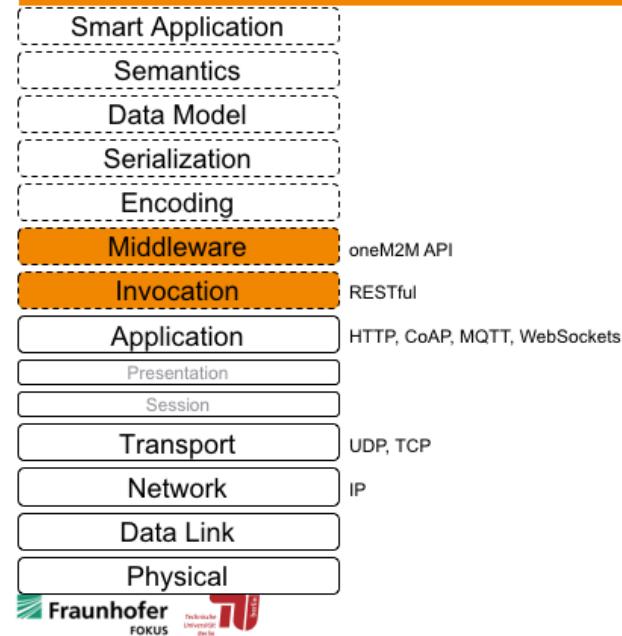


ONEM2M

10 minutes



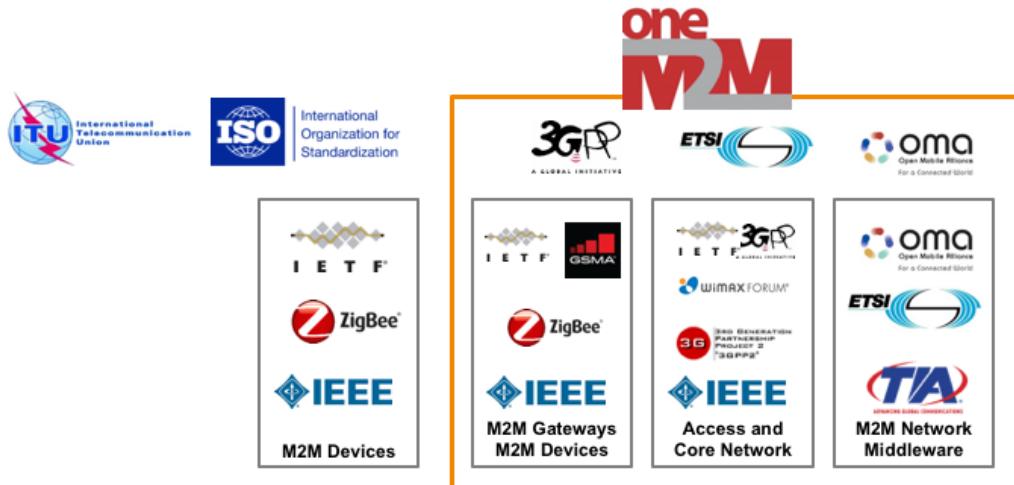
ONEM2M



Background: Telecom.
Application: Horizontal.

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M2M STANDARD LANDSCAPE



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- M2M standards address in general only one part of the M2M communication
- ETSI, OMA & 3GPP standards together develop a complete network oriented M2M communication architecture
 - Release 1 (published Jan 2015, updated Mar 2016)
 - Release 2 (published Aug 2016)

ONEM2M AS GLOBAL PARTNERS OF INTERNATIONAL STANDARDS BODIES



Telec. Industry Association of the U.S.



Alliance for Telec. Industry Solutions of the U.S.



European Telec. Standards Institute



Association of Radio Industries and Businesses of Japan



Telec. Technology Committee of Japan



China Communications Standards Association



Telec. Standard Development Society India



Telec. Technology Association of Korea

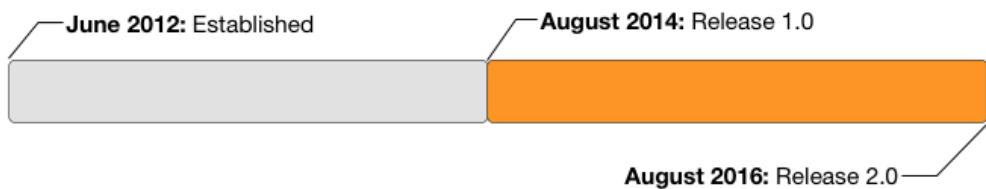


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- 8 standardization bodies (Partner 1) -> ETSI, CCSA,...
- 4 standardization bodies (Partner 2) -> CEN, CENELEC, OMA, GlobalPlatform
- 6 Associate Members -> NIST, ...
- 176 Members -> Fraunhofer FOKUS, ...

HISTORY (PARTLY AS A CONTINUATION OF ETSI M2M, WHICH STARTED 2009)

ETRI



ONEM2M GENERAL ARCHITECTURE

Application Layer (AE):

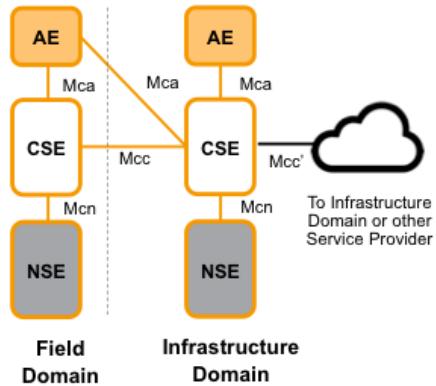
- Comprises oneM2M Applications and related business and operational logic.

Common Services Entity (CSE):

- A set of service functions common to the M2M environment.
- Common Services Entity can utilize Underlying Network capabilities and can interact with each.

Underlying Network Services Entity (NSE):

- Provides services to the CSEs.
- Examples of such services include device management, location services and device triggering.

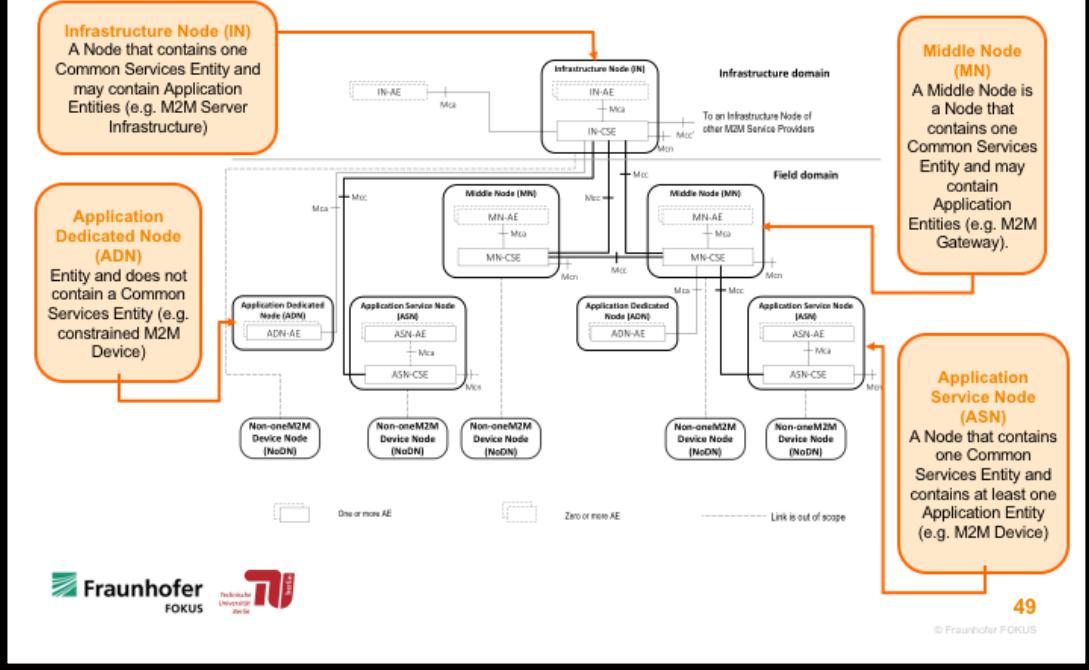


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- Three horizontal layers (AE, CSE, NSE)
 - AE -> applications
 - CSE -> middleware
 - NSE -> other service
- Two vertical domains (Field, Infrastructure)
 - Infrastructure -> management
 - Field -> shop floor, devices
- Three different interface (Mca, Mcc, Mcn)
 - Mca -> AE to CSE
 - Mcc -> CSE to CSE
 - Mcn -> CSE to NSE
- One Network per Service Provider

CONFIGURATION OPTIONS OF ONEM2M ARCHITECTURE



- Four different kind of nodes (IN, MN, ASN, AND)
 - Infrastructure Node in the Infrastructure Domain
 - Middle Node, Application Service Node and Application Dedicated Node in the Field Domain
- Nodes hosts AEs and can host CSEs -> concatenation of node type and entity type
- IN-CSE as central point per Service Provider
 - The root of the tree-like organization
 - Provides the Mcc' interface to provide access to other Service Providers
 - Resides in the Infrastructure Domain
- MN-CSE and ASN-CSE act as service point for field domain applications
- Non-oneM2M Device Nodes (NoDN) can be implemented (devices that are not oneM2M-aware)

ONEM2M COMMON SERVICE FUNCTIONS

ASLM – Application and Service Layer Management CSF

CMDH – Communication Management and Delivery Handling CSF

DMR – Data Management and Repository CSF

DMG – Device Management CSF

DIS – Discovery CSF

GMG – Group Management CSF

LOC – Location CSF

NSE – Network Service Exposure, Service Execution and Triggering CSF

REG – Registration CSF

SEC – Security CSF

SCA – Service Charging and Accounting CSF

SUB – Subscription and Notification CSF

Application Entity (AE)

+ Mca Reference Point

Common Services Entity (CSE)

ASLM

CMDH

DMR

DMG

DIS

GMG

LOC

NSE

REG

SEC

SCA

SUB

+ Mcn Reference Point

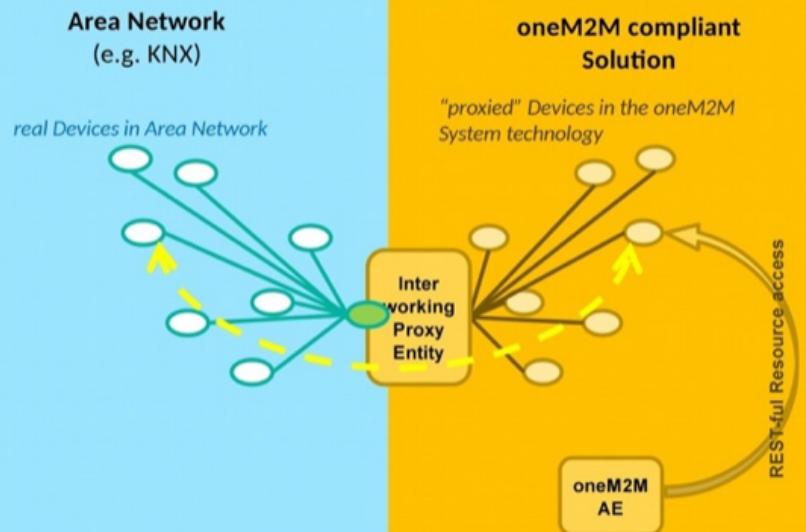
Underlying Network Service Entity (NSE)



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- Example for a set of functions offered by a complex middleware
- Service Functions describe a set of functionality
- Logical grouping, not necessarily programmatically
- Different functions are overlapping or related (for example DIS, SUB and DMG)
- Used to described all functionalities last year in detail

ONEM2M DIGITAL TWIN



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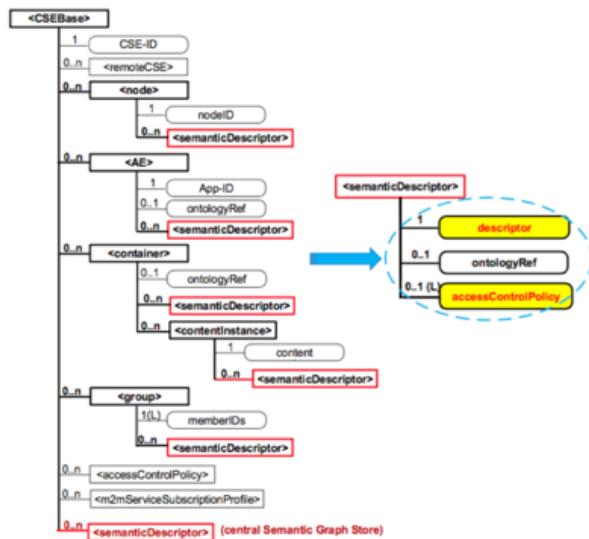
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- Proxy for various technologies
- Access to resource information through oneM2M information model

ONEM2M INFORMATION MODEL: TREE AND SEMANTIC DESCRIPTOR

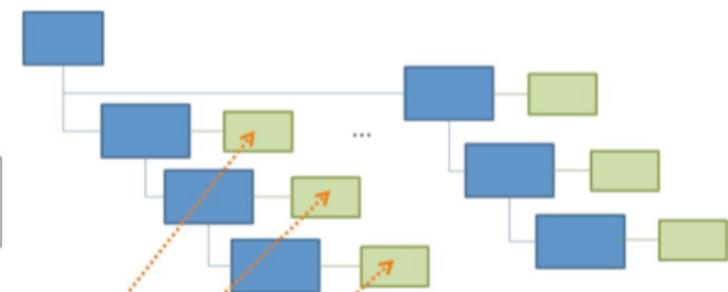
OneM2M TR0007 Study of Abstraction & Semantics



- In version 1.0: tree-based information model with CSEBase, AE's, Nodes, Containers, ...
- In version 2.0: use of semanticDescriptors pointing to RDF graphs

ONEM2M GRAPH MAPPING TO RESOURCE STRUCTURE

oneM2M Resource Structure



Logical Semantic Graph



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OneM2M TR0007 Study of Abstraction & Semantics

- oneM2M resource tree and semantic resources used in parallel
- Semantic resource description spans a (connected) semantic graph of information

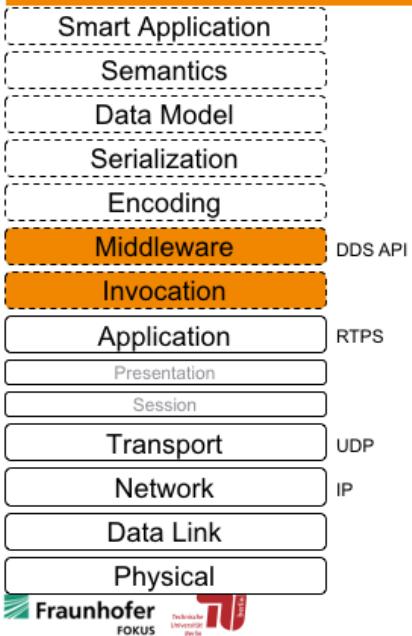
ONEM2M

Questions?

DDS

10 minutes

DATA-DISTRIBUTION SERVICE API



Background: Defense.
Application: Horizontal.

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- Real-Time Publish-Subscribe (RTPS) Wire Protocol

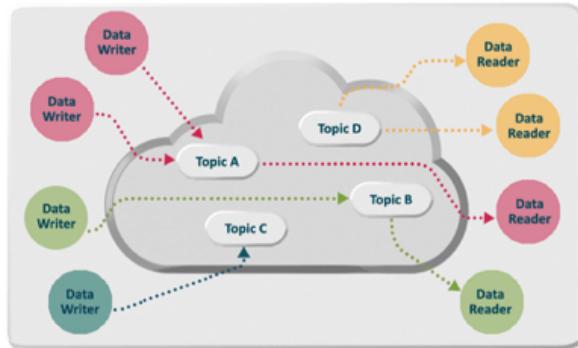
OMG DATA DISTRIBUTION SERVICE



DDS The Proven Data Connectivity Standard for the IoT

OBJECT MANAGEMENT GROUP

<http://portals.omg.org/dds/>



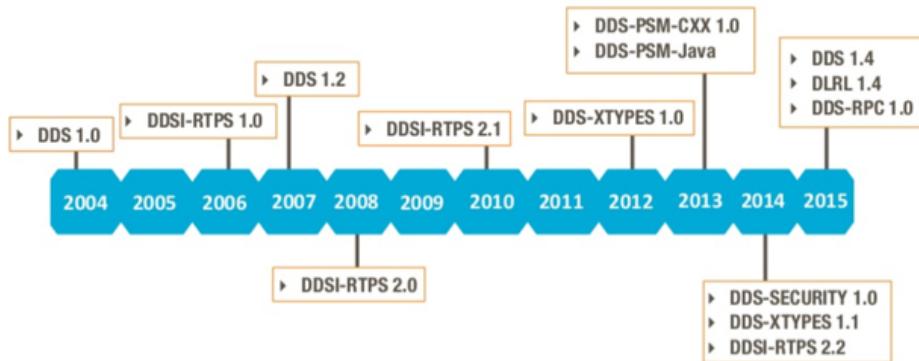
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- Data Distribution Service (DDS) is a middleware protocol and API standard for data-centric connectivity from the Object Management Group
- Provides low-latency data connectivity
- Based on Publish/Subscribe mechanism
 - DDS middleware ensures all subscribers have a correct and consistent view of the data
 - Each publisher writes data to the global data space
 - Each subscriber gets notified of changes
 - Dynamic discovery mechanism matches DataReaders and DataWriters

HISTORY

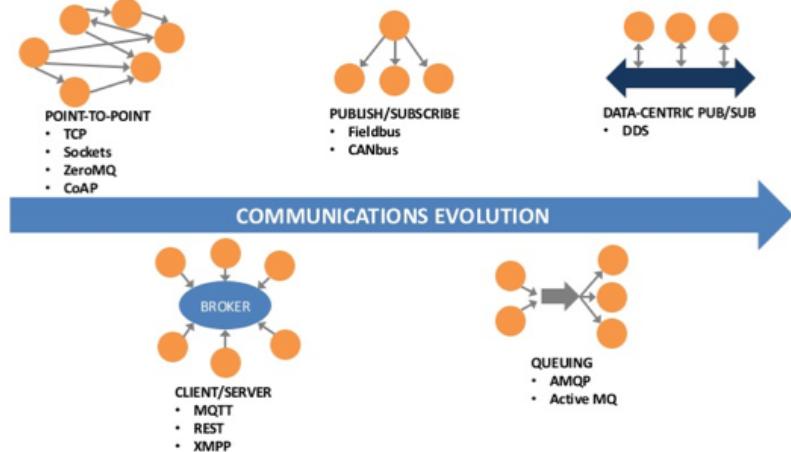
Prism Tech



- Long history back to 2004
- More details about the extensions later

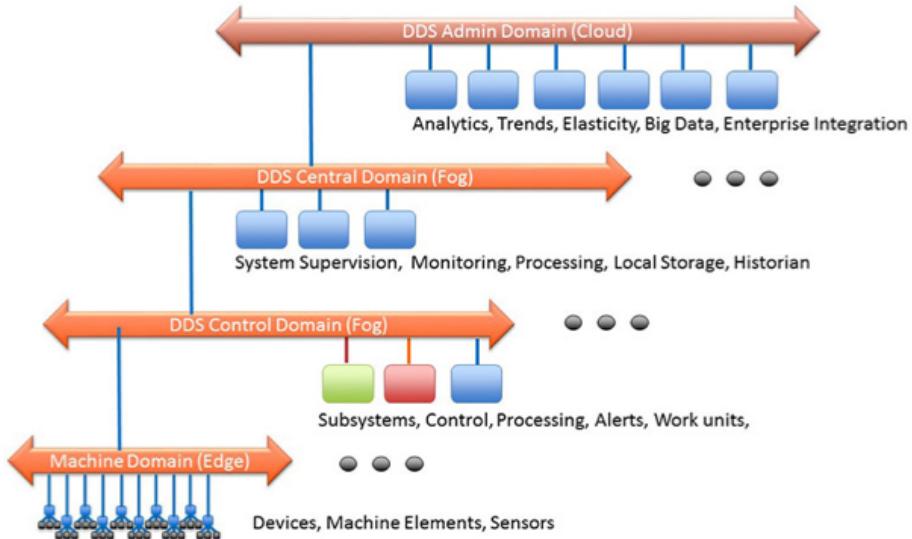
“COMPARISON” (TAKE IT WITH A “GRAIN” OF SALT)

RTI



- Data-centric pub/sub as “latest evolutionary step”?
- Source by the most prominent vendor of a DDS implementation
- Different technologies mixed

ARCHITECTURE SPAN (NOTE THE DIFFERENT TERMINOLOGY)

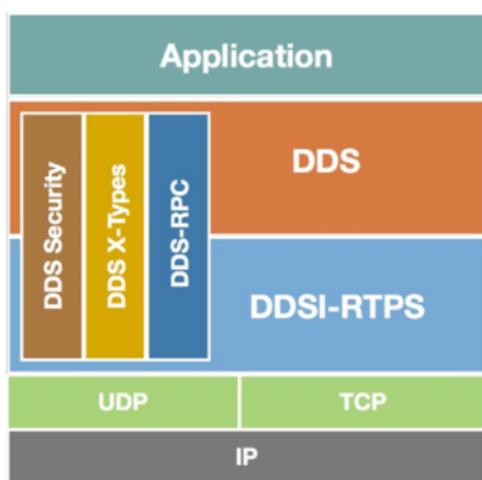


- Four different domains
 - Different dimensions
 - Different clients (publisher/subscribers)
 - Different Tasks
- Some data stays in one domain, some data transferred between domains

DDS STANDARD STRUCTURE

DDS. Describes the semantics of the information sharing abstraction supported by DDS. Defines a nominal type system for describing DDS information models.

DDSI-RTPS. Defines a protocol for interoperable wire implementation of the DDS semantics.

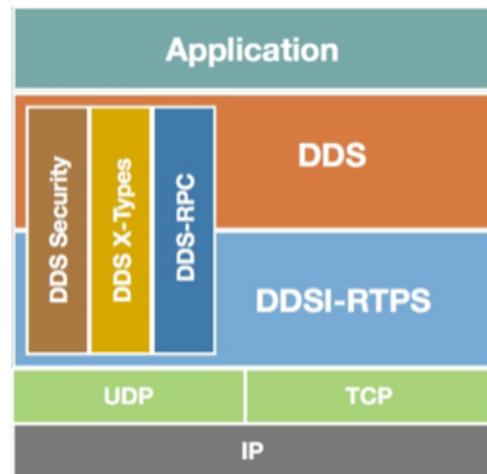


- DDS API for the application based on Data-centric publish-subscribe (DCPS), which is targeted towards the efficient delivery of the proper information to the proper recipients
- DDS Interoperability Real-Time Publish-Subscribe Wire Protocol (DDSI-RTPS) for interoperability between several implementations

DDS STANDARD STRUCTURE

DDS-XTypes. Extends the DDS type system with support for structural typing as well as a dynamic type definition.

DDS-Security. Introduces information centric security in DDS for data in movement as well as data at rest.



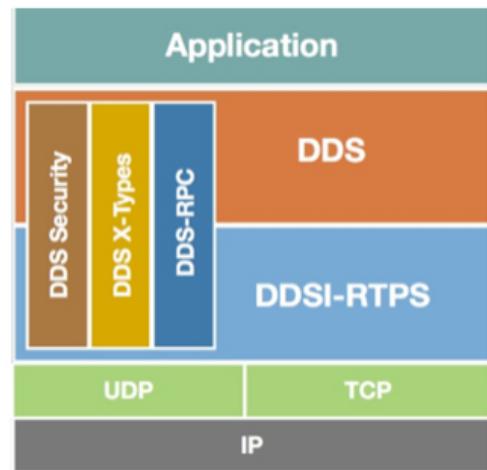
- X-Types → object oriented information model for shared “semantics”

DDS STANDARD STRUCTURE

DDS-RPC. Extends DDS with support for Remote Procedure Calls.

DDS-PSM-*. Defines highly ergonomic and optimised API mapping for specific programming languages instead of deriving those for the DDS-PSM-IDL

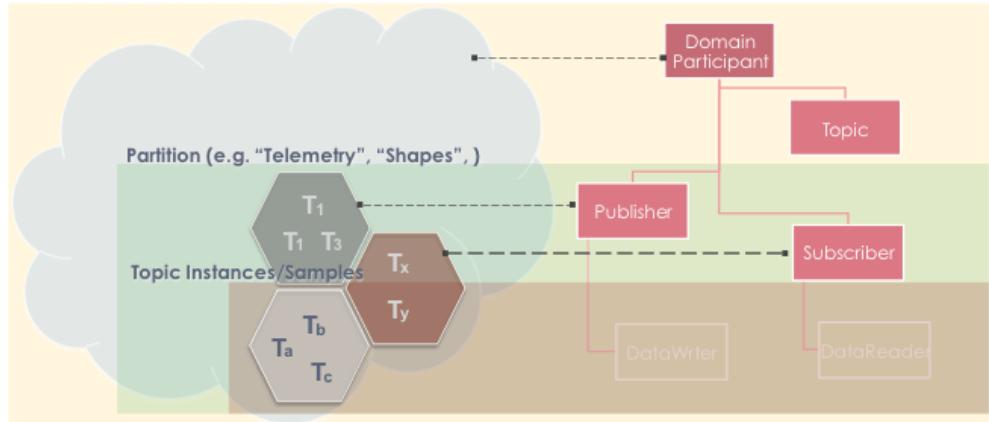
DLRL. Defines a language independent Object/Relational Mapping for DDS



- RPC → Remote Procedure Calls added to the protocol after 11 years
- PSM → code generator for high level programming languages
- Data local reconstruction layer (DLRL) allows for a simple integration of DDS into the application layer

DDS ENTITIES

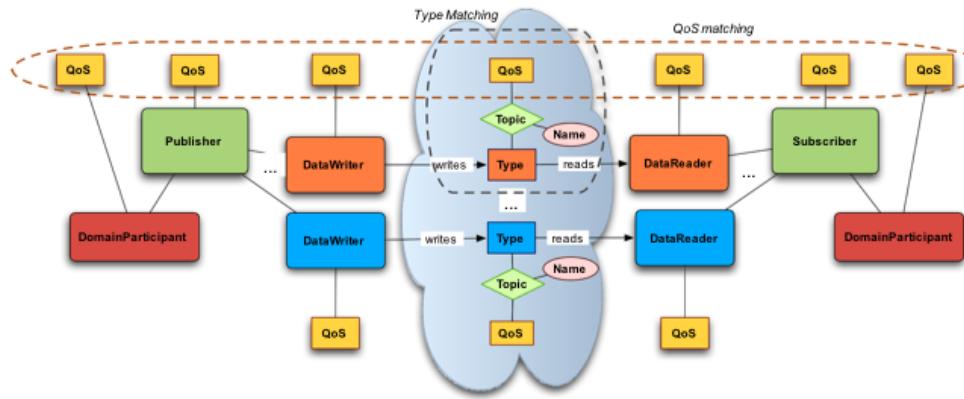
Angelo CORSARO, <http://www.prismtech.com/>



- **DomainParticipant:** Provides access to a data cloud -- called a domain in DDS
- **Topic:** Domain-wide definition of a kind of Information
- **Publisher/Subscriber:** Provide scope to data sharing through the concept of partitions
- **DataReader/DataWriter:** Allow to read/write data for a given topic in the partitions their Subscriber/Publisher are associated with.

DDS QUALITY OF SERVICE

Angelo CORSARO, <http://www.prismtech.com/>



- Each DDS entity has an attached QoS-Policy
- QoS-Policies control local and end-to-end properties of DDS entities
- Local properties controlled by QoS are related to resource usage
- End-to-end properties controlled by QoS are related to temporal and spatial aspects of data

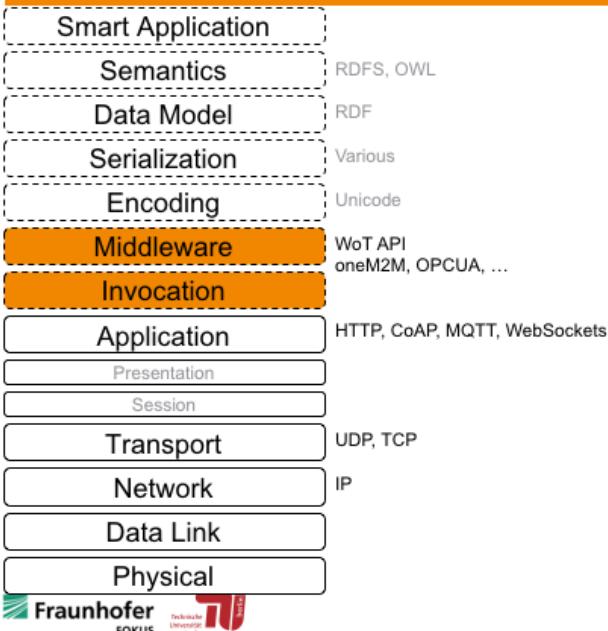
DDS

Questions?

W3C WEB OF THINGS

10 minutes

W3C WEB OF THINGS (WOT)



Fraunhofer
FOKUS
Technische Universität Berlin



Background: lack of interoperability across platforms

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WHAT IS THE WEB OF THINGS?

Based on W3C WoT Intro slides

Internet of Things: Connectivity + IP



WHAT IS THE WEB OF THINGS?

Based on W3C WoT Intro slides



Internet of Things: **Connectivity + IP**



Open Connectivity Foundation (OCF)

WHAT IS THE WEB OF THINGS?

Based on W3C WoT Intro slides

Web of Things: Application Layer

Internet of Things: Connectivity + IP



MISSION: NOT YET ANOTHER STANDARD (STARTED 2015)

Based on W3C WoT Intro slides



Web of Things



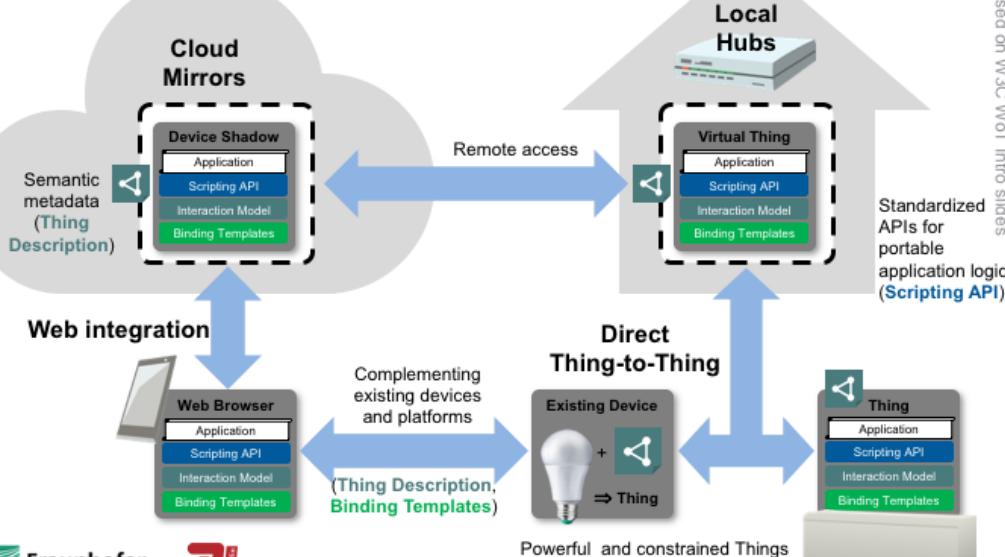
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W3C WOT ARCHITECTURE

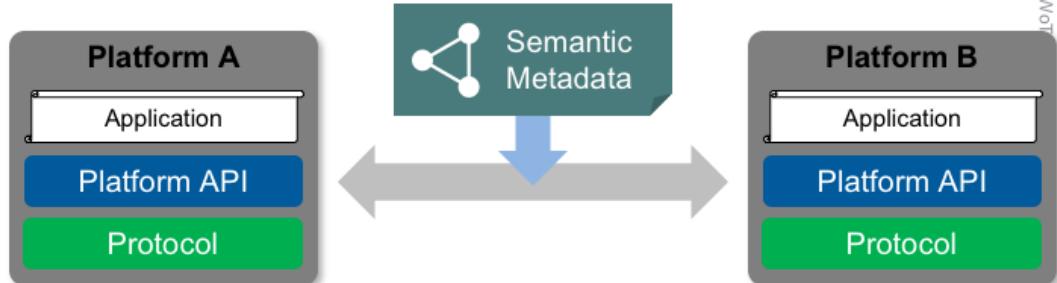
Based on W3C WoT Intro slides



- Deployment of stack in different topological positions
- At least having a Things Description (TD)

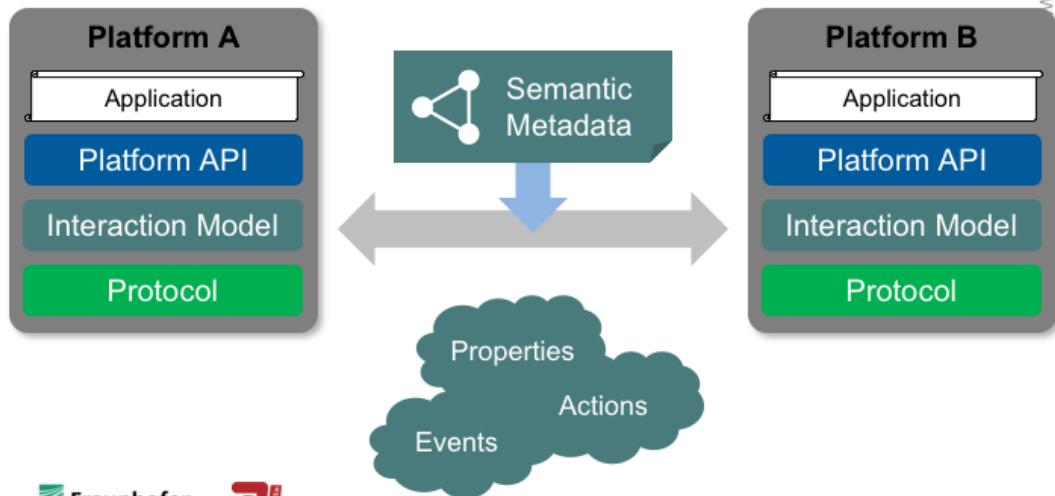
SEMANTIC METADATA FOR INTEROPERABILITY

Based on W3C WoT



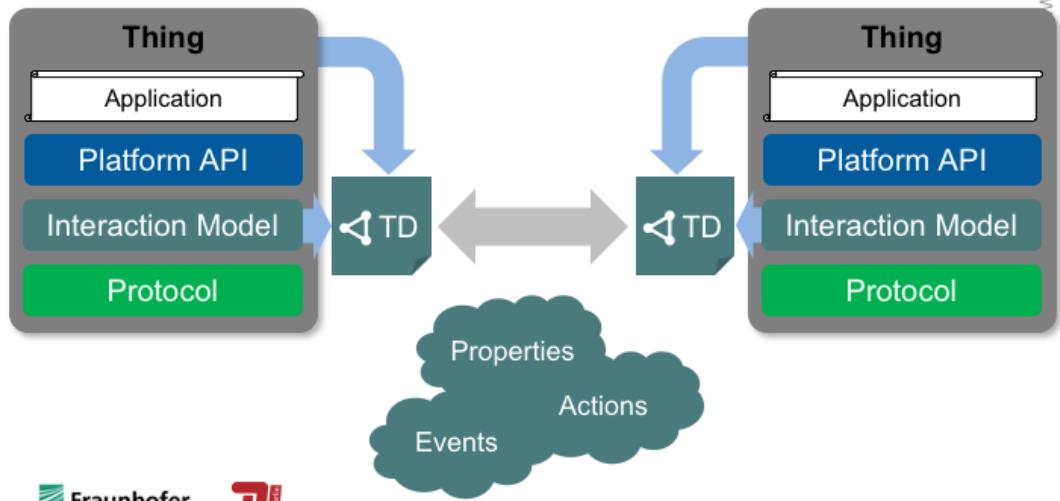
SIMPLE, COMMON INTERACTION MODEL

Based on W3C



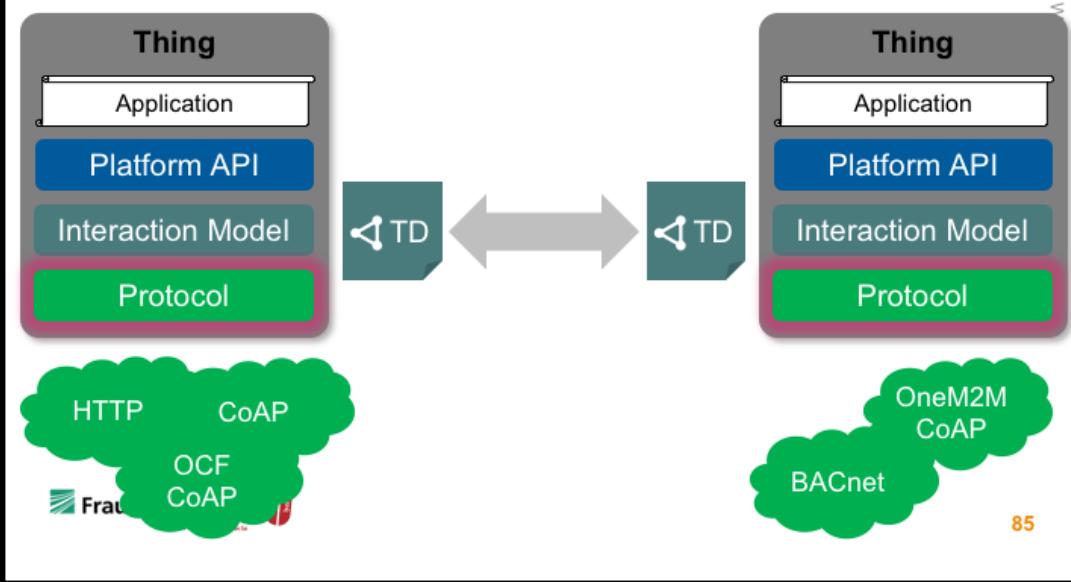
HTML FOR THINGS: THING DESCRIPTION (TD)

Based on W3C



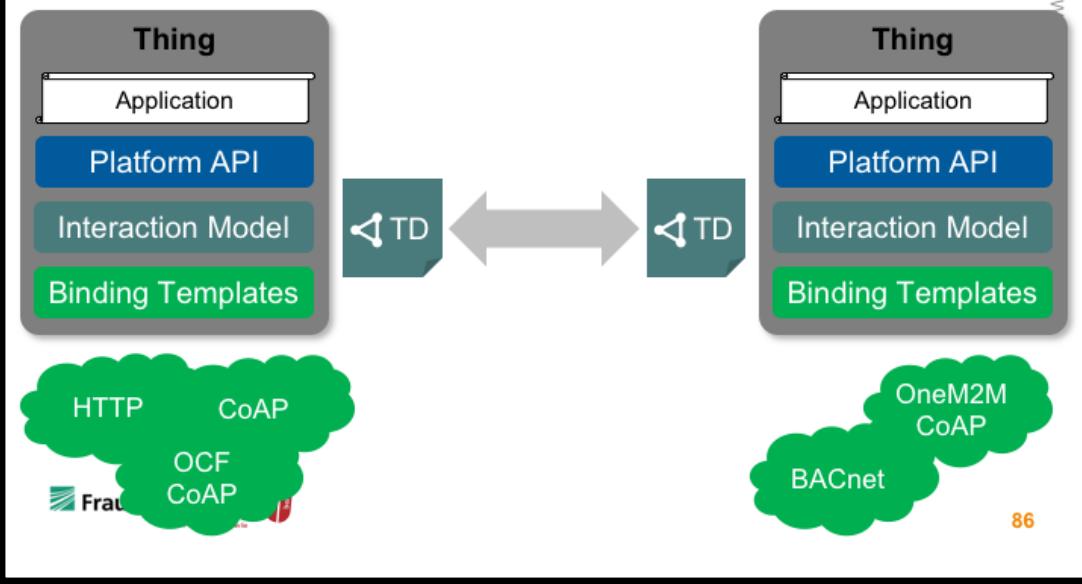
INTEROPERABILITY ACROSS PLATFORMS

Based on W3C



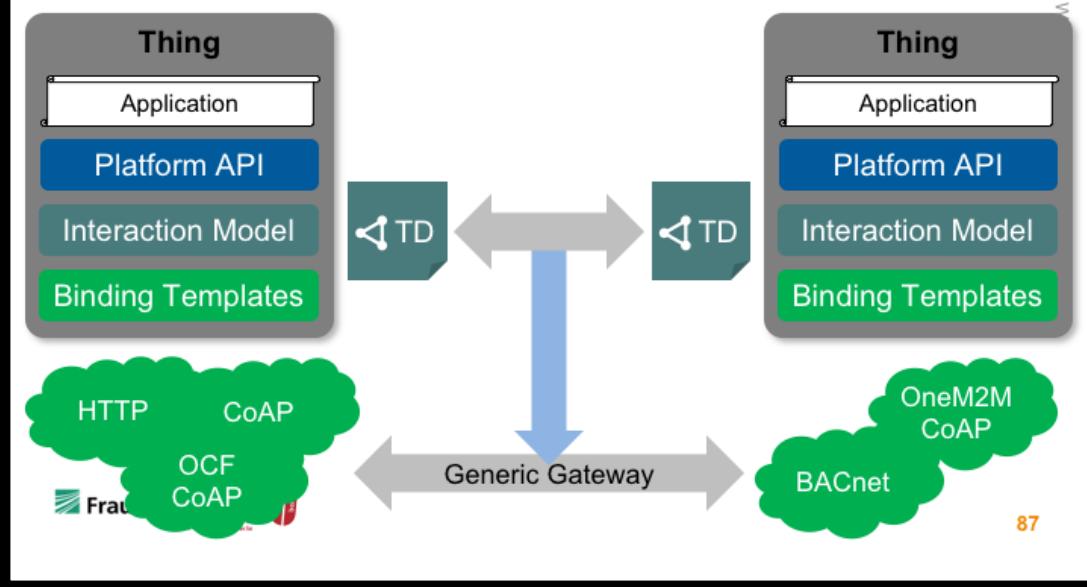
DESCRIPTION OF IOT PROTOCOLS: BINDING TEMPLATES

Based on W3C



GATEWAYS TO ADAPT TO NEW DEVICES/RESOURCES/APPLICATION

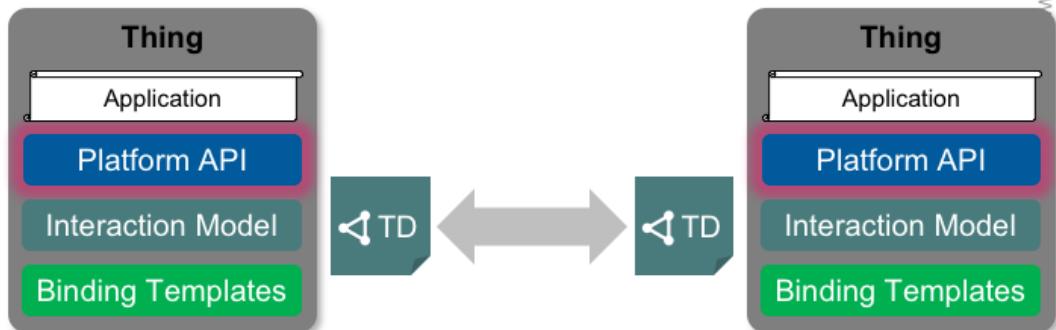
Based on W3C



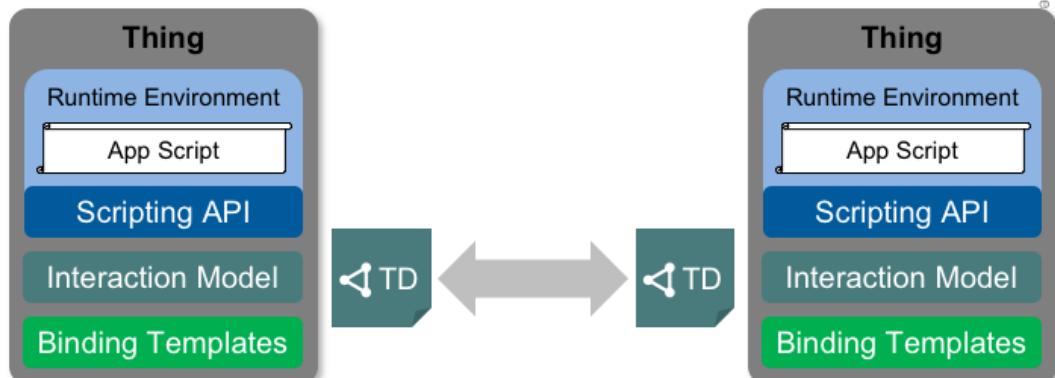
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SIMPLIFY APPLICATION DEVELOPMENT

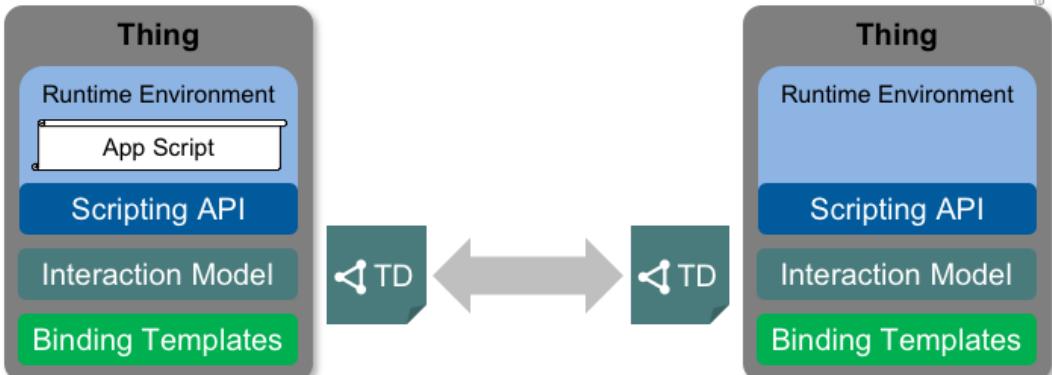
Based on W3C



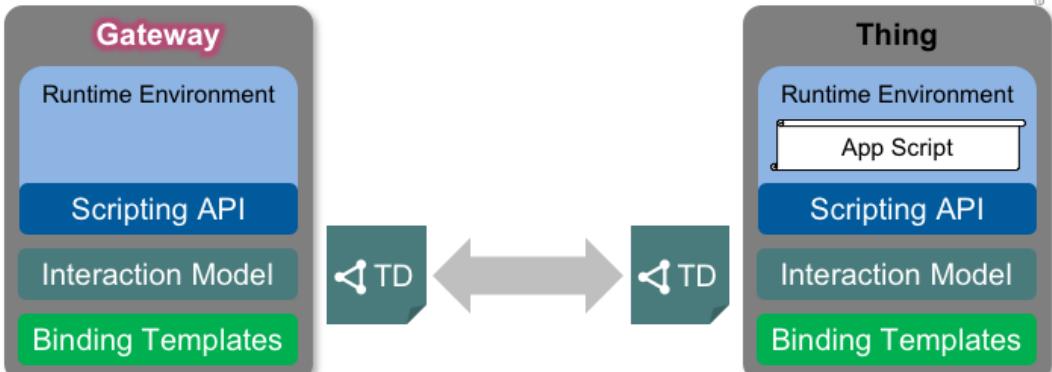
BROWSER-LIKE RUNTIME FOR IOT APPS: SCRIPTING API



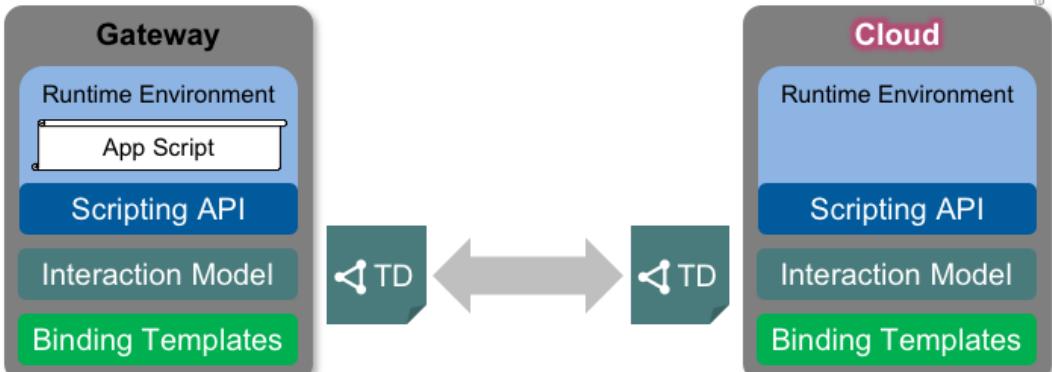
PORTABLE APPS ACROSS VENDORS



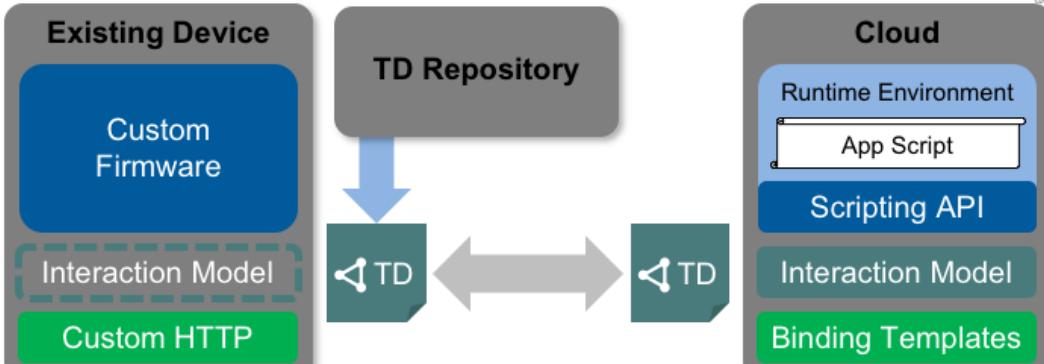
PORTABLE APPS ACROSS COMPONENTS



PORTABLE APPS ACROSS COMPONENTS



TD TO AUGMENT EXISTING THINGS



W3C WOT BUILDING BLOCKS

WoT Scripting API:

A standardized API to simplify IoT application development and enable portable scripts across vendors and device, gateway, and cloud platforms. The API allows to expose and consume Things according to the TD Interaction Model.

WoT Thing Description (TD):

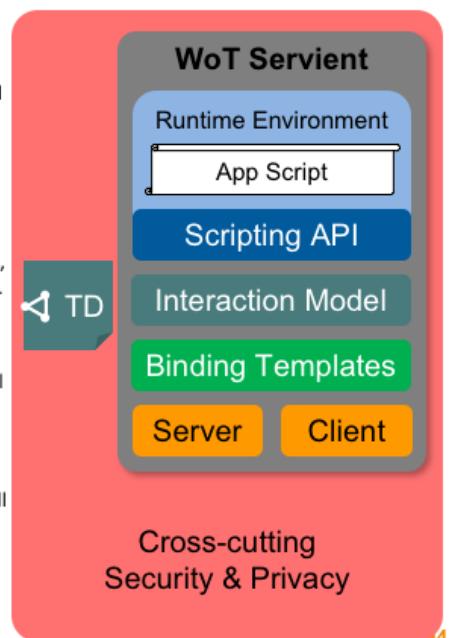
Provides metadata of the interactions, data model, communication, as well as security mechanisms of the Thing. Using JSON-LD, the TD can be consumed by classic JSON parsers, but provides extension points for optional rich semantic tooling.

WoT Binding Templates:

The TD also describes the usage of protocols. A vanilla protocol stack can be configured at runtime to produce message that will be understood by the targeted Thing (cf. different HTTP APIs or OCF, oneM2M, and LWM2M dialects of CoAP).

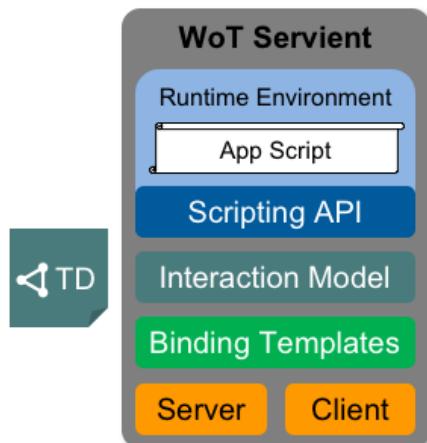
Security & Privacy:

W3C WoT does not invent new mechanisms, but ensures that all building blocks provide means to describe the security and privacy mechanisms used in a specific platform and provides adversary testing of Things.



SERVIENT REFERENCE ARCHITECTURE

- Most building blocks are optional (e.g., WoT Scripting API)
- **Minimum requirement is to provide a valid WoT TD for the implemented protocols and data/interaction model**



- The Things Description (TD) is a good handover to the “data” topic

W3C WEB OF THINGS

Questions?